

THE COUNCIL OF THE CITY OF NEW ORLEANS, LA
REQUEST FOR QUALIFICATIONS STATEMENTS
FOR
DEMAND SIDE MANAGEMENT CONSULTANT
ISSUED SEPTEMBER 15, 2017

APPENDICES IV-V

THE COUNCIL OF THE CITY OF NEW ORLEANS, LA
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FOR
DEMAND SIDE MANAGEMENT CONSULTANT
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APPENDIX IV
DRAFT NEW ORLEANS TECHNICAL REFERENCE MANUAL

New Orleans Energy Smart Technical Reference Manual: Version 1.0

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Prepared by:



ADM Associates, Inc.

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A. Introduction

This Technical Reference Manual (TRM) provides Unit Energy Savings (UES) estimates of kWh (energy savings) and kW (demand reductions) for the Entergy New Orleans Energy Smart Programs. The selection of measures for inclusion in this TRM was based on:

1. Historical implementation rates of measures;
2. Identification of measures in other programs that may warrant inclusion in Energy Smart; and
3. An assessment of whether a measure is an appropriate candidate for deemed savings or if it warrants custom analysis. Some viable measures (such as HVAC variable frequency drives, or VFDs) have been excluded from this TRM as they are more appropriate for custom analysis.

A.1. High Impact Measures

In this TRM, we refer to “High Impact Measures” (HIMs). Measures are classified as HIMs if they exceed a minimum of 1% of the sector-level savings for the residential or non-residential components of Energy Smart. Most HIMs have deemed savings parameters based off primary research conducted by ADM Associates (ADM) as part of the Program Year 5 (PY5) and Program Year 6 (PY6) evaluation, measurement, and verification (EM&V) efforts. Measures that are not HIMs have savings values that are typically either direct reference to existing sources (such as ENERGY STAR®, Food Service Technology Center, the Department of Energy, or the California Database for Energy Efficient Resources (DEER)). These measures have been updated to reflect New Orleans weather where appropriate.

HIMs are summarized in the subsections to follow.

A.1.1. Residential High Impact Measures

The following list includes all measures that produced a minimum of 1% of residential Energy Smart energy savings (kWh) in PY6).

- Duct Sealing: 61.7%
- Lighting: 15.7%
- Air Sealing: 13.4%
- Ceiling Insulation: 8.8%
- Central AC Tune-Up: 3.4%
- Low Flow Shower Heads: 3.2%
- Central AC Replacement: 1.1%

To-date, the EM&V activities have included primary research to refine savings estimates for all residential HIMs other than ceiling insulation and air sealing. The primary

research informed 76.1% of Energy Smart PY6 residential savings. Ceiling insulation and air sealing are targeted for primary research in PY7. Their savings in this TRM are based on simulation results only. We note here that the percentages detailed above are percent of verified gross energy savings (kWh). Increased emphasis was placed on HVAC measures as their initial claimed savings were significantly higher; EM&V findings reduced gross savings for these measures by a minimum of 70% in each of PY5 and PY6 evaluations.

A.1.2. Commercial & Industrial (C&I) High Impact Measures

This following list includes all measures that produced a minimum of 1% of residential Energy Smart savings in Program Year 6 (PY6).

- Lighting: 89.7%
- Custom: 9.0%

Custom measures are not included in the TRM, and receive analysis unique to the facility based on the International Measurement & Verification Protocols (IPMVP). Though metering studies have not been completed for all facility types, the adjustments to New Orleans-specific projects has been significant. The primary research informed 98.7% of Energy Smart PY6 C&I savings.

A.2. New Orleans EM&V Studies

The following EM&V studies have been completed, allowing for incorporation of primary data into the TRM:

- Metering of residential air conditioning runtime, applied to AC replacement and duct sealing;
- Field assessment of average SEER for air conditioning units in duct sealing projects;
- Billing analysis to support reductions achieved from residential air conditioning tune-ups;
- Measurement of residential domestic hot water (DHW) temperature setpoints, incorporated into DHW replacements and low flow devices;
- Metering of residential lighting run-time;
- Metering of commercial lighting run-time for the following facility types:
 - K-12 Education;
 - Exterior Lighting (all commercial);
 - Food Preparation;
 - Food Sales: Non-24 Hour Supermarket;
 - Food Service: Fast Food;
 - Food Service: Sit-down Restaurant;
 - Health Care: In-Patient;

- Lodging: Common Areas;
- Lodging: Guest Rooms;
- Multifamily: Common Area;
- Religious Assembly/Worship;
- Retail: Freestanding; and
- Warehouse: Non-Refrigerated.

A.3. Incremental Costs

The TRM also provides incremental cost values for most measures. Incremental cost is defined under two possible scenarios:

- Normal replacement / New construction / Replace-on-burnout: these costs reflect the cost premium of efficient equipment compared to minimum code-compliant equipment.
- Early replacement: these costs reflect the full installed cost of the new equipment. For some measures, such as lighting controls, this is meant to capture that the measure is an add-on to existing equipment. For measures that have parameters defined for the early replacement of functioning equipment, this approach also includes the subtraction of the net present value (NPV) of the second equipment purchase.

A.4. Simulation Modeling

The savings for some weather sensitive measures were developed via simulation modeling. The model software platforms included are as follows:

- eQuest[®];
- BEopt[™]; and
- EnergyGauge USA[®].

A.5. Weather

Various measures in the TRM refer to Typical Meteorological Year version 3 (TMY3) weather data. This data is publicly available from the National Renewable Energy Laboratory (NREL) National Solar Radiation Database (NSRDB).

This data reflects the typical year of New Orleans weather based off historical data, and is the common practice for projecting average annual savings of weather sensitive measures. Inputs from the TMY3 dataset for New Orleans included the following:

- Temperature;
- Humidity;
- Wind speed and direction;
- Cloud cover; and
- Solar radiation.

A.6. Application of Values in this TRM

It is the intent to have the values in this TRM provide parameters to stipulate ex-post gross energy savings (kWh) and demand reduction (kW) estimate. The values in this TRM do not account for free-ridership, as that is a parameter that may vary based on a program delivery mechanism (for example, the free-ridership rates for residential lighting differ significantly between retail markdown in the Consumer Products versus direct install in Green Light New Orleans).

The values in this TRM will be used to verify ex post gross energy savings (kWh) and demand reductions (kW), except when specified otherwise in an EM&V plan.

A.7. Future Studies

Each measure section includes a discussion of future studies suggested by the authors of this TRM. For many measures, no studies are recommended, and suggested updates include only updating when codes and standards affecting the specific measure change. The suggestion of future studies is focused on areas of high impact in the Energy Smart portfolio (such as duct sealing) and also for the identification of potential future high impact measures (such as ductless mini-split HVAC systems).

The studies detailed are suggestions on the part of the authors of the TRM and guidance and feedback on these issues is welcomed as part of the stakeholder advisory process.

B. Residential Measures

B.1. Appliances

B.1.1. Energy Star Clothes Washers

B.1.1.1. Measure Description

This measure involves the installation of a residential ENERGY STAR® clothes washer > 2.5 ft³ in a new construction or replacement-on-burnout application. This measure applies to all residential applications.

B.1.1.2. Baseline and Efficiency Standards¹

The baseline standard for deriving savings from this measure is the current federal minimum efficiency levels.

The efficiency standard is the ENERGY STAR® requirements for clothes washers.

Efficiency performance for clothes washers are characterized by Integrated Modified Energy Factor (IMEF) and Integrated Water Factor (IWF). The units for IMEF are ft³/kWh/cycle. Units with higher IMEF values are more efficient. The units for IWF are gallons/cycle/ft³. Units with lower IWF values will use less water and are therefore more efficient.

Table 1: ENERGY STAR® Clothes Washer – Baseline and Efficiency Levels

| Clothes Washer Configuration | ENERGY STAR® Efficiency Level Effective 3/7/2015 |
|-------------------------------------|---|
| Top Loading | MEF ≥ 2.06 WF ≤ 4.3 |
| Front Loading | MEF ≥ 2.38 WF ≤ 3.7 |

1 Current federal standards for clothes washers can be found on the DOE website at: http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/39.

Current ENERGY STAR® criteria for clothes washers can be found on the ENERGY STAR® website at: http://www.energystar.gov/index.cfm?c=clotheswash.pr_crit_clothes_washers.

ENERGY STAR® Most Efficient criteria for clothes washers can be found at: http://www.energystar.gov/ia/partners/downloads/most_efficient/2015/Final_ENERGY_STAR_Most_Efficient_2015_Recognition_Criteria_Clothes_Washers.pdf.

B.1.1.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 14 years, according to the US DOE.²

B.1.1.4. Deemed Savings Values

For retrofit situations, baseline and efficiency case energy consumption is based on the configuration of the replaced unit and new unit (top loading or front loading). For new construction applications, a top loading clothes washer is assumed as the baseline and the efficient equipment is either top loading or front loading.

Table 2: ENERGY STAR® Clothes Washer – Deemed Savings

| Baseline Configuration | Efficient Configuration | Water Heater Fuel Type | Dryer Fuel Type | kW Savings | kWh Savings | Therms Savings |
|-------------------------------|--------------------------------|-------------------------------|------------------------|-------------------|--------------------|-----------------------|
| Top Loading | Top Loading | Gas | Gas | 0.005 | 23 | 9.9 |
| | | Gas | Electric | 0.045 | 192 | 4.1 |
| | | Electric | Gas | 0.027 | 114 | 5.8 |
| | | Electric | Electric | 0.067 | 282 | 0.0 |
| Top Loading | Front Loading | Gas | Gas | 0.009 | 38 | 12.4 |
| | | Gas | Electric | 0.047 | 198 | 7.0 |
| | | Electric | Gas | 0.045 | 191 | 5.4 |
| | | Electric | Electric | 0.083 | 351 | 0.0 |
| Front Loading | Front Loading | Gas | Gas | 0.002 | 6 | 4.1 |
| | | Gas | Electric | 0.022 | 93 | 1.2 |
| | | Electric | Gas | 0.008 | 32 | 3.0 |
| | | Electric | Electric | 0.028 | 119 | 0.0 |

B.1.1.5. Calculation of Deemed Savings

Energy savings for this measure were derived using the ENERGY STAR® Clothes Washer Savings Calculator.³ Unless otherwise specified, all savings assumptions are extracted from the ENERGY STAR® calculator. The baseline and ENERGY STAR® efficiency levels are set to those matching Table 1. The ENERGY STAR® calculator

² U.S. DOE “Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial and Industrial Equipment: Residential Clothes Washers” Section 8.2.3 Product Lifetimes. April 2012. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/39.

³ The ENERGY STAR® Clothes Washer Savings Calculator can be found on the ENERGY STAR® website on the right hand side of the page at: www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=CW.

determines savings based on whether or not an electric or gas water heater is used. Calculations are also conducted based on whether or not the dryer is electric or gas.

For applications using an electric water heater and an electric dryer, the savings are calculated as follows:

$$kWh_{savings} = (E_{conv,machine} + E_{conv,WH} + E_{conv,dryer}) - (E_{ES,machine} + E_{ES,WH} + E_{ES,dryer})$$

Where:

$E_{conv,machine}$ = Conventional machine energy (kWh)

$E_{conv,WH}$ = Conventional water heating energy (kWh)

$E_{conv,dryer}$ = Conventional dryer energy (kWh)

$E_{ES,machine}$ = ENERGY STAR® machine energy (kWh)

$E_{ES,WH}$ = ENERGY STAR® water heating energy (kWh)

$E_{ES,dryer}$ = ENERGY STAR® dryer energy (kWh)

B.1.1.5.1. Energy Savings

Energy consumption for the above factors can be determined using the following algorithms.

$$E_{conv,machine} = \frac{MCF \times RUEC_{conv} \times LPY}{RLPY}$$

$$E_{conv,WH} = \frac{WHCF \times RUEC_{conv} \times LPY}{RLPY}$$

$$E_{conv,dryer} = \left(\frac{CAP \times LPY}{IMEF_{FS}} - \frac{RUEC_{conv} \times LPY}{RLPY} \right) \times DUF$$

$$E_{ES,machine} = \frac{MCF \times RUEC_{ES} \times LPY}{RLPY}$$

$$E_{ES,WH} = \frac{WHCF \times RUEC_{ES} \times LPY}{RLPY}$$

$$E_{ES,dryer} = \left(\frac{CAP \times LPY}{IMEF_{ES}} - \frac{RUEC_{ES} \times LPY}{RLPY} \right) \times DUF$$

Where:

MCF = Machine electricity consumption factor = 20%

$WHCF$ = Water heating electricity consumption factor = 80%

$RUEC_{conv}$ = Rated unit electricity consumption (kWh/year) = 381 (Top Loading); 169 (Front Loading)

$RUEC_{ES}$ = Rated unit electricity consumption (kWh/year) = 230 (Top Loading); 127 (Front Loading)

CAP = Clothes washer capacity = 3.5 (ft³)

$IMEF_{FS}$ = Federal Standard Integrated Modified Energy Factor (ft³/kWh/cycle)

$IMEF_{ES}$ = ENERGY STAR® Integrated Modified Energy Factor (ft³/kWh/cycle)

LPY = Loads per year = 295

$RLPY$ = Reference loads per year = 392

DUF = Dryer use factor = 91%

B.1.1.5.2. Demand Savings

Demand savings are calculated using the following equation:

$$kW_{savings} = \frac{kWh_{savings}}{AOH} \times CF$$

AOH = Annual operating hours = $LPY \times d = 295$ hours

CF = Coincidence factor = 0.07⁴

B.1.1.6. Incremental Cost

The incremental cost is \$190⁵.

⁴ Value from Clothes Washer Measure, Mid Atlantic TRM 2014. Metered data from Navigant Consulting “EmPOWER Maryland Draft Final Evaluation Report Evaluation Year 4 (June 1, 2012 – May 31, 2013) Appliance Rebate Program.” March 21, 2014, p. 36.

⁵ ENERGY STAR Appliance Calculator:
https://www.google.com/url?sa=t&rct=j&q=&esrc=s&source=web&cd=1&cad=rja&uact=8&ved=0ahUK EwihkoHI8f3OAhVW5mMKHe72Du4QFggeMAA&url=https%3A%2F%2Fwww.energystar.gov%2Fsites%2Fdefault%2Ffiles%2Fasset%2Fdocument%2Fappliance_calculator.xlsx&usq=AFQjCNFAy5-mu5GR3BjLp4MR1LqrOHegCA&sig2=8I5MGUhl_bjy3ISI9wAWIA

B.1.1.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans residents.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

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B.1.2. ENERGY STAR® Dryers

B.1.2.1. Measure Description

This measure involves the installation of a residential ENERGY STAR® dryers in a new construction or replacement-on-burnout application. This measure applies to all residential applications.

B.1.2.2. Baseline and Efficiency Standards⁶

The baseline standard for deriving savings from this measure is the current federal minimum efficiency levels. The efficiency standard is the ENERGY STAR® requirements for dryers.

ENERGY STAR® Clothes Dryers are more efficient than standard ones and save energy. They have a higher CEF (Combined Energy Factor) and may incorporate a moisture sensor to reduce excessive drying of clothes and prolonged drying cycles. ENERGY STAR® Heat pump dryers or ventless dryers have higher CEF than conventional ENERGY STAR® dryers.

Table 3: ENERGY STAR® Dryer – Baseline and Efficiency Levels⁷

| | Vented Gas Dryer | Ventless or Vented Electric, Standard $\geq 4.4 \text{ ft}^3$ | Ventless or Vented Electric, Compact (120V) $< 4.4 \text{ ft}^3$ | Vented Electric, Compact (240V) $< 4.4 \text{ ft}^3$ | Ventless Electric, Compact (240V) $< 4.4 \text{ ft}^3$ | Heat Pump Clothes Dryer |
|--------------------------------------|-------------------------|---|---|---|---|--------------------------------|
| ENERGY STAR® Required CEF | 3.48 | 3.93 | 3.80 | 3.45 | 2.68 | 7.60 |
| Federal standard CEF | 2.84 | 3.11 | 3.01 | 2.73 | 2.13 | 3.11 |
| Average load (in lbs.) | 8.45 | 8.45 | 3.0 | 3.0 | 3.0 | 8.45 |
| Default loads per year | 283 | 283 | 283 | 283 | 283 | 283 |
| Default capacity (in ft^3) | 5.0 | 5.0 | 3.0 | 3.0 | 3.0 | 5.0 |

⁶ Current federal standards for clothes dryers can be found on the DOE website at: https://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/36.

Current ENERGY STAR® criteria for clothes dryers can be found on the ENERGY STAR® website at: https://www.energystar.gov/products/appliances/clothes_dryers.

ENERGY STAR® Most Efficient criteria for clothes washers can be found at: http://www.energystar.gov/ia/partners/downloads/most_efficient/2015/Final_ENERGY_STAR_Most_Efficient_2015_Recognition_Criteria_Clothes_Washers.pdf.

⁷ The ENERGY STAR® Clothes Dryer Savings Calculator can be found on the ENERGY STAR® website on the right hand side of the page at: www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=CW

B.1.2.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 12 years, according to the US DOE.⁸

B.1.2.4. Deemed Savings Values

For retrofit situations, baseline and efficiency case energy consumption is based on the size of the replaced unit and new unit. For new construction applications.

Table 4: ENERGY STAR® Clothes Dryer – Deemed Savings

| Product Type | Energy Savings (kWh/yr) | Demand Reduction (kW) |
|---|-------------------------|-----------------------|
| Vented Electric, Standard (4.4 ft ³ or greater capacity) | 152.42 | .0226 |
| Vented Electric, Compact (120V) (less than 4.4 ft ³ capacity) | 55.71 | .0083 |
| Vented Electric, Compact (240V) < 4.4 ft ³ | 61.66 | .0092 |
| Ventless Electric, Compact (240V) < 4.4 ft ³ | 77.71 | .0115 |
| Heat Pump Clothes Dryer | 431.56 | .0641 |

B.1.2.5. Calculation of Deemed Savings

B.1.2.5.1. Energy and Demand Savings

Energy savings for this measure were derived using the ENERGY STAR® Dryer Savings Calculator.⁹ Unless otherwise specified, all savings assumptions are extracted from the ENERGY STAR® calculator.

The energy and demand savings are obtained through the following formulas:

$$\Delta kWh/yr = Cycles_{wash} \times \%_{dry/wash} \times Load_{avg} \times \left(\frac{1}{CEF_{base}} - \frac{1}{CEF_{ee}} \right)$$

$$\Delta kW_{peak} = \frac{\left(\frac{1}{CEF_{base}} - \frac{1}{CEF_{ee}} \right) \times Load_{avg}}{time_{cycle}} \times CF$$

Where:

$$Cycles_{wash} = \text{Number of washing machine cycles per year} = 283 \text{ cycles/year}$$

⁸ U.S. DOE “Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial and Industrial Equipment: Residential Clothes Dryer” Section 8.2.3 Product Lifetimes. April 2011. https://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/36.

⁹ The ENERGY STAR® Clothes Washer Savings Calculator can be found on the ENERGY STAR® website on the right hand side of the page at: www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=CW.

$Load_{avg}$ = Weight of average dryer load, in pounds per load = Standard Dryer: 8.45 lbs/load and Compact Dryer: 3.0 lbs/load^{10 11}

$\%_{dry/wash}$ = Percentage of homes with a dryer that use the dryer every time clothes are washed = 95%

CEF_{base} = Combined Energy Factor of baseline dryer (lbs/kWh) = See Table 14¹²

CEF_{ee} = Combined Energy Factor of ENERGY STAR® dryer (lbs/kWh) = See table 14¹³

$time_{cycle}$ = Duration of average drying cycle in hours = 1 hour

CF - Coincidence Factor = 0.042¹⁴

B.1.2.6. Incremental Cost

The incremental cost of high efficiency clothes dryers is detailed in Table 5.

¹⁰ Test Loads for Compact and Standard Dryer in Appendix D2 to Subpart B of Part 430—Uniform Test Method for Measuring the Energy Consumption of Clothes Dryers. <http://www.ecfr.gov/cgi-bin/text-idx?SID=9d051184ada3b0d0b5b553f624e0ab05&node=10:3.0.1.4.18.2.9.6.14&rtn=div9>

¹¹ 2011-04 Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial and Industrial Equipment. Residential Clothes Dryers and Room Air Conditioners, Chapter 7. Clothes Dryer Frequency from Table 7.3.3 for Electric Standard. <http://www.regulations.gov/contentStreamer?objectId=0900006480c8ee11&disposition=attachment&contentType=pdf>

¹² Federal Standard for Clothes Dryers, Effective January 1, 2015. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/36

¹³ ENERGY STAR® Specification for Clothes Dryers Version 1.0, Effective January 1, 2015. http://www.energystar.gov/products/specs/sites/products/files/ENERGY%20STAR%20Final%20Draft%20Version%201.0%20Clothes%20Dryers%20Specification_0.pdf

¹⁴ 6) Central Maine Power Company. “Residential End-Use Metering Project”. 1988. Using 8760 data for electric clothes dryers, calculating the CF according to the PJM peak definition.

Table 5: ENERGY STAR® Clothes Dryer Incremental Costs

| Product Type | Incremental Cost |
|---|-------------------------|
| Vented Electric, Standard: (4.4 ft ³ or greater capacity) | \$40 ¹⁵ |
| Vented Electric, Compact (120V): (less than 4.4 ft ³ capacity) | \$40 |
| Vented Electric, Compact: (240V) < 4.4 ft ³ | \$40 |
| Ventless Electric, Compact: (240V) < 4.4 ft ³ | \$40 |

B.1.2.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans residents.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

¹⁵ ENERGY STAR Appliance Calculator:
https://www.google.com/url?sa=t&rct=j&q=&esrc=s&source=web&cd=1&cad=rja&uact=8&ved=0ahUK EwihkoHI8f3OAhVW5mMKHe72Du4QFggeMAA&url=https%3A%2F%2Fwww.energystar.gov%2Fsites%2Fdefault%2Ffiles%2Fasset%2Fdocument%2Fappliance_calculator.xlsx&usg=AFQjCNFAy5-mu5GR3BjLp4MR1LqrOHegCA&sig2=8I5MGUUh1_bjy3ISI9wAWIA

B.1.3. ENERGY STAR® Dishwashers

B.1.3.1. Measure Description

This measure involves the installation of an ENERGY STAR® dishwasher in a new construction or replacement-on-burnout situation. This measure applies to all residential applications.

B.1.3.2. Baseline and Efficiency Standards

The baseline for this measure is the current federal standard as displayed in the table below.

Table 6: ENERGY STAR® Criteria for Dishwashers¹⁶

| | ENERGY STAR® Criteria | | |
|---|--|---|---------------|
| | Capacity | Annual Energy Consumption (AEC) kWh/Year | Gallons/Cycle |
| Standard Model Size (Effective Until 1/26/2016) | > 8 place settings + 6 serving pieces | < 295 | < 4.25 |
| Standard Model Size (Effective On 1/26/2016) ¹⁷ | > 8 place settings + 6 serving pieces | AECbase + AECadderconnected | < 3.5 |
| | | AECbase: 270 AECadderconnected: 0.05 × AECbase | |
| Compact Model Size (Effective On 1/26/2016) | < 8 place settings + 6 serving pieces | < 203 | < 3.1 |

B.1.3.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 15 years, according to the US DOE.¹⁸

¹⁶ ENERGY STAR® criteria for dishwashers can be found on the ENERGY STAR® website at: www.energystar.gov/index.cfm?c=dishwash.pr_crit_dishwashers.

¹⁷ ENERGY STAR® efficiency requirements as of January 26, 2016 are defined on their website at www.energystar.gov/sites/default/files/ENERGY%20STAR%20Residential%20Dishwasher%20Version%2006.0%20Final%20Program%20Requirements_0.pdf.

¹⁸ U.S. DOE, Technical Support Document: “Energy Efficiency Program for Consumer Products and Commercial Industrial Equipment: Residential Dishwashers, Section 8.2.3 Product Lifetimes.” May 2012. <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0060-0007>.

Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2011-BT-STD-0060-0007>.

B.1.3.4. Deemed Savings Values

Deemed savings are per installed unit based on the water heating fuel type.

Table 7: ENERGY STAR® Dishwashers – Deemed Savings Values

| | <i>Water Heater Fuel Type</i> | <i>kW Savings</i> | <i>kWh Savings</i> | <i>Therms Savings</i> |
|---------------------|-----------------------------------|-----------------------|------------------------|---------------------------|
| Standard Model Size | Gas | 0.0005 | 5 | 0.3 |
| Standard Model Size | Electric | 0.0011 | 12 | 0.0 |

B.1.3.5. Calculation of Deemed Savings

B.1.3.5.1. Energy Savings

Energy savings for this measure were derived using the ENERGY STAR® Dishwasher Savings Calculator.¹⁹ The baseline and ENERGY STAR® efficiency levels are set to those matching Table 7 and Table 8.

$$kWh_{Savings} = (E_{conv,machine} + E_{conv,WH}) - (E_{ES,machine} + E_{ES,WH})$$

Where:

$E_{conv,machine}$ = Conventional machine energy (kWh)

$E_{conv,WH}$ = Conventional water heating energy (kWh)

$E_{ES,machine}$ = ENERGY STAR® machine energy (kWh)

$E_{ES,WH}$ = ENERGY STAR® water heating energy (kWh)

Algorithms to calculate the above parameters are defined as:

$$E_{conv,machine} = MCF \times RUEC_{conv}$$

$$E_{conv,WH} = WHCF \times RUEC_{conv}$$

$$E_{ES,machine} = MCF \times RUEC_{ES}$$

$$E_{ES,WH} = WHCF \times RUEC_{ES}$$

B.1.3.5.2. Demand Savings

Demand savings can be derived using the following:

¹⁹ The ENERGY STAR® Dishwasher Savings Calculator, updated January 20, 2012, can be found on the ENERGY STAR® website.

$$kW_{Savings} = \frac{kWh_{Savings}}{AOH} \times CF$$

Where:

MCF = Machine electricity consumption factor = 44%

$WHCF$ = Water heating electricity consumption factor = 56%

$RUEC_{conv}$ = Rated unit electricity consumption = 307 (kWh/year)

$RUEC_{ES}$ = Rated unit electricity consumption = 295 (kWh/year)

CPY = Cycles per year = 215

d = Average wash cycle duration = 2.1 hours²⁰

AOH = Annual operating hours = $CPY \times d = 451.5$ hours

CF = Coincidence factor = 0.036²¹

$\eta_{gas\ WH}$ = Gas water heater efficiency = 75%

B.1.3.6. Incremental cost

The incremental cost of ENERGY STAR® Dishwashers is \$10²².

B.1.3.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans residents.

²⁰ Average of Consumer Reports Cycle Times for Dishwashers.

<http://www.consumerreports.org/cro/dishwashers.htm>. Information available for subscribers only.

²¹ Hendron, R. & Engebrecht, C. 2010, , National Renewable Energy Laboratory (NREL). "Building America Research Benchmark Definition: Updated December" US U.S. DOE. January 2010. p. 14 (peak hour of 4 PM was applied). <http://www.nrel.gov/docs/fy10osti/47246.pdf>

²² ENERGY STAR Appliance Calculator:

https://www.google.com/url?sa=t&rct=j&q=&esrc=s&source=web&cd=1&cad=rja&uact=8&ved=0ahUK EwihkoHI8f3OAhVW5mMKHe72Du4QFggeMAA&url=https%3A%2F%2Fwww.energystar.gov%2Fsites%2Fdefault%2Ffiles%2Fasset%2Fdocument%2Fappliance_calculator.xlsx&usq=AFQjCNFAy5-mu5GR3BjLp4MR1LgrOHegCA&sig2=8I5MGUhl_bjy3ISI9wAWIA

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

DRAFT

B.1.4. ENERGY STAR® Refrigerators

B.1.4.1. Measure Description

This measure involves replace-on-burnout or early retirement of an existing refrigerator and installation of a new, full-size (7.75 ft³ or greater) ENERGY STAR® refrigerator. This measure applies to all residential or small commercial applications.

To qualify for early retirement, the ENERGY STAR® unit must replace an existing, full-size, working unit that is at least six years old. For early retirement, the maximum lifetime age of an eligible piece of equipment is capped at the point at which it is expected that 75 percent of the equipment has failed. Where the age of the unit exceeds the 75 percent failure age, ROB savings should be applied. This cap prevents early retirement savings from being applied to projects where the age of the equipment greatly exceeds the estimated useful life of the measure.

B.1.4.2. Baseline and Efficiency Standards²³

For ROB, the baseline for refrigerators is the DOE minimum efficiency standards for refrigerators, effective September 15, 2014.

For an individual refrigerator early retirement program, the baseline for refrigerators is assumed to be the annual unit energy consumption of the refrigerator being replaced, as reported by the Association of Home Appliance Manufacturers (AHAM) refrigerator database²⁴, adjusted for age according to the formula in the Measure Savings Calculations section. AHAM energy use data includes the average manufacturer-reported annual kilowatt hour usage, by year of production. This data dates back to the 1970s.

Alternatively, the baseline annual kilowatt hour usage of the refrigerator being replaced may be estimated by metering for a period of at least three hours using the measurement protocol specified in the US DOE report, *"Incorporating Refrigerator Replacement into the Weatherization Assistance Program."*²⁵

To determine annual kWh of the refrigerator being replaced, use the formula:

²³ Current federal standards for refrigerators can be found on the DOE website at: http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43. Current ENERGY STAR® criteria for refrigerators can be found on the ENERGY STAR® website at: www.energystar.gov/index.cfm?c=refrig.pr_crit_refrigerators

²⁴ AHAM Refrigerator Database. <http://rfdirectory.aham.org/AdvancedSearch.aspx>

²⁵ Moore, A. 2001, D&R International, Ltd. *"Incorporating Refrigerator Replacement into the Weatherization Assistance Program: Information Tool Kit."* U.S. DOE. November 19. http://www.waptac.org/data/files/website_docs/training/standardized_curricula/curricula_resources/refrigerator_info_toolkit.pdf

$$kWh/yr = \frac{WH \times 8,760}{h \times 1,000}$$

Where:

WH = the watt-hours metered during a time period

h = measurement time period (hours)

8,760 = hours in a year

1,000 watt-hours = 1 kWh

For the early retirement application, all new refrigerators must replace refrigerators currently in use, and all replaced refrigerators must be dismantled in an environmentally-safe manner in accordance with applicable federal, state, and local regulations. The installer will provide documentation of proper disposal of refrigerators.

Newly-installed refrigerators must meet current ENERGY STAR® efficiency levels. All newly-installed refrigerators must be connected to an adequately-sized electrical receptacle and be grounded in accordance to the National Electric Code (NEC).

Minimum efficiency requirements for ENERGY STAR® refrigerators are set at 10% more efficient than required by the minimum federal government standard. The standard varies depending on the size and configuration of the refrigerator. See Table 9.

Configuration Codes (Table 9):

BF: Bottom Freezer

SD: Refrigerator Only – Single Door

SR: Refrigerator/Freezer – Single Door

SS: Side-by-Side

TF: Top Freezer

TTD: Through the Door (Ice Maker)

A: Automatic Defrost

M: Manual Defrost

P: Partial Automatic Defrost

AV²⁶ = Adjusted Volume

Table 8: Formulas to Calculate the ENERGY STAR® Criteria for each Refrigerator Product Category by Adjusted Volume (Effective September 15, 2014)²⁷

| Product Category | Federal Standard as of Sept 15, 2014 Standard (kWh/year) | Maximum ENERGY STAR® Energy Usage (kWh/year)²⁸ | Configuration(s) | Ice (Y/N) | Defrost |
|---|---|--|-------------------------|------------------|----------------|
| Refrigerator-only—manual defrost | $6.79 \times AV + 193.6$ | $6.111 \times AV + 174.24$ | SD | Y, N | M |
| Refrigerator-freezers—manual or partial automatic defrost | $7.99 \times AV + 225.0$ | $7.191 \times AV + 202.5$ | SS, TF, BF, SR | Y, N | M, P |
| Refrigerator-only—automatic defrost | $7.07 \times AV + 201.6$ | $6.363 \times AV + 181.44$ | SD | Y, N | A |
| Built-in refrigerator-only—automatic defrost | $8.02 \times AV + 228.5$ | $7.218 \times AV + 205.65$ | SD | Y, N | A |
| Refrigerator-freezers—automatic defrost with bottom-mounted freezer without an automatic icemaker | $8.85 \times AV + 317.0$ | $7.965 \times AV + 285.3$ | BF | N | A |
| Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer without an automatic icemaker | $9.40 \times AV + 336.9$ | $8.46 \times AV + 378.81$ | BF | N | A |
| Refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker without TTD ice service | $8.85 \times AV + 401.0$ | $7.965 \times AV + 360.9$ | BF | N | A |
| Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker without TTD ice service | $9.40 \times AV + 420.9$ | $8.46 \times AV + 378.81$ | BF | N | A |
| Refrigerator-freezers—automatic defrost with bottom-mounted | $9.25 \times AV + 475.4$ | $8.325 \times AV + 427.86$ | BF | Y | A |

²⁶ Adjusted Volume (AV) can be found for ENERGY STAR® certified refrigerators on their website under the “advanced view” option. <https://data.energystar.gov/Active-Specifications/ENERGY-STAR-Certified-Residential-Refrigerators/p5st-her9>. Scroll to the right until you reach the column named “Adjusted Volume”.

²⁷ Available for download at http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43.

²⁸ Ten percent more efficient than baseline, as specified in the ENERGY STAR® appliance calculator.

| Product Category | Federal Standard as of Sept 15, 2014 Standard (kWh/year) | Maximum ENERGY STAR® Energy Usage (kWh/year)²⁸ | Configuration(s) | Ice (Y/N) | Defrost |
|---|---|--|-------------------------|------------------|----------------|
| freezer with an automatic icemaker with TTD ice service | | | | | |
| Built-in refrigerator-freezers—automatic defrost with bottom-mounted freezer with an automatic icemaker with TTD ice service | $9.83 \times AV + 499.9$ | $8.847 \times AV + 449.91$ | BF | Y | A |
| Refrigerator-freezers—automatic defrost with side-mounted freezer without an automatic icemaker | $8.51 \times AV + 297.8$ | $7.659 \times AV + 268.02$ | SS | N | A |
| Built-in refrigerator-freezers—automatic defrost with side-mounted freezer without an automatic icemaker | $10.22 \times AV + 357.4$ | $9.198 \times AV + 321.66$ | SS | N | A |
| Refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker without TTD ice service | $8.51 \times AV + 381.8$ | $7.659 \times AV + 343.62$ | SS | N | A |
| Built-in refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker without TTD ice service | $10.22 \times AV + 441.4$ | $9.198 \times AV + 397.26$ | SS | N | A |
| Refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker with TTD ice service | $8.54 \times AV + 432.8$ | $7.686 \times AV + 389.52$ | SS | Y | A |
| Built-in refrigerator-freezers—automatic defrost with side-mounted freezer with an automatic icemaker with TTD ice service | $10.25 \times AV + 502.6$ | $9.225 \times AV + 452.34$ | SS | Y | A |
| Refrigerator freezers—automatic defrost with top-mounted freezer without an automatic icemaker | $8.07 \times AV + 233.7$ | $7.263 \times AV + 210.33$ | TF | N | A |
| Built-in refrigerator-freezers—automatic defrost with top-mounted freezer without an automatic icemaker | $9.15 \times AV + 264.9$ | $8.235 \times AV + 238.41$ | TF | N | A |

| Product Category | Federal Standard as of Sept 15, 2014 Standard (kWh/year) | Maximum ENERGY STAR® Energy Usage (kWh/year)²⁸ | Configuration(s) | Ice (Y/N) | Defrost |
|--|---|--|-------------------------|------------------|----------------|
| Refrigerator-freezers— automatic defrost with top-mounted freezer with an automatic ice maker without TTD ice service | $8.07 \times AV + 317.7$ | $7.263 \times AV + 285.93$ | TF | N | A |
| Built-in refrigerator-freezers— automatic defrost with top-mounted freezer without an automatic ice maker with TTD ice service | $9.15 \times AV + 348.9$ | $8.235 \times AV + 238.41$ | TF | N | A |
| Refrigerator-freezers— automatic defrost with top-mounted freezer with TTD ice service | $8.40 \times AV + 385.4$ | $7.56 \times AV + 346.86$ | TF | Y | A |

B.1.4.3. Estimated Useful Life (EUL)

According to the Department of Energy Technical Support Document,²⁹ the Estimated Useful Life of High Efficiency Refrigerators is 17 years.

B.1.4.4. Measure Savings Calculations

Deemed peak demand and annual energy savings should be calculated as shown below. Note that these savings calculations are different depending on whether the measure is replace-on-burnout or early retirement.

B.1.4.4.1. Energy Savings

B.1.4.4.1.1. Replace-on-Burnout

$$kWh_{savings} = kWh_{baseline} - kWh_{ES}$$

Where:

$kWh_{baseline}$ = Federal standard baseline average energy usage (Table 9)

kWh_{ES} = ENERGY STAR® average energy usage (Table 9)

²⁹ U.S. DOE 2011, Technical Support Document: “Residential Refrigerators, Refrigerator-Freezers, and Freezers, 8.2.3 Product Lifetimes.” September 15. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43.

Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2008-BT-STD-0012-0128>.

B.1.4.4.1.2. Early Retirement

Annual kWh and kW savings must be calculated separately for two time periods:

The estimated remaining life of the equipment that is being removed, designated the remaining useful life (RUL), and

The remaining time in the EUL period ($17 - RUL$)

For the RUL (Table 10):

$$kWh_{savings} = kWh_{pre} - kWh_{ES}$$

kWh_{pre} refers to manufacturer data or a measured consumption that is adjusted using applicable degradation factors.

$$kWh_{pre} = kWh_{manf} \times (1 + PDF)^n \times SLF$$

For the remaining time in the EUL period:

Calculate annual savings as you would for a replace-on-burnout project using Equation (18). Lifetime kWh savings for Early Retirement Projects is calculated as follows:

$$Lifetime\ kWh_{savings} = (kwh_{savings,ER} \times RUL) + [kWh_{savings,ROB} \times (EUL - RUL)]$$

Where:

kWh_{NAECA} = NAECA baseline average energy usage (Table 9)

kWh_{pre} = Adjusted manufacturer energy usage Equation (20)

kWh_{ES} = ENERGY STAR® average energy usage (Table 9)

kWh_{manf} = annual unit energy consumption from the Association of Home Appliance Manufacturers (AHAM) refrigerator database³⁰ (or from metering, using (17))

PDF = Performance Degradation Factor 0.0125/year. Refrigerator energy use is expected to increase at a rate of 1.25% per year as performance degrades over time³¹

n = age of replaced refrigerator (years)

SLF = Site/Lab Factor = 0.81 to account for the difference between DOE laboratory testing and actual conditions³²

³⁰ AHAM Refrigerator Database. <http://rfdirectory.aham.org/AdvancedSearch.aspx>.

³¹ 2009 Second Refrigerator Recycling Program NV Energy – Northern Nevada Program Year 2009; M&V, ADM, Feb 2010, referencing Cadmus data on a California program, February 2010.

³² Peterson, J, et. al., 2007, “Gross Savings Estimation for Appliance Recycling Programs: The Lab Versus In Situ Measurement Imbroglia and Related Issues” International Energy Program Evaluation Conference (IEPEC). Cadmus, et. al. “Residential Retrofit High Impact Measure Evaluation Report.” February 8, 2010.

RUL = Remaining Useful Life (Table 10)

EUL = Estimated Useful Life = 17 years

B.1.4.4.2. Demand Savings

Since refrigerators operate 24/7, average kW reduction is equal to annual kWh divided by 8,760 hours per year. As shown below, this average kW reduction is multiplied by temperature and load shape adjustment factors to derive peak period kW reduction.

$$kW_{savings} = \frac{kWh_{savings}}{8,760 \text{ hrs}} \times TAF \times LSAF$$

Where:

TAF = Temperature Adjustment Factor³³ = 1.188

LSAF = Load Shape Adjustment Factor³⁴ = 1.074

³³ Proctor Engineering Group, Michael Blasnik & Associates, and Conservation Services Group, 2004, "Measurement & Verification of Residential Refrigerator Energy Use: Final Report – 2003-2004 Metering Study". July 29. Factor to adjust for varying temperature based on site conditions, p. 47.

³⁴ Proctor Engineering Group, Michael Blasnik & Associates, and Conservation Services Group, 2004, "Measurement & Verification of Residential Refrigerator Energy Use: Final Report – 2003-2004 Metering Study". July 29. Used load shape adjustment for "hot days" during the 4PM hour, pp. 45-48.

B.1.4.4.3. Derivation of RULs

ENERGY STAR® Refrigerators have an estimated useful life of 17 years. This estimate is consistent with the age at which 50 percent of the refrigerators installed in a given year will no longer be in service, as described by the survival function in Figure 1.

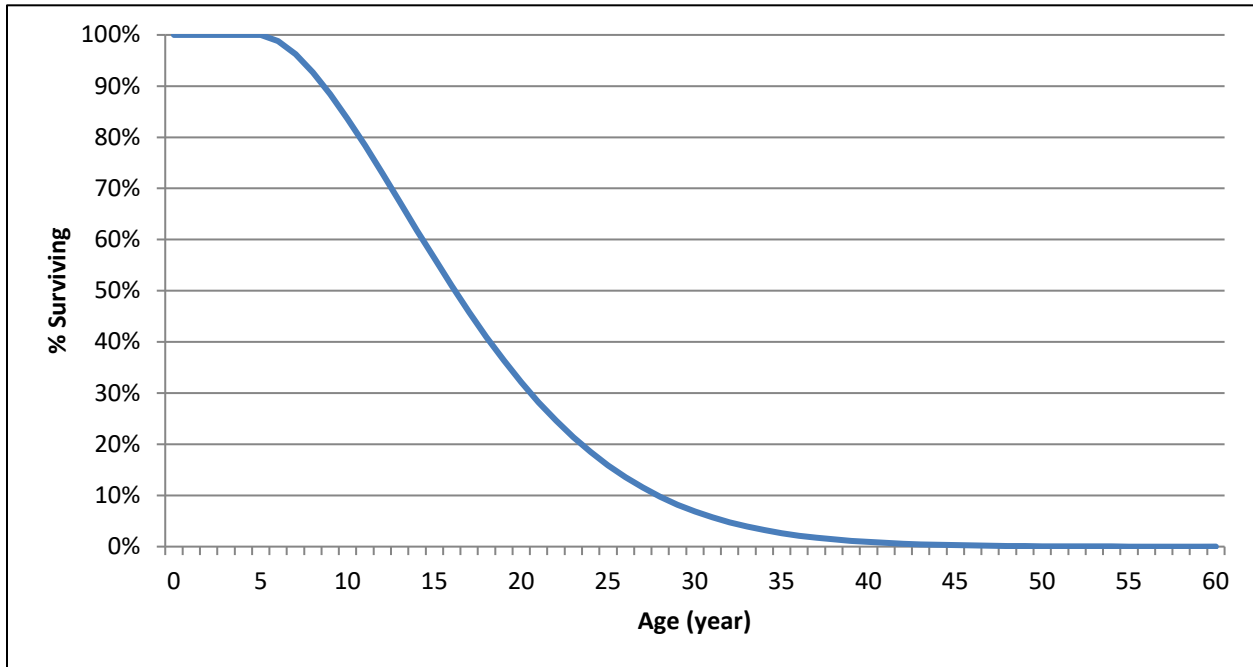


Figure 1: Survival Function for ENERGY STAR® Refrigerators³⁵

The method for estimating the RUL of a replaced system uses the age of the existing system to re-estimate the projected unit lifetime based on the survival function shown in Figure 1. The age of the refrigerator being replaced is found on the horizontal axis, and the corresponding percentage of surviving refrigerators is determined from the chart. The surviving percentage value is then divided in half, creating a new estimated useful lifetime applicable to the current unit age. The age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

Table 9: Remaining Useful Life (RUL) of Replaced Refrigerator³⁶

³⁵ U.S. DOE, Technical Support Document, 2011, "Residential Refrigerators, Refrigerator-Freezers, and Freezers, 8.2.3 Product Lifetimes." September 15.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/43.

Download TSD at: <http://www.regulations.gov/#!documentDetail;D=EERE-2008-BT-STD-0012-0128>.

| <i>Age of Replaced Refrigerator (years)</i> | <i>RUL (years)</i> | <i>Age of Replaced Refrigerator (years)</i> | <i>RUL (years)</i> |
|---|--------------------|---|--------------------|
| 6 | 10.3 | 15 | 6.0 |
| 7 | 9.6 | 16 | 5.8 |
| 8 | 8.9 | 17 | 5.5 |
| 9 | 8.3 | 18 | 5.3 |
| 10 | 7.8 | 19 | 5.1 |
| 11 | 7.4 | 20 | 4.9 |
| 12 | 7.0 | 21 | 4.8 |
| 13 | 6.6 | 22 | 4.6 |
| 14 | 6.3 | 23 + | 0.0 |

B.1.4.5. Incremental Cost

The incremental cost for efficient refrigerators is \$40³⁷ for ENERGY STAR units and \$140³⁸ for CEE Tier II units.

For early retirement, incremental cost is calculated using:

- 1) Full installed cost of the refrigerator: program-actual purchase price should be used. If not available, use \$451 for ENERGY STAR and \$551 for CEE Tier 2 units³⁹.
- 2) Present value of replacement cost of a baseline refrigerator after the RUL of the initial replaced unit is exhausted. This unit costs \$411⁴⁰ at the time of purchase, and should be discounted by the number of years of RUL. If RUL is unknown,

³⁶ Use of the early retirement baseline is capped at 22 years, representing the age at which 75 percent of existing equipment is expected to have failed. Equipment older than 22 years should use the ROB baseline.

³⁷ From ENERGY STAR appliance calculator

³⁸ Based on weighted average of units participating in Efficiency Vermont program and retail cost data provided in Department of Energy, "TECHNICAL REPORT: Analysis of Amended Energy Conservation Standards for Residential Refrigerator-Freezers", October 2005; http://www1.eere.energy.gov/buildings/appliance_standards/pdfs/refrigerator_report_1.pdf

³⁹ Based on weighted average of units participating in Efficiency Vermont program and retail cost data provided in Department of Energy, "TECHNICAL REPORT: Analysis of Amended Energy Conservation Standards for Residential Refrigerator-Freezers", October 2005; http://www1.eere.energy.gov/buildings/appliance_standards/pdfs/refrigerator_report_1.pdf

⁴⁰ Calculated by subtracting \$40 incremental cost for ENERGY STAR refrigerators off of full purchase price of \$451.

use 4 years. Default discount rate is 10%⁴¹. This results in a deferred replacement cost of \$281.

3) Overall incremental cost of early retirement is then calculated as:

a. ENERGY STAR: $\$451 - \$281 = \$70$

b. CEE Tier II: \$170

A.1.1.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans residents.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

⁴¹ "Participant Discount Rate" recommended in CA Standard Practice Manual.

B.1.5. Advanced Power Strips

B.1.5.1. Measure Description

This measure involves the installation of a multi-plug Advanced Power Strip (APS, also known as “Smart Strips”) that has the ability to automatically disconnect specific loads depending on the power draw of a specified or “master” load.

There are two categories of smart strips:

- 1) **Tier 1:** Tier 1 advanced power strips have a master controls socket arrangement and will shut off items plugged into the controlled power-saver sockets when the sense that the appliance plugged into the master socket has been turned off. The power-saving functions of the control sockets is not used when the master appliance is turned on.
- 2) **Tier 2:** Tier 2 advanced power strips manage both active and standby consumption. Tier 2 smart strips manage standby power consumption by turning off devices from a control event; this could be a TV or other item powering off, which then powers off the controlled outlets to save energy. Active power consumption is managed by monitoring a user’s engagement or presence in a room either by infrared remote signals or motion sensing. After a period of inactivity, the Tier 2 unit will shut off controlled outlets.

B.1.5.2. Expected Useful Life

For Tier 1 advanced power strips, the EUL is 10 years⁴².

For Tier 2 advanced power strips, there has not been a study performed to validate EUL. Until better data is available, they should default to using the current EUL of Tier 1 devices.

B.1.5.3. Baseline & Efficiency Standard

The baseline case is the absence of an APS, where peripherals are plugged in to a traditional surge protector or wall outlet.

The efficiency standard case is the presence of an APS, with all peripherals plugged into the APS.

B.1.5.4. Estimated Useful Life (EUL)

The measure life is 10 years according to the NYSERDA Advanced Power Strip Research Report from August 2011.⁴³

⁴² New York State Energy Research and Development Authority (NYSERDA) 2011, *Advanced Power Strip Research Report*, p. 30. August.

B.1.5.5. Calculation of Deemed Savings

Energy and demand savings for a 5-plug APS in use in a home office or for a home entertainment system are calculated using the following algorithm, where kWh saved are calculated and summed for all peripheral devices:

Tier 1:

$$\Delta kWh/yr \text{ unspecified use} = \frac{(kW_{comp \text{ idle}} \times HOU_{comp \text{ idle}}) + (kW_{TV \text{ idle}} \times HOU_{TV \text{ idle}})}{2} \times 365 \frac{\text{days}}{\text{yr}} \times ISR = 48.9 \text{ kWh (5-plug); } 57.7 \text{ kWh (7-plug)}$$

$$\Delta kWh/yr \text{ entertainment center} = kW_{TV \text{ idle}} \times HOU_{TV \text{ idle}} \times 365 \frac{\text{days}}{\text{yr}} \times ISR = 62.1 \text{ kWh (5-plug); } 74.5 \text{ kWh (7-plug)}$$

$$\Delta kWh/yr \text{ computer} = kW_{Comp \text{ idle}} \times HOU_{Comp \text{ idle}} \times 365 \frac{\text{days}}{\text{yr}} \times ISR = 35.8 \text{ kWh (5-plug); } 42.9 \text{ (7-plug)}$$

$$\Delta kW_{peak} \text{ unspecified use} = \frac{CF \times (kW_{comp \text{ idle}} + kW_{TV \text{ idle}})}{2} \times ISR = 0.0056 \text{ kW (5-plug); } 0.0067 \text{ kW (7-plug)}$$

$$\Delta kW_{peak} \text{ entertainment center} = CF \times kW_{TV \text{ idle}} \times ISR = 0.0077 \text{ kW (5-plug); } 0.0092 \text{ kW (7-plug)}$$

$$\Delta kW_{peak} \text{ Computer} = CF \times kW_{Comp \text{ idle}} \times ISR = 0.0037 \text{ kW (5-plug); } 0.0045 \text{ kW (7-plug)}$$

Tier 2 Smart Strip:

$$\Delta kWh \text{ unspecified use} = \frac{(kWh_{comp} + kWh_{TV})}{2} \times ESF \times ISR = 204.2 \text{ kWh}$$

$$\Delta kWh \text{ entertainment center} = kWh_{TV} \times ESF \times ISR = 307.4 \text{ kWh}$$

$$\Delta kWh \text{ Computer} = kWh_{Comp} \times ESF \times ISR = 100.9 \text{ kWh}$$

$$\Delta kW_{peak} \text{ unspecified use} = \frac{CF \times (\Delta kWh_{comp} + \Delta kWh_{entertainment})}{2 \times 8760 \frac{\text{hours}}{\text{yr}}} \times ISR = 0.0194 \text{ kW}$$

$$\Delta kW_{peak} \text{ entertainment center} = \frac{CF \times \Delta kWh_{entertainment}}{8760 \frac{\text{hours}}{\text{yr}}} \times ISR = 0.0316 \text{ kW}$$

$$\Delta kW_{peak} \text{ Computer} = \frac{CF \times \Delta kWh_{computer}}{8760 \frac{\text{hours}}{\text{yr}}} \times ISR = 0.0172 \text{ kW}$$

⁴³ New York State Energy Research and Development Authority (NYSERDA) 2011, *Advanced Power Strip Research Report*, p. 30. August.

Table 10: APS Assumptions

| Parameter | Unit | Value | Source |
|--|-------------|--|---------------|
| kWcomp idle, Idle kW of computer system | kW | .0049 (5-plug) .00588 (7-plug) | 44, 45, 46 |
| HOUcomp idle, Daily hours of computer idle time | Hours/day | 20 | 44 |
| kWTV idle, Idle kW of TV system | kW | .0085 (5-plug) .00102 (7-plug) | 44, 46 |
| HOUTV idle, Daily hours of TV idle time | Hours/day | 20 | 44 |
| kWhTV, Annual kWh of TV system | kWh | 602.8 | 46 |
| kWhcomp, Annual kWh of computer system | kWh | 197.9 | 46 |
| ISR, In-Service-Rate | % | 1.0 | |
| CF, Coincidence Factor | % | Entertainment Center = .90 Computer System = .763 Unspecified = .832 | 47 |
| ESF, Energy Savings Factor. Percent of baseline energy consumption saved by installing the measure | % | Entertainment Center = .51 | 48 |

B.1.5.6. Deemed Savings Values

Table 11: Deemed Savings for Residential APS

| Tier | Size | Usage | kW Savings | kWh Savings |
|-------------|-------------|--------------|-------------------|--------------------|
|-------------|-------------|--------------|-------------------|--------------------|

⁴⁴ “Electricity Savings Opportunities for Home Electronics and Other Plug-In Devices in Minnesota Homes”, Energy Center of Wisconsin, May 2010.

⁴⁵ “Smart Plug Strips”, ECOS, July 2009.

⁴⁶ “Advanced Power Strip Research Report”, NYSERDA, August 2011”

⁴⁷ F Values of Standby Losses for Entertainment Center and Home Office in Efficiency Vermont TRM, 2013, pg 16. Developed through negotiations between Efficiency Vermont and the Vermont Department of Public Service

⁴⁸ “Tier 2 Advanced Power Strip Evaluation for Energy Saving Incentive,” California Plug Load Research Center, 2014. http://www.efi.org/docs/studies/calplug_tier2.pdf

| <i>Tier</i> | <i>Size</i> | <i>Usage</i> | <i>kW Savings</i> | <i>kWh Savings</i> |
|-------------|-------------|---------------|-------------------|--------------------|
| 1 | 5-plug | Unspecified | .0056 | 48.9 |
| | | Entertainment | .0077 | 62.1 |
| | | Computer | .0037 | 35.8 |
| | 7-plug | Unspecified | .0067 | 57.7 |
| | | Entertainment | .0092 | 74.5 |
| | | Computer | .0045 | 42.9 |
| 2 | 5-plug | Unspecified | .0194 | 204.2 |
| | | Entertainment | .0316 | 307.4 |
| | | Computer | .0172 | 100.9 |

B.1.5.7. Incremental Cost

The incremental cost for APS systems is as follows:

Tier (1) – 5-plug: \$16⁴⁹

Tier (1) – 7-plug: \$26⁵⁰

Tier (2): \$65⁵¹

B.1.5.8. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure had exceedingly low participation in Energy Smart programs (a total of 336 kWh in PY6). As a result, savings are calculated using values cited from evaluation reports completed on behalf of the New York State Energy Research & Development Authority (NYSERDA) and Wisconsin Focus On Energy. If participation reached 1% of residential Energy Smart program savings, the evaluation should include fieldwork to support in-service rates and to document an inventory of the equipment actually installed in to the APS by New Orleans residents.

⁴⁹ Price survey performed in NYSERDA Measure Characterization for Advanced Power Strips, p4

⁵⁰ Ibid

⁵¹ California Technology Forum, June 2015:

https://static1.squarespace.com/static/53c96e16e4b003bdba4f4fee/t/556e25a3e4b06957271187a1/1433281955286/2015-01-15+Tier+2+Advance+Power+Strip+Cal+TF+Workpaper+Presentation_January.pdf

B.1.6. ENERGY STAR® Ceiling Fans

B.1.6.1. Measure Description

ENERGY STAR® ceiling fans require a more efficient CFM/Watt rating at the low, medium, and high settings than standard ceiling fans as well ENERGY STAR® qualified lighting for those with light kits included. Both of these features save energy compared to standard ceiling fans.

B.1.6.2. Estimated Useful Life (EUL)

The measure life for ceiling fans is 20 years.⁵²

B.1.6.3. Deemed Savings

Deemed savings are calculated for fan-only ceiling fans.

Table 12 ENERGY STAR® Ceiling Fan – Deemed Savings

| Fan Type | Energy Savings (kWh) | Demand Reduction (kW) |
|----------------------|----------------------|-----------------------|
| ENERGY STAR Lighting | 68.9 | .0087 |
| Fan Only | 16.0 | 0.00132 |

B.1.6.4. Calculation of Deemed Savings

B.1.6.4.1. Energy Savings - Fan

The energy savings are obtained through the following formula:

$$\Delta kWh = \left[(\%_{low} \times (Low_{base} - Low_{ee})) + (\%_{med} \times (Med_{base} - Med_{ee})) + (\%_{high} \times (High_{base} - High_{ee})) \right] \times \frac{1 \text{ kW}}{1000 \text{ W}} \times HOU_{fan} \times 365 \frac{\text{days}}{\text{yr}}$$

Where:

$\%_{low}$ = percentage of low setting use = 40%⁵³

$\%_{med}$ = percentage of medium setting use = 40%⁵³

$\%_{high}$ = percentage of high setting use = 20%⁵³

Low_{base} = Wattage of low setting, baseline (W) = 15W⁵³

Med_{base} = Wattage of medium setting, baseline (W) = 34W⁵³

$High_{base}$ = Wattage of high setting, baseline (W) = 67W⁵³

Low_{ee} = Wattage of low setting, ENERGY STAR® (W) = 4.8W^{54,55}

⁵² Residential and C&I Lighting and HVAC Report Prepared for SPWG, 2007. Pg C-2.

⁵³ ENERGY STAR® Lighting Fixture and Ceiling Fan Calculator. Updated September, 2013

Med_{ee} = Wattage of medium setting, ENERGY STAR® (W) = 18.2W^{54,55}

$High_{ee}$ = Wattage of high setting, ENERGY STAR® (W) = 45.9W^{54,55}

HOU_{fan} = fan daily hours of use (hours/day) = 3 hours/day⁵³

B.1.6.4.2. Energy Savings – Lighting

The energy savings from lighting apply the deemed savings assumptions specified in the Residential Lighting chapter of this TRM. The assumed configuration is (3) 14W CFLs, applying a 43W baseline. Other inputs may be applied by program implementers if model-specific information is available.

B.1.6.4.3. Demand Savings – Lighting

Demand savings are calculated in accordance with protocols specified in the Residential Lighting chapter.

B.1.6.4.4. Demand Savings - Fans

Demand savings result from the lower connected load of the ENERGY STAR® fan and ENERGY STAR® lighting. Peak demand savings are estimated using a Coincidence Factor (CF).

$$\Delta kW = \left[(\%_{low} \times (Low_{base} - Low_{ee})) + (\%_{med} \times (Med_{base} - Med_{ee})) + (\%_{high} \times (High_{base} - High_{ee})) \right] \times \frac{1 kW}{1000 W} \times CF$$

Where:

CF = Demand Factor = 0.091⁵⁶

B.1.6.5. Incremental Cost

The incremental cost of a three-lamp ENERGY STAR Ceiling Fan is \$46⁵⁷.

B.1.6.6. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the

⁵⁴ ENERGY STAR® Ceiling Requirements Version 3.0

⁵⁵ ENERGY STAR® Certified Ceiling Fan List, Accessed April 3, 2014.

⁵⁶ EmPOWER Maryland 2012 Final Evaluation Report: Residential Lighting Program, Prepared by Navigant Consulting and the Cadmus Group, Inc., March 2013, Table 50.

⁵⁷ ENERGY STAR® Lighting Fixture and Ceiling Fan Calculator. Updated September, 2013

evaluation should include a review of the models actually incented through the program. The key parameters to be examined include:

- Content of the lighting included with the fan;
- Rated wattage of the fans at low, medium, and high speeds.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

DRAFT

B.1.7. ENERGY STAR® Dehumidifiers

B.1.7.1. Measure Description

ENERGY STAR® must meet the minimum qualifying efficiency standard established by the current ENERGY STAR Version 3.0.

B.1.7.2. Baseline & Efficiency Standard

Table 13 shows the federal standard minimum efficiency and ENERGY STAR® standards, effective October 1, 2012. Federal standards do not limit residential dehumidifier capacity, but since ENERGY STAR® standards do limit the capacity to 185 pints per day, Table 13 only presents standards for the range of dehumidifier capacities that savings can be claimed.

Table 13: Dehumidifier Minimum Federal Efficiency and ENERGY STAR® Standards

| Capacity (pints/day) | Federal Standard (L/kWh_{base}) | ENERGY STAR® (L/kWh_{ee}) |
|---------------------------------|--|--|
| ≤ 35 | 1.35 | ≥ 1.85 |
| > 35 ≤ 45 | 1.50 | |
| >45 ≤ 54 | 1.60 | |
| >54 < 75 | 1.70 | |
| 75 ≤ 185 | 2.5 | ≥ 2.80 |

B.1.7.3. Estimated Useful Life (EUL)

The measure life for dehumidifiers is 12 years⁵⁸

B.1.7.4. Deemed Savings

Deemed savings are calculated for ENERGY STAR units over the federal minimum standards for each capacity range.

Table 14: Dehumidifier Default Energy Savings⁵⁹

⁵⁸ EnergyStar Calculator Accessed July 2013 using ENERGY STAR® Appliances. February 2008. U.S. Environmental Protection Agency and U.S. Department of Energy. ENERGY STAR®. <http://www.energystar.gov/>.

| Capacity Range (pints/day) | Default Capacity (pints/day) | Federal Standard (kWh/yr) | ENERGY STAR (kWh/yr) | $\Delta kWh/yr$ | ΔkW_{peak} |
|----------------------------|------------------------------|---------------------------|----------------------|-----------------|--------------------|
| ≤ 35 | 35 | 834 | 609 | 225 | 0.05584 |
| $> 35 \leq 45$ | 45 | 965 | 782 | 183 | 0.04541 |
| $>45 \leq 54$ | 54 | 1086 | 939 | 147 | 0.03648 |
| $>54 < 75$ | 74 | 1,400 | 1,287 | 113 | 0.02804 |
| $75 \leq 185$ | 130 | 1,673 | 1,493 | 180 | 0.04467 |

B.1.7.5. Calculation of Deemed Savings

The general form of the equation for the ENERGY STAR® Dehumidifier measure savings algorithm is:

$$\Delta kWh/yr_{total} = \text{Number of Dehumidifiers} \times \text{Savings per Dehumidifier}$$

To determine resource savings, the per-unit estimates in the algorithms will be multiplied by the number of dehumidifiers. The number of dehumidifiers will be determined using market assessments and market tracking.

B.1.7.5.1. Energy Savings

Per unit energy and demand savings algorithms:

$$\Delta kWh/yr = \left(\frac{CAPY \times 0.437 \frac{\text{liters}}{\text{pint}}}{24 \frac{\text{hours}}{\text{day}}} \right) \times HOU \times \left(\frac{1}{L/kWh_{base}} - \frac{1}{L/kWh_{ee}} \right)$$

Where:

$CAPY$ = Average capacity of the unit (pints/day)

HOU = Annual hours of operation (hours/yr), 1,632⁶⁰

L/kWh_{base} = Baseline unit liters of water per kWh consumed (liters/kWh). See Table 13.

L/kWh_{ee} = ENERGY STAR® qualified unit liters of water per kWh consumed (liters/kWh). See Table 13.

⁵⁹ Derived from equations in section 2.4.8, matching values generated by Energy Star Appliance Savings Calculator: http://www.energystar.gov/ia/business/bulk_purchasing/bpsavings_calc/appliance_calculator.xlsx

⁶⁰ ENERGY STAR® Appliance Savings Calculator. Updated August, 2013. This may not accurately reflect New Orleans humidity and can be revised if this measure is a sizable contributor to Energy Smart energy savings.

B.1.7.5.2. Demand Savings

$$\Delta kW_{peak} = \frac{\Delta kWh/yr}{HOU} \times CF$$

Where:

CF = Demand Factor 0.405⁶¹

B.1.7.6. Incremental Cost

The incremental cost for an ENERGY STAR Dehumidifier is \$60⁶².

B.1.7.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of the units actually installed, adjusting savings based on capacity and efficiency levels.

If the measure exceeds 1% of residential kWh savings, a metering study should be completed to validate usage assumptions.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant it.

⁶¹ Dehumidifier Metering in PA and Ohio by ADM from 7/17/2013 to 9/22/2013. 31 Units metered. Assumes all non-coincident peaks occur within window and that the average load during this window is representative of the June PJM days as well.

⁶² ENERGY STAR® Appliance Savings Calculator

B.1.8. ENERGY STAR® Pool Pumps

B.1.8.1. Measure Description

This measure involves the replacement of a single-speed pool pump with an ENERGY STAR® certified variable speed or multi-speed pool pump. This measure applies to all residential applications; however, pools that serve multiple tenants in a common area are not eligible for this measure.

Multi-speed pool pumps are an alternative to variable speed pumps. The multi-speed pump uses an induction motor that is basically two motors in one, with full-speed and half-speed options. Multi-speed pumps may enable significant energy savings. However, if the half-speed motor is unable to complete the required water circulation task, the larger motor will operate exclusively. Having only two speed-choices limits the ability of the pump motor to fine-tune the flow rates required for maximum energy savings.⁶³ Therefore, multi-speed pumps must have a minimum size of 1 horsepower (HP) to be eligible for this measure.

B.1.8.2. Baseline and Efficiency Standards

The baseline condition is a 0.5-3 horsepower (HP) standard efficiency single-speed pool pump.

The high efficiency condition is a 0.5-3 HP ENERGY STAR® certified variable speed or multi-speed pool pump.

B.1.8.3. Estimated Useful Life (EUL)

According to DEER 2014, the estimated useful life for this measure is 10 years.⁶⁴

B.1.8.4. Deemed Savings Values

Deemed savings are per installed unit based on the pump horsepower.

⁶³ Hunt, A. & Easley, S., 2012, "Measure Guideline: Replacing Single-Speed Pool Pumps with Variable Speed Pumps for Energy Savings." Building America Retrofit Alliance (BARA), U.S. U.S. DOE. May/. <http://www.nrel.gov/docs/fy12osti/54242.pdf>.

⁶⁴ Database for Energy Efficient Resources (2014). <http://www.deeresources.com/>.

Table 15: ENERGY STAR® Variable Speed Pool Pumps – Deemed Savings Values

| Pump HP | kW Savings | kWh Savings |
|---------|------------|-------------|
| 0.5 | 0.24 | 1,713 |
| 0.75 | 0.28 | 1,860 |
| 1 | 0.36 | 2,063 |
| 1.5 | 0.47 | 2,465 |
| 2 | 0.52 | 2,718 |
| 2.5 | 0.57 | 2,838 |
| 3 | 0.72 | 3,364 |

Table 16: ENERGY STAR® Multi-Speed Pool Pumps – Deemed Savings Values

| Pump HP | kW Savings | kWh Savings |
|---------|------------|-------------|
| 1 | 0.30 | 1,629 |
| 1.5 | 0.40 | 1,945 |
| 2 | 0.41 | 1,994 |
| 2.5 | 0.46 | 2,086 |
| 3 | 0.54 | 2,292 |

B.1.8.5. Calculation of Deemed Savings

B.1.8.5.1. Energy Savings

Energy savings for this measure were derived using the ENERGY STAR® Pool Pump Savings Calculator.⁶⁵

$$kWh_{Savings} = kWh_{conv} - kWh_{ES}$$

Where:

kWh_{conv} = Conventional single-speed pool pump energy (kWh)

kWh_{ES} = ENERGY STAR® variable speed pool pump energy (kWh)

Algorithms to calculate the above parameters are defined as:

$$kWh_{conv} = \frac{PFR_{conv} \times 60 \times hours_{conv} \times days}{EF_{conv} \times 1000}$$

⁶⁵ The ENERGY STAR® Pool Pump Savings Calculator, updated February 2013, can be found on the ENERGY STAR® website at: <https://www.energystar.gov/products/certified-products/detail/pool-pumps>.

$$hours_{conv} = \frac{V_{pool} \times PT}{PFR_{conv} \times 60}$$

$$kWh_{ES} = kWh_{HS} + kWh_{LS}$$

$$kWh_{HS} = \frac{PFR_{HS} \times 60 \times hours_{HS} \times days}{EF_{HS} \times 1000}$$

$$kWh_{LS} = \frac{PFR_{LS} \times 60 \times hours_{LS} \times days}{EF_{LS} \times 1000}$$

$$PFR_{LS} = \frac{V_{pool}}{t_{turnover} \times 60}$$

Where:

kWh_{HS} = ENERGY STAR® variable speed pool pump energy at high speed (kWh)

kWh_{LS} = ENERGY STAR® variable speed pool pump energy at low speed (kWh)

$hours_{conv}$ = Conventional single-speed pump daily operating hours (Table 17)

$hours_{HS,VS}$ = ENERGY STAR® variable speed pump high speed daily operating hours = 2 hours

$hours_{LS,VS}$ = ENERGY STAR® variable speed pump low speed daily operating hours = 10 hours

$hours_{HS,MS}$ = ENERGY STAR® multi-speed pump high speed daily operating hours = 2 hours

$hours_{LS,VS}$ = ENERGY STAR® multi-speed pump low speed daily operating hours (Table 18)

$days$ = Operating days per year = 7 months x 30.4 days/month = 212.8 days (default)

PFR_{conv} = Conventional single-speed pump flow rate (gal/min) (Table 17)

$PFR_{HS,VS}$ = ENERGY STAR® variable speed pump high speed flow rate = 50 gal/min (default)

$PFR_{LS,VS}$ = ENERGY STAR® variable speed pump low speed flow rate (gal/min) = 30.6 (default)

$PFR_{HS,MS}$ = ENERGY STAR® multi-speed pump high speed flow rate (gal/min)
(Table 16)

$PFR_{LS,MS}$ = ENERGY STAR® multi-speed pump low speed flow rate (gal/min)
(Table 18)

EF_{conv} = Conventional single-speed pump energy factor (gal/W·hr) (Table 17)

$EF_{HS,VS}$ = ENERGY STAR® variable speed pump high speed energy factor =
3.75 gal/W·hr (default)

$EF_{LS,VS}$ = ENERGY STAR® variable speed pump low speed energy factor = 7.26
gal/W·hr (default)

$EF_{HS,MS}$ = ENERGY STAR® multi-speed pump high speed energy factor
(gal/W·hr) (Table 18)

$EF_{LS,MS}$ = ENERGY STAR® multi-speed pump low speed energy factor (gal/W·hr)
(Table 18)

V_{pool} = Pool volume = 22,000 gal (default)

PT = Pool turnovers per day = 1.5 (default)

$t_{turnover,VS}$ = Variable speed pump time to complete 1 turnover = 12 hours
(default)

$t_{turnover,MS}$ = Multi-speed pump time to complete 1 turnover (Table 18)

60 = Constant to convert between minutes and hours

1000 = Constant to convert W to kW

Table 17: Conventional Pool Pumps Assumptions

| Pump HP | hours_{conv} | PFR_{conv} (gal/min) | EF_{conv} (gal/W·h) |
|--------------------|-----------------------------|--|---|
| 0.5 | 11.0 | 50.0 | 2.71 |
| 0.75 | 10.4 | 53.0 | 2.57 |
| 1 | 9.2 | 60.1 | 2.40 |
| 1.5 | 8.6 | 64.4 | 2.09 |
| 2 | 8.5 | 65.4 | 1.95 |
| 2.5 | 8.1 | 68.4 | 1.88 |
| 3 | 7.5 | 73.1 | 1.65 |

Table 18: ENERGY STAR® Multi-Speed Pool Pumps Assumptions

| Pump HP | $t_{turnover,MS}$ | hours _{MS,LS} | PFR _{HS,MS} (gal/min) | EF _{HS,MS} (gal/W·h) | PFR _{LS,MS} (gal/min) | EF _{LS,MS} (gal/W·h) |
|------------|-------------------|------------------------|-----------------------------------|----------------------------------|-----------------------------------|----------------------------------|
| 1 | 11.8 | 9.8 | 56.0 | 2.40 | 31.0 | 5.41 |
| 1.5 | 11.5 | 9.5 | 61.0 | 2.27 | 31.9 | 5.43 |
| 2 | 11.0 | 9.0 | 66.4 | 1.95 | 33.3 | 5.22 |
| 2.5 | 10.8 | 8.8 | 66.0 | 2.02 | 34.0 | 4.80 |
| 3 | 9.9 | 7.9 | 74.0 | 1.62 | 37.0 | 4.76 |

B.1.8.5.2. Demand Savings

Demand savings can be derived using the following:

$$kW_{Savings} = \left[\frac{kWh_{conv}}{hours_{conv}} - \left(\frac{kWh_{HS} + kWh_{LS}}{hours_{HS} + hours_{LS}} \right) \right] \times \frac{CF}{days}$$

Where:

CF = Coincidence factor⁶⁶ = 0.31

B.1.8.6. Incremental Cost

The incremental cost for ENERGY STAR Pool Pumps is⁶⁷:

- \$549 for Variable Speed
- \$235 for Multi-Speed

B.1.8.7. Future Studies

This measure has low-to-moderate participation in Energy Smart programs. In PY6, pool pump savings totaled 19,157 kWh. If measure savings reach a minimum of 500,000 kWh in a program year, ADM recommends a metering study to validate usage assumptions.

Deemed parameters should be updated whenever DOE standard s or other applicable codes warrant it.

⁶⁶ Southern California Edison (SCE) Design & Engineering Services, 2008., "Pool Pump Demand Response Potential, DR 07.01 Report." June 2008. Derived from Table 16 assuming a peak period of 2-6 PM.

⁶⁷ ENERGY STAR Pool Pump Calculator

B.2. Domestic Hot Water

B.2.1. Water Heater Replacement

B.2.1.1. Measure Description

This measure involves:

- The replacement of electric water heaters by heat pump water heaters (HPWH)
- The replacement of either electric or gas water heaters by ENERGY STAR® certified solar water heaters

Electric resistant storage tank water heaters do not qualify as the code update effective April 16, 2015 requires a minimum of 95% efficiency for this equipment category.

Heat Pump Water Heaters and Solar Water Heaters are eligible for systems that are no larger than 55 gallons.

Water heating deemed savings values are measured on an annual per-unit basis. Deemed savings variables include tank volume, estimated water usage, weather zone, and rated energy factor. Fuel substitution is not eligible for deemed savings. This measure applies to all residential applications.

B.2.1.2. Baseline and Efficiency Standards

The current baseline for electric and gas water heaters is the US DOE energy efficiency standard (10 CFR Part 430), which is consistent with the International Energy Conservation Code (IECC) 2009. April 16, 2015 must comply with the amended standards found in the Code of Federal Regulations, 10 CFR 430.32(d), as found in Table 19.

Table 19: Title 10: 430.32 (d) Water Heater Standards and their Compliance Dates

| Product class | Energy factor as of April 16, 2015 |
|--|--|
| Gas-fired Water Heater (≥ 20 gal and ≤ 100 gal) | For $V_s \leq 55$ gallons: $EF = 0.675 - (0.0015 \times V_s)$ For $V_s > 55$ gallons: $EF = 0.8012 - (0.00078 \times V_s)$. |
| Electric Water Heater (≥ 20 gal and ≤ 120 gal) | For $V_s \leq 55$ gallons: $EF = 0.960 - (0.0003 \times V_s)$. For $V_s > 55$ gallons: $EF = 2.057 - (0.00113 \times V_s)$. |
| Where V_s is the Rated Storage Volume which equals the water storage capacity of a water heater, in gallons, as certified by the manufacturer. | |

Current baseline Energy Factors (efficiencies) for standard size electric and gas water heaters are calculated and shown in Table 20. Future baseline Energy Factors (efficiencies) to be used after 2015 for standard size electric and gas water heaters are calculated and shown in Table 21.

Table 20: Water Heater Replacement Baseline Energy Factors (Calculated)

| Minimum Required Energy Factors by NAECA for Electric Resistance Heating Before 4/16/2015 | | | |
|--|-----------|-----------|-----------|
| Tank Size (Gallons) of Replaced Water | | | |
| 40 | 50 | 65 | 80 |
| 0.92 | 0.90 | 0.88 | 0.86 |

The Energy Factor of a replacement water heater must be at least 5 percent higher than the baseline for the corresponding fuel type and tank size shown in Table 20 and Table 21.

Table 21: Water Heater Replacement Baseline Energy Factors (Calculated)

| Minimum Required Energy Factors by NAECA for Electric Resistance Heating After 4/16/2015⁶⁸ | | | | |
|--|--|-----------|-----------|-----------|
| Fuel Type | Tank Size (Gallons) of Replaced Water Heating | | | |
| | 40 | 50 | 65 | 80 |
| Natural Gas or Propane | 0.62 | 0.60 | 0.75 | 0.74 |
| Electric | 0.95 | 0.95 | 1.98 | 1.97 |

B.2.1.3. Estimated Useful Life (EUL)

The average lifetime of this measure is dependent on the type of water heating. According to DEER 2014, the following measure lifetimes should be applied:

- 10 years for Heat Pump Water Heaters
- 15 years for solar water heaters

B.2.1.4. Calculation of Deemed Savings – Heat Pump Water Heater (HPWH)

B.2.1.4.1. Energy Savings – Heat Pump Water Heater

The residential heat pump water heater (HPWH) measure involves the installation of an integrated ENERGY STAR® HPWH. The HPWHs available through the ENERGY STAR® product finder⁶⁹ have an average EF of 2.75.

⁶⁸ 10 CFR Part 430.32 Energy Conservation Program for Consumer Products: Energy Conservation Standards for Water Heaters; Final Rule.

www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec430-32.pdf

The variables affecting deemed savings are: storage tank volume, HPWH Energy Factor (EF), HPWH installation location (in conditioned or unconditioned space), and weather zone. This measure takes into account an air-conditioning energy savings (“Cooling Bonus”) and an additional space heating energy requirement (“Heating Penalty”) associated with the HPWH when it is installed inside conditioned space.

$$kWh_{Savings} = \frac{\rho \times C_p \times V \times (T_{SetPoint} - T_{Supply}) \times \left(\frac{1}{EF_{pre}} - \left(\frac{1}{(EF_{post} \times (1 + PA\%))} \times Adj \right) \right)}{3,412 \text{ Btu/kWh}}$$

Where:

ρ = Water density = 8.33 lb/gal

C_p = Specific heat of water = 1 BTU/lb·°F

V = Estimated annual hot water use (gal) from Table 22

$T_{SetPoint}$ = Water heater set point (value = 122.24°F, based on on-site testing of New Orleans homes)

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F

EF_{pre} = Baseline Energy Factor from Table 20 or Table 21

EF_{post} = Energy Factor of new HPWH

$PA\%$ = Performance Adjustment to adjust the HPWH EF relative to ambient air temperature per DOE guidance⁷⁰ = $0.00008 \times T_{amb}^3 + 0.0011 \times T_{amb}^2 - 0.4833 \times T_{amb} + 0.0857$

T_{amb} = Ambient temperature dependent on location of HPWH (Conditioned or Unconditioned Space) and Weather Zone from Table 23

Adj = HPWH-specific adjustment factor to account for Cooling Bonus and Heating Penalty on an annual basis, as well as backup electrical resistance heating which is estimated at 0.92 EF. Adjustment factors are listed in Table 24.

Conversion Factor = 3,412 Btu/kWh

Table 22: Estimated Annual Hot Water Use (gal)

| Tank Size (gal) of Replaced Water Heater | 40 | 50 | 65 | 80 |
|--|----|----|----|----|
| | | | | |

⁶⁹ www.energystar.gov/productfinder/product/certified-water-heaters/ accessed on 6/27/2015.

⁷⁰ Kelso, J. 2003. Incorporating Water Heater Replacement into The Weatherization Assistance Program, May. D&R International, Ltd. Information Tool Kit.

| | | | | |
|----------------------------------|--------|--------|--------|--------|
| Estimated annual hot water usage | 16,696 | 18,973 | 22,767 | 27,320 |
|----------------------------------|--------|--------|--------|--------|

The average air ambient temperatures listed in Table 23 are applicable to the installation locations for the HPWH. Unconditioned space is considered to be an unheated garage-like environment. This data is based on local ambient temperatures for each weather zone calculated from TMY3 weather data. The conditioned space temperatures assume thermostat settings of 78F (cooling season) and 70F (heating season), and a “balance point temperature”⁷¹ of 65F. Unconditioned space ambient temperatures are adjusted from the local temperatures by seasonal factors⁷² to account for a garage-like setting.

Table 23: Average Ambient Temperatures by Installation Location

| Conditioned Space | Unconditioned Space |
|--------------------------|----------------------------|
| 74.02 | 74.43 |

Table 24: HPWH Adjustment⁷³

| Water Heater Location | Furnace Type | Adjustment Factor |
|------------------------------|---------------------|--------------------------|
| Conditioned Space | Gas | 0.917 |
| | Heat Pump | 1.201 |
| | Elec. Resistance | 1.395 |
| Unconditioned Space | N/A | 1.07 |

As an example, the following deemed electricity savings are applicable for the replacement of a 50-gallon electric storage tank water heater with a 50-gallon heat pump water heater using a model with an EF of 2.75 in conditioned space for a household using a gas furnace in New Orleans:

⁷¹ “Average daily outside temperature at which a building maintains a comfortable indoor temperature without heating or cooling”; www.weatherdatadepot.com/faq#.USPZwKWvN8E

⁷² ASHRAE: Standard 152-2004 Table 6.1b and 6.2b

⁷³ In order to facilitate an algorithmic approach: a spreadsheet model was created which modeled savings accounting for Cooling Bonus and Heating Penalty on an annual basis, as well as backup electrical resistance heating; HPWH Adjustment factors were derived to equate the results of this more extensive model to a simpler algorithm.

$$\begin{aligned}
 & kWh_{savings} \\
 &= \frac{8.33 \times 1 \times 18,973 \times (122.24 - 74.8) \times \left(\frac{1}{0.90} - \left(\frac{1}{2.75 \times (1 + 0.027842)} \times .917 \right) \right)}{3,412} \\
 &= 1,728.7 \text{ kWh}
 \end{aligned}$$

B.2.1.4.2. Demand Savings – HPWH

$$kW_{savings} = kWh_{savings} \times Ratio_{Annual \text{ kWh}}^{Peak \text{ kW}}$$

Where:

$$Ratio_{Annual \text{ kWh}}^{Peak \text{ kW}} = 0.0000877$$

Demand savings were calculated using the US DOE's "Building America Performance Analysis Procedures for Existing Homes" combined domestic hot water use profile.⁷⁴ Based on this profile, the ratio of Peak kW to Annual kWh for domestic hot water usage was estimated to be 0.0000877 kW per annual kWh savings

For the HPWH example shown in Equation above, peak demand savings is 1,728.7 kWh × 0.0000877 = 0.1516 kW.

B.2.1.5. Calculation of Deemed Savings – Solar Water Heating with Gas or Electric Backup

B.2.1.5.1. Energy Savings – Solar Water Heating Systems with Electric Backup

The residential solar water heater measure involves the installation of an ENERGY STAR® certified solar water heater rated by the Solar Rating and Certification Corporation (SRCC). Solar water heaters available through the ENERGY STAR® product finder⁷⁵ have an average Solar Energy Factor (SEF) of 8.7 for electric backup and 1.9 for gas backup.

The variables affecting deemed savings are: SEF and weather zone.

The SRCC determines SEF based on standardized 1,500 Btu/ft²-day solar radiation profile across the U.S. As solar insolation varies widely depending on geographic location, in order to derive more accurate estimates for a given locale, Localization Factors (LF) are used to adjust the SEF. The LF for the New Orleans weather zone have been calculated. The LF is based on the daily total insolation (1,598 in New

⁷⁴ U.S. DOE "Building America Performance Analysis Procedures for Existing Homes" combined domestic hot water use profile.

⁷⁵ www.energystar.gov/productfinder/product/certified-water-heaters/results

Orleans), averaged annually, per a Satellite Solar Radiation model developed by the State University of New York (SUNY).

$$kWh_{savings} = \frac{\rho \times C_p \times V \times (T_{SetPoint} - T_{Supply}) \times \left(\frac{1}{EF_{pre}} - \frac{1}{SEF \times LF} \right)}{3412 \text{ Btu/kWh}}$$

(1)

Where:

ρ = Water density = 8.33 lb/gal

C_p = Specific heat of water = 1 BTU/lb.°F

V = Estimated annual hot water use (gal) from Table 22

$T_{SetPoint}$ = Water heater set point (default value = 122.24°F)

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F

EF_{pre} = Baseline Energy Factor from Table 20 or Table 21

SEF = Solar Energy Factor of new water heater

LF = Localization Factor for SEF of new water heater in New Orleans, 1.068

As an example, the following deemed electricity savings are applicable for replacement of a 50-gallon electric storage tank water heater with a 50-gallon solar water heater with electric backup using a model with an EF of 8.7 for a household in New Orleans:

$$\begin{aligned} kWh_{savings} &= \frac{8.33 \times 1 \times 18,973 \times (122.24 - 74.8) \times \left(\frac{1}{0.90} - \frac{1}{(8.7 \times 1.068)} \right)}{3,412 \text{ Btu/kWh}} \\ &= 2,205.1 \text{ kWh/yr} \end{aligned}$$

B.2.1.5.2. Demand Savings – Solar Water Heating Systems with Electric Backup

$$kW_{savings} = kWh_{savings} \times Ratio \frac{Peak \text{ kW}}{Annual \text{ kWh}}$$

Where:

$$Ratio \frac{Peak \text{ kW}}{Annual \text{ kWh}} = 0.0000877$$

For the above example, peak demand savings is $2,205.1 \text{ kWh} \times 0.0000877 = 0.1934\text{kW}$.

B.2.1.6. Incremental Cost

The incremental cost of a HPWH is \$1,027⁷⁶.

The incremental cost of a Solar Water Heater is \$8,401⁷⁷.

B.2.1.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans residents.

If participation reached 1% of residential Energy Smart program savings, ADM recommends a metering study to support usage assumptions.

If the measure is under consideration for inclusion or increased emphasis in Energy Smart, ADM recommends a market assessment to provide guidance as to the needs of New Orleans residents and plumbing contractors and to address savings potential.

Deemed parameters should be updated whenever DOE standards or other applicable codes warrant.

⁷⁶ Northeast Energy Efficiency Partnership: Incremental cost Study Phase 3 Final Report.
<http://www.neep.org/file/1003/download?token=ZORB3yrZ>

⁷⁷ California Solar Thermal Program: 2012 reported project costs.

B.2.2. Water Heater Jackets

B.2.2.1. Measure Description

This measure involves water heater jackets (WHJ) installed on water heaters located in an unconditioned space. These estimates apply to all weather regions. This measure applies to all residential applications.

B.2.2.2. Baseline and Efficiency Standards

Baseline is assumed to be the post-1991, storage-type water heater.

WHJ must be installed on storage water heaters having a capacity of 30 gallons or greater. The manufacturer's instructions on the WHJ and the water heater itself should be followed. If electric, thermostat and heating element access panels must be left uncovered. If gas, follow WHJ installation instructions regarding combustion air and flue access.

Table 25: Water Heater Jackets – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|---------------------------|-----------------------------|
| Un-insulated water heater | Minimum insulation of R-6.7 |

B.2.2.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 13 years, according to NEAT v.8.6.

B.2.2.4. Deemed Savings Values

Deemed savings are per installed jacket based on the jacket thickness, the type of water heating and the tank size.

Table 26: Water Heater Jackets – Electric Heating Deemed Savings Values

| Approximate Tank Size (gal) | Electric Water Heating | | | | | |
|------------------------------------|-------------------------------|-----------|-----------|-------------------|-----------|-----------|
| | kWh Savings | | | kW Savings | | |
| | 40 | 52 | 80 | 40 | 52 | 80 |
| 2" WHJ savings kWh | 68 | 76 | 101 | 0.005 | 0.006 | 0.008 |
| 3" WHJ savings kWh | 94 | 104 | 139 | 0.007 | 0.008 | 0.011 |

B.2.2.5. Calculation of Deemed Savings

Energy consumption for baseline units, with and without insulation jackets, was calculated using industry-standard energy-use calculation methodologies for residential domestic water heating. Variables in the calculations include the following:

- Water heater fuel type (electric or gas/propane)
- Baseline EF

- Estimated U-value of baseline unit
- Ambient temperature
- Tank volume
- Tank surface area
- Tank temperature
- Estimated hot water consumption

To estimate peak energy consumption, a load profile for residential water heating was developed from individual load profiles for the following end-uses:

- Clothes washer
- Dishwasher
- Faucet
- Shower
- Sink-filling
- Bath
- Miscellaneous

This end-use load shape data was calibrated using metered end-used data obtained from several utility end-use metering studies.

B.2.2.6. Incremental Cost

The incremental cost of a Water Heater Jacket is equal to the full installed cost. If the cost is unknown, use \$35⁷⁸.

B.2.2.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on NEAT v.8.6 estimates.

In the PY7 or PY8 evaluation of the Home Performance with Energy Star program, it is recommended that the percent of unjacketed water heaters is documented in order to inform whether water heater jackets warrant inclusion as a direct install measure.

⁷⁸ Based on review of available products for 40 and 50-gallon water heaters..

B.2.3. Water Heater Pipe Insulation

B.2.3.1. Measure Description

This measure requires water heater pipe insulation. Water heaters plumbed with heat traps are not eligible to receive incentives for this measure. New construction and water heater retrofits are not eligible for this measure, because they must meet current code requirements. This measure applies to all residential applications.

B.2.3.2. Baseline and Efficiency Standards

Baseline is assumed to be the typical gas or electric water heater with no heat.

All hot and cold vertical lengths of pipe should be insulated, plus the initial length of horizontal hot and cold water pipe, up to three feet from the transition, or until wall penetration, whichever is less.

Table 27: Water Heater Pipe Insulation – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|------------------------------|------------------------------------|
| Un-insulated hot water pipes | Minimum insulation thickness of ½" |

B.2.3.3. Estimated Useful Life (EUL)

The average lifetime of this measure is dependent on the type of water heater it is applied to. According to DEER 2008, the following measure lifetimes should be applied:

- 13 years for electric storage water heating
- 11 years for gas storage water heating
- 10 years for heat pump water heaters

B.2.3.4. Calculation of Deemed Savings

B.2.3.4.1. Energy Savings – Water Heater Pipe Insulation for Electric, Gas, or Heat Pump Water Heater (HPWH)

Annual Energy Savings

$$= (U_{pre} - U_{post}) \times A \times (T_{Pipe} - T_{ambient}) \times \left(\frac{1}{RE}\right) \times \frac{Hours_{Total}}{Conversion\ Factor}$$

Where:

$$U_{pre} = 1/(2.03^{79}) = 0.49 \text{ BTU/h sq. ft. degree F}$$

$$U_{post} = 1/(2.03 + R_{Insulation})$$

$R_{Insulation}$ = R-value of installed insulation

A = Surface area in square feet (πDL) with L (length) and D pipe diameter in feet

T_{pipe} (°F) = Average temperature of the pipe. Default value = 90 °F (average temperature of pipe between water heater and the wall)

$T_{ambient}$ (°F) = 68.78°F (New Orleans)

RE = Recovery Efficiency (or in the case of HPWH, EF); if unknown, use 0.98 as a default for electric resistance water heaters, 0.79 for natural gas water heaters, or 2.2 for heat pump water heaters⁸⁰

$Hours_{Total}$ = 8,760 hr per year^{81,82}

Conversion Factor = 3,412 Btu/kWh for electric water heating or 100,000 Btu/Therm for gas water heating. For example, deemed savings for water heater pipe insulation with an R-value of 3 installed on an electric water heater in New Orleans would be:

$$kWh_{savings} = (0.49 - 0.20) \times 2.1 \times (90 - 68.78) \times \left(\frac{1}{0.98}\right) \times \frac{8,760}{3,412} = 33.9 \text{ kWh/yr}$$

B.2.3.4.2. Demand Savings

Peak demand savings for hot water heaters installed in conditioned space can be calculated using the following formula for electric:

⁷⁹ 2.03 is the R-value representing the film coefficients between water and the inside of the pipe and between the surface and air. Mark's Standard Handbook for Mechanical Engineers, 8th edition.

⁸⁰ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <https://www.ahridirectory.org/ahridirectory/pages/rwh/defaultSearch.aspx>

⁸¹ Ontario Energy's Measures and Assumptions for Demand Side Management (DSM) Planning www.ontarioenergyboard.ca/OEB/Documents/EB-2008-0346/Navigant_Appendix_C_substantiation_sheet_20090429.pdf

⁸² New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs Residential, Multi-Family, and Commercial/Industrial Measures [http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/06f2fee55575bd8a852576e4006f9af7/\\$FILE/TechManualNYRevised10-15-10.pdf](http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/06f2fee55575bd8a852576e4006f9af7/$FILE/TechManualNYRevised10-15-10.pdf)

$$kW_{savings} = (U_{pre} - U_{post}) \times A \times (T_{Pipe} - T_{ambientMAX}) \times \left(\frac{1}{RE}\right) \times \frac{1}{3,412 \text{ Btu/kWh}} \quad (2)$$

Where:

$$U_{pre} = 1/(2.03) = 0.49 \text{ BTU/h sq ft degree F}$$

$$U_{post} = 1/(2.03 + R_{Insulation})$$

$R_{Insulation}$ = R-value of installed insulation

A = Surface area in square feet (πDL) with L (length) and D pipe diameter in feet

T_{Pipe} (°F) = Average temperature of the pipe. Default value = 90 °F (average temperature of pipe between water heater and the wall)

$T_{ambientMAX}$ (°F) = For water heaters installed in unconditioned basements, use an average ambient temperature of 75°F; for water heaters inside the thermal envelope, use an average ambient temperature of 78 °F

RE = Recovery efficiency (or in the case of HPWH, EF); if unknown, use 0.98 as a default for electric resistance or 2.2 for heat pump water heaters.

B.2.3.5. Incremental Cost

The incremental cost of a Water Heater Pipe Insulation is equal to the full installed cost. If the cost is unknown, use \$3 per linear foot of insulation⁸³.

B.2.3.6. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on NEAT v.8.6 estimates.

In the PY7 or PY8 evaluation of the Home Performance with Energy Star program, it is recommended that the percent of uninsulated hot water lines is documented in order to inform whether pipe insulation warrant inclusion as a direct install measure

⁸³ California DEER 2008

B.2.4. Faucet Aerators

B.2.4.1. Measure Description

This measure involves retrofitting aerators on kitchen and bathroom water faucets. The savings values are per faucet aerator installed. It is not a requirement that all faucets in a home be treated for the deemed savings to be applicable. This measure applies to all residential applications.

B.2.4.2. Baseline and Efficiency Standards

The 2.2 GPM baseline faucet flow rate⁸⁴ is based upon the Energy Policy Act of 1992 (EPA 92) and subsequent EPA actions which limited faucet flows to 2.2 GPM. The US EPA WaterSense® specification for faucet aerators is 1.5 gallons per minute (GPM).⁸⁵

Table 28: Faucet Aerators – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|----------|---------------------|
| 2.2 GPM | 1.5 GPM maximum |

The deemed savings values are for residential, retrofit-only installation of kitchen and bathroom faucet aerators.

B.2.4.3. Additional Requirement for Contractor-Installed Aerators

Aerators that have been defaced so as to make the flow rating illegible are not eligible for replacement. For direct install programs, all aerators removed shall be collected by the contractor and held for possible inspection by the utility until all inspections for invoiced installations have been completed.

B.2.4.4. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to DEER 2014.

B.2.4.5. Effect of Weather Zones on Water Usage and Water Main Temperature

Average water main temperatures for the New Orleans is 74.8°F. The water main temperature data was approximated using the following formula.⁸⁶

$$T_{\text{of water main}} = T_{\text{avg ambient}} + R \times \Delta T_{\text{amb}}$$

⁸⁴ Maximum flow rate federal standard for lavatories and aerators set in Federal Energy Policy Act of 1992 and codified at 2.2 GPM at 60 psi in 10CFR430.32

⁸⁵ "High-Efficiency Lavatory Faucet Specification." WaterSense. EPA. October 1, 2007. http://www.epa.gov/watersense/partners/faucets_final.html

⁸⁶ Burch, J & Christensen, C. 2007. "Towards Development of an Algorithm for Mains Water Temperature." Proceedings of the 2007 ASES Annual Conference, Cleveland, OH.

Where:

$T_{avg\ ambient}$ = the average annual ambient dry bulb temperature, 68.8°F in New Orleans

$R = 0.05$

ΔT_{amb} = the average of maximum and minimum ambient air dry bulb temperature for the month $(T_{max} + T_{min})/2$ where T_{max} = maximum ambient dry bulb temperature for the month, and T_{min} = minimum ambient dry bulb temperature for the month

Baseline and efficiency-standard water usages per capita were derived from an analysis of metered studies of residential water efficiency retrofit projects conducted for Seattle, WA.; the East Bay Municipal Utility District (CA); and Tampa, FL.^{87, 88, 89}

B.2.4.6. Estimated Hot Water Usage Reduction

$$\text{Water consumption} = \frac{\frac{\text{Faucet Use per Person}}{\text{Day}} \times \text{Occupants per Home} \times \frac{365 \text{ Days}}{\text{Year}}}{\text{Faucets per Home}}$$

Applying the formula to the values from Table 29 returns the following baseline and post water consumption.

Baseline (2.2 GPM): $9.7 \times 2.37 \times 365 / 3.86 = 2,174$

Post (1.5 GPM): $8.2 \times 2.37 \times 365 / 3.86 = 1,838$

Post (1.0 GPM): $7.2 \times 2.37 \times 365 / 3.86 = 1,614$

Gallons of water saved per year can be found by subtracting the post consumption in gallons per year per aerator from the baseline consumption.

- Gallons of water saved per year (1.5 GPM): $2,174 - 1,838 = 336$

⁸⁷ Seattle Home Water Conservation Study, 2000. "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." December.

<http://www.allianceforwaterefficiency.org/mainsearch.aspx?searchtext=Seattle%20Home%20Water%20Conservation%20Study>

⁸⁸ Residential Indoor Water Conservation Study, 2003 "Evaluation of High Efficiency Indoor Plumbing Fixture Retrofits in Single-Family Homes in the East Bay Municipal Utility District Service Area." July.

www.allianceforwaterefficiency.org/WorkArea/DownloadAsset.aspx?id=868

⁸⁹ Tampa Water Department Residential Water Conservation Study, 2004, "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." January 8.

<https://www.cuwcc.org/Portals/0/Document%20Library/Resources/Water%20Efficient%20Product%20Information/End%20Use%20Studies%20-%20Multiple%20Technologies/Tampa-Residential-Water-Conservation-Final-Report.pdf>

- Gallons of water saved per year (1.0 GPM): 2,174 – 1,614 = 560

Table 29: Estimated Aerator Hot Water Usage Reduction

| Assumption Type | Seattle Study⁹⁰ | Tampa Study⁹¹ | East Bay Study | Average | Value used for New Orleans |
|---|-----------------------------------|---------------------------------|-----------------------|----------------|-----------------------------------|
| Faucet use gallons/person/day (baseline) | 9.2 | 9.4 | 10.5 | 9.7 | 9.7 |
| Faucet use gallons/person/day (1.5 GPM) | 8.0 | 6.2 | 10.5 | 8.2 | 8.2 |
| Faucet use gallons/person/day (1.0 GPM) ⁹² | -- | -- | -- | -- | 7.2 |
| Occupants per home | 2.54 | 2.92 | 2.56 | 2.67 | 2.37 ⁹³ |
| Faucets per home ⁹⁴ | -- | -- | -- | -- | 3.86 |
| Gal./yr./faucet (baseline) | -- | -- | -- | -- | 2,467 |
| Gal./yr./faucet (1.5 GPM) | -- | -- | -- | -- | 2,086 |
| Gal./yr./faucet (1.0 GPM) | -- | -- | -- | -- | 1,831 |
| Percent hot water | 76.10% ⁴ | Not listed | 57.60% ⁵ | 66.90% | 66.9% |
| Water gallons saved/yr./faucet (1.5 GPM) | -- | -- | -- | -- | 336 |
| Water gallons saved/yr./faucet (1.0 GPM) | -- | -- | -- | -- | 560 |

Based on the average percentage hot water shown in Table 29, the average mixed water temperature across all weather zones was determined. The hot water temperature was found to be 122.24°F in a sample of 37 homes in New Orleans tested by ADM. The mixed water temperature used in the energy savings calculation can be seen in Table 30.

⁹⁰ Average of pre-retrofit percent faucet hot water 72.7% on page 35, and post-retrofit percent faucet hot water 79.5% on page 53.

⁹¹ Average of pre-retrofit percent faucet hot water 65.2% on page 31 and post-retrofit faucet hot water percentage 50.0% on page 54.

⁹² This value is a linear extrapolation of gallons per person per day from the baseline (2.2 GPM) and the 1.5 GPM case.

⁹³ 2010-2014, US Census Bureau. <http://www.census.gov/quickfacts/table/PST045215/2255000>

⁹⁴ Faucets per home assumed to be equal to one plus the number half bathrooms and full bathrooms per home, taken from 2009 RECS, Table HC2.10.

Table 30: Mixed Water Temperature Calculation

| Weather Zone | Average Water Main Temperature (°F) | Percent Hot Water | Mixed Water Temperature (°F) |
|--------------|-------------------------------------|-------------------|------------------------------|
| New Orleans | 74.8 | 66.9% | 106.5 |

B.2.4.7. Calculation of Deemed Savings

B.2.4.7.1. Energy Savings

$$\text{Annual Energy Savings} = \frac{\rho \times C_p \times V \times (T_{Mixed} - T_{Supply}) \times \left(\frac{1}{RE}\right)}{\text{Conversion Factor}}$$

Where:

ρ = Water density = 8.33 lb/gal

C_p = Specific heat of water = 1 BTU/lb·°F

V = Gallons of water saved per year per faucet from Table 29

T_{Mixed} = Mixed water temperature, 106.5°F, from Table 30

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F

RE = Recovery Efficiency (or in the case of HPWH, EF); if unknown, use 0.98 as a default for electric resistance water heaters, 2.2 for heat pump water heaters, or 0.79 for natural gas water heaters⁹⁵.

Conversion Factor = 3,412 Btu/kWh for electric water heating or 100,000 Btu/Therm for gas water heating

B.2.4.7.2. Demand Savings

Demand savings for homes with electric water heating were calculated using the following formula:

$$kW_{savings} = kWh_{savings} \times \text{Ratio}_{\text{Annual kWh}}^{\text{Peak kW}}$$

(3)

Where:

$$\text{Ratio}_{\text{Annual kWh}}^{\text{Peak kW}} = 0.000104$$

This value is taken from the DOE domestic hot water use study.⁹⁶ The DOE domestic hot water use study provided values for the share of daily water use per hour in a profile

⁹⁵ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <https://www.ahridirectory.org/ahridirectory/pages/rwh/defaultSearch.aspx>

for shower bath, and sink hot water use. An average was calculated using peak hours of 3 PM to 6 PM to generate an average hourly share of daily water use during peak hours. That value was divided by 365 to generate a ratio of peak share to annual use.

B.2.4.7.3. Example Calculation of Deemed Savings Values

Deemed savings values are per faucet aerator installed.

Table 31: Example, Replacing 2.2 GPM with 1.5 GPM Faucet Aerator - Deemed Energy and Demand Savings

| Faucet Aerator, New Orleans Weather Zone | | |
|---|-----------------------------------|----------------------|
| Water Usage Reduction (gal) | 336 | |
| T_{Supply} | 74.8F | |
| T_{Mixed} | 106.5°F | |
| Water heater RE (excluding standby losses) | 0.98 (Electric) / 2.2 (Heat Pump) | |
| Energy Savings | Electric: 26.5 kWh | Heat Pump: 11.82 kWh |
| Demand Savings | Electric: 0.0028 kW | Heat Pump: 0.0012 kW |

B.2.4.8. Future Studies

To-date, Energy Smart evaluations have provided two primary research points for this measure:

- New Orleans water main temperature;
- Water heater setpoint.

The water main temperature is a fixed value based on TMY3 weather data. The water heater setpoint should be supplemented with additional data collection in PY7.

Metering studies for water use are exceedingly expensive. In past metering efforts, ADM has found costs to exceed \$750 per site. As such, we do not advise a metering study for this measure unless savings exceed 5% of residential program savings.

⁹⁶ U.S. DOE's 2006. "Building America Performance Analysis Procedures for Existing Homes". National Renewable Energy Laboratory. May. <http://www.nrel.gov/docs/fy06osti/38238.pdf> (See Figure 3, page 17.) This TRM looked at hourly share of daily water use at 3pm 4pm, 5pm, and 6pm in Figure 3. The fractions of hourly use derived were 0.022 for 3pm, 0.03 for 4pm, 0.04 for 5pm, and 0.06 for 6pm. The average of these fractions is 0.038, which is the average share of daily water use that falls on a peak hour per day. Dividing that value by 365 days calculates a ratio of 0.000104 as the ratio of peak share to annual use.

B.2.5. Low-Flow Showerheads

B.2.5.1. Measure Description

This measure consists of removing existing showerheads and installing low-flow showerheads in residences. This measure applies to all residential applications.

B.2.5.2. Baseline and Efficiency Standards

The baseline average flow rate of the existing stock of showerheads is based on the current US DOE standard.

The incentive is for replacement of an existing showerhead with a new showerhead rated at 2.0, 1.75 or 1.5 gallons per minute (GPM). The only showerheads eligible for installation are those that are not easily modified to increase the flow rate.

B.2.5.3. Additional Requirement for Contractor-Installed Showerheads

Existing showerheads that have been defaced so as to make the flow rating illegible are not eligible for replacement. All showerheads removed shall be collected by the contractor and held for possible inspection by the utility until all inspections for invoiced installations have been completed.

Table 32: Low-Flow Showerhead – Baseline and Efficiency Standards

| Measure | New Showerhead Flow Rate⁹⁷ (GPM) | Existing Showerhead Baseline Flow Rate (GPM) |
|---------------------|--|---|
| 2.0 GPM showerhead | 2.0 | 2.5 |
| 1.75 GPM showerhead | 1.75 | 2.5 |
| 1.5 GPM showerhead | 1.5 | 2.5 |

The U.S. Environmental Protection Agency (EPA) WaterSense Program has implemented efficiency standards for showerheads requiring a maximum flow rate of 2.0 GPM. http://www1.eere.energy.gov/femp/program/waterefficiency_bmp7.html.

B.2.5.4. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to DEER 2014.

⁹⁷ All flow rate requirements listed here are the rated flow of the showerhead measured at 80 pounds per square inch of pressure (psi).

B.2.5.5. Effect of Weather Zones on Water Usage and Water Main Temperature

Average water main temperatures is 74.8. The water main temperature data was approximated using the following formula.⁹⁸

$$T \text{ of water main} = T_{avg \text{ ambient}} + R \times \Delta T_{amb}$$

Where:

$$R = 0.05$$

$T_{avg \text{ ambient}}$ = the average annual ambient dry bulb temperature

ΔT_{amb} = 74.8 (New Orleans), the average of maximum and minimum ambient air dry bulb temperature for the month $(T_{max} + T_{min})/2$ where T_{max} = maximum ambient dry bulb temperature for the month and T_{min} = minimum ambient dry bulb temperature for the month

B.2.5.6. Estimated Hot Water Usage Reduction

Baseline and efficiency standard water usages per capita were derived from an analysis of metered studies of residential water efficiency retrofit projects conducted for Seattle, WA.; the East Bay Municipal Utility District (CA); and Tampa, FL.^{99,100,101} See Table 29 for derivation of water usage values.

To determine water consumption, the following formula was used:

$$\frac{\text{Gallons}}{\text{Shower}} \times \frac{\text{Showers per Person}}{\text{Day}} \times \frac{365 \text{ Days}}{\text{Year}} \times \frac{\text{Occupants per Home}}{\text{Showerheads per Home}}$$

Applying the formula to the values from Table 11 returns the following baseline and post water consumption.

- Baseline (2.5 GPM): $20.7 \times 0.69 \times 365 \times 2.37 / 1.62 = 7,627$

⁹⁸ Burch, J. & Christensen, C. 2007. "Towards Development of an Algorithm for Mains Water Temperature" Proceedings of the 2007 ASES Annual Conference, Cleveland, OH.

⁹⁹ Seattle Home Water Conservation Study, 2000. "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes." December.

[http://www.allianceforwaterefficiency.org/mainsearch.aspx?searchtext=Seattle Home Water Conservation Study](http://www.allianceforwaterefficiency.org/mainsearch.aspx?searchtext=Seattle+Home+Water+Conservation+Study)

¹⁰⁰ Residential Indoor Water Conservation Study, 2003. "Evaluation of High Efficiency Indoor Plumbing Fixture Retrofits in Single-Family Homes in the East Bay Municipal Utility District Service Area." July.
<http://www.allianceforwaterefficiency.org/WorkArea/DownloadAsset.aspx?id=868>

¹⁰¹ Tampa Water Department Residential Water Conservation Study, 2004, "The Impacts of High Efficiency Plumbing Fixture Retrofits in Single-Family Homes," January 8.
<https://www.cuwcc.org/Portals/0/Document%20Library/Resources/Water%20Efficient%20Product%20Information/End%20Use%20Studies%20-%20Multiple%20Technologies/Tampa-Residential-Water-Conservation-Final-Report.pdf>

- Post (2.0 GPM): $16.5 \times 0.72 \times 365 \times 2.37 / 1.62 = 6,344$
- Post (1.5 GPM): $12.4 \times 0.72 \times 365 \times 2.37 / 1.62 = 4,767$

Although the referenced studies do not provide data on 1.75 GPM showerheads, the consumption values for 2.5, 2.0, and 1.5 GPM roughly follow a linear pattern. Taking a simple average of the consumption for 2.0 and 1.5 GPM showerheads returns a value for a 1.75 GPM showerhead:

- Post (1.75 GPM): $(6,344 + 4,767) / 2 = 5,556$

Gallons of water saved per year can be found by subtracting the post consumption in gallons per year per showerhead from the baseline consumption. These values are also in Table 15.

- Gallons of water saved per year (2.0 GPM): $(7,627 - 6,344) = 1,283$
- Gallons of water saved per year (1.75 GPM): $(7,627 - 5,556) = 2,071$
- Gallons of water saved per year (1.5 GPM): $(7,627 - 4,767) = 2,860$

Table 33: Estimated Showerhead Hot Water Usage Reduction

| Assumption Type | Seattle Study¹⁰² | Tampa Study | East Bay Study¹⁰³ | Average | Value used for New Orleans |
|--|------------------------------------|--------------------|-------------------------------------|----------------|-----------------------------------|
| Gallons/shower @ 2.5 GPM (baseline) | 19.8 | 20.0 | 22.3 | 20.7 | 20.7 |
| Gallons/shower @ 2.0 GPM | 15.8 | 16.0 | 17.8 | 16.5 | 16.5 |
| Gallons/shower @ 1.5 GPM | 11.9 | 12.0 | 13.4 | 12.4 | 12.4 |
| Showers/person/day (baseline) | 0.51 | 0.92 | 0.65 | 0.69 | 0.69 |
| Showers/person/day (post) | 0.59 | 0.82 | 0.74 | 0.72 | 0.72 |
| Occupants per home | 2.54 | 2.92 | 2.56 | 2.67 | 2.37 ¹⁰⁴ |
| Showerheads per home ¹⁰⁵ | not listed | not listed | not listed | not listed | 1.62 |
| Water gal./yr./showerhead @ 2.0 GPM saved | not listed | not listed | not listed | not listed | 1,823 |
| Water gal./yr./showerhead @ 1.75 GPM saved | not listed | not listed | not listed | not listed | 2,071 |
| Water gal./yr./showerhead @ 1.5 GPM saved | not listed | not listed | not listed | not listed | 2,860 |
| Percent hot water | 74.3% | not listed | 66% | 70.1% | 70.1% |

Based on the average percentage hot water shown in Table 33, the average mixed water temperature across all weather zones was determined. The hot water temperature was found to be 122.24°F in a sample of 37 homes in New Orleans tested by ADM. The mixed water temperature used in the energy savings calculation can be seen Table 34.

Table 34: Mixed Water Temperature Calculation

¹⁰² Seattle Study: Average of pre-retrofit percent shower hot water 73.1% on page 35, and post-retrofit percent shower hot water 75.5% on p. 53.

¹⁰³ East Bay Study: Average of pre-retrofit percent shower hot water 71.9% on page 31 and post-retrofit shower hot water percentage 60.0% on p. 54.

¹⁰⁴ 2010-2014, US Census Bureau. <http://www.census.gov/quickfacts/table/PST045215/2255000>

¹⁰⁵ Showerheads per home assumed to be equal to the number of full bathrooms per home, taken from 2009 RECS, Table HC2.10.

| Weather Zone | Average Water Main Temperature (°F) | Percent Hot Water | Mixed Water Temperature (°F) |
|---------------------|--|--------------------------|-------------------------------------|
| New Orleans | 74.8 | 66.9% | 106.5 |

B.2.5.7. Calculation of Deemed Savings

B.2.5.7.1. Energy Savings

$$\text{Annual Energy Savings} = \frac{\rho \times C_p \times V \times (T_{Mixed} - T_{Supply}) \times \left(\frac{1}{RE}\right)}{\text{Conversion Factor}}$$

Where:

ρ = Water density = 8.33 lb/gallon

C_p = Specific heat of water = 1 BTU/lb·°F

V = 2.0, 1.75, or 1.5 GPM showerhead water gallons saved per year (from Table 33)

T_{Mixed} = Mixed water temperature, 106.5°F, from Table 34

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F

RE = Recovery Efficiency (or in the case of HPWH, EF); if unknown, use 0.98 as a default for electric resistance water heaters, 2.2 for heat pump water heaters,

$Conversion Factor$ = 3,412 Btu/kWh for electric water heating or 100,000 Btu/Therm for gas water heating

B.2.5.7.2. Demand Savings

Demand savings were calculated using the US Department of Energy's "Building America Performance Analysis Procedures for Existing Homes"¹⁰⁶ combined domestic hot water use profile which resulted in a ratio of 0.000104 Peak kW to Annual kWh. The DOE domestic hot water use study provided values for the share of daily water use per hour in a profile for shower, bath, and sink hot water use. An average was calculated using peak hours of 3pm to 6pm to generate an average hourly share of daily water use during peak hours. That value was divided by 365 to generate a ratio of peak share to annual use.¹⁰⁷

$$kW_{savings} = kWh_{savings} \times \text{Ratio}_{\text{Annual kWh}}^{\text{Peak kW}}$$

¹⁰⁶ U.S. DOE's 2006, "Building America Performance Analysis Procedures for Existing Homes". National Renewable Energy Laboratory. May. www.nrel.gov/docs/fy06osti/38238.pdf

¹⁰⁷ At 3pm, the hourly share of daily water use is 0.022, at 4pm is 0.03, at 5pm is 0.04, and at 6pm is 0.06. The average of these values is 0.038. Divided by 365 days, the result is a 0.000104 ratio of peak share to annual use.

B.2.5.7.3. Example Calculation of Deemed Savings Values

Table 35: Example, 2.0, 1.75, and 1.5 GPM Showerhead Retrofit Deemed Energy Savings

| 2.0 GPM Showerhead | | |
|---|--|-------------------------|
| Water gal. saved /year/showerhead @ 2.0 GPM | 1,283 | |
| T_{Supply} | 74.8°F | |
| T_{Mixed} | 106.5°F | |
| Water heater RE | 0.98 (Electric Resistance) / 2.2 (Heat Pump) | |
| Energy Savings | Electric: 101 kWh | Heat Pump: 45 kWh |
| Demand Savings | Electric: 0.0105kW | Heat Pump: 0.0047 kW |
| 1.75 GPM Showerhead | | |
| Water gal. saved /year/showerhead @ 1.5 GPM | 2,071 | |
| T_{Supply} | 74.8°F | |
| T_{Mixed} | 105.0°F | |
| Water heater EF (excluding standby losses) | 0.98 (Electric Resistance) / 2.2 (Heat Pump) | |
| Energy Savings | Electric: 164 kWh | Heat Pump: 73 kWh |
| Demand Savings | Electric: 0.0170 kW | Heat Pump: 0.0076 kW |
| 1.5 GPM Showerhead | | |
| Water gal. saved /year/showerhead @ 1.5 GPM | 2,860 | |
| T_{Supply} | 74.8°F | |
| T_{Mixed} | 105.0°F | |
| Water heater EF (excluding standby losses) | 0.98 (Electric Resistance) / 2.2 (Heat Pump) | |
| Energy Savings | Electric: 226 kWh | Heat Pump: 101 kWh |
| Demand Savings | Electric: 0.0235 kW | Heat Pump: 0.0105 kW |

B.2.5.1. Future Studies

To-date, Energy Smart evaluations have provided two primary research points for this measure:

- New Orleans water main temperature;
- Water heater setpoint.

The water main temperature is a fixed value based on TMY3 weather data. The water heater setpoint should be supplemented with additional data collection in PY7.

Metering studies for water use are exceedingly expensive. In past metering efforts, ADM has found costs to exceed \$750 per site. As such, we do not advise a metering study for this measure unless savings exceed 5% of residential program savings.

DRAFT

B.3. HVAC

B.3.1. Central Air Conditioner Replacement

B.3.1.1. Measure Description

This measure involves a residential retrofit with a new central air conditioning system or the installation of a new central air conditioning system in a residential new construction (packaged unit, or split system consisting of an indoor unit with a matching remote condensing unit). Maximum cooling capacity per unit is 65,000 BTU/hour. This measure applies to all residential applications.

B.3.1.2. Baseline and Efficiency Standards¹⁰⁸

For new construction (NC) and ROB projects, the cooling baseline is 14 SEER, consistent with the current federal minimum standard¹⁰⁹.

For Early Replacement projects, the baseline is consistent with the previous federal standard. The cooling baseline is 13 SEER (code which took effect January 23, 2006).

For Early Replacement, the maximum lifetime age of an eligible piece of equipment is capped at the point at which it is expected that 75 percent of the equipment has failed. Where the age of the unit exceeds the 75 percent failure age, ROB savings should be applied. This cap prevents early retirement savings from being applied to projects where the age of the equipment greatly exceeds the estimated useful life of the measure.

Air conditioning equipment shall be properly sized to the dwelling, based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed air conditioning equipment or the AHRI reference number must be provided to the utility. The installed central air conditioning equipment must be AHRI certified.

Table 36: Central Air Conditioner – Baseline and Efficiency Levels

| | SEER | EER |
|---|-------------|---------------------------------|
| New Construction and Normal Replacement | 14 | 11.8 |
| Early Replacement | 13 | 11.2 |
| Required Efficiency | 15 | 12.5 (split) 12.0 (packaged) |

¹⁰⁹ DOE minimum efficiency standard for residential air conditioners/heat pumps.
www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

B.3.1.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 19 years, according to the US DOE.¹¹⁰

B.3.1.4. Deemed Savings Values

B.3.1.4.1. Replace-on-Burnout

$$kW_{Savings} = CAP_c \times 1,000 \text{ W/kW} \times \left(\frac{1}{EER_{base}} - \frac{1}{EER_{Eff}} \right) \times \%CF$$

$$kWh_{Savings} = CAP_c \times 1,000 \text{ W/kW} \times \left(\frac{1}{SEER_{base}} - \frac{1}{SEER_{Eff}} \right) \times EFLH_c$$

Where,

CAP_c = Cooling capacity (in BTU)

EER_{base} = Full-load efficiency of baseline equipment (see *Table 36*)

EER_{eff} = Full-load efficiency of efficient equipment (see *Table 36*)

SEER_{base} = Seasonal efficiency of baseline equipment (see *Table 36*)

SEER_{eff} = Seasonal efficiency of efficient equipment (see *Table 36*)

EFLH_c = Equivalent Full-Load Cooling Hours

%CF = Peak Coincidence Factor

B.3.1.4.2. Equivalent Full-Load Hours

Equivalent Full-Load Cooling Hours (EFLH_c) measures the total annual runtime of HVAC equipment. To support development of this value, the usage of 68 HVAC systems in New Orleans was metered. This runtime was then normalized to correspond to Typical Meteorological Year (“TMY”) weather data for New Orleans.

The resulting EFLH_c is 1,637.

¹¹⁰ U.S. DOE, 2011 *Technical Support Document: “Residential Central Air Conditioners, Heat Pumps, and Furnaces, 8.2.3.5 Lifetime.”* June www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

B.3.1.4.3. Peak Coincidence Factor

The Peak Coincidence Factor is defined as the percent time during the ENO peak period where the residential central air conditioner is operational. Peak hours were defined as:

- Weekdays
- Non-holidays
- 4:00-5:00 PM
- Average ambient temperature exceeding 90 degrees Fahrenheit.

The average central AC runtime during qualified hours was 77%. This peak coincidence factor is applied to calculate peak kW demand reductions from this measure.

B.3.1.4.4. Uncertainty Analysis

The uncertainties associated with the two key parameters collected in EM&V are as follows:

- EFLHc: $\pm 7.81\%$
- % Coincidence: $\pm 2.11\%$

B.3.1.5. Incremental Cost

The incremental cost of high central air conditioners is detailed in *Table 37*¹¹¹.

Table 37: High Efficiency Central AC Replacement Incremental Costs

| Product Type | Incremental Cost Per Ton |
|---------------------|---------------------------------|
| 15 SEER | \$119 |
| 16 SEER | \$238 |
| 17 SEER | \$357 |
| 18 SEER | \$477 |
| 19 SEER | \$596 |
| 20 SEER | \$715 |
| 21 SEER | \$789 |

B.3.1.6. Future Studies

This measure should be considered for supplementary data collection pertaining to runtime and peak coincidence in three years (PY9, program year 2019-2020).

¹¹¹CA DEER 2008

B.3.2. Heat Pump Replacement

B.3.2.1. Measure Description

This measure involves a residential retrofit with a new neat pump system or the installation of a new heat pump system in a residential new construction (packaged unit, or split system consisting of an indoor unit with a matching remote condensing unit). Maximum cooling capacity per unit is 65,000 BTU/hour. This measure applies to all residential applications.

B.3.2.2. Baseline and Efficiency Standards¹¹²

For new construction (NC) and ROB projects, the cooling baseline is 14 SEER and 8.0 HSPF, consistent with the current federal minimum standard¹¹³.

For Early Replacement projects, the baseline is consistent with the previous federal standard. The cooling baseline is 13 SEER (code which took effect January 23, 2006).

For Early Replacement, the maximum lifetime age of an eligible piece of equipment is capped at the point at which it is expected that 75 percent of the equipment has failed. Where the age of the unit exceeds the 75 percent failure age, ROB savings should be applied. This cap prevents early retirement savings from being applied to projects where the age of the equipment greatly exceeds the estimated useful life of the measure.

Heat Pump equipment shall be properly sized to the dwelling, based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed air conditioning equipment or the AHRI reference number must be provided to the utility. The installed central air conditioning equipment must be AHRI certified.

Table 38: Heat Pump – Baseline and Efficiency Levels

| | SEER | EER | HSPF |
|---|-------------|---------------------------------|-------------------------------|
| New Construction and Normal Replacement | 14 | 11.8 | 8.2 (split) 8.0 (packaged) |
| Early Replacement – Heat Pump | 13 | 11.2 | 7.7 (split & packaged) |
| Early Replacement – Electric Resistance | 13 | 11.2 | 3.41 |
| Required Efficiency | 15 | 12.5 (split) 12.0 (packaged) | 9.0 |

¹¹³ DOE minimum efficiency standard for residential air conditioners/heat pumps.
www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

B.3.2.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 16 years, according to the US DOE.¹¹⁴

B.3.2.4. Deemed Savings Values

B.3.2.4.1. Replace-on-Burnout

B.3.2.4.1.1. Cooling Savings

$$kW_{Savings} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{EER_{base}} - \frac{1}{EER_{Eff}} \right) \times \%CF$$

$$kWh_{Savings} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{SEER_{base}} - \frac{1}{SEER_{Eff}} \right) \times EFLH_c$$

Where,

CAP_c = Cooling capacity (in BTU)

EER_{base} = Full-load efficiency of baseline equipment (see Table 38)

EER_{eff} = Full-load efficiency of baseline equipment (see Table 38)

$SEER_{base}$ = Seasonal efficiency of baseline equipment (see Table 38)

$SEER_{eff}$ = Seasonal efficiency of efficient equipment (see Table 38)

$EFLH_c$ = Equivalent Full-Load Cooling Hours

$\%CF$ = Peak Coincidence Factor

Equivalent Full-Load Cooling Hours

Equivalent Full-Load Cooling Hours (EFLH_c) measures the total annual runtime of HVAC equipment. To support development of this value, the usage of 68 HVAC systems in New Orleans was metered. This runtime was then normalized to correspond to Typical Meteorological Year (“TMY”) weather data for New Orleans.

The resulting EFLH_c is 1,637.

¹¹⁴ US U.S. DOE, 2011. *Technical Support Document: “Residential Central Air Conditioners, Heat Pumps, and Furnaces, 8.2.3.5 Lifetime”*. June. www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

Peak Coincidence Factor

The Peak Coincidence Factor is defined as the percent time during the ENO peak period where the residential central air conditioner is operational. Peak hours were defined as:

- Weekdays
- Non-holidays
- 4:00-5:00 PM
- Average ambient temperature exceeding 90 degrees Fahrenheit.

The average central AC runtime during qualified hours was 77%. This peak coincidence factor is applied to calculate peak kW demand reductions from this measure.

Heating Energy Savings

Heating savings are calculated with the following formula:

$$kWh_{savings} = CAP_c \times 1,000 \text{ W/kW} \times \left(\frac{1}{HSPF_{base}} - \frac{1}{HSPF_{Eff}} \right) \times EFLH_h$$

Where,

CAP_c = Cooling capacity (in BTU)

EER_{base} = Full-load efficiency of baseline equipment (see Table 38)

EER_{eff} = Full-load efficiency of baseline equipment (see Table 38)

$HSPF_{base}$ = Heating Season Performance Factor of baseline equipment (see Table 38)

$HSPF_{eff}$ = Heating Season Performance Factor of efficient equipment (see Table 38)

$EFLH_h$ = Equivalent Full-Load Heating Hours

%CF = Peak Coincidence Factor

Equivalent Full Load Heating Hours

A stipulated EFLH of 1,118 is applied when calculating heating savings from heat pumps. This value cites the ENERGY STAR Heat Pump calculator. There has not been a metering study performed to revise this value due to the low participation rate for heat pumps.

B.3.2.4.2. Uncertainty Analysis

The uncertainties associated with the two key parameters collected in EM&V are as follows:

- EFLHc: $\pm 7.81\%$
- % Coincidence: $\pm 2.11\%$

B.3.2.5. Incremental Cost

The incremental cost of high central air conditioners is detailed in Table 37¹¹⁵.

Table 39: High Efficiency Central AC Replacement Incremental Costs

| <i>Product Type</i> | <i>Incremental Cost Per Ton</i> |
|---------------------|---------------------------------|
| 15 SEER | \$303 |
| 16 SEER | \$438 |
| 17 SEER | \$724 |
| 18 SEER | \$724 |

B.3.2.6. Future Studies

As with Central Air Conditioning, the cooling side of this measure should be considered for supplementary data collection pertaining to runtime and peak coincidence in three years (PY9, program year 2019-2020).

If heat pump replacement and tune-up ever exceed 1% of program kWh savings, it is recommended to conduct a metering study to validate EFLH_h estimates for heating season savings.

¹¹⁵CA DEER 2008

B.3.3. Ground Source Heat Pump Replacement

B.3.3.1. Measure Description

This measure involves the installation of water-to-air ground source heat pump as a replacement for an existing air-source heat pump. Maximum cooling capacity per unit is 65,000 BTU/hour. This measure applies to all residential applications.

B.3.3.2. Baseline and Efficiency Standards¹¹⁶

For new construction (NC) and ROB projects, the cooling baseline is 14 SEER and 8.0 HSPF, consistent with the current federal minimum standard¹¹⁷. Due to the high cost of this equipment, all projects are assumed to be replacement on burnout or new construction.

Heat Pump equipment shall be properly sized to the dwelling, based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed air conditioning equipment or the AHRI reference number must be provided to the utility. The installed central air conditioning equipment must be AHRI certified.

Table 40: Heat Pump – Baseline and Efficiency Levels

| | SEER | EER | HSPF |
|---|-------------|---|---|
| New Construction and Normal Replacement | 14 | 11.8 | 8.2 (split) 8.0 (packaged) |
| Early Replacement – Heat Pump | 13 | 11.2 | 7.7 (split & packaged) |
| Early Replacement – Electric Resistance | 13 | 11.2 | 3.41 |
| Energy Star Criteria – Water-to-Air | | Closed Loop: 17.1 Open Loop: 21.1 | Closed Loop: 12.3 Open Loop: 14.0 |
| Energy Star Criteria – Water-to-Water | | Closed Loop: 16.1 Open Loop: 20.1 DGX: 16 | Closed Loop: 10.6 Open Loop: 11.9 DGX: 12.3 |

B.3.3.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 25 years, according to the US DOE.¹¹⁸

¹¹⁷ DOE minimum efficiency standard for residential air conditioners/heat pumps. www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

¹¹⁸ Source DOE Energy Savers website: www.energysavers.gov/your_home/space_heating_cooling/index.cfm/mytopic=12640 .

B.3.3.4. Deemed Savings Values

Savings are calculated in the same manner as for Heat Pump Replacement. See Section A.3.2.4.

B.3.3.5. Incremental Cost

The incremental cost should use the full installed cost, minus an assumed installation cost of baseline equipment. The baseline cost is \$1,381 per ton for a minimum-efficient air source heat pump¹¹⁹.

B.3.3.6. Future Data Collection Needs

As with Central Air Conditioning, the cooling side of this measure should be considered for supplementary data collection pertaining to runtime and peak coincidence in three years (PY9, program year 2019-2020).

If heat pump replacement and tune-up ever exceed 1% of program kWh savings, it is recommended to conduct a metering study to validate EFLH_h estimates for heating season savings.

¹¹⁹ Based on data provided on Home Advisor website, providing national average ASHP cost based on 2465 cost submittals. <http://www.homeadvisor.com/cost/heating-and-cooling/install-a-heat-pump/>

B.3.4. Ductless Heat Pump

B.3.4.1. Measure Description

This measure involves the installation of ductless mini-split heat pumps (DMSHP). These systems have increased savings over efficient air source heat pumps as they use less fan energy to move heat and cooled air and don't incur distribution losses.

B.3.4.2. Baseline and Efficiency Standards¹²⁰

For new construction (NC) and ROB projects, the cooling baseline is 14 SEER and 8.0 HSPF, consistent with the current federal minimum standard¹²¹. Due to the high cost of this equipment, all projects are assumed to be replacement on burnout or new construction.

A DMSHP must be a high-efficiency, variable-capacity system that exceeds program minimum efficiency requirements. Qualified systems will typically have an inverter-driven DC motor.

Heat Pump equipment shall be properly sized to the dwelling, based on ASHRAE or ACCA Manual J standards. Manufacturer data sheets on installed air conditioning equipment or the AHRI reference number must be provided to the utility. The installed central air conditioning equipment must be AHRI certified.

Table 41: Heat Pump – Baseline and Efficiency Levels

| | SEER | EER | HSPF |
|---|-------------|------------|-------------------------------|
| New Construction and Normal Replacement | 14 | 11.8 | 8.2 (split) 8.0 (packaged) |
| Early Replacement – Heat Pump | 13 | 11.2 | 7.7 (split & packaged) |

B.3.4.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 18 years.¹²²

B.3.4.4. Deemed Savings Values

Savings are calculated in the same manner as for Heat Pump Replacement. See Section A.3.2.4.

¹²¹ DOE minimum efficiency standard for residential air conditioners/heat pumps. www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/75.

¹²² Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, Inc., June 2007

B.3.4.5. Incremental Cost

The incremental cost should use the full installed cost, minus an assumed installation cost of baseline equipment. The baseline cost is \$1,381 per ton for a minimum-efficient air source heat pump¹²³.

B.3.4.6. Future Data Collection Needs

As with Central Air Conditioning, the cooling side of this measure should be considered for supplementary data collection pertaining to runtime and peak coincidence in three years (PY9, program year 2019-2020).

If heat pump replacement and tune-up ever exceed 1% of program kWh savings, it is recommended to conduct a metering study to validate EFLH_h estimates for heating season savings.

Further, this measure represents significant savings potential for the residential HVAC market. ADM advises that a market assessment be completed to provide strategic data to ENO, their implementers, and other stakeholders to support future marketing of this measure.

¹²³ Based on data provided on Home Advisor website, providing national average ASHP cost based on 2465 cost submittals. <http://www.homeadvisor.com/cost/heating-and-cooling/install-a-heat-pump/>

B.3.5. Central Air Conditioner Tune-Up

B.3.5.1. Measure Description

This measure applies to central air conditioners and heat pumps. An AC tune-up, in general terms, involves checking, adjusting and resetting the equipment to factory conditions, such that it operates closer to the performance level of a new unit. This measure applies to all residential applications.

For this measure, the service technician must complete the following tasks according to industry best practices:

- Air Conditioner Inspection and Tune-Up Checklist¹²⁴
- Inspect and clean condenser, evaporator coils, and blower.
- Inspect refrigerant level and adjust to manufacturer specifications.
- Measure the static pressure across the cooling coil to verify adequate system airflow and adjust to manufacturer specifications.
- Inspect, clean, or change air filters.
- Calibrate thermostat on/off set points based on building occupancy.
- Tighten all electrical connections, and measure voltage and current on motors.
- Lubricate all moving parts, including motor and fan bearings.
- Inspect and clean the condensate drain.
- Inspect controls of the system to ensure proper and safe operation. Check the starting cycle of the equipment to assure the system starts, operates, and shuts off properly.
- Provide documentation showing completion of the above checklist to the utility or the utility's representative.

B.3.5.2. Baseline and Efficiency Standards

The baseline is a system with demonstrated imbalances of refrigerant charge.

After the tune-up, the equipment must meet airflow and refrigerant charge requirements. To ensure the greatest savings when conducting tune-up services, the eligibility minimum requirement for airflow is the manufacturer specified design flow rate, or 350 CFM/ton, if unknown. Also, the refrigerant charge must be within +/- 3 degrees of target

¹²⁴ Based on ENERGY STAR® HVAC Maintenance Checklist.
www.energystar.gov/index.cfm?c=heat_cool.pr_maintenance

sub-cooling for units with thermal expansion valves (TXV) and +/- 5 degrees of target super heat for units with fixed orifices or a capillary.

The efficiency standard, or efficiency after the tune-up, is assumed to be the manufacturer specified energy efficiency ratio (EER) of the existing central air conditioner or heat pump. The efficiency improvement resulting from the refrigerant charge adjustment depends on the pre-adjustment refrigerant charge.

B.3.5.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to CA DEER 2014.

B.3.5.4. Deemed Savings Values

There are two ways in which deemed savings can be calculated for this measure:

- 1) Test-in and test-out efficiency; or
- 2) Application of a stipulated reduction in annual use.

B.3.5.4.1. Test-in and Test-out Efficiency

$$kW_{Savings} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right) \times \%CF$$

$$kWh_{Savings_{Cooling}} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right) \times EFLH_c$$

Where,

CAP_c = Cooling capacity (in BTU)

EER_{pre} = Efficiency of the equipment prior to tune-up

EER_{post} = Nameplate efficiency of the existing equipment

EFLH_c = Equivalent Full-Load Cooling Hours

EFLH_h = Equivalent Full-Load Heating Hours

%CF = Peak Coincidence Factor

B.3.5.4.2. Baseline Efficiency

Baseline efficiency is calculated as:

$$EER_{pre} = (1 - EL) \times EER_{post}$$

EL is the Efficiency Loss based on the current refrigerant charge level. The EL values are summarized in Table 42 and Table 43.

Table 42: Efficiency Loss by Refrigerant Charge Level (Fixed Orifice)

| % Charged | EL |
|------------------|-----------|
| ≤70 | .37 |
| 75 | .29 |
| 80 | .20 |
| 85 | .15 |
| 90 | .10 |
| 95 | .05 |
| 100 | 0 |
| ≥120 | .03 |

Table 43: Efficiency Loss by Refrigerant Charge Level (TXV)

| % Charged | EL |
|------------------|-----------|
| ≤70 | .12 |
| 75 | .09 |
| 80 | .07 |
| 85 | .06 |
| 90 | .05 |
| 95 | .03 |
| 100 | .00 |
| ≥120 | .04 |

B.3.5.4.3. Equivalent Full-Load Hours

Equivalent Full-Load Cooling Hours (EFLHc) measures the total annual runtime of HVAC equipment. To support development of this value, the usage of 68 HVAC systems in New Orleans was metered. This runtime was then normalized to correspond to Typical Meteorological Year (“TMY”) weather data for New Orleans.

The resulting EFLHc is 1,637.

B.3.5.4.4. Peak Coincidence Factor

The Peak Coincidence Factor is defined as the percent time during the ENO peak period where the residential central air conditioner is operational. Peak hours were defined as:

- Weekdays
- Non-holidays
- 4:00-5:00 PM

- Average ambient temperature exceeding 90 degrees Fahrenheit.

The average central AC runtime during qualified hours was 77%. This peak coincidence factor is applied to calculate peak kW demand reductions from this measure.

B.3.5.4.5. % Off of Annual Use

Alternatively, program administrators may elect to claim savings based off of a percent reduction in annual use.

$$kW_{Savings} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{EER_{pre}} \right) \times \%CF\%Reduction$$

$$kWh_{Savings} = CAP_c \times 1,000 W/kW \times \left(\frac{1}{EER_{pre}} \right) \times EFLH_c \times \%Reduction$$

In this, EERpre is assumed to be 9.52¹²⁵. %Reduction is 10.1%. This value is derived from PY5 EM&V of the Residential Heating & Cooling Program.

B.3.5.4.6. Uncertainty Analysis

The uncertainties associated with the two key parameters collected in EM&V are as follows:

- EFLHc: ±7.81%
- % Coincidence: ±2.11%

B.3.5.5. Incremental cost

The incremental cost of an AC Tune-Up is \$175¹²⁶.

B.3.5.6. Future Studies

Due to low realization of this measure in PY5 M&V, it is suggested that this measure be evaluated each year until such time that program plan numbers align with M&V results.

The incremental cost value is very sensitive to labor costs, and as such a New Orleans-specific cost study should be conducted to revise this value.

¹²⁵ 11.8 EER nameplate with 85% charge

¹²⁶ Illinois TRM

B.3.6. Duct Sealing

B.3.6.1. Measure Description

This measure is comprised of performing duct sealing using mastic sealant or metal tape to the distribution system of homes with a central air conditioning system. Materials should be long-lasting materials such as UL 181A or UL 181 B-approved foil tape. Fabric-based duct tape is not allowed.

In calculating savings for this measure, program administrators are to use the leakage-to-unconditioned space metric, entailing a blower-door subtraction test method. This technique is described in detail on p.44 of the Energy Conservatory Blower Door Manual; which can be found on the Energy Conservatory website¹²⁷.

B.3.6.2. Baseline and Efficiency Standards

The baseline for this measure is unsealed ductwork, with a maximum pre-installation leakage rate of 40% of total fan flow¹²⁸. This cap is imposed because interior temperature in homes that exceed 40 percent total leakage would be above the thermally acceptable comfort levels published by ASHRAE in its 2009 Fundamentals publication. Historically, homeowners would remedy a situation in such a state of disrepair, and out of concern for the validity of baseline test measurements performed by duct sealing contractors and to ensure that the savings are program attributable, program administrators must cap baseline leakage at 40% of fan flow, and report the extent to which contractors' baseline leakage measurements exceed this fan flow.

B.3.6.3. Estimated Useful Life (EUL)

According to DEER 2014, the Estimated Useful Life for air infiltration is 18 years.

B.3.6.4. Deemed Savings Values

The following formulas shall be used to calculate deemed savings for duct sealing.

B.3.6.4.1. Cooling Savings

$$kWh_{cooling} = \frac{(DL_{pre} - DL_{post}) \times EFLH_c \times (h_{out}\rho_{out} - h_{in}\rho_{in}) \times 60}{1000 \times SEER}$$

Where,

DL_{pre} = Pre-measurement of leakage to unconditioned space

DL_{post} = Post-measurement of leakage to unconditioned space

¹²⁷ As of Oct 2014: http://www.energyconservatory.com/sites/default/files/documents/mod_3-4_dg700_-_new_flow_rings_-_cr_-_tpt_-_no_fr_switch_manual_ce_0.pdf

¹²⁸ Total Fan Flow = Cooling Capacity (tons) × 400

EFLH_c = Equivalent Full Load Cooling Hours, 1,637, based on ADM metering of New Orleans homes

H_{out} = Outdoor design enthalpy, 40 BTU/lb.

H_{in} = Indoor design enthalpy, 30 BTU/lb.

P_{out} = Density of outdoor air at 95 deg. F, .0740 lb./ft.³

P_{in} = Density of outdoor air at 95 deg. F, .0756 lb./ft.³

SEER = Seasonal Efficiency Rating of existing systems (BTU/W*hr). Default of 13

1,000 = W/kW conversion factor

60 = Minutes/hour conversion factor

The default of 13 SEER is based on the inspection of 182 program participants in Home Performance with ENERGY STAR and Assisted Home Performance with ENERGY STAR. These 182 participants had 135 unique model numbers, with an average SEER of 12.98. The minimum code prior to 2015 was 13 SEER, and given how close the mean value is to that code value, we recommend a default SEER of 13.

B.3.6.4.2. Heating Savings (Heat Pump)

Heating savings are calculated as:

$$kWh_{\text{Heating, Heat Pump}} = \frac{(DL_{\text{pre}} - DL_{\text{post}}) \times HDD \times (h_{\text{out}}\rho_{\text{out}} - h_{\text{in}}\rho_{\text{in}}) \times 24 \times .018}{1000 \times HSPF}$$

Where,

DL_{pre} = Pre-measurement of leakage to unconditioned space

DL_{post} = Post-measurement of leakage to unconditioned space

HDD = Heating degree days for New Orleans, based on TMY3 data: 1,349

H_{out} = Outdoor design enthalpy, 40 BTU/lb.

H_{in} = Indoor design enthalpy, 30 BTU/lb.

P_{out} = Density of outdoor air at 95 deg. F, .0740 lb./ft.³

P_{in} = Density of outdoor air at 95 deg. F, .0756 lb./ft.³

HSPF = Heating Season Performance Factor of existing systems (BTU/W*hr). Default of 7.7

1,000 = W/kW conversion factor

24 = Hours/Day conversion factor

.018 = Volumetric heat capacity of air (BTU./Ft.³*deg. F)

The default HSPF of 7.7 is based on our findings with inspections of residential air conditioners. The amount of heat pumps was too limited to develop a statistically valid average HSPF. However, of the 182 participants visited in EM&V of Home Performance with ENERGYS STAR and Assisted Home Performance with ENERGYS STAR found an average SEER of 12.98. Given this, ADM concluded that the average unit to receive duct sealing was installed in the 2006-2015 code period, which had a minimum requirement of 7.7 HSPF.

B.3.6.4.3. Heating Savings (Electric Resistance)

Heating savings are calculated as:

$$kWh_{\text{Heating, Heat Pump}} = \frac{(DL_{\text{pre}} - DL_{\text{post}}) \times HDD \times (h_{\text{out}}\rho_{\text{out}} - h_{\text{in}}\rho_{\text{in}}) \times 24 \times .018}{3,412}$$

Where,

DL_{pre} = Pre-measurement of leakage to unconditioned space

DL_{post} = Post-measurement of leakage to unconditioned space

HDD = Heating degree days for New Orleans, based on TMY3 data: 1,349

H_{out} = Outdoor design enthalpy, 40 BTU/lb.

H_{in} = Indoor design enthalpy, 30 BTU/lb.

P_{out} = Density of outdoor air at 95 deg. F, .0740 lb./ft.³

P_{in} = Density of outdoor air at 95 deg. F, .0756 lb./ft.³

3,412 = Conversion of BTU/kWh

24 = Hours/Day conversion factor

.018 = Volumetric heat capacity of air (BTU./Ft.³ *deg. F)

B.3.6.4.4. Demand Savings (Cooling)

Demand savings are calculated by applying peak coincidence to the Cooling kWh savings. If the residence does not have central air conditioning (i.e., the ductwork is used only for heating distribution) then demand savings are 0.

$$kW = \frac{kWh_{\text{cooling}}}{EFLH_c} \times \text{Coincidence}\%$$

Where,

kWh_{cooling} = Calculated kWh cooling savings

EFLH_c = Equivalent Full Load Cooling Hours, 1,637, based on ADM metering of New Orleans homes

Coincidence% = 77%, calculated based on ADM metering of New Orleans homes.

B.3.6.4.5. Uncertainty Analysis

The uncertainties associated with the two key parameters collected in EM&V are as follows:

- EFLHc: $\pm 7.81\%$
- % Coincidence: $\pm 2.11\%$

B.3.6.5. Incremental cost

The incremental cost of this measure is the full installed cost.

B.3.6.6. Future Studies

This is a high impact measure, regularly constituting a large percent of Energy Smart program savings. This measure also has significant interaction with other measures (AC Tune-Up, building envelope improvements).

In PY7 or PY8, a measure interaction study between Duct Sealing, AC Tune-Up, and high impact Building Envelope improvements should be completed to provide adjustment factors for multiple-measure installation.

Further, ADM recommends that savings estimates for Duct Sealing be validated with a billing analysis of the past three years of program participants.

B.4. Envelope Measures

B.4.1. Attic Knee Wall Insulation

B.4.1.1. Measure Description

This measure involves adding attic knee wall insulation to un-insulated knee wall areas in residential dwellings of existing construction. A wall with an insulation value of R-0 has no insulation, but does have a nominal wall R-value made up of interior and exterior wall materials, air film and wood studs. This measure applies to all residential applications.

B.4.1.2. Baseline and Efficiency Standards

This measure applies to existing construction only.

Table 44: Attic Knee Wall Insulation – Baseline and Efficiency Standards

| <i>Baseline</i> | <i>Efficiency Standard</i> |
|-----------------------|----------------------------|
| Uninsulated knee wall | Minimum R-19 or R-30 |

B.4.1.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 20 years, based on NEAT v. 8.6.

B.4.1.4. Deemed Savings Values

Please note that the savings per square foot is a factor to be multiplied by the square footage of the attic knee wall area that is being insulated. Gas Heat (no AC) kWh applies to forced air furnace systems only.

Table 45: Knee Wall Insulation – Deemed Savings Values

| <i>Ceiling Insulation Base R-Value</i> | <i>AC/Gas Heat kWh</i> | <i>Gas Heat (no AC) kWh</i> | <i>AC/Electric Resistance kWh</i> | <i>Heat Pump kWh</i> | <i>AC Peak Savings (kW)</i> |
|--|----------------------------|-------------------------------------|---|--------------------------|---------------------------------|
| | <i>(/ sq. ft.)</i> | <i>(/ sq. ft.)</i> | <i>(/ sq. ft.)</i> | <i>(/ sq. ft.)</i> | <i>(/ sq. ft.)</i> |
| R-19 | 3.600 | 0.980 | 6.698 | 2.324 | 0.000 |
| R-30 | 4.477 | 0.608 | 7.540 | 2.610 | 0.000 |

B.4.1.5. Calculation of Deemed Savings

The deemed savings are dependent on the R-value of the attic knee wall, pre- and post-retrofit.

BEopt™ was used to estimate energy savings for a series of models using the DOE EnergyPlus simulation engine. Since attic knee wall insulation savings are sensitive to weather, available TMY3 weather data specific to each of the four Arkansas weather regions was used for the analysis. The prototype home characteristics used in the BEopt™ building model are outlined in Appendix A.

B.4.1.6. Incremental Cost

The incremental cost of this measure is equal to the full installed cost.

B.4.1.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on simulation results. If this measure is added to Energy Smart programs and exceeds 1% of residential savings, then the simulation model should be updated to align with the billed use of customers that install the measure.

B.4.2. Ceiling Insulation

B.4.2.1. Measure Description

This measure requires adding ceiling insulation above a conditioned area in a residential dwelling of existing construction to a minimum ceiling insulation value of R-38. Savings are also estimated for an optional final insulation level of R-49. This measure applies to all residential applications.

This measure pertains to ceiling insulation only (attic floor). There is a separate measure (Measure 2.2.5) for roof deck insulation.

B.4.2.2. Baseline and Efficiency Standards

In existing construction, ceiling insulation levels vary greatly, depending on the age of the home, type of insulation, and attic space utilization (such as using the attic for storage and HVAC equipment). The average pre-retrofit insulation level of the treated area will be determined and documented by the insulation contractor according to the ranges in Table 77. Degradation due to age and condition of the existing insulation will need to be considered by the insulation contractor. Care must be exercised in differentiating between an existing R-value in the 0-1 range versus in the 2-4 range as the resulting savings are very sensitive in the lower ranges.

The eligibility standard for this measure (minimum final R-value) is R-38, as specified in IECC 2009. Savings are also provided for R-49 as an optional final R-value, as specified for IECC climate zone 4 beginning in IECC 2012.

Table 46: Ceiling Insulation – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|-----------------|----------------------------|
| R-0 to R-1 | R-38 or R-49 |
| R-2 to R-4 | |
| R-5 to R-8 | |
| R-9 to R-14 | |
| R-15 to R-22 | |

B.4.2.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 20 years, according to DEER 2014.

B.4.2.4. Deemed Savings Values

Deemed savings values have been calculated for each of the four weather zones. The deemed savings are based on the R-value of the ceiling insulation pre-retrofit and a combined post-retrofit R-value (R-values of the existing insulation and the insulation

being added) of at least R-38. Savings are also provided for R-49, and linear interpolation may be used to claim savings for final R-values between R-38 and R-49.

Note that the savings per square foot is a factor to be multiplied by the square footage of the ceiling area over a conditioned space that is being insulated. Gas Heat (no AC) kWh applies to forced air furnace systems only.

For deemed savings for installation between the range of R-38 to R-49, linear interpolation can be used to determine the value that can be claimed as savings.

Table 47: Deemed Savings for R-38

| Ceiling Insulation Base R-Value | AC/Gas Heat kWh | Gas Heat (no AC) kWh | AC/Electric Resistance kWh | Heat Pump kWh | AC Peak Savings (kW) |
|--|----------------------------|-------------------------------------|---|------------------------------|---------------------------------|
| | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) |
| 0 to 1 | 2.0126 | 0.0646 | 0.0678 | 5.0885 | 3.1265 |
| 2 to 4 | 1.0152 | 0.0362 | 0.0389 | 2.7848 | 1.6709 |
| 5 to 8 | 0.6139 | 0.0227 | 0.0251 | 1.7468 | 1.0544 |
| 9 to 14 | 0.3835 | 0.0153 | 0.0169 | 1.1304 | 0.6785 |
| 15 to 22 | 2.0126 | 0.0646 | 0.0678 | 5.0885 | 3.1265 |

Table 48: Deemed Savings for R-38

| Ceiling Insulation Base R-Value | AC/Gas Heat kWh | Gas Heat (no AC) kWh | AC/Electric Resistance kWh | Heat Pump kWh | AC Peak Savings (kW) |
|--|----------------------------|-------------------------------------|---|------------------------------|---------------------------------|
| | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) |
| 0 to 1 | 2.4277 | 0.0653 | 0.0654 | 6.1381 | 3.7714 |
| 2 to 4 | 1.2613 | 0.0377 | 0.0387 | 3.4600 | 2.0760 |
| 5 to 8 | 0.8000 | 0.0248 | 0.0262 | 2.2764 | 1.3741 |
| 9 to 14 | 0.5524 | 0.0184 | 0.0195 | 1.6282 | 0.9773 |
| 15 to 22 | 2.4277 | 0.0653 | 0.0654 | 6.1381 | 3.7714 |

B.4.2.5. Calculation of Deemed Savings

BEopt™ was used to estimate energy savings for a series of models using the DOE EnergyPlus simulation engine; available TMY3 weather data specific to each of the four Arkansas weather regions were used for the analysis. The prototype home characteristics used in the BEopt™ building model are outlined in Appendix A.

B.4.2.6. Incremental Cost

The incremental cost for this measure is the total cost. The cost is \$0.035 per sq. ft. per "R" unit of insulation¹²⁹.

B.4.2.7. Future Studies

This measure is a High Impact Measure, having constituted 8.7% of PY6 program savings. To-date, the evaluations have not conducted significant primary research on this measure due to the focusing of EM&V budget on Residential Lighting and Residential HVAC studies.

This measure should have its simulation model recalibrated to the billed use of the past three years of program participants. Further, the next EM&V study should measure the level of interaction between this measure and other significant building envelope and HVAC improvements (duct sealing, air sealing, AC tune-up, etc.).

¹²⁹ Public Service Company of New Mexico Commercial & Industrial Incentive Program Work Papers, 2011.

B.4.3. Wall Insulation

B.4.3.1. Measure Description

This measure consists of adding wall insulation in the wall cavity in residential dwellings of existing construction. This measure applies to all residential applications.

B.4.3.2. Baseline and Efficiency Standards

In order to qualify for this measure, there must be no existing wall cavity insulation. Post-retrofit condition will be a wall cavity filled with either fiberglass or cellulose insulation (R-13 nominal value), open cell insulation (R-13 nominal value), or closed cell foam insulation (R-23 nominal value). Each type of insulation's nominal R-value depends on a full thickness application within the cavity of a wall with 2x4 inch studs.

Table 49: Wall Insulation – Baseline and Efficiency Standards

| Baseline | Efficiency Standard (Nominal R-Values) | |
|-------------------------|---|------|
| Uninsulated wall cavity | Fiberglass/Cellulose | R-13 |
| | Open Cell Foam | R-13 |
| | Closed Cell Foam | R-23 |

B.4.3.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 20 years, according to DEER 2014.

B.4.3.4. Deemed Savings

The savings per square foot is a factor to be multiplied by the square footage of the net wall area insulated. Wall area must be part of the thermal envelope of the home, and shall not include window or door area. Electrical energy savings for Gas Heat (no AC) are the reduction in electricity used by the furnace's air handler during the heating season.

Deemed savings for R-13 can be achieved with either fiberglass, cellulose, or open cell foam insulation. Deemed savings for R-23 is only applicable to closed cell insulation. The R-value represents the nominal value of the cavity insulation and not the R-value of the wall assembly.

For deemed savings for installation between the range of R-13 to R-23, linear interpolation can be used to determine the value that can be claimed as savings.

Table 50: Wall Insulation – Deemed Savings Values - Zone 3: New Orleans

| Ceiling Insulation Base R-Value | kWh Savings / sq. ft. | | kW Peak Savings / sq. ft. | |
|--|-----------------------|---------|---------------------------|---------|
| | R-13 | R-23 | R-13 | R-23 |
| Electric Cooling with Gas Heat | 0.78286 | 0.82574 | 0.00033 | 0.00060 |
| Gas Heat (No AC) | 0.48270 | 0.48270 | n/a | n/a |
| Electric Cooling with Electric Resistance Heat | 3.33772 | 3.74885 | 0.00033 | 0.00060 |
| Electric Cooling with Electric Heat Pump | 1.05252 | 1.13064 | 0.00033 | 0.00051 |

B.4.3.5. Calculation of Deemed Savings

Deemed savings values have been calculated for each of the four weather zones. The deemed savings are dependent on the R-value of the wall pre- and post-retrofit. BEopt™ was used to estimate energy savings for a series of models using the DOE EnergyPlus simulation engine. Since wall insulation savings are sensitive to weather, available TMY3 weather data specific to each of the four Arkansas weather regions building were used for the analysis. The prototype home characteristics used in the BEopt™ building model are outlined in Appendix A.

B.4.3.6. Incremental Cost

The incremental cost of this measure is equal to the full installed cost.

B.4.3.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on simulation results. If this measure is added to Energy Smart programs and exceeds 1% of residential savings, then the simulation model should be updated to align with the billed use of customers that install the measure.

B.4.4. Floor Insulation

B.4.4.1. Measure Description

This measure presents two eligible scenarios for retrofitting a crawl space underneath an uninsulated floor¹³⁰:

1. Insulating the underside of the floor (above the vented crawl space), where the floor previously had no insulation
2. “Encapsulating” the crawl space – sealing and insulating the vented perimeter skirt or stem wall between the ground (finished grade) and the first floor of the house, leaving the underside of the first floor structure uninsulated

This measure applies to all residential applications.

B.4.4.2. Baseline and Efficiency Standards

The baseline is considered to be a house with pier and beam construction, no insulation under the floor of the conditioned space, and a vented crawl space. In order to qualify for deemed savings, either the floor can be insulated to a minimum of R-19 or the crawl space can be encapsulated as described below. Deemed savings are provided for each option.

- Option 1 – Insulating the underside of the floor to a minimum of R-19.
- Option 2 – Encapsulating the crawl space: The crawl space perimeter skirt or stem walls are sealed in a sound and durable manner and the ground (floor of the crawl space) is sealed with a heavy plastic vapor barrier. The skirt or stem wall interior surfaces are insulated to R-13 (minimum) with closed cell foam¹³¹. The underside of the floor above the crawlspace is left uninsulated. A small flow of conditioned air to the crawl space is recommended to moderate humidity levels¹³².

Occupational Safety and Health Administration (OSHA) standards and applicable versions of the IECC and IRC codes will be pertinent to the installation. Note that this will include ensuring that any oil or gas-fueled furnaces or water heaters located in the

¹³⁰ U.S. DOE publication “*Building America Best Practices Series, Vol 17, “Insulation”* found at http://apps1.eere.energy.gov/buildings/publications/pdfs/building_america/insulation_guide.pdf (accessed 7-8-15) has extensive building science and code conformance information regarding insulating floors as well as sealing and insulating crawl spaces.

¹³¹ IECC 2012, Table R402.1

¹³² U.S. DOE publication “*Building America Best Practices Series, Vol 17, “Insulation”* found at http://apps1.eere.energy.gov/buildings/publications/pdfs/building_america/insulation_guide.pdf (accessed 7-8-15), p. 58, 1 cfm per every 50 sq. ft. of floor area.

crawlspace be provided with dedicated combustion air supply or be sealed-combustion units equipped with a powered combustion system.¹³³

Table 51: Floor Insulation – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|---------------------------|--|
| No insulation under floor | (1) R-19 installed under floor, OR (2) Encapsulated crawl space with air-sealed perimeter having R-13 insulation on the interior side, no floor insulation under the floor above, and moisture-sealed grade under the crawl space |

B.4.4.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 20 years, according to DEER 2014.

B.4.4.4. Deemed Savings Values

The deemed savings values listed below are per square foot of first level floor area above the crawl space.

For homes with gas heat and electric air conditioning, the deemed savings include the heating season therm savings plus the heating season (furnace fan) and cooling season kWh savings.

For homes with gas heat and no air conditioning, the deemed savings the furnace fan kWh savings.

Table 52: R-19 Floor Insulation – Deemed Savings Values - Zone 3: New Orleans

| Equipment Type | kWh Savings / sq. ft. | kW Peak Savings / sq. ft. |
|--|------------------------------|----------------------------------|
| Electric Cooling with Gas Heat | -0.2408 | Negligible |
| Gas Heat (No AC) | 0.0665 | n/a |
| Electric Cooling with Electric Resistance Heat | 0.4945 | Negligible |
| Electric Cooling with Electric Heat Pump | 0.0952 | Negligible |

B.4.4.5. Calculation of Deemed Savings

Deemed savings values have been calculated for each of the four weather zones. BEopt™ was used to estimate energy savings for both options using the same base case model (uninsulated floor) and the DOE EnergyPlus simulation engine. Savings are

¹³³ Ibid (p. 59).

sensitive to weather; therefore, available TMY3 weather data specific to New Orleans used for the analysis. The prototype home characteristics used in the BEopt™ building model are outlined in Appendix A.

B.4.4.6. Incremental Cost

The incremental cost of this measure is equal to the full installed cost.

B.4.4.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on simulation results. If this measure is added to Energy Smart programs and exceeds 1% of residential savings, then the simulation model should be updated to align with the billed use of customers that install the measure.

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B.4.5. Window Film

B.4.5.1. Measure Description

This measure consists of adding solar film to east and west facing windows. This measure applies to all residential applications.

B.4.5.2. Baseline and Efficiency Standards

This measure is applicable to existing homes only. Low E windows and tinted windows are not applicable for this measure. In order to qualify for deemed savings, solar film should be applied to east and west facing glass.

Table 53: Window Film – Baseline and Efficiency Standards

| Baseline | Efficiency Standard |
|---|----------------------------|
| Single- or double-pane window with no existing solar films, solar screens, or low-e coating | Solar Film with SHGC <0.50 |

B.4.5.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to DEER 2014.

B.4.5.4. Deemed Savings Values

Please note that the savings per square foot is a factor to be multiplied by the square footage of the window area to which the films are being added. Gas Heat (no AC) kWh applies to forced air furnace systems only.

Table 54: Window Film – Deemed Savings Values

| Existing Window Pane Type | AC/Gas Heat kWh | Gas Heat (no AC) kWh | AC/Electric Resistance kWh | Heat Pump kWh | AC Peak Savings (kW) |
|---------------------------|-----------------|----------------------|----------------------------|---------------|----------------------|
| | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) | (/ sq. ft.) |
| Single Pane | 1.610 | -0.089 | -0.661 | 4.216 | 0.001 |
| Double Pane | 0.826 | -0.045 | -0.226 | 2.465 | 0.001 |

B.4.5.5. Calculation of Deemed Savings

Deemed savings values have been calculated for each of the four weather zones. The deemed savings are dependent on the SHGC of pre- and post-retrofit glazing. BEopt™ was used to estimate energy savings for a series of models using the DOE EnergyPlus simulation engine. Since window film savings are sensitive to weather, available TMY3

weather data specific to New Orleans was used for the analysis. The prototype home characteristics used in the BEopt building model are outlined in Appendix A.

B.4.5.6. Incremental Cost

The incremental cost of this measure is equal to the full installed cost.

B.4.5.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values based on simulation results. If this measure is added to Energy Smart programs and exceeds 1% of residential savings, then the simulation model should be updated to align with the billed use of customers that install the measure.

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B.4.6. Air Infiltration

B.4.6.1. Measure Description

This measure reduces air infiltration into the residence, using pre- and post-treatment blower door air pressure readings to quantify the air leakage reduction. There is no post-retrofit minimum infiltration requirement, however, installations must comply with the prevailing Arkansas mechanical code. This measure applies to all residential applications.

B.4.6.2. Baseline and Efficiency Standards

The baseline for this measure is the existing leakage rate of the residence to be treated. The existing leakage rate should be capped to account for the fact that the deemed savings values per CFM50 leakage reduction are only applicable up to a point where the existing HVAC equipment would run continuously. Beyond that point, energy use will no longer increase linearly with an increase in leakage.

Baseline assumptions used in the development of these deemed savings are based on the *2013 ASHRAE Handbook of Fundamentals, Chapter 16*, which provides typical infiltration rates for residential structures. In a study of low income homes reported in ASHRAE, approximately 95 percent of the home infiltration rates were below 3.0 ACH_{Nat}.¹³⁴ Therefore, to avoid incentivizing homes with envelope problems not easily remedied through typical weatherization procedures, or improperly conducted blower door tests, these savings should only be applied starting at a baseline ACH_{Nat} of 3.0 or lower.

To calculate the maximum allowable CFM_{50, pre} value for a particular house, use the following equation:

$$CFM_{50,pre}/ft^2 = \frac{ACH_{Nat,pre} \times h \times N}{60}$$

Where:

$CFM_{50,pre}/ft^2$ = Per square foot pre-installation infiltration rate (CFM50/ft²)

$ACH_{Nat,pre}$ = Maximum pre-installation air change rate (ACH_{Nat}) = 3.0

60 = Constant to convert from minutes to hours

h = Ceiling height (ft.) = 8.5 (default)¹³⁵

N = N factor (Table 51:)

¹³⁴ 2013 ASHRAE *Handbook of Fundamentals, Chapter 16*, pp. 16.18, Figure 12.

¹³⁵ Typical ceiling height of 8 feet adjusted to account for greater ceiling heights in some areas of a typical residence.

Table 55: Air Infiltration – N Factor ¹³⁶

| Wind Shielding | Number of Stories | | |
|----------------|-------------------|-----------|---------------|
| | Single Story | Two Story | Three + Story |
| Well Shielded | 25.8 | 20.6 | 18.1 |
| Normal | 21.5 | 17.2 | 15.1 |
| Exposed | 19.4 | 15.5 | 13.5 |

Well Shielded is defined as urban areas with high buildings or sheltered areas, and buildings surrounded by trees, bermed earth, or higher terrain.

Normal is defined as buildings in a residential neighborhood or subdivision setting, with yard space between buildings. Approximately 80-90 percent of houses fall in this category.

Exposed is defined as buildings in an open setting with few buildings or trees around and buildings on top of a hill or ocean front, exposed to winds.

Maximum CFM₅₀ per square foot values are available in Table 56. Pre-retrofit leakage rates are limited to a maximum per square foot value specified in the table, as this generally indicates severe structural damage not repairable by typical infiltration reduction techniques.

Table 56: Pre-Retrofit Infiltration Cap (CFM₅₀/ft²)

| Wind Shielding | Number of Stories | | |
|----------------|-------------------|-----------|---------------|
| | Single Story | Two Story | Three + Story |
| Well Shielded | 11.0 | 8.8 | 7.7 |
| Normal | 9.1 | 7.3 | 6.4 |
| Exposed | 8.2 | 6.6 | 5.7 |

B.4.6.3. Estimated Useful Life (EUL)

According to DEER 2014, the Estimated Useful Life for air infiltration is 11 years.

¹³⁶ Krigger, J. & Dorsi, C. 2005, *Residential Energy: Cost Savings and Comfort for Existing Buildings*, 4th Edition. Version RE. Appendix A-11: Zone 3 Building Tightness Limits, p. 284., December 20. www.waptac.org/data/files/Website_docs/Technical_Tools/Building%20Tightness%20Limits.pdf.

B.4.6.4. Deemed Savings Values

The following formulas shall be used to calculate deemed savings for infiltration efficiency improvements. The formulas apply to all building heights and shielding factors.

$$kWh_{savings} = CFM_{50} \times ESF$$

$$kW_{savings} = CFM_{50} \times DSF$$

Where:

CFM_{50} = Air infiltration reduction in Cubic Feet per Minute at 50 pascals, as measured by the difference between pre- and post-installation blower door air leakage tests

ESF = corresponding energy savings factor (Table 57)

DSF = corresponding demand savings factor (Table 57)

Electrical energy savings for Gas Heat (no AC) are the reduction in electricity used by the furnace's air handler during the heating season.

Table 57: Air Infiltration Reduction – Deemed Savings Values

| Equipment Type | kWh Savings / CFM ₅₀ (ESF) | kW Savings / CFM ₅₀ (DSF) |
|-------------------------------|---------------------------------------|--------------------------------------|
| Electric AC with Gas Heat | 0.4108 | 0.000331 |
| Elec. AC with Resistance Heat | 1.018 | 0.000332 |
| Heat Pump | 0.721 | 0.000332 |

B.4.6.5. Calculation of Deemed Savings

BEopt™ was used to estimate energy savings for a series of models using the US DOE EnergyPlus simulation engine. Since infiltration savings are sensitive to weather, available TMY3 weather data specific to New Orleans was used for the analysis. The prototype home characteristics used in the BEopt™ building model are outlined in Appendix A.

The deemed savings are dependent on the pre- and post-CFM₅₀ leakage rates of the home and are presented as annual savings / CFM₅₀ reduction. A series of model runs

was completed in order to establish the relationship between various CFM₅₀ leakage rates and heating and cooling energy consumption. The resulting analysis of model outputs was used to create the deemed savings tables of kWh and kW per CFM₅₀ of air infiltration reduction.

B.4.6.6. Incremental Cost

The incremental cost of this measure is equal to the full installed cost.

B.4.6.7. Future Studies

This measure is a High Impact Measure, having constituted 13.3% of PY6 program savings. To-date, the evaluations have not conducted significant primary research on this measure due to the focusing of EM&V budget on Residential Lighting and Residential HVAC studies.

This measure should have its simulation model recalibrated to the billed use of the past three years of program participants. Further, the next EM&V study should measure the level of interaction between this measure and other significant building envelope and HVAC improvements (duct sealing, ceiling insulation, AC tune-up, etc.).

B.5. Residential Lighting

B.5.1. ENERGY STAR® Compact Fluorescent Lamps (CFLs)

B.5.1.1. Measure Description

This measure provides a method for calculating savings for replacing an incandescent lamp with a standard CFL in residential applications.

B.5.1.2. Baseline

The baseline equipment is assumed to be an incandescent or halogen lamp with adjusted baseline wattages compliant with EISA 2007 regulations dictate higher efficiency baseline lamps.

The first Tier of EISA 2007 regulations were phased in from January 2012 to January 2014. Beginning January 2012, a typical 100W lamp wattage was reduced to comply with a maximum 72W lamp wattage standard for a rated lumen output range of 1,490-2,600 lumens. Beginning January 2013, a typical 75W lamp wattage was reduced to comply with a maximum 53W lamp wattage standard for a rated lumen output range of 1,050-1,489 lumens. Beginning January 2014, typical 60W and 40W lamp wattages were reduced to comply with maximum 43W and 29W lamp wattage standards for rated lumen output ranges of 750-1,049 and 310-749 lumens.

The second Tier of EISA 2007 regulations go into effect beginning January 2020. At that time, general service lamps must comply with a 45 lumen per watt efficacy standard. Since the EUL of some lamps in this measure extend beyond that date, the baseline should be adjusted to the second Tier for any years after 2022.¹³⁷

B.5.1.3. Efficiency Standard

CFLs must be a standard ENERGY STAR® qualified CFL.

Exceptions to the ENERGY STAR® label are allowed for unlisted lamps, fixtures or other lighting-related devices that have been submitted to ENERGY STAR® for approval. If the lamp or fixture does not achieve ENERGY STAR® approval within the AR DSM program year, however, then the lamp or fixture would have to be immediately withdrawn from the program.

¹³⁷ First tier EISA compliant halogens have a lifetime of 4 years (3,000 hours at 2.17 hours per day). The last year these lamps are available is 2019, and they will need replacement at the end of 2022. Thus, the new standard must be used after 2022.

B.5.1.4. Estimated Useful Life (EUL)

The average measure life is based upon rated lamp life of the CFL shown in the following table. The measure life assumes an average daily use of 2.25 blended¹³⁸ hours for indoor/outdoor applications and applies a 0.688¹³⁹ degradation factor to indoor residential CFLs. This table shows the useful life that should be used for the first tier EISA baseline, and the useful life remaining for the increased second tier EISA standard baseline.

Note that the values are in this table are incremented each program year so that the first tier values do not exceed 2023 minus the program year. For PY7 (calendar year 2017), the first tier measure life cannot exceed the result of 2023 - 2017, which is equal to 6 years. The remainder of the measure life is applied to the second tier.

Table 58: ENERGY STAR® CFLs – Measure Life¹⁴⁰

| Rated Measure Life (Hours) | First Tier EISA Standard Baseline | | Second Tier EISA Standard Baseline | |
|----------------------------|---|--|---|--|
| | CFL Indoor Application – Measure Life (Years) | CFL Outdoor Application – Measure Life (Years) | CFL Indoor Application – Measure Life (Years) | CFL Outdoor Application – Measure Life (Years) |
| 8,000 | 6 | 6 | 1 | 1 |
| 10,000 | 6 | 6 | 3 | 3 |
| 12,000 | 6 | 6 | 4 | 4 |
| 15,000 | 6 | 6 | 7 | 7 |

B.5.1.5. Lighting Hours of Use (HOU) Metering

Hours of use were estimated through direct monitoring of lighting in the on-site sample homes. Each logger was extrapolated to full annual usage by using a linear model with day length as the predictor, where day length varies inversely with the number of hours of use. Latitude and longitude coordinates for New Orleans, Louisiana were used in the computation of day length (29.9511, -90.0715). The regression used to extrapolate the meter data to a full year is shown in the equation below.

$$H_d = \alpha + \beta * \text{Day Length} + \varepsilon_d$$

¹³⁸ ADM lighting metering, detailed in this chapter.

¹³⁹ Average of 0.526 and 0.85. Original 0.526 is from Itron, Hirsch and Associates, and Research Into Action, “Welcome to the Dark Side: The Effect of Switching on CFL Measure Life” 2008 ACEEE Summer Study on Energy Efficiency in Buildings, p. 2-146; and 0.85 is from ENERGY STAR® CFL THIRD PARTY TESTING AND VERIFICATION Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

¹⁴⁰ EUL = Rated Measure Life in Hours * Degradation Factor / (365.25 * Average Hours of Daily Use). Degradation Factor = 0.526 for indoor applications and 1.000 for outdoor applications.

Where:

H_d = hours of use on day d

Day Length = Number of daylight hours on day d

α and β are coefficients determined by the regression

ϵ_d = residual error.

A similar model was run which added room type as an explanatory variable in order to estimate hours of use for each room type.

B.5.1.5.1. Hours of Use Results

Results of the regressed logger data provided ADM with overall efficient lighting hours of use, as well as breakdowns of hours of use by room type as shown in Table 59. In total 176 lighting loggers were used, and all results were found to meet precision requirements. Overall daily HOU are 2.25, which corresponds to 819 annual HOU. The coefficients from the overall model and the model which adds room type are also shown below.

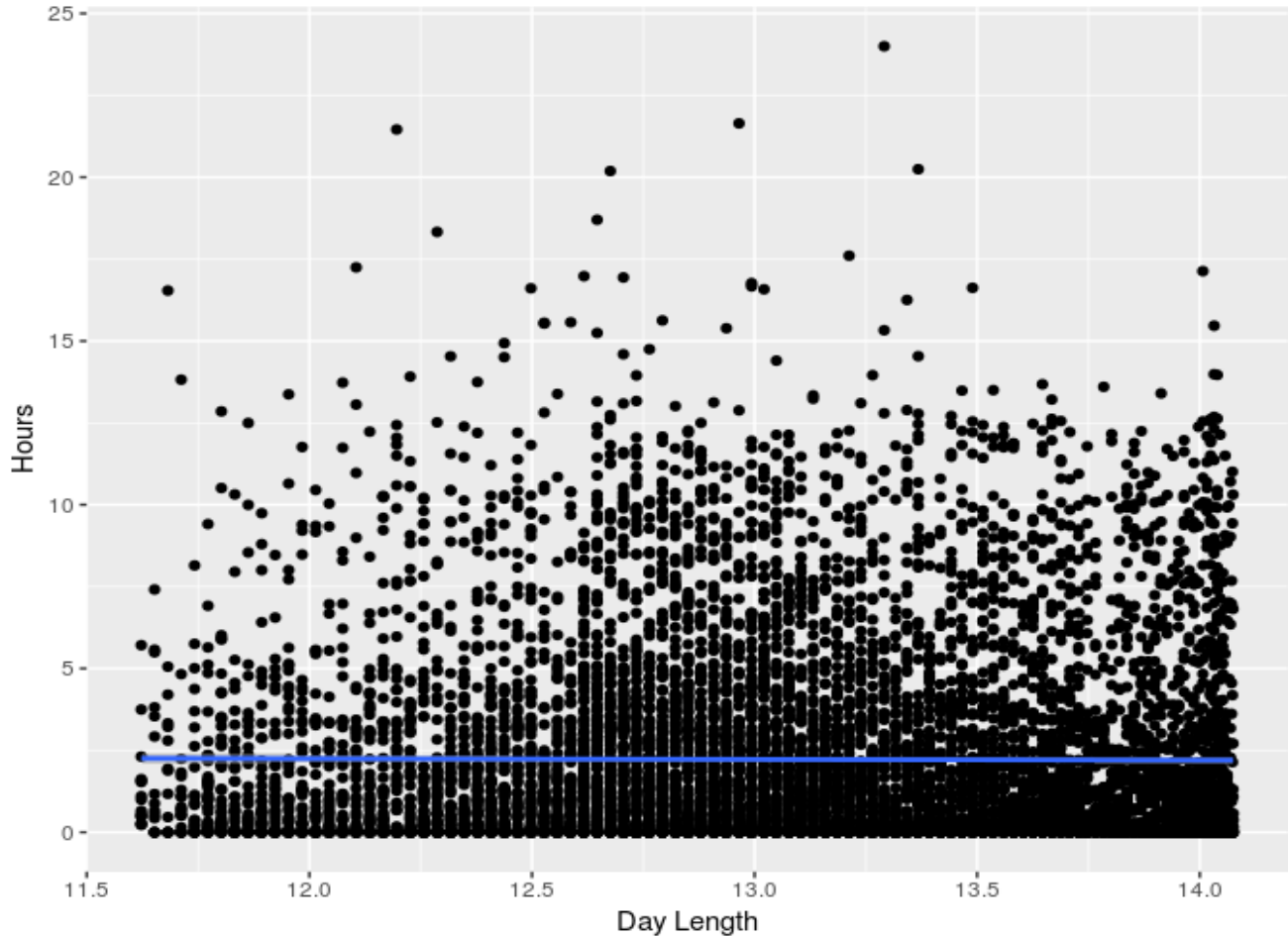
Table 59: Hours of Use by Area

| Area/Room | HOU Annual | HOU Daily | # Loggers | Precision |
|------------------|-------------------|------------------|------------------|------------------|
| Kitchen | 761 | 2.08 | 39 | 0.06 |
| Living Room | 669 | 1.83 | 39 | 0.06 |
| Bedroom | 775 | 2.12 | 28 | 0.08 |
| Bath | 1,143 | 3.13 | 34 | 0.05 |
| Dining Room | 790 | 2.17 | 36 | 0.06 |
| Overall | 819 | 2.25 | 176 | 0.03 |

Table 60: Lighting Model Coefficients

| Coefficient | Estimate | SE | T-Stat | P-value |
|--------------------|-----------------|-----------|---------------|----------------|
| Intercept | 2.526 | 0.694 | 3.640 | 0.000 |
| Day Length | -0.023 | 0.053 | -0.437 | 0.662 |

The graph below is a scatterplot showing average hours of use for all of the loggers in the M&V sample and the corresponding day length (based on New Orleans, LA). The fitted line shows a slightly negative relationship between average daily hours and day length, which is the pattern one would expect ex-ante. The day length coefficients for



both models also confirm this relationship, as they are both negative, although neither is statistically significant.

Table 61: Lighting Room Model Coefficients

| Coefficient | Estimate | SE | T-Stat | P-value |
|--------------------|-----------------|-----------|---------------|----------------|
| Intercept | 2.607 | 0.690 | 3.777 | 0.000 |
| Day Length | -0.043 | 0.052 | -0.818 | 0.413 |
| Bedroom | -0.250 | 0.097 | -2.572 | 0.010 |
| Dining Room | 0.038 | 0.104 | 0.362 | 0.718 |
| Kitchen | 1.048 | 0.099 | 10.600 | 0.000 |

| | | | | |
|-------------|-------|-------|-------|-------|
| Living Room | 0.081 | 0.097 | 0.828 | 0.408 |
|-------------|-------|-------|-------|-------|

B.5.1.5.2. Coincidence Factor

ADM calculated the coincident factor (CF) based on actual lighting logger data in June between the hours of 3 and 6 pm as 12.74%.

B.5.1.6. Calculation of Deemed Savings

For retail (time of sale) programs, increased savings may be claimed based on sales to nonresidential customers.¹⁴¹ Based on a review of 23 utility programs across 10 states, 6.7% of installed lamps may be allocated to the commercial program. To implement, multiply the total number of fixtures by 6.7% and apply the savings methodologies described in the Commercial Lighting Efficiency measure. Since no building type will have been identified, apply the weighted average annual operating hours and coincidence factor based on a review of the building types that participating in commercial lighting programs during the current program year.

Calculate savings for the remaining 93.3 percent of fixtures using the residential savings calculations described below. If it is not possible to apply the commercial allocation strategy described above, a program may calculate savings for all fixtures using the residential savings calculations described below. This will result in a conservative estimate for upstream programs. Note: This strategy should only be applied to retail (time of sale) programs. For all other programs, use the residential savings calculations exclusively.

B.5.1.6.1. Energy Savings

$$kWh_{savings} = \left((W_{base} - W_{post}) / 1000 \right) \times Hours \times ISR \times IEF_E$$

Where:

W_{base} = Based on wattage equivalent of the lumen output of the purchased CFL lamp and the program year purchased/installed

W_{post} = Actual wattage of CFL purchased/installed

$Hours$ = Average hours of use per year

IEF_E = Interactive Effects Factor to account for cooling energy savings and heating energy penalties; this factor also applies to outdoor and unconditioned spaces

¹⁴¹ Dimetrosky, S., Parkinson, K. & Lieb, N. 2015, "Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures." January.

ISR = In Service Rate, or percentage of rebate units that get installed, to account for units purchased but not immediately installed

When the EISA 2007 standard goes into effect for a CFL, the reduced wattage savings should be claimed for the rest of the measure life. For example, up until 2022, a 20W CFL with 1200 lumens may claim a 53W baseline. After 2022, the baseline becomes 27W for the remainder of the measure life.

Table 62: ENERGY STAR® CFLs – EISA Baselines¹⁴²

| Minimum Lumens | Maximum Lumens | Incandescent Equivalent 1st Tier EISA 2007 (W_{base}) | Incand. Equiv. 2nd Tier EISA 2007 (W_{base})¹⁴³ | Effective dates for 2nd Tier EISA 2007 Baselines |
|-----------------------|-----------------------|--|---|--|
| 310 | 749 | 29 | 12 | 1/1/2023 |
| 750 | 1,049 | 43 | 20 | 1/1/2023 |
| 1,050 | 1,489 | 53 | 28 | 1/1/2023 |
| 1,490 | 2,600 | 72 | 45 | 1/1/2023 |

Table 63: ENERGY STAR® CFLs – Average Hours of Use Per Year

| Installation Location | Hours |
|---------------------------------------|--------------|
| Blended Indoor/Outdoor ¹⁴⁴ | 819.43 |

Table 64: ENERGY STAR® CFLs – In Service Rates

| Program | CFL ISR |
|---|----------------|
| Retail (Time of Sale) and Direct Install ¹⁴⁵ | 0.98 |

¹⁴² Note that ENERGY STAR® has assigned new incandescent equivalent wattage lumen bins for the upcoming ENERGY STAR® lighting standards, coming into effect September 2014. Due to the likelihood of sell-through of existing ENERGY STAR® lighting through fall 2014 and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage. Future TRM iterations of the AR TRM, however, may incorporate these new lumen bins for baseline wattage estimates.

¹⁴³ Wattages developed using the 45 lpw standard that goes into effect in 2020.

¹⁴⁴ Indoor Hours based off aggregated lighting study performed by ADM looking at lighting logger data from 80 homes.

¹⁴⁵ Dimetrosky, S. et al, 205, “Residential Lighting Evaluation Protocol – The Uniform Methods Project: Methods for Determining Energy Efficiency Savings for Specific Measures.” January. ISR for upstream programs, including storage lamps installed within four years of purchase.

Table 65: ENERGY STAR® CFLs – Interactive Effects Factor for Cooling Energy Savings and Heating Energy Penalties

| Heating Type | Interactive Effects Factor (IEF _E) ¹⁴⁶ |
|--|---|
| Gas Heat with AC | 1.10 |
| Gas Heat with no AC | 1.00 |
| Electric Resistance Heat with AC | 0.83 |
| Electric Resistance Heat with no AC | 0.73 |
| Heat Pump | 0.96 |
| Heating/Cooling Unknown ¹⁴⁷ | 0.91 |

B.5.1.6.2. Peak Demand Savings

$$kW_{savings} = \left((W_{base} - W_{post}) / 1000 \right) \times CF \times ISR \times IEF_D$$

Where:

CF = Coincidence Factor, 12.74%

IEF_D = Interactive Effects Factor to account for cooling demand savings; this factor also applies to outdoor and unconditioned spaces

Table 66: Residential Lighting Efficiency – Summer Peak Coincidence Factor

| Lamp Location | CF |
|-----------------------|-----|
| Indoor ¹⁴⁸ | 10% |
| Outdoor | 0% |

¹⁴⁶ Refer to Appendix I, Arkansas TRM 6.0 Volume 3.

¹⁴⁷ Unknown factors are based on EnergyStar Interactive effects, weighted by primary data collected on New Orleans typical HVAC arrangements.

¹⁴⁸ Residential light logging study by Cadmus - Entergy Arkansas, Inc. 2013 EM&V Evaluation Report.

Table 67: ENERGY STAR® CFLs – Interactive Effects Factor for Cooling Demand Savings

| Heating Type | Interactive Effects Factor (IEF _D) ¹⁴⁹ |
|--|---|
| Gas Heat with AC | 1.29 |
| Gas Heat with no AC | 1.00 |
| Electric Resistance Heat with AC | 1.29 |
| Electric Resistance Heat with no AC | 1.00 |
| Heat Pump | 1.29 |
| Heating/Cooling Unknown ¹⁵⁰ | 1.21 |

B.5.1.6.3. Heating Penalty for Natural Gas Heated Homes

$$\text{Therms}_{\text{penalty}} = \left((W_{\text{base}} - W_{\text{post}}) / 1000 \right) \times \text{ISR} \times \text{IEF}_G$$

Where:

IEF_G = Interactive Effects Factor to account for gas heating penalties (Δtherm/kWh); this factor also applies to outdoor and unconditioned spaces

Table 68: ENERGY STAR® CFLs – Interactive Effects Factor for Gas Heating Penalties

| Heating Type | Interactive Effects Factor (IEF _G) ¹⁵¹ |
|--|---|
| Gas Heat with AC | -0.011 |
| Gas Heat with no AC | -0.011 |
| Electric Resistance Heat with AC | 0 |
| Electric Resistance Heat with no AC | 0 |
| Heat Pump | 0 |
| Heating/Cooling Unknown ¹⁵² | -0.0063 |

¹⁴⁹ Refer to Appendix I, Arkansas TRM 6.0 Volume 3.

¹⁵⁰ Unknown factors are based on EnergyStar Interactive effects, weighted by primary data collected on New Orleans typical HVAC arrangements.

¹⁵¹ Refer to Appendix I, Arkansas TRM 4.0 Volume 3

¹⁵² Weighted average based on Residential Energy Consumption Survey (RECS) 2009 data. <http://www.eia.gov/consumption/residential/data/2009/>.

B.5.1.7. Annual kW, Annual kWh, and Lifetime kWh Savings Calculation Example

A 5W CFL is installed in program year (PY) 2016. In July 2014 Tier 1 EISA 2007 standards went into effect, and the baseline shifted to 29 watts. In January 2023, due to Tier 2 EISA 2007 standards going into effect, the baseline will shift again to 12 watts. This CFL has a rated life of 15,000 hours. Necessary inputs for calculating the kWh savings include the EUL (13.0 years), IEF_D (1.25 for unknown heating/cooling type), IEF_E (0.97 for unknown cooling/heating type), ISR (0.98), summer coincidence factor (0.1), and Hours of Use per Year (819.43 hours). All kWh values are rounded to the second decimal place.

PY 2016 through PY 2022 Savings: From January 2016 to December 2022, the baseline is 29 watts. 2023 – 2016 is 7 years.

$$\begin{aligned} 2017 \text{ to } 2023 \text{ kW Savings (for each year)} &= \left(\frac{[29 - 5]}{1000} \right) \times 0.1 \times 1.25 \times 0.98 \\ &= 0.0029 \text{ kW} \end{aligned}$$

$$\begin{aligned} \text{Cumulative 2017 to 2023 kWh Savings} &= \left(\frac{[29 - 5]}{1000} \right) \times 819.43 \times 0.97 \times 0.98 \times 6 \\ &= 112.17 \text{ kWh} \end{aligned}$$

PY 2023 through PY 2028 Savings: In January 2023, the baseline changes to the 2nd Tier EISA 2007 standard. The baseline wattage changes from 29 watts to 12 watts. The remaining measure life is 7 years.

$$\begin{aligned} 2023 \text{ to } 2028 \text{ kW Savings (for each year)} &= \left(\frac{[12 - 5]}{1000} \right) \times 0.1 \times 1.25 \times 0.98 \\ &= 0.0009 \text{ kW} \end{aligned}$$

$$\begin{aligned} \text{Cumulative 2023 to 2028 kWh Savings} &= \left(\frac{[12 - 5]}{1000} \right) \times 819.43 \times 0.97 \times 0.98 \times 7 \\ &= 38.17 \text{ kWh} \end{aligned}$$

Lifetime kWh Savings:

$$112.17 + 38.17 = 150.34 \text{ kWh lifetime savings}$$

B.5.1.8. Incremental Cost

Costs by delivery channel area as follows:

- Retail Markdown: \$1.20¹⁵³

¹⁵³ Cites Illinois TRM.

- Direct Install: program actual. If unavailable, use full measure cost of \$2.45 per bulb plus \$5 installation cost¹⁵⁴.
- Efficiency Kits: program actual.

B.5.1.1. Future Studies

This measure is a High Impact Measure, having constituted more than 1% of residential Energy Smart program savings. However, the major research need (hours of use and coincidence) has been completed. Further, given the pending code change to EISA Phase II starting in 2020, this measure should not be the focus of research studies for future program implementation. EM&V for this measure should focus on savings validation.

ADM recommends that this measure cease implementation when EISA Phase II takes effect in 2020, unless program administrators can show that the savings are still cost-effective under the more stringent baseline.

¹⁵⁴ Assumes 15 minutes at \$20/hour. This includes proration of travel time to the site.

A.1.2. ENERGY STAR® Specialty Compact Fluorescent Lamps (CFLs)

B.5.1.2. Measure Description

This measure provides a method for calculating savings for replacing a specialty incandescent or halogen lamp with an ENERGY STAR® qualified specialty CFL. These lamps include R, PAR, ER, BR, BPAR, globes G40, decorative globes equal to or less than 60W with candelabra base, and decorative candles equal to or less than 60W with candelabra base.

B.5.1.3. Baseline Wattage

The baseline wattages for specialty lamps are presented in Table 69 and Table 70.

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Table 69: ENERGY STAR® Specialty CFLs - Default Baseline Wattage for Reflector Lamps¹⁵⁵

| Lamp Type (a) | Incandescent Equivalent (Pre-EISA) (b) | Watts_{Base} (Post-EISA) (c) |
|--------------------------|---|---|
| PAR20 | 50 | 35 |
| PAR30 | 50 | 35 |
| R20 | 50 | 45 |
| PAR38 | 60 | 55 |
| BR30 | 65 | EXEMPT |
| BR40 | 65 | EXEMPT |
| ER40 | 65 | EXEMPT |
| BR40 | 75 | 65 |
| BR30 | 75 | 65 |
| PAR30 | 75 | 55 |
| PAR38 | 75 | 55 |
| R30 | 75 | 65 |
| R40 | 75 | 65 |
| PAR38 | 90 | 70 |
| PAR38 | 120 | 70 |
| R20 | ≤ 45 | EXEMPT |
| BR30 | ≤ 50 | EXEMPT |
| BR40 | ≤ 50 | EXEMPT |
| ER30 | ≤ 50 | EXEMPT |
| ER40 | ≤ 50 | EXEMPT |

For other specialty, EISA exempt lamps¹⁵⁶, use the baseline wattage in Table 70. Commonly used EISA exempt lamps include 3-way lamps, globes with ≥ 5" diameter or ≤ 749 lumens, and candelabra base lamps with ≤ 1049 lumens. See EISA legislation for

¹⁵⁵Based on manufacturer available reflector lighting products as available in August 2013.

¹⁵⁶ A complete list of the 22 incandescent lamps exempt from EISA 2007 is listed in the United States U.S. DOE Impact of EISA 2007 on General Service Incandescent Lamps: FACT SHEET.

www1.eere.energy.gov/buildings/appliance_standards/residential/pdfs/general_service_incandescent_factsheet.pdf.

full list of exemptions. If rated lumen values fall above or below these values, use manufacturer rated equivalent incandescent wattage.

Table 70: Default Baseline Wattage for Specialty, EISA Exempt Lamps¹⁵⁷

| Minimum Lumens | Maximum Lumens | Incandescent Equivalent (Wbase) |
|-----------------------|-----------------------|--|
| 310 | 749 | 40 |
| 750 | 1,049 | 60 |
| 1,050 | 1,489 | 75 |
| 1,490 | 2,600 | 100 |

B.5.1.4. Efficiency Standard

CFLs must be an ENERGY STAR® specialty CFL.

Exceptions to the ENERGY STAR® label are allowed for unlisted lamps, fixtures or other lighting-related devices that have been submitted to ENERGY STAR® for approval. If the lamp or fixture does not achieve ENERGY STAR® approval within the program year, however, then the lamp or fixture would have to be immediately withdrawn from the program.

B.5.1.5. Estimated Useful Life (EUL)

The average measure life is based upon rated lamp life of the CFL shown in the following table. The measure life assumes an average daily use of 2.24 blended hours for indoor/outdoor applications and applies a 0.688¹⁵⁸ degradation factor to indoor residential CFLs.

¹⁵⁷Note that ENERGY STAR® has assigned new incandescent equivalent wattage lumen bins for the upcoming ENERGY STAR® lighting standards, coming into effect September 2014. Due to the likelihood of sell-through of existing ENERGY STAR® lighting through fall 2014 and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage. Future TRM iterations of the AR TRM, however, may incorporate these new lumen bins for baseline wattage estimates.

¹⁵⁸ Average of 0.526 and 0.85. Original 0.526 is from Itron, Hirsch and Associates, and Research Into Action, "Welcome to the Dark Side: The Effect of Switching on CFL Measure Life". 2008 ACEEE Summer Study on Energy Efficiency in Buildings, p. 2-146; and 0.85 is from ENERGY STAR® CFL THIRD PARTY TESTING AND VERIFICATION Off-the-Shelf CFL Performance: Batch 3. Figure 27, p. 47.

Table 71: ENERGY STAR® Specialty CFLs – Measure Life¹⁵⁹

| Rated Measure Life (Hours) | Measure Life (Years) |
|-----------------------------------|-----------------------------|
| 8,000 | 7 |
| 10,000 | 9 |
| 12,000 | 10 |
| 15,000 | 13 |

B.5.1.6. Coincidence Factor

Coincidence factors align with those specified for standard configuration CFLs, 12.75%, based on ADM metering.

B.5.1.7. Calculation of Deemed Savings

Deemed savings are calculated in the same manner as for standard CFLs (see Section B.5.1.7).

A.1.2.1. Incremental Cost

Costs by delivery channel area as follows:

- Retail Markdown: \$5.00¹⁶⁰
- Direct Install: program actual. If unavailable, use full measure cost of \$8.50 per bulb plus \$5 installation cost¹⁶¹
- Efficiency Kits: program actual

B.5.1.1. Future Studies

This measure is a High Impact Measure, having constituted more than 1% of residential Energy Smart program savings. However, the major research need (hours of use and coincidence) has been completed. Further, given the pending code change to EISA Phase II starting in 2020, this measure should not be the focus of research studies for future program implementation. EM&V for this measure should focus on savings validation.

ADM recommends that this measure cease implementation when EISA Phase II takes effect in 2020, unless program administrators can show that the savings are still cost-effective under the more stringent baseline.

¹⁵⁹ EUL = Rated Measure Life in Hours * Degradation Factor / (365.25 * Average Hours of Daily Use). Degradation Factor = 0.526 for indoor applications and 1.000 for outdoor applications.

¹⁶⁰ NEEP Residential Lighting Survey, 2011 .

¹⁶¹ Assumes 15 minutes at \$20/hour. This includes proration of travel time to the site.

A.1.3. ENERGY STAR® Directional LEDs

B.5.1.2. Measure Description

This measure provides a method for calculating savings for replacing an incandescent or halogen reflector or decorative lamp with an ENERGY STAR® qualified LED lamp. These lamp shapes include PAR, R, BR, MR, and similar lamp shapes.

B.5.1.3. Baseline

Directional lamps are not covered under EISA legislation. Instead, directional lamps are governed by a 2009 DOE rulemaking for Incandescent Reflector Lamps (IRL)—this ruling went into effect in July 2012. The baselines for these products are from this IRL ruling in July 2012.

Table 72: ENERGY STAR® Directional LEDs – Default Baseline Wattage for Reflector Lamps¹⁶²

| Lamp Type (a) | Incandescent Equivalent (Pre-EISA) (b) | Watts_{Base} (Post-EISA) (c) |
|--------------------------|---|---|
| PAR20 | 50 | 35 |
| PAR30 | 50 | 35 |
| R20 | 50 | 45 |
| PAR38 | 60 | 55 |
| BR30 | 65 | EXEMPT |
| BR40 | 65 | EXEMPT |
| ER40 | 65 | EXEMPT |
| BR40 | 75 | 65 |
| BR30 | 75 | 65 |
| PAR30 | 75 | 55 |
| PAR38 | 75 | 55 |
| R30 | 75 | 65 |
| R40 | 75 | 65 |
| PAR38 | 90 | 70 |
| PAR38 | 120 | 70 |
| R20 | ≤ 45 | EXEMPT |

¹⁶² Based on manufacturer available reflector lighting products as available in August 2013.

| Lamp Type (a) | Incandescent Equivalent (Pre-EISA) (b) | Watts_{Base} (Post-EISA) (c) |
|--------------------------|---|---|
| BR30 | ≤ 50 | EXEMPT |
| BR40 | ≤ 50 | EXEMPT |
| ER30 | ≤ 50 | EXEMPT |
| ER40 | ≤ 50 | EXEMPT |

For other specialty, EISA exempt lamps¹⁶³, use the baseline wattage in Table 75. Commonly used EISA exempt lamps include 3-way lamps, globes with ≥ 5” diameter or ≤ 749 lumens, and candelabra base lamps with ≤ 1049 lumens. See EISA legislation for full list of exemptions. If rated lumen values fall above or below these values, use manufacturer rated equivalent incandescent wattage.

Table 73: ENERGY STAR® Directional LEDs – Default Baseline Wattage for Specialty, EISA Exempt Lamps¹⁶⁴

| Minimum Lumens | Maximum Lumens | Incandescent Equivalent (W_{base}) |
|-----------------------|-----------------------|---|
| 310 | 749 | 40 |
| 750 | 1,049 | 60 |
| 1,050 | 1,489 | 75 |
| 1,490 | 2,600 | 100 |

B.5.1.4. Efficiency Standard

LEDs must be ENERGY STAR® qualified for the relevant lamp shape being removed.

Exceptions to the ENERGY STAR® label are allowed for unlisted lamps, fixtures or other lighting-related devices that have been submitted to ENERGY STAR® for approval. If the lamp or fixture does not achieve ENERGY STAR® approval within the

¹⁶³A complete list of the 22 incandescent lamps exempt from EISA 2007 is listed in the United States U.S. DOE Impact of EISA 2007 on General Service Incandescent Lamps: FACT SHEET. www1.eere.energy.gov/buildings/appliance_standards/residential/pdfs/general_service_incandescent_factsheet.pdf.

¹⁶⁴ Note that ENERGY STAR® has assigned new incandescent equivalent wattage lumen bins for the upcoming ENERGY STAR® lighting standards, coming into effect September 2014. Due to the likelihood of sell-through of existing ENERGY STAR® lighting through fall 2014 and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage.

Arkansas DSM program year, however, then the lamp or fixture would have to be immediately withdrawn from the program.

B.5.1.5. Estimated Useful Life (EUL)

The measure life for indoor and outdoor LED reflector and decorative lamps is 20 years.¹⁶⁵

B.5.1.6. Daily Hours of Use

These deemed savings assume an average daily use of 2.24 blended hours for indoor/outdoor applications.

A.1.3.1. Coincidence Factor

Coincidence factors align with those specified for standard configuration CFLs, 12.75%, based on ADM metering.

B.5.1.7. Incremental Cost

Prices for LEDs decrease each year. Given this, actual lighting costs should be compared to a stipulated baseline cost where feasible. If that information is not available, use costs detailed in the table below

Table 74: ENERGY STAR® Directional LEDs Incremental Costs¹⁶⁶

| Lamp Type | Year | Incandescent Cost | LED Cost | Incremental Cost |
|-------------------------------|-------------|--------------------------|-----------------|-------------------------|
| Recessed Downlight Luminaires | 2017-2019 | \$4.00 | \$94.00 | \$90.00 |
| Track Lights | 2017-2019 | \$4.00 | \$60.00 | \$56.00 |
| Directional | 2017 | \$3.53 | \$6.24 | \$2.71 |
| | 2018-2019 | | \$5.18 | \$1.65 |
| Decorative & Globe | 2017 | \$1.60 | \$3.50 | \$1.90 |
| | 2018-2019 | \$1.74 | \$3.40 | \$1.66 |

A.1.3.1. Calculation of Deemed Savings

Deemed savings are calculated in the same manner as for standard CFLs (see Section A.6.2.6).

¹⁶⁵ Emerging Technologies Research Report prepared for the Regional Evaluation, Measurement, and Verification Forum facilitated by the Northeast Energy Efficiency Partnerships (NEEP). February 13, 2013.

¹⁶⁶ Based on Illinois TRM.

Table 75: ENERGY STAR® Directional LEDs – Default Baseline Wattage for Reflector Lamps¹⁶⁷

| Lamp Type (a) | Incandescent Equivalent (Pre-EISA) (b) | Watts _{Base} (Post-EISA) (c) |
|------------------|--|---|
| PAR20 | 50 | 35 |
| PAR30 | 50 | 35 |
| R20 | 50 | 45 |
| PAR38 | 60 | 55 |
| BR30 | 65 | EXEMPT |
| BR40 | 65 | EXEMPT |
| ER40 | 65 | EXEMPT |
| BR40 | 75 | 65 |
| BR30 | 75 | 65 |
| PAR30 | 75 | 55 |
| PAR38 | 75 | 55 |
| R30 | 75 | 65 |
| R40 | 75 | 65 |
| PAR38 | 90 | 70 |
| PAR38 | 120 | 70 |
| R20 | ≤ 45 | EXEMPT |
| BR30 | ≤ 50 | EXEMPT |
| BR40 | ≤ 50 | EXEMPT |
| ER30 | ≤ 50 | EXEMPT |
| ER40 | ≤ 50 | EXEMPT |

For other specialty, EISA exempt lamps¹⁶⁸, use the baseline wattage in Table 76. Commonly used EISA exempt lamps include 3-way lamps, globes with ≥ 5” diameter or ≤ 749 lumens, and candelabra base lamps with ≤ 1049 lumens. See EISA legislation for

¹⁶⁷ Based on manufacturer available reflector lighting products as available in August 2013.

¹⁶⁸A complete list of the 22 incandescent lamps exempt from EISA 2007 is listed in the United States U.S. DOE Impact of EISA 2007 on General Service Incandescent Lamps: FACT SHEET.

www1.eere.energy.gov/buildings/appliance_standards/residential/pdfs/general_service_incandescent_factsheet.pdf.

full list of exemptions. If rated lumen values fall above or below these values, use manufacturer rated equivalent incandescent wattage.

Table 76: ENERGY STAR® Directional LEDs – Default Baseline Wattage for Specialty, EISA Exempt Lamps¹⁶⁹

| <i>Minimum Lumens</i> | <i>Maximum Lumens</i> | <i>Incandescent Equivalent (W_{base})</i> |
|-----------------------|-----------------------|--|
| 310 | 749 | 40 |
| 750 | 1,049 | 60 |
| 1,050 | 1,489 | 75 |
| 1,490 | 2,600 | 100 |

B.5.1.1. Future Studies

This measure is a High Impact Measure, having constituted more than 1% of residential Energy Smart program savings. However, the major research need (hours of use and coincidence) has been completed. Further, given the pending code change to EISA Phase II starting in 2020, this measure should not be the focus of research studies for future program implementation. EM&V for this measure should focus on savings validation.

ADM recommends that this measure cease implementation when EISA Phase II takes effect in 2020, unless program administrators can show that the savings are still cost-effective under the more stringent baseline.

¹⁶⁹ Note that ENERGY STAR® has assigned new incandescent equivalent wattage lumen bins for the upcoming ENERGY STAR® lighting standards, coming into effect September 2014. Due to the likelihood of sell-through of existing ENERGY STAR® lighting through fall 2014 and the on-going use of the EISA bin definitions, this TRM maintains the EISA lumen bins for assigning baseline wattage.

A.1.4. ENERGY STAR® Omni-Directional LEDs

B.5.1.2. Measure Description

This measure provides a method for calculating savings for replacing an incandescent lamp with an omni-directional LED in residential applications. The applicable lamp types that are omni-directional LEDs are the following shapes, using ANSI C79.1-2002 nomenclature: A, BT, P, PS, S, and T.¹⁷⁰

B.5.1.3. Baseline

The baseline equipment is assumed to be an incandescent or halogen lamp with adjusted baseline wattages compliant with EISA 2007 regulations dictate higher efficiency baseline lamps.

The first Tier of EISA 2007 regulations were in from January 2012 to January 2014. Beginning January 2012, a typical 100W lamp wattage was reduced to comply with a maximum 72W lamp wattage standard for a rated lumen output range of 1,490-2,600 lumens. Beginning January 2013, a typical 75W lamp wattage was reduced to comply with a maximum 53W lamp wattage standard for a rated lumen output range of 1,050-1,489 lumens. Beginning January 2014, typical 60W and 40W lamp wattages were reduced to comply with maximum 43W and 29W lamp wattage standards for rated lumen output ranges of 750-1,049 and 310-749 lumens.

The second Tier of EISA 2007 regulations go into effect beginning January 2020. At that time, general service lamps must comply with a 45 lumen per watt efficacy standard. Since the EUL of some lamps in this measure extend beyond that date, the baseline should be adjusted to the second Tier for any years after 2022.¹⁷¹

The baselines are summarized in Table 77.

¹⁷⁰ According to ENERGY STAR®, omni-directional LED products “...shall have an even distribution of luminous intensity (candelas) within the 0° to 135° zone (vertically axially symmetrical). Luminous intensity at any angle within this zone shall not differ from the mean luminous intensity for the entire 0° to 135° zone by more than 20%. At least 5% of total flux (lumens) must be emitted in the 135°-180° zone. Distribution shall be vertically symmetrical as measured in three vertical planes at 0°, 45°, and 90°.”
http://www.energystar.gov/ia/partners/product_specs/program_reqs/Integral_LED_Lamps_Program_Requirements.pdf.

¹⁷¹ First tier EISA compliant halogens have a lifetime of 4 years (3,000 hours at 2.17 hours per day). The last year these lamps are available is 2019, and they will need replacement at the end of 2022. Thus, the new standard must be used after 2022.

Table 77: ENERGY STAR® Omni-Directional LEDs – EISA Baselines

| Minimum Lumens | Maximum Lumens | Incandescent Equivalent 1 st Tier EISA 2007 (W_{base}) | Incandescent Equivalent 2 nd Tier EISA 2007 (W_{base}) ¹⁷² | Effective dates for 2 nd Tier EISA 2007 Baselines |
|----------------|----------------|---|--|--|
| 310 | 749 | 29 | 12 | 1/1/2023 |
| 750 | 1,049 | 43 | 20 | 1/1/2023 |
| 1,050 | 1,489 | 53 | 28 | 1/1/2023 |
| 1,490 | 2,600 | 72 | 45 | 1/1/2023 |

B.5.1.4. Efficiency Standard

Omni-directional LEDs must be a standard ENERGY STAR® qualified omni-directional LED.

Exceptions to the ENERGY STAR® label are allowed for unlisted lamps, fixtures or other lighting-related devices that have been submitted to ENERGY STAR® for approval. If the lamp or fixture does not achieve ENERGY STAR® approval within the Arkansas DSM program year, however, then the lamp or fixture would have to be immediately withdrawn from the program.

B.5.1.5. Estimated Useful Life (EUL)

The measure life for indoor and outdoor LED omni-directional lamps is 20 years.¹⁷³ Due to the EISA standards, the savings over the useful life will need to be adjusted to account for second tier EISA standards for all years after 2022.

Table 78: ENERGY STAR® Omni-Directional LEDs – Measure Life

| Rated Measure Life (Hours) | First Tier EISA Standard Baseline | Second Tier EISA Standard Baseline |
|----------------------------|-----------------------------------|------------------------------------|
| ≥ 25,000 ¹⁷⁴ | 6 | 14 |

B.5.1.6. Daily Hours of Use

These deemed savings assume an average daily use of 2.24 blended hours for indoor/outdoor applications.

A.1.4.1. Coincidence Factor

¹⁷² Wattages developed using the 45 lpw standard that goes into effect in 2020.

¹⁷³ Emerging Technologies Research Report prepared for the Regional Evaluation, Measurement, and Verification Forum facilitated by the Northeast Energy Efficiency Partnerships (NEEP). February 13, 2013.

¹⁷⁴ Minimum requirement from current ENERGY STAR® specification.
https://www.energystar.gov/products/lighting_fans/light_bulbs/key_product_criteria.

Coincidence factors align with those specified for standard configuration CFLs, 12.75%, based on ADM metering.

A.1.4.1. Calculation of Savings

Deemed savings are calculated in the same manner as for standard CFLs (see Section B.5.1.7).

B.5.1.7. Incremental Cost

Prices for LEDs decrease each year. Given this, actual lighting costs should be compared to a stipulated baseline cost where feasible. If that information is not available, use costs detailed in the table below.

Table 79: ENERGY STAR® Directional LEDs Incremental Costs¹⁷⁵

| <i>Year</i> | <i>EISA-Compliant Halogen</i> | <i>LED A-Lamp</i> | <i>Incremental Cost</i> |
|-------------|-------------------------------|-------------------|-------------------------|
| 2017 | \$1.25 | \$3.21 | \$1.96 |
| 2018 | \$1.25 | \$3.21 | \$1.96 |
| 2019 | \$1.25 | \$3.11 | \$1.86 |

B.5.1.1. Future Studies

This measure is a High Impact Measure, having constituted more than 1% of residential Energy Smart program savings. However, the major research need (hours of use and coincidence) has been completed. Further, given the pending code change to EISA Phase II starting in 2020, this measure should not be the focus of research studies for future program implementation. EM&V for this measure should focus on savings validation.

ADM recommends that this measure cease implementation when EISA Phase II takes effect in 2020, unless program administrators can show that the savings are still cost-effective under the more stringent baseline.

¹⁷⁵ Based on Illinois TRM.

C. Commercial Measures

C.1. Commercial Motors

C.1.1. Electronically Commutated Motors for Refrigeration and HVAC Applications

C.1.1.1. Measure Description

An electronically commutated motor (ECM) is a fractional horsepower direct current (DC) motor used most often in commercial refrigeration applications such as display cases, walk-in coolers/freezers, refrigerated vending machines, and bottle coolers. ECMs can also be used in HVAC applications, primarily as small fan motors for packaged terminal units or in terminal air boxes. ECMs generally replace shaded pole (SP) or permanent split-capacitor (PSC) motors and offer energy savings of at least 50 percent.

C.1.1.2. Baseline and Efficiency Standards

The standard motor type for this application is a shaded pole or permanent split-capacitor motor.

Any ECM up to 1 HP in size will meet the minimum requirements for both retrofit and new construction installations.

C.1.1.3. Estimated Useful Life (EUL)

In accordance with DEER 2008, the estimated useful life (EUL) is 15 years.

C.1.2. Calculation of Deemed Savings

C.1.2.1. Energy Savings

$$kWh_{savings} = (kW_{base} - kW_{ECM}) \times Hrs \times DC \times \left(1 + \frac{1}{COP}\right)$$

Where:

kW_{base} = Power of the motor being replaced; use known wattage of motor, or if unknown, use 132W (SP motors)¹⁷⁶ or 72W (PSC motors)¹⁷⁷

¹⁷⁶ http://www.fishnick.com/publications/appliancereports/refrigeration/GE_ECM_revised.pdf

¹⁷⁷ The Massachusetts TRM specifies a load factor of 54% for SP motors and a load factor of 29% for PSC motors, as specified by National Resource Management (NRM). Multiplying the 132 W default value for SP motors by the ratio of PSC load factor to SP load factor results in a default PSC motor wattage of 72 watts.

kW_{ECM} = Power of the replacement EC motor; use known wattage of motor, or if unknown, use 40W¹⁷⁸

The motor's power for either Base or ECM can be calculated using the following equation if power is not known. The values for rated wattage and phase can be found on motor's nameplate:

$$kW_{motor} = \frac{Volts \times Amperage}{1000} \times \sqrt{Phase} \times Power\ Factor$$

Hrs = Hours of yearly operation, use 8,760 hours for refrigeration and 4,386 for HVAC

DC = Duty cycle, only use a value of 0.94 if the application of the motor being replaced is for a freezer refrigeration. This is because the freezer will complete four 20-min defrost cycles per day where the evaporator fan will not be used. Use a value of 1 if the application is for a cooler refrigeration or HVAC.

$PowerFactor$ = Power factor of the motor, if not known an average value of 0.55 can be used for ECM in refrigeration, 0.7 for ECM in HVAC, and 0.85 for base motor in both applications.¹⁷⁹

COP = Coefficient of Performance for the motors operation based on application. COP value depends on the end temperature of the refrigeration process. The COP values to use for refrigeration analysis are 1.3 for freezers and 2.5 for coolers¹⁸⁰. For HVAC, use the EER value from install spec sheet and the conversion $COP = 3.412/EER$.

C.1.2.2. Demand Savings

$$kW_{HVAC\ reduction} = (kW_{base} - kW_{ECM}) \times CF \times \left(1 + \frac{1}{COP}\right)$$

$$kW_{Refrigeration\ reduction} = (kW_{base} - kW_{ECM}) \times DC \times CF \times \left(1 + \frac{1}{COP}\right)$$

Where:

CF = Coincidence Factor, use values from Table 80 for HVAC applications; default value of 1.0 for refrigeration applications¹⁸¹

¹⁷⁸ http://www.fishnick.com/publications/appliancereports/refrigeration/GE_ECM_revised.pdf

¹⁷⁹ <http://www.ecw.org/sites/default/files/230-1.pdf>

¹⁸⁰ PSC of Wisconsin, Focus on Energy Evaluation, Business Programs: Deemed Savings Manual V1.0, pp. 4-103 -4-106.

¹⁸¹ CF set to 1.0 for refrigeration applications based on annual run-time assumption of 8,760 hours

DC = Duty cycle, only use a value of 0.94 if the application of the motor being replaced is for a freezer refrigeration. This is because the freezer will complete four 20-min defrost cycles per day where the evaporator fan will not be used. Use a value of 1 if the application is for a cooler refrigeration of HVAC.

Table 80: Commercial Coincidence Factors by Building Type¹⁸²

| Building Type | Coincidence Factor |
|----------------------|---------------------------|
| Assembly | 0.82 |
| College | 0.84 |
| Fast Food | 0.78 |
| Full Menu | 0.85 |
| Grocery | 0.90 |
| Health Clinic | 0.85 |
| Large Office | 0.84 |
| Lodging | 0.77 |
| Religious Worship | 0.82 |
| Retail | 0.88 |
| School | 0.71 |
| Small Office | 0.84 |

C.1.2.3. Incremental Cost

Incremental cost by end-use type is \$177.¹⁸³

C.1.2.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans business and updates for applicable codes.

¹⁸² Values for Assembly and Religious Worship building types developed using an adjustment factor derived through a comparison of average CFs for College/University and Assembly/Religious Worship building types from the Texas state Technical Reference Manual. College/University was selected as a reference building type due to average alignment with Assembly/Religious worship building types in other TRMs, inclusion of a summer session, and increased evening usage.

¹⁸³ Difference in the fully installed cost (\$468) for ECM motor and controller, listed in Work Paper PGE3PREF126, "ECM for Walk-In Evaporator with Fan Controller," June 20,2012, and the measure cost specified in 4.6.6 (\$291)

C.1.3. Premium Efficiency Motors

C.1.3.1. Measure Description

Currently a wide variety of NEMA premium efficiency motors from 1 to 500 HP are available. Deemed saving values for demand and energy savings associated with this measure must be for motors with an equivalent operating period (hours x Load Factor) over 1,000 hours.

C.1.3.2. Baseline and Efficiency Standards

C.1.3.2.1. Replace on Burnout

The EISA 2007 Sec 313 adopted the new federal standard and required that electric motors that are manufactured and sold in the United States meet the new standard by December 19, 2010. The standards can also be found in sections 431.25(c)-(f) of the Code of Federal Regulations (10 CFR Part 431).

With these changes, any 1-500 HP motor bearing the "NEMA Premium" trademark will align with national energy efficiency standards and legislation. The Federal Energy Management Program (FEMP) has already adopted NEMA MG 1-2006 Revision 1 2007 in its Designated Product List for federal customers.

In addition to the new standards for 200-500 HP motors, additional motors in the 1-200 HP range are now included in the NEMA Premium standard. These new motors are referred to as "General Purpose Electric Motors (Subtype II)". These additional types of motors include:

- U-Frame Motors
- Design C Motors
- Close-coupled pump motors
- Footless motors
- Vertical solid shaft normal thrust (tested in a horizontal configuration)
- 8-pole motors
- All poly-phase motors with voltages up to 600 volts other than 230/460 volts (230/460 volt motors are covered by EAct-92)

C.1.3.2.2. Early Retirement

The baseline for early retirement projects is the nameplate efficiency of the existing motor to be replaced, if known. If the nameplate is illegible and the in situ efficiency cannot be determined, then the baseline should be based on the minimum efficiency allowed under the Federal Energy Policy Act of 1992 (EAct), as listed in Table 82.

NEMA Premium Efficiency motor levels continue to be industry standard for minimum-efficiency levels. The savings calculations assume that the minimum motor efficiency for both replace on burnout and early retirement projects exceeds that listed in Table 81.

For early retirement, the maximum age of an eligible piece of equipment is capped at the point at which it is expected that 75 percent of the equipment has failed. Where the age of the unit exceeds the 75 percent failure age, ROB savings should be applied. This cap prevents early retirement savings from being applied to projects where the age of the equipment greatly exceeds the estimated useful life of the measure.

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Table 81. Premium Efficiency Motors – Replace on Burnout Baseline Efficiencies by Motor Size; Also for use with kWh_{SavingsROB} when calculated for Early Retirement Projects¹⁸⁴

| hp | $\eta_{baseline, Open Motors}$ | | | $\eta_{baseline, Closed Motors}$ | | |
|-----|--------------------------------|--------|--------|----------------------------------|--------|--------|
| | 6-Pole | 4-Pole | 2-Pole | 6-Pole | 4-Pole | 2-Pole |
| 1 | 82.5 | 85.5 | 77.0 | 82.5 | 85.5 | 77.0 |
| 1.5 | 86.5 | 86.5 | 84.0 | 87.5 | 86.5 | 84.0 |
| 2 | 87.5 | 86.5 | 85.5 | 87.5 | 86.5 | 85.5 |
| 3 | 88.5 | 89.5 | 85.5 | 89.5 | 89.5 | 86.5 |
| 5 | 89.5 | 89.5 | 86.5 | 89.5 | 89.5 | 88.5 |
| 7.5 | 90.2 | 91.0 | 88.5 | 91.0 | 91.7 | 89.5 |
| 10 | 91.7 | 91.7 | 89.5 | 91.0 | 91.7 | 90.2 |
| 15 | 91.7 | 93.0 | 90.2 | 91.7 | 92.4 | 91.0 |
| 20 | 92.4 | 93.0 | 91.0 | 91.7 | 93.0 | 91.0 |
| 25 | 93.0 | 93.6 | 91.7 | 93.0 | 93.6 | 91.7 |
| 30 | 93.6 | 94.1 | 91.7 | 93.0 | 93.6 | 91.7 |
| 40 | 94.1 | 94.1 | 92.4 | 94.1 | 94.1 | 92.4 |
| 50 | 94.1 | 94.5 | 93.0 | 94.1 | 94.5 | 93.0 |
| 60 | 94.5 | 95.0 | 93.6 | 94.5 | 95.0 | 93.6 |
| 75 | 94.5 | 95.0 | 93.6 | 94.5 | 95.4 | 94.1 |
| 100 | 95.0 | 95.4 | 93.6 | 95.0 | 95.4 | 94.1 |
| 125 | 95.0 | 95.4 | 94.1 | 95.0 | 95.4 | 95.0 |
| 150 | 95.4 | 95.8 | 94.1 | 95.8 | 95.8 | 95.0 |
| 200 | 95.4 | 95.8 | 95.0 | 95.8 | 96.2 | 95.4 |
| 250 | 94.5 | 95.4 | 94.5 | 95.0 | 95.0 | 95.4 |
| 300 | 94.5 | 95.4 | 95.0 | 95.0 | 95.4 | 95.4 |
| 350 | 94.5 | 95.4 | 95.0 | 95.0 | 95.4 | 95.4 |
| 400 | n/a | 95.4 | 95.4 | n/a | 95.4 | 95.4 |
| 450 | n/a | 95.8 | 95.8 | n/a | 95.4 | 95.4 |
| 500 | n/a | 95.8 | 95.8 | n/a | 95.8 | 95.4 |

Table 82: Premium Efficiency Motors – Early Retirement Baseline Efficiencies by Motor Size¹⁸⁵

¹⁸⁴ Federal Standards for Electric Motors, Table 1: Full Load Efficiencies for Standard Electric Motors, http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/50. Accessed June 2013.

| <i>hp</i> | <i>n</i> _{baseline, Open Motors} | | | <i>n</i> _{baseline, Closed Motors} | | |
|-----------|---|---------------|---------------|---|---------------|---------------|
| | <i>6-Pole</i> | <i>4-Pole</i> | <i>2-Pole</i> | <i>6-Pole</i> | <i>4-Pole</i> | <i>2-Pole</i> |
| 1 | 80.0 | 82.5 | 75.5 | 80.0 | 82.5 | 75.5 |
| 1.5 | 84.0 | 84.0 | 82.5 | 85.5 | 84.0 | 82.5 |
| 2 | 85.5 | 84.0 | 84.0 | 86.5 | 84.0 | 84.0 |
| 3 | 86.5 | 86.5 | 84.0 | 87.5 | 87.5 | 85.5 |
| 5 | 87.5 | 87.5 | 85.5 | 87.5 | 87.5 | 87.5 |
| 7.5 | 88.5 | 88.5 | 87.5 | 89.5 | 89.5 | 88.5 |
| 10 | 90.2 | 89.5 | 88.5 | 89.5 | 89.5 | 89.5 |
| 15 | 90.2 | 91.0 | 89.5 | 90.2 | 91.0 | 90.2 |
| 20 | 91.0 | 91.0 | 90.2 | 90.2 | 91.0 | 90.2 |
| 25 | 91.7 | 91.7 | 91.0 | 91.7 | 92.4 | 91.0 |
| 30 | 92.4 | 92.4 | 91.0 | 91.7 | 92.4 | 91.0 |
| 40 | 93.0 | 93.0 | 91.7 | 93.0 | 93.0 | 91.7 |
| 50 | 93.0 | 93.0 | 92.4 | 93.0 | 93.0 | 92.4 |
| 60 | 93.6 | 93.6 | 93.0 | 93.6 | 93.6 | 93.0 |
| 75 | 93.6 | 94.1 | 93.0 | 93.6 | 94.1 | 93.0 |
| 100 | 94.1 | 94.1 | 93.0 | 94.1 | 94.5 | 93.6 |
| 125 | 94.1 | 94.5 | 93.6 | 94.1 | 94.5 | 94.5 |
| 150 | 94.5 | 95.0 | 93.6 | 95.0 | 95.0 | 94.5 |
| 200 | 94.5 | 95.0 | 94.5 | 95.0 | 95.0 | 95.0 |
| 250 | 94.5 | 95.4 | 94.5 | 95.0 | 95.0 | 95.4 |
| 300 | 94.5 | 95.4 | 95.0 | 95.0 | 95.4 | 95.4 |
| 350 | 94.5 | 95.4 | 95.0 | 95.0 | 95.4 | 95.4 |
| 400 | n/a | 95.4 | 95.4 | n/a | 95.4 | 95.4 |
| 450 | n/a | 95.8 | 95.8 | n/a | 95.4 | 95.4 |
| 500 | n/a | 95.8 | 95.8 | n/a | 95.8 | 95.4 |

C.1.3.3. Estimated Useful Life (EUL)

According to DEER 2008, the estimated useful life (EUL) is 15 years.

C.1.3.4. Calculation of Deemed Savings

Actual motor operating hours are expected to be used to calculate savings. Every effort should be made to capture the estimated operating hours. Short and/or long term

¹⁸⁵ Federal Standards for Electric Motor Efficiency from the Federal Energy Policy Act of 1992 (EPACT). http://www1.eere.energy.gov/manufacturing/tech_assistance/pdfs/e-pact92.pdf . Accessed June 2013.

metering can be used to verify estimates. If metering is not possible, interviews with facility operators and review of operations logs should be conducted to obtain an estimate of actual operating hours. If there is not sufficient information to accurately estimate operating hours, then the annual operating hours in Table 83 or Table 87.

Table 83. Premium Efficiency Motors – Operating Hours, Load Factor (HVAC)

| Building Type | Load Factor¹⁸⁶ | HVAC Fan Hours¹⁸⁷ |
|--------------------------|----------------------------------|-------------------------------------|
| College/ University | 0.75 | 4,581 |
| Fast Food Restaurant | | 6,702 |
| Full Menu Restaurant | | 5,246 |
| Grocery Store | | 6,389 |
| Health Clinic | | 7,243 |
| Lodging | | 4,067 |
| Large Office (>30k SqFt) | | 4,414 |
| Small Office (≤30k SqFt) | | 3,998 |
| Retail | | 5,538 |
| School | | 4,165 |

Table 84: Premium Efficiency Motors – Operating Hours, Load Factor (Non-HVAC)

| Industrial | Load | Hours¹⁸⁹ |
|-------------------|-------------|----------------------------|
|-------------------|-------------|----------------------------|

¹⁸⁶ Itron 2004-2005 DEER Update Study, Dec 2005; Table 3-25. Accessed May 2013. http://www.deeresources.com/deer2005/downloads/DEER2005UpdateFinalReport_ItronVersion.pdf.

¹⁸⁷ Fan schedule operating hours taken as the average of operating hours from the Connecticut, Maine, and Pennsylvania Technical Reference Manuals: CL&P and UI Program Savings Documentation for 2008 Program Year, Connecticut Lighting & Power Company; Efficiency Maine Technical Reference User Manual No. 2007-1; Pennsylvania Utility Commission Technical Reference Manual June 2012.

| Processing | Factor¹⁸⁸ | Chem | Paper | Metals | Petroleum Refinery | Food Production | Other |
|-------------------|-----------------------------|-------------|--------------|---------------|---------------------------|------------------------|--------------|
| 1-5 hp | 0.54 | 4,082 | 3,997 | 4,377 | 1,582 | 3,829 | 2,283 |
| 6-20 hp | 0.51 | 4,910 | 4,634 | 4,140 | 1,944 | 3,949 | 3,043 |
| 21-50 hp | 0.60 | 4,873 | 5,481 | 4,854 | 3,025 | 4,927 | 3,530 |
| 51-100 hp | 0.54 | 5,853 | 6,741 | 6,698 | 3,763 | 5,524 | 4,732 |
| 101-200 hp | 0.75 | 5,868 | 6,669 | 7,362 | 4,170 | 5,055 | 4,174 |
| 201-500 hp | 0.58 | 5,474 | 6,975 | 7,114 | 5,311 | 3,711 | 5,396 |
| 501-1,000 hp | | 7,495 | 7,255 | 7,750 | 5,934 | 5,260 | 8,157 |
| >1,000 hp | | 7,693 | 8,294 | 7,198 | 6,859 | 6,240 | 2,601 |

C.1.3.4.1. Measure/Technology Review

Premium efficiency motors are a mature technology and a wealth of information exists on the measure. A summary of the key resources is included in Table 85.

Table 85: Premium Efficiency Motors- Review of Motor Measure Information

| Resource | Notes |
|--------------------------|------------------------------------|
| PG&E 2006 ¹⁹⁰ | Savings for common motor retrofits |

¹⁸⁹ United States Industrial Electric Motor Systems Market Opportunities Assessment, Dec 2002; Table 1-15. Accessed May 2013. www1.eere.energy.gov/manufacturing/tech_assistance/pdfs/mtrmkt.pdf

¹⁸⁸ United States Industrial Electric Motor Systems Market Opportunities Assessment, Dec 2002; Table 1-19. Accessed May 2013. www1.eere.energy.gov/manufacturing/tech_assistance/pdfs/mtrmkt.pdf

| | |
|---------------------------------|---|
| Xcel Energy 2006 ¹⁹¹ | Program level savings estimates for high-efficiency motors |
| DEER 2008 ¹⁹² | Savings and cost for common motor retrofit |
| KEMA 2010 ¹⁹³ | Motor savings included in comprehensive potential study |
| CEE ¹⁹⁴ | Industrial motor efficiency initiative |
| RTF ¹⁹⁵ | Savings for common motor retrofit |
| ITP ¹⁹⁶ | Savings for common motor retrofit |
| NPCC 2010 ¹⁹⁷ | Market information and overview of savings potential |
| NEMA 2009 ¹⁹⁸ | Minimum efficiency level for premium efficiency motors |
| MotorMaster+ ¹⁹⁹ | Comprehensive resource of motor efficiencies and tools to calculate savings |
| PacifiCorp 2009 ²⁰⁰ | Motor savings included in comprehensive potential study |

Deemed electric motor demand and energy savings should be calculated by the following formulas:

¹⁹⁰ Pacific Gas & Electric (PG&E). 2006. *2006 Motors Unit Savings Workpapers.V14*.

¹⁹¹ Xcel Energy. 2006. 2007/2008/2009 *Triennial Plan Minnesota Natural Gas and Electric Conversation Improvement Program*.

¹⁹² Consortium of Energy Efficiency. Commercial Lighting Program.
<http://library.cee1.org/content/commercial-lighting-qualifying-products-lists>

¹⁹³ KEMA. 2010. *Measurement Manual*. Prepared for Tennessee Valley Authority.

¹⁹⁴ Consortium for Energy Efficiency. 2010. Industrial Motors & Motor Systems.
<http://library.cee1.org/content/cee-2012-summary-member-programs-motors-motor-systems>

¹⁹⁵ Regional Technical Forum (RTF). <http://rtf.nwcouncil.org/measures/>

¹⁹⁶ Industrial Technologies Program <http://www1.eere.energy.gov/industry/>

¹⁹⁷ Northwest Power and Conservation Council (NPCC). 2010. *The Sixth Northwest Electric Power and Conservation Plan*.

¹⁹⁸ National Electrical Manufacturers Association (NEMA). 2009. *Motors and Generators. NEMA MG 1-2009*.

¹⁹⁹ MotorMaster+. 2010.
https://www1.eere.energy.gov/manufacturing/tech_assistance/software_motormaster.html

²⁰⁰ PacifiCorp. 2009. *FinAnswer Express Market Characterization and Program Enhancements Utah Service Territory*.

C.1.3.4.2. Replace on Burnout (ROB)

$$kWh_{savings} = \text{Rated Horsepower} \times \text{Conversion Factor} \times LF \times \left(\frac{1}{\eta_{baseline}} - \frac{1}{\eta_{post}} \right) \times \text{hours}$$

$$kW_{reduction} = \text{Rated Horsepower} \times \text{Conversion Factor} \times LF \times \left(\frac{1}{\eta_{baseline}} - \frac{1}{\eta_{post}} \right) \times CF$$

Where:

Rated HorsePower = Nameplate horsepower data of the motor

Conversion Factor = 0.746 kW/hp

LF = Estimated load factor for the motor; if load factor is not available, deemed load factors in Table 83 or Table 8 can be used.

$\eta_{baseline}$ = Efficiencies listed in Table 81 should be used (in the case of rewind motors, in situ efficiency may be reduced by a percentage as found in Table 82)

η_{post} = Efficiency of the newly installed motor

Hours = Estimated annual operating hours for the motor; if unavailable, annual operating hours in Table 83 or Table 8 be used.

CF = Coincidence Factor = 0.74²⁰¹

C.1.3.4.3. Early Retirement (ER)

Annual kWh and kW savings must be calculated separately for two time periods:

1. The estimated remaining life (RUL, see Table 86) of the equipment that is being removed, designated the first N years, and
2. Years EUL - N through EUL, where EUL is 15 years.

Table 86: Premium Efficiency Motors – Remaining Useful Life (RUL) of Replaced Systems^{202,203}

²⁰¹ Itron 2004-2005 DEER Update Study, Dec 2005; Table 3-25.

http://www.deeresources.com/deer2005/downloads/DEER2005UpdateFinalReport_ItronVersion.pdf Accessed May 2013.

| Age of Replaced System (Years) | RUL (Years) |
|---------------------------------------|--------------------|
| 5 | 10.0 |
| 6 | 9.1 |
| 7 | 8.2 |
| 8 | 7.3 |
| 9 | 6.5 |
| 10 | 5.7 |
| 11 | 5.0 |
| 12 | 4.4 |
| 13 | 3.8 |
| 14 | 3.3 |
| 15 | 2.8 |
| 16 | 2.5 |
| 17 | 2.2 |
| 18 | 1.9 |
| 19 | 0.0 |

For the first N years:

$$kWh_{savings} = \text{Rated Horsepower} \times \text{Conversion Factor} \times LF \times \left(\frac{1}{\eta_{baseline}} - \frac{1}{\eta_{post}} \right) \times \text{hours}$$

$$kW_{reduction} = \text{Rated Horsepower} \times \text{Conversion Factor} \times LF \times \left(\frac{1}{\eta_{baseline}} - \frac{1}{\eta_{post}} \right) \times CF$$

Where:

Rated HorsePower = Nameplate horsepower data of the motor

Conversion Factor = 0.746 kW/hp

²⁰² Because the motor EUL is 15 years, it is consistent for use with the RUL determined using the Weibull distribution offered in the DOE's Life Cycle Cost Analysis Spreadsheet, "lcc_cuac_hourly.xls".

http://www1.eere.energy.gov/buildings/appliance_standards/standards_test_procedures.html.

²⁰³ Use of the early retirement baseline is capped at 18 years, representing the age at which 75 percent of existing equipment is expected to have failed. Systems older than 18 years should use the ROB baseline.

LF= Estimated load factor for the motor; if load factor is not available, deemed load factors in Table 83 can be used

$\eta_{baseline}$ = In situ efficiency of the baseline motor; if unavailable, efficiencies listed in Table 82 can be used (in the case of rewind motors, in situ efficiency may be reduced by a percentage as found in Table 87).

η_{post} =Efficiency of the newly installed motor

Hours= Estimated annual operating hours for the motor; if unavailable, annual operational hours in Table 83 can be used

CF = Coincidence Factor = 0.74²⁰⁴

Table 87: Rewind Motor Efficiency Reduction Factors²⁰⁵

| Motor Horsepower | Efficiency Reduction Factor |
|-------------------------|------------------------------------|
| <40 | 0.01 |
| ≥40 | 0.005 |

For Years EUL - N through EUL:

Savings should be calculated exactly as they are for replace on burnout projects, referred to as $kWh_{savingsROB}$.

Total lifetime savings for early retirement projects are then determined by adding the savings calculated under the two preceding equations as follows:

$$\begin{aligned} & \text{Lifetime kWh savings for Early Retirement Projects} \\ & = (kWh_{savingsRUL} \times RUL) + [kWh_{savingsROB} \times (EUL - RUL)] \end{aligned}$$

Where:

RUL= The Remaining Useful Life of the equipment, in years, see Table 86.

²⁰⁴ Itron 2004-2005 DEER Update Study, Dec 2005; Table 3-25.

http://www.deeresources.com/deer2005/downloads/DEER2005UpdateFinalReport_ItronVersion.pdf. Accessed May 2013.

²⁰⁵ U.S. DOE, Preliminary Technical Support Document, "Energy Efficiency Program for Commercial Equipment: Energy Conservation Standards for Electric Motors, 2.7.2 Impact of Repair on Efficiency." July 23, 2012.

http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/50. Download TSD at: http://www1.eere.energy.gov/buildings/appliance_standards/pdfs/em_prealanalysis_tsdallchapters.pdf.

EUL = The Estimated Useful Life of the equipment, deemed at 15 years

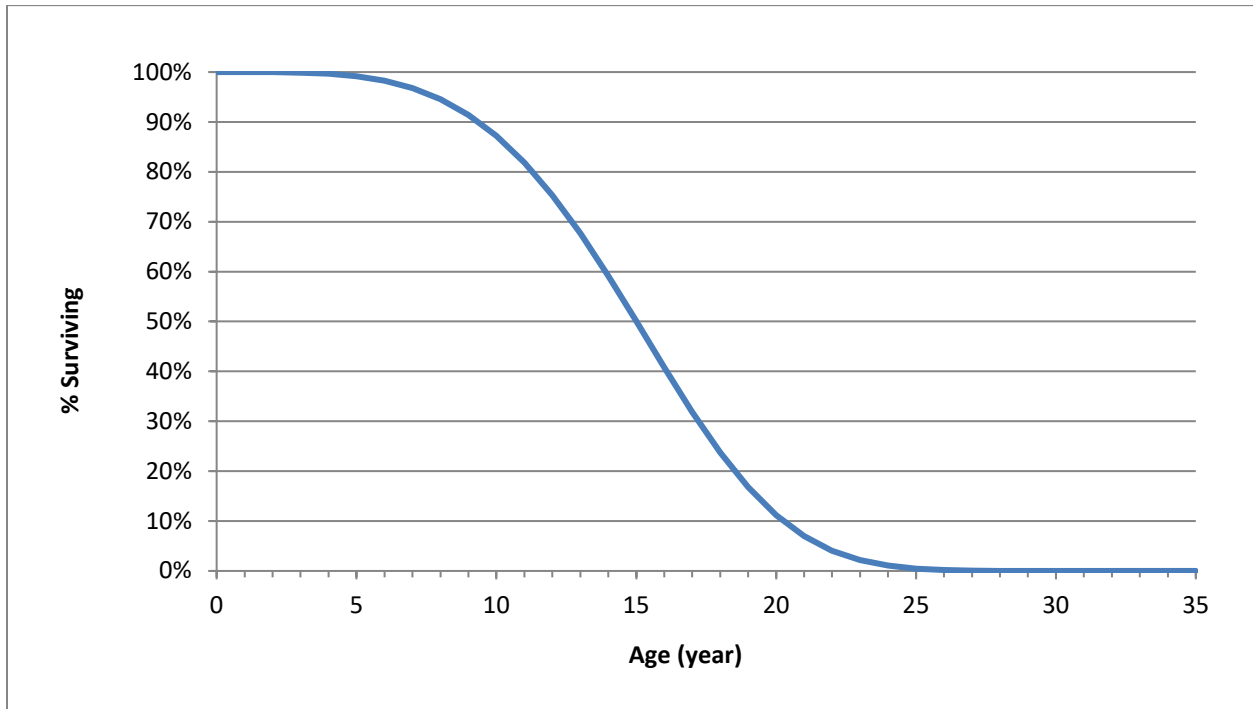


Figure 2: Survival Function for Premium Efficiency Motors²⁰⁶

The method used for estimating the RUL of a replaced system uses the age of the existing system to re-estimate the survival function shown in Figure 2. The age of the system being replaced is found on the horizontal axis and the corresponding percentage of surviving systems is determined from the chart. The surviving percentage value is then divided in half, creating a new percentage. Then the age (year) that corresponds to this new percentage is read from the chart. RUL is estimated as the difference between that age and the current age of the system being replaced.

C.1.3.5. Incremental Cost

Table 88: Motor Incremental Cost By Size²⁰⁷

²⁰⁶ Source: Weibull distribution based on the Life Cycle Cost Analysis Spreadsheet, "lcc_cuac_hourly.xls".

http://www1.eere.energy.gov/buildings/appliance_standards/standards_test_procedures.html.

| <i>Motor Horsepower</i> | <i>Incremental Cost</i> |
|-------------------------|-------------------------|
| 5 | \$918 |
| 7.5 | \$918 |
| 10 | \$918 |
| 15 | \$918 |
| 20 | \$933 |
| 25 | \$1,012 |
| 30 | \$1,091 |
| 40 | \$1,300 |
| 50 | \$1,497 |
| 60 | \$1,796 |
| 75 | \$1,943 |
| 100 | \$2,389 |
| 125 | \$3,087 |
| 150 | \$3,784 |
| 200 | \$4,555 |
| 250 | \$4,655 |
| 300 | \$4,755 |
| 350 | \$4,855 |
| 400 | \$4,955 |
| 450 | \$5,055 |
| 500 | \$5,155 |

C.1.3.6. Future Studies

In Energy Smart and other utility portfolios, this is typically a low-volume measure. High-saving motor applications are more commonly found in custom applications. As a result, ADM does not advise funding future measure research, and recommend that the measure receive updated only when applicable codes or standards warrant it.

²⁰⁷ Comprehensive Process and Impact Evaluation of the (Xcel Energy) Colorado Motor and Drive Efficiency Program, FINAL, March 28, 2011, TetraTech

C.2. Commercial Water Heating

C.2.1. Water Heater Replacement

C.2.1.1. Measure Description

This measure involves:

- The replacement of electric water heaters in commercial buildings by high efficiency electric resistance water heaters
- The replacement of electric water heaters in commercial buildings by heat pump water heaters
- The replacement of small (< 12 kW) electric water heaters in commercial buildings by electric tankless water heaters

Commercial water heater savings are measured per location and are calculated for new construction or replace-on-burnout. Storage tank models and tankless models, utilizing electricity are eligible.

C.2.1.2. Baseline and Efficiency Standards

The baseline standards for IECC 2009 are detailed in Table 89.

Table 89: Commercial Water Heaters – Water Heater Performance Requirements

| Equipment Type | Size Category (Input) | Subcategory or Rating Condition | Performance Required ^{208, 209} | Test Procedure |
|-------------------------|---------------------------|---------------------------------|--|---------------------|
| Water heaters, electric | ≤ 12 kW | Resistance | IECC 2009: 0.97 - 0.00132V, EF | DOE 10 CFR Part 430 |
| | > 12 kW | | 1.73V + 155, SL (Btu/hr) | ANSI Z21.10.3 |
| | ≤ 24 amps and ≤ 250 volts | Heat Pump | 0.93 - 0.00132V, EF | DOE 10 CFR Part 430 |

For smaller water heaters where energy factor (EF) is used, EF takes into account the overall efficiency, including combustion efficiency and standby loss (SL). Regulated by DOE as “residential water heaters”, these smaller water heaters

²⁰⁸ Energy factor (EF) and thermal efficiency (E_t) are minimum requirements. In the EF equation, V is the rated volume in gallons.

²⁰⁹ Standby loss (SL) is the maximum Btu/hr based on a nominal 70°F temperature difference between stored water and ambient requirements. In the SL equation, Q is the nameplate input rate in Btu/hr. In the SL equation for electric and gas water heaters and boilers, V is the rated volume in gallons.

manufactured on or after April 16, 2015 must comply with the amended standards found in the Code of Federal Regulations, 10 CFR 430.32(d), detailed in Table 90.

Table 90: Small Commercial Water Heaters – Standards and their Compliance Dates²¹⁰

| Product Class | Energy Factor as of April 16, 2015 |
|-----------------------|---|
| Electric Water Heater | For Vs < 55 gallons: 0.960 – (0.0003V) For Vs > 55 gallons: 2.057 – (0.00113V) |

For larger water heaters, thermal efficiency (Et) is used and does not factor into SL; however, a limitation on SL is noted.

The savings calculations consider the minimum water heater efficiency requirements listed in Table 89 to be the baseline.

C.2.1.3. Estimated Useful Life (EUL)

The estimated useful life (EUL) of this measure is dependent on the type of water heating. According to DEER 2008, the following measure lifetimes should be applied.²¹¹

- 10 years for Heat Pump Water Heater (HPWH)
- 15 years for High Efficiency Commercial Storage Water Heater
- 20 years for Commercial Tankless Water Heater

C.2.1.4. Calculation of Deemed Savings

Typically, two types of ratings exist for water heaters: energy factor (EF) for smaller units, and thermal efficiency (Et) for larger water heaters. Large heat pump water heaters may also be rated by a third method, coefficient of performance (COP), which is the ratio of heat energy output to electrical energy input, and is analogous to thermal efficiency. EF includes standby losses, while Et and COP only consider the amount of energy required to heat the water. Therefore, in the formulas below, the baseline and energy efficiency measure may be compared for each type of water heater.

The electricity savings for this measure are highly dependent on the estimated hot water consumption, which varies significantly by building type. The following tables list

²¹⁰ Where V is the rated storage volume, which equals the water storage capacity of a water heater (in gallons), as certified by the manufacturer.

²¹¹ http://www.deeresources.com/files/deer2008exante/downloads/EUL_Summary_10-1-08.xls

estimated hot water consumption for various building types by number of units, occupants, or building size.

Table 91: Hot Water Requirements by Building Type and System Capacity²¹²

| Building Type | Annual Hot Water Consumption Per Gallon of Rated Capacity |
|----------------------|--|
| Convenience Store | 489 |
| Education | 526 |
| Grocery | 489 |
| Health | 730 |
| Large Office | 474 |
| Large Retail | 489 |
| Lodging | 663 |
| Multifamily | 829 |
| Nursing | 623 |
| Restaurant | 577 |
| Small Office | 474 |
| Small Retail | 489 |
| Warehouse | 316 |
| Other Commercial | 316 |

Table 92 converts the values from Table 91 into per-1,000 square feet value based on the same CBECS 2012 data.

Table 92: Hot Water Requirements by Building Size²¹³

²¹² Methodology based on ADM analysis. Annual hot water usage in gallons based on CBECS (2012) and RECS (2009) consumption data of West South Central (removed outliers of 1,000 kBtuh or less) to calculate hot water usage. Annual hot water gallons per tank size gallons based on the tank sizing methodology found in ASHRAE 2011 HVAC Applications. Chapter 50 Service Water Heating. Demand assumptions (gallons per day) for each building type based on ASHRAE Chapter 50 and to LBNL White Paper. LBL-37398 Technology Data Characterizing Water Heating in Commercial Buildings: Application to End Use Forecasting. Assumes hot water heater efficiency of 80.

| Building Type | Annual Hot Water Consumption Per 1,000 square feet |
|----------------------|---|
| Convenience Store | 4,255 |
| Education | 6,746 |
| Grocery | 646 |
| Health | 22,734 |
| Large Office | 1,686 |
| Large Retail | 1,254 |
| Lodging | 27,399 |
| Multifamily | 14,312 |
| Nursing | 28,279 |
| Restaurant | 41,224 |
| Small Office | 1,428 |
| Small Retail | 5,660 |
| Warehouse | 1,148 |
| Other Commercial | 3,652 |

C.2.1.4.1. Small Electric Storage Water Heaters

As small (≤ 12 kW) electric water heaters are typically rated by EF, this section of this measure includes both higher-efficiency resistance water heaters and small (≤ 24 amps and ≤ 250 volts) heat pump water heaters. Deemed annual energy savings for small electric water heater replacements are calculated by formulas as follows:

$$kWh_{Savings} = \frac{\rho \times C_p \times V \times (T_{SetPoint} - T_{Supply}) \times (EF_{pre} - EF_{post})}{3,412 \text{ Btu/kWh}}$$

Where:

ρ = Water density = 8.33 lb/gal

C_p = Specific heat of water = 1 BTU/lb·°F

V = Average annual hot water use (gallons). See for Table 91 and Table 92 estimates of water consumption.

$T_{SetPoint}$ = Water heater set point (default value = 120°F)

²¹³ This is a conversion of the capacity values to a per-square foot value based on average building size in the CBECs.

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F²¹⁴

EF_{pre} = Calculated energy factor of existing water heater, based on the water heater tank volume; Table 89.

EF_{post} = Energy Factor of replacement water heater (taken from nameplate); the replacement water heater may be either a high efficiency electric storage water heater or a heat pump water heater

Conversion Factor = 3,412 Btu/kWh

Deemed demand savings for small electric water heater replacements are calculated by formula as follows:

$$kW_{reduction} = \frac{\rho \times C_p \times V \times (T_{SetPoint} - T_{Supply}) \times (EF_{pre} - EF_{post})}{3,412 \text{ Btu/kWh}} \times 1/24 \times 1/365$$

Where all variables are the same as in the energy equation and the average hourly ratio is a best estimate of peak coincidence for commercial hot water heater replacements.²¹⁵

C.2.1.4.2. Large Electric Storage Water Heaters

Large (> 12 kW) electric resistance water heaters can be replaced with heat pump water heaters.

For replacement of large electric resistance water heaters with a heat pump water heater, deemed annual energy savings are calculated by the following formula:

$$kWh_{savings} = \frac{\rho \times C_p \times GPD \times (T_{SetPoint} - T_{Supply}) \times \left(\frac{1}{E_{t,base}} - \frac{1}{COP_{post}} \right) \times Days/Year}{3,412 \text{ Btu/kWh}}$$

Where:

ρ = Water density = 8.33 lb/gal

C_p = Specific heat of water = 1 BTU/lb·°F

V = Average daily hot water use (gallons). See Table 91 and Table 92 for estimates of water consumption

$T_{SetPoint}$ = Water heater set point (default value = 120°F)

T_{Supply} = Average New Orleans area supply water temperature, 74.8°F

²¹⁴ Calculated using area groundwater data. See Section C.2.1.1.

²¹⁵ For replacement with high-efficiency electric storage water heaters and tankless water heaters, the 1/24 peak coincidence factor accurately reflects that improvements in the efficiency of electric resistance storage water heaters are driven almost entirely by reductions in storage losses (conversion efficiency, RE, is close to 1), which are distributed evenly throughout the day.

$$E_{t,base} = .98$$

COP_{post} = Coefficient of performance of new heat pump water heater

C.2.1.4.3. Demand Savings

Deemed demand savings for replacement of large electric resistance water heaters with a heat pump water heater are calculated by the following formula:

$$kW_{reduction} = \frac{\rho \times C_p \times GPD \times (T_{SetPoint} - T_{Supply}) \times (EF_{pre} - EF_{post})}{3,412 \text{ Btu/kWh}} \times 1/24$$

Where all variables are the same as in the energy equation and the 1/24 ratio is a best estimate of peak coincidence for commercial hot water heater replacements.

C.2.1.4.4. Incremental Cost

The incremental cost for heat pump water heaters are as follows²¹⁶:

- 50 Gallon: \$1,050
- 80 Gallon: \$1,050
- 100 Gallon: \$1,950

C.2.1.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans businesses and updates for applicable codes.

Current DHW load estimates are based off of CBECS data for the West South region. If there is significant participation we recommend updating with actual participant loads. Further, a study of commercial DHW setpoints would be warranted.

²¹⁶ Cost information is based upon data from “2010-2012 WA017 Ex Ante Measure Cost Study Draft Report”, Itron, February 28, 2014. See “NR HW Heater_WA017_MCS Results Matrix - Volume 1.xls” for more information.

C.2.2. Commercial Faucet Aerators

C.2.2.1. Measure Description

This measure consists of installing low-flow faucet aerators in commercial facilities which reduce water usage and save energy associated with heating the water.

C.2.2.2. Baseline and Efficiency Standards

The savings values for low-flow faucet aerators are for the retrofit of existing operational faucet aerators with a flow rate of 2.2 gallons per minute or higher. Facilities that use both gas and electric water heaters are eligible for this measure.

The baseline faucet aerators are assumed to have a flow rate of 2.2 gallons per minute.²¹⁷ To qualify for this measure, the flow rate of installed low-flow faucet aerators must be at most 1.5 gallon per minute.²¹⁸

C.2.2.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to DEER 2008.

C.2.2.4. Calculation of Deemed Savings

Annual kWh electric and peak kW savings can be calculated using the following equations:

$$kWh\ Savings = \frac{\rho \times C_p \times U \times (F_B - F_P) \times (T_H - T_{Supply}) \times \frac{1}{E_t} \times Days/Year}{3,412\ Btu/kWh}$$

$$kW_{reduction} = \frac{\rho \times C_p \times U \times (F_B - F_P) \times (T_H - T_{Supply}) \times \frac{1}{E_t} \times P}{3,412\ Btu/kWh}$$

Where:

²¹⁷ Maximum flow rate federal standard for lavatories and aerators set in Federal Energy Policy Act of 1992 and codified at 2.2 GPM at 60 psi in 10CFR430.32.

²¹⁸ "High-Efficiency Lavatory Faucet Specification." WaterSense. EPA. October 1, 2007.
http://www.epa.gov/watersense/partners/faucets_final.html

Table 93: Commercial Aerator Savings Parameters

| Parameter | Description | Value |
|---------------------|--|---|
| F _B | Average baseline flow rate of aerator (GPM) | 2.2 |
| F _P | Average post measure flow rate of aerator (GPM) | ≤1.5 |
| Days/Year | Annual Building type operating days for the applications: | |
| | 1. Hospital, Nursing home | 365 |
| | 2. Dormitory | 274 ²¹⁹ |
| | 3. Multifamily | 365 |
| | 4. Lodging | 365 |
| | 5. Commercial | 250 |
| 6. School | 200 | |
| T _{supply} | Average supply (cold) water temperature (°F) | 74.8 |
| T _H | Average mixed water (after aerator) temperature (°F) | 120 ²²⁰ |
| U | Baseline water usage duration, following applications | |
| | 1. Hospital, Nursing home | 3 min/day/unit |
| | 2. Dormitory | 30 min/day/unit |
| | 3. Multifamily | 3 min/day/unit |
| | 4. Lodging | 3 min/day/unit |
| | 5. Commercial | 30 min/day/unit |
| 6. School | 30 min/day/unit | |
| ρ | Unit conversion: 8.33 pounds/gallon | 8.33 |
| C _p | Heat capacity of water - 1 Btu/lb °F | 1 |
| E _t | Thermal Efficiency of water heater | Default Values: 0.98 for electric resistance, 2.2 (COP) for heat pump |
| | Hourly water consumption during peak period as a fraction of average daily consumption for applications: | |
| | 2. Hospital, Nursing home | 0.03 |
| | 3. Dormitory | 0.04 |
| | 4. Multifamily | 0.03 |
| | 5. Lodging | 0.02 |

²¹⁹ Dormitories with few occupants in the summer: 365 x (9/12) = 274.

²²⁰ Calculated based on area groundwater temps.

| | |
|---------------|------|
| 6. Commercial | 0.08 |
| 7. School | 0.05 |

Example: The following are gas and electric example calculations for a 1.0 GPM aerator replacement for a school using the previous equations and information. Example electric savings are based on heating water with a conventional electric resistance storage tank water heater.

$$\Delta kWh = [8.33 \times 30 \text{ min/day} \times (2.2 - 1.0) \text{ GPM} \times (120 - 74.8^\circ\text{F}) \times (1/.98) * 200 \text{ day/year}] / 3412 \text{ Btu/kWh} = 811 \text{ kWh}$$

$$\Delta kW = [8.33 \times 30 \text{ min/day} \times (2.2 - 1.0) \text{ GPM} \times (120 - 74.8^\circ\text{F}) \times (1/.98) \times .05] / 3412 \text{ Btu/kWh} = 0.202 \text{ kW}$$

C.2.2.5. Incremental Cost

Program-actual costs should be used where available. If not available, the incremental cost of a faucet aerator is \$8.00²²¹.

C.2.2.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans businesses and updates for applicable codes.

If there is significant participation we recommend updating with actual participant loads. Further, a study of commercial DHW setpoints would be warranted.

²²¹ Direct-install price per faucet assumes cost of aerator and install time. (2011, Market research average of \$3 and assess and install time of \$5 (20min @ \$15/hr)

C.2.3. Commercial Low-Flow Showerheads

C.2.3.1. Measure Description

This measure consists of removing existing showerheads and installing low-flow showerheads at the following commercial building types: hospitals and nursing homes, lodging facilities, commercial facilities (offices or other commercial buildings in which showers are provided for employees), fitness centers, and schools.²²²

C.2.3.2. Baseline and Efficiency Standards

The savings values for low-flow showerheads are for the retrofit of existing operational showerheads with a flow rate of 2.5 gallons per minute (GPM) or higher.²²³ Facilities must have electric water heating to qualify for this measure.

The baseline showerhead has an average flow rate of 2.5 GPM based on the current DOE standard. To qualify for the deemed savings, replacement showerheads must have a flow rate of 2.0 GPM or less.²²⁴

Existing showerheads that have been defaced so as to make the flow rating illegible are not eligible for replacement. Low flow shower heads that are easily tampered with should not be used. Removed showerheads shall be collected by the contractor and held for possible inspection by the utility until all inspections for invoiced installations have been completed.

²²² This measure draws from multiple sources, including the residential low flow showerhead measure and commercial faucet aerator measure. Information specific to hot water use in commercial market sectors was drawn from CLEAResult, Inc. draft white paper: *Work Papers for Low Flow Shower Heads with Gas or Electric Water Heaters: Savings Calculation Methodology for Application in Arkansas Energy Efficiency Programs*, February 2014.

²²³ 10 CFR Part 430, Energy Conservation Program for Consumer Products: Test Procedures and Certification and Enforcement Requirements for Plumbing Products; and Certification and Enforcement Requirements for Residential Appliances; Final Rule, March 1998. Online.Avaliable: <http://www.regulations.gov/#!documentDetail;D=EERE-2006-TP-0086-0003>.

²²⁴ The U.S. Environmental Protection Agency (EPA) WaterSense Program has a thorough specification for showerheads that meet a maximum flow rate of 2.0 gpm. The specification is available on the EPA website at: www.epa.gov/WaterSense/partners/showerhead_spec.html

Table 94: Low-Flow Showerhead – Baseline and Efficiency Standards

| Measure | New Showerhead Flow Rate²²⁵ (GPM) | Existing Showerhead Baseline Flow Rate (GPM) |
|---------------------|---|---|
| 2.0 GPM showerhead | 2.0 | 2.5 |
| 1.75 GPM showerhead | 1.75 | 2.5 |
| 1.5 GPM showerhead | 1.5 | 2.5 |

The U.S. Environmental Protection Agency (EPA) WaterSense Program has implemented efficiency standards for showerheads requiring a maximum flow rate of 2.0 GPM²²⁶.

C.2.3.3. Estimated Useful Life (EUL)

The average lifetime of this measure is 10 years, according to DEER 2014.

C.2.3.4. Calculation of Deemed Savings

Energy and demand savings are estimated as functions of the reduction in daily water use (ΔV) attributable to installation of low flow showerheads in a given commercial building type. Reduction in water use and deemed savings calculations make use of the data provided by building type in Table 95 and the New Orleans average water main temperature, 74.8.

Table 95: Showers per Day (per Showerhead) and Days of Operation by Building Type

| Building Type | Showers/Day | Days/Year |
|-----------------------|--------------------|------------------|
| Hospital/Nursing home | 0.89 | 365 |
| Hospitality | 1.25 | 365 |
| Commercial | 0.97 | 250 |
| Fitness Center | 19.94 | 365 |
| School | 1.32 | 200 |

C.2.3.5. Estimated Hot Water Usage Reduction

Reduction in annual hot water usage is estimated based on the typical duration of a shower and the expected number of showers per year for an installed showerhead in a given facility.

²²⁵ All flow rate requirements listed here are the rated flow of the showerhead measured at 80 pounds per square inch of pressure (psi).

²²⁶ http://www1.eere.energy.gov/femp/program/waterefficiency_bmp7.html.

Reduction in daily hot water consumption is estimated on a per-showerhead basis using the following formula:

$$\Delta V = U \times N \times (Q_B - Q_P) \times F_{HW}$$

Where:

ΔV = Reduction in daily hot water use in gallons per day (GPD)

U = Typical shower duration of 7.8 (minutes/shower)

N = Number of showers per day (per showerhead); (N) is a function of the commercial building type, values for N are provided in Table 97.

Q_B = Baseline showerhead flow rate, 2.5 GPM

Q_P = Flow rate of installed showerhead (in GPM)

F_{HW} = Hot Water Fraction (share of water flowing through showerhead from the water heater, %)

The fraction of hot water is a function of the inlet water temperature (T_{supply}) the temperature of water from the hot water heater ($T_{HW} = 120$ °F), and the desired temperature at the showerhead ($T_{mixed} = 105$ °F).

Reduction in daily hot water usage is provided for reference in Table 96.

Table 96: Reduction in Daily Hot Water Usage, ΔV (GPD)

| Flow Rate of installed showerhead | Building Type | | | | |
|--|------------------------------|--------------------|---|-----------------------|----------------|
| | Hospital/Nursing home | Hospitality | Commercial (General) - Employee Shower | Fitness Center | Schools |
| 2.0 GPM | 232 | 326 | 253 | 5,203 | 344 |
| 1.75 GPM | 348 | 489 | 380 | 7,804 | 517 |
| 1.5 GPM | 464 | 652 | 506 | 10,405 | 689 |

C.2.3.5.1. Energy Savings

The deemed energy savings are calculated as follows:

$$kWh_{savings} = \frac{\rho \times C_p \times \Delta V \times (T_{HW} - T_{Supply}) \times \left(\frac{1}{E_t}\right)}{Conversion\ Factor} \times \frac{days}{year}$$

Where:

ρ = Water density = 8.33 lb/gallon

C_p = Specific heat of water = 1 Btu/lb·°F

ΔV = gallons of hot water saved per day (GPD, calculated above identified in Table 96: Reduction in Daily Hot Water Usage, ΔV (GPD))

T_{HW} = Temperature to which water is heated in the water heater, 120°F

T_{Supply} = Average inlet water temperature (water mains temperature), 74.8.

E_t = Thermal efficiency of water heater (or in the case of heat pump water heaters, COP); if unknown, use 0.98 as a default for electric resistance water heaters, 2.2 for heat pump water heaters²²⁷

Conversion Factor = 3,412 Btu/kWh for electric water heating or 100,000 Btu/therm for gas water heating

days/year = annual operating days for the building type in which the retrofit is being implemented (see Table 95).

C.2.3.5.2. Demand Savings

The deemed demand savings are calculated as follows:

$$kW_{reduction} = \frac{\rho \times C_p \times \Delta V \times (T_{HW} - T_{Supply}) \times \left(\frac{1}{E_t}\right)}{Conversion\ Factor} \times P$$

Where:

All inputs are the same as described in the Energy Savings Equation and

P = electric peak coincidence factors, as provided for each building type in Table 97.²²⁸

²²⁷ Default values based on median recovery efficiency of commercial water heaters by fuel type in the AHRI database as cited in previous iterations of the AR TRM. Online: available at http://cafs.ahrinet.org/gama_cafs/sdpsearch/search.jsp?table=CWH.

²²⁸ For all building types except 24-Hour Fitness Centers, derived from *ASHRAE Handbook 2011. HVAC Applications*. American Society of Heating Refrigeration and Air Conditioning Engineers, Inc. (ASHRAE) 2011. ASHRAE, Inc., Atlanta, GA. The peak factor is the ratio of the gallons of hot water used during the peak times of 3pm to 6pm, to

C.2.3.5.3. Parameters for Annual Energy and Peak Demand Savings Calculations

Table 97: Parameters for Annual Energy and Peak Demand Savings Calculations

| Parameter | Description | Value |
|--------------|---|---------------------------------------|
| U | Baseline shower duration ²²⁹ (min/shower) | 7.8 |
| N | Number of showers per day per showerhead ²³⁰ <ol style="list-style-type: none"> 1. Hospital, Nursing Home 2. Lodging 3. Commercial 4. 24-Hour Fitness Center 5. Schools | 0.89 1.25 0.97 19.94 1.32 |
| Q_B | Average baseline flow rate of showerhead (GPM) | 2.5 |
| Q_P | Flow rate of installed showerhead (GPM) | ≤ 2.0 |
| F_{HW} | Share of water flowing through showerhead coming from the water heater (%) | 66.9 |
| ρ | Density of water (lb/gal) | 8.33 |
| C_p | Heat capacity of water (Btu/lb-°F) | 1 |
| T_{HW} | Temperature to which water is heated by the water heater (°F) ²³¹ | 120 |
| T_{supply} | Average supply (cold) water temperature (°F) | 74.8 |
| E_t | Thermal Efficiency of hot water heater: <ul style="list-style-type: none"> ■ Conventional Electric Storage Water Heater ■ Heat Pump Water Heater (COP) | 0.98 2.2 |

the total amount of hot water used during the day. 24-Hour Fitness Center is assigned the same value as Commercial.

²²⁹ Hendron, R., & Engebrech, C. 2010, "Building America Research Benchmark Definition, Updated December 2009, Technical Report NREL/TP-550-47246, January. National Renewable Energy Laboratory The average shower duration taken from Table 12, p. 20.

²³⁰ Primary source is Northwest Power and Conservation Council ProCost V2.3. The number of showers per day per showerhead is back-calculated for hospitals and nursing homes, lodging and commercial building types, coefficients from annual minutes per showerhead estimates. $N = (\text{Minutes/year}) \times (\text{year/days}) \times (\text{Shower/minutes}) = \text{Showers/day}$. For 24-hour fitness centers, minutes per year were taken from informal telephone survey of Fitness Centers in the Northwest, conducted by Northwest Power and Conservation Council Regional Technical Forum staff in June, 2013. The estimate for schools is derived from Water consumption from Planning and Management Consultants, Ltd., Aquacraft, Inc. and John Olaf Nelson, Water Resources Management. "Commercial and Institutional End Uses of Water," American Water Works Association Research Foundation, 2000.

²³¹ ASHRAE Handbook 2011. HVAC Applications. American Society of Heating Refrigeration and Air Conditioning Engineers, Inc. (ASHRAE), Inc., Atlanta, GA.

| Parameter | Description | Value |
|------------------|---|---|
| | ■ Gas Storage Water Heater | 0.80 |
| <i>Days/year</i> | Annual building type operating days for the applications: ²³² <ol style="list-style-type: none"> 1. Hospital, Nursing Home 2. Lodging 3. Commercial 4. 24-Hour Fitness Center 5. School | <p>365</p> <p>365</p> <p>250</p> <p>365</p> <p>200</p> |
| <i>P</i> | Peak Factor: ²³³ <ol style="list-style-type: none"> 1. Hospital, Nursing Home 2. Lodging 3. Commercial 4. 24-Hour Fitness Center 5. School | <p>0.03</p> <p>0.02</p> <p>0.08</p> <p>0.08</p> <p>0.05</p> |

C.2.3.6. Incremental Cost

Program-actual costs should be used where available. If not available, the incremental cost of a low flow showerhead is \$12.00²³⁴.

C.2.3.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans business and updates for applicable codes.

If there is significant participation we recommend updating with actual participant loads. Further, a study of commercial DHW setpoints would be warranted.

²³² All values except 24-Hour Fitness Center from Osman , S. & Koomey, J. Lawrence Berkeley National Laboratory 1995. *Technology Data Characterizing Water Heating in Commercial Buildings: Application to End-Use Forecasting*. December 1995. Value for 24-Hour Fitness Center based on observation.

²³³ Derived from *ASHRAE Handbook 2011. HVAC Applications*. American Society of Heating Refrigeration and Air Conditioning Engineers, Inc. (ASHRAE) 2011. ASHRAE, Inc., Atlanta, GA. The peak factor is the ratio of the gallons of hot water used during the peak times of 3 pm to 6pm, to the total amount of hot water used during the day.

²³⁴ Direct-install price per showerhead assumes cost of showerhead (Market research average of \$7 and assess and install time of \$5 (20min @ \$15/hr)

C.2.4. Commercial Water Heater Pipe Insulation

C.2.4.1. Measure Description

This measure consists of installing water heater pipe insulation exceeding the IECC mandated standard (0.5-inch of insulation that delivers an R-value of at least 3.7 per inch) over at least the first 8 feet of exposed pipe in small commercial settings. Water heaters plumbed with heat traps or automatic-circulating systems are not eligible to receive incentives for this measure.²³⁵

C.2.4.2. Baseline and Efficiency Standards

Baseline insulation is R = 1.85 sq. ft. h °F/Btu, the mandated standard since IECC 2000.

C.2.4.3. Estimated Useful Life (EUL)

The estimated useful life (EUL) of this measure is the remaining service life of the water heater. If unknown, use one-third of the life of an electric resistant water heater, rounded down. This is a measure life of 4 years.²³⁶

C.2.4.4. Calculation of Deemed Savings

C.2.4.4.1. Energy Savings

$$kWh_{savings} = (U_{pre} - U_{post}) \times A \times (T_{pipe} - T_{ambient}) \times \left(\frac{1}{E_t}\right) \times \frac{Hours_{Total}}{Conversion\ Factor}$$

Where:

$$U_{pre} = 1/(2.03^{237}) = 0.49 \text{ BTU/h sq. ft. degree F}$$

$$U_{post} = 1/(2.03 + R_{Insulation})$$

$R_{Insulation}$ = R-value of installed insulation

A = Surface area in square feet (πDL) with L (length) and D pipe diameter in feet

T_{pipe} (°F) = Average temperature of the pipe. Default value = 90 °F (average temperature of pipe between water heater and the wall)

$T_{ambient}$ (°F) = 68.78°F (New Orleans TMY3 average hourly temperature)

²³⁵ A survey of several large online home-improvement retailers shows three general classes of commercially available pipe insulation: one around R-2.3 (typically 5/8" thick foam), another around R-3 (typically 1/2" thick rubber) and lastly high-end insulation in the R-6 to R-7 range (1" thick rubber).

²³⁶ To see water heater EUL, go to Section B.2.1.3.

²³⁷ 2.03 is the R-value representing the film coefficients between water and the inside of the pipe and between the surface and air. *Mark's Standard Handbook for Mechanical Engineers, 8th edition.*

E_t = Thermal efficiency (or in the case of heat pump water heaters, COP); if unknown, use 0.98 as a default for electric water heaters, 2.2 for a heat pump water heater.²³⁸

$Hours_{Total}$ = 8,760 hr per year^{239,240}

Conversion Factor = 3,412 Btu/kWh for electric water heating or 100,000 Btu/Therm for gas water heating.

For example, deemed savings for water heater pipe insulation with an R-value of 3 installed on an electric water heater in New Orleans would be:

$$kWh_{savings} = (0.49 - 0.20) \times 2.1 \times (90 - 74.8) \times \left(\frac{1}{0.98}\right) \times \frac{8,760}{3,412} = 24.3 kWh/yr$$

C.2.4.4.2. Demand Savings

Peak demand savings for hot water heaters installed in conditioned space can be calculated using the following formula for electric demand savings:

$$kW_{reduction} = (U_{pre} - U_{post}) \times A \times (T_{Pipe} - T_{ambientMAX}) \times \left(\frac{1}{E_t}\right) \times \frac{1}{3,412 Btu/kWh}$$

Where:

$U_{pre} = 1/(2.03) = 0.49$ BTU/h sq ft degree F

$U_{post} = 1/(2.03 + R_{Insulation})$

$R_{Insulation}$ = R-value of installed insulation

A = Surface area in square feet (πDL) with L (length) and D pipe diameter in feet

T_{Pipe} (°F) = Average temperature of the pipe. Default value = 90 °F (average temperature of pipe between water heater and the wall)

²³⁸ Default values based on median recovery efficiency of residential water heaters by fuel type in the AHRI database, at <https://www.ahridirectory.org/ahridirectory/pages/rwh/defaultSearch.aspx>

²³⁹ Ontario Energy's Measures and Assumptions for Demand Side Management (DSM) Planning www.ontarioenergyboard.ca/OEB/Documents/EB-2008-0346/Navigator_Appendix_C_substantiation_sheet_20090429.pdf

²⁴⁰ New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs Residential, Multi-Family, and Commercial/Industrial Measures [http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/06f2fee55575bd8a852576e4006f9af7/\\$FILE/TechManualNYRevised10-15-10.pdf](http://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/06f2fee55575bd8a852576e4006f9af7/$FILE/TechManualNYRevised10-15-10.pdf)

$T_{ambientMAX}$ (°F) = For water heaters installed in unconditioned basements, use an average ambient temperature of 68.78°F; for water heaters inside the thermal envelope, use an average ambient temperature of 78 °F

Et = Thermal efficiency (or in the case of heat pump water heaters, COP); if unknown, use 0.98 as a default for electric water heaters, 2.2 for a heat pump water heater.

C.2.4.5. Incremental Cost

The incremental cost of a Water Heater Pipe Insulation is equal to the full installed cost. If the cost is unknown, use \$4.45 for ¾" pipe and \$4.15 for ½" pipe per linear foot of insulation²⁴¹.

C.2.4.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using ENERGY STAR default values. If this measure is added to Energy Smart programs, the evaluation should include a review of actual efficiency levels and costs of units purchased by New Orleans businesses and updates for applicable codes.

²⁴¹ Illinois TRM

C.3. HVAC

C.3.1. Packaged Terminal AC/HP (PTAC/PTHP) Equipment

C.3.1.1. Measure Description

This measure requires the installation of a PTAC or PTHP. AHRI Test Standard 310/380-2004 defines a PTAC or PTHP as “a wall sleeve and a separate non-encased combination of heating and cooling assemblies specified by the manufacturer and intended for mounting through the wall. It includes refrigeration components, separable outdoor louvers, forced ventilation, and heating availability by purchaser’s choice of, at least, hot water, steam, or electrical resistance heat.” These definitions are consistent with federal code (10 CFR Part 431.92).

PTAC/PTHP equipment is available in standard and non-standard sizes. Standard size refers to PTAC/PTHP equipment with wall sleeve dimensions having an external opening greater than or equal to 16 inches high or greater than or equal to 42 inches wide, and a cross-sectional area greater than or equal to 670 square inches. Non-standard size refers to PTAC/PTHP equipment with existing wall sleeve dimensions having an external wall opening of less than 16 inches high or less than 42 inches wide, and a cross-sectional area less than 670 square inches.

C.3.1.2. Baseline and Efficiency Standards

The baseline for units that are used in new construction or are replaced on burnout is the current federal minimum standard,²⁴² which went into effect September 30, 2012 for standard sized units and September 30, 2010 for non-standard sized units (Table 98).

Table 98: PTAC/PTHP Equipment – Baseline Efficiency Levels

| <i>Equipment Type</i> | <i>Size Category</i> | <i>Capacity (Btu/h)</i> | <i>Minimum Efficiency</i> ²⁴³ |
|-----------------------|----------------------|-------------------------|--|
|-----------------------|----------------------|-------------------------|--|

²⁴² 2010 U.S. Code: Title 42, Chapter 77, Subchapter III, Part A-1, Section 6313.

| Equipment Type | Size Category | Capacity (Btu/h) | Minimum Efficiency ²⁴³ |
|-----------------------|----------------------|-------------------------|---|
| PTAC | Standard | < 7,000 | EER = 11.7 |
| | | 7,000 – 15,000 | EER = 13.8 – (0.300 x CAP) |
| | | > 15,000 | EER = 9.3 |
| | Non-Standard | < 7,000 | EER = 9.4 |
| | | 7,000 – 15,000 | EER = 10.9 – (0.213 x CAP) |
| | | > 15,000 | EER = 7.7 |
| PTHP | Standard | < 7,000 | EER = 11.9 COP = 3.3 |
| | | 7,000 – 15,000 | EER = 14.0 – (0.300 x CAP) COP = 3.7 – (0.052 x CAP) |
| | | > 15,000 | EER = 9.5 COP = 2.9 |
| | Non-Standard | < 7,000 | EER = 9.3 COP = 2.7 |
| | | 7,000 – 15,000 | EER = 10.8 – (0.213 x CAP) COP = 2.9 – (0.026 x CAP) |
| | | > 15,000 | EER = 7.6 COP = 2.5 |

C.3.1.3. Estimated Useful Life (EUL)

The estimated useful life of the measure is 10 years, in accordance with the DOE's Packaged Terminal Air Conditioners and Heat Pumps Energy Conservation Standard Technical Support Document.²⁴⁴

²⁴³ "Cap" refers to cooling capacity in thousand Btu/h.

²⁴⁴ U.S. DOE, Technical Support Document: "*Packaged Terminal Air Conditioners and Heat Pumps, 3.2.7 Equipment Lifetime*".
http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/45.

C.3.1.4. Calculation of Deemed Savings

Deemed peak demand and annual energy savings for PTAC/PTHP equipment should be calculated using the following formulas:

$$kW_{Savings} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{\eta_{base}} - \frac{1}{\eta_{post}} \right) \times CF$$

$$kWh_{Savings,PTAC} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_C \times \left(\frac{1}{\eta_{base}} - \frac{1}{\eta_{post}} \right)$$

$$kWh_{Savings,PTHP,C} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_C \times \left(\frac{1}{\eta_{base,C}} - \frac{1}{\eta_{post,C}} \right)$$

$$kWh_{Savings,PTHP,H} = CAP \times \frac{1 \text{ kWh}}{3,412 \text{ BTU}} \times EFLH_H \times \left(\frac{1}{\eta_{base,H}} - \frac{1}{\eta_{post,H}} \right)$$

Where,

CAP_C = Rated equipment cooling capacity of the new unit (BTU/hr)

CAP_H = Rated equipment heating capacity of the new unit (BTU/hr)

$\eta_{base,C}$ = Baseline energy efficiency rating of the baseline cooling equipment (EER)

(Table 250)

$\eta_{post,C}$ = Nameplate energy efficiency rating of the installed cooling equipment (EER)

$\eta_{post,H}$ = Nameplate energy efficiency rating of the installed heating equipment (COP)

Note: heating efficiencies expressed as a heating seasonal performance factor (HSPF) will need to be converted to a coefficient of performance (COP) using the following equation:

$$COP = HSPF \div 3.412$$

3,412 = Constant to convert from BTU/hr to kWh

CF = Coincidence factor (Table 100)

$EFLH_C$ = Equivalent full-load hours for cooling (Table 99)

$EFLH_H$ = Equivalent full-load hours for heating (Table 99)

Table 99: Equivalent Full-Load Hours by building type

| Building Type | EFLH_c | EFLH_H |
|----------------------|-------------------------|-------------------------|
| Fast Food | 2,375 | 272 |
| Grocery | 1,526 | 153 |
| Health Clinic | 1,989 | 115 |
| Large Office | 1,483 | 392 |
| Lodging | 2,095 | 409 |
| Full Menu Restaurant | 1,997 | 166 |
| Retail | 3,191 | 513 |
| School | 2,329 | 140 |
| Small Office | 2,060 | 255 |
| University | 1,510 | 604 |

Table 100: Commercial Coincidence Factors by Building Type²⁴⁵

| Building Type | Coincidence Factor |
|----------------------|---------------------------|
| Fast Food | 0.78 |
| Grocery | 0.90 |
| Health Clinic | 0.85 |
| Large Office | 0.84 |
| Lodging | 0.77 |
| Full Menu Restaurant | 0.85 |
| Retail | 0.88 |
| School | 0.71 |
| Small Office | 0.84 |
| College | 0.84 |

²⁴⁵ Values for Assembly and Religious Worship building types developed using an adjustment factor derived through a comparison of average CFs for College/University and Assembly/Religious Worship building types from the Texas state Technical Reference Manual. College/University was selected as a reference building type due to average alignment with Assembly/Religious worship building types in other TRMs, inclusion of a summer session, and increased evening usage.

C.3.1.5. Incremental Cost

The incremental cost for this equipment is \$84/ton²⁴⁶.

C.3.1.6. Future Studies

Though eligible for Energy Smart, this measure has had little-to-no participation. Until such time as participation produces a minimum of 500,000 kWh in a program year, it is recommended that updates be limited to those needed to reflect code changes.

If this threshold is met, we recommend focusing M&V to update EFLH estimates.

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²⁴⁶ DEER 2014.

C.3.2. Unitary and Split System AC/HP Equipment

C.3.2.1. Measure Description

This measure requires the installation of packaged or split system air conditioners (AC) or heat pumps (HP), excluding PTACs/PTHPs. Unitary or split system ACs/HPs consist of one or more factory-made assemblies that normally include an evaporator or cooling coil(s), compressor(s), and condenser(s). They provide the function of air cooling, and may include the functions of air heating, air circulation, air cleaning, dehumidifying, or humidifying.

C.3.2.2. Baseline and Efficiency Standards

The baseline for units that are used in new construction or are replaced on burnout is the current federal minimum standard,²⁴⁷ which went into effect January 1, 2010 (Table 101).

As of January 1, 2015, split system heat pumps < 65,000 Btu/h must comply with 10 CFR 430.32(c)(3) for Residential Central Air Conditioners and Heat Pumps. Split systems are not explicitly covered by originally specified federal standard 10 CFR 431.97 for Commercial package air condition and heating equipment. Split system air conditioners are not affected because the existing SEER and HSPF values remain unchanged.

²⁴⁷ 2010 U.S. Code: Title 42, Chapter 77, Subchapter III, Part A-1, Section 6313.

Table 101: Unitary AC/HP Equipment – Baseline Efficiency Levels²⁴⁸

| Equipment Type | Capacity (Btu/h) | Heating Section Type | Sub-Category | Minimum Efficiency |
|---|-------------------------|-------------------------------|-------------------------------|--------------------------------------|
| Air Conditioners, Air Cooled | < 65,000 | All | Split System & Single Package | 11.2 EER ³⁵⁰ 13.0 SEER |
| | ≥ 65,000 & <135,000 | Electric Resistance (or none) | Split System & Single Package | 11.2 EER 11.4 SEER |
| | ≥ 65,000 & <135,000 | All other | Split System & Single Package | 11.0 EER 11.2 SEER |
| | ≥ 135,000 & <240,000 | Electric Resistance (or none) | Split System & Single Package | 11.0 EER 11.2 SEER |
| | ≥ 135,000 & <240,000 | All other | Split System & Single Package | 10.8 EER 11.0 SEER |
| | ≥ 240,000 & <760,000 | Electric Resistance (or none) | Split System & Single Package | 10.0 EER 10.1 SEER |
| | ≥ 240,000 & <760,000 | All other | Split System & Single Package | 9.8 EER 9.9 SEER |
| | ≥ 760,000 | Electric Resistance (or none) | Split System & Single Package | 9.7 EER 9.8 SEER |
| | ≥ 760,000 | All other | Split System & Single Package | 9.5 EER 9.6 SEER |
| Air Conditioners, Water and Evaporatively | < 65,000 | All | Split System & Single Package | 12.1 EER 12.3 IEER |

²⁴⁸ IECC 2012, Table C403.2.3(1) & C403.2.3(2); full-load efficiencies consistent with ASHRAE Standard 90.1-2007, Table 6.8.1A & 6.8.1B and compliant with the federal standard.

| | | | | |
|---------------------------------------|----------------------|-------------------------------|--|--------------------------------------|
| Cooled ³⁵¹ | ≥ 65,000 & <135,000 | Electric Resistance (or none) | Split System & Single Package | 11.5 EER 11.7 IEER |
| | ≥ 65,000 & <135,000 | All other | Split System & Single Package | 11.3 EER 11.5 IEER |
| | ≥ 135,000 & <240,000 | Electric Resistance (or none) | Split System & Single Package | 11.0 EER 11.2 IEER |
| | ≥ 135,000 & <240,000 | All other | Split System & Single Package | 10.8 EER 11.0 IEER |
| | ≥ 240,000 | Electric Resistance (or none) | Split System & Single Package | 11.0 EER 11.1 IEER |
| | ≥ 240,000 | All other | Split System & Single Package | 10.8 EER 10.9 SEER |
| Heat Pumps, Air Cooled (Cooling Mode) | < 65,000 | All | Single Package | 11.2 EER ³⁵² 13.0 SEER |
| | | | Single Package (before 1/1/2015) | 11.2 EER ³⁵³ 13.0 SEER |
| | | | Single Package (after 1/1/2015) ³⁵⁴ | 11.8 EER ³⁵⁵ 14.0 SEER |
| | ≥65,000 & <135,000 | Electric Resistance (or none) | Split System & Single Package | 11.0 EER 11.2 IEER |
| | ≥65,000 & <135,000 | All other | Split System & Single Package | 10.8 EER 11.0 IEER |
| | ≥135,000 & <240,000 | Electric Resistance (or none) | Split System & Single Package | 10.6 EER 10.7 IEER |
| | ≥135,000 & <240,000 | All other | Split System & Single Package | 10.4 EER |

| | | | | |
|---------------------------------------|--------------------|-------------------------------|--|---------------------|
| | | | | 10.5 IEER |
| | ≥240,000 | Electric Resistance (or none) | Split System & Single Package | 9.5 EER 9.6 IEER |
| | ≥240,000 | All other | Split System & Single Package | 9.3 EER 9.4 IEER |
| Heat Pumps, Air Cooled (Heating Mode) | <65,000 | N/A | Single Package | 7.7 HSPF |
| | | | Single Package (before 1/1/2015) | 7.7 HSPF |
| | | | Single Package (after 1/1/2015) ³⁵⁶ | 8.2 HSPF |
| | ≥65,000 & <135,000 | N/A | Split System & Single Package | 3.3 COP |
| | ≥135,000 | N/A | Split System & Single Package | 3.2 COP |

C.3.2.3. Estimated Useful Life (EUL)

According to the DEER 2014, the EUL for this measure is 15 years.

A.1.2 Calculated Deemed Savings

Deemed peak demand and annual energy savings for unitary AC and HP equipment should be calculated as shown below. Note that these savings calculations are different depending on whether the measure is replace-on-burnout or early retirement.

$$kW_{Savings} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{\eta_{base}} - \frac{1}{\eta_{post}} \right) \times CF \quad (38)$$

$$kWh_{Savings,AC} = CAP \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_C \times \left(\frac{1}{\eta_{base}} - \frac{1}{\eta_{post}} \right) \quad (39)$$

$$kWh_{savings,HP} = CAP \times \frac{1 kW}{1,000 W} \times \left[\left(\frac{EFLH_C}{\eta_{base,AC}} + \frac{EFLH_H}{\eta_{base,HP}} \right) - \left(\frac{EFLH_C}{\eta_{post,AC}} + \frac{EFLH_H}{\eta_{post,HP}} \right) \right] \quad (40)$$

Where,

CAP = Rated equipment cooling capacity of the new unit (BTU/hr)

$\eta_{base,AC/HP}$ = Baseline energy efficiency rating of the cooling/heating equipment (Table 101)

$\eta_{post,AC/HP}$ = Nameplate energy efficiency rating of the installed cooling/heating equipment

Note: Use EER for kW savings calculations and SEER/IEER and HSPF for kWh savings calculations.

CF = Coincidence factor (Table 15)

$EFLH_c$ = Equivalent full-load hours for cooling (Table 102)

$EFLH_h$ = Equivalent full-load hours for heating (Table 103)

Table 102 Equivalent Full-Load Hours by building type

| Building Type | $EFLH_c$ | $EFLH_h$ |
|----------------------|----------------------------|----------------------------|
| Fast Food | 2,375 | 272 |
| Grocery | 1,526 | 153 |
| Health Clinic | 1,989 | 115 |
| Large Office | 1,483 | 392 |
| Lodging | 2,095 | 409 |
| Full Menu Restaurant | 1,997 | 166 |
| Retail | 3,191 | 513 |
| School | 2,329 | 140 |
| Small Office | 2,060 | 255 |
| University | 1,510 | 604 |

Table 103 Commercial Coincidence Factors by Building Type²⁴⁹

| Building Type | Coincidence Factor |
|----------------------|---------------------------|
| Fast Food | 0.78 |
| Grocery | 0.90 |
| Health Clinic | 0.85 |
| Large Office | 0.84 |
| Lodging | 0.77 |
| Full Menu Restaurant | 0.85 |
| Retail | 0.88 |
| School | 0.71 |
| Small Office | 0.84 |
| College | 0.84 |

C.3.2.4. Incremental Cost

Incremental cost is detailed in *Table 104* below.

Table 104 Unitary AC Incremental Cost

| Capacity | Cost Per Ton per 1.0 SEER above 14.0 |
|-------------------------|---|
| 65,000 Btuh or less | \$82 |
| 65,000 to 240,000 Btuh | \$48 |
| 240,000 to 760,000 Btuh | \$180 |
| 760,000 Btuh or more | \$181 |

C.3.2.1. Future Studies

Though eligible for Energy Smart, this measure has had little-to-no participation. Until such time as participation produces a minimum of 500,000 kWh in a program year, it is recommended that updates be limited to those needed to reflect code changes.

²⁴⁹ Values for Assembly and Religious Worship building types developed using an adjustment factor derived through a comparison of average CFs for College/University and Assembly/Religious Worship building types from the Texas state Technical Reference Manual. College/University was selected as a reference building type due to average alignment with Assembly/Religious worship building types in other TRMs, inclusion of a summer session, and increased evening usage.

If this threshold is met, we recommend focusing M&V to update EFLH estimates.

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C.3.3. Air- and Water-Cooled Chillers

C.3.3.1. Measure Description

This measure requires the installation of any air cooled or water cooled chilling package, referred to as a chiller. AHRI Test Standard 550/590-2003 defines a water-chilling package as “a factory-made and prefabricated assembly of one or more compressor, condensers, and evaporators, with interconnections and accessories, designed for the purpose of cooling water. It is a machine specifically designed to make use of a vapor compression refrigeration cycle to remove heat from water and reject the heat to a cooling medium, usually air or water.”

The most common applications are for larger cooling loads (e.g., 50 to 100 tons and greater). Chiller types include centrifugal, rotary, screw, scroll, reciprocating, and gas absorption. Absorption chillers are subject to a different AHRI test standard and not reviewed as part of this analysis. When a water-cooled chiller is replacing an air-cooled chiller, the additional auxiliary electrical loads for the condenser water pump and the cooling tower fan have to be considered. Thus a penalty factor is necessary as a downward adjustment to account for the peak demand and energy savings.

To qualify, the chiller must serve an HVAC load. Chillers used as part of industrial processes require custom analysis.

C.3.3.2. Baseline and Efficiency Standards

The baseline for units that are used in new construction or are replaced on burnout is the current state minimum standard,²⁵⁰ which went into effect January 21, 2013 (Table 105).

²⁵⁰ ASHRAE Standard 90.1-2007.

Table 105 Chillers – Baseline Efficiency Levels for Chilled Water Packages²⁵¹

| Equipment Type | Chiller Type | Capacity (Tons) | Minimum Efficiency |
|-----------------------|---|------------------------|----------------------------|
| Air cooled | All | < 150 | 9.562 EER 12.5 IPLV |
| | | ≥ 150 | 9.562 EER 12.75 IPLV |
| Water cooled | Rotary/ Screw/Scroll/ Reciprocating | < 75 | 0.780 kW/ton 0.630 IPLV |
| | | ≥ 75 and < 150 | 0.775 kW/ton 0.615 IPLV |
| | | ≥ 150 and < 300 | 0.680 kW/ton 0.580 IPLV |
| | | ≥ 300 | 0.620 kW/ton 0.540 IPLV |
| Water cooled | Centrifugal | < 300 | 0.634 kW/ton 0.596 IPLV |
| | | ≥ 300 and < 600 | 0.576 kW/ton 0.549 IPLV |
| | | ≥ 600 | 0.570 kW/ton 0.539 IPLV |

C.3.3.3. Estimated Useful Life (EUL)

For high-efficiency chillers, according to the DEER 2008, the estimated useful life (EUL) is 20 years.

C.3.3.4. Calculation of Deemed Savings

Deemed peak demand and annual energy savings for chillers should be calculated using the following formulas:

²⁵¹ The values in the table reflect IECC 2009, Table 503.2.3(7).

$$kW_{savings} = CAP \times (\eta_{base} - \eta_{post}) \times CF$$

$$kWh_{savings} = CAP \times EFLH_c \times (\eta_{base} - \eta_{post})$$

Where:

CAP = Rated equipment cooling capacity of the new unit (Tons)

η_{base} = Baseline energy efficiency rating of the baseline cooling equipment (kW/ton or EER converted to kW/ton)

η_{post} = Nameplate energy efficiency rating of the installed cooling equipment (kW/ton)

Note: use full-load efficiency (in units of kW/ton) for kW savings calculations and IPLV (in units of kW/ton) for kWh savings calculations. Cooling efficiencies expressed as an EER will need to be converted to kW/ton using the following equation:

$$\frac{kW}{Ton} = \frac{12}{EER}$$

CF = Coincidence factor (Table 15)

$EFLH_c$ = Equivalent full-load hours for cooling (Table 106)

$EFLH_h$ = Equivalent full-load hours for heating (Table 107)

Table 106: Equivalent Full-Load Hours by Building type

| Building Type | EFLH_c | EFLH_h |
|----------------------|-------------------------|-------------------------|
| Fast Food | 2,375 | 272 |
| Grocery | 1,526 | 153 |
| Health Clinic | 1,989 | 115 |
| Large Office | 1,483 | 392 |
| Lodging | 2,095 | 409 |
| Full Menu Restaurant | 1,997 | 166 |
| Retail | 3,191 | 513 |
| School | 2,329 | 140 |
| Small Office | 2,060 | 255 |
| University | 1,510 | 604 |

Table 107: Commercial Coincidence Factors by Building Type²⁵²

| Building Type | Coincidence Factor |
|----------------------|---------------------------|
| Fast Food | 0.78 |
| Grocery | 0.90 |
| Health Clinic | 0.85 |
| Large Office | 0.84 |
| Lodging | 0.77 |
| Full Menu Restaurant | 0.85 |
| Retail | 0.88 |
| School | 0.71 |
| Small Office | 0.84 |
| College | 0.84 |

C.3.3.5. Incremental Cost

Incremental cost is detailed in *Table 108* below.

²⁵² Values for Assembly and Religious Worship building types developed using an adjustment factor derived through a comparison of average CFs for College/University and Assembly/Religious Worship building types from the Texas state Technical Reference Manual. College/University was selected as a reference building type due to average alignment with Assembly/Religious worship building types in other TRMs, inclusion of a summer session, and increased evening usage.

Table 108: Chiller Incremental Cost

| Equipment Type | Capacity | Cost Per Ton |
|--------------------------------|----------------------|--------------------------|
| Air-cooled | All capacities | \$127/ton ²⁵³ |
| Water-cooled – reciprocating | All capacities | \$22/ton ²⁵⁴ |
| Water-cooled – rotary & scroll | < 150 tons | \$351/ton ²⁵⁵ |
| | >=150 and < 300 tons | \$127/ton |
| | >= 300 tons | \$87/ton |

C.3.3.6. Future Studies

This is a low-volume, high-savings measure. ADM recommends that chiller projects be flagged for IPMVP Option C or D analysis when they occur.

²⁵³ 2008 Database for Energy-Efficiency Resources (DEER), Version 2008.2.05, “Cost Values and Summary Documentation”, California Public Utilities Commission, December 16, 2008. Calculated as the simple average of screw and reciprocating air-cooled chiller incremental costs from DEER2008. This assumes that baseline shift from IECC 2012 to IECC 2015 carries the same incremental costs. Values should be verified during evaluation

²⁵⁴ 2008 Database for Energy-Efficiency Resources (DEER), Version 2008.2.05, “Cost Values and Summary Documentation”

²⁵⁵ Incremental costs for water-cooled, positive displacement (rotary screw and scroll) from the W017 Itron California Measure Cost Study, accessed via <http://www.energydataweb.com/cpuc/search.aspx>. The data is provided in a file named “MCS Results Matrix – Volume I”.

C.3.4. Commercial Air Conditioner and Heat Pump Tune-Up

C.3.4.1. Measure Description

This measure applies to central air conditioners and heat pumps. An AC tune-up, in general terms, involves checking, adjusting and resetting the equipment to factory conditions, such that it operates closer to the performance level of a new unit. For this measure, the service technician must complete the following tasks according to industry best practices:

- Inspect and clean condenser, evaporator coils, and blower.
- Inspect refrigerant level and adjust to manufacturer specifications.
- Measure the static pressure across the cooling coil to verify adequate system airflow and adjust to manufacturer specifications.
- Inspect, clean, or change air filters.
- Calibrate thermostat on/off setpoints based on building occupancy.
- Tighten all electrical connections, and measure voltage and current on motors.
- Lubricate all moving parts, including motor and fan bearings.
- Inspect and clean the condensate drain.
- Inspect controls of the system to ensure proper and safe operation. Check the starting cycle of the equipment to assure the system starts, operates, and shuts off properly.
- Provide documentation showing completion of the above checklist to the utility or the utility's representative.

C.3.4.2. Baseline and Efficiency Standards

The baseline is a system with demonstrated imbalances of refrigerant charge.

After the tune-up, the equipment must meet airflow and refrigerant charge requirements. To ensure the greatest savings when conducting tune-up services, the eligibility minimum requirement for airflow is the manufacturer specified design flow rate, or 350 CFM/ton, if unknown. Also, the refrigerant charge must be within +/- 3 degrees of target sub-cooling for units with thermal expansion valves (TXV) and +/- 5 degrees of target super heat for units with fixed orifices or a capillary.

The efficiency standard, or efficiency after the tune-up, is assumed to be the manufacturer specified energy efficiency ratio (EER) of the existing central air conditioner or heat pump. The efficiency improvement resulting from the refrigerant charge adjustment depends on the pre-adjustment refrigerant charge.

C.3.4.3. Estimated Useful Life (EUL)

According to DEER 2008, the estimated useful life (EUL) for refrigerant charge correction is 10 years.

C.3.4.4. Calculation of Deemed Savings

Deemed peak demand and annual energy savings for unitary AC/HP tune-up should be calculated using the following formulas:

$$kW_{savings,C} = CAP_C \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right) \times CF$$
$$kWh_{savings,C} = CAP_C \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_C \times \left(\frac{1}{EER_{pre}} - \frac{1}{EER_{post}} \right)$$
$$kWh_{savings,H} = CAP_H \times \frac{1 \text{ kW}}{1,000 \text{ W}} \times EFLH_H \times \left(\frac{1}{HSPF_{pre}} - \frac{1}{HSPF_{post}} \right)$$
$$kWh_{savings,AC} = kWh_{savings,C}$$
$$kWh_{savings,HP} = kWh_{savings,C} + kWh_{savings,H}$$

Where,

CAP_c= Rated equipment cooling capacity (BTU/hr)

CAP_h= Rated equipment heating capacity (BTU/hr)

EER_{pre}= Adjusted efficiency of the equipment for cooling before tune-up

EER_{post}= Nameplate efficiency of the existing equipment for cooling; if unknown, use default EER value from Table 111 and Table 112

Note: Site measurements may be substituted for EER_{pre} and EER_{post}, providing that the measurements are taken on the same site visit and under similar operating conditions using reliable, industry accepted techniques. If onsite measurements are used to measure savings for measures other than refrigerant charge, then the implementer should use an EUL of three years.

HSPF_{pre} = Efficiency of the equipment for heating before tune-up

HSPF_{post} = Nameplate efficiency of the existing equipment for heating; if unknown, use default HSPF value from Table 113.

CF= Coincidence factor (Table 115)

EFLH_c= Equivalent full-load hours for cooling (Table 114)

EFLH_h= Equivalent full-load hours for heating (Table 114)

$$EER_{pre} = (1 - EL) \times EER_{post}$$

Where,

EER_{pre} = Adjusted efficiency of the cooling equipment before tune-up

EER_{post} = Nameplate efficiency of the existing cooling equipment; if unknown, use default EER value from Table 111 and Table 112.

EL = Efficiency Loss (Fixed Orifice: Table 109; TXV: Table 110) determined by averaging reported efficiency losses from multiple studies.^{256,257,258,259,260} Interpolation of the efficiency loss values presented is allowed. Extrapolation is not allowed.

Table 109: Efficiency Loss Percentage by Refrigerant Charge Level (Fixed Orifice)

| % Charged | EL |
|-----------|------|
| ≤ 70 | 0.37 |
| 75 | 0.29 |
| 80 | 0.20 |
| 85 | 0.15 |
| 90 | 0.10 |
| 95 | 0.05 |
| 100 | 0.00 |
| ≥ 120 | 0.03 |

²⁵⁶ Architectural Energy Corporation, managed by New Buildings Institute. "Small HVAC System Design Guide." Prepared for the California Energy Commission. October 2003. Figure 11.

²⁵⁷ Davis Energy Group. "HVAC Energy Efficiency Maintenance Study," California Measurement Advisory Council (CALMAC). December 29, 2010. Figure 14.

²⁵⁸ Proctor Engineering Group. "Innovative Peak Load Reduction Program CheckMe! Commercial and Residential AC Tune-Up Project." California Energy Commission. November 6, 2003. Table 6-3.

²⁵⁹ Proctor Engineering Group. PEG Tune-Up Calculations spreadsheet.

²⁶⁰ Pennsylvania Technical Reference Manual (TRM). June 2012. Measure 3.3.2, Table 3-96.

Table 110: Efficiency Loss Percentage by Refrigerant Charge Level (TXV)

| % Charged | EL |
|-----------|------|
| ≤ 70 | 0.12 |
| 75 | 0.09 |
| 80 | 0.07 |
| 85 | 0.06 |
| 90 | 0.05 |
| 95 | 0.03 |
| 100 | 0.00 |
| ≥ 120 | 0.04 |

Table 111: Default Air Conditioner EER per Size Category²⁶¹

| Size Category (BTU/hr) | Default EER ²⁶² |
|-------------------------|----------------------------|
| < 65,000 | 11.8 |
| ≥ 65,000 and < 135,000 | 11.0 |
| ≥ 135,000 and < 240,000 | 10.8 |
| ≥ 240,000 and < 760,000 | 9.8 |
| ≥ 760,000 | 9.5 |

²⁶¹ Code specified SEER or EER value from 2013 Addenda to ASHRAE 90.1-2010 (efficiency value effective January 1, 2015 for units < 65,000 Btu/hr and prior to January 1, 2010 for units ≥ 65,000 Btu/hr).

²⁶¹ Code specified SEER or EER value from ASHRAE 90.1-2010 (efficiency value effective January 1, 2015)

²⁶² SEER values converted to EER using $EER = -0.02 \times SEER^2 + 1.12 \times SEER$. National Renewable Energy Laboratory (NREL). "Building America House Simulation Protocols." U.S. DOE. Revised October 2010. <http://www.nrel.gov/docs/fy11osti/49246.pdf>.

Table 112: Default Heat Pump EER per Size Category²⁶³

| Size Category (BTU/hr) | Default EER |
|-------------------------|-------------|
| < 65,000 | 11.8 |
| ≥ 65,000 and < 135,000 | 10.8 |
| ≥ 135,000 and < 240,000 | 10.4 |
| ≥ 240,000 | 9.3 |

$$HSPF_{pre} = (HSPF_{post}) \times (1 - M)^{age} \quad (14)$$

Where,

HSPF_{post} = HSPF of pre-tune up equipment when new (use nameplate or default value from Table 113)

M = Maintenance factor²⁶⁴, use 0.01 if annual maintenance conducted or 0.03 if maintenance is seldom

Age = Age of equipment in years, up to a maximum of 20 years, use a default of 10 years if unknown.

Table 113: Default Heat Pump HSPF per Size Category²⁶⁵

²⁶³ Code specified SEER or EER value from 2013 Addenda to ASHRAE 90.1-2010 (efficiency value effective January 1, 2015 for units < 65,000 Btu/hr and prior to January 1, 2010 for units > 65,000 Btu/hr).

²⁶⁴ "Building America House Simulation Protocols." U.S. DOE. Revised October 2010. Table 32. Page 40. <http://www.nrel.gov/docs/fy11osti/49246.pdf>.

| Size Category (BTU/hr) | Subcategory or Rating Condition | Default HSPF²⁶⁶ |
|-------------------------------|--|-----------------------------------|
| < 65,000 | Split System | 8.2 |
| | Single Package | 8.0 |
| ≥ 65,000 and < 135,000 | 47°F db/43°F wb Outdoor Air | 11.3 |
| | 17°F db/15°F wb Outdoor Air | 7.7 |
| ≥ 135,000 | 47°F db/43°F wb Outdoor Air | 10.9 |
| | 17°F db/15°F wb Outdoor Air | 7.0 |

Table 114: Equivalent Full-Load Hours by Building type

| Building Type | EFLH_c | EFLH_H |
|----------------------|-------------------------|-------------------------|
| Fast Food | 2,375 | 272 |
| Grocery | 1,526 | 153 |
| Health Clinic | 1,989 | 115 |
| Large Office | 1,483 | 392 |
| Lodging | 2,095 | 409 |
| Full Menu Restaurant | 1,997 | 166 |
| Retail | 3,191 | 513 |
| School | 2,329 | 140 |
| Small Office | 2,060 | 255 |
| University | 1,510 | 604 |

Table 115: Commercial Coincidence Factors by Building Type²⁶⁷

²⁶⁵ Code specified HSPF or COP value from 2013 Addenda to ASHRAE 90.1-2010 (efficiency value effective January 1, 2015 for units < 65,000 Btu/hr and prior to January 1, 2010 for units > 65,000 Btu/hr).

²⁶⁶ COP values converted to HSPF using $COP = HSPF \div 3.412$

| <i>Building Type</i> | <i>Coincidence Factor</i> |
|-----------------------------|----------------------------------|
| Fast Food | 0.78 |
| Grocery | 0.90 |
| Health Clinic | 0.85 |
| Large Office | 0.84 |
| Lodging | 0.77 |
| Full Menu Restaurant | 0.85 |
| Retail | 0.88 |
| School | 0.71 |
| Small Office | 0.84 |
| College | 0.84 |

C.3.4.5. Incremental Cost

Program-actual costs should be used. If not available, use \$35/ton²⁶⁸.

C.3.4.6. Future Studies

The incremental cost value is very sensitive to labor costs, and as such a New Orleans-specific cost study should be conducted to revise this value. Further, due to past realization rate issues with residential AC tune-up, if this offering is expanded to the commercial sector ADM strongly recommends a whole-program billing analysis to support savings estimates.

²⁶⁷ Values for Assembly and Religious Worship building types developed using an adjustment factor derived through a comparison of average CFs for College/University and Assembly/Religious Worship building types from the Texas state Technical Reference Manual. College/University was selected as a reference building type due to average alignment with Assembly/Religious worship building types in other TRMs, inclusion of a summer session, and increased evening usage.

²⁶⁸ Act on Energy Commercial Technical Reference Manual No. 2010-4

C.3.5. Guest Room Energy Management (GREM) Controls

C.3.5.1. Measure Description

Packaged terminal heat pumps (PTHP) and packaged terminal air conditioners (PTAC) are commonly installed in the hospitality industry to provide heating and cooling of individual guest rooms. Occupancy-based PTHP/PTAC controllers are a combination of a control unit and occupancy sensor that operate in conjunction with each other to provide occupancy-controlled heating and/or cooling. The control unit plugs into a wall socket and the PTHP/PTAC plugs into the control unit. The control unit is operated by an occupancy sensor that is mounted in the room and turns the PTHP/PTAC on and off. The most common application for occupancy-based PTHP/PTAC controls is hotel rooms.

To qualify for savings, equipment must have a setback of at least 5 degrees Fahrenheit. Setbacks greater than 8 degrees Fahrenheit are not recommended due to occupant comfort considerations.

C.3.5.2. Baseline and Efficiency Standards

There is no code requirement for installation of GREM systems. The baseline configuration is a PTAC/PTHP with a manually controlled thermostat.

C.3.5.3. Estimated Useful Life (EUL)

The average lifetime of this measure is eight years, in accordance with DEER 2008.

C.3.5.4. Calculation of Deemed Savings

Estimated gross annual energy savings is 355kWh/unit, based on numbers reported by Xcel Energy and scaled appropriately based on New Orleans weather data. There is no peak demand savings associated with this measure. As these savings estimates are based on a single reference, it is recommended that New Orleans work with early program participants to conduct actual pre- and post-measurement of energy use to verify the accuracy of these values.

C.3.5.5. Calculation of Deemed Savings

Only one reference was found that provided a comprehensive overview of estimated savings for this measure; 509 kWh/yr energy savings (Xcel Energy 2006).

C.3.5.6. Incremental Cost

The incremental cost is the difference between a GREM system and a manual thermostat, \$260²⁶⁹.

²⁶⁹ DEER 2008 value for energy management systems

C.3.5.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values from other programs. If this measure is added to Energy Smart programs, the evaluation should include a metering study to support occupancy estimates.

DRAFT

C.4. Refrigeration

C.4.1. Door Heater Controls for Refrigerators and Freezers

C.4.1.1. Measure Description

This measure refers to the installation of anti-sweat door heater controls on glass doors for reach-in commercial refrigerators and freezers. The added control reduces both heater operation time and cooling load.

This measure only qualifies for retrofit applications. New construction applications are not allowed as this measure is standard practice for new construction and comes integrated on most modern glass-door refrigerators and freezers.

C.4.1.2. Baseline and Efficiency Standards

Qualifying equipment includes any controls that reduce the run time of door and frame heaters for refrigerated cases. The baseline efficiency case is a cooler or freezer door heater that operates 8,760 hours per year without any controls. The high efficiency case is a cooler (medium temperature) or freezer (low temperature) door heater connected to a heater control system. There are no state or federal codes or standards that govern the eligibility of equipment.

C.4.1.3. Estimated Useful Life (EUL)

The estimated useful life (EUL) is 12 years as defined in the DEER database.²⁷⁰

C.4.1.4. Calculation of Deemed Savings

C.4.1.4.1. Energy Savings

A door heater controller senses dew point (DP) temperature in the store and modulates power supplied to the heaters accordingly. DP inside a building is primarily dependent on the moisture content of outdoor ambient air. Because the outdoor DP varies between weather zones, weather data from each weather zone must be analyzed to obtain a DP profile.

Indoor dew point (t_{d-in}) is related to outdoor dew point (t_{d-out}) according to the following equation. Indoor dew point was calculated at each location for every hour in the year.²⁷¹

$$t_{d-in} = 0.005379 \times t_{d-out}^2 + 0.171795 \times t_{d-out} + 19.870006$$

²⁷⁰ California's Database for Energy Efficiency Resources (DEER 2008).

²⁷¹ Work Paper PGEREF108: Anti-Sweat Heat (ASH) Controls. Pacific Gas & Electric Company. May 29, 2009.

In the base case, the door heaters are all on and have a duty of 100% irrespective of the indoor DP temperature. For the post retrofit case, the duty for each hourly reading was calculated by assuming a linear relationship between indoor DP and duty cycle for each bin reading. It is assumed that the door heaters will be all off (duty cycle of 0%) at 42.89°F or lower DP and all on (duty cycle of 100%) at 52.87°F or higher DP for a typical supermarket. Between these values, the door heaters' duty cycle changes proportionally:

$$\text{Door Heater ON}\% = \frac{t_{d-in} - \text{All OFF Setpt (42.89}^\circ\text{F)}}{\text{All ON Setpt (52.87}^\circ\text{F)} - \text{All OFF Setpt (42.89}^\circ\text{F)}}$$

Because the controller only changes the run-time of the heaters, instantaneous door heater power (kW_{ASH}) as a resistive load remains constant per linear foot of door heater at:

$$kW_{ASH} = \frac{kW}{ft} \times L_{DH}$$

Where kW/ft. = 0.0368 for medium temperature and 0.0780 for low temperature applications.

Door heater energy consumption for each hour of the year is a product of power and run-time:

$$kWh_{ASH-Hourly} = kW_{Ash} \times \text{Door Heater ON}\% \times 1 \text{ hour}$$

Total annual door heater energy consumption (kWh_{ASH}) is the sum of all hourly reading values:

$$kWh_{ASH} = \sum kWh_{ASH-Hourly}$$

Energy savings were also estimated for reduced refrigeration loads using average system efficiency and assuming that 35% of the anti-sweat heat becomes a load on the refrigeration system.²⁷² The cooling load contribution from door heaters can be given by:

$$Q_{ASH}(\text{ton}) = 0.35 \times kW_{ASH} \times \frac{3,412 \frac{\text{Btu/h}}{\text{ton}}}{12,000 \frac{\text{Btu/h}}{\text{ton}}} \times \text{Door Heater ON}\%$$

²⁷² Southern California Edison (SCE), 1999, "A Study of Energy Efficient Solutions for Anti-Sweat Heaters." Prepared for the Refrigeration Technology and Test Center (RTTC). December 14. https://www.sce.com/NR/rdonlyres/B1F7A3B4-719D-4CBB-87EB-E27F7CE7ECE0/0/Anti_Sweat_Heater_Report.pdf.

The compressor power requirements are based on calculated cooling load and energy-efficiency ratios obtained from the manufacturers' data. The compressor analysis is limited to the cooling load imposed by the door heaters, not the total cooling load of the refrigeration system.

The typical efficiency for a medium temperature case is 9 EER (1.33 kW/ton), and the typical efficiency for a low temperature case is 5 EER (2.40 kW/ton).²⁷³

Energy used by the compressor to remove heat imposed by the door heaters for each hourly reading is determined based on calculated cooling load and EER, as outlined below:

$$kWh_{Refrig-Hourly} = Q_{ASH} \times \frac{kW}{ton} \times 1 \text{ hour}$$

Total annual refrigeration energy consumption is the sum of all hourly reading values:

$$kWh_{Refrig} = \sum kWh_{Refrig-Hourly}$$

Total annual energy consumption (direct door heaters and indirect refrigeration) is the sum of all hourly reading values:

$$kWh_{Total} = kWh_{Refrig} + kWh_{ASH}$$

Once the annual energy consumption (direct door heaters and indirect refrigeration) has been determined for the baseline and post-retrofit case, the total energy savings are calculated by the following equation:

$$Annual \ Energy \ Savings = \Delta kWh = kWh_{Total-Baseline} - kWh_{Total-Post \ Retrofit}$$

C.4.1.4.2. Demand Savings

It is important to note that while there might be instantaneous demand savings as a result of the cycling of the door heaters, peak demand savings will only be due to the reduced refrigeration load. Peak demand savings was calculated by the equation shown below:

$$Peak \ Demand \ Savings = \Delta kW = \frac{kWh_{Refrig-Baseline} - kWh_{Refrig-Post \ Retrofit}}{8,760 \text{ hr/yr}}$$

C.4.1.5. Deemed Savings Values

Annual and peak energy savings due to anti-sweat door heater controls in medium and low temperature refrigerated cases for New Orleans. Deemed savings is calculated

²⁷³ Chapter 15 of the 2010 ASHRAE Handbook for Refrigeration

using a ratio compared to El Dorado, AR (Zone 6) Savings provided in the table are per linear foot of glass door controlled heater.

Table 116: Anti-Sweat Heater Controls – Savings per Linear Foot of Case by Location

| <i>Weather Zone</i> | <i>Med-Temperature</i> | | <i>Low-Temperature</i> | |
|-------------------------|-------------------------------|-----------------------|-------------------------------|-----------------------|
| | <i>Annual kWh/ft. Savings</i> | <i>kW/ft. Savings</i> | <i>Annual kWh/ft. Savings</i> | <i>kW/ft. Savings</i> |
| New Orleans (Zone 3) | 248 | 0.0046 | 259 | 0.0060 |

C.4.1.6. Incremental Cost

The full installed cost should be used for this measure. If not available, use \$300 per circuit²⁷⁴.

C.4.1.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure had low participation in Energy Smart programs. As a result, savings are calculated using weather-adjusted default values from other programs. If participation exceeds 500,000 kWh, the evaluation should include a metering study to support runtime estimates.

²⁷⁴ Efficiency Vermont Technical Reference User Manual (TRM) Measure Savings Algorithms and Cost Assumptions, February, 19, 2010

C.4.2. Solid Door Refrigerators and Freezers

C.4.2.1. Measure Description

Commercial refrigerators and freezers are commonly found in restaurants and other food service industries. Reach-in, solid-door refrigerators and freezers are significantly more efficient than regular refrigerators and freezers due to better insulation and higher-efficiency components. These efficiency levels relate the volume of the appliance to its daily energy consumption.

C.4.2.2. Baseline and Efficiency Standards

Effective January 1, 2010, EPA Act 2005 established new federal minimum efficiency levels for solid-door refrigerators and freezers (see Table 117 below). Also included are the minimum efficiency levels for the ENERGY STAR® specifications.

Table 117: Solid-Door Refrigerators and Freezers – Efficiency Levels

| Equipment Type | Efficiency Level | Maximum Daily Energy Consumption ²⁷⁵ (kWh/day) |
|----------------|------------------|---|
| Refrigerator | Baseline | $0.1V + 2.04$ |
| Refrigerator | ENERGY STAR® | $0 < V < 15, 0.089V + 1.411$ |
| | | $15 \leq V < 30, 0.037V + 2.2$ |
| | | $30 \leq V < 50, 0.056V + 1.635$ |
| | | $50 \leq V, 0.060V + 1.416$ |
| Freezer | Baseline | $0.4V + 1.38$ |
| Freezer | ENERGY STAR® | $0 < V < 15, 0.250V + 1.250$ |
| | | $15 \leq V < 30, 0.037V + 2.2$ |
| | | $30 \leq V < 50, 0.163V$ |
| | | $50 \leq V, 0.158V + 6.333$ |

The standard refrigerator/freezer efficiency is based on Table 117 which contains the baseline annual energy consumption, and demand, for solid-door refrigerators and freezers.

²⁷⁵ V is the volume of the refrigerator or freezer in cubic feet.

Table 118: Solid-Door Refrigerators and Freezers – Baseline Measure Information

| Type | Size Range²⁷⁶ (Cubic Ft) | Annual Energy Consumption (kWh/unit) | Demand (kW/unit) |
|--------------|--|---|-----------------------------|
| Refrigerator | 0-15 | 1,292 | 0.15 |
| | 15-30 | 1,840 | 0.21 |
| | 30-50 | 2,570 | 0.29 |
| | ≥50 | 3,300 | 0.38 |
| Freezer | 0-15 | 2,694 | 0.31 |
| | 15-30 | 4,884 | 0.56 |
| | 30-50 | 7,804 | 0.89 |
| | ≥50 | 10,724 | 1.22 |

To qualify for this measure, new solid-door refrigerators and freezers must meet ENERGY STAR® minimum efficiency requirements. Table 119 summarizes the estimated performance information for qualifying units.

Table 119. Solid-Door Refrigerators and Freezers – Qualifying Measure Information

| Type | Size Range²⁷⁷ (Cubic Ft) | Annual Energy Consumption (kWh/unit) | Demand (kW/unit) |
|--------------|--|---|-----------------------------|
| Refrigerator | 0-15 | 1,002 | 0.114 |
| | 15-30 | 1,208 | 0.138 |
| | 30-50 | 1,619 | 0.185 |
| | ≥50 | 2,050 | 0.234 |
| Freezer | 0-15 | 1,825 | 0.208 |
| | 15-30 | 4,015 | 0.458 |
| | 30-50 | 5,210 | 0.595 |
| | ≥50 | 6,348 | 0.725 |

²⁷⁶ Solid-door refrigerators and freezers were evaluated for four different sizes or volumes (V), 15, 30, 50 and 70 cubic feet. The unit will be operated for 365 days per year.

²⁷⁷ Ibid.

C.4.2.3. Estimated Useful Life (EUL)

According to DEER 2008, the estimated useful life (EUL) is 12 years.

C.4.2.4. Deemed Savings Values

Deemed measure savings for qualifying solid-door refrigerators and freezers are presented in Table 120.

Table 120: Solid-Door Refrigerators and Freezers – Deemed Savings Values

| Type | Size Range ²⁷⁸ (Cubic Ft) | Annual Energy Consumption (kWh/unit) | Demand (kW/unit) |
|--------------|---|---|---------------------|
| Refrigerator | 0-15 | 290 | 0.03 |
| | 15-30 | 631 | 0.07 |
| | 30-50 | 951 | 0.11 |
| | ≥50 | 1,250 | 0.14 |
| Freezer | 0-15 | 869 | 0.10 |
| | 15-30 | 869 | 0.10 |
| | 30-50 | 2,593 | 0.30 |
| | ≥50 | 4,375 | 0.50 |

C.4.2.5. Measure Technology Review

Five primary resources contained data about solid-door refrigerators and freezers. The ENERGY STAR® website and the Consortium for Energy Efficiency (CEE) had the same maximum daily energy consumption levels for commercial food-grade refrigerators and freezers. The NPCC report and Ecotope studies gave savings and cost estimates, but did not include the volume of the appliances. NYSERDA's deemed savings and cost database (Nexant 2005) contained data for both refrigerators and freezers at common sizes.

²⁷⁸ Solid-door refrigerators and freezers were evaluated for four different sizes or volumes (V), 15, 30, 50 and 70 cubic feet. The unit will be operated for 365 days per year.

Table 121: Solid-Door Refrigerators and Freezers – Review of Measure Information

| Available Resource | Notes |
|-------------------------------|--|
| PG&E 2005 ⁴¹ | Energy savings and cost estimates for refrigerators and freezers at common sizes |
| DEER 2008 ⁶⁵ | Energy savings and cost estimates for refrigerators and freezers at common sizes |
| KEMA 2010 ²⁴ | Energy savings and cost estimates for refrigerators and freezers at common sizes |
| CEE ⁶⁴ | Maximum daily energy consumption levels (kWh/day) for CEE-qualified commercial qualified food-grade refrigerators and freezers |
| ENERGY STAR ^{®69} | Maximum daily energy consumption levels (kWh/day) for commercial qualified food-grade refrigerators and freezers |
| NEXANT 2005 ³¹ | Energy savings and cost estimates for refrigerators and freezers at common sizes |
| PacifiCorp 2009 ⁴⁴ | Unitary savings included in comprehensive potential study |

Note: Italic numbers are endnotes not footnotes. (See Section 4.4 Commercial Measure Reference)

C.4.2.6. Incremental Cost

The incremental cost is provided in Table 122²⁷⁹.

Table 122: Solid-Door Refrigerators and Freezers Incremental Costs

| Type | Incremental Cost |
|--------------|------------------|
| Refrigerator | \$143 |
| | \$164 |
| | \$164 |
| | \$249 |
| Freezer | \$142 |
| | \$166 |
| | \$166 |
| | \$407 |

C.4.2.7. Future Studies

This measure applies known values from ENERGY STAR; ADM does not recommend focused study for this measure. Parameters should be updated to correspond to the most recent ENERGY STAR specification.

²⁷⁹ For the purposes of this characterization, assume an incremental cost adder of 5% on the full unit costs presented in Goldberg et al, State of Wisconsin Public Service Commission of Wisconsin, Focus on Energy Evaluation, Business Programs: Incremental Cost Study, KEMA, October 28, 2009.

C.4.3. Refrigerated Case Night Covers

C.4.3.1. Measure Description

This measure applies to the installation of night covers on otherwise open vertical (multi-deck) and horizontal (coffin-type) low-temperature (L) and medium temperature (M) display cases to decrease cooling load of the case during the night. It is recommended that these film-type covers have small, perforated holes to decrease the build-up of moisture.

Cases may be either: Self Contained (SC) having both evaporator and condenser coils, along with the compressor as part of the unit or Remote Condensing (RC) where the condensing unit and compressor are remotely located. Refrigerated case categories²⁸⁰ are as follows:

- Vertical Open (VO): Equipment without doors and an air-curtain angle $\geq 0^\circ$ and $< 10^\circ$
- Semivertical Open (SVO): Equipment without doors and an air-curtain angle $\geq 10^\circ$ and $< 80^\circ$
- Horizontal Open (HO): Equipment without doors and an air-curtain angle $\geq 80^\circ$

This measure is only eligible for retrofit applications. The measure is standard practice in new construction.

C.4.3.2. Baseline and Efficiency Standards

The baseline standard for this measure is an open low-temperature or medium temperature refrigerated display case (vertical or horizontal) that is not equipped with a night cover.

The efficiency standard for this measure is any suitable material sold as a night cover. The cover must be applied for a period of at least six hours per night.

C.4.3.3. Estimated Useful Life (EUL)

According to the California Database of Energy Efficiency Resources (DEER 2014), refrigerated case night covers are assigned an EUL of 5 years.

C.4.3.4. Calculation of Deemed Savings

The following outlines the assumptions and approach used to estimate demand and energy savings due to installation of night covers on open low- and medium-temperature, vertical and horizontal, display cases. Heat transfer components of the

²⁸⁰ U.S. DOE, Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial Industrial Equipment, Commercial Refrigeration Equipment, Washington DC, p3-15

display case include infiltration (convection), transmission (conduction), and radiation. This deemed savings approach assumes that installing night covers on open display cases will only reduce the infiltration load on the case. Infiltration affects cooling load in the following ways:

- Infiltration accounts for approximately 80% of the total cooling load of open vertical (or multi-deck) display cases.²⁸¹
- Infiltration accounts for approximately 24% of the total cooling load of open horizontal (coffin or tub style) display cases.²⁸²

Installing night covers for a period of 6 hours per night can reduce the cooling load due to infiltration. This was modeled by the U.S. Department of Energy (DOE) for Vertical and Semivertical cases.

Table 123: Vertical & Semivertical Refrigerated Case Savings

| Case Type²⁸³ | VO.RC.M | VO.RC.L | VO.SC.M | SVO.RC.M | SVO.SC.M |
|-----------------------------------|----------------|----------------|----------------|-----------------|-----------------|
| kWh per day- before Night Curtain | 50.52 | 118.44 | 38.98 | 38.48 | 32.82 |
| kWh per day - with Night Curtain | 46.84 | 111.58 | 36.99 | 35.74 | 31.05 |
| Percent kWh Savings per Day | 7% | 6% | 5% | 7% | 5% |
| Annual kWh Savings | 1,343 | 2,504 | 726 | 1,000 | 646 |
| Test Case Length (ft.) | 12 | 12 | 4 | 12 | 4 |

Table 124: Horizontal Refrigerated Case Savings

²⁸¹ ASHRAE 2006. Refrigeration Handbook. Retail Food Store Refrigeration and Equipment. Atlanta, Georgia. pp. 46.1, 46.5, 46.10.

²⁸² Ibid.

²⁸³ U.S. DOE, Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial Industrial Equipment, Commercial Refrigeration Equipment, Washington DC, pp.5-43- 5-47, 5A-5, 5A-6

| Case Type²⁸⁴ | HO.RC.M | HO.RC.L | HO.SC.M | HO.SC.L |
|--|----------------|----------------|----------------|----------------|
| kWh per day- before Night Curtain ²⁸⁵ | 15.44 | 34.23 | 16.06 | 35.02 |
| kWh per day - with Night Curtain | 14.05 | 31.15 | 14.61 | 31.87 |
| Percent kWh Savings per Day ²⁸⁶ | 9% | 9% | 9% | 9% |
| Annual kWh Savings | 507 | 1,124 | 528 | 1,150 |
| Test Case Length (ft.) | 12 | 12 | 4 | 4 |

While the DOE also modeled the energy consumption for horizontal open cases, there was not an efficient case modeled with a night cover. The 9% energy savings as found by Faramarzi & Woodworth-Szleper⁶ was used to determine the post kWh per day.

C.4.3.5. Deemed Savings Values

Due to the relatively consistent summer dry-bulb temperature across the New Orleans weather zone, deemed savings values are only provided for the average dry-bulb temperature of 96°F.

Table 125: Refrigerated Case Night Covers – Deemed Savings Values (per Linear Foot)²⁸⁷

²⁸⁴ U.S. DOE, Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial Industrial Equipment, Commercial Refrigeration Equipment, Washington DC, pp. 5-48 - 5-51. The level AD3 was used for the baseline efficiency.

²⁸⁵ Ibid.

²⁸⁶ ASHRAE 1999 Effects of Low-E Shields on the Performance and Power Use of a Refrigerated Display Case. Faramarzi & Woodworth-Szleper, p.8

²⁸⁷ Pacific Gas & Electric (PG&E), 2009, "Night Covers for Open Vertical and Horizontal Display Cases (Low and Medium Temperature Cases), May 29,.

| Case Description | Temperature Range (°F) | kWh Savings (kWh/ft.) | kW Savings (kW/ft.) |
|--|-------------------------------|------------------------------|----------------------------|
| Vertical Open, Remote Condensing Medium Temperature | 10 – 35 °F | 112 | 0.00 |
| Vertical Open, Remote Condensing Low Temperature | < 10 °F | 209 | 0.00 |
| Vertical Open, Self-Contained Medium Temperature | 10 – 35 °F | 182 | 0.00 |
| Semivertical Open, Remote Condensing Medium Temperature | 10 – 35 °F | 83 | 0.00 |
| Semivertical Open, Self-Contained Medium Temperature | 10 – 35 °F | 162 | 0.00 |
| Horizontal Open, Remote Condensing Medium Temperature | 10 – 35 °F | 42 | 0.00 |
| Horizontal Open, Remote Condensing Low Temperature | < 10 °F | 94 | 0.00 |
| Horizontal Open, Self-Contained Medium Temperature | 10 – 35 °F | 132 | 0.00 |
| Horizontal Open, Self-Contained Low Temperature | < 10 °F | 288 | 0.00 |

C.4.3.1. Incremental Cost

The full measure cost should be used. When not available, use \$42 per linear foot (CA DEER 2014).

C.4.3.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure had low participation in Energy Smart programs. As a result, savings are calculated using weather-adjusted default values from other programs. If participation exceeds 500,000 kWh, the evaluation should include a metering study to support coverage time estimates.

C.4.4. Zero Energy Doors

C.4.4.1. Measure Description

This measure applies to the installation of zero energy doors for refrigerated cases. Zero energy doors eliminate the need for anti-sweat heaters to prevent the formation of condensation on the glass surface by incorporating heat reflective coatings on the glass, gas inserted between the panes, non-metallic spacers to separate glass panes, and/or non-metallic frames.

This measure cannot be used in conjunction with anti-sweat heat (ASH) controls.

C.4.4.2. Baseline and Efficiency Standards

The baseline standard for this measure is a standard vertical reach-in refrigerated cooler or freezer with anti-sweat heaters on the glass surface of the doors.

The efficiency standard for this measure is a reach-in refrigerated cooler or freezer with special doors installed to eliminate the need for anti-sweat heaters. Doors must have either heat reflective treated glass, be gas-filled, or both.

C.4.4.3. Estimated Useful Life (EUL)

According to the California Database of Energy Efficiency Resources (DEER 2014), zero energy doors are assigned an EUL of 12 years.

C.4.4.4. Calculation of Deemed Savings

$$kW_{savings} = kW_{door} \times BF$$

$$kWh_{savings} = kW_{savings} \times 8760$$

Where:

kW_{door} = Connected load kW of a typical reach-in cooler or freezer door with a heater

BF = Bonus factor for reducing cooling load from eliminating heat generated by the door heater from entering the cooler or freezer

8760 = Annual operating hours

Table 126: Assumptions for Savings Calculations

| Variable | Deemed Values |
|-----------------------------------|---|
| kW _{door} ²⁸⁸ | Cooler: 0.075 Freezer: 0.200 |
| BF ²⁸⁹ | Low-Temp Freezer: 1.3 Medium-Temp Cooler: 1.2 High-Temp Cooler: 1.1 |

C.4.4.5. Deemed Savings Values

Table 127: Zero Energy Doors – Deemed Savings Values (per door)²⁹⁰

| Measure | kWh Savings | kW Savings | Measure |
|---|-------------|------------|---|
| Low-Temperature Freezer (< 25°F) | 2,278 | 0.26 | Low-Temperature Freezer (< 25°F) |
| Medium-Temperature Cooler (25° - 40°F) | 2,102 | 0.24 | Medium-Temperature Cooler (25° - 40°F) |
| High-Temperature Cooler (41° - 65°F) | 723 | 0.08 | High-Temperature Cooler (41° - 65°F) |

C.4.4.6. Incremental Cost

The incremental cost is \$290 per door.²⁹¹

C.4.4.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. If this measure is added to Energy Smart, ADM recommends a baseline study to capture the market share of ASH-controlled doors versus uncontrolled doors.

²⁸⁸ Based on range of wattages from two manufacturers and metered data (cooler 50-130W, freezer 200-320W). Efficiency Vermont Commercial Master Technical Reference Manual No. 2005-37.

²⁸⁹ Bonus factor (1+0.65/COP) assumes 2.0 COP for low temp, 3.5 COP for medium temp, and 5.4 COP for high temp, based on the average of standard reciprocating and scroll compressor efficiencies with Saturated Suction Temperatures of -20°F, 20°F, and 45°F, respectively, and a condensing temperature of 90°F, and manufacturers assumption that 65% of heat generated by door enters the refrigerated case. Efficiency Vermont Commercial Master Technical Reference Manual No. 2005-37.

²⁹⁰ Temperature ranges based on Commercial Refrigeration Rebate Form, p. 3. Efficiency Vermont. <https://www.efficiencyvermont.com/Media/Default/docs/rebates/forms/efficiency-vermont-commercial-refrigeration-rebate-form.pdf>.

²⁹¹ Vermont TRM

C.4.5. Evaporator Fan Controls

C.4.5.1. Measure Description

This measure applies to the installation of evaporator fan controls. As walk-in cooler and freezer evaporators often run continuously, this measure consists of a control system that turns the fan on only when the unit's thermostat is calling for the compressor to operate.

C.4.5.2. Baseline and Efficiency Standards

The baseline standard for this measure is an existing shaded pole evaporator fan motor with no temperature controls with 8,760 annual operating hours.

The efficiency standard for this measure is an energy management system (EMS) or other electronic controls to modulate evaporator fan operation based on temperature of the refrigerated space.

C.4.5.3. Estimated Useful Life (EUL)

According to the California Database of Energy Efficiency Resources (DEER 2014), evaporator fan controls are assigned an EUL of 16 years.²⁹²

C.4.5.4. Calculation of Deemed Savings

The energy savings from the installation of evaporator fan controls are a result of savings due to the reduction in operation of the fan. The energy and demand savings are calculated using the following equations:

$$kW_{savings} = [(kW_{evap} \times n_{fans}) - kW_{circ}] \times (1 - DC_{comp}) \times DC_{evap} \times BF$$
$$kWh_{savings} = kW_{savings} \times 8760$$

Where:

kW_{evap} = Nameplate connected load kW of each evaporator fan = 0.123 kW (default)²⁹³

kW_{circ} = Nameplate connected load kW of the circulating fan = 0.035 kW (default)²⁹⁴

n_{fans} = Number of evaporator fans

DC_{comp} = Duty cycle of the compressor = 50% (default)²⁹⁵

DC_{evap} = Duty cycle of the evaporator fan = Coolers: 100%; Freezers: 94% (default)²⁹⁶

²⁹² Database for Energy Efficient Resources (2014). <http://www.deeresources.com/>.

²⁹³ Based on a weighted average of 80% shaded pole motors at 132 watts and 20% PSC motors at 88 watts.

²⁹⁴ Wattage of fan used by Freeaire and Cooltrol.

²⁹⁵ A 50% duty cycle is assumed based on examination of duty cycle assumptions from Richard Traverse (35%-65%), Control (35%-65%), Natural Cool (70%), Pacific Gas & Electric (58%). Also, manufacturers typically size equipment with a built-in 67% duty factor and contractors typically add another 25% safety factor, which results in a 50% overall duty factor.

BF = Bonus factor for reducing cooling load from replacing the evaporator fan with a lower wattage circulating fan when the compressor is not running = Low Temp.: 1.5, Medium Temp.: 1.3, High Temp.: 1.2 (default)²⁹⁷

8760 = Annual hours per year

C.4.5.5. Incremental Cost

The incremental cost is \$291 per unit²⁹⁸.

C.4.5.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure had low participation in Energy Smart programs. As a result, savings are calculated using weather-adjusted default values from other programs. If participation exceeds 500,000 kWh, the evaluation should include a metering study to support energy savings estimates.

²⁹⁶ An evaporator fan in a cooler runs all the time, but a freezer only runs 8273 hours per year due to defrost cycles (4 20-min defrost cycles per day).

²⁹⁷ Bonus factor (1+1/COP) assumes 2.0 COP for low temp, 3.5 COP for medium temp, and 5.4 COP for high temp, based on the average of standard reciprocating and discus compressor efficiencies with Saturated Suction Temperatures of -20°F, 20°F, and 45°F, respectively, and a condensing temperature of 90°F.

²⁹⁸ CA DEER 2014

C.4.6. Beverage and Snack Machine Controls

C.4.6.1. Measure Description

This measure involves the installation of a beverage or snack machine control on an existing refrigerated beverage vending machine, refrigerated glass-front reach-in cooler, or non-refrigerated snack machine with a lighted display and no existing controls. Applicable control types include occupancy or schedule-based controls installed on the unit that will reduce energy consumption by powering down the refrigeration and lighting systems when the control does not detect human activity and by reducing the refrigeration process, while still maintaining product quality.

C.4.6.2. Baseline and Efficiency Standards

The baseline for this measure is an existing 120-volt single phase refrigerated or non-refrigerated beverage vending machine, refrigerated reach-in cooler, or non-refrigerated snack machine with a lighted display and no existing controls. Current federal regulations specify that refrigerated bottled or canned beverage vending machines manufactured on or after August 31, 2012 must meet increased energy conservation standards.^{299,300} Therefore, any vending machine occupancy controls installed on refrigerated beverage vending machines must be installed on machines that were manufactured and purchased before August 31, 2012 to be eligible for this measure.

C.4.6.3. Estimated Useful Life (EUL)

The estimated useful life (EUL) for this measure for occupancy-based vending controls is five years.³⁰¹ The EUL for schedule-based controls is ten years.³⁰²

C.4.6.4. Calculation of Deemed Savings

C.4.6.4.1. Energy Savings

The following energy savings estimates align conservatively with various other vending miser energy savings studies.^{303,304,305} Additionally, in comparing to savings calculation

²⁹⁹ U.S. DOE. Refrigerated Beverage Vending Machines: Standards and Test Procedures. http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/24.

³⁰⁰ Refrigerated bottled or canned beverage vending machines manufactured on or after August 31, 2012 must meet the energy conservation standards specified in the Code of Federal Regulations, 10 CFR 421.296. <http://www.gpo.gov/fdsys/pkg/CFR-2012-title10-vol3/pdf/CFR-2012-title10-vol3-sec431-292.pdf>

³⁰¹ Database for Energy Efficiency Resources (DEER) 2014. Used value specified for Vending Machine Controllers.

³⁰² Energy & Resource Solutions (ERS), "Measure Life Study". Prepared for the Massachusetts Joint Utilities. November 17, 2005. Used median value specified for Novelty Cooler Shutoff.

³⁰³ Deru, M., et. al. 2003, "Analysis of NREL Cold-Drink Vending Machines for Energy Savings". June. National Renewable Energy Laboratory (NREL). <http://www.nrel.gov/docs/fy03osti/34008.pdf>

methodologies for schedule-based controls from other TRMs, the energy savings factors defined in this measure produce energy savings that are more in line with expected savings percentages. This is likely due to the exclusion of a morning start-up penalty, used to represent the additional energy required to return to typical operating temperatures, from some TRMs.³⁰⁶

$$kWh_{savings} = W_{CL} \times \frac{1 \text{ kW}}{1000 \text{ W}} \times AOH \times ESF$$

Where:

W_{CL} = Connected load of controlled beverage or snack machine; if unknown, use default values from Table 127.

AOH = Annual Operating Hours = 8,760 hours for occupancy-based controls; for schedule-based controls, assume one less hour than the number of hours that the installation location is closed per day

ESF = Energy Savings Factor from Table 128

Table 128: Default Connected Load by Machine Type

| Machine Type | Connected Load (W) |
|--|--------------------|
| Refrigerated beverage vending machine | 400 |
| Refrigerated glass-front reach-in cooler | 460 |
| Non-refrigerated snack vending machine | 85 |

Table 129: Energy Savings Factor by Machine Type³⁰⁷

| Machine Type | ESF |
|--|-----|
| Refrigerated beverage vending machine | 46% |
| Refrigerated glass-front reach-in cooler | 30% |
| Non-refrigerated snack vending machine | 46% |

³⁰⁴ Foster-Miller, Inc., "Vending Machine Energy Efficiency Device Engineering Evaluation and Test Report". June 1, 2000. Bayview Technology Group, Inc.

<http://www.energymisers.com/downloads/FosterMillerReportVMEnergyNoCover.pdf>

³⁰⁵ Ritter, J & Huggins, J. 2000 Joel Huggins, "Vending Machine Energy Consumption and Vending Miser Evaluation". October 31. Texas A&M Energy Systems Laboratory.

<http://repository.tamu.edu/bitstream/handle/1969.1/2006/ESL-TR-00-11-01.pdf>

³⁰⁶ Select Energy Services, Inc., "Analysis of Cooler Control Energy Conservation Measures: Final Report. March 3, 2004. Submitted to NSTAR Electric.

³⁰⁷ Product data sheets from USA Technologies, Inc. <http://www.energymisers.com>.

C.4.6.4.2. Demand Savings

Metered data from a Sacramento Municipal Utility District (SMUD) program evaluation found an average demand impact of 0.030 kW/unit using a peak definition of 2 PM to 6 PM.³⁰⁸ This impact equates to a 7.5% demand reduction, using the USA Technologies, Inc. controlled load estimate of 400 W for refrigerated beverage vending machines. Assuming a comparable load reduction for other equipment types, this measure estimates an average demand impact of 0.035 kW/unit for refrigerated reach-in coolers and 0.006 kW/unit for non-refrigerated snack vending machines.

No demand savings are claimed for schedule-based beverage and snack machine controls because energy savings typically occur during off-peak hours.

$$kW_{Savings} = W_{CL} \times \frac{1 \text{ kW}}{1000 \text{ W}} \times DSF$$

Where:

W_{CL} = Connected load of controlled beverage or snack machine; if unknown, use default values from Table 127.

DSF = Demand Savings Factor = 7.5% (occupancy controls); 0% (schedule controls)

C.4.6.5. Deemed Savings Values

Table 130: Occupancy-based Controls – Energy and Demand Savings by Machine Type

| Machine Type | Annual Energy Savings (kWh/unit) | Peak Demand Savings (kW/unit) |
|--|---|--------------------------------------|
| Refrigerated beverage vending machine | 1,612 | 0.030 |
| Refrigerated glass-front reach-in cooler | 1,209 | 0.035 |
| Non-refrigerated snack vending machine | 343 | 0.006 |

³⁰⁸ Chappell, C., et. al. 2002 “Does It Keep The Drinks Cold and Reduce Peak Demand?: An Evaluation of a Vending Machine Control Program”. Hescong Mahone Group, Sacramento Municipal Utility District (SMUD), RLW Analytics, Inc., and American Council for an Energy-Efficient Economy (ACEEE). <http://aceee.org/proceedings-paper/ss02/panel10/paper05>

Table 131: Schedule-based Controls – Energy and Demand Savings by Machine Type

| <i>Machine Type</i> | <i>Annual Energy Savings (kWh/unit)</i> | <i>Peak Demand Savings (kW/unit)</i> |
|--|---|--------------------------------------|
| Refrigerated beverage vending machine | Use energy savings algorithms with site-specific annual operating hours | 0 |
| Refrigerated glass-front reach-in cooler | | 0 |
| Non-refrigerated snack vending machine | | 0 |

C.4.6.6. Incremental Cost

Full measure cost should be used. If not available use \$180 for refrigerated machines and \$80 for non-refrigerated machines³⁰⁹.

C.4.6.7. Future Studies

This measure has received significant metering in support of its California DEER savings estimate, and ADM has concluded that metering for New Orleans units would not add value to the precision of these savings estimates. Savings should be updated to correspond to CA DEER.

³⁰⁹ Illinois TRM, based on ComEd workpapers

C.4.7. Commercial Ice Makers

C.4.7.1. Measure Description

This measure applies to ENERGY STAR® air-cooled commercial ice makers in retrofit and new construction applications. Commercial ice makers are classified as either of two equipment types: batch type (also known as cube-type) and continuous type (also known as nugget or flakers). Both of these equipment types are eligible for ENERGY STAR® certification based on their configuration as ice-making heads (IMHs), remote condensing units (RCUs) and self-contained units (SCUs). Also eligible are remote condensing units designed for connection to a remote condenser rack.

The industry standard for energy and potable water use and performance of commercial ice makers is the Department of Energy (DOE) Standard 10 CFR Part 431 Subpart H³¹⁰ and AHRI Standard 810. Key parameters reported for ice makers include the Equipment Type, Harvest Rate (lbs. of ice/24hrs) and Energy Consumption Rate (kWh/100lbs of ice). The AHRI Directory of Certified Equipment³¹¹ lists these values by equipment manufacturer and model number.

C.4.7.2. Baseline and Efficiency Standards

The ENERGY STAR®³¹² criteria for ice makers define efficiency requirements for both energy and potable water use. The baseline standard for batch ice makers are current federal minimum levels that went into effect January 1, 2010. DOE recently published “trial” baseline levels for continuous ice makers.³¹³ Baseline and efficiency standards should be reviewed on an annual basis to reflect the latest requirements.

³¹⁰ 10 CFR Part 431 Subpart H, Automatic Commercial Ice Makers. 77 FR 1591. January 11, 2012.

³¹¹ <http://www.ahridirectory.org/ahridirectory/pages/acim/defaultSearch.aspx>

³¹² ENERGY STAR® Commercial Ice Makers Version 2.0, effective on February 1, 2013.

³¹³ U.S. DOE Report on Automatic Commercial Ice Machines (ACIM) on baseline values, http://www1.eere.energy.gov/buildings/appliance_standards/pdfs/acim_preliminary_tsd_ch5_engineering_2012_01_16.pdf

Table 132: Federal Minimum Standards for Air-Cooled Batch Ice Makers (H=Harvest Rate)

| Equipment Type | Ice Harvest Rate (H) Range (lbs of ice/24 hrs) | Batch Ice Makers Energy Consumption Rate (kWh/100 lbs ice) |
|---|---|---|
| Ice Making Heads | <450 | 10.26 - 0.0086H |
| | ≥450 | 6.89 - 0.0011H |
| Remote Condensing Units (w/out remote compressor) | <1,000 | 8.85 - 0.0038H |
| | ≥1,000 | 5.1 |
| Remote Condensing Units (w/ remote compressor) | <934 | 8.85 - 0.0038H |
| | ≥934 | 5.3 |
| Self-Contained Units | <175 | 18.0 - 0.0469H |
| | ≥175 | 9.8 |

Table 133: DOE Trial Baseline Efficiency Levels for Air-Cooled Continuous Ice Makers (H=Harvest Rate)

| Equipment Type | Ice Harvest Rate (H) Range (lbs. of ice/24 hrs.) | Batch Ice Makers Energy Consumption Rate (kWh/100 lbs. ice) |
|---|---|--|
| Ice Making Heads | <450 | 10.3 - 0.004H |
| | ≥450 | 6.3 |
| Remote Condensing Units (w/out remote compressor) | <1,000 | 9.5 - 0.004H |
| | ≥1,000 | 5.5 |
| Self-Contained Units | <175 | 18.0 - 0.0469H |
| | ≥175 | 9.8 |

Table 134: ENERGY STAR® Requirements for Air-Cooled Batch Ice Makers (H = Harvest Rate)

| Equipment Type | Ice Harvest Rate (H) Range (lbs. of ice/24 hrs.) | Batch Ice Makers Energy Consumption Rate (kWh/100 lbs ice) | Portable Water Use (gal/100 lbs. ice) |
|-------------------------|---|---|--|
| Ice Making Heads | $<200 \leq H \leq 1600$ | $\leq 37.72 * H^{-0.298}$ | ≤ 20 |
| Remote Condensing Units | $<200 \leq H \leq 1600$ | $\leq 22.95 * H^{-0.258} + 1.00$ | ≤ 20 |
| | $<1600 \leq H \leq 4000$ | $\leq -0.00011 * H + 4.60$ | |
| Self-Contained Units | $<50 \leq H \leq 450$ | $\leq 48.66 * H^{-0.326} + 0.08$ | ≤ 25 |

Table 135: ENERGY STAR® Requirements for Air-Cooled Continuous Ice Makers (H = Harvest Rate)

| Equipment Type | Continuous Ice Makers Energy Consumption Rate (kWh/100 lbs. ice) | Portable Water Use (gal/100 lbs. ice) |
|-------------------------|---|--|
| Ice Making Heads | $\leq 9.18 * H^{-0.057}$ | ≤ 15 |
| Remote Condensing Units | $\leq 6.00 * H^{-0.162} + 3.50$ | ≤ 15 |
| Self-Contained Units | $\leq 59.45 * H^{-0.349} + 0.08$ | ≤ 15 |

C.4.7.3. Estimated Useful Life (EUL)

DEER 2011 database shows an estimated useful life (EUL) of 10 years for commercial ice makers.

C.4.7.4. Calculation of Deemed Savings

Annual electric savings can be calculated by determining the energy consumed for baseline ice makers compared against the energy consumed by the qualifying ENERGY STAR®³¹⁴ product using the harvest rate of the more efficient unit.

Peak demand savings can then be derived from the electric savings.

³¹⁴ As of July 19, 2013 the ENERGY STAR® calculator has not been updated to reflect new efficiency levels adopted in February 1, 2013. Deemed savings should be calculated as described here.

$$\Delta kWh = \frac{kWh \text{ base, per } 100 \text{ lb} - kWh_{\text{ee, per } 100 \text{ lb}}}{100} \times DC \times H \times 365$$

$$\Delta kW = \left(\frac{\Delta kWh}{HRS} \right) \times CF$$

Where:

ΔkWh = Annual energy savings

$kWh_{\text{base, per } 100 \text{ lb}}$ = Calculated based on the harvest rate and type of ice machine from the Federal Minimum Energy Consumption Rate relationships in Table 132: Federal Minimum Standards for Air-Cooled Batch Ice Makers

$kWh_{\text{ee, per } 100 \text{ lb}}$ = Qualifying energy efficient model consumption found in the AHRI directory of certified products by model information.; use the equations in AHRI Table 3 and Table 4 to qualify products by deriving the maximum efficiency performance level³¹⁵

100 = conversion factor to convert $kWh_{\text{base, per } 100 \text{ lb}}$ and $kWh_{\text{ee, per } 100 \text{ lb}}$ into maximum kWh consumption per pound of ice

DC = Duty Cycle of the ice maker representing the percentage of time the ice machine is making ice = 0.50³¹⁶

H = Harvest Rate³¹⁷ (lbs of ice made per day)

365 = days per year

HRS = Annual operating hours = 365 × 24 = 8760 hours/year

CF = 1.0³¹⁸

³¹⁵ AHRI Directory of Certified Automatic Commercial Ice Cube Machines (ACIM) can be found at <http://www.ahridirectory.org/ahridirectory/pages/home.aspx>.

³¹⁶ TRM assumptions from Vermont, Pennsylvania and Ohio use 40%, Wisconsin uses 50% and Ameren Missouri uses 75% (similar to ENERGY STAR® Commercial Kitchen Equipment Savings Calculator). A field study in California indicated an average duty cycle of 57% (“A Field Study to Characterize Water and Energy Use of Commercial Ice-Cube Machines and Quantify Saving Potential”, Food Service Technology Center, December 2007). Conservative approach is to use 40%.

³¹⁷ Harvest Rate for all Ice Machines tested in accordance to AHRI 810-2007 can be found at <http://www.ahridirectory.org/ahridirectory/pages/home.aspx>

³¹⁸ A New England study, “Coincidence Factor Study for Residential and Commercial Industrial Lighting Measures”, RLW Analytics, Spring 2007 shows a CF of 0.775 for restaurants; California uses 0.9, Ameren Missouri and Wisconsin uses 1.0. Due to the applicability of this measure in other building types, 1.0 will be used.

C.4.7.5. Example Savings Calculations

Savings calculations for varying Harvest Rates (H) can be seen below based on the ice maker equipment type. The examples below are assuming the energy efficient commercial ice maker as having an energy usage at the ENERGY STAR® level. Actual energy usage can be found on the AHRI directory of certified products.

Table 136: Savings Calculation for Different Qualifying Types of Energy Efficient Commercial Ice Makers

| Performance | Batch Type | | | Continuous Type | | |
|---|-------------------|------------|------------|------------------------|------------|------------|
| | SCU | IMH | RCU | SCU | IMH | RCU |
| Ice Harvest Rate (lbs. per day) | 150 | 200 | 750 | 150 | 200 | 750 |
| Baseline Energy Usage (kWh/100lbs) | 10.97 | 8.54 | 6 | 10.97 | 9.5 | 6.5 |
| ENERGY STAR® Qualifying Energy Usage (kWh/100lbs) | 9.58 | 7.78 | 5.16 | 10.42 | 6.79 | 5.55 |
| Baseline Daily Consumption (kWh) | 6.58 | 6.83 | 18 | 6.58 | 7.6 | 19.5 |
| EE Daily Consumption (kWh) | 5.75 | 6.22 | 15.48 | 6.25 | 5.43 | 16.66 |
| Baseline Annual Consumption (kWh/yr.) | 2,401 | 2,494 | 6,570 | 2,401 | 2,774 | 7,118 |
| EE Annual Consumption (kWh/yr.) | 2,098 | 2,271 | 5,649 | 2,283 | 1,982 | 6,081 |
| Baseline Demand (kW) | 0.27 | 0.28 | 0.75 | 0.27 | 0.32 | 0.81 |
| EE Demand (kW) | 0.24 | 0.26 | 0.64 | 0.26 | 0.23 | 0.69 |

| | | | | | | |
|---------------------------------|------|------|------|------|------|-------|
| Annual Energy Savings (kWh/yr.) | 303 | 223 | 921 | 118 | 792 | 1,037 |
| Estimated Demand Savings (kW) | 0.03 | 0.03 | 0.11 | 0.01 | 0.09 | 0.12 |

C.4.7.6. Incremental Cost

Incremental costs are presented in Table 137³¹⁹

Table 137: Commercial Icemaker Incremental costs

| <i>Harvest Rate</i> | <i>Incremental Cost</i> |
|---------------------|-------------------------|
| 100-200 lbs. | \$296 |
| 201-300 lbs. | \$312 |
| 301-400 lbs. | \$559 |
| 401-500 lbs. | \$981 |
| 501-1,000 lbs. | \$1,485 |
| 1,001-1,500 lbs. | \$1,821 |
| >1,500 lbs. | \$2,194 |

C.4.7.1. Future Studies

This measure applies known values from ENERGY STAR; ADM does not recommend focused study for this measure. Parameters should be updated to correspond to the most recent ENERGY STAR specification.

³¹⁹ These values are from electronic work papers prepared in support of San Diego Gas & Electric's "Application for Approval of Electric and Gas Energy Efficiency Programs and Budgets for Years 2009-2011", SDGE, March 2, 2009. Accessed on 7/7/10 <<http://www.sdge.com/regulatory/documents/ee2009-2011Workpapers/SW-ComB/Food%20Service/Food%20Service%20Electric%20Measure%20Workpapers%2011-08-05.DOC>>.

C.5. Food Service

C.5.1. Commercial Griddles

C.5.1.1. Measure Description

This measure applies to ENERGY STAR® or its equivalent natural gas and electric commercial griddles in retrofit and new construction applications. This appliance is designed for cooking food in oil or its own juices by direct contact with either a flat, smooth, hot surface or a hot channeled cooking surface where plate temperature is thermostatically controlled.

Energy-efficient commercial electric griddles reduce energy consumption primarily through application of advanced controls and improved temperature uniformity. Energy efficient commercial gas griddles reduce energy consumption primarily through advanced burner design and controls.

C.5.1.2. Baseline and Efficiency Standards

Key parameters for defining griddle efficiency are Heavy Load Cooking Energy Efficiency and Idle Energy Rate. There are currently no federal minimum standards for Commercial Griddles, however, the American Society of Testing and Materials (ASTM) publishes Test Methods³²⁰ that allow uniform procedures to be applied to each commercial cooking appliance for a fair comparison of performance results.

ENERGY STAR® efficiency requirements apply to single and double-sided griddles. The ENERGY STAR® criteria should be reviewed on an annual basis to reflect the latest requirements.

Table 138: ENERGY STAR® Criteria³²¹ for Electric and Gas Single and Double Sided Griddles

| Performance Parameters | Electric Griddles |
|--------------------------------------|--------------------------------|
| Heavy-Load Cooking Energy Efficiency | ≥70% |
| Idle Energy Rate | ≤320 watts per ft ² |

³²⁰ The industry standard for energy use and cooking performance of griddles are ASTM F1275-03: Standard Test Method for the Performance of Griddles and ASTM F1605-01: Standard Test Method for the Performance of Double-Sided Griddles

³²¹ ENERGY STAR® Commercial Griddles Program Requirements Version 1.1, effective May 2009 for gas griddles and effective January 1, 2011 for electric.

C.5.1.3. Estimated Useful Life (EUL)

According to DEER 2008, commercial griddles are assigned an estimated useful life (EUL) of 12 years.³²²

C.5.1.4. Calculation of Deemed Savings

Annual savings can be calculated by determining the energy consumed by a standard efficiency griddle as compared with an ENERGY STAR® rated griddle.

For electric savings,

$$\Delta \text{kWh} = \text{kWh}_{\text{base}} - \text{kWh}_{\text{eff}}$$

$$\text{kWh}(\text{base or eff}) = \text{kWh}_{\text{cooking}} + \text{kWh}_{\text{idle}} + \text{kWh}_{\text{preheat}}$$

$$\text{kWh}_{\text{cooking}} = \left(\text{LB}_{\text{food}} \times \frac{\text{E}_{\text{food}}}{\text{CookEff}} \right) \times \text{Days}$$

$$\text{kWh}_{\text{idle}} = \text{IdleEnergy} \times \left(\text{DailyHrs} - \frac{\text{LB}_{\text{food}}}{\text{Capacity}} - \frac{\text{PreheatTime}}{60} \right) \times \text{Days}$$

$$\text{kWh}_{\text{preheat}} = \text{PreheatEnergy} \times \text{Days}$$

Key parameters used to compute savings are defined in Table 139.

Table 139: Energy Consumption Related Parameters for Commercial Griddles³²³

³²² Database for Energy Efficient Resources, 2008,
http://www.deeresources.com/deer0911planning/downloads/EUL_Summary_10-1-08.xls

| Parameter | Description | Value | Source |
|--------------------|--------------------------------|---|--------------------|
| Daily Hrs | Daily Operating Hours | 12 hours | FSTC |
| Preheat Time | Time to Preheat (Min) | 15 Minutes | FSTC |
| E _{food} | ASTM defined Energy to Food | 0.139 kWh/lb, 475 Btu/lb | FSTC |
| Days | Number of Days of operation | 365 Days | FSTC |
| CookEff | Cooking Energy Efficiency (%) | For Electric, see Table 414 For Gas, see Table 415 | FSTC |
| IdleEnergy | Idle energy rate (kW), (Btu/h) | | FSTC, ENERGY STAR® |
| Capacity | Production capacity (lbs/hr) | | FSTC |
| Preheat Energy | kWh/day, Btu/day | | FSTC |
| LB _{Food} | Food cooked per day (lb/day) | | FSTC |

General assumptions used for deriving deemed electric and gas savings are values are taken from the Food Service Technology Center (FSTC) work papers.³²⁴ These deemed values assume that the griddles are 3 x 2 feet in size. Parameters in the table are per linear foot, with an assumed depth of 2 feet.

Table 140: Baseline and Efficient Assumptions for Electric Griddles

³²³ Assumptions based on PG&E Commercial Griddles Work Paper developed by FSTC, May 22, 2012.

³²⁴ FSTC food service equipment work papers submitted to CPUC for Energy Efficiency 2013-2014 Portfolio; document titled EnergyEfficiency2013-2014-Portfolio_Test_PGE_20120702_242194.zip

https://www.pge.com/regulation/EnergyEfficiency2013-2014-Portfolio/Testimony/PGE/2012/EnergyEfficiency2013-2014-Portfolio_Test_PGE_20120702_242194.zip.

| Parameter | Baseline Electric Griddles | Efficient Electric Griddles |
|--------------------------------|-----------------------------------|------------------------------------|
| Preheat Energy (kWh/ft) | 1.33 | 0.67 |
| Idle Energy Rate (kW/ft) | 0.8 | 0.64 |
| Cooking Energy Efficiency (%) | 65% | 70% |
| Production Capacity (lbs/h/ft) | 11.7 | 16.33 |
| Lbs of food cooked/day/ft | 33.33 | 33.33 |

Peak Demand Savings can be derived by dividing the annual energy savings by the operating Equivalent hours and multiplying by the Coincidence Factor.

$$\Delta kW = \left(\frac{\Delta kWh}{\text{HOURS}} \right) \times CF$$

Where:

ΔkWh = Annual energy savings (kWh)

4380 = Operating Equivalent hours = 365 x 12 = 4380 hours

0.84³²⁵ = Coincidence Factor (*CF*)

C.5.1.5. Deemed Savings Values

Deemed savings based on the assumptions above are tabulated below per griddle, per linear foot.

Table 141: Deemed Savings for Electric and Gas Commercial Griddles per Linear Foot

³²⁵ Coincidence factors utilized in other jurisdictions for Commercial Griddles vary from 0.84 to 1.0. The KEMA report titled "Business Programs: Deemed Savings Parameter Development," November 2009 conducted for Wisconsin Focus on Energy lists Coincidence Factors by building type and identifies food service at 0.84.

| <i>Measure Description</i> | <i>Deemed Savings per Griddle per linear foot</i> | |
|---------------------------------|---|------------|
| | <i>kW</i> | <i>kWh</i> |
| Griddle, Electric, ENERGY STAR® | 0.15 | 758 |

C.5.1.6. Incremental Cost

The incremental cost is \$60 per linear foot of width of the unit³²⁶.

C.5.1.7. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values from FSTC. If this measure is added to Energy Smart programs, the evaluation should include an assessment of actual usage schedules to replace the default FSTC schedule values.

³²⁶ Measure cost from ENERGY STAR which cites reference as “EPA research on available models using AutoQuotes, 2010” http://www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=COG

C.5.2. Convection Ovens

C.5.2.1. Measure Description

High efficiency ovens exhibit better baking uniformity and higher production capacities while also including high-quality components and controls.

C.5.2.2. Estimated Useful Life (EUL)

According to the California Database of Energy Efficiency Resources (DEER 2008), all commercial ovens are assigned an estimated useful life (EUL) of 12 years.³²⁷

C.5.2.3. Baseline and Efficiency Standards

Efficient convection ovens are defined by ENERGY STAR® or its equivalent and apply to electric full-size and half-size convection ovens and gas full-size convection ovens. Full size ovens accept a minimum of five pans measuring 18 x 26 x 1-inch. Half size ovens accept a minimum of five sheet pans measuring 18 x 13 x 1-inch. The ENERGY STAR® criteria should be reviewed on an annual basis to reflect the latest requirements.

There are currently no federal minimum standards for Commercial Convection Ovens, however, the American Society of Testing and Materials (ASTM) publishes Test Methods³²⁸ that allow uniform procedures to be applied to each commercial cooking appliance for a fair comparison of performance results.

Table 142: ENERGY STAR® Criteria for Electric Convection Ovens³²⁹

| Performance Parameters | Half Size Electric Ovens | Full Size Electric Ovens |
|--------------------------------------|---------------------------------|---------------------------------|
| Heavy-Load Cooking Energy Efficiency | ≥71% | ≥71% |
| Idle Energy Rate | ≤1.0 kW | ≤1.6 kW |

³²⁷ Database for Energy Efficient Resources, 2008, http://www.deeresources.com/deer0911planning/downloads/EUL_Summary_10-1-08.xls

³²⁸ The industry standard for energy use and cooking performance of convection ovens is ASTM F-2861-10, Standard Test Method for Enhanced Performance of Combination Oven in Various Modes.

³²⁹ ENERGY STAR® Commercial Ovens Version 1.1, effective May 2009; Version 2.0 is currently under development to be released by 2013. New efficiency levels will be identified and scope will add Combination Ovens.

C.5.2.4. Calculation of Deemed Savings

Annual savings can be calculated by determining the energy consumed by a standard efficiency convection oven as compared with an ENERGY STAR® rated convection oven.

$$\Delta \text{kWh} = \text{kWh}_{\text{base}} - \text{kWh}_{\text{eff}}$$

$$\text{kWh}(\text{base or eff}) = \text{kWh}_{\text{cooking}} + \text{kWh}_{\text{idle}} + \text{kWh}_{\text{preheat}}$$

$$\text{kWh}_{\text{cooking}} = \left(\text{LB} \times \frac{\text{E}_{\text{food}}}{\text{CookEff}} \right) \times \text{Days}$$

$$\text{kWh}_{\text{idle}} = \text{IdleEnergy} \times \left(\text{DailyHrs} - \frac{\text{LB}}{\text{Capacity}} - \frac{\text{PreheatTime}}{60} \right) \times \text{Days}$$

$$\text{kWh}_{\text{preheat}} = \text{PreheatEnergy} \times \text{Days}$$

General assumptions in Table 143 are from the ENERGY STAR® Commercial Kitchen Equipment Savings Calculator – Convection Ovens which refers to the Food Service Technology Center (FSTC) work papers and research.³³⁰

Table 143: Baseline and Efficient Assumptions for Electric Convection Ovens

| Parameter | Half Size Electric Ovens | | Full Size Electric Ovens | |
|--------------------------------|--------------------------|-----------------|--------------------------|-----------------|
| | Baseline Model | Efficient Model | Baseline Model | Efficient Model |
| Preheat Energy (kWh/ft) | 1 | 0.9 | 1.5 | 1 |
| Idle Energy Rate (kW/ft) | 1.5 | 1 | 2 | 1.6 |
| Cooking Energy Efficiency (%) | 65% | 71% | 65% | 71% |
| Production Capacity (lbs/h/ft) | 45 | 50 | 70 | 80 |
| Lbs of food cooked/day/ft | 100 | 100 | 100 | 100 |
| E _{food} (kWh/lb) | 0.0732 | 0.0732 | 0.0732 | 0.0732 |

³³⁰ FSTC food service equipment work papers submitted to CPUC for Energy Efficiency 2013-2014 Portfolio; document titled EnergyEfficiency2013-2014-Portfolio_Test_PGE_20120702_242194.zip

Peak Demand Savings can be derived by dividing the annual energy savings by the operating Equivalent hours and multiplying by the Coincidence Factor.

$$\Delta kW = \left(\frac{\Delta kWh}{HOURS} \right) \times CF$$

Where:

ΔkWh = Annual energy savings (kWh)

$HOURS$ = Operating Equivalent hours = 365 x 12 = 4,380 hours³³¹

CF = Coincidence Factor = 0.84³³²

C.5.2.5. Deemed Savings Estimates for Convection Ovens

Deemed savings based on the assumptions above are tabulated below for electric convection ovens.

Table 144: Deemed Savings Estimates for Electric and Gas Convection Ovens

| Measure Description | Deemed Savings per Oven | |
|---|--------------------------------|------------|
| | kW | kWh |
| Half Size Convection Oven, Electric, ENERGY STAR® | 0.39 | 2,042 |
| Half Size Convection Oven, Electric, ENERGY STAR® | 0.37 | 1,933 |
| Half Size Convection Oven, Electric, ENERGY STAR® | 0 | 0 |

C.5.2.6. Incremental Cost

The incremental cost for this measure is \$50.³³³

³³¹ ENERGY STAR® Commercial Kitchen Equipment Savings Calculator – Convection Ovens assumes an operating time of 12 hours.

³³² KEMA report titled “Business Programs: Deemed Savings Parameter Development,” November 2009 conducted for Wisconsin Focus on Energy lists Coincidence Factors by building type and identifies food service at 0.84.

³³³ Measure cost from ENERGY STAR which cites reference as “EPA research on available models using AutoQuotes, 2010” http://www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=COG

C.5.3. Combination Ovens

Combination (“Combi”) ovens are convection ovens with a steam cooking mode.

C.5.3.1. Baseline and Efficiency Standards

There are currently no federal minimum standards for Commercial Combination Ovens, however, the American Society of Testing and Materials (ASTM) publishes Test Methods 611 that allow uniform procedures to be applied to each commercial cooking appliance for a fair comparison of performance results.

As of January 1, 2014, efficient combination ovens are defined by ENERGY STAR® and apply to both electric and gas ovens. Combination ovens combine the function of hot air convection (oven mode), saturated and superheated steam heating (steam mode), and combination convection/steam mode for moist heating, to perform steaming, baking, roasting, rethermalizing, and proofing of various food products.

Table 145: High Efficiency Requirements for Electric and Gas Combination Ovens by Pan Capacity (P)

| Mode | Idle Rate | Cooking Efficiency (%) |
|-----------------------------------|---------------------|------------------------|
| Electric, where P is ≥ 5 and ≤ 20 | | |
| Steam Mode | ≤ 0.133P + 0.64 kW | ≥ 55% |
| Convection Mode | ≤ 0.08P + 0.4989 kW | ≥ 76% |

C.5.3.2. Calculation of Deemed Savings

Annual savings can be calculated by determining the energy consumed by a standard efficiency combination oven as compared with a high efficiency combination oven.

For electric savings,

$$\Delta kWh = kWh_{total, base} - kWh_{total, eff}$$

$$kWh_{(total, base \text{ or } total, eff)} = kWh_{oven} + kWh_{steam} + kWh_{preheat}$$

$$kWh_{(oven \text{ or } steam)} = kWh_{cooking} + kWh_{idle}$$

$$kWh_{cooking (oven \text{ or } steam)} = (LB_{oven \text{ or } steam} \times \frac{E_{food}}{CookEff}) \times Days$$

Where $LB_{oven} = LB \times (1 - \% \text{ Steam})$ and $LB_{steam} = LB \times \% \text{ Steam}$

$$kWh_{idle(oven)}$$

$$= (1 - \% \text{ Steam}) \times IdleEnergy \times (DailyHrs - LB_{oven}Capacity - nP \times PreheatTime60) \times Days$$

$kWh_{idle}(steam)$

$$= (\%Steam) \times IdleEnergy \times (DailyHrs - LBsteamCapacity - np \times PreheatTime60) \times Days$$

$$kWh_{preheat} = nP \times PreheatEnergy \times Days$$

Key parameters used to compute savings are listed in Table 430, Table 431, and Table 432.

Table 146: Energy Consumption Related Parameters for Commercial Combination Ovens

| Parameter | Description | Value | Source/Approach |
|-------------------------|--|----------------|---|
| Daily Hrs | Daily Operating Hours | 12 hours | ENERGY STAR® Commercial Kitchen Equipment Calculator |
| Preheat Time | Time to Preheat (Min) | 15 min | FSTC Life Cycle & Energy Cost Calculator |
| nP | Number of Preheats per Day | 1/day | FSTC Life Cycle & Energy Cost Calculator |
| E _{food,oven} | ASTM defined Energy to Food for Convection Ovens | 0.0732 kWh/lb | ASTM |
| E _{food,steam} | ASTM defined Energy to Food for Steam Cookers | 0.0308 kWh.lb, | ASTM |
| Days | Number of day of operation | 365 days | ENERGY STAR® Commercial Kitchen Equipment Calculator |
| % Steam | Percent of time in Steam Mode | 50% | ENERGY STAR® Commercial Kitchen Equipment Calculator |
| CookEff | Cooking energy efficiency (%) | See Table 147 | Baseline: Average from ENERGY STAR® and FSTC Calculators ³³⁴ |
| IdleEnergy | Idle energy rate (kW), | | |

³³⁴ Baseline cooking efficiencies and idle energy rates were averaged between the ENERGY STAR® Food Service Appliance Calculator and the FSTC food service life cycle cost calculator.

| | | | |
|--------------------------|---|--|--|
| | (Btu/h) | | |
| Capacity | Production capacity (lbs/hr) | | Average from ENERGY STAR® Qualifying Products Listing |
| Preheat Energy | kWh/day, Btu/day | | FSTC Life Cycle & Energy Cost Calculator ENERGY STAR® Products Listing |
| LB _{oven,steam} | Food cooked per day (lb/day) in steam mode or oven mode | | ENERGY STAR® Commercial Kitchen Equipment Calculator |

General assumptions used for deriving deemed electric and gas savings are defined in the following tables. These values were taken from the ENERGY STAR® Food Service Appliance Calculator as well as the Food Service Technology Center (FSTC) Life Cycle and Energy Cost Calculator.

C.5.3.3. Incremental Cost

The incremental cost is \$800³³⁵.

C.5.3.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values from FSTC. If this measure is added to Energy Smart programs, the evaluation should include an assessment of actual usage schedules to replace the default FSTC schedule values.

³³⁵ENERGY STAR Commercial Food Service Calculator

C.5.4. Commercial Fryers

C.5.4.1. Measure Description

This measure applies to ENERGY STAR® or its equivalent electric commercial open-deep fat fryers in retrofit and new construction applications. Commercial fryers consist of a reservoir of cooking oil that allows food to be fully submerged without touching the bottom of the vessel. Electric fryers use a heating element immersed in the cooking oil.

High efficiency standard and large vat fryers offer shorter cook times and higher production rates through the use of advanced burner and heat exchanger design. Standby losses are reduced in more efficient models through the use of fry pot insulation.

C.5.4.2. Baseline & Efficiency Standard

Key parameters for defining fryer efficiency are Heavy Load Cooking Energy Efficiency and Idle Energy Rate. ENERGY STAR® requirements apply to a standard fryer and a large vat fryer. A standard fryer measures 14 to 18 inches wide with a vat capacity from 25 to 60 pounds. A large vat fryer measures 18 inches to 24 inches wide with a vat capacity greater than 50 pounds. The ENERGY STAR® criteria should be reviewed on an annual basis to reflect the latest requirements.

There are currently no federal minimum standards for Commercial Fryers, however, ASTM publishes Test Methods³³⁶ that allow uniform procedures to be applied to each commercial cooking appliance for a fair comparison of performance results.

Table 147: ENERGY STAR® Criteria³³⁷ and FSTC Baseline for Open Deep-Fat Electric Fryers

| Performance Parameters | ENERGY STAR® Electric Fryer Criteria | |
|--------------------------------------|---|-------------------------|
| | Standard Fryers | Large Vat Fryers |
| Heavy-Load Cooking Energy Efficiency | ≥ 80% | ≥ 80% |
| Idle Energy Rate | ≤ 1.0 kW | ≤ 1.1 kW |

³³⁶ The industry standards for energy use and cooking performance of fryers are ASTM Standard Test Method for the Performance of Open Deep Fat Fryers (F1361) and ASTM Standard Test Method for the Performance of Large Vat Fryers (FF2144).

³³⁷

C.5.4.3. Estimated Useful Life (EUL)

According to DEER 2008, commercial fryers are assigned an estimated useful life (EUL) of 12 years.³³⁸

C.5.4.4. Calculation of Deemed Savings

Annual savings can be calculated by determining the energy consumed by a standard efficiency fryer as compared with an ENERGY STAR® rated fryer.

$$\Delta kWh = kWh_{base} - kWh_{eff}$$

$$kWh_{(base\ or\ eff)} = kWh_{cooking} + kWh_{idle} + kWh_{preheat}$$

$$kWh_{cooking} = \left(LB \times \frac{E_{food}}{CookEff} \right) \times Days$$

$$kWh_{idle} = IdleEnergy \times \left(DailyHrs - \frac{LB}{Capacity} - \frac{PreheatTime}{60} \right) \times Days$$

$$kWh_{preheat} = PreheatEnergy \times Days$$

Key parameters used to compute savings are defined in Table 148.

Table 148 Energy Consumption Related Parameters for Commercial Fryers³³⁹

³³⁸ Database for Energy Efficient Resources, 2008,
http://www.deeresources.com/deer0911planning/downloads/EUL_Summary_10-1-08.xls

| Parameter | Description | Value | Source |
|-------------------|--------------------------------|--|--------------------|
| Daily Hrs | Daily Operating Hours | 12 hours | FSTC |
| Preheat Time | Time to Preheat (Min) | 15 Minutes | FSTC |
| E _{food} | ASTM defined Energy to Food | 0.167 kWh/lb, 570 Btu/lb | FSTC |
| Days | Number of Days of operation | 365 Days | FSTC |
| CookEff | Cooking Energy Efficiency (%) | For Electric, see Table 437 For Gas, see Table 438 | FSTC |
| IdleEnergy | Idle energy rate (kW), (Btu/h) | | FSTC, ENERGY STAR® |
| Capacity | Production capacity (lbs/hr) | | FSTC |
| Preheat Energy | kWh/day, Btu/day | | FSTC |
| LB | Food cooked per day (lb/day) | | FSTC |

General assumptions used for deriving deemed electric and gas savings are defined in the following tables. These values are taken from the ENERGY STAR® Commercial Kitchen Equipment Savings Calculator as well as the Food Service Technology Center (FSTC) work papers and research.

Table 149: Baseline and Efficient Assumptions for Electric Standard and Large Vat Fryers

³³⁹ Assumptions based on PG&E Commercial Fryers Work Paper developed by FSTC, June 13, 2012

| Parameter | Baseline Electric Fryers | | Efficient Electric Fryers | |
|--------------------------------|---------------------------------|------------------|----------------------------------|------------------|
| | Standard | Large Vat | Standard | Large Vat |
| Preheat Energy (kWh/ft) | 2.3 | 2.5 | 1.7 | 2.1 |
| Idle Energy Rate (kW/ft) | 1.05 | 1.35 | 1 | 1.1 |
| Cooking Energy Efficiency (%) | 75% | 70% | 80% | 80% |
| Production Capacity (lbs/h/ft) | 65 | 100 | 70 | 110 |
| Lbs of food cooked/day/ft | 150 | 150 | 150 | 150 |

Peak Demand Savings can be derived by dividing the annual energy savings by the operating Equivalent hours and multiplying by the Coincidence Factor.

$$\Delta kW = \left(\frac{\Delta kWh}{HOURS} \right) \times CF$$

Where:

ΔkWh = Annual energy savings (kWh)

$HOURS$ = Operating equivalent hours = 365 x 12 = 4,380

CF = Coincidence factor = 0.84³⁴⁰

C.5.4.5. Deemed Savings Values

Deemed savings using the assumptions above are tabulated below. These values are per installed unit based on the type of fryer.

Table 150: Deemed Savings per Fryer Vat

| Measure Description | Deemed Savings per |
|----------------------------|---------------------------|
|----------------------------|---------------------------|

³⁴⁰ Coincidence factors utilized in other jurisdictions for Commercial Fryers vary from 0.84 to 1.0. The KEMA report titled "Business Programs: Deemed Savings Parameter Development," November 2009 conducted for Wisconsin Focus on Energy lists Coincidence Factors by building type and identifies food service at 0.84.

| | <i>Fryer Vat</i> | |
|--|------------------|-----------|
| | <i>kWh</i> | <i>kW</i> |
| Fryer, Electric, ENERGY STAR® | 0.2 | 1,057 |
| Fryer, Large Vat, Electric, ENERGY STAR® | 0.51 | 2,659 |

C.5.4.6. Incremental Cost

The incremental cost is \$1,200³⁴¹.

C.5.4.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values from FSTC. If this measure is added to Energy Smart programs, the evaluation should include an assessment of actual usage schedules to replace the default FSTC schedule values.

³⁴¹ cost from ENERGY STAR which cites reference as “EPA research on available models using AutoQuotes, 2010” http://www.energystar.gov/index.cfm?fuseaction=find_a_product.showProductGroup&pgw_code=COG

C.5.5. Commercial Steam Cookers

C.5.5.1. Measure Description

This measure applies to ENERGY STAR® or its equivalent electric steam cookers in retrofit and new construction applications. Commercial steam cookers, also known as “compartment steamers,” vary in configuration and size based on the number of pans. High efficiency steam cookers offer shorter cook times, higher production rates and reduced heat loss due to better insulation and more efficient steam delivery system.

C.5.5.2. Baseline & Efficiency Standard

Key parameters for defining steam cookers efficiency are Heavy Load Cooking Energy Efficiency and Idle Energy Rate. ENERGY STAR® requirements apply to steam cookers based on the pan capacity. These criteria should be reviewed on an annual basis to reflect the latest ENERGY STAR® requirements.

There are currently no federal minimum standards for Commercial Steam Cookers, however, ASTM publishes Test Methods³⁴² that allow uniform procedures to be applied to each commercial cooking appliance for a fair comparison of performance results.

Table 151: ENERGY STAR® Criteria for Electric Steam Cookers³⁴³

| Pan Capacity | Cooking Efficiency | Idle Rate (watts) |
|---------------------|---------------------------|--------------------------|
| 3-pan | 50% | 400 |
| 4-pan | 50% | 530 |
| 5-pan | 50% | 670 |
| 6-pan and larger | 50% | 800 |

Table 152: ENERGY STAR® Criteria for Gas Steam Cookers³⁴⁴

| Pan Capacity | Cooking Efficiency | Idle Rate (Btu/h) |
|---------------------|---------------------------|--------------------------|
| 5-pan | 38% | 10,400 |

³⁴² The industry standard for steam cookers energy use and cooking performance is ASTM Standard F1484-99, Test Method for the Performance of Steam Cookers/

³⁴³ ENERGY STAR® Commercial Steam Cookers Version 1.2, effective August 1, 2003.

³⁴⁴ ENERGY STAR® provides criteria for 3-pan, 4-pan but availability of products in this range is limited or unavailable.

| | | |
|------------------|-----|--------|
| 6-pan and larger | 38% | 12,500 |
|------------------|-----|--------|

C.5.5.3. Estimated Useful Life (EUL)

According to DEER 2008, steam cookers are assigned an estimated useful life (EUL) of 12 years.

C.5.5.4. Calculation of Deemed Savings

Energy savings for steam cookers is derived by determining the total energy consumed by standard steam cooker as compared with an ENERGY STAR® rated steam cooker. Total energy for a steam cooker includes the energy used during cooking, the energy used when the equipment is idling, the energy spent when set in a constant steam mode and the energy required during pre-heat.

$$\Delta Energy = Energy_{base, total} - Energy_{eff, total}$$

$$Energy_{(base, total \text{ or } eff, total)} = Energy_{cooking} + Energy_{idle} + Energy_{steam} + Energy_{preheat}$$

where,

$$Energy_{cooking} = LB_{food} \times E_{foodCook\ Eff} \times Days$$

$$Energy_{idle} = (1 - \%Steam) \times IdleEnergy \times \left(DailyHrs - \frac{LB_{food}}{Capacity} - \frac{PreheatTime}{60} \right) \times Days$$

$$Energy_{steam} = (\%Steam) \times \frac{Capacity \times E_{food}}{Cook\ Eff} \times \left(DailyHrs - \frac{LB_{food}}{Capacity} - \frac{PreheatTime}{60} \right) \times Days$$

$$Energy_{preheat} = PreheatEnergy \times Days$$

General assumptions used for deriving deemed electric savings are defined in the following tables. These values are taken from the ENERGY STAR® Commercial Kitchen Equipment Savings Calculator as well as the Food Service Technology Center (FSTC) work papers and research.

Table 153: Energy Consumption Related Parameters for Commercial Steam Cookers

| Parameter | Description | Value | Source/Approach |
|--------------------|---------------------------------|---|------------------------|
| Daily Hrs | Daily Operating Hours | 12 hours | FSTC |
| Preheat Time | Steam Cooker Preheat Time (Min) | 15 min | FSTC |
| E_{food} | ASTM defined Energy to Food | 0.0308 kWh/lb, 105 Btu/lb | FSTC |
| Days | Number of day of operation | 365 days | FSTC |
| CookEff | Cooking energy efficiency (%) | For Electric, see Table 437 For Gas, see Table 438 | FSTC |
| IdleEnergy | Idle energy rate (kW),(Btu/h) | | FSTC, ENERGY STAR® |
| %Steam | Constant Steam energy use | | FSTC |
| Capacity | Production capacity (lb/hr) | | ENERGY STAR® |
| Preheat Energy | kWh/day, Btu/day | | ENERGY STAR® |
| LB_{food} | Food cooked per day (lb/day) | | ENERGY STAR® |

Table 154: Deemed Savings Assumptions for Electric Steam Cookers

| Parameter | Baseline Model | Efficient Electric Model |
|----------------------------------|-----------------------|---------------------------------|
| Cooking Efficiency (%) | 26% | 50% |
| Preheat Energy (Btu) | 1.5 | 1.5 |
| Constant Steam Mode Time (%) | 0.9 | 0.1 |
| Lbs of food Cooked/Day | 100 | 100 |
| Production Capacity (lbs/hr/pan) | 23.33 | 16.67 |
| Idle Energy Rate (kW/pan) | 0.33 | 0.13 |

Peak Demand Savings can be derived by dividing the annual energy savings by the operating Equivalent hours and multiplying by the Coincidence Factor.

$$\Delta kW = \left(\frac{\Delta kWh}{HOURS} \right) \times CF$$

Where:

ΔkWh = Annual energy savings (kWh)

4380 = Operating Equivalent hours = 365 x 12 = 4380 hours

0.84³⁴⁵ = Coincidence Factor (CF)

C.5.5.5. Deemed Savings Values

Deemed savings are per installed unit based on the number of pans per steam cooker.

³⁴⁵ Coincidence factors utilized in other jurisdictions for Commercial Steam Cookers vary from 0.84 to 1.0. The KEMA report titled "Business Programs: Deemed Savings Parameter Development," November 2009 conducted for Wisconsin Focus on Energy lists Coincidence Factors by building type and identifies food service at 0.84.

Table 155: Deemed Savings for Steam Cookers

| Measure Description | Deemed Savings | |
|--|-----------------------|------------|
| | kW | kWh |
| Steam Cooker, Electric, 3-pan - ENERGY STAR® | 5.4 | 28,214 |
| Steam Cooker, Electric, 4-pan - ENERGY STAR® | 7.3 | 38,081 |
| Steam Cooker, Electric, 5-pan - ENERGY STAR® | 9.2 | 47,948 |
| Steam Cooker, Electric, 6-pan - ENERGY STAR® | 11.1 | 57,815 |

C.5.5.1. Incremental Cost

The incremental cost is \$2,490³⁴⁶.

C.5.5.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. As a result, savings are calculated using default values from FSTC. If this measure is added to Energy Smart programs, the evaluation should include an assessment of actual usage schedules to replace the default FSTC schedule values.

³⁴⁶ 32Source for efficient electric steamer incremental cost is \$2,490 per 2009 PG&E Workpaper - PGECOFST104.1 - Commercial Steam Cooker - Electric and Gas as reference by KEMA in the ComEd C & I TRM.

C.5.6. Low-Flow Pre-Rinse Spray Valves

C.5.6.1. Measure Description

This measure consists of installing low-flow pre-rinse spray valves which reduce hot water use and save energy associated with heating the water. The low-flow pre-rinse spray valves have the same cleaning effect as the existing standard spray valves even though they use less water.

C.5.6.2. Baseline & Efficiency Standard

The savings values for low-flow pre-rinse spray valves are applicable for the retrofit of existing operational pre-rinse spray valves with an average flow rate of 1.9 gallons per minute. This average is based on an assumed combination of pre- and post-2006 PRSVs, which have code requirements of 2.25 and 1.6 GPM, respectively .

The maximum flow rate of qualifying low-flow pre-rinse spray valves is 1.28 gallons per minute.³⁴⁷ To qualify for savings the facility must have electric domestic hot water equipment.

C.5.6.3. Estimated Useful Life (EUL)

The effective useful life (EUL) for this measure is 5 years.³⁴⁸

C.5.6.4. Calculation of Deemed Savings

Annual gas savings and peak day gas savings can be calculated by using the following equations:

$$\Delta Therms = \frac{\rho \times CP \times U \times (FB - FP) \times (TH - T_{Supply}) \times \frac{1}{Et} \times \frac{Days}{Year}}{100,000 \text{ BTU/Therm}}$$
$$\Delta Peak Therms = \frac{\Delta Therms}{\frac{Days}{Year}}$$

Annual kWh electric and peak kW savings can be calculated using the following equations and Table 156 summarizes the needed variables:

$$\Delta kWh = \frac{\rho \times CP \times U \times (FB - FP) \times (TH - T_{Supply}) \times \frac{1}{Et} \times \frac{Days}{Year}}{3412 \text{ BTU/kWh}}$$

³⁴⁷ FEMP Performance Requirements for Federal Purchases of Pre-Rinse Spray Valves, Based on ASTM F2324-03: Standard Test Method for Pre-Rinse Spray Valves.

³⁴⁸ FEMP Purchasing Specification for Energy-Efficiency Products, Pre-Rinse Spray Valves:
http://www1.eere.energy.gov/femp/pdfs/pseep_spray_valves.pdf

$$\Delta kW = \frac{\rho \times CP \times U \times (FB - FP) \times (TH - T_{Supply}) \times \frac{1}{Et} \times P}{3412BTU/kWh}$$

Table 156: Variables for the Deemed Savings Algorithm

| Parameter | Description | Value |
|---------------------|--|--------------------------------|
| F _B | Average baseline flow rate of sprayer (GPM) | 2.25 |
| F _P | Average post measure flow rate of sprayer (GPM) | 1.28 |
| Days/Year | Annual Operating Days for the applications: See Table 451 for building type definitions: | |
| | 1. Fast Food Restaurant | 365 ³⁴⁹ |
| | 2. Casual Dining Restaurant | 365 |
| | 3. Institutional | 365 |
| | 4. Dormitory | 274 ³⁵⁰ |
| | 5. K-12 School | 200 |
| T _{supply} | Average supply (cold) water temperature (°F) | 74.8 |
| T _H | Average mixed hot water (after spray valve) temperature (°F) | 120 ³⁵¹ |
| U _B | Baseline water usage duration for the following applications: | |
| | 1. Fast Food Restaurant (see Table 451 - small | 45 min/day/unit ³⁵² |

³⁴⁹ Osman S &. Koomey, J. G. , . Lawrence Berkeley National Laboratory 1995. *Technology Data Characterizing Water Heating in Commercial Buildings: Application to End-Use Forecasting*. December.

³⁵⁰For dormitories with few occupants in the summer: 365 x (9/12) = 274.

³⁵¹ According to ASTM F2324 03 Cleanability Test the optimal operating conditions are at 120°F.

| | | |
|--------|---|--|
| | service) | |
| | 2. Casual Dining Restaurant (see Table 452 - medium service) | 105 min/day/unit |
| | 3. Institutional (see Table 452 - large service) | 210 min/day/unit |
| | 4. Dormitory (see Table 452 - large service) | 210 min/day/unit |
| | 5. K-12 School (see Table 452 - medium service) | 105 min/day/unit ³⁵³ |
| ρ | Density of water 8.33 BTU/Gallon | 8.33 |
| C_p | Heat capacity of water | 1 |
| E_t | Thermal efficiency of water heater | Default value 0.98 for electric and 0.80 for gas |
| P | Hourly peak demand as a fraction of daily water consumption for the following applications: | |
| | 1. Fast food restaurant (Fast Food) | 0.05 ³⁵⁴ |
| | 2. Casual Dining Restaurant (Sit Down Rest.) | 0.04 ³⁵⁵ |
| | 3. Institutional (Nursing Home) | 0.03 |
| | 4. Dormitory (Sit Down Rest.) | 0.04 |

³⁵² CEE Commercial Kitchens Initiative Program Guidance on Pre-Rinse Valves.

³⁵³ School mealtime duration is assumed to be half of that of institutions, assuming that institutions (e.g. prisons, university dining halls, hospitals, nursing homes) serve three meals per day at 70 minutes each, and schools serve breakfast to half of the students and lunch to all, yielding 105 minutes per day.

³⁵⁴ ASHRAE Handbook 2011. HVAC Applications. Chapter 50 –Service Water Heating. American Society of Heating Refrigeration and Air Conditioning Engineers, Inc. (ASHRAE) 2011. ASHRAE, Inc., Atlanta, GA.

³⁵⁵ Maintenance factor of 0.01 is the average maintenance factor for gas furnaces taken from the October 2010 National Renewable Energy publication “Building America House Simulation Protocols,” Table 30

| | | |
|--|------------------------------|------|
| | 5. K-12 School (High School) | 0.05 |
|--|------------------------------|------|

Table 157: Building Type Definitions

| Building Type | Operating Days per Year | Representative PRSV Usage Examples |
|-----------------------------|--------------------------------|---|
| 1. Fast food restaurant | 365 | Establishments engaged in providing food services where patrons order and pay before eating. These facilities typically use disposable serving ware. PRSV are used for rinsing cooking ware, utensils, trays, etc. Examples: Fast food restaurant, supermarket food preparation and food service area, drive-ins, grills, luncheonettes, sandwich, and snack shops. |
| 2. Casual dining restaurant | 365 | Establishments primarily engaged in providing food services to customers who order and are served while seated (i.e. waiter/waitress service). These facilities typically use chinaware and use the PRSV to rinse dishes, cooking ware, utensils, trays, etc. Example: Full meal restaurant. |
| 3. Institutional | 365 | Establishments located in institutional facilities (e.g. nursing homes, hospitals, prisons, military) where food is prepared in large volumes and patrons order food before eating, such as in dining halls and cafeterias. These facilities typically use disposable serving ware and serving trays. PRSVs are used for rinsing cooking ware, utensils, tray, etc. Examples: Nursing home, hospital, prison cafeteria, and military barrack mess hall. |
| 4. Dormitory | 274 | Establishments located in higher education facilities where food is prepared in large volumes and patrons order food before eating, such as in dining halls and cafeterias. These facilities typically use disposable serving ware and serving trays. PRSVs are used for rinsing cooking ware, utensils, trays, etc. Example: |

| | | |
|----------------|-----|---|
| | | University dining halls. |
| 5. K-12 School | 200 | Establishments located in K-12 schools where food is prepared in large volumes and patrons order food before eating, such as in dining halls and cafeterias. These facilities typically use disposable serving ware and serving trays. PRSVs are used for rinsing cooking ware, utensils, trays, etc. Example: K-12 school cafeterias |

Table 158: Daily Operating Hours

| Food Service Operation | Min (Min/Day) | Max (Min/Day) | Average (Min/Day) |
|--|---------------|---------------|-------------------|
| Small Service (e.g., quick-service restaurants) | 30 | 60 | 45 |
| Medium Service (e.g., casual dining restaurants) | 90 | 120 | 105 |
| Large Service (e.g., institutional such as cafeterias in universities, prisons, and nursing homes) | 180 | 240 | 210 |

The following are example calculations for a fast food restaurant in New Orleans using the previous equations.

$$\Delta kWh = \frac{8.33 \times 45 \text{ minday} \times [1.9 - 1.28] \text{GPM} \times (120 - 74.8^\circ\text{F}) \times \left(\frac{1}{0.98}\right) \times \frac{365 \text{ days}}{\text{year}}}{3412 \text{ BTU kWh}} = 1101 \text{ kWh}$$

$$\Delta kW = \frac{0.05 \times 8.33 \times 45 \text{ minday} \times (1.9 - 1.28) \text{GPM} \times (120 - 74.8^\circ\text{F}) \times \left(\frac{1}{0.98}\right)}{3412 \text{ BTU kWh}} = 0.15 \text{ kW}$$

C.5.6.5. Incremental Cost

When available program-actual costs should be used. If unknown, use a default value of \$92.90³⁵⁶.

C.5.6.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. If this measure is incorporated into Energy Smart, ADM recommends studying the following parameters:

- DHW setpoint;
- Flow rate of installed PRSVs;
- Flow rate of baseline PRSVs (to be collected by the program implementer and sent to ADM for testing).

DRAFT

³⁵⁶ Average of costs recognized by Ameren Missouri (\$85.8) and KCPL (\$100).

C.6. Commercial Lighting

C.6.1. Light Emitting Diode (LED) Traffic Signals

C.6.1.1. Measure Description

This measure involves the installation of LED traffic signals, typically available in red, yellow, green, and pedestrian format, at a traffic light serving any intersection in retrofit applications. New construction applications are not eligible for this measure, as incandescent traffic signals are not compliant with the current federal standard³⁵⁷, effective January 1, 2006.

C.6.1.2. Baseline and Efficiency Standards

For all retrofit projects, the baseline is a standard incandescent fixture.

Due to the increased federal standard for traffic signals, the ENERGY STAR® LED Traffic Signal specification was suspended effective May 1, 2007.³⁵⁸ ENERGY STAR® chose to suspend the specification rather than revise it due to minimal additional savings that would result from a revised specification. Because the ENERGY STAR® specification no longer exists, the efficiency standard is considered to be an equivalent LED fixture for the same application. The equivalent LED fixture must be compliant with the federal standard. There is no current federal standard for yellow “ball” or “arrow” fixtures.

³⁵⁷ Current federal standards for traffic and pedestrian signals can be found at the DOE website at: http://www1.eere.energy.gov/buildings/appliance_standards/product.aspx/productid/32.

³⁵⁸ Memorandums related to this decision can be found on the ENERGY STAR® website at: https://www.energystar.gov/index.cfm?c=archives.traffic_signal_spec.

Table 159: Federal Standard Maximum Nominal Wattages³⁵⁹ and Maximum Wattages³⁶⁰

| Measure | Nominal Wattage | Maximum Wattage |
|------------------------------|------------------------|------------------------|
| 12" Red Ball | 17 | 11 |
| 12" Green Ball | 15 | 15 |
| 8" Red Ball | 13 | 8 |
| 8" Green Ball | 12 | 12 |
| 12" Red Arrow | 12 | 9 |
| 8" Green Arrow | 11 | 11 |
| Combination Walking Man/Hand | 16 | 13 |
| Walking Man | 12 | 9 |
| Orange Hand | 16 | 13 |

Typical incandescent and LED traffic signal fixture wattages can be found in the following table. These fixture wattages should be used in the absence of project specific fixture wattages.

³⁵⁹ Nominal wattage is defined as power consumed by the module when it is operated within a chamber at a temperature of 25 °C after the signal has been operated for 60 minutes.

³⁶⁰ Maximum wattage is the wattage at which power consumed by the module after being operated for 60 minutes while mounted in a temperature testing chamber so that the lensed portion of the module is outside the chamber, all portions of the module behind the lens are within the chamber at a temperature of 74 °C, and the air temperature in front of the lens is maintained at a minimum of 49 °C.

Table 160: Incandescent/LED Traffic Signal Fixture Wattages

| <i>Measure</i> | <i>Incandescent. Wattage</i> ³⁶¹ | <i>LED Wattage</i> ³⁶² |
|---|---|---------------------------------------|
| Replace 12" Red Incandescent Ball with 12" Red LED Ball | 149 | 9 |
| Replace 12" Yellow Incandescent Ball with 12" Yellow LED Ball | | 17 |
| Replace 12" Green Incandescent Ball with 12" Green LED Ball | | 11 |
| Replace 8" Red Incandescent Ball with 8" Red LED Ball | 86 | 6 |
| Replace 8" Yellow Incandescent Ball with 8" Yellow LED Ball | | 12 |
| Replace 8" Green Incandescent Ball with 8" Green LED Ball | | 6 |
| Replace 12" Red Incandescent Arrow with 12" Red LED Arrow | 128 | 5 |
| Replace 12" Yellow Incandescent Arrow with 12" Yellow LED Arrow | | 8 |
| Replace 12" Green Incandescent Arrow with 12" Green LED Arrow | | 5 |
| Replace Large (16"x18") Incandescent Pedestrian Signal with LED Pedestrian Signal (with Countdown) | 149 | 17 |
| Replace Small (12"x12") Incandescent Pedestrian Signal with LED Pedestrian Signal (with Countdown) | 107 | 10 |
| Replace Large (16"x18") Incandescent Pedestrian Signal with LED Pedestrian Signal (without Countdown) | 116 ³⁶³ | 6 |
| Replace Small (12"x12") Incandescent Pedestrian Signal with LED Pedestrian Signal (without Countdown) | 68 ³⁶⁴ | 5 |

³⁶¹ Northwest Power & Conservation Council: Regional Technical Forum. Commercial LED Traffic Signals measure workbook. <http://rtf.nwcouncil.org/measures/measure.asp?id=114&decisionid=37>.

³⁶² Typical practice for estimating fixture wattages is to take an average of the three leading manufacturers: GE, Philips, and Sylvania. Of the three, GE is the only manufacturer providing LED traffic signals. Other manufacturers excluded from averages. <http://www.gelighting.com/products--solutions/transportation-led-lighting/traffic-signals>.

³⁶³ Average high wattage A19, A21, and A23 incandescent fixture from Philips and Sylvania.

³⁶⁴ Ibid.

C.6.1.3. Estimated Useful Life (EUL)

According to the Northwest Power & Conservation Council Regional Technical Forum, the estimated useful life (EUL) is 5 to 6 years, as shown in the following table.

Table 161: Estimated Useful Life by Measure

| <i>Measure</i> | <i>EUL³⁶⁵ (Years)</i> |
|---|--------------------------------------|
| Replace 12" Red Incandescent Ball with 12" Red LED Ball | 6 |
| Replace 12" Yellow Incandescent Ball with 12" Yellow LED Ball | |
| Replace 12" Green Incandescent Ball with 12" Green LED Ball | |
| Replace 8" Red Incandescent Ball with 8" Red LED Ball | |
| Replace 8" Yellow Incandescent Ball with 8" Yellow LED Ball | |
| Replace 8" Green Incandescent Ball with 8" Green LED Ball | |
| Replace 12" Red Incandescent Arrow with 12" Red LED Arrow | |
| Replace 12" Yellow Incandescent Arrow with 12" Yellow LED Arrow | |
| Replace 12" Green Incandescent Arrow with 12" Green LED Arrow | |
| Replace Large (16"x18") Incandescent Pedestrian Signal with LED Pedestrian Signal | 5 |
| Replace Small (12"x12") Incandescent Pedestrian Signal with LED Pedestrian Signal | |

C.6.1.4. Measure Savings Calculation

$$kW_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times CF$$

$$kWh_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times AOH$$

³⁶⁵ Northwest Power & Conservation Council: Regional Technical Forum. Commercial LED Traffic Signals measure workbook. <http://rtf.nwcouncil.org/measures/measure.asp?id=114&decisionid=37>. EUL is determined by LED Traffic Signal replacement schedule, which is set to precede earliest burnout. All fixtures will be replaced at the same time to minimize maintenance interruptions.

Where:

$N_{fixt(i),pre}$ = Pre-retrofit number of fixtures of type i.

$N_{fixt(i),post}$ = Post-retrofit number of fixtures of type i.

$W_{fixt(i),pre}$ = Rated wattage of pre-retrofit fixtures of type i (if unknown, use Table 160).

$W_{fixt(i),post}$ = Rated wattage of post-retrofit fixtures of type i (if unknown, use Table 160).

CF = Peak demand coincidence factor (Table 162).

AOH = Annual operating hours for specified measure type (Table 162).

Table 162: Coincidence Factor and Annual Operating Hours by Measure

| Measure | CF³⁶⁶ | AOH³⁶⁷ |
|---|-------------------------|--------------------------|
| Replace 12" Red Incandescent Ball with 12" Red LED Ball | 0.54 | 4,746 |
| Replace 12" Yellow Incandescent Ball with 12" Yellow LED Ball | 0.03 | 263 |
| Replace 12" Green Incandescent Ball with 12" Green LED Ball | 0.43 | 3,751 |
| Replace 8" Red Incandescent Ball with 8" Red LED Ball | 0.54 | 4,746 |
| Replace 8" Yellow Incandescent Ball with 8" Yellow LED Ball | 0.03 | 263 |
| Replace 8" Green Incandescent Ball with 8" Green LED Ball | 0.43 | 3,751 |
| Replace 12" Red Incandescent Arrow with 12" Red LED Arrow | 0.89 | 7,771 |
| Replace 12" Yellow Incandescent Arrow with 12" Yellow LED Arrow | 0.03 | 263 |
| Replace 12" Green Incandescent Arrow with 12" Green LED Arrow | 0.08 | 726 |
| Replace Large (16"x18") Incandescent Pedestrian Signal with LED Pedestrian Signal | 0.99 | 8,642 |
| Replace Small (12"x12") Incandescent Pedestrian Signal with LED Pedestrian Signal | 0.99 | 8,642 |

³⁶⁶ $CF = AOH / 8,760$ hours

³⁶⁷ Northwest Power & Conservation Council: Regional Technical Forum. Commercial LED Traffic Signals measure workbook. <http://rtf.nwcouncil.org/measures/measure.asp?id=114&decisionid=37>.

C.6.2. Lighting Controls

C.6.2.1. Measure Description

Automatic lighting controls save energy by switching off or dimming lights when they are not necessary. Some lighting control techniques, such as using photocell controls, can be coupled with a variety of control strategies, including daylighting controls, occupancy controls, timer controls, and time clocks.

C.6.2.1.1. Stepped Lighting Control Systems

When switching systems are used with entire circuits of lights, as opposed to individual light fixtures, the control protocol is usually described in terms of steps, with each “step” referring to a percentage of full lighting power. Stepped lighting control systems are a relatively inexpensive approach to controlling large individual spaces, but they can be distracting to occupants.

C.6.2.1.2. Continuous Dimming Control Systems

Continuous dimming control systems are designed to adjust electric lighting to maintain a designated light level. Continuous dimming systems eliminate distracting and abrupt changes in light levels, provide appropriate light levels at all times, and provide an increased range of available light level. Cost is the major disadvantage of this control.

C.6.2.1.3. Occupancy Sensors

Occupancy sensors use motion detection to control lights in response to the presence or absence of occupants in a space. Many different varieties of sensors are available, including passive infrared (PIR), Ultrasound detecting, dual-technology, and integral occupancy sensors. Occupancy sensors are most effective in spaces with sporadic or unpredictable occupancy levels.

C.6.2.1.4. Daylighting

Daylighting controls switch or dim electric lights in response to the presence or absence of daylight illumination in the space. Advanced daylighting controls incorporate occupancy and daylighting sensors into the same control.

C.6.2.2. Baseline and Efficiency Standards

IECC 2003 (Section 805.2) and IECC 2009 (Section 505.1) specify the conditions under which light reduction and automatic controls are mandatory for new construction and affected retrofit projects. See the Measure Baseline section under the lighting efficiency measure for a discussion of updated lighting fixture wattages.

There are no minimum efficiency requirements for lighting controls.

C.6.2.3. Estimated Useful Life (EUL)

According to DEER 2008, the estimated useful life (EUL) is eight years for Daylighting Sensors and eight years for Occupancy Sensors.

C.6.2.4. Calculation of Deemed Savings

C.6.2.4.1. Measure/Technology Review

There have been many in-depth studies performed on the energy savings associated with occupancy and daylighting controls. Research by various organizations – including the Illuminating Engineering Society (IES), Canada National Research Council (CNRC), New Buildings Institute (NBI), Lighting Research Center (LRC) and multiple utilities – was included in this review. A summary of the findings of these reports are located in Table 163 and Table 164.

Table 163: Lighting Controls – Energy Saving Estimates for Occupancy Sensors

| Location | IES³⁶⁸ | CNRC³⁶⁹ | NBI³⁷⁰ | LRC³⁷¹ |
|-----------------|--------------------------|---------------------------|--------------------------|--------------------------|
| Break Room | 22% | - | - | - |
| Classroom | 45% | 63% | 25% | - |
| Conference Room | 43% | - | - | - |
| Corridor | - | 24% | - | - |
| Office | 32% | 44% | 35-45% | 43% |
| Restroom | 41% | - | - | - |

³⁶⁸ IES HB-9-2000. "Illuminating Engineering Society Lighting Handbook 9th Edition". 2000.

³⁶⁹ Canada National Research Center, "Energy Savings from Photosensors and Occupant Sensors/Wall Switches". September 2009.

³⁷⁰ New Buildings Institute. 2010. <http://buildings.newbuildings.org/>.

³⁷¹ Lighting Research Center (LRC), Solid State Lighting Program. <http://www.lrc.rpi.edu/researchareas/leds.asp>.

Table 164: Lighting Controls – Energy Saving Estimates for Daylighting Sensors

| Location | CNRC | NBI | So Cal Edison ³⁷² | LRC |
|----------------|------|--------|------------------------------|--------|
| Classroom | 16% | 40% | - | - |
| Corridor | 25% | - | - | - |
| Office | 22% | 35-40% | 74% | 24-59% |
| Grocery Stores | - | 40% | - | - |
| Big Box Retail | - | 60% | - | - |

Lighting energy savings can be calculated using the following formula. The kWh savings for each combination of fixture type, fixture location, building type, and refrigeration type must be calculated separately:

$$kW_{savings} = N_{fixt} \times \frac{W_{fixt}}{1000} \times CF \times IEF_D$$

$$kWh_{savings} = N_{fixt} \times \frac{W_{fixt}}{1000} \times (1 - PAF) \times AOH \times IEF_E$$

Where:

N_{fixt} = Number of fixtures

W_{fixt} = Rated wattage of post-retrofit fixtures (Appendix E)

Note: If the fixture was retrofitted, use the installed fixture wattage; if fixture was not retrofitted, use the existing fixture wattage

PAF = Stipulated power adjustment factor based on control type (Table 165)

CF = Peak demand coincidence factor = 0.26³⁷³

AOH = Annual operating hours for specified building type (Table 171)

IEF_D = Interactive effects factor for demand savings (Table 172)

IEF_E = Interactive effects factor for energy savings (Table 172)

³⁷² Southern California Edison, "Energy Design Resources: Design Brief Lighting Controls". February 2000.

³⁷³ RLW Analytics, "2005 Coincidence Factor Study," Connecticut Energy Conservation Management Board. January 4, 2007. Default value applicable to all building types. This coincidence factor is a combination of the savings factor and peak coincidence factor.

Table 165: Lighting Controls – Power Adjustment Factors³⁷⁴

| Control Type | Power Adjustment Factor (PAF) |
|---|--------------------------------------|
| No controls measures | 1.00 |
| Daylighting Control – Continuous Dimming | 0.70 |
| Daylighting Control – Multiple Step Dimming | 0.80 |
| Daylighting Control – ON/OFF (Indoor) | 0.90 |
| Daylighting Control – ON/OFF (Outdoor) 375 | 1.00 |
| Occupancy Sensor | 0.70 |
| Occupancy Sensor w/ Daylighting Control – Continuous Dimming | 0.60 |
| Occupancy Sensor w/ Daylighting Control – Multiple Step Dimming | 0.65 |
| Occupancy Sensor w/ Daylighting Control – ON/OFF | 0.65 |

C.6.2.5. Incremental Costs

Incremental costs for lighting controls should use the full project cost.

³⁷⁴ ASHRAE 90.1-1989, Section 6.4.2.8 specifies that exterior lighting not intended for 24-hour continuous use shall be automatically switched by timer, photocell, or a combination of timer and photocell. This is consistent with current specifications in ASHRAE 90.1-2010, Section 9.4.1.3, which specifies that lighting for all exterior applications shall have automatic controls capable of turning off exterior lighting when sufficient daylight is available or when the lighting is not required during nighttime hours.

³⁷⁵ ASHRAE 90.1-1989, Section 6.4.2.8 specifies that exterior lighting not intended for 24-hour continuous use shall be automatically switched by timer, photocell, or a combination of timer and photocell. This is consistent with current specifications in ASHRAE 90.1-2010, Section 9.4.1.3, which specifies that lighting for all exterior applications shall have automatic controls capable of turning off exterior lighting when sufficient daylight is available or when the lighting is not required during nighttime hours.

C.6.3. Lighting Efficiency

C.6.3.1. Measure Description

A variety of high-efficiency fixtures, ballasts and lamps exist in the market today, producing the same lighting level (in lumens) as their standard-efficiency counterparts while consuming less electricity. This measure provides energy and demand savings calculations for the replacement of commercial lighting equipment with energy efficient lamps or fixtures. The operating hours and demand factors for the different building types listed in this measure are based on a wide array of information available in the market.

C.6.3.2. Baseline & Efficiency Standard

The following sections explain the various codes, standards, and required processes to establish the applicability of the Lighting Efficiency savings calculation method.

C.6.3.2.1. State Commercial Energy Codes

Louisiana's state commercial energy code recognizes ASHRAE 90.1-2007³⁷⁶ for commercial structures. These standards specify the maximum lighting power densities (LPDs) by building type (building area method) and interior space type (space-by-space method). LPDs apply to all new construction and major renovation projects. The ASHRAE 90.1-2007 LPDs for various building types are outlined in Appendix F. Agricultural lighting for animals will utilize recognized industry standards unique to the requirements of that animal to determine the LPD for the building housing those animals.

C.6.3.2.2. Retrofit Baseline Summary

For all retrofit projects, the baseline is the current federal efficacy standard. If the replacement system is a T8, then it must meet Consortium for Energy Efficiency (CEE) specification requirements for High Performance and Reduced Wattage T8 systems. Other high-performance systems, including but not limited to T5 and LED systems, are allowed. T12s are no longer an eligible baseline technology.

C.6.3.2.3. Federal Efficacy Standards

The Energy Independence and Security Act (EISA) of 2007 mandates minimum efficacy standards for general service incandescent lamps, modified spectrum general service incandescent lamps, incandescent reflector lamps, fluorescent lamps and metal halide lamps.

³⁷⁶ Any references to any versions of this standard refer to the American National Standards Institute (ANSI) /American Society of Heating, Refrigerating, and Air-Conditioning Engineers (ASHRAE)/Illuminating Engineering Society of North America (IESNA) Standard 90.1

Effective January 1, 2010, EISA increased minimum ballast efficacy factors and established pulse-start metal halides (PSMHs) as the new industry standard baseline for the metal halide technology (≤ 500 W). New construction projects must use PSMHs in metal halide applications.

Starting in 2012, baseline wattages for general service incandescent lamps (GSILs) should not exceed values specified by EISA. For convenience, Table 166 provides the lumens and wattages required to meet EISA standards for incandescent lamps.

Table 166: New Maximum Wattages for General Service Incandescent Lamps, 2012-2014

| Old Standard Incandescent Wattage | New Maximum Wattage (EISA 2007) | Rated Lumens | Effective Date³⁷⁷ |
|--|--|---------------------|-------------------------------------|
| 100 | 72 | 1490 - 2600 | 6/1/2012 |
| 75 | 53 | 1050 - 1489 | 6/1/2013 |
| 60 | 43 | 750 - 1049 | 6/1/2014 |
| 40 | 29 | 310 - 749 | 6/1/2014 |

The Energy Policy Act (EPA) of 2005 and EISA of 2007 are two energy legislative rulings enacted to establish energy reduction targets for the United States. On July 14, 2009, the Department of Energy published a final rule for energy conservation standards for general service fluorescent lamps (GSFLs). These standards are shown in Table 167. As a result of this rule, all GSFLs manufactured in the United States, or imported for sale into the United States on or after July 14, 2012 (three years from the ruling date) must meet new, more stringent efficacy standards (measured in lumens per watt, LPW).

³⁷⁷ Adjusted from January to June assuming continued market availability for a period of 6 months after the standard effective date.

Table 167: Lighting Efficiency – Current Federal Efficiency Standards for GSFLs

| Lamp Type | Nominal Lamp Wattage | Minimum Color Rendering Index (CRI) | Minimum Average Lamp Efficacy (Lumens/Watt, or LPW) |
|----------------------|-----------------------------|--|--|
| 4-foot Medium Bi-Pin | > 35W | 69 | 75.0 |
| | ≤ 35 W | 45 | 75.0 |
| 2-foot U-Shaped | > 35W | 69 | 68.0 |
| | ≤ 35W | 45 | 64.0 |
| 8-foot Slimline | > 65W | 69 | 80.0 |
| | ≤ 65W | 45 | 80.0 |
| 8-foot High Output | > 100W | 69 | 80.0 |
| | ≤ 100W | 45 | 80.0 |

Facilities with 4-foot and 8-foot T12s or with 2-foot U-Shaped T12s are still eligible to participate in lighting retrofit projects, but an assumed electronic T8 baseline should be used in place of the existing T12 equipment. These T12 fixtures will remain in the standard wattage table with the label “T12 (T8 baseline)” and will include adjusted wattages assumptions consistent with a T8 fixture with an equivalent length and lamp count. T12 fixtures not specified above will remain an eligible baseline technology.

Table 168: Adjusted Baseline Wattages for T12 Equipment

| T12 Length | Lamp Count | Revised Lamp Wattage | Revised System Wattage |
|---|-------------------|-----------------------------|-------------------------------|
| 48 inch-Std, HO, and VHO (4 feet) | 1 | 32 | 31 |
| | 2 | 32 | 58 |
| | 3 | 32 | 85 |
| | 4 | 32 | 112 |
| | 6 | 32 | 170 |
| | 8 | 32 | 224 |
| 96 inch-Std (8 feet) 60/75W | 1 | 59 | 69 |
| | 2 | 59 | 110 |
| | 3 | 59 | 179 |
| | 4 | 59 | 219 |
| | 6 | 59 | 330 |
| | 8 | 59 | 438* |
| 96 inch-HO and VHO (8 feet) 95/110W | 1 | 86 | 101 |
| | 2 | 86 | 160 |
| | 3 | 86 | 261 |
| | 4 | 86 | 319 |
| | 6 | 86 | 481 |
| | 8 | 86 | 638 |
| 2 ft. U-Tube | 1 | 32 | 32 |
| | 2 | 32 | 60 |
| | 3 | 32 | 89 |
| * 8 lamp fixture wattage approximated by doubling 4 lamp fixture wattage. | | | |
| Key: HO = high output, VHO = very high output | | | |

C.6.3.2.4. Fixture Qualification Process – High Performance and Reduced Wattage T-8 Equipment:

CEE develops and maintains energy specifications for High Performance and Reduced Wattage T8 equipment. CEE high performance and reduced wattage T8 specifications can be found at:

- 1) <http://www.cee1.org/com/com-lt/com-lt-specs.pdf> (High Performance products)
- 2) <http://www.cee1.org/com/com-lt/lw-spec.pdf> (Reduced Wattage products)

CEE compiles a list of approved lamps and ballasts for T8 systems that are eligible for incentives for retrofits which is available for download on CEE's website at <http://library.cee1.org/content/commercial-lighting-qualifying-products-lists>.

C.6.3.2.5. Fixture Qualification Process – CFL and LED Products:

CFL and LED products must be pre-qualified under one of the following options:

- 1) Product is on the ENERGY STAR® Qualified Product List or ENERGY STAR® Qualified Light Fixtures Product List (<http://www.energystar.gov>)
- 2) Product is on the Northeast Energy Efficiency Partnerships (NEEP) DesignLights Consortium™ (DLC) Qualified Products Listing (www.designlights.org)
- 3) Exceptions to the ENERGY STAR® and/or DLC requirements are allowed for unlisted lamps and fixtures that have already been submitted to either ENERGY STAR® or DLC for approval. If the lamp or fixture does not achieve approval within the AR DSM program year, however, then the lamp or fixture must immediately be withdrawn from the program. If withdrawn, savings may be claimed up to the point of withdrawal from the program. For Agricultural uses where the fixture is designed for animal use, if an LED bulb does not meet ENERGY STAR® and/or DLC requirements, the bulb can be utilized if a thorough review of the bulb is conducted and verified by the program evaluator.

C.6.3.3. Input Wattages

Input wattages for pre-retrofit and qualifying fixtures are included in the Standard Fixture Wattage Table (Appendix E). This is a relatively comprehensive list of both old and new lighting technologies that could be expected for inclusion in a project. If there are fixtures identified that are not included in this table, those fixtures should be submitted to the Independent Evaluation Monitor (IEM) for review and incorporation into subsequent TRM updates. Interim approval may be made for certain fixtures at the discretion of the IEM. However, there may be eligible products that are not on the list. If a product is not on the list, then manufacturer's data should be reviewed prior to

accepting the product into a program. LED products should be approved by DLC or ENERGY STAR® before being recognized as an eligible product.

C.6.3.4. Estimated Useful Life (EUL)

Table 169: Estimated Useful Life by Lamp Type

| Lamp Type | EUL (years) | Source³⁷⁸ |
|--|--------------------|---|
| Halogen | 2.0 | Based upon 5,000-hour manufacturer rated life and weighted-average 3,380 annual operating hours from Navigant U.S. Lighting Study. Rated life values assume the use of energy-efficient Halogen Infrared (IR) products. |
| High Intensity Discharge (HID) | 16.0 | Based upon 50,000 hour manufacturer rated life and weighted-average 3,205 annual operating hours from Navigant U.S. Lighting Study. |
| Integrated-Ballast Cold-Cathode Fluorescent Lamps (CCFL) | 5.0 | Based upon 25,000 hour manufacturer rated life and weighted-average 5,493 annual operating hours from Navigant U.S. Lighting Study. |
| Integrated-Ballast Compact Fluorescent Lamps (CFL) | 2.025 | Based upon 8,000 hour manufacturer rated life and weighted-average 3,253 annual operating hours from Navigant U.S. Lighting Study. |
| Integrated-Ballast LED Lamps | 9.0 | Based on 30,000 hour manufacturer rated life and weighted-average 3,260 annual operating hours from Navigant U.S. Lighting Study. |
| Light Emitting Diode (LED) | 15.0 | Based upon 50,000 hour manufacturer rated life and weighted-average 3,260 annual operating hours from Navigant U.S. Lighting Study. |
| Linear Fluorescents (T5, T8) | 16.0 | Based upon 50,000 hour manufacturer rated life and weighted-average 3,211 annual operating hours from Navigant U.S. Lighting Study. |
| Modular CFL and CCFL | 16.0 | Based upon 60,000 hour manufacturer rated life and weighted-average 3,251 annual operating hours from Navigant U.S. Lighting Study. |

³⁷⁸ Navigant Consulting, "U.S. Lighting Market Characterization, Volume I: National Lighting Inventory and Energy Consumption Estimate, Final Report." U.S. DOE. September 2002.

C.6.3.5. Calculation of Deemed Savings

C.6.3.5.1. New Construction:

$$kW_{savings} = \left(\left(SF \times \frac{LPD}{1000} \right) - \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \right) \times CF \times IEF_D$$

(4)

$$kWh_{savings} = \left(\left(SF \times \frac{LPD}{1000} \right) - \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \right) \times AOH \times IEF_E$$

Where:

SF = Total affected square footage of the new construction facility

LPD = Maximum allowable power density by building type (W/ft²) (Table F1-F4)

$N_{fixt(i),post}$ = Post-retrofit # of fixtures of type i

$W_{fixt(i),post}$ = Rated wattage of post-retrofit fixtures of type i (Appendix E)

CF = Peak demand coincidence factor (Table 171)

AOH = Annual operating hours for specified building type (Table 171)

IEF_D = Interactive effects factor for demand savings (Table 172)

IEF_E = Interactive effects factor for energy savings (Table 172)

C.6.3.5.2. Retrofit with no existing controls:

$$kW_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times CF \times IEF_D$$

$$kWh_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times AOH \times IEF_E$$

C.6.3.5.3. Retrofit with existing controls:

Note: For lighting systems with existing controls, no additional control savings should be claimed with the savings specified by the equations below.

$$kW_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times IEF_D \times CF_{controls}$$

$$kWh_{savings} = \sum \left(\left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{pre} - \left[N_{fixt(i)} \times \frac{W_{fixt(i)}}{1000} \right]_{post} \right) \times IEF_E \times AOH \times PAF$$

Where:

$N_{fixt(i),pre}$ = Pre-retrofit number of fixtures of type i

$N_{fixt(i),post}$ = Post-retrofit number of fixtures of type i

$W_{fixt(i),pre}$ = Rated wattage of pre-retrofit fixtures of type i (Appendix E)

$W_{fixt(i),post}$ = Rated wattage of post-retrofit fixtures of type i (Appendix E)

CF = Peak demand coincidence factor (Table 171)

$CF_{controls}$ = Controls peak demand coincidence factor = 0.26³⁷⁹

AOH = Annual operating hours for specified building type (Table 171)

PAF = Power adjustment factor for specified control type (Table 165)

IEF_D = Interactive effects factor for demand savings (Table 172)

IEF_E = Interactive effects factor for energy savings (Table 172)

C.6.3.6. Operating Hours & Coincidence Factors (CF)

If the annual operating hours and/or CF for the specified building are not known, use the deemed average annual hours of operation and/or peak demand CF from Table 171.

Table 170 summarizes the general transferability ratings for the lighting end-use. Due to the low variability of schedules and weather for both indoor and outdoor lighting, there is a high degree of data transferability across regions and it is appropriate to assume very similar annual operating hours across different regions.³⁸⁰ To the extent that utility system peak periods are similar, it is also appropriate to assume very similar peak CFs across different regions.

Table 170: Transferability of Data across Geographic Regions

| Analysis Group | Schedule Variability | Weather Variability | Transferability Rating |
|-----------------------|-----------------------------|----------------------------|-------------------------------|
| Lighting – Exterior | Low | Low | High |
| Lighting – Interior | Low | Low | High |

Operating hours are the number of hours that a particular equipment type is in use over the course of a year. For the purpose of these recommendations, raw building lighting operating hour data were adjusted by Frontier Associates according to the percentage

³⁷⁹ RLW Analytics, “2005 Coincidence Factor Study,” Connecticut Energy Conservation Management Board. January 4, 2007. Default value applicable to all building types. This coincidence factor is a combination of the savings factor and peak coincidence factor.

³⁸⁰ KEMA. *End-Use Load Data Update Project Final Report: Phase 1: Cataloguing Available End-Use and Efficiency Measure Load Data*. 2009. Prepared for the Northwest Power and Conservation Council and Northeast Energy Efficiency Partnerships, November.

of wattage consumed by each space within a building. Subsequently, weighted average operating hours (AOH) were developed for a range of building types.

The CF for lighting is the ratio of the lighting kW demand during the utility's peak period (New Orleans does not have a specific peak period definition, and CF values are assumed to reflect peak loads of similar utilities) to the connected lighting kW ($\sum(N_i \times W_i / 1000)$) as defined above. Other issues are automatically accounted for, such as diversity and load factor. A portion of the CF values were arrived at through secondary research. In the cases where acceptable values were not available through other sources, Frontier Associates calculated values comprised of CF and building operating hour data available for the types of building spaces that would likely be found within that building type.

Deemed annual operating hours from the Arkansas TRM 6.0 were used as a basis for New Orleans AOH. These hours were originally developed by Frontier Associates for the AR TRM. ADM used these values in conjunction with on-site monitoring from facility types commonly found New Orleans commercial lighting program participant populations. Direct monitoring data was collected from 210 loggers placed in 59 New Orleans and other major Louisiana utility territories. A total of (14) facility types received updated hours, and (10) new generic space types common in New Orleans area-projects were created:

Table 171: Annual Operating Hours (AOH) and Coincidence Factors (CF)³⁸¹

| Facility or Space Type | AOH | CF |
|-------------------------------------|------------|-----------|
| Bar Area | 2,676 | 0.81 |
| Corridor/Hallway/Stairwell | 5,233 | 0.90 |
| Education: College/University | 3,577 | 0.69 |
| Education: K-12 | 2,333 | 0.47 |
| Education: K-12 (specialized room) | 2,676 | 0.47 |
| Exterior | 4,319 | - |
| Food Prep (Generic) | 5,543 | 0.81 |
| Food Sales: 24-Hour Supermarket | 6,900 | 0.95 |
| Food Sales: Non 24-Hour Supermarket | 2,058 | 0.95 |

³⁸¹ Unless otherwise noted, deemed AOH and CF values are based on Frontier Associates on behalf of Electric Utility Marketing Managers of Texas (EUMMOT). "Petition to Revise Existing Measurement & Verification Guidelines for Lighting Measures for Energy Efficiency Programs: Docket No. 39146." Public Utility Commission of Texas. Approved June 6, 2011. <http://interchange.puc.state.tx.us/WebApp/Interchange/application/dbapps/filings/pgSearch.asp>

| | | |
|--|-------|------|
| Food Service: Fast Food | 6,473 | 0.81 |
| Food Service: Sit-Down Restaurant | 4,731 | 0.81 |
| Health Care: In-Patient | 4,019 | 0.78 |
| Health Care: Nursing Home | 4,271 | 0.78 |
| Health Care: Out-Patient | 3,386 | 0.77 |
| Kwik-E-Mart | 4,245 | 0.90 |
| Lodging (Hotel/Motel/Dorm): Common Areas | 4,127 | 0.82 |
| Lodging (Hotel/Motel/Dorm): Room | 3,370 | 0.25 |
| Manufacturing | 5,740 | 0.73 |
| Multi-family Housing: Common Areas | 5,703 | 0.87 |
| Non-Warehouse Storage (Generic) | 4,207 | 0.77 |
| Office | 5,159 | 0.77 |
| Office (attached to other facility) | 4,728 | 0.77 |
| Parking Structure | 7,884 | 1.00 |
| Public Assembly | 2,638 | 0.56 |
| Public Order and Safety | 3,472 | 0.75 |
| Religious Gathering | 3,174 | 0.53 |
| Restroom (Generic) | 3,516 | 0.90 |
| Retail: Enclosed Mall | 4,813 | 0.93 |
| Retail: Freestanding | 3,515 | 0.90 |
| Retail: Other | 4,312 | 0.90 |
| Retail: Strip Mall | 3,965 | 0.90 |
| Security Booth | 4,389 | 0.75 |
| Service: Excluding Food | 3,406 | 0.90 |
| Showroom Floor | 4,057 | 0.90 |
| Walk-In Cooler (Generic) | 792 | 0.25 |
| Warehouse: Non-Refrigerated | 2,417 | 0.77 |
| Warehouse: Refrigerated | 3,798 | 0.84 |

C.6.3.7. Interactive Effects

Lighting in air conditioned and refrigerated spaces adds heat to the space, increasing the cooling requirement during the cooling season and decreasing the heating requirement during the heating season. The decrease in waste heat from lighting mitigates these effects, thus reducing electricity used for cooling and increasing electricity or gas used for heating.

Deemed interactive effects factors for both demand and energy savings are presented in Table 172. These factors represent the percentage increase or decrease in energy savings for the refrigeration system's electric load attributed to the heat dissipated by the more efficient lighting system. For example, a factor of 1.20 indicates a 20% savings. The methodology for applying these Interactive Effects Factors to calculate savings is discussed in the Calculation of Deemed Savings section.

A detailed description of the derivation of interactive effects is available in Appendix I.

Table 172: Commercial Conditioned and Refrigerated Space Interactive Effects Factors

| Building Type | Temperature Description | Heating Type | IEF_D | IEF_E |
|--|---|--------------------------------|------------------------|------------------------|
| All building types (Except Outdoor & Parking Structure) | Air Conditioned Space – Normal Temps. (> 41°F) | Gas | 1.20 | 1.09 |
| | | Electric Resistance | | 0.87 |
| | | Heat Pump | | 1.02 |
| | | Heating Unknown ³⁸² | | 0.98 |
| | Refrigerated Space – Med. Temps. (33-41°F) | All | 1.25 | 1.25 |
| Refrigerated Space – Low Temps. (-10-10°F) | All | 1.30 | 1.30 | |

C.6.3.8. Incremental Costs

Incremental costs by lighting category are as follows.

C.6.3.8.1. Commercial CFLs

Incremental costs are³⁸³:

- < 2,600 Lumens: \$1.20
- Over 2,600 Lumens: \$5

³⁸² These values should be used for programs where heat type cannot be determined.

³⁸³ Illinois TRM

C.6.3.8.2. High Performance and Reduced Wattage T8s

Incremental costs are detailed in Table 172³⁸⁴.

Table 173: T8 Linear Fluorescent Incremental Costs

| <i>EE Measure</i> | <i>Watts</i> | <i>Baseline</i> | <i>Incremental Cost</i> |
|------------------------------|--------------|--|-------------------------|
| 4-lamp HPT8 High-bay | 128 | 200W Pulse Start MH | \$75 |
| 4-lamp HPT8 High-bay | 128 | 250W Pulse Start MH | \$75 |
| 6-lamp HPT8 High-bay | 192 | 320W Pulse Start MH | \$75 |
| 6-lamp HPT8 High-bay | 192 | 400W Pulse Start MH | \$75 |
| 8-lamp HPT8 High-bay | 256 | 320W Pulse Start MH | \$75 |
| 8-lamp HPT8 High-bay | 256 | 400W Pulse Start MH | \$75 |
| 1-lamp HPT8 – 32W | 32 | 1-lamp standard F328- Electronic ballast | \$15 |
| 1-lamp HPT8 – 28W | 28 | 1-lamp standard F328- Electronic ballast | \$15 |
| 1-lamp HPT8 – 25W | 25 | 1-lamp standard F328- Electronic ballast | \$15 |
| 2-lamp HPT8 – 32W | 64 | 2-lamp standard F328- Electronic ballast | \$18 |
| 2-lamp HPT8 – 28W | 56 | 2-lamp standard F328- Electronic ballast | \$18 |
| 2-lamp HPT8 – 25W | 50 | 2-lamp standard F328- Electronic ballast | \$18 |
| 3-lamp HPT8 – 32W | 96 | 3-lamp standard F328- Electronic ballast | \$20 |
| 3-lamp HPT8 – 28W | 84 | 3-lamp standard F328- Electronic ballast | \$20 |
| 3-lamp HPT8 – 25W | 75 | 3-lamp standard F328- Electronic ballast | \$20 |
| 4-lamp HPT8 – 32W | 128 | 4-lamp standard F328- Electronic ballast | \$23 |
| 4-lamp HPT8 – 28W | 112 | 4-lamp standard F328- Electronic ballast | \$23 |
| 4-lamp HPT8 – 25W | 100 | 4-lamp standard F328- Electronic ballast | \$23 |
| 2-lamp HPT8 Troffer | 64 | 3-lamp standard F328- Electronic ballast | \$100 |
| RW T8-F28 Lamp | 28 | F32 T8 Standard lamp | \$2 |
| RW T8-F28 Extra Life Lamp | 28 | F32 T8 Standard lamp | \$2 |
| RW T8-F32/25W Lamp | 25 | F32 T8 Standard lamp | \$2 |
| RW T8-F32/25 Extra Life Lamp | 285 | F32 T8 Standard lamp | \$2 |
| RWT8 F17T8 Lamp - 2 ft. | 16 | F17 T8 Standard lamp – 2 ft. | \$2 |
| RWT8 F25T8 Lamp - 3 ft. | 23 | F25 T8 Standard lamp – 3 ft. | \$2 |

³⁸⁴ Illinois TRM

| | | | |
|----------------------------|----|------------------------------|-----|
| RWT8 F30T8 Lamp - 6' Utube | 30 | F32 T8 Standard Utube | \$2 |
| RWT8 F29T8 Lamp - Utube | 29 | F32 T8 Standard Utube | \$2 |
| RWT8 F96T8 Lamp - 8 ft. | 65 | F96 T8 Standard lamp – 8 ft. | \$2 |

C.6.3.8.3. T5 Linear Fluorescent Fixtures

Table 174: T5 Linear Fluorescent Incremental Costs

| <i>EE Measure</i> | <i>Watts</i> | <i>Baseline</i> | <i>Incremental Cost</i> |
|-----------------------------|--------------|---------------------|-------------------------|
| 2-lamp T5 High-bay | 180 | 200W Pulse Start MH | \$100 |
| 3-lamp T5 High-bay | 180 | 200W Pulse Start MH | \$100 |
| 4-lamp T5 High-bay | 240 | 320W Pulse Start MH | \$100 |
| 6- lamp T5 High-bay | 192 | 320W Pulse Start MH | \$100 |
| 1-lamp T5 Troffer | 32 | 3-lamp T8 | \$40 |
| 2-lamp T5 Troffer | 64 | 3-lamp T8 | \$80 |
| 1-lamp T5 Industrial/Strip | 32 | 3-lamp T8 | \$30 |
| 2- lamp T5 Industrial/Strip | 64 | 3-lamp T8 | \$60 |
| 3- lamp T5 Industrial/Strip | 96 | 3-lamp T8 | \$90 |
| 4- lamp T5 Industrial/Strip | 187 | 3-lamp T8 | \$120 |
| 1-lamp T5 Indirect | 32 | 3-lamp T8 | \$30 |
| 2-lamp T5 Indirect | 64 | 3-lamp T8 | \$60 |

C.6.3.8.4. LEDs

Table 175: Omnidirectional LED Incremental Costs

| <i>LED Measure Description</i> | <i>LED Lamp Cost</i> | <i>Baseline Cost (EISA 2012-2014, EISA 2020)</i> | <i>Incremental Cost (EISA 2012-2014, EISA 2020)</i> |
|---|----------------------|--|---|
| LED Screw and Pin-based Bulbs, Omnidirectional, <10W | \$30.00 | \$0.34 (\$1.25, \$2.50) | \$29.66 (\$28.75, \$27.50) |
| LED Screw and Pin-based Bulbs, Omnidirectional, >=10W | \$40.00 | \$0.34 (\$1.25, \$2.50) | \$39.66 (\$38.75, \$37.50) |

| | | | |
|---|---------|--------|---------|
| LED Screw and Pin-based Bulbs, Decorative | \$30.00 | \$1.00 | \$29.00 |
|---|---------|--------|---------|

Table 176: LED Incremental Costs³⁸⁵

| LED Category | EE Measure | Incremental Cost |
|---------------------------------|--|-------------------------|
| LED Downlight Fixtures | LED Recessed, Surface, Pendant Downlights | \$27 |
| LED Interior Directional | LED Track Lighting | \$59 |
| | LED Wall-Wash Fixtures | \$59 |
| LED Display Case | LED Display Case Light Fixture | \$11/ft. |
| | LED Undercabinet Shelf-Mounted Task Light Fixtures | \$11/ft. |
| | LED Refrigerated/Freezer Case light | \$11/ft. |
| LED Linear Replacement Lamps | LED 4' Linear Replacement Lamp | \$13 |
| | LED 2' Linear Replacement Lamp | \$13 |
| LED Troffers | LED 2x2 Recessed Light Fixture, 2,000-3,500 Lumens | \$48 |
| | LED 2x2 Recessed Light Fixture, 3,501-5,000 Lumens | \$91 |
| | LED 2x4 Recessed Light Fixture, 3,000-4,500 Lumens | \$62 |
| | LED 2x4 Recessed Light Fixture, 4,501-6,000 Lumens | \$99 |
| | LED 2x4 Recessed Light Fixture, 6,001-7,500 Lumens | \$150 |
| | LED 1x4 Recessed Light Fixture, 3,001-4,500 Lumens | \$36 |
| | LED 1x4 Recessed Light Fixture, 4,401-6,000 Lumens | \$130 |
| LED Linear Ambient Fixtures | LED Surface & Suspended Linear Fixture, <=3,000 Lumens | \$54 |
| | LED Surface & Suspended Linear Fixture, 3,001-4,500 Lumens | \$104 |
| | LED Surface & Suspended Linear Fixture, 4,501-6,000 Lumens | \$158 |
| | LED Surface & Suspended Linear Fixture, 6,001-7,500 Lumens | \$215 |
| | LED Surface & Suspended Linear Fixture, >7,500 Lumens | \$374 |
| LED Low Bay & High Bay Fixtures | LED Low-Bay Fixtures, <= 10,000 Lumens | \$191 |
| | LED High-Bay Fixtures, 10,001-15,000 Lumens | \$331 |

³⁸⁵ Watt, lumen, lamp life, and ballast factor assumptions for efficient measures are based upon Consortium for Energy Efficiency (CEE) Commercial Lighting Qualifying Product Lists alongside past Efficiency Vermont projects and PGE refrigerated case study. Watt, lumen, lamp life, and ballast factor assumptions for baseline fixtures are based upon manufacturer specification sheets. Baseline cost data comes from lighting suppliers, past Efficiency Vermont projects, and professional judgment. Efficient cost data comes from 2012 DOE "Energy Savings Potential of Solid-State Lighting in General Illumination Applications", Table A.1. See "LED Lighting Systems TRM Reference Tables.xlsx" for more information and specific product links.

| | | |
|------------------------------------|--|-------|
| | LED High-Bay Fixtures, 15,001-20,000 Lumens | \$482 |
| | LED High-Bay Fixtures, > 20,000 Lumens | \$818 |
| LED Agricultural Interior Fixtures | LED Ag Interior Fixtures, <= 2,000 Lumens | \$33 |
| | LED Ag Interior Fixtures, 2,001-4,000 Lumens | \$54 |
| | LED Ag Interior Fixtures, 4,001-6,000 Lumens | \$125 |
| | LED Ag Interior Fixtures, 6,001-8,000 Lumens | \$190 |
| | LED Ag Interior Fixtures, 8,001-12,000 Lumens | \$298 |
| | LED Ag Interior Fixtures, 12,001-16,000 Lumens | \$450 |
| | LED Ag Interior Fixtures, 16,001-20,000 Lumens | \$595 |
| | LED Ag Interior Fixtures, > ,000 Lumens | \$998 |
| LED Exterior Fixtures | LED Exterior Fixtures, <=5,000 Lumens | \$190 |
| | LED Exterior Fixtures, 5,001-10,000 Lumens | \$287 |
| | LED Exterior Fixtures, 10,001-15,000 Lumens | \$391 |
| | LED Exterior Fixtures, > 15,000 Lumens | \$793 |

C.6.3.9. Future Studies

This measure category constitutes over 90% of C&I savings historically in Energy Smart. As a result this category should be a primary focus of EM&V research. ADM recommends the following:

- Conduct metering studies for commercial facilities not captured in EM&V to-date.
- Conduct a cost study to update incremental costs to reflect New Orleans prices, sales tax rates, and labor costs.
- Conduct focused metering for lighting that is not listed in Energy Start or CEE lists.
- Conduct a market assessment for advanced lighting controls; mature lighting programs have begun further incorporation of Wi-Fi-enabled control schemes where lighting is incorporated into the Energy Management System (EMS). ADM recommends a market assessment for advanced lighting control adoption in New Orleans.
- Conduct preliminary research to assess whether certain lighting categories would be better-served with a midstream program approach.

C.7. Other Measures

C.7.1. Plug Load Occupancy Sensors

C.7.1.1. Measure Description

Plug load occupancy sensors are devices that control low wattage devices (<150 watts) using an occupancy sensor. Common applications are computer monitors, desk lamps, printers, and other desktop equipment. Three wattage tiers were analyzed based on available products in the market: 25W, 50W, and 150W.

C.7.1.2. Baseline and Efficiency Standards

Table 177: Plug Load Without Occupancy Sensors– Baseline Data

| Size (watts) | Annual Energy Consumption³⁸⁶ (kWh/ unit) | Annual Operating Hours | Demand (kW/unit) |
|---------------------|--|-------------------------------|-------------------------|
| 25 | 110 | 4,400 | 0.025 |
| 50 | 220 | 4,400 | 0.05 |
| 150 | 555 | 3,700 | 0.15 |

Table 133 contains the annual energy consumption and demand for plug load occupancy sensors.

Table 178: Plug Load Occupancy Sensors – Minimum Requirements

| Size (watts) | Annual Energy Consumption³⁸⁷ (kWh/ unit) | Annual Operating Hours | Demand¹ (kW/ unit) |
|---------------------|--|-------------------------------|--------------------------------------|
| 25 | 45 | 1452 | 0.025 |
| 50 | 91 | 1452 | 0.050 |
| 150 | 234 | 1250 | 0.150 |

C.7.1.3. Estimated Useful Life (EUL)

According to DEER 2008, the estimated useful life (EUL) is eight years.

³⁸⁶ Arkansas TRM

³⁸⁷ Ibid.

C.7.1.4. Deemed Savings Values

Deemed measure costs and savings for various sized plug load occupancy sensors are provided in *Table 134*.

Table 179: Plug Load Occupancy Sensors – Deemed Savings Values

| <i>Measure</i> | <i>Demand Savings¹ (kW/ unit)</i> | <i>Annual Energy Savings¹ (kWh/ unit)</i> |
|----------------|--|--|
| 25W sensor | 0.000 | 65 |
| 50W sensor | 0.000 | 129 |
| 150W sensor | 0.000 | 321 |

C.7.1.5. Calculation of Deemed Savings

Four resources contained information on plug load occupancy sensors. The energy savings and amount of equipment controlled per sensor varied widely. The values for energy and demand savings are given in *Table 135*.

Table 180: Review of Plug Load Occupancy Sensor Measure Information

| <i>Available Resource</i> | <i>Type</i> | <i>Size</i> | <i>Annual Energy Saving (kWh/unit)</i> | <i>Demand Savings (kW/unit)</i> |
|---------------------------|---|-------------|--|-------------------------------------|
| PG&E 2003 | Plug load occupancy sensor | 150 | 300 | 0.124 |
| Quantec 2005 | Power strip occupancy sensor | N/A | 27 | 0.012 |
| DEER 2005 | Plug load occupancy sensor | 50 | 143 | 0.051 |
| KEMA 2010 | Plug load occupancy sensor | 50 | 221 | 0.025 |
| NPCC 2005 | Cubicle occupancy sensor | 25 | 55 | 0.025 |
| PacifiCorp 2009 | Unitary savings included in comprehensive potential study | | 196 | 0.00 |

C.7.1.6. Incremental Cost

The incremental cost is \$70.³⁸⁸

C.7.1.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. If this measure is added to Energy Smart programs, the evaluation should include a field assessment to inventory the plug loads actually controlled.

³⁸⁸ Ohio TRM.

C.7.2. Advanced Power Strips

C.7.2.1. Measure Description

This measure involves the installation of a multi-plug Advanced Power Strip (APS) that has the ability to automatically disconnect specific loads depending on the power draw of a specified or “master” load. A load sensor in the strip disconnects power from the control outlets when the master power draw is below a certain threshold. The energy savings calculated for this measure are derived by estimating the number of hours that devices in typical office workstations are in “off” or “standby” mode and the number of watts consumed by each device in each mode. When the master device (i.e. computer) is turned off, power supply is cut to other related equipment (i.e. monitors, printers, speakers, etc.), eliminating these loads.

Commercial deemed savings were developed based on reported plug load electricity consumption. The assumed mix of peripheral electronics, and related data, are presented in the following table.

Table 136 shows the assumed number of hours each device is typically in “off” mode. Given the assumption that the master device, a desktop computer, will only be in off mode during non-work hours, watts consumed by devices in standby-mode are not counted toward energy savings for a commercial APS. Workday and weekend day watts consumed in off mode are a function of hours multiplied by estimated watt consumption.

There are two deemed savings paths available: Savings can be estimated as follows: 1) per APS for an average complete system or 2) by individual peripheral device.

Table 181: Peripheral Watt Consumption Breakdown

| Peripheral Device | Workday Daily Off Hours ³⁸⁹ | Weekend Daily Off Hours | Off Power (W) ^{390,391} | Workday (W-hr) [A] | Weekend (W-hr) [B] |
|-----------------------|--|-------------------------|----------------------------------|--------------------|--------------------|
| Coffee Maker | 16 | 24 | 1.14 | 18.24 | 27.36 |
| Computer: Desktop | 16 | 24 | 3.3 | 52.80 | 79.20 |
| Computer: Laptop | 16 | 24 | 4.4 | 70.40 | 105.60 |
| Computer Monitor: CRT | 16 | 24 | 1.5 | 24.00 | 36.00 |
| Computer Monitor: LCD | 16 | 24 | 1.1 | 17.60 | 26.40 |
| Computer Speakers | 16 | 24 | 2.3 | 36.80 | 55.20 |
| Copier | 16 | 24 | 1.5 | 24.00 | 36.00 |

³⁸⁹ Commercial hours of operation based on typical 8-hour workday schedule.

³⁹⁰ New York State Energy Research and Development Authority (NYSERDA), “Advanced Power Strip Research Report”. August 2011.

³⁹¹ Standby Power Summary Table, Lawrence Berkeley National Laboratory. <http://standby.lbl.gov/summary-table.html>.

| | | | | | |
|--------------------------------|----|----|------|--------|--------|
| External Hard Drive | 16 | 24 | 3.0 | 48.00 | 72.00 |
| Fax Machine: Inkjet | 16 | 24 | 5.3 | 84.80 | 127.20 |
| Fax Machine: Laser | 16 | 24 | 2.2 | 35.20 | 52.80 |
| Media Player: Blu-Ray | 16 | 24 | 0.1 | 1.60 | 2.40 |
| Media Player: DVD | 16 | 24 | 2.0 | 32.00 | 48.00 |
| Media Player: DVD-R | 16 | 24 | 3.0 | 48.00 | 72.00 |
| Media Player: DVD/VCR | 16 | 24 | 4.0 | 64.00 | 96.00 |
| Media Player: VCR | 16 | 24 | 3.0 | 48.00 | 72.00 |
| Microwave | 16 | 24 | 3.08 | 49.28 | 73.92 |
| Modem: Cable | 0 | 24 | 3.8 | 0.00 | 91.20 |
| Modem: DSL | 0 | 24 | 1.4 | 0.00 | 33.60 |
| Multi-Function Printer: Inkjet | 16 | 24 | 5.26 | 84.16 | 126.24 |
| Multi-Function Printer: Laser | 16 | 24 | 3.12 | 49.92 | 74.88 |
| Phone with Voicemail | 16 | 24 | 2.92 | 46.72 | 70.08 |
| Printer: Inkjet | 16 | 24 | 1.3 | 20.80 | 31.20 |
| Printer: Laser | 16 | 24 | 3.3 | 52.80 | 79.20 |
| Router | 16 | 24 | 1.7 | 27.20 | 40.80 |
| Scanner | 16 | 24 | 2.1 | 33.60 | 50.40 |
| Television: CRT | 16 | 24 | 1.6 | 25.60 | 38.40 |
| Television: LCD | 16 | 24 | 0.5 | 8.00 | 12.00 |
| Television: Plasma | 16 | 24 | 0.6 | 9.60 | 14.40 |
| Television: Projection | 16 | 24 | 7.0 | 112.00 | 168.00 |

C.7.2.2. Baseline and Efficiency Standards

The baseline case is the absence of an APS, where peripherals are plugged into a traditional surge protector or wall outlet. The baseline assumes a typical mix of office equipment, shown in Table 136

C.7.2.3. Estimated Useful Life (EUL)

The estimated useful life (EUL) is 10 years according to the New York State Energy Research and Development Authority (NYSERDA) Advanced Power Strip Research Report from August 2011.³⁹²

³⁹² New York State Energy Research and Development Authority (NYSERDA): Advanced Power Strip Research Report, p. 30. August 2011.

C.7.2.4. Calculation of Deemed Savings

C.7.2.4.1. Energy Savings

Energy savings for a 7-plug APS in use in a commercial setting are calculated using the following algorithm, where kWh saved are calculated and summed for all peripheral devices:

$$\Delta kWh = \frac{\sum(Workdays * A_i) + \sum((365 - Workdays) * B_i)}{1,000}$$

Where:

Workdays = Average number of workdays per year³⁹³ = 240 days

A = Watt-hours/day consumed in the “off” mode per workday

B = Watt-hours/day consumed in the “off” mode per weekend day

1,000 = Constant to convert watts to kilowatts

C.7.2.4.2. Demand Savings

No demand savings are awarded for this measure due to the assumption that typical office equipment will be operating throughout the workday.

C.7.2.5. Deemed Savings Values

Energy savings from an APS in an office setting are estimated to be 71.4 kWh using the above equation and assuming six unique peripheral devices. Energy savings per peripheral device are also available in the following table.

Table 182: Advanced Power Strips – Deemed Savings Values

| <i>Peripheral Device</i> | <i>kWh Savings</i> |
|--------------------------|--------------------|
| Coffee Maker | 7.8 |
| Computer: Desktop | 22.6 |
| Computer: Laptop | 30.1 |
| Computer Monitor: CRT | 10.3 |
| Computer Monitor: LCD | 7.5 |
| Computer Speakers | 15.7 |
| Copier | 10.3 |
| External Hard Drive | 20.5 |
| Fax Machine: Inkjet | 36.3 |
| Fax Machine: Laser | 15.0 |
| Media Player: Blu-Ray | 0.7 |

³⁹³ Assuming 50 working weeks, deducting 2 weeks for federal holidays and another 2 weeks for vacation; 48 weeks x 5 days/week = 240 days

| | |
|---|-------------|
| Media Player: DVD | 13.7 |
| Media Player: DVD-R | 20.5 |
| Media Player: DVD/VCR | 27.4 |
| Media Player: VCR | 20.5 |
| Microwave | 21.1 |
| Modem: Cable | 11.4 |
| Modem: DSL | 4.2 |
| Multi-Function Printer: Inkjet | 36.0 |
| Multi-Function Printer: Laser | 21.3 |
| Phone with Voicemail | 20.0 |
| Printer: Inkjet | 8.9 |
| Printer: Laser | 22.6 |
| Router | 11.6 |
| Scanner | 14.4 |
| Television: CRT | 10.9 |
| Television: LCD | 3.4 |
| Television: Plasma | 4.1 |
| Television: Projection | 47.9 |
| Average APS: Small Business Whole System³⁹⁴ | 61.2 |

C.7.2.6. Incremental Cost

For this measure, program administrators should use the full installed cost.

C.7.2.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. If this measure is added to Energy Smart programs, the evaluation should include a field assessment to inventory the plug loads actually controlled.

³⁹⁴ Assuming Computer Monitor: LCD, Computer Speakers, Modem: Average, Printer: Average, and Scanner. Computer not included because it is assumed to be the controlling load. This average value is meant to apply to a typical small business application and should not be applied in other applications. For other applications, calculate the savings for each individual equipment type. kWh savings = 7.5 + 15.7 + [(11.4 + 4.2) ÷ 2] + [(8.9 + 22.6) ÷ 2] + 14.4 = 61.2 kWh.

C.7.3. Computer Power Management

C.7.3.1. Measure Description

Computer Power Management (CPM) is the automated control of the power, or “sleep” settings of network desktop and notebook computer equipment. CPM involves using built-in features or add-on software programs to switch off displays and enable computers to enter a low power setting called sleep mode during periods of non-use. This measure applies to both ENERGY STAR® and conventional computer equipment, and assumes that the same computer equipment is being used before and after CPM settings are activated. The power draw of a computer is assumed to be roughly equivalent during active and idle periods, so for the purposes of calculating savings, we will combine the terms active and idle as “active/idle” throughout the document.

C.7.3.2. Baseline and Efficiency Standards

The baseline conditions are the estimated number of hours that the computer spends in idle and sleep mode before the power settings are actively managed. The efficient conditions are the estimated number of hours that the computer spends in active/idle and sleep mode after the power settings are actively managed. Operating hours may be estimated from metering, or the default hours provided in the calculation of deemed savings may be used.

C.7.3.3. Calculation of Deemed Savings

Deemed demand and annual savings are based on the ENERGY STAR® Low Carbon IT Savings calculator. The coincidence factor, default equipment wattages in Table 138, and the active/idle and sleep hours are taken from assumptions in the ENERGY STAR® calculator with all equipment set to enter sleep mode after 15 minutes of inactivity.

$$kWh_{savings} = \frac{W_{active/idle} (hours_{active/idle_{pre}} - hours_{active/idle_{post}}) + W_{sleep} (hours_{sleep_{pre}} - hours_{sleep_{post}})}{1,000} \quad (5)$$

$$kW_{savings} = \frac{(W_{active/idle} - W_{sleep}) * CF}{1,000} \quad (6)$$

Where:

$W_{active/idle}$ = total wattage of the equipment, including computer and monitor, in active/idle mode; see Table 138

Hours_{active_idle_pre} = annual number of hours the computer is in active/idle mode before computer management software is installed = 6,293

Hours_{active_idle_post} = annual number of hours the computer is in active/idle mode after computer management software is installed = 1,173

W_{sleep} = total wattage of the equipment, including computer and monitor, in sleep mode; see Table 138

Hours_{sleep_pre} = annual number of hours the computer is in sleep mode before computer management software is installed = 0

Hours_{sleep_post} = annual number of hours the computer is in sleep mode after computer management software is installed = 5,120

CF = Coincidence Factor³⁹⁵ = 0.25

1,000 = W/kW conversion

Table 183: Computer Power Management - Equipment Wattages

| Equipment | W_{sleep} | W_{active/idle} |
|---|--------------------------|--------------------------------|
| Conventional LCD Monitor | 1 | 32 |
| Conventional Computer | 3 | 69 |
| Conventional Notebook (including display) | 2 | 21 |

Table 184: Computer Power Management - Deemed Savings Values

| Equipment | kWh savings | kW savings |
|---|--------------------|-------------------|
| Conventional LCD Monitor | 158.72 | 0.008 |
| Conventional Computer | 337.92 | 0.017 |
| Conventional Notebook (including display) | 97.28 | 0.005 |

C.7.3.4. Estimated Useful Life (EUL)

The EUL of this measure is based on the useful life of the computer equipment which is being controlled. Computer technology may continue to function long after technological

³⁹⁵ The coincidence factor is the percentage of time the computer is assumed to be not in use during the hours 3pm to 6pm from the ENERGY STAR® calculator modeling study.

advances have diminished the usefulness of the equipment. The EUL for Computer Power Management is 4 years.³⁹⁶

C.7.3.5. Incremental Cost

The incremental cost is \$29 per computer, including labor.³⁹⁷

C.7.3.1. Future Studies

At the time of authorship of the New Orleans TRM Version 1.0, this measure was not implemented in Energy Smart programs. If this measure is added to Energy Smart programs, the evaluation should include a field assessment to inventory the plug loads actually controlled.

DRAFT

³⁹⁶ The Regional Technical Forum, Measure workbook for Commercial: Non-Res Network Computer Power Management. <http://rtf.nwcouncil.org/measures/measure.asp?id=95>. Accessed August 2013.

³⁹⁷ Work Paper WPCSNROE0003 Revision 1, Power Management Software for Networked Computers. Southern California Edison

Appendix: Inputs

Residential

ENERGY STAR® Appliances

Unless otherwise noted, deemed savings values and inputs were derived from and found in the Energy Star calculators: <https://www.energystar.gov/products/appliances>.

Domestic Hot Water

Ambient Water Main (T_{in}) and Ambient Air Temperature (T_{amb}) Calculations based on New Orleans City Climate

Ambient Water Main (T_{in}) and Outside Air Temperature (T_{amb}) Calculations based on TMY3 New Orleans climate data

| <i>New Orleans</i> | <i>Jan</i> | <i>Feb</i> | <i>Mar</i> | <i>Apr</i> | <i>May</i> | <i>Jun</i> | <i>Jul</i> | <i>Aug</i> | <i>Sep</i> | <i>Oct</i> | <i>Nov</i> | <i>Dec</i> | <i>Annual Avg</i> |
|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------------|
| Month | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| Outside Air Temperature (T_{air}) | 49.9 | 55.6 | 64.1 | 69.4 | 75.1 | 80.7 | 81.6 | 82.3 | 77.7 | 68.2 | 65.6 | 54.5 | 68.7 |
| Water Heater Inlet Water Temperature, (T_{in}) | 66.0 | 64.2 | 65.2 | 68.6 | 73.6 | 78.9 | 83.1 | 85.2 | 84.4 | 81.2 | 76.3 | 70.9 | 74.8 |
| offset (district water) = | 6.00 | | | | | | | | | | | | |
| ratio = | 0.647 | | | | | | | | | | | | |
| lag = | 34.8 | | | | | | | | | | | | |

Estimated Hot Water Usage (By Tank Size)

The values in Table 22 are based off Table 136: Estimated Annual Hot Water Use (gal), Arkansas TRM 5.0, page 137.

| Tanks Size (gal) of Replaced Water Heater | 40 | 50 | 65 | 80 |
|--|-----------|-----------|-----------|-----------|
| El Dorado Estimated Annual Hot Water Use (gal) | 17,815 | 20,245 | 24,293 | 29,152 |

ADM created a correction factor to compensate for the difference in the average water main temperatures between the two cities.

$$\text{Correction Factor} = \frac{\text{El Dorado Average Water Main Temperature}}{\text{New Orleans Average Water Main Temperature}} = \frac{70.1}{74.8} = .937166$$

The correction factor was applied to existing El Dorado hot water usage estimates resulting on values appropriate for New Orleans:

| Tanks Size (gal) of Replaced Water Heater | 40 | 50 | 65 | 80 |
|--|-----------|-----------|-----------|-----------|
| New Orleans Estimated Annual Hot Water Use (gal) | 16,696 | 18,973 | 22,767 | 27,320 |

Estimated Average Ambient Temperatures by Water Heater Installation Location

| | |
|---|---------|
| Average ambient air temperature, New Orleans (TMY3) | 68.78 |
| Number of heating degree days, New Orleans (TMY3, base 65) | 126 |
| Number of cooling degree days, New Orleans (TMY3, base 65) | 239 |
| Ratio of conditioned/unconditioned | 1.00549 |

Heat Pump Water Heater Adjustment Factor

| | Count | % of year |
|---------------------|--------------|------------------|
| Heating Days | 126 | 35% |
| Cooling Days | 239 | 65% |

PA% for conditioned space: 2.784%

| | COP-Heating | COP-Cooling | Calculated F Adj | Calculated Adj | Estimated Adj |
|------------------------|--------------------|--------------------|-------------------------|-----------------------|----------------------|
| Gas | 20 | 3 | 1.201 | 0.856 | 0.917 |
| Heat Pump | 2 | 3 | 1.046 | 0.983 | 1.201 |
| Elec.Resistance | 0.89 | 3 | 0.830 | 1.238 | 1.395 |

Water Heater Jackets Deemed Savings Values

Estimated hot water usage (by tank size) Deemed water heating jacket savings are Table 143: Water Heater Jackets – Electric Heating Deemed Savings Values Arkansas TRM 5.0, page 144.

Annual Average Daily Isolation

| | |
|---|--------------|
| <i>Daily Total Insolation (BTU/ft²/day) (AR TRM 5.0)</i> | 1,601 |
| <i>Average solar radiation El Dorado, AR (NREL)</i> | 1,407 |
| <i>Average solar radiation New Orleans, LA (NREL)</i> | 1,405 |
| <i>Correction factor</i> | 1.137 |
| <i>New Orleans Solar radiation x Correction Factor =</i> | 1,598 |

Weather Zone Localization Factor for SEF

Average solar radiation New Orleans, LA (NREL): 4.33 kWh/m²/day = 1,405.254 BTU/ft²/day

Average solar radiation El Dorado, AR (AR TRM 5.0): 1,601 BTU/ft²/day

Latitude correction factor: 1.137

Envelope

Appendix A: Prototype Building Characteristics

Various building energy usage computer models have been used in development of deemed savings included in the TRM according to several factors:

- Building Type and Use. Prototype buildings support deemed savings development for measures to be implemented in the following building types: residential, converted residence (CR), commercial, and small commercial (SC).
- Model Vintage. Original prototypes date back to deemed savings developed in 2007/08 for use in the QuickStart programs. Prototype inputs have been updated for more recent models.
- Measure being modeled. Specific changes to a prototype are introduced to represent the specific measure being implemented in a given building.

In this Appendix, “top level” tables – those tables with the letter A followed only by a number in their table name (e.g. Table A1) provide the general characteristics of a given model prototype. “Supplemental tables” – (e.g. Table A1.a) – provide the specific changes introduced to a given prototype for the modeling of specific measures.

The following table applies to the Attic Knee Wall Insulation, Ceiling Insulation, Wall Insulation, Floor Insulation, Roof Deck Insulation, Air Infiltration, Radiant Barriers, ENERGY STAR® Windows, and Window Film measures. Unique modifications for each specific measure are listed in supplemental Tables A3.a through A3.h. BEopt™ – a

residential building modeling platform developed by NREL – was used to estimate energy savings for these measures using the U.S. DOE EnergyPlus simulation engine.

Residential Envelope Measures – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|--------------------------|---|--|
| Site/Layout | | |
| Conditioned Floor Area | 1,764ft ² | Average square footage of conditioned (heated) space between one story home and all SFD homes in 2009 RECS microdata for AR/LA/OK. ³⁹⁸ |
| Orientation | Square building with faces on each cardinal direction | LBNL: Nationally Representative Housing Sample ³⁹⁹ |
| Number of Stories | Single story with unfinished attic | Preponderance of SFD homes in 2009 RECS microdata are single story |
| Building Envelope | | |
| Foundation | Slab-on-ground, no edge insulation | Preponderance of SFD homes in 2009 RECS microdata (62%) have slab foundation Also a conservative assumption for base energy usage. |
| Slab Insulation | None – no perimeter, under-slab, or above-slab insulation | Not part of standard practice, also no requirement for slab insulation in residential code for relevant weather regions except the NW corner of state in IECC Climate Zone 4. |
| Ceiling Insulation | R-12 | Table 25 of BA Home Simulation Protocols suggests R-9 is appropriate for homes closed rafter roofs built with 2 x 6 beams, R-15 for 2 x 10. Suspect 2 x 6 is more likely, but some share of homes will have had ceiling insulation replaced/added. Select R-12 based |

³⁹⁸ 2009 RECS, Available at: <http://www.eia.gov/consumption/residential/data/2009/>

³⁹⁹ Simulating a Nationally Representative Housing Sample Using EnergyPlus, Available at: <http://www.osti.gov/scitech/servlets/purl/1012239>

| | | |
|--|----------------------------|---|
| | | on the above information and engineering judgment. ⁴⁰⁰ |
| Wall Insulation | R-11 | BAHSP, p. 35 – value for homes built 1980-1989 |
| Air Leakage | 0.9 ACH | Median ACH for older, low income housing. ⁴⁰¹ |
| Fenestration | | |
| Window Area | 15% opf wall area | American Housing Survey 2007 and 2008 was used to inform the value for likely participants. |
| Window U-value | 0.81 | 2009 ASHRAE Fundamentals, Ch. 15 Table 4. Value for double-pane, metal frame, fixed, clear glass window. |
| Window SHGC | 0.64 | 2009 ASHRAE Fundamentals, Ch. 15 Table 10. Value for double-pane, metal frame, fixed, clear glass window. |
| HVAC | | |
| Efficiency Rating, Air Conditioner | 10 SEER | Federal Standard in effect from 1990-2006. Representative of low-efficiency program participant homes. |
| Efficiency Rating Space Heating (Gas Furnace) | 78% AFUE | Annual Fuel Utilization Efficiency – base gas furnace efficiency |
| Efficiency Rating Space Heating (Electric Resistance Heat) | COP 1.0 | Coefficient of Performance for central electric resistance heating systems |
| Efficiency Rating Space Heating (Heat Pump) | HSPF = 7.25 | Average of Federal Standards: 1992 – 1/2006: 6.8 HSPF 1/2006 – 1/2015: 7.7 HSPF |
| Thermostat Settings | Heating: 71 F Cooling 76 F | BAHSP, p. 49 |
| Duct Losses | 20% | Lower tier of air leakage for typical homes as cited by ENERGY |

⁴⁰⁰ Building America Home Simulation Protocols (BAHSP), Available at: <http://www.nrel.gov/docs/fy11osti/49246.pdf>

⁴⁰¹ Referenced information is from 2009 ASHRAE Fundamentals, Section 16.17 Residential Ventilation.

| | | |
|---------------------------------|---|--|
| | | STAR ^{®402} |
| Duct Insulation | R-4 | |
| Domestic Hot Water | | |
| Energy Factor, Electric Storage | 0.9 | BAHSP (p. 42) EWH with 50 gal tank, 3-inch insulation. |
| Energy Factor, Gas Storage | 0.59 | BAHSP (p. 42), midpoint between options 2 and 3 |
| Lighting | | |
| Share of Lighting by Type | Lamps are 66% incandescent, 21% CFL, 13% T-8 linear fluorescent | BAHSP (p. 16) |

| Shell Characteristic | Value | Source(s) |
|-------------------------------|--|--|
| Ceiling Construction | 2 foot wide vaulted ceiling around the perimeter of the conditioned floor area | This modeling approach reduces simulation distortions introduced by a large vaulted ceiling area, while still exposing the attic knee walls to the conditioned living space. |
| Base Knee Wall Insulation | No existing insulation | Encountered insulation level drives eligibility for this measure |
| Improved Knee Wall Insulation | (1) Insulate to R-19, or (2) Insulate to R-30 | Efficiency Measure |

Ceiling Insulation – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|-----------------------------|--|---|
| Base Ceiling Insulation | Five ranges of encountered ceiling insulation: R-0 to R-1 R-2 to R-4 R-5 to R-8 R-9 to R-14 R-15 to R-22 | Insulation level as encountered by the EESP drives eligibility for this measure |
| Improved Ceiling Insulation | Insulate to R-38 & R-49 | Efficiency measure – retrofit insulation level |

Wall Insulation – Prototype Home Characteristics

⁴⁰² ENERGY STAR®, Duct Sealing: http://www.energystar.gov/?c=home_improvement.hm_improvement_ducts

| Shell Characteristic | Value | Source(s) |
|--------------------------|-------------|---|
| Base Wall Insulation | R-0 | Insulation level as encountered by the EESP drives eligibility for this measure |
| Improved Wall Insulation | R-13 & R-23 | 3.5" of fiberglass batt at R-3.7/in provides R-13 Full thickness of 4" cavity with open cell foam provides R-13 Full thickness of 4" cavity with open cell foam provides R-13 |

Floor Insulation – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|-------------------------|--------------------------------------|---|
| Foundation | Pier and beam with vented crawlspace | Floor Insulation not a relevant measure for homes with slab foundation |
| Base Floor Insulation | R-0 | Insulation level as encountered by the EESP drives eligibility for this measure |
| Change Floor Insulation | R-19 | This brings existing homes in compliance with IECC 2009. |
| Crawlspace Insulation | R-13 | This brings existing homes in compliance with IECC 2009. |

Air Infiltration – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|----------------------|----------|---|
| Base Air Leakage | 0.9 ACH | Median infiltration value of older low-income housing sample: |
| Change Air Leakage | .035 ACH | Minimum allowable air exchanges assuming a 1,764 ft ² and 3 bedroom prototype home: ASHRAE 62.2 P - 2010 |

Radiant Barriers – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|----------------------|-------|-----------|
|----------------------|-------|-----------|

| | | |
|---------------------------|---|--|
| Ceiling Insulation Case 1 | ≤ R-19 | Assumed existing insulation level |
| Ceiling Insulation Case 2 | > R-19 | Assumed existing insulation level |
| Base roof deck | No radiant barrier | Existing condition applicable for this measure |
| Change roof deck | Double-Sided, Foil: Installed radiant barrier meeting ENERGY STAR® standards | Efficiency Measure |

Window Film – Prototype Home Characteristics

| Shell Characteristic | Value | Source(s) |
|--|------------------------|---|
| Baseline Window Characteristics – double-pane model | 0.81 U-value/0.64 SHGC | U-value assuming metal framed, double-pane clear glass windows 2009 ASHRAE Fundamentals, Ch.15 Tables 4 and 10 |
| Baseline Window Characteristics – single-pane model | 1.12 U-value/0.79 SHGC | U-value assuming metal framed, single-pane clear glass windows 2009 ASHRAE Fundamentals, Ch.15 Tables 4 and 10 |
| Change Case Window Characteristics – double-pane model | 0.81 U-value/0.49 SHGC | Efficiency Measure – values based on 3M product performance and technical data |
| Change Case Window Characteristics – single-pane model | 1.12 U-value/0.40 SHGC | Efficiency Measure – values based on 3M product performance and technical data |

Commercial

Commercial Water Heating

Ambient Water Main (T_{in}) and Ambient Air Temperature (T_{amb}) Calculations based on New Orleans City Climate

Ambient Water Main (T_{in}) and Outside Air Temperature (T_{amb}) Calculations
based on TMY3 New Orleans climate data

| <i>New Orleans</i> | <i>Jan</i> | <i>Feb</i> | <i>Mar</i> | <i>Apr</i> | <i>May</i> | <i>Jun</i> | <i>Jul</i> | <i>Aug</i> | <i>Sep</i> | <i>Oct</i> | <i>Nov</i> | <i>Dec</i> | <i>Annual Avg</i> |
|--|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|-------------------|
| Month | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| Outside Air Temperature (T_{air}) | 49.9 | 55.6 | 64.1 | 69.4 | 75.1 | 80.7 | 81.6 | 82.3 | 77.7 | 68.2 | 65.6 | 54.5 | 68.7 |
| Water Heater Inlet Water Temperature, (T_{in}) | 66.0 | 64.2 | 65.2 | 68.6 | 73.6 | 78.9 | 83.1 | 85.2 | 84.4 | 81.2 | 76.3 | 70.9 | 74.8 |
| offset (district water) = | 6.00 | | | | | | | | | | | | |
| ratio = | 0.647 | | | | | | | | | | | | |
| lag = | 34.8 | | | | | | | | | | | | |

Duct Efficiency Improvements, Duct Insulation (SC), Cool Roofs, & Window Awnings (SC) – Prototype Building Characteristics

| Building Characteristic | Building Type | | |
|-------------------------|----------------------------------|----------------------------------|------------------------------------|
| | Small Office | Stand-Alone Retail | Strip Mall |
| General | | | |
| Ground Area (Sq. Ft.) | 7,500 | 15,000 | 7,500 |
| # of Stories | 2 | 1 | 1 |
| Floor Area (Sq. Ft.) | 15,000 | 15,000 | 7,500 |
| Roof | | | |
| Construction | Metal Frame, > 24 in. o.c. | Metal Frame, > 24 in. o.c. | Metal Frame, > 24 in. o.c. |
| Ext. Finish | Roof, Built up | Roof, Built up | Roof, Built up |
| Ext. Color | Med (abs = 0.6) | Med (abs = 0.6) | Med (abs = 0.6) |
| Ext. Insulation | Varied | Varied | Varied |
| Add'l Insulation | No batt or radiant barrier | No batt or radiant barrier | No batt or radiant barrier |
| Walls | | | |
| Construction | Metal Frame, 2x6, 24 in. o.c. | Metal Frame, 2x6, 16 in. o.c. | Metal Frame, 2x4, 16 in. o.c. |
| Ext. Finish | Wood/Plywood | CMU | Stucco/Gunite |
| Ext. Color | Med (abs = 0.6) | Med (abs = 0.6) | Med (abs = 0.6) |
| Ext. Insulation | 3/4 in. fiber bd sheathing (R-2) | 3/4 in. fiber bd sheathing (R-2) | 1/2 in. fiber bd sheathing (R-1.3) |

| Building Characteristic | Building Type | | |
|--|-----------------------------------|-------------------------------------|------------------------------------|
| | Small Office | Stand-Alone Retail | Strip Mall |
| Add'l Insulation | R-19 batt | R-11 batt | R-11 batt |
| Ceiling | | | |
| Construction | Acoustic Tile | Acoustic Tile | Acoustic Tile |
| Insulation | varied | varied | varied |
| Windows | | | |
| Glass Category | Double Clr/Tint 1/4", 1/2" air | Double Clr/Tint 1/4", 1/2" air | Double Clr/Tint 1/4", 1/2" air |
| Window Area | 70% of all walls | 70% of North wall; all others 0% | 70% of East wall; all others 0% |
| Lighting | | | |
| Lighting Density (W/Sq. Ft.) | 1.330 | 2.030 | 2.030 |
| HVAC | | | |
| Cooling Source | DX Coils | DX Coils | DX Coils |
| System Type | Packaged Single Zone | Packaged Single Zone | Packaged Single Zone |
| Typ. Unit Size | 11.25 – 20 tons | 5.4 – 7.5 tons | < 5.4 tons |
| EER (Base) | 8.50 EER | 8.90 EER | 9.70 SEER |
| Heating Source | Furnace | Furnace | Furnace |
| Typ. Unit Size | > 225 kBTUh | < 225 kBTUh | < 225 kBTUh |
| Efficiency (AFUE) | 0.806 | 0.780 | 0.780 |
| Fans | | | |
| Min. Design Flow (cfm/ft ²) | 0.50 | 0.50 | 0.50 |
| Cycle Fans at Night? | Cycle Fans (no OA at night) | Cycle Fans (no OA at night) | Cycle Fans (no OA at night) |
| DHW | | | |
| Fuel | Natural Gas | Natural Gas | Natural Gas |
| Type | Storage | Storage | Storage |
| Tank Insulation R-Value | 12.00 | 12.00 | 12.00 |
| Tank Capacity (gal) | 39 | 21 | 11 |

HVAC

The tables below provide the eQuest Equivalent Full Load Hours (EFLH) model results for various building types found in New Orleans. EFLH values developed in eQuest were then normalized with El Dorado, AR EFLH,.

eQuest Model EFLH Results

| Building Type | El Dorado | | New Orleans | |
|----------------------|-------------------|-------------------|-------------------|-------------------|
| | EFLH _c | EFLH _h | EFLH _c | EFLH _h |
| Fast Food | 2,111 | 411 | 3,013 | 178 |
| Grocery | 1,544 | 537 | 1,703 | 285 |
| Health Clinic | 1,317 | 510 | 1,451 | 325 |
| Large Office | 1,684 | 879 | 1,598 | 501 |
| Lodging | 5,833 | 588 | 7,647 | 372 |
| Full Menu Restaurant | 2,070 | 509 | 2,900 | 217 |
| Retail | 2,424 | 588 | 3,305 | 372 |
| School | 1,209 | 420 | 1,672 | 167 |
| Small Office | 1,564 | 115 | 2,098 | 37 |
| University | 1,755 | 771 | 1,799 | 602 |

EFHL Normalized Multipliers

| Building Type | El Dorado | | New Orleans | |
|----------------------|-------------------|-------------------|-------------------|-------------------|
| | EFLH _c | EFLH _h | EFLH _c | EFLH _h |
| Fast Food | 1.00 | 1.00 | 1.43 | 0.43 |
| Grocery | 1.00 | 1.00 | 1.10 | 0.53 |
| Health Clinic | 1.00 | 1.00 | 1.10 | 0.64 |
| Large Office | 1.00 | 1.00 | 0.95 | 0.57 |
| Lodging | 1.00 | 1.00 | 1.31 | 0.63 |
| Full Menu Restaurant | 1.00 | 1.00 | 1.40 | 0.43 |
| Retail | 1.00 | 1.00 | 1.36 | 0.63 |
| School | 1.00 | 1.00 | 1.38 | 0.40 |
| Small Office | 1.00 | 1.00 | 1.34 | 0.33 |
| University | 1.00 | 1.00 | 1.02 | 0.78 |

Lighting

The table below shows logger counts, standard deviations, and compare original AR TRM6 hours with figures derived from direct monitoring.

Commercial Lighting Updates

| Facility or Space Type | Count of Loggers | ARM TRM 6 hours | New Orleans Recommended Value |
|-------------------------------|------------------|-----------------|-------------------------------|
| Bar Area | 12 | | 2,676.0 |
| Corridor/Hallway/Stairwell | 39 | | 5,537.3 |
| Education: College/University | | 3,577.0 | 3,577.0 |

| | | | |
|--|----|---------|---------|
| Education: K-12 | 9 | 2,777.0 | 2,333.5 |
| Exterior | | 3,996.0 | 4,319.0 |
| Food Prep (Generic) | 9 | | 5,543.2 |
| Food Sales: 24-Hour Supermarket | | 6,900.0 | 6,900.0 |
| Food Sales: Non 24-Hour Supermarket | 5 | 4,706.0 | 2,058.2 |
| Food Service: Fast Food | 11 | 6,188.0 | 6,473.4 |
| Food Service: Sit-Down Restaurant | 13 | 4,368.0 | 4,730.6 |
| Health Care: In-Patient | 3 | 5,730.0 | 4,019.4 |
| Health Care: Nursing Home | | 4,271.0 | 4,271.0 |
| Health Care: Out-Patient | | 3,386.0 | 3,386.0 |
| K-12 (specialized room) | 9 | | 3,248.1 |
| Kwik-E-Mart | 22 | | 4,244.8 |
| Lodging (Hotel/Motel/Dorm): Common Areas | 22 | 6,630.0 | 4,126.9 |
| Lodging (Hotel/Motel/Dorm): Room | 13 | 3,055.0 | 3,369.9 |
| Manufacturing | | 5,740.0 | 5,740.0 |
| Multi-family Housing: Common Areas | 24 | 4,772.0 | 5,703.4 |
| Non-Warehouse Storage (Generic) | 11 | | 4,206.5 |
| Office | 27 | 3,737.0 | 5,158.5 |
| Office (attached to other facility) | 36 | | 4,728.4 |
| Parking Structure | | 7,884.0 | 7,884.0 |
| Public Assembly | | 2,638.0 | 2,638.0 |
| Public Order and Safety | | 3,472.0 | 3,472.0 |
| Religious Gathering | 8 | 1,824.0 | 3,174.3 |
| Restroom (Generic) | 11 | | 3,515.6 |
| Retail: Enclosed Mall | | 4,813.0 | 4,813.0 |
| Retail: Freestanding | 52 | 3,668.0 | 3,514.8 |
| Retail: Other | 4 | 4,527.0 | 4,311.8 |
| Retail: Strip Mall | | 3,965.0 | 3,965.0 |
| Security Booth | 5 | | 4,389.2 |
| Service: Excluding Food | | 3,406.0 | 3,406.0 |
| Showroom Floor | 14 | | 4,057.1 |
| Walk-In Cooler (Generic) | 6 | | 792.3 |
| Warehouse: Non-Refrigerated | 9 | 3,501.0 | 2,416.7 |
| Warehouse: Offices | 4 | | 2,791.8 |
| Warehouse: Refrigerated | | 3,798.0 | 3,798.0 |

The table below presents standard wattages.

Standard Wattage Table

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED-SCRW | | Integrated Ballast LEDs | | | | | | |
| LED001-SCRW | LEDINT1W | Integrated Ballast LED, (1) 1W screw-in lamp/base, any bulb shape | 1W LED - Int. Ballast | Electronic | N/A | N/A | 1 | 9 |
| LED002-SCRW | LEDINT2W | Integrated Ballast LED, (1) 2W screw-in lamp/base, any bulb shape | 2W LED - Int. Ballast | Electronic | N/A | N/A | 2 | 9 |
| LED003-SCRW | LEDINT3W | Integrated Ballast LED, (1) 3W screw-in lamp/base, any bulb shape | 3W LED - Int. Ballast | Electronic | N/A | N/A | 3 | 9 |
| LED004-SCRW | LEDINT4W | Integrated Ballast LED, (1) 4W screw-in lamp/base, any bulb shape | 4W LED - Int. Ballast | Electronic | N/A | N/A | 4 | 9 |
| LED005-SCRW | LEDINT5W | Integrated Ballast LED, (1) 5W screw-in lamp/base, any bulb shape | 5W LED - Int. Ballast | Electronic | N/A | N/A | 5 | 9 |
| LED006-SCRW | LEDINT6W | Integrated Ballast LED, (1) 6W screw-in lamp/base, any bulb shape | 6W LED - Int. Ballast | Electronic | N/A | N/A | 6 | 9 |
| LED007-SCRW | LEDINT7W | Integrated Ballast LED, (1) 7W screw-in lamp/base, any bulb shape | 7W LED - Int. Ballast | Electronic | N/A | N/A | 7 | 9 |
| LED008-SCRW | LEDINT8W | Integrated Ballast LED, (1) 8W screw-in lamp/base, any bulb shape | 8W LED - Int. Ballast | Electronic | N/A | N/A | 8 | 9 |
| LED009-SCRW | LEDINT9W | Integrated Ballast LED, (1) 9W screw-in lamp/base, any bulb shape | 9W LED - Int. Ballast | Electronic | N/A | N/A | 9 | 9 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED010-SCRW | LEDINT10W | Integrated Ballast LED, (1) 10W screw-in lamp/base, any bulb shape | 10W LED - Int. Ballast | Electronic | N/A | N/A | 10 | 9 |
| LED011-SCRW | LEDINT11W | Integrated Ballast LED, (1) 11W screw-in lamp/base, any bulb shape | 11W LED - Int. Ballast | Electronic | N/A | N/A | 11 | 9 |
| LED012-SCRW | LEDINT12W | Integrated Ballast LED, (1) 12W screw-in lamp/base, any bulb shape | 12W LED - Int. Ballast | Electronic | N/A | N/A | 12 | 9 |
| LED013-SCRW | LEDINT13W | Integrated Ballast LED, (1) 13W screw-in lamp/base, any bulb shape | 13W LED - Int. Ballast | Electronic | N/A | N/A | 13 | 9 |
| LED014-SCRW | LEDINT14W | Integrated Ballast LED, (1) 14W screw-in lamp/base, any bulb shape | 14W LED - Int. Ballast | Electronic | N/A | N/A | 14 | 9 |
| LED015-SCRW | LEDINT15W | Integrated Ballast LED, (1) 15W screw-in lamp/base, any bulb shape | 15W LED - Int. Ballast | Electronic | N/A | N/A | 15 | 9 |
| LED016-SCRW | LEDINT16W | Integrated Ballast LED, (1) 16W screw-in lamp/base, any bulb shape | 16W LED - Int. Ballast | Electronic | N/A | N/A | 16 | 9 |
| LED017-SCRW | LEDINT17W | Integrated Ballast LED, (1) 17W screw-in lamp/base, any bulb shape | 17W LED - Int. Ballast | Electronic | N/A | N/A | 17 | 9 |
| LED018-SCRW | LEDINT18W | Integrated Ballast LED, (1) 18W screw-in lamp/base, any bulb shape | 18W LED - Int. Ballast | Electronic | N/A | N/A | 18 | 9 |
| LED019-SCRW | LEDINT19W | Integrated Ballast LED, (1) 19W screw-in lamp/base, any bulb shape | 19W LED - Int. Ballast | Electronic | N/A | N/A | 19 | 9 |
| LED020-SCRW | LEDINT20W | Integrated Ballast LED, (1) 20W screw-in lamp/base, any bulb shape | 20W LED - Int. Ballast | Electronic | N/A | N/A | 20 | 9 |
| LED021-SCRW | LEDINT21W | Integrated Ballast LED, (1) 21W screw-in lamp/base, any bulb shape | 21W LED - Int. Ballast | Electronic | N/A | N/A | 21 | 9 |
| LED022-SCRW | LEDINT22W | Integrated Ballast LED, (1) 22W screw-in lamp/base, any bulb shape | 22W LED - Int. Ballast | Electronic | N/A | N/A | 22 | 9 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED023-SCRW | LEDINT23W | Integrated Ballast LED, (1) 23W screw-in lamp/base, any bulb shape | 23W LED - Int. Ballast | Electronic | N/A | N/A | 23 | 9 |
| LED024-SCRW | LEDINT24W | Integrated Ballast LED, (1) 24W screw-in lamp/base, any bulb shape | 24W LED - Int. Ballast | Electronic | N/A | N/A | 24 | 9 |
| LED025-SCRW | LEDINT25W | Integrated Ballast LED, (1) 25W screw-in lamp/base, any bulb shape | 25W LED - Int. Ballast | Electronic | N/A | N/A | 25 | 9 |
| LED026-SCRW | LEDINT26W | Integrated Ballast LED, (1) 26W screw-in lamp/base, any bulb shape | 26W LED - Int. Ballast | Electronic | N/A | N/A | 26 | 9 |
| LED027-SCRW | LEDINT27W | Integrated Ballast LED, (1) 27W screw-in lamp/base, any bulb shape | 27W LED - Int. Ballast | Electronic | N/A | N/A | 27 | 9 |
| LED028-SCRW | LEDINT28W | Integrated Ballast LED, (1) 28W screw-in lamp/base, any bulb shape | 28W LED - Int. Ballast | Electronic | N/A | N/A | 28 | 9 |
| LED029-SCRW | LEDINT29W | Integrated Ballast LED, (1) 29W screw-in lamp/base, any bulb shape | 29W LED - Int. Ballast | Electronic | N/A | N/A | 29 | 9 |
| LED030-SCRW | LEDINT30W | Integrated Ballast LED, (1) 30W screw-in lamp/base, any bulb shape | 30W LED - Int. Ballast | Electronic | N/A | N/A | 30 | 9 |
| LED031-SCRW | LEDINT31W | Integrated Ballast LED, (1) 31W screw-in lamp/base, any bulb shape | 31W LED - Int. Ballast | Electronic | N/A | N/A | 31 | 9 |
| LED032-SCRW | LEDINT32W | Integrated Ballast LED, (1) 32W screw-in lamp/base, any bulb shape | 32W LED - Int. Ballast | Electronic | N/A | N/A | 32 | 9 |
| LED033-SCRW | LEDINT33W | Integrated Ballast LED, (1) 33W screw-in lamp/base, any bulb shape | 33W LED - Int. Ballast | Electronic | N/A | N/A | 33 | 9 |
| LED034-SCRW | LEDINT34W | Integrated Ballast LED, (1) 34W screw-in lamp/base, any bulb shape | 34W LED - Int. Ballast | Electronic | N/A | N/A | 34 | 9 |
| LED035-SCRW | LEDINT35W | Integrated Ballast LED, (1) 35W screw-in lamp/base, any bulb shape | 35W LED - Int. Ballast | Electronic | N/A | N/A | 35 | 9 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED036-SCRW | LEDINT36W | Integrated Ballast LED, (1) 36W screw-in lamp/base, any bulb shape | 36W LED - Int. Ballast | Electronic | N/A | N/A | 36 | 9 |
| LED037-SCRW | LEDINT37W | Integrated Ballast LED, (1) 37W screw-in lamp/base, any bulb shape | 37W LED - Int. Ballast | Electronic | N/A | N/A | 37 | 9 |
| LED038-SCRW | LEDINT38W | Integrated Ballast LED, (1) 38W screw-in lamp/base, any bulb shape | 38W LED - Int. Ballast | Electronic | N/A | N/A | 38 | 9 |
| LED039-SCRW | LEDINT39W | Integrated Ballast LED, (1) 39W screw-in lamp/base, any bulb shape | 39W LED - Int. Ballast | Electronic | N/A | N/A | 39 | 9 |
| LED040-SCRW | LEDINT40W | Integrated Ballast LED, (1) 40W screw-in lamp/base, any bulb shape | 40W LED - Int. Ballast | Electronic | N/A | N/A | 40 | 9 |
| LED041-SCRW | LEDINT41W | Integrated Ballast LED, (1) 41W screw-in lamp/base, any bulb shape | 41W LED - Int. Ballast | Electronic | N/A | N/A | 41 | 9 |
| LED042-SCRW | LEDINT42W | Integrated Ballast LED, (1) 42W screw-in lamp/base, any bulb shape | 42W LED - Int. Ballast | Electronic | N/A | N/A | 42 | 9 |
| LED043-SCRW | LEDINT43W | Integrated Ballast LED, (1) 43W screw-in lamp/base, any bulb shape | 43W LED - Int. Ballast | Electronic | N/A | N/A | 43 | 9 |
| LED044-SCRW | LEDINT44W | Integrated Ballast LED, (1) 44W screw-in lamp/base, any bulb shape | 44W LED - Int. Ballast | Electronic | N/A | N/A | 44 | 9 |
| LED045-SCRW | LEDINT45W | Integrated Ballast LED, (1) 45W screw-in lamp/base, any bulb shape | 45W LED - Int. Ballast | Electronic | N/A | N/A | 45 | 9 |
| LED046-SCRW | LEDINT46W | Integrated Ballast LED, (1) 46W screw-in lamp/base, any bulb shape | 46W LED - Int. Ballast | Electronic | N/A | N/A | 46 | 9 |
| LED047-SCRW | LEDINT47W | Integrated Ballast LED, (1) 47W screw-in lamp/base, any bulb shape | 47W LED - Int. Ballast | Electronic | N/A | N/A | 47 | 9 |
| LED048-SCRW | LEDINT48W | Integrated Ballast LED, (1) 48W screw-in lamp/base, any bulb shape | 48W LED - Int. Ballast | Electronic | N/A | N/A | 48 | 9 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED049-SCRW | LEDINT49W | Integrated Ballast LED, (1) 49W screw-in lamp/base, any bulb shape | 49W LED - Int. Ballast | Electronic | N/A | N/A | 49 | 9 |
| LED050-SCRW | LEDINT50W | Integrated Ballast LED, (1) 50W screw-in lamp/base, any bulb shape | 50W LED - Int. Ballast | Electronic | N/A | N/A | 50 | 9 |
| LED-FIXT | | Non-Integrated Ballast LEDs | | | | | | |
| LED001-FIXT | LED1W | Non-Integrated Ballast LED, 1W, any bulb shape, any application | 1W LED - Non-Int. Ballast | Electronic | N/A | N/A | 1 | 15 |
| LED002-FIXT | LED2W | Non-Integrated Ballast LED, 2W, any bulb shape, any application | 2W LED - Non-Int. Ballast | Electronic | N/A | N/A | 2 | 15 |
| LED003-FIXT | LED3W | Non-Integrated Ballast LED, 3W, any bulb shape, any application | 3W LED - Non-Int. Ballast | Electronic | N/A | N/A | 3 | 15 |
| LED004-FIXT | LED4W | Non-Integrated Ballast LED, 4W, any bulb shape, any application | 4W LED - Non-Int. Ballast | Electronic | N/A | N/A | 4 | 15 |
| LED005-FIXT | LED5W | Non-Integrated Ballast LED, 5W, any bulb shape, any application | 5W LED - Non-Int. Ballast | Electronic | N/A | N/A | 5 | 15 |
| LED006-FIXT | LED6W | Non-Integrated Ballast LED, 6W, any bulb shape, any application | 6W LED - Non-Int. Ballast | Electronic | N/A | N/A | 6 | 15 |
| LED007-FIXT | LED7W | Non-Integrated Ballast LED, 7W, any bulb shape, any application | 7W LED - Non-Int. Ballast | Electronic | N/A | N/A | 7 | 15 |
| LED008-FIXT | LED8W | Non-Integrated Ballast LED, 8W, any bulb shape, any application | 8W LED - Non-Int. Ballast | Electronic | N/A | N/A | 8 | 15 |
| LED009-FIXT | LED9W | Non-Integrated Ballast LED, 9W, any bulb shape, any application | 9W LED - Non-Int. Ballast | Electronic | N/A | N/A | 9 | 15 |
| LED010-FIXT | LED10W | Non-Integrated Ballast LED, 10W, any bulb shape, any application | 10W LED - Non-Int. Ballast | Electronic | N/A | N/A | 10 | 15 |
| LED011-FIXT | LED11W | Non-Integrated Ballast LED, 11W, any bulb shape, any application | 11W LED - Non-Int. Ballast | Electronic | N/A | N/A | 11 | 15 |
| LED012-FIXT | LED12W | Non-Integrated Ballast LED, 12W, any bulb shape, any application | 12W LED - Non-Int. Ballast | Electronic | N/A | N/A | 12 | 15 |
| LED013-FIXT | LED13W | Non-Integrated Ballast LED, 13W, any bulb shape, any application | 13W LED - Non-Int. Ballast | Electronic | N/A | N/A | 13 | 15 |
| LED014-FIXT | LED14W | Non-Integrated Ballast LED, 14W, any bulb shape, any application | 14W LED - Non-Int. Ballast | Electronic | N/A | N/A | 14 | 15 |
| LED015-FIXT | LED15W | Non-Integrated Ballast LED, 15W, any bulb shape, any application | 15W LED - Non-Int. Ballast | Electronic | N/A | N/A | 15 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED016-FIXT | LED16W | Non-Integrated Ballast LED, 16W, any bulb shape, any application | 16W LED - Non-Int. Ballast | Electronic | N/A | N/A | 16 | 15 |
| LED017-FIXT | LED17W | Non-Integrated Ballast LED, 17W, any bulb shape, any application | 17W LED - Non-Int. Ballast | Electronic | N/A | N/A | 17 | 15 |
| LED018-FIXT | LED18W | Non-Integrated Ballast LED, 18W, any bulb shape, any application | 18W LED - Non-Int. Ballast | Electronic | N/A | N/A | 18 | 15 |
| LED019-FIXT | LED19W | Non-Integrated Ballast LED, 19W, any bulb shape, any application | 19W LED - Non-Int. Ballast | Electronic | N/A | N/A | 19 | 15 |
| LED020-FIXT | LED20W | Non-Integrated Ballast LED, 20W, any bulb shape, any application | 20W LED - Non-Int. Ballast | Electronic | N/A | N/A | 20 | 15 |
| LED021-FIXT | LED21W | Non-Integrated Ballast LED, 21W, any bulb shape, any application | 21W LED - Non-Int. Ballast | Electronic | N/A | N/A | 21 | 15 |
| LED022-FIXT | LED22W | Non-Integrated Ballast LED, 22W, any bulb shape, any application | 22W LED - Non-Int. Ballast | Electronic | N/A | N/A | 22 | 15 |
| LED023-FIXT | LED23W | Non-Integrated Ballast LED, 23W, any bulb shape, any application | 23W LED - Non-Int. Ballast | Electronic | N/A | N/A | 23 | 15 |
| LED024-FIXT | LED24W | Non-Integrated Ballast LED, 24W, any bulb shape, any application | 24W LED - Non-Int. Ballast | Electronic | N/A | N/A | 24 | 15 |
| LED025-FIXT | LED25W | Non-Integrated Ballast LED, 25W, any bulb shape, any application | 25W LED - Non-Int. Ballast | Electronic | N/A | N/A | 25 | 15 |
| LED026-FIXT | LED26W | Non-Integrated Ballast LED, 26W, any bulb shape, any application | 26W LED - Non-Int. Ballast | Electronic | N/A | N/A | 26 | 15 |
| LED027-FIXT | LED27W | Non-Integrated Ballast LED, 27W, any bulb shape, any application | 27W LED - Non-Int. Ballast | Electronic | N/A | N/A | 27 | 15 |
| LED028-FIXT | LED28W | Non-Integrated Ballast LED, 28W, any bulb shape, any application | 28W LED - Non-Int. Ballast | Electronic | N/A | N/A | 28 | 15 |
| LED029-FIXT | LED29W | Non-Integrated Ballast LED, 29W, any bulb shape, any application | 29W LED - Non-Int. Ballast | Electronic | N/A | N/A | 29 | 15 |
| LED030-FIXT | LED30W | Non-Integrated Ballast LED, 30W, any bulb shape, any application | 30W LED - Non-Int. Ballast | Electronic | N/A | N/A | 30 | 15 |
| LED031-FIXT | LED31W | Non-Integrated Ballast LED, 31W, any bulb shape, any application | 31W LED - Non-Int. Ballast | Electronic | N/A | N/A | 31 | 15 |
| LED032-FIXT | LED32W | Non-Integrated Ballast LED, 32W, any bulb shape, any application | 32W LED - Non-Int. Ballast | Electronic | N/A | N/A | 32 | 15 |
| LED033-FIXT | LED33W | Non-Integrated Ballast LED, 33W, any bulb shape, any application | 33W LED - Non-Int. Ballast | Electronic | N/A | N/A | 33 | 15 |
| LED034-FIXT | LED34W | Non-Integrated Ballast LED, 34W, any bulb shape, any application | 34W LED - Non-Int. Ballast | Electronic | N/A | N/A | 34 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED035-FIXT | LED35W | Non-Integrated Ballast LED, 35W, any bulb shape, any application | 35W LED - Non-Int. Ballast | Electronic | N/A | N/A | 35 | 15 |
| LED036-FIXT | LED36W | Non-Integrated Ballast LED, 36W, any bulb shape, any application | 36W LED - Non-Int. Ballast | Electronic | N/A | N/A | 36 | 15 |
| LED037-FIXT | LED37W | Non-Integrated Ballast LED, 37W, any bulb shape, any application | 37W LED - Non-Int. Ballast | Electronic | N/A | N/A | 37 | 15 |
| LED038-FIXT | LED38W | Non-Integrated Ballast LED, 38W, any bulb shape, any application | 38W LED - Non-Int. Ballast | Electronic | N/A | N/A | 38 | 15 |
| LED039-FIXT | LED39W | Non-Integrated Ballast LED, 39W, any bulb shape, any application | 39W LED - Non-Int. Ballast | Electronic | N/A | N/A | 39 | 15 |
| LED040-FIXT | LED40W | Non-Integrated Ballast LED, 40W, any bulb shape, any application | 40W LED - Non-Int. Ballast | Electronic | N/A | N/A | 40 | 15 |
| LED041-FIXT | LED41W | Non-Integrated Ballast LED, 41W, any bulb shape, any application | 41W LED - Non-Int. Ballast | Electronic | N/A | N/A | 41 | 15 |
| LED042-FIXT | LED42W | Non-Integrated Ballast LED, 42W, any bulb shape, any application | 42W LED - Non-Int. Ballast | Electronic | N/A | N/A | 42 | 15 |
| LED043-FIXT | LED43W | Non-Integrated Ballast LED, 43W, any bulb shape, any application | 43W LED - Non-Int. Ballast | Electronic | N/A | N/A | 43 | 15 |
| LED044-FIXT | LED44W | Non-Integrated Ballast LED, 44W, any bulb shape, any application | 44W LED - Non-Int. Ballast | Electronic | N/A | N/A | 44 | 15 |
| LED045-FIXT | LED45W | Non-Integrated Ballast LED, 45W, any bulb shape, any application | 45W LED - Non-Int. Ballast | Electronic | N/A | N/A | 45 | 15 |
| LED046-FIXT | LED46W | Non-Integrated Ballast LED, 46W, any bulb shape, any application | 46W LED - Non-Int. Ballast | Electronic | N/A | N/A | 46 | 15 |
| LED047-FIXT | LED47W | Non-Integrated Ballast LED, 47W, any bulb shape, any application | 47W LED - Non-Int. Ballast | Electronic | N/A | N/A | 47 | 15 |
| LED048-FIXT | LED48W | Non-Integrated Ballast LED, 48W, any bulb shape, any application | 48W LED - Non-Int. Ballast | Electronic | N/A | N/A | 48 | 15 |
| LED049-FIXT | LED49W | Non-Integrated Ballast LED, 49W, any bulb shape, any application | 49W LED - Non-Int. Ballast | Electronic | N/A | N/A | 49 | 15 |
| LED050-FIXT | LED50W | Non-Integrated Ballast LED, 50W, any bulb shape, any application | 50W LED - Non-Int. Ballast | Electronic | N/A | N/A | 50 | 15 |
| LED051-FIXT | LED51W | Non-Integrated Ballast LED, 51W, any bulb shape, any application | 51W LED - Non-Int. Ballast | Electronic | N/A | N/A | 51 | 15 |
| LED052-FIXT | LED52W | Non-Integrated Ballast LED, 52W, any bulb shape, any application | 52W LED - Non-Int. Ballast | Electronic | N/A | N/A | 52 | 15 |
| LED053-FIXT | LED53W | Non-Integrated Ballast LED, 53W, any bulb shape, any application | 53W LED - Non-Int. Ballast | Electronic | N/A | N/A | 53 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED054-FIXT | LED54W | Non-Integrated Ballast LED, 54W, any bulb shape, any application | 54W LED - Non-Int. Ballast | Electronic | N/A | N/A | 54 | 15 |
| LED055-FIXT | LED55W | Non-Integrated Ballast LED, 55W, any bulb shape, any application | 55W LED - Non-Int. Ballast | Electronic | N/A | N/A | 55 | 15 |
| LED056-FIXT | LED56W | Non-Integrated Ballast LED, 56W, any bulb shape, any application | 56W LED - Non-Int. Ballast | Electronic | N/A | N/A | 56 | 15 |
| LED057-FIXT | LED57W | Non-Integrated Ballast LED, 57W, any bulb shape, any application | 57W LED - Non-Int. Ballast | Electronic | N/A | N/A | 57 | 15 |
| LED058-FIXT | LED58W | Non-Integrated Ballast LED, 58W, any bulb shape, any application | 58W LED - Non-Int. Ballast | Electronic | N/A | N/A | 58 | 15 |
| LED059-FIXT | LED59W | Non-Integrated Ballast LED, 59W, any bulb shape, any application | 59W LED - Non-Int. Ballast | Electronic | N/A | N/A | 59 | 15 |
| LED060-FIXT | LED60W | Non-Integrated Ballast LED, 60W, any bulb shape, any application | 60W LED - Non-Int. Ballast | Electronic | N/A | N/A | 60 | 15 |
| LED061-FIXT | LED61W | Non-Integrated Ballast LED, 61W, any bulb shape, any application | 61W LED - Non-Int. Ballast | Electronic | N/A | N/A | 61 | 15 |
| LED062-FIXT | LED62W | Non-Integrated Ballast LED, 62W, any bulb shape, any application | 62W LED - Non-Int. Ballast | Electronic | N/A | N/A | 62 | 15 |
| LED063-FIXT | LED63W | Non-Integrated Ballast LED, 63W, any bulb shape, any application | 63W LED - Non-Int. Ballast | Electronic | N/A | N/A | 63 | 15 |
| LED064-FIXT | LED64W | Non-Integrated Ballast LED, 64W, any bulb shape, any application | 64W LED - Non-Int. Ballast | Electronic | N/A | N/A | 64 | 15 |
| LED065-FIXT | LED65W | Non-Integrated Ballast LED, 65W, any bulb shape, any application | 65W LED - Non-Int. Ballast | Electronic | N/A | N/A | 65 | 15 |
| LED066-FIXT | LED66W | Non-Integrated Ballast LED, 66W, any bulb shape, any application | 66W LED - Non-Int. Ballast | Electronic | N/A | N/A | 66 | 15 |
| LED067-FIXT | LED67W | Non-Integrated Ballast LED, 67W, any bulb shape, any application | 67W LED - Non-Int. Ballast | Electronic | N/A | N/A | 67 | 15 |
| LED068-FIXT | LED68W | Non-Integrated Ballast LED, 68W, any bulb shape, any application | 68W LED - Non-Int. Ballast | Electronic | N/A | N/A | 68 | 15 |
| LED069-FIXT | LED69W | Non-Integrated Ballast LED, 69W, any bulb shape, any application | 69W LED - Non-Int. Ballast | Electronic | N/A | N/A | 69 | 15 |
| LED070-FIXT | LED70W | Non-Integrated Ballast LED, 70W, any bulb shape, any application | 70W LED - Non-Int. Ballast | Electronic | N/A | N/A | 70 | 15 |
| LED071-FIXT | LED71W | Non-Integrated Ballast LED, 71W, any bulb shape, any application | 71W LED - Non-Int. Ballast | Electronic | N/A | N/A | 71 | 15 |
| LED072-FIXT | LED72W | Non-Integrated Ballast LED, 72W, any bulb shape, any application | 72W LED - Non-Int. Ballast | Electronic | N/A | N/A | 72 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED073-FIXT | LED73W | Non-Integrated Ballast LED, 73W, any bulb shape, any application | 73W LED - Non-Int. Ballast | Electronic | N/A | N/A | 73 | 15 |
| LED074-FIXT | LED74W | Non-Integrated Ballast LED, 74W, any bulb shape, any application | 74W LED - Non-Int. Ballast | Electronic | N/A | N/A | 74 | 15 |
| LED075-FIXT | LED75W | Non-Integrated Ballast LED, 75W, any bulb shape, any application | 75W LED - Non-Int. Ballast | Electronic | N/A | N/A | 75 | 15 |
| LED076-FIXT | LED76W | Non-Integrated Ballast LED, 76W, any bulb shape, any application | 76W LED - Non-Int. Ballast | Electronic | N/A | N/A | 76 | 15 |
| LED077-FIXT | LED77W | Non-Integrated Ballast LED, 77W, any bulb shape, any application | 77W LED - Non-Int. Ballast | Electronic | N/A | N/A | 77 | 15 |
| LED078-FIXT | LED78W | Non-Integrated Ballast LED, 78W, any bulb shape, any application | 78W LED - Non-Int. Ballast | Electronic | N/A | N/A | 78 | 15 |
| LED079-FIXT | LED79W | Non-Integrated Ballast LED, 79W, any bulb shape, any application | 79W LED - Non-Int. Ballast | Electronic | N/A | N/A | 79 | 15 |
| LED080-FIXT | LED80W | Non-Integrated Ballast LED, 80W, any bulb shape, any application | 80W LED - Non-Int. Ballast | Electronic | N/A | N/A | 80 | 15 |
| LED081-FIXT | LED81W | Non-Integrated Ballast LED, 81W, any bulb shape, any application | 81W LED - Non-Int. Ballast | Electronic | N/A | N/A | 81 | 15 |
| LED082-FIXT | LED82W | Non-Integrated Ballast LED, 82W, any bulb shape, any application | 82W LED - Non-Int. Ballast | Electronic | N/A | N/A | 82 | 15 |
| LED083-FIXT | LED83W | Non-Integrated Ballast LED, 83W, any bulb shape, any application | 83W LED - Non-Int. Ballast | Electronic | N/A | N/A | 83 | 15 |
| LED084-FIXT | LED84W | Non-Integrated Ballast LED, 84W, any bulb shape, any application | 84W LED - Non-Int. Ballast | Electronic | N/A | N/A | 84 | 15 |
| LED085-FIXT | LED85W | Non-Integrated Ballast LED, 85W, any bulb shape, any application | 85W LED - Non-Int. Ballast | Electronic | N/A | N/A | 85 | 15 |
| LED086-FIXT | LED86W | Non-Integrated Ballast LED, 86W, any bulb shape, any application | 86W LED - Non-Int. Ballast | Electronic | N/A | N/A | 86 | 15 |
| LED087-FIXT | LED87W | Non-Integrated Ballast LED, 87W, any bulb shape, any application | 87W LED - Non-Int. Ballast | Electronic | N/A | N/A | 87 | 15 |
| LED088-FIXT | LED88W | Non-Integrated Ballast LED, 88W, any bulb shape, any application | 88W LED - Non-Int. Ballast | Electronic | N/A | N/A | 88 | 15 |
| LED089-FIXT | LED89W | Non-Integrated Ballast LED, 89W, any bulb shape, any application | 89W LED - Non-Int. Ballast | Electronic | N/A | N/A | 89 | 15 |
| LED090-FIXT | LED90W | Non-Integrated Ballast LED, 90W, any bulb shape, any application | 90W LED - Non-Int. Ballast | Electronic | N/A | N/A | 90 | 15 |
| LED091-FIXT | LED91W | Non-Integrated Ballast LED, 91W, any bulb shape, any application | 91W LED - Non-Int. Ballast | Electronic | N/A | N/A | 91 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED092-FIXT | LED92W | Non-Integrated Ballast LED, 92W, any bulb shape, any application | 92W LED - Non-Int. Ballast | Electronic | N/A | N/A | 92 | 15 |
| LED093-FIXT | LED93W | Non-Integrated Ballast LED, 93W, any bulb shape, any application | 93W LED - Non-Int. Ballast | Electronic | N/A | N/A | 93 | 15 |
| LED094-FIXT | LED94W | Non-Integrated Ballast LED, 94W, any bulb shape, any application | 94W LED - Non-Int. Ballast | Electronic | N/A | N/A | 94 | 15 |
| LED095-FIXT | LED95W | Non-Integrated Ballast LED, 95W, any bulb shape, any application | 95W LED - Non-Int. Ballast | Electronic | N/A | N/A | 95 | 15 |
| LED096-FIXT | LED96W | Non-Integrated Ballast LED, 96W, any bulb shape, any application | 96W LED - Non-Int. Ballast | Electronic | N/A | N/A | 96 | 15 |
| LED097-FIXT | LED97W | Non-Integrated Ballast LED, 97W, any bulb shape, any application | 97W LED - Non-Int. Ballast | Electronic | N/A | N/A | 97 | 15 |
| LED098-FIXT | LED98W | Non-Integrated Ballast LED, 98W, any bulb shape, any application | 98W LED - Non-Int. Ballast | Electronic | N/A | N/A | 98 | 15 |
| LED099-FIXT | LED99W | Non-Integrated Ballast LED, 99W, any bulb shape, any application | 99W LED - Non-Int. Ballast | Electronic | N/A | N/A | 99 | 15 |
| LED100-FIXT | LED100W | Non-Integrated Ballast LED, 100W, any bulb shape, any application | 100W LED - Non-Int. Ballast | Electronic | N/A | N/A | 100 | 15 |
| LED101-FIXT | LED101W | Non-Integrated Ballast LED, 101W, any bulb shape, any application | 101W LED - Non-Int. Ballast | Electronic | N/A | N/A | 101 | 15 |
| LED102-FIXT | LED102W | Non-Integrated Ballast LED, 102W, any bulb shape, any application | 102W LED - Non-Int. Ballast | Electronic | N/A | N/A | 102 | 15 |
| LED103-FIXT | LED103W | Non-Integrated Ballast LED, 103W, any bulb shape, any application | 103W LED - Non-Int. Ballast | Electronic | N/A | N/A | 103 | 15 |
| LED104-FIXT | LED104W | Non-Integrated Ballast LED, 104W, any bulb shape, any application | 104W LED - Non-Int. Ballast | Electronic | N/A | N/A | 104 | 15 |
| LED105-FIXT | LED105W | Non-Integrated Ballast LED, 105W, any bulb shape, any application | 105W LED - Non-Int. Ballast | Electronic | N/A | N/A | 105 | 15 |
| LED106-FIXT | LED106W | Non-Integrated Ballast LED, 106W, any bulb shape, any application | 106W LED - Non-Int. Ballast | Electronic | N/A | N/A | 106 | 15 |
| LED107-FIXT | LED107W | Non-Integrated Ballast LED, 107W, any bulb shape, any application | 107W LED - Non-Int. Ballast | Electronic | N/A | N/A | 107 | 15 |
| LED108-FIXT | LED108W | Non-Integrated Ballast LED, 108W, any bulb shape, any application | 108W LED - Non-Int. Ballast | Electronic | N/A | N/A | 108 | 15 |
| LED109-FIXT | LED109W | Non-Integrated Ballast LED, 109W, any bulb shape, any application | 109W LED - Non-Int. Ballast | Electronic | N/A | N/A | 109 | 15 |
| LED110-FIXT | LED110W | Non-Integrated Ballast LED, 110W, any bulb shape, any application | 110W LED - Non-Int. Ballast | Electronic | N/A | N/A | 110 | 15 |

| <i>Fixture Code</i> | <i>LAMP CODE</i> | <i>DESCRIPTION</i> | <i>Layman Term</i> | <i>BALLAST</i> | <i>LAMP / FIXT</i> | <i>W / LAMP</i> | <i>W / FIXT</i> | <i>EUL</i> |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED111-FIXT | LED111W | Non-Integrated Ballast LED, 111W, any bulb shape, any application | 111W LED - Non-Int. Ballast | Electronic | N/A | N/A | 111 | 15 |
| LED112-FIXT | LED112W | Non-Integrated Ballast LED, 112W, any bulb shape, any application | 112W LED - Non-Int. Ballast | Electronic | N/A | N/A | 112 | 15 |
| LED113-FIXT | LED113W | Non-Integrated Ballast LED, 113W, any bulb shape, any application | 113W LED - Non-Int. Ballast | Electronic | N/A | N/A | 113 | 15 |
| LED114-FIXT | LED114W | Non-Integrated Ballast LED, 114W, any bulb shape, any application | 114W LED - Non-Int. Ballast | Electronic | N/A | N/A | 114 | 15 |
| LED115-FIXT | LED115W | Non-Integrated Ballast LED, 115W, any bulb shape, any application | 115W LED - Non-Int. Ballast | Electronic | N/A | N/A | 115 | 15 |
| LED116-FIXT | LED116W | Non-Integrated Ballast LED, 116W, any bulb shape, any application | 116W LED - Non-Int. Ballast | Electronic | N/A | N/A | 116 | 15 |
| LED117-FIXT | LED117W | Non-Integrated Ballast LED, 117W, any bulb shape, any application | 117W LED - Non-Int. Ballast | Electronic | N/A | N/A | 117 | 15 |
| LED118-FIXT | LED118W | Non-Integrated Ballast LED, 118W, any bulb shape, any application | 118W LED - Non-Int. Ballast | Electronic | N/A | N/A | 118 | 15 |
| LED119-FIXT | LED119W | Non-Integrated Ballast LED, 119W, any bulb shape, any application | 119W LED - Non-Int. Ballast | Electronic | N/A | N/A | 119 | 15 |
| LED120-FIXT | LED120W | Non-Integrated Ballast LED, 120W, any bulb shape, any application | 120W LED - Non-Int. Ballast | Electronic | N/A | N/A | 120 | 15 |
| LED121-FIXT | LED121W | Non-Integrated Ballast LED, 121W, any bulb shape, any application | 121W LED - Non-Int. Ballast | Electronic | N/A | N/A | 121 | 15 |
| LED122-FIXT | LED122W | Non-Integrated Ballast LED, 122W, any bulb shape, any application | 122W LED - Non-Int. Ballast | Electronic | N/A | N/A | 122 | 15 |
| LED123-FIXT | LED123W | Non-Integrated Ballast LED, 123W, any bulb shape, any application | 123W LED - Non-Int. Ballast | Electronic | N/A | N/A | 123 | 15 |
| LED124-FIXT | LED124W | Non-Integrated Ballast LED, 124W, any bulb shape, any application | 124W LED - Non-Int. Ballast | Electronic | N/A | N/A | 124 | 15 |
| LED125-FIXT | LED125W | Non-Integrated Ballast LED, 125W, any bulb shape, any application | 125W LED - Non-Int. Ballast | Electronic | N/A | N/A | 125 | 15 |
| LED126-FIXT | LED126W | Non-Integrated Ballast LED, 126W, any bulb shape, any application | 126W LED - Non-Int. Ballast | Electronic | N/A | N/A | 126 | 15 |
| LED127-FIXT | LED127W | Non-Integrated Ballast LED, 127W, any bulb shape, any application | 127W LED - Non-Int. Ballast | Electronic | N/A | N/A | 127 | 15 |
| LED128-FIXT | LED128W | Non-Integrated Ballast LED, 128W, any bulb shape, any application | 128W LED - Non-Int. Ballast | Electronic | N/A | N/A | 128 | 15 |
| LED129-FIXT | LED129W | Non-Integrated Ballast LED, 129W, any bulb shape, any application | 129W LED - Non-Int. Ballast | Electronic | N/A | N/A | 129 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED130-FIXT | LED130W | Non-Integrated Ballast LED, 130W, any bulb shape, any application | 130W LED - Non-Int. Ballast | Electronic | N/A | N/A | 130 | 15 |
| LED131-FIXT | LED131W | Non-Integrated Ballast LED, 131W, any bulb shape, any application | 131W LED - Non-Int. Ballast | Electronic | N/A | N/A | 131 | 15 |
| LED132-FIXT | LED132W | Non-Integrated Ballast LED, 132W, any bulb shape, any application | 132W LED - Non-Int. Ballast | Electronic | N/A | N/A | 132 | 15 |
| LED133-FIXT | LED133W | Non-Integrated Ballast LED, 133W, any bulb shape, any application | 133W LED - Non-Int. Ballast | Electronic | N/A | N/A | 133 | 15 |
| LED134-FIXT | LED134W | Non-Integrated Ballast LED, 134W, any bulb shape, any application | 134W LED - Non-Int. Ballast | Electronic | N/A | N/A | 134 | 15 |
| LED135-FIXT | LED135W | Non-Integrated Ballast LED, 135W, any bulb shape, any application | 135W LED - Non-Int. Ballast | Electronic | N/A | N/A | 135 | 15 |
| LED136-FIXT | LED136W | Non-Integrated Ballast LED, 136W, any bulb shape, any application | 136W LED - Non-Int. Ballast | Electronic | N/A | N/A | 136 | 15 |
| LED137-FIXT | LED137W | Non-Integrated Ballast LED, 137W, any bulb shape, any application | 137W LED - Non-Int. Ballast | Electronic | N/A | N/A | 137 | 15 |
| LED138-FIXT | LED138W | Non-Integrated Ballast LED, 138W, any bulb shape, any application | 138W LED - Non-Int. Ballast | Electronic | N/A | N/A | 138 | 15 |
| LED139-FIXT | LED139W | Non-Integrated Ballast LED, 139W, any bulb shape, any application | 139W LED - Non-Int. Ballast | Electronic | N/A | N/A | 139 | 15 |
| LED140-FIXT | LED140W | Non-Integrated Ballast LED, 140W, any bulb shape, any application | 140W LED - Non-Int. Ballast | Electronic | N/A | N/A | 140 | 15 |
| LED141-FIXT | LED141W | Non-Integrated Ballast LED, 141W, any bulb shape, any application | 141W LED - Non-Int. Ballast | Electronic | N/A | N/A | 141 | 15 |
| LED142-FIXT | LED142W | Non-Integrated Ballast LED, 142W, any bulb shape, any application | 142W LED - Non-Int. Ballast | Electronic | N/A | N/A | 142 | 15 |
| LED143-FIXT | LED143W | Non-Integrated Ballast LED, 143W, any bulb shape, any application | 143W LED - Non-Int. Ballast | Electronic | N/A | N/A | 143 | 15 |
| LED144-FIXT | LED144W | Non-Integrated Ballast LED, 144W, any bulb shape, any application | 144W LED - Non-Int. Ballast | Electronic | N/A | N/A | 144 | 15 |
| LED145-FIXT | LED145W | Non-Integrated Ballast LED, 145W, any bulb shape, any application | 145W LED - Non-Int. Ballast | Electronic | N/A | N/A | 145 | 15 |
| LED146-FIXT | LED146W | Non-Integrated Ballast LED, 146W, any bulb shape, any application | 146W LED - Non-Int. Ballast | Electronic | N/A | N/A | 146 | 15 |
| LED147-FIXT | LED147W | Non-Integrated Ballast LED, 147W, any bulb shape, any application | 147W LED - Non-Int. Ballast | Electronic | N/A | N/A | 147 | 15 |
| LED148-FIXT | LED148W | Non-Integrated Ballast LED, 148W, any bulb shape, any application | 148W LED - Non-Int. Ballast | Electronic | N/A | N/A | 148 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED149-FIXT | LED149W | Non-Integrated Ballast LED, 149W, any bulb shape, any application | 149W LED - Non-Int. Ballast | Electronic | N/A | N/A | 149 | 15 |
| LED150-FIXT | LED150W | Non-Integrated Ballast LED, 150W, any bulb shape, any application | 150W LED - Non-Int. Ballast | Electronic | N/A | N/A | 150 | 15 |
| LED151-FIXT | LED151W | Non-Integrated Ballast LED, 151W, any bulb shape, any application | 151W LED - Non-Int. Ballast | Electronic | N/A | N/A | 151 | 15 |
| LED152-FIXT | LED152W | Non-Integrated Ballast LED, 152W, any bulb shape, any application | 152W LED - Non-Int. Ballast | Electronic | N/A | N/A | 152 | 15 |
| LED153-FIXT | LED153W | Non-Integrated Ballast LED, 153W, any bulb shape, any application | 153W LED - Non-Int. Ballast | Electronic | N/A | N/A | 153 | 15 |
| LED154-FIXT | LED154W | Non-Integrated Ballast LED, 154W, any bulb shape, any application | 154W LED - Non-Int. Ballast | Electronic | N/A | N/A | 154 | 15 |
| LED155-FIXT | LED155W | Non-Integrated Ballast LED, 155W, any bulb shape, any application | 155W LED - Non-Int. Ballast | Electronic | N/A | N/A | 155 | 15 |
| LED156-FIXT | LED156W | Non-Integrated Ballast LED, 156W, any bulb shape, any application | 156W LED - Non-Int. Ballast | Electronic | N/A | N/A | 156 | 15 |
| LED157-FIXT | LED157W | Non-Integrated Ballast LED, 157W, any bulb shape, any application | 157W LED - Non-Int. Ballast | Electronic | N/A | N/A | 157 | 15 |
| LED158-FIXT | LED158W | Non-Integrated Ballast LED, 158W, any bulb shape, any application | 158W LED - Non-Int. Ballast | Electronic | N/A | N/A | 158 | 15 |
| LED159-FIXT | LED159W | Non-Integrated Ballast LED, 159W, any bulb shape, any application | 159W LED - Non-Int. Ballast | Electronic | N/A | N/A | 159 | 15 |
| LED160-FIXT | LED160W | Non-Integrated Ballast LED, 160W, any bulb shape, any application | 160W LED - Non-Int. Ballast | Electronic | N/A | N/A | 160 | 15 |
| LED161-FIXT | LED161W | Non-Integrated Ballast LED, 161W, any bulb shape, any application | 161W LED - Non-Int. Ballast | Electronic | N/A | N/A | 161 | 15 |
| LED162-FIXT | LED162W | Non-Integrated Ballast LED, 162W, any bulb shape, any application | 162W LED - Non-Int. Ballast | Electronic | N/A | N/A | 162 | 15 |
| LED163-FIXT | LED163W | Non-Integrated Ballast LED, 163W, any bulb shape, any application | 163W LED - Non-Int. Ballast | Electronic | N/A | N/A | 163 | 15 |
| LED164-FIXT | LED164W | Non-Integrated Ballast LED, 164W, any bulb shape, any application | 164W LED - Non-Int. Ballast | Electronic | N/A | N/A | 164 | 15 |
| LED165-FIXT | LED165W | Non-Integrated Ballast LED, 165W, any bulb shape, any application | 165W LED - Non-Int. Ballast | Electronic | N/A | N/A | 165 | 15 |
| LED166-FIXT | LED166W | Non-Integrated Ballast LED, 166W, any bulb shape, any application | 166W LED - Non-Int. Ballast | Electronic | N/A | N/A | 166 | 15 |
| LED167-FIXT | LED167W | Non-Integrated Ballast LED, 167W, any bulb shape, any application | 167W LED - Non-Int. Ballast | Electronic | N/A | N/A | 167 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED168-FIXT | LED168W | Non-Integrated Ballast LED, 168W, any bulb shape, any application | 168W LED - Non-Int. Ballast | Electronic | N/A | N/A | 168 | 15 |
| LED169-FIXT | LED169W | Non-Integrated Ballast LED, 169W, any bulb shape, any application | 169W LED - Non-Int. Ballast | Electronic | N/A | N/A | 169 | 15 |
| LED170-FIXT | LED170W | Non-Integrated Ballast LED, 170W, any bulb shape, any application | 170W LED - Non-Int. Ballast | Electronic | N/A | N/A | 170 | 15 |
| LED171-FIXT | LED171W | Non-Integrated Ballast LED, 171W, any bulb shape, any application | 171W LED - Non-Int. Ballast | Electronic | N/A | N/A | 171 | 15 |
| LED172-FIXT | LED172W | Non-Integrated Ballast LED, 172W, any bulb shape, any application | 172W LED - Non-Int. Ballast | Electronic | N/A | N/A | 172 | 15 |
| LED173-FIXT | LED173W | Non-Integrated Ballast LED, 173W, any bulb shape, any application | 173W LED - Non-Int. Ballast | Electronic | N/A | N/A | 173 | 15 |
| LED174-FIXT | LED174W | Non-Integrated Ballast LED, 174W, any bulb shape, any application | 174W LED - Non-Int. Ballast | Electronic | N/A | N/A | 174 | 15 |
| LED175-FIXT | LED175W | Non-Integrated Ballast LED, 175W, any bulb shape, any application | 175W LED - Non-Int. Ballast | Electronic | N/A | N/A | 175 | 15 |
| LED176-FIXT | LED176W | Non-Integrated Ballast LED, 176W, any bulb shape, any application | 176W LED - Non-Int. Ballast | Electronic | N/A | N/A | 176 | 15 |
| LED177-FIXT | LED177W | Non-Integrated Ballast LED, 177W, any bulb shape, any application | 177W LED - Non-Int. Ballast | Electronic | N/A | N/A | 177 | 15 |
| LED178-FIXT | LED178W | Non-Integrated Ballast LED, 178W, any bulb shape, any application | 178W LED - Non-Int. Ballast | Electronic | N/A | N/A | 178 | 15 |
| LED179-FIXT | LED179W | Non-Integrated Ballast LED, 179W, any bulb shape, any application | 179W LED - Non-Int. Ballast | Electronic | N/A | N/A | 179 | 15 |
| LED180-FIXT | LED180W | Non-Integrated Ballast LED, 180W, any bulb shape, any application | 180W LED - Non-Int. Ballast | Electronic | N/A | N/A | 180 | 15 |
| LED181-FIXT | LED181W | Non-Integrated Ballast LED, 181W, any bulb shape, any application | 181W LED - Non-Int. Ballast | Electronic | N/A | N/A | 181 | 15 |
| LED182-FIXT | LED182W | Non-Integrated Ballast LED, 182W, any bulb shape, any application | 182W LED - Non-Int. Ballast | Electronic | N/A | N/A | 182 | 15 |
| LED183-FIXT | LED183W | Non-Integrated Ballast LED, 183W, any bulb shape, any application | 183W LED - Non-Int. Ballast | Electronic | N/A | N/A | 183 | 15 |
| LED184-FIXT | LED184W | Non-Integrated Ballast LED, 184W, any bulb shape, any application | 184W LED - Non-Int. Ballast | Electronic | N/A | N/A | 184 | 15 |
| LED185-FIXT | LED185W | Non-Integrated Ballast LED, 185W, any bulb shape, any application | 185W LED - Non-Int. Ballast | Electronic | N/A | N/A | 185 | 15 |
| LED186-FIXT | LED186W | Non-Integrated Ballast LED, 186W, any bulb shape, any application | 186W LED - Non-Int. Ballast | Electronic | N/A | N/A | 186 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED187-FIXT | LED187W | Non-Integrated Ballast LED, 187W, any bulb shape, any application | 187W LED - Non-Int. Ballast | Electronic | N/A | N/A | 187 | 15 |
| LED188-FIXT | LED188W | Non-Integrated Ballast LED, 188W, any bulb shape, any application | 188W LED - Non-Int. Ballast | Electronic | N/A | N/A | 188 | 15 |
| LED189-FIXT | LED189W | Non-Integrated Ballast LED, 189W, any bulb shape, any application | 189W LED - Non-Int. Ballast | Electronic | N/A | N/A | 189 | 15 |
| LED190-FIXT | LED190W | Non-Integrated Ballast LED, 190W, any bulb shape, any application | 190W LED - Non-Int. Ballast | Electronic | N/A | N/A | 190 | 15 |
| LED191-FIXT | LED191W | Non-Integrated Ballast LED, 191W, any bulb shape, any application | 191W LED - Non-Int. Ballast | Electronic | N/A | N/A | 191 | 15 |
| LED192-FIXT | LED192W | Non-Integrated Ballast LED, 192W, any bulb shape, any application | 192W LED - Non-Int. Ballast | Electronic | N/A | N/A | 192 | 15 |
| LED193-FIXT | LED193W | Non-Integrated Ballast LED, 193W, any bulb shape, any application | 193W LED - Non-Int. Ballast | Electronic | N/A | N/A | 193 | 15 |
| LED194-FIXT | LED194W | Non-Integrated Ballast LED, 194W, any bulb shape, any application | 194W LED - Non-Int. Ballast | Electronic | N/A | N/A | 194 | 15 |
| LED195-FIXT | LED195W | Non-Integrated Ballast LED, 195W, any bulb shape, any application | 195W LED - Non-Int. Ballast | Electronic | N/A | N/A | 195 | 15 |
| LED196-FIXT | LED196W | Non-Integrated Ballast LED, 196W, any bulb shape, any application | 196W LED - Non-Int. Ballast | Electronic | N/A | N/A | 196 | 15 |
| LED197-FIXT | LED197W | Non-Integrated Ballast LED, 197W, any bulb shape, any application | 197W LED - Non-Int. Ballast | Electronic | N/A | N/A | 197 | 15 |
| LED198-FIXT | LED198W | Non-Integrated Ballast LED, 198W, any bulb shape, any application | 198W LED - Non-Int. Ballast | Electronic | N/A | N/A | 198 | 15 |
| LED199-FIXT | LED199W | Non-Integrated Ballast LED, 199W, any bulb shape, any application | 199W LED - Non-Int. Ballast | Electronic | N/A | N/A | 199 | 15 |
| LED200-FIXT | LED200W | Non-Integrated Ballast LED, 200W, any bulb shape, any application | 200W LED - Non-Int. Ballast | Electronic | N/A | N/A | 200 | 15 |
| LED201-FIXT | LED201W | Non-Integrated Ballast LED, 201W, any bulb shape, any application | 201W LED - Non-Int. Ballast | Electronic | N/A | N/A | 201 | 15 |
| LED202-FIXT | LED202W | Non-Integrated Ballast LED, 202W, any bulb shape, any application | 202W LED - Non-Int. Ballast | Electronic | N/A | N/A | 202 | 15 |
| LED203-FIXT | LED203W | Non-Integrated Ballast LED, 203W, any bulb shape, any application | 203W LED - Non-Int. Ballast | Electronic | N/A | N/A | 203 | 15 |
| LED204-FIXT | LED204W | Non-Integrated Ballast LED, 204W, any bulb shape, any application | 204W LED - Non-Int. Ballast | Electronic | N/A | N/A | 204 | 15 |
| LED205-FIXT | LED205W | Non-Integrated Ballast LED, 205W, any bulb shape, any application | 205W LED - Non-Int. Ballast | Electronic | N/A | N/A | 205 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED206-FIXT | LED206W | Non-Integrated Ballast LED, 206W, any bulb shape, any application | 206W LED - Non-Int. Ballast | Electronic | N/A | N/A | 206 | 15 |
| LED207-FIXT | LED207W | Non-Integrated Ballast LED, 207W, any bulb shape, any application | 207W LED - Non-Int. Ballast | Electronic | N/A | N/A | 207 | 15 |
| LED208-FIXT | LED208W | Non-Integrated Ballast LED, 208W, any bulb shape, any application | 208W LED - Non-Int. Ballast | Electronic | N/A | N/A | 208 | 15 |
| LED209-FIXT | LED209W | Non-Integrated Ballast LED, 209W, any bulb shape, any application | 209W LED - Non-Int. Ballast | Electronic | N/A | N/A | 209 | 15 |
| LED210-FIXT | LED210W | Non-Integrated Ballast LED, 210W, any bulb shape, any application | 210W LED - Non-Int. Ballast | Electronic | N/A | N/A | 210 | 15 |
| LED211-FIXT | LED211W | Non-Integrated Ballast LED, 211W, any bulb shape, any application | 211W LED - Non-Int. Ballast | Electronic | N/A | N/A | 211 | 15 |
| LED212-FIXT | LED212W | Non-Integrated Ballast LED, 212W, any bulb shape, any application | 212W LED - Non-Int. Ballast | Electronic | N/A | N/A | 212 | 15 |
| LED213-FIXT | LED213W | Non-Integrated Ballast LED, 213W, any bulb shape, any application | 213W LED - Non-Int. Ballast | Electronic | N/A | N/A | 213 | 15 |
| LED214-FIXT | LED214W | Non-Integrated Ballast LED, 214W, any bulb shape, any application | 214W LED - Non-Int. Ballast | Electronic | N/A | N/A | 214 | 15 |
| LED215-FIXT | LED215W | Non-Integrated Ballast LED, 215W, any bulb shape, any application | 215W LED - Non-Int. Ballast | Electronic | N/A | N/A | 215 | 15 |
| LED216-FIXT | LED216W | Non-Integrated Ballast LED, 216W, any bulb shape, any application | 216W LED - Non-Int. Ballast | Electronic | N/A | N/A | 216 | 15 |
| LED217-FIXT | LED217W | Non-Integrated Ballast LED, 217W, any bulb shape, any application | 217W LED - Non-Int. Ballast | Electronic | N/A | N/A | 217 | 15 |
| LED218-FIXT | LED218W | Non-Integrated Ballast LED, 218W, any bulb shape, any application | 218W LED - Non-Int. Ballast | Electronic | N/A | N/A | 218 | 15 |
| LED219-FIXT | LED219W | Non-Integrated Ballast LED, 219W, any bulb shape, any application | 219W LED - Non-Int. Ballast | Electronic | N/A | N/A | 219 | 15 |
| LED220-FIXT | LED220W | Non-Integrated Ballast LED, 220W, any bulb shape, any application | 220W LED - Non-Int. Ballast | Electronic | N/A | N/A | 220 | 15 |
| LED221-FIXT | LED221W | Non-Integrated Ballast LED, 221W, any bulb shape, any application | 221W LED - Non-Int. Ballast | Electronic | N/A | N/A | 221 | 15 |
| LED222-FIXT | LED222W | Non-Integrated Ballast LED, 222W, any bulb shape, any application | 222W LED - Non-Int. Ballast | Electronic | N/A | N/A | 222 | 15 |
| LED223-FIXT | LED223W | Non-Integrated Ballast LED, 223W, any bulb shape, any application | 223W LED - Non-Int. Ballast | Electronic | N/A | N/A | 223 | 15 |
| LED224-FIXT | LED224W | Non-Integrated Ballast LED, 224W, any bulb shape, any application | 224W LED - Non-Int. Ballast | Electronic | N/A | N/A | 224 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED225-FIXT | LED225W | Non-Integrated Ballast LED, 225W, any bulb shape, any application | 225W LED - Non-Int. Ballast | Electronic | N/A | N/A | 225 | 15 |
| LED226-FIXT | LED226W | Non-Integrated Ballast LED, 226W, any bulb shape, any application | 226W LED - Non-Int. Ballast | Electronic | N/A | N/A | 226 | 15 |
| LED227-FIXT | LED227W | Non-Integrated Ballast LED, 227W, any bulb shape, any application | 227W LED - Non-Int. Ballast | Electronic | N/A | N/A | 227 | 15 |
| LED228-FIXT | LED228W | Non-Integrated Ballast LED, 228W, any bulb shape, any application | 228W LED - Non-Int. Ballast | Electronic | N/A | N/A | 228 | 15 |
| LED229-FIXT | LED229W | Non-Integrated Ballast LED, 229W, any bulb shape, any application | 229W LED - Non-Int. Ballast | Electronic | N/A | N/A | 229 | 15 |
| LED230-FIXT | LED230W | Non-Integrated Ballast LED, 230W, any bulb shape, any application | 230W LED - Non-Int. Ballast | Electronic | N/A | N/A | 230 | 15 |
| LED231-FIXT | LED231W | Non-Integrated Ballast LED, 231W, any bulb shape, any application | 231W LED - Non-Int. Ballast | Electronic | N/A | N/A | 231 | 15 |
| LED232-FIXT | LED232W | Non-Integrated Ballast LED, 232W, any bulb shape, any application | 232W LED - Non-Int. Ballast | Electronic | N/A | N/A | 232 | 15 |
| LED233-FIXT | LED233W | Non-Integrated Ballast LED, 233W, any bulb shape, any application | 233W LED - Non-Int. Ballast | Electronic | N/A | N/A | 233 | 15 |
| LED234-FIXT | LED234W | Non-Integrated Ballast LED, 234W, any bulb shape, any application | 234W LED - Non-Int. Ballast | Electronic | N/A | N/A | 234 | 15 |
| LED235-FIXT | LED235W | Non-Integrated Ballast LED, 235W, any bulb shape, any application | 235W LED - Non-Int. Ballast | Electronic | N/A | N/A | 235 | 15 |
| LED236-FIXT | LED236W | Non-Integrated Ballast LED, 236W, any bulb shape, any application | 236W LED - Non-Int. Ballast | Electronic | N/A | N/A | 236 | 15 |
| LED237-FIXT | LED237W | Non-Integrated Ballast LED, 237W, any bulb shape, any application | 237W LED - Non-Int. Ballast | Electronic | N/A | N/A | 237 | 15 |
| LED238-FIXT | LED238W | Non-Integrated Ballast LED, 238W, any bulb shape, any application | 238W LED - Non-Int. Ballast | Electronic | N/A | N/A | 238 | 15 |
| LED239-FIXT | LED239W | Non-Integrated Ballast LED, 239W, any bulb shape, any application | 239W LED - Non-Int. Ballast | Electronic | N/A | N/A | 239 | 15 |
| LED240-FIXT | LED240W | Non-Integrated Ballast LED, 240W, any bulb shape, any application | 240W LED - Non-Int. Ballast | Electronic | N/A | N/A | 240 | 15 |
| LED241-FIXT | LED241W | Non-Integrated Ballast LED, 241W, any bulb shape, any application | 241W LED - Non-Int. Ballast | Electronic | N/A | N/A | 241 | 15 |
| LED242-FIXT | LED242W | Non-Integrated Ballast LED, 242W, any bulb shape, any application | 242W LED - Non-Int. Ballast | Electronic | N/A | N/A | 242 | 15 |
| LED243-FIXT | LED243W | Non-Integrated Ballast LED, 243W, any bulb shape, any application | 243W LED - Non-Int. Ballast | Electronic | N/A | N/A | 243 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED244-FIXT | LED244W | Non-Integrated Ballast LED, 244W, any bulb shape, any application | 244W LED - Non-Int. Ballast | Electronic | N/A | N/A | 244 | 15 |
| LED245-FIXT | LED245W | Non-Integrated Ballast LED, 245W, any bulb shape, any application | 245W LED - Non-Int. Ballast | Electronic | N/A | N/A | 245 | 15 |
| LED246-FIXT | LED246W | Non-Integrated Ballast LED, 246W, any bulb shape, any application | 246W LED - Non-Int. Ballast | Electronic | N/A | N/A | 246 | 15 |
| LED247-FIXT | LED247W | Non-Integrated Ballast LED, 247W, any bulb shape, any application | 247W LED - Non-Int. Ballast | Electronic | N/A | N/A | 247 | 15 |
| LED248-FIXT | LED248W | Non-Integrated Ballast LED, 248W, any bulb shape, any application | 248W LED - Non-Int. Ballast | Electronic | N/A | N/A | 248 | 15 |
| LED249-FIXT | LED249W | Non-Integrated Ballast LED, 249W, any bulb shape, any application | 249W LED - Non-Int. Ballast | Electronic | N/A | N/A | 249 | 15 |
| LED250-FIXT | LED250W | Non-Integrated Ballast LED, 250W, any bulb shape, any application | 250W LED - Non-Int. Ballast | Electronic | N/A | N/A | 250 | 15 |
| LED251-FIXT | LED251W | Non-Integrated Ballast LED, 251W, any bulb shape, any application | 251W LED - Non-Int. Ballast | Electronic | N/A | N/A | 251 | 15 |
| LED252-FIXT | LED252W | Non-Integrated Ballast LED, 252W, any bulb shape, any application | 252W LED - Non-Int. Ballast | Electronic | N/A | N/A | 252 | 15 |
| LED253-FIXT | LED253W | Non-Integrated Ballast LED, 253W, any bulb shape, any application | 253W LED - Non-Int. Ballast | Electronic | N/A | N/A | 253 | 15 |
| LED254-FIXT | LED254W | Non-Integrated Ballast LED, 254W, any bulb shape, any application | 254W LED - Non-Int. Ballast | Electronic | N/A | N/A | 254 | 15 |
| LED255-FIXT | LED255W | Non-Integrated Ballast LED, 255W, any bulb shape, any application | 255W LED - Non-Int. Ballast | Electronic | N/A | N/A | 255 | 15 |
| LED256-FIXT | LED256W | Non-Integrated Ballast LED, 256W, any bulb shape, any application | 256W LED - Non-Int. Ballast | Electronic | N/A | N/A | 256 | 15 |
| LED257-FIXT | LED257W | Non-Integrated Ballast LED, 257W, any bulb shape, any application | 257W LED - Non-Int. Ballast | Electronic | N/A | N/A | 257 | 15 |
| LED258-FIXT | LED258W | Non-Integrated Ballast LED, 258W, any bulb shape, any application | 258W LED - Non-Int. Ballast | Electronic | N/A | N/A | 258 | 15 |
| LED259-FIXT | LED259W | Non-Integrated Ballast LED, 259W, any bulb shape, any application | 259W LED - Non-Int. Ballast | Electronic | N/A | N/A | 259 | 15 |
| LED260-FIXT | LED260W | Non-Integrated Ballast LED, 260W, any bulb shape, any application | 260W LED - Non-Int. Ballast | Electronic | N/A | N/A | 260 | 15 |
| LED261-FIXT | LED261W | Non-Integrated Ballast LED, 261W, any bulb shape, any application | 261W LED - Non-Int. Ballast | Electronic | N/A | N/A | 261 | 15 |
| LED262-FIXT | LED262W | Non-Integrated Ballast LED, 262W, any bulb shape, any application | 262W LED - Non-Int. Ballast | Electronic | N/A | N/A | 262 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED263-FIXT | LED263W | Non-Integrated Ballast LED, 263W, any bulb shape, any application | 263W LED - Non-Int. Ballast | Electronic | N/A | N/A | 263 | 15 |
| LED264-FIXT | LED264W | Non-Integrated Ballast LED, 264W, any bulb shape, any application | 264W LED - Non-Int. Ballast | Electronic | N/A | N/A | 264 | 15 |
| LED265-FIXT | LED265W | Non-Integrated Ballast LED, 265W, any bulb shape, any application | 265W LED - Non-Int. Ballast | Electronic | N/A | N/A | 265 | 15 |
| LED266-FIXT | LED266W | Non-Integrated Ballast LED, 266W, any bulb shape, any application | 266W LED - Non-Int. Ballast | Electronic | N/A | N/A | 266 | 15 |
| LED267-FIXT | LED267W | Non-Integrated Ballast LED, 267W, any bulb shape, any application | 267W LED - Non-Int. Ballast | Electronic | N/A | N/A | 267 | 15 |
| LED268-FIXT | LED268W | Non-Integrated Ballast LED, 268W, any bulb shape, any application | 268W LED - Non-Int. Ballast | Electronic | N/A | N/A | 268 | 15 |
| LED269-FIXT | LED269W | Non-Integrated Ballast LED, 269W, any bulb shape, any application | 269W LED - Non-Int. Ballast | Electronic | N/A | N/A | 269 | 15 |
| LED270-FIXT | LED270W | Non-Integrated Ballast LED, 270W, any bulb shape, any application | 270W LED - Non-Int. Ballast | Electronic | N/A | N/A | 270 | 15 |
| LED271-FIXT | LED271W | Non-Integrated Ballast LED, 271W, any bulb shape, any application | 271W LED - Non-Int. Ballast | Electronic | N/A | N/A | 271 | 15 |
| LED272-FIXT | LED272W | Non-Integrated Ballast LED, 272W, any bulb shape, any application | 272W LED - Non-Int. Ballast | Electronic | N/A | N/A | 272 | 15 |
| LED273-FIXT | LED273W | Non-Integrated Ballast LED, 273W, any bulb shape, any application | 273W LED - Non-Int. Ballast | Electronic | N/A | N/A | 273 | 15 |
| LED274-FIXT | LED274W | Non-Integrated Ballast LED, 274W, any bulb shape, any application | 274W LED - Non-Int. Ballast | Electronic | N/A | N/A | 274 | 15 |
| LED275-FIXT | LED275W | Non-Integrated Ballast LED, 275W, any bulb shape, any application | 275W LED - Non-Int. Ballast | Electronic | N/A | N/A | 275 | 15 |
| LED276-FIXT | LED276W | Non-Integrated Ballast LED, 276W, any bulb shape, any application | 276W LED - Non-Int. Ballast | Electronic | N/A | N/A | 276 | 15 |
| LED277-FIXT | LED277W | Non-Integrated Ballast LED, 277W, any bulb shape, any application | 277W LED - Non-Int. Ballast | Electronic | N/A | N/A | 277 | 15 |
| LED278-FIXT | LED278W | Non-Integrated Ballast LED, 278W, any bulb shape, any application | 278W LED - Non-Int. Ballast | Electronic | N/A | N/A | 278 | 15 |
| LED279-FIXT | LED279W | Non-Integrated Ballast LED, 279W, any bulb shape, any application | 279W LED - Non-Int. Ballast | Electronic | N/A | N/A | 279 | 15 |
| LED280-FIXT | LED280W | Non-Integrated Ballast LED, 280W, any bulb shape, any application | 280W LED - Non-Int. Ballast | Electronic | N/A | N/A | 280 | 15 |
| LED281-FIXT | LED281W | Non-Integrated Ballast LED, 281W, any bulb shape, any application | 281W LED - Non-Int. Ballast | Electronic | N/A | N/A | 281 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED282-FIXT | LED282W | Non-Integrated Ballast LED, 282W, any bulb shape, any application | 282W LED - Non-Int. Ballast | Electronic | N/A | N/A | 282 | 15 |
| LED283-FIXT | LED283W | Non-Integrated Ballast LED, 283W, any bulb shape, any application | 283W LED - Non-Int. Ballast | Electronic | N/A | N/A | 283 | 15 |
| LED284-FIXT | LED284W | Non-Integrated Ballast LED, 284W, any bulb shape, any application | 284W LED - Non-Int. Ballast | Electronic | N/A | N/A | 284 | 15 |
| LED285-FIXT | LED285W | Non-Integrated Ballast LED, 285W, any bulb shape, any application | 285W LED - Non-Int. Ballast | Electronic | N/A | N/A | 285 | 15 |
| LED286-FIXT | LED286W | Non-Integrated Ballast LED, 286W, any bulb shape, any application | 286W LED - Non-Int. Ballast | Electronic | N/A | N/A | 286 | 15 |
| LED287-FIXT | LED287W | Non-Integrated Ballast LED, 287W, any bulb shape, any application | 287W LED - Non-Int. Ballast | Electronic | N/A | N/A | 287 | 15 |
| LED288-FIXT | LED288W | Non-Integrated Ballast LED, 288W, any bulb shape, any application | 288W LED - Non-Int. Ballast | Electronic | N/A | N/A | 288 | 15 |
| LED289-FIXT | LED289W | Non-Integrated Ballast LED, 289W, any bulb shape, any application | 289W LED - Non-Int. Ballast | Electronic | N/A | N/A | 289 | 15 |
| LED290-FIXT | LED290W | Non-Integrated Ballast LED, 290W, any bulb shape, any application | 290W LED - Non-Int. Ballast | Electronic | N/A | N/A | 290 | 15 |
| LED291-FIXT | LED291W | Non-Integrated Ballast LED, 291W, any bulb shape, any application | 291W LED - Non-Int. Ballast | Electronic | N/A | N/A | 291 | 15 |
| LED292-FIXT | LED292W | Non-Integrated Ballast LED, 292W, any bulb shape, any application | 292W LED - Non-Int. Ballast | Electronic | N/A | N/A | 292 | 15 |
| LED293-FIXT | LED293W | Non-Integrated Ballast LED, 293W, any bulb shape, any application | 293W LED - Non-Int. Ballast | Electronic | N/A | N/A | 293 | 15 |
| LED294-FIXT | LED294W | Non-Integrated Ballast LED, 294W, any bulb shape, any application | 294W LED - Non-Int. Ballast | Electronic | N/A | N/A | 294 | 15 |
| LED295-FIXT | LED295W | Non-Integrated Ballast LED, 295W, any bulb shape, any application | 295W LED - Non-Int. Ballast | Electronic | N/A | N/A | 295 | 15 |
| LED296-FIXT | LED296W | Non-Integrated Ballast LED, 296W, any bulb shape, any application | 296W LED - Non-Int. Ballast | Electronic | N/A | N/A | 296 | 15 |
| LED297-FIXT | LED297W | Non-Integrated Ballast LED, 297W, any bulb shape, any application | 297W LED - Non-Int. Ballast | Electronic | N/A | N/A | 297 | 15 |
| LED298-FIXT | LED298W | Non-Integrated Ballast LED, 298W, any bulb shape, any application | 298W LED - Non-Int. Ballast | Electronic | N/A | N/A | 298 | 15 |
| LED299-FIXT | LED299W | Non-Integrated Ballast LED, 299W, any bulb shape, any application | 299W LED - Non-Int. Ballast | Electronic | N/A | N/A | 299 | 15 |
| LED300-FIXT | LED300W | Non-Integrated Ballast LED, 300W, any bulb shape, any application | 300W LED - Non-Int. Ballast | Electronic | N/A | N/A | 300 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED301-FIXT | LED301W | Non-Integrated Ballast LED, 301W, any bulb shape, any application | 301W LED - Non-Int. Ballast | Electronic | N/A | N/A | 301 | 15 |
| LED302-FIXT | LED302W | Non-Integrated Ballast LED, 302W, any bulb shape, any application | 302W LED - Non-Int. Ballast | Electronic | N/A | N/A | 302 | 15 |
| LED303-FIXT | LED303W | Non-Integrated Ballast LED, 303W, any bulb shape, any application | 303W LED - Non-Int. Ballast | Electronic | N/A | N/A | 303 | 15 |
| LED304-FIXT | LED304W | Non-Integrated Ballast LED, 304W, any bulb shape, any application | 304W LED - Non-Int. Ballast | Electronic | N/A | N/A | 304 | 15 |
| LED305-FIXT | LED305W | Non-Integrated Ballast LED, 305W, any bulb shape, any application | 305W LED - Non-Int. Ballast | Electronic | N/A | N/A | 305 | 15 |
| LED306-FIXT | LED306W | Non-Integrated Ballast LED, 306W, any bulb shape, any application | 306W LED - Non-Int. Ballast | Electronic | N/A | N/A | 306 | 15 |
| LED307-FIXT | LED307W | Non-Integrated Ballast LED, 307W, any bulb shape, any application | 307W LED - Non-Int. Ballast | Electronic | N/A | N/A | 307 | 15 |
| LED308-FIXT | LED308W | Non-Integrated Ballast LED, 308W, any bulb shape, any application | 308W LED - Non-Int. Ballast | Electronic | N/A | N/A | 308 | 15 |
| LED309-FIXT | LED309W | Non-Integrated Ballast LED, 309W, any bulb shape, any application | 309W LED - Non-Int. Ballast | Electronic | N/A | N/A | 309 | 15 |
| LED310-FIXT | LED310W | Non-Integrated Ballast LED, 310W, any bulb shape, any application | 310W LED - Non-Int. Ballast | Electronic | N/A | N/A | 310 | 15 |
| LED311-FIXT | LED311W | Non-Integrated Ballast LED, 311W, any bulb shape, any application | 311W LED - Non-Int. Ballast | Electronic | N/A | N/A | 311 | 15 |
| LED312-FIXT | LED312W | Non-Integrated Ballast LED, 312W, any bulb shape, any application | 312W LED - Non-Int. Ballast | Electronic | N/A | N/A | 312 | 15 |
| LED313-FIXT | LED313W | Non-Integrated Ballast LED, 313W, any bulb shape, any application | 313W LED - Non-Int. Ballast | Electronic | N/A | N/A | 313 | 15 |
| LED314-FIXT | LED314W | Non-Integrated Ballast LED, 314W, any bulb shape, any application | 314W LED - Non-Int. Ballast | Electronic | N/A | N/A | 314 | 15 |
| LED315-FIXT | LED315W | Non-Integrated Ballast LED, 315W, any bulb shape, any application | 315W LED - Non-Int. Ballast | Electronic | N/A | N/A | 315 | 15 |
| LED316-FIXT | LED316W | Non-Integrated Ballast LED, 316W, any bulb shape, any application | 316W LED - Non-Int. Ballast | Electronic | N/A | N/A | 316 | 15 |
| LED317-FIXT | LED317W | Non-Integrated Ballast LED, 317W, any bulb shape, any application | 317W LED - Non-Int. Ballast | Electronic | N/A | N/A | 317 | 15 |
| LED318-FIXT | LED318W | Non-Integrated Ballast LED, 318W, any bulb shape, any application | 318W LED - Non-Int. Ballast | Electronic | N/A | N/A | 318 | 15 |
| LED319-FIXT | LED319W | Non-Integrated Ballast LED, 319W, any bulb shape, any application | 319W LED - Non-Int. Ballast | Electronic | N/A | N/A | 319 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED320-FIXT | LED320W | Non-Integrated Ballast LED, 320W, any bulb shape, any application | 320W LED - Non-Int. Ballast | Electronic | N/A | N/A | 320 | 15 |
| LED321-FIXT | LED321W | Non-Integrated Ballast LED, 321W, any bulb shape, any application | 321W LED - Non-Int. Ballast | Electronic | N/A | N/A | 321 | 15 |
| LED322-FIXT | LED322W | Non-Integrated Ballast LED, 322W, any bulb shape, any application | 322W LED - Non-Int. Ballast | Electronic | N/A | N/A | 322 | 15 |
| LED323-FIXT | LED323W | Non-Integrated Ballast LED, 323W, any bulb shape, any application | 323W LED - Non-Int. Ballast | Electronic | N/A | N/A | 323 | 15 |
| LED324-FIXT | LED324W | Non-Integrated Ballast LED, 324W, any bulb shape, any application | 324W LED - Non-Int. Ballast | Electronic | N/A | N/A | 324 | 15 |
| LED325-FIXT | LED325W | Non-Integrated Ballast LED, 325W, any bulb shape, any application | 325W LED - Non-Int. Ballast | Electronic | N/A | N/A | 325 | 15 |
| LED326-FIXT | LED326W | Non-Integrated Ballast LED, 326W, any bulb shape, any application | 326W LED - Non-Int. Ballast | Electronic | N/A | N/A | 326 | 15 |
| LED327-FIXT | LED327W | Non-Integrated Ballast LED, 327W, any bulb shape, any application | 327W LED - Non-Int. Ballast | Electronic | N/A | N/A | 327 | 15 |
| LED328-FIXT | LED328W | Non-Integrated Ballast LED, 328W, any bulb shape, any application | 328W LED - Non-Int. Ballast | Electronic | N/A | N/A | 328 | 15 |
| LED329-FIXT | LED329W | Non-Integrated Ballast LED, 329W, any bulb shape, any application | 329W LED - Non-Int. Ballast | Electronic | N/A | N/A | 329 | 15 |
| LED330-FIXT | LED330W | Non-Integrated Ballast LED, 330W, any bulb shape, any application | 330W LED - Non-Int. Ballast | Electronic | N/A | N/A | 330 | 15 |
| LED331-FIXT | LED331W | Non-Integrated Ballast LED, 331W, any bulb shape, any application | 331W LED - Non-Int. Ballast | Electronic | N/A | N/A | 331 | 15 |
| LED332-FIXT | LED332W | Non-Integrated Ballast LED, 332W, any bulb shape, any application | 332W LED - Non-Int. Ballast | Electronic | N/A | N/A | 332 | 15 |
| LED333-FIXT | LED333W | Non-Integrated Ballast LED, 333W, any bulb shape, any application | 333W LED - Non-Int. Ballast | Electronic | N/A | N/A | 333 | 15 |
| LED334-FIXT | LED334W | Non-Integrated Ballast LED, 334W, any bulb shape, any application | 334W LED - Non-Int. Ballast | Electronic | N/A | N/A | 334 | 15 |
| LED335-FIXT | LED335W | Non-Integrated Ballast LED, 335W, any bulb shape, any application | 335W LED - Non-Int. Ballast | Electronic | N/A | N/A | 335 | 15 |
| LED336-FIXT | LED336W | Non-Integrated Ballast LED, 336W, any bulb shape, any application | 336W LED - Non-Int. Ballast | Electronic | N/A | N/A | 336 | 15 |
| LED337-FIXT | LED337W | Non-Integrated Ballast LED, 337W, any bulb shape, any application | 337W LED - Non-Int. Ballast | Electronic | N/A | N/A | 337 | 15 |
| LED338-FIXT | LED338W | Non-Integrated Ballast LED, 338W, any bulb shape, any application | 338W LED - Non-Int. Ballast | Electronic | N/A | N/A | 338 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED339-FIXT | LED339W | Non-Integrated Ballast LED, 339W, any bulb shape, any application | 339W LED - Non-Int. Ballast | Electronic | N/A | N/A | 339 | 15 |
| LED340-FIXT | LED340W | Non-Integrated Ballast LED, 340W, any bulb shape, any application | 340W LED - Non-Int. Ballast | Electronic | N/A | N/A | 340 | 15 |
| LED341-FIXT | LED341W | Non-Integrated Ballast LED, 341W, any bulb shape, any application | 341W LED - Non-Int. Ballast | Electronic | N/A | N/A | 341 | 15 |
| LED342-FIXT | LED342W | Non-Integrated Ballast LED, 342W, any bulb shape, any application | 342W LED - Non-Int. Ballast | Electronic | N/A | N/A | 342 | 15 |
| LED343-FIXT | LED343W | Non-Integrated Ballast LED, 343W, any bulb shape, any application | 343W LED - Non-Int. Ballast | Electronic | N/A | N/A | 343 | 15 |
| LED344-FIXT | LED344W | Non-Integrated Ballast LED, 344W, any bulb shape, any application | 344W LED - Non-Int. Ballast | Electronic | N/A | N/A | 344 | 15 |
| LED345-FIXT | LED345W | Non-Integrated Ballast LED, 345W, any bulb shape, any application | 345W LED - Non-Int. Ballast | Electronic | N/A | N/A | 345 | 15 |
| LED346-FIXT | LED346W | Non-Integrated Ballast LED, 346W, any bulb shape, any application | 346W LED - Non-Int. Ballast | Electronic | N/A | N/A | 346 | 15 |
| LED347-FIXT | LED347W | Non-Integrated Ballast LED, 347W, any bulb shape, any application | 347W LED - Non-Int. Ballast | Electronic | N/A | N/A | 347 | 15 |
| LED348-FIXT | LED348W | Non-Integrated Ballast LED, 348W, any bulb shape, any application | 348W LED - Non-Int. Ballast | Electronic | N/A | N/A | 348 | 15 |
| LED349-FIXT | LED349W | Non-Integrated Ballast LED, 349W, any bulb shape, any application | 349W LED - Non-Int. Ballast | Electronic | N/A | N/A | 349 | 15 |
| LED350-FIXT | LED350W | Non-Integrated Ballast LED, 350W, any bulb shape, any application | 350W LED - Non-Int. Ballast | Electronic | N/A | N/A | 350 | 15 |
| LED351-FIXT | LED351W | Non-Integrated Ballast LED, 351W, any bulb shape, any application | 351W LED - Non-Int. Ballast | Electronic | N/A | N/A | 351 | 15 |
| LED352-FIXT | LED352W | Non-Integrated Ballast LED, 352W, any bulb shape, any application | 352W LED - Non-Int. Ballast | Electronic | N/A | N/A | 352 | 15 |
| LED353-FIXT | LED353W | Non-Integrated Ballast LED, 353W, any bulb shape, any application | 353W LED - Non-Int. Ballast | Electronic | N/A | N/A | 353 | 15 |
| LED354-FIXT | LED354W | Non-Integrated Ballast LED, 354W, any bulb shape, any application | 354W LED - Non-Int. Ballast | Electronic | N/A | N/A | 354 | 15 |
| LED355-FIXT | LED355W | Non-Integrated Ballast LED, 355W, any bulb shape, any application | 355W LED - Non-Int. Ballast | Electronic | N/A | N/A | 355 | 15 |
| LED356-FIXT | LED356W | Non-Integrated Ballast LED, 356W, any bulb shape, any application | 356W LED - Non-Int. Ballast | Electronic | N/A | N/A | 356 | 15 |
| LED357-FIXT | LED357W | Non-Integrated Ballast LED, 357W, any bulb shape, any application | 357W LED - Non-Int. Ballast | Electronic | N/A | N/A | 357 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED358-FIXT | LED358W | Non-Integrated Ballast LED, 358W, any bulb shape, any application | 358W LED - Non-Int. Ballast | Electronic | N/A | N/A | 358 | 15 |
| LED359-FIXT | LED359W | Non-Integrated Ballast LED, 359W, any bulb shape, any application | 359W LED - Non-Int. Ballast | Electronic | N/A | N/A | 359 | 15 |
| LED360-FIXT | LED360W | Non-Integrated Ballast LED, 360W, any bulb shape, any application | 360W LED - Non-Int. Ballast | Electronic | N/A | N/A | 360 | 15 |
| LED361-FIXT | LED361W | Non-Integrated Ballast LED, 361W, any bulb shape, any application | 361W LED - Non-Int. Ballast | Electronic | N/A | N/A | 361 | 15 |
| LED362-FIXT | LED362W | Non-Integrated Ballast LED, 362W, any bulb shape, any application | 362W LED - Non-Int. Ballast | Electronic | N/A | N/A | 362 | 15 |
| LED363-FIXT | LED363W | Non-Integrated Ballast LED, 363W, any bulb shape, any application | 363W LED - Non-Int. Ballast | Electronic | N/A | N/A | 363 | 15 |
| LED364-FIXT | LED364W | Non-Integrated Ballast LED, 364W, any bulb shape, any application | 364W LED - Non-Int. Ballast | Electronic | N/A | N/A | 364 | 15 |
| LED365-FIXT | LED365W | Non-Integrated Ballast LED, 365W, any bulb shape, any application | 365W LED - Non-Int. Ballast | Electronic | N/A | N/A | 365 | 15 |
| LED366-FIXT | LED366W | Non-Integrated Ballast LED, 366W, any bulb shape, any application | 366W LED - Non-Int. Ballast | Electronic | N/A | N/A | 366 | 15 |
| LED367-FIXT | LED367W | Non-Integrated Ballast LED, 367W, any bulb shape, any application | 367W LED - Non-Int. Ballast | Electronic | N/A | N/A | 367 | 15 |
| LED368-FIXT | LED368W | Non-Integrated Ballast LED, 368W, any bulb shape, any application | 368W LED - Non-Int. Ballast | Electronic | N/A | N/A | 368 | 15 |
| LED369-FIXT | LED369W | Non-Integrated Ballast LED, 369W, any bulb shape, any application | 369W LED - Non-Int. Ballast | Electronic | N/A | N/A | 369 | 15 |
| LED370-FIXT | LED370W | Non-Integrated Ballast LED, 370W, any bulb shape, any application | 370W LED - Non-Int. Ballast | Electronic | N/A | N/A | 370 | 15 |
| LED371-FIXT | LED371W | Non-Integrated Ballast LED, 371W, any bulb shape, any application | 371W LED - Non-Int. Ballast | Electronic | N/A | N/A | 371 | 15 |
| LED372-FIXT | LED372W | Non-Integrated Ballast LED, 372W, any bulb shape, any application | 372W LED - Non-Int. Ballast | Electronic | N/A | N/A | 372 | 15 |
| LED373-FIXT | LED373W | Non-Integrated Ballast LED, 373W, any bulb shape, any application | 373W LED - Non-Int. Ballast | Electronic | N/A | N/A | 373 | 15 |
| LED374-FIXT | LED374W | Non-Integrated Ballast LED, 374W, any bulb shape, any application | 374W LED - Non-Int. Ballast | Electronic | N/A | N/A | 374 | 15 |
| LED375-FIXT | LED375W | Non-Integrated Ballast LED, 375W, any bulb shape, any application | 375W LED - Non-Int. Ballast | Electronic | N/A | N/A | 375 | 15 |
| LED376-FIXT | LED376W | Non-Integrated Ballast LED, 376W, any bulb shape, any application | 376W LED - Non-Int. Ballast | Electronic | N/A | N/A | 376 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED377-FIXT | LED377W | Non-Integrated Ballast LED, 377W, any bulb shape, any application | 377W LED - Non-Int. Ballast | Electronic | N/A | N/A | 377 | 15 |
| LED378-FIXT | LED378W | Non-Integrated Ballast LED, 378W, any bulb shape, any application | 378W LED - Non-Int. Ballast | Electronic | N/A | N/A | 378 | 15 |
| LED379-FIXT | LED379W | Non-Integrated Ballast LED, 379W, any bulb shape, any application | 379W LED - Non-Int. Ballast | Electronic | N/A | N/A | 379 | 15 |
| LED380-FIXT | LED380W | Non-Integrated Ballast LED, 380W, any bulb shape, any application | 380W LED - Non-Int. Ballast | Electronic | N/A | N/A | 380 | 15 |
| LED381-FIXT | LED381W | Non-Integrated Ballast LED, 381W, any bulb shape, any application | 381W LED - Non-Int. Ballast | Electronic | N/A | N/A | 381 | 15 |
| LED382-FIXT | LED382W | Non-Integrated Ballast LED, 382W, any bulb shape, any application | 382W LED - Non-Int. Ballast | Electronic | N/A | N/A | 382 | 15 |
| LED383-FIXT | LED383W | Non-Integrated Ballast LED, 383W, any bulb shape, any application | 383W LED - Non-Int. Ballast | Electronic | N/A | N/A | 383 | 15 |
| LED384-FIXT | LED384W | Non-Integrated Ballast LED, 384W, any bulb shape, any application | 384W LED - Non-Int. Ballast | Electronic | N/A | N/A | 384 | 15 |
| LED385-FIXT | LED385W | Non-Integrated Ballast LED, 385W, any bulb shape, any application | 385W LED - Non-Int. Ballast | Electronic | N/A | N/A | 385 | 15 |
| LED386-FIXT | LED386W | Non-Integrated Ballast LED, 386W, any bulb shape, any application | 386W LED - Non-Int. Ballast | Electronic | N/A | N/A | 386 | 15 |
| LED387-FIXT | LED387W | Non-Integrated Ballast LED, 387W, any bulb shape, any application | 387W LED - Non-Int. Ballast | Electronic | N/A | N/A | 387 | 15 |
| LED388-FIXT | LED388W | Non-Integrated Ballast LED, 388W, any bulb shape, any application | 388W LED - Non-Int. Ballast | Electronic | N/A | N/A | 388 | 15 |
| LED389-FIXT | LED389W | Non-Integrated Ballast LED, 389W, any bulb shape, any application | 389W LED - Non-Int. Ballast | Electronic | N/A | N/A | 389 | 15 |
| LED390-FIXT | LED390W | Non-Integrated Ballast LED, 390W, any bulb shape, any application | 390W LED - Non-Int. Ballast | Electronic | N/A | N/A | 390 | 15 |
| LED391-FIXT | LED391W | Non-Integrated Ballast LED, 391W, any bulb shape, any application | 391W LED - Non-Int. Ballast | Electronic | N/A | N/A | 391 | 15 |
| LED392-FIXT | LED392W | Non-Integrated Ballast LED, 392W, any bulb shape, any application | 392W LED - Non-Int. Ballast | Electronic | N/A | N/A | 392 | 15 |
| LED393-FIXT | LED393W | Non-Integrated Ballast LED, 393W, any bulb shape, any application | 393W LED - Non-Int. Ballast | Electronic | N/A | N/A | 393 | 15 |
| LED394-FIXT | LED394W | Non-Integrated Ballast LED, 394W, any bulb shape, any application | 394W LED - Non-Int. Ballast | Electronic | N/A | N/A | 394 | 15 |
| LED395-FIXT | LED395W | Non-Integrated Ballast LED, 395W, any bulb shape, any application | 395W LED - Non-Int. Ballast | Electronic | N/A | N/A | 395 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED396-FIXT | LED396W | Non-Integrated Ballast LED, 396W, any bulb shape, any application | 396W LED - Non-Int. Ballast | Electronic | N/A | N/A | 396 | 15 |
| LED397-FIXT | LED397W | Non-Integrated Ballast LED, 397W, any bulb shape, any application | 397W LED - Non-Int. Ballast | Electronic | N/A | N/A | 397 | 15 |
| LED398-FIXT | LED398W | Non-Integrated Ballast LED, 398W, any bulb shape, any application | 398W LED - Non-Int. Ballast | Electronic | N/A | N/A | 398 | 15 |
| LED399-FIXT | LED399W | Non-Integrated Ballast LED, 399W, any bulb shape, any application | 399W LED - Non-Int. Ballast | Electronic | N/A | N/A | 399 | 15 |
| LED400-FIXT | LED400W | Non-Integrated Ballast LED, 400W, any bulb shape, any application | 400W LED - Non-Int. Ballast | Electronic | N/A | N/A | 400 | 15 |
| LED401-FIXT | LED401W | Non-Integrated Ballast LED, 401W, any bulb shape, any application | 401W LED - Non-Int. Ballast | Electronic | N/A | N/A | 401 | 15 |
| LED402-FIXT | LED402W | Non-Integrated Ballast LED, 402W, any bulb shape, any application | 402W LED - Non-Int. Ballast | Electronic | N/A | N/A | 402 | 15 |
| LED403-FIXT | LED403W | Non-Integrated Ballast LED, 403W, any bulb shape, any application | 403W LED - Non-Int. Ballast | Electronic | N/A | N/A | 403 | 15 |
| LED404-FIXT | LED404W | Non-Integrated Ballast LED, 404W, any bulb shape, any application | 404W LED - Non-Int. Ballast | Electronic | N/A | N/A | 404 | 15 |
| LED405-FIXT | LED405W | Non-Integrated Ballast LED, 405W, any bulb shape, any application | 405W LED - Non-Int. Ballast | Electronic | N/A | N/A | 405 | 15 |
| LED406-FIXT | LED406W | Non-Integrated Ballast LED, 406W, any bulb shape, any application | 406W LED - Non-Int. Ballast | Electronic | N/A | N/A | 406 | 15 |
| LED407-FIXT | LED407W | Non-Integrated Ballast LED, 407W, any bulb shape, any application | 407W LED - Non-Int. Ballast | Electronic | N/A | N/A | 407 | 15 |
| LED408-FIXT | LED408W | Non-Integrated Ballast LED, 408W, any bulb shape, any application | 408W LED - Non-Int. Ballast | Electronic | N/A | N/A | 408 | 15 |
| LED409-FIXT | LED409W | Non-Integrated Ballast LED, 409W, any bulb shape, any application | 409W LED - Non-Int. Ballast | Electronic | N/A | N/A | 409 | 15 |
| LED410-FIXT | LED410W | Non-Integrated Ballast LED, 410W, any bulb shape, any application | 410W LED - Non-Int. Ballast | Electronic | N/A | N/A | 410 | 15 |
| LED411-FIXT | LED411W | Non-Integrated Ballast LED, 411W, any bulb shape, any application | 411W LED - Non-Int. Ballast | Electronic | N/A | N/A | 411 | 15 |
| LED412-FIXT | LED412W | Non-Integrated Ballast LED, 412W, any bulb shape, any application | 412W LED - Non-Int. Ballast | Electronic | N/A | N/A | 412 | 15 |
| LED413-FIXT | LED413W | Non-Integrated Ballast LED, 413W, any bulb shape, any application | 413W LED - Non-Int. Ballast | Electronic | N/A | N/A | 413 | 15 |
| LED414-FIXT | LED414W | Non-Integrated Ballast LED, 414W, any bulb shape, any application | 414W LED - Non-Int. Ballast | Electronic | N/A | N/A | 414 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED415-FIXT | LED415W | Non-Integrated Ballast LED, 415W, any bulb shape, any application | 415W LED - Non-Int. Ballast | Electronic | N/A | N/A | 415 | 15 |
| LED416-FIXT | LED416W | Non-Integrated Ballast LED, 416W, any bulb shape, any application | 416W LED - Non-Int. Ballast | Electronic | N/A | N/A | 416 | 15 |
| LED417-FIXT | LED417W | Non-Integrated Ballast LED, 417W, any bulb shape, any application | 417W LED - Non-Int. Ballast | Electronic | N/A | N/A | 417 | 15 |
| LED418-FIXT | LED418W | Non-Integrated Ballast LED, 418W, any bulb shape, any application | 418W LED - Non-Int. Ballast | Electronic | N/A | N/A | 418 | 15 |
| LED419-FIXT | LED419W | Non-Integrated Ballast LED, 419W, any bulb shape, any application | 419W LED - Non-Int. Ballast | Electronic | N/A | N/A | 419 | 15 |
| LED420-FIXT | LED420W | Non-Integrated Ballast LED, 420W, any bulb shape, any application | 420W LED - Non-Int. Ballast | Electronic | N/A | N/A | 420 | 15 |
| LED421-FIXT | LED421W | Non-Integrated Ballast LED, 421W, any bulb shape, any application | 421W LED - Non-Int. Ballast | Electronic | N/A | N/A | 421 | 15 |
| LED422-FIXT | LED422W | Non-Integrated Ballast LED, 422W, any bulb shape, any application | 422W LED - Non-Int. Ballast | Electronic | N/A | N/A | 422 | 15 |
| LED423-FIXT | LED423W | Non-Integrated Ballast LED, 423W, any bulb shape, any application | 423W LED - Non-Int. Ballast | Electronic | N/A | N/A | 423 | 15 |
| LED424-FIXT | LED424W | Non-Integrated Ballast LED, 424W, any bulb shape, any application | 424W LED - Non-Int. Ballast | Electronic | N/A | N/A | 424 | 15 |
| LED425-FIXT | LED425W | Non-Integrated Ballast LED, 425W, any bulb shape, any application | 425W LED - Non-Int. Ballast | Electronic | N/A | N/A | 425 | 15 |
| LED426-FIXT | LED426W | Non-Integrated Ballast LED, 426W, any bulb shape, any application | 426W LED - Non-Int. Ballast | Electronic | N/A | N/A | 426 | 15 |
| LED427-FIXT | LED427W | Non-Integrated Ballast LED, 427W, any bulb shape, any application | 427W LED - Non-Int. Ballast | Electronic | N/A | N/A | 427 | 15 |
| LED428-FIXT | LED428W | Non-Integrated Ballast LED, 428W, any bulb shape, any application | 428W LED - Non-Int. Ballast | Electronic | N/A | N/A | 428 | 15 |
| LED429-FIXT | LED429W | Non-Integrated Ballast LED, 429W, any bulb shape, any application | 429W LED - Non-Int. Ballast | Electronic | N/A | N/A | 429 | 15 |
| LED430-FIXT | LED430W | Non-Integrated Ballast LED, 430W, any bulb shape, any application | 430W LED - Non-Int. Ballast | Electronic | N/A | N/A | 430 | 15 |
| LED431-FIXT | LED431W | Non-Integrated Ballast LED, 431W, any bulb shape, any application | 431W LED - Non-Int. Ballast | Electronic | N/A | N/A | 431 | 15 |
| LED432-FIXT | LED432W | Non-Integrated Ballast LED, 432W, any bulb shape, any application | 432W LED - Non-Int. Ballast | Electronic | N/A | N/A | 432 | 15 |
| LED433-FIXT | LED433W | Non-Integrated Ballast LED, 433W, any bulb shape, any application | 433W LED - Non-Int. Ballast | Electronic | N/A | N/A | 433 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED434-FIXT | LED434W | Non-Integrated Ballast LED, 434W, any bulb shape, any application | 434W LED - Non-Int. Ballast | Electronic | N/A | N/A | 434 | 15 |
| LED435-FIXT | LED435W | Non-Integrated Ballast LED, 435W, any bulb shape, any application | 435W LED - Non-Int. Ballast | Electronic | N/A | N/A | 435 | 15 |
| LED436-FIXT | LED436W | Non-Integrated Ballast LED, 436W, any bulb shape, any application | 436W LED - Non-Int. Ballast | Electronic | N/A | N/A | 436 | 15 |
| LED437-FIXT | LED437W | Non-Integrated Ballast LED, 437W, any bulb shape, any application | 437W LED - Non-Int. Ballast | Electronic | N/A | N/A | 437 | 15 |
| LED438-FIXT | LED438W | Non-Integrated Ballast LED, 438W, any bulb shape, any application | 438W LED - Non-Int. Ballast | Electronic | N/A | N/A | 438 | 15 |
| LED439-FIXT | LED439W | Non-Integrated Ballast LED, 439W, any bulb shape, any application | 439W LED - Non-Int. Ballast | Electronic | N/A | N/A | 439 | 15 |
| LED440-FIXT | LED440W | Non-Integrated Ballast LED, 440W, any bulb shape, any application | 440W LED - Non-Int. Ballast | Electronic | N/A | N/A | 440 | 15 |
| LED441-FIXT | LED441W | Non-Integrated Ballast LED, 441W, any bulb shape, any application | 441W LED - Non-Int. Ballast | Electronic | N/A | N/A | 441 | 15 |
| LED442-FIXT | LED442W | Non-Integrated Ballast LED, 442W, any bulb shape, any application | 442W LED - Non-Int. Ballast | Electronic | N/A | N/A | 442 | 15 |
| LED443-FIXT | LED443W | Non-Integrated Ballast LED, 443W, any bulb shape, any application | 443W LED - Non-Int. Ballast | Electronic | N/A | N/A | 443 | 15 |
| LED444-FIXT | LED444W | Non-Integrated Ballast LED, 444W, any bulb shape, any application | 444W LED - Non-Int. Ballast | Electronic | N/A | N/A | 444 | 15 |
| LED445-FIXT | LED445W | Non-Integrated Ballast LED, 445W, any bulb shape, any application | 445W LED - Non-Int. Ballast | Electronic | N/A | N/A | 445 | 15 |
| LED446-FIXT | LED446W | Non-Integrated Ballast LED, 446W, any bulb shape, any application | 446W LED - Non-Int. Ballast | Electronic | N/A | N/A | 446 | 15 |
| LED447-FIXT | LED447W | Non-Integrated Ballast LED, 447W, any bulb shape, any application | 447W LED - Non-Int. Ballast | Electronic | N/A | N/A | 447 | 15 |
| LED448-FIXT | LED448W | Non-Integrated Ballast LED, 448W, any bulb shape, any application | 448W LED - Non-Int. Ballast | Electronic | N/A | N/A | 448 | 15 |
| LED449-FIXT | LED449W | Non-Integrated Ballast LED, 449W, any bulb shape, any application | 449W LED - Non-Int. Ballast | Electronic | N/A | N/A | 449 | 15 |
| LED450-FIXT | LED450W | Non-Integrated Ballast LED, 450W, any bulb shape, any application | 450W LED - Non-Int. Ballast | Electronic | N/A | N/A | 450 | 15 |
| LED451-FIXT | LED451W | Non-Integrated Ballast LED, 451W, any bulb shape, any application | 451W LED - Non-Int. Ballast | Electronic | N/A | N/A | 451 | 15 |
| LED452-FIXT | LED452W | Non-Integrated Ballast LED, 452W, any bulb shape, any application | 452W LED - Non-Int. Ballast | Electronic | N/A | N/A | 452 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED453-FIXT | LED453W | Non-Integrated Ballast LED, 453W, any bulb shape, any application | 453W LED - Non-Int. Ballast | Electronic | N/A | N/A | 453 | 15 |
| LED454-FIXT | LED454W | Non-Integrated Ballast LED, 454W, any bulb shape, any application | 454W LED - Non-Int. Ballast | Electronic | N/A | N/A | 454 | 15 |
| LED455-FIXT | LED455W | Non-Integrated Ballast LED, 455W, any bulb shape, any application | 455W LED - Non-Int. Ballast | Electronic | N/A | N/A | 455 | 15 |
| LED456-FIXT | LED456W | Non-Integrated Ballast LED, 456W, any bulb shape, any application | 456W LED - Non-Int. Ballast | Electronic | N/A | N/A | 456 | 15 |
| LED457-FIXT | LED457W | Non-Integrated Ballast LED, 457W, any bulb shape, any application | 457W LED - Non-Int. Ballast | Electronic | N/A | N/A | 457 | 15 |
| LED458-FIXT | LED458W | Non-Integrated Ballast LED, 458W, any bulb shape, any application | 458W LED - Non-Int. Ballast | Electronic | N/A | N/A | 458 | 15 |
| LED459-FIXT | LED459W | Non-Integrated Ballast LED, 459W, any bulb shape, any application | 459W LED - Non-Int. Ballast | Electronic | N/A | N/A | 459 | 15 |
| LED460-FIXT | LED460W | Non-Integrated Ballast LED, 460W, any bulb shape, any application | 460W LED - Non-Int. Ballast | Electronic | N/A | N/A | 460 | 15 |
| LED461-FIXT | LED461W | Non-Integrated Ballast LED, 461W, any bulb shape, any application | 461W LED - Non-Int. Ballast | Electronic | N/A | N/A | 461 | 15 |
| LED462-FIXT | LED462W | Non-Integrated Ballast LED, 462W, any bulb shape, any application | 462W LED - Non-Int. Ballast | Electronic | N/A | N/A | 462 | 15 |
| LED463-FIXT | LED463W | Non-Integrated Ballast LED, 463W, any bulb shape, any application | 463W LED - Non-Int. Ballast | Electronic | N/A | N/A | 463 | 15 |
| LED464-FIXT | LED464W | Non-Integrated Ballast LED, 464W, any bulb shape, any application | 464W LED - Non-Int. Ballast | Electronic | N/A | N/A | 464 | 15 |
| LED465-FIXT | LED465W | Non-Integrated Ballast LED, 465W, any bulb shape, any application | 465W LED - Non-Int. Ballast | Electronic | N/A | N/A | 465 | 15 |
| LED466-FIXT | LED466W | Non-Integrated Ballast LED, 466W, any bulb shape, any application | 466W LED - Non-Int. Ballast | Electronic | N/A | N/A | 466 | 15 |
| LED467-FIXT | LED467W | Non-Integrated Ballast LED, 467W, any bulb shape, any application | 467W LED - Non-Int. Ballast | Electronic | N/A | N/A | 467 | 15 |
| LED468-FIXT | LED468W | Non-Integrated Ballast LED, 468W, any bulb shape, any application | 468W LED - Non-Int. Ballast | Electronic | N/A | N/A | 468 | 15 |
| LED469-FIXT | LED469W | Non-Integrated Ballast LED, 469W, any bulb shape, any application | 469W LED - Non-Int. Ballast | Electronic | N/A | N/A | 469 | 15 |
| LED470-FIXT | LED470W | Non-Integrated Ballast LED, 470W, any bulb shape, any application | 470W LED - Non-Int. Ballast | Electronic | N/A | N/A | 470 | 15 |
| LED471-FIXT | LED471W | Non-Integrated Ballast LED, 471W, any bulb shape, any application | 471W LED - Non-Int. Ballast | Electronic | N/A | N/A | 471 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED472-FIXT | LED472W | Non-Integrated Ballast LED, 472W, any bulb shape, any application | 472W LED - Non-Int. Ballast | Electronic | N/A | N/A | 472 | 15 |
| LED473-FIXT | LED473W | Non-Integrated Ballast LED, 473W, any bulb shape, any application | 473W LED - Non-Int. Ballast | Electronic | N/A | N/A | 473 | 15 |
| LED474-FIXT | LED474W | Non-Integrated Ballast LED, 474W, any bulb shape, any application | 474W LED - Non-Int. Ballast | Electronic | N/A | N/A | 474 | 15 |
| LED475-FIXT | LED475W | Non-Integrated Ballast LED, 475W, any bulb shape, any application | 475W LED - Non-Int. Ballast | Electronic | N/A | N/A | 475 | 15 |
| LED476-FIXT | LED476W | Non-Integrated Ballast LED, 476W, any bulb shape, any application | 476W LED - Non-Int. Ballast | Electronic | N/A | N/A | 476 | 15 |
| LED477-FIXT | LED477W | Non-Integrated Ballast LED, 477W, any bulb shape, any application | 477W LED - Non-Int. Ballast | Electronic | N/A | N/A | 477 | 15 |
| LED478-FIXT | LED478W | Non-Integrated Ballast LED, 478W, any bulb shape, any application | 478W LED - Non-Int. Ballast | Electronic | N/A | N/A | 478 | 15 |
| LED479-FIXT | LED479W | Non-Integrated Ballast LED, 479W, any bulb shape, any application | 479W LED - Non-Int. Ballast | Electronic | N/A | N/A | 479 | 15 |
| LED480-FIXT | LED480W | Non-Integrated Ballast LED, 480W, any bulb shape, any application | 480W LED - Non-Int. Ballast | Electronic | N/A | N/A | 480 | 15 |
| LED481-FIXT | LED481W | Non-Integrated Ballast LED, 481W, any bulb shape, any application | 481W LED - Non-Int. Ballast | Electronic | N/A | N/A | 481 | 15 |
| LED482-FIXT | LED482W | Non-Integrated Ballast LED, 482W, any bulb shape, any application | 482W LED - Non-Int. Ballast | Electronic | N/A | N/A | 482 | 15 |
| LED483-FIXT | LED483W | Non-Integrated Ballast LED, 483W, any bulb shape, any application | 483W LED - Non-Int. Ballast | Electronic | N/A | N/A | 483 | 15 |
| LED484-FIXT | LED484W | Non-Integrated Ballast LED, 484W, any bulb shape, any application | 484W LED - Non-Int. Ballast | Electronic | N/A | N/A | 484 | 15 |
| LED485-FIXT | LED485W | Non-Integrated Ballast LED, 485W, any bulb shape, any application | 485W LED - Non-Int. Ballast | Electronic | N/A | N/A | 485 | 15 |
| LED486-FIXT | LED486W | Non-Integrated Ballast LED, 486W, any bulb shape, any application | 486W LED - Non-Int. Ballast | Electronic | N/A | N/A | 486 | 15 |
| LED487-FIXT | LED487W | Non-Integrated Ballast LED, 487W, any bulb shape, any application | 487W LED - Non-Int. Ballast | Electronic | N/A | N/A | 487 | 15 |
| LED488-FIXT | LED488W | Non-Integrated Ballast LED, 488W, any bulb shape, any application | 488W LED - Non-Int. Ballast | Electronic | N/A | N/A | 488 | 15 |
| LED489-FIXT | LED489W | Non-Integrated Ballast LED, 489W, any bulb shape, any application | 489W LED - Non-Int. Ballast | Electronic | N/A | N/A | 489 | 15 |
| LED490-FIXT | LED490W | Non-Integrated Ballast LED, 490W, any bulb shape, any application | 490W LED - Non-Int. Ballast | Electronic | N/A | N/A | 490 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED491-FIXT | LED491W | Non-Integrated Ballast LED, 491W, any bulb shape, any application | 491W LED - Non-Int. Ballast | Electronic | N/A | N/A | 491 | 15 |
| LED492-FIXT | LED492W | Non-Integrated Ballast LED, 492W, any bulb shape, any application | 492W LED - Non-Int. Ballast | Electronic | N/A | N/A | 492 | 15 |
| LED493-FIXT | LED493W | Non-Integrated Ballast LED, 493W, any bulb shape, any application | 493W LED - Non-Int. Ballast | Electronic | N/A | N/A | 493 | 15 |
| LED494-FIXT | LED494W | Non-Integrated Ballast LED, 494W, any bulb shape, any application | 494W LED - Non-Int. Ballast | Electronic | N/A | N/A | 494 | 15 |
| LED495-FIXT | LED495W | Non-Integrated Ballast LED, 495W, any bulb shape, any application | 495W LED - Non-Int. Ballast | Electronic | N/A | N/A | 495 | 15 |
| LED496-FIXT | LED496W | Non-Integrated Ballast LED, 496W, any bulb shape, any application | 496W LED - Non-Int. Ballast | Electronic | N/A | N/A | 496 | 15 |
| LED497-FIXT | LED497W | Non-Integrated Ballast LED, 497W, any bulb shape, any application | 497W LED - Non-Int. Ballast | Electronic | N/A | N/A | 497 | 15 |
| LED498-FIXT | LED498W | Non-Integrated Ballast LED, 498W, any bulb shape, any application | 498W LED - Non-Int. Ballast | Electronic | N/A | N/A | 498 | 15 |
| LED499-FIXT | LED499W | Non-Integrated Ballast LED, 499W, any bulb shape, any application | 499W LED - Non-Int. Ballast | Electronic | N/A | N/A | 499 | 15 |
| LED500-FIXT | LED500W | Non-Integrated Ballast LED, 500W, any bulb shape, any application | 500W LED - Non-Int. Ballast | Electronic | N/A | N/A | 500 | 15 |
| LED505-FIXT | LED505W | Non-Integrated Ballast LED, 505W, any bulb shape, any application | 505W LED - Non-Int. Ballast | Electronic | N/A | N/A | 505 | 15 |
| LED510-FIXT | LED510W | Non-Integrated Ballast LED, 510W, any bulb shape, any application | 510W LED - Non-Int. Ballast | Electronic | N/A | N/A | 510 | 15 |
| LED515-FIXT | LED515W | Non-Integrated Ballast LED, 515W, any bulb shape, any application | 515W LED - Non-Int. Ballast | Electronic | N/A | N/A | 515 | 15 |
| LED520-FIXT | LED520W | Non-Integrated Ballast LED, 520W, any bulb shape, any application | 520W LED - Non-Int. Ballast | Electronic | N/A | N/A | 520 | 15 |
| LED525-FIXT | LED525W | Non-Integrated Ballast LED, 525W, any bulb shape, any application | 525W LED - Non-Int. Ballast | Electronic | N/A | N/A | 525 | 15 |
| LED530-FIXT | LED530W | Non-Integrated Ballast LED, 530W, any bulb shape, any application | 530W LED - Non-Int. Ballast | Electronic | N/A | N/A | 530 | 15 |
| LED535-FIXT | LED535W | Non-Integrated Ballast LED, 535W, any bulb shape, any application | 535W LED - Non-Int. Ballast | Electronic | N/A | N/A | 535 | 15 |
| LED540-FIXT | LED540W | Non-Integrated Ballast LED, 540W, any bulb shape, any application | 540W LED - Non-Int. Ballast | Electronic | N/A | N/A | 540 | 15 |
| LED545-FIXT | LED545W | Non-Integrated Ballast LED, 545W, any bulb shape, any application | 545W LED - Non-Int. Ballast | Electronic | N/A | N/A | 545 | 15 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| LED550-FIXT | LED550W | Non-Integrated Ballast LED, 550W, any bulb shape, any application | 550W LED - Non-Int. Ballast | Electronic | N/A | N/A | 550 | 15 |
| CF | | Compact Fluorescent Fixtures | | | | | | |
| CF2/1-SCRW | CF2W | Compact Fluorescent, (1) 2W screw-in lamp/base w/ permanent disk installed, any bulb shape | 2W CFL | Mag. or Elec. | 1 | 2 | 2 | 2.5 |
| CF3/1-SCRW | CF3W | Compact Fluorescent, (1) 3W screw-in lamp/base w/ permanent disk installed, any bulb shape | 3W CFL | Mag. or Elec. | 1 | 3 | 3 | 2.5 |
| CF4/1-SCRW | CF4W | Compact Fluorescent, (1) 4W screw-in lamp/base w/ permanent disk installed, any bulb shape | 4W CFL | Mag. or Elec. | 1 | 4 | 4 | 2.5 |
| CF5/1-SCRW | CF5W | Compact Fluorescent, (1) 5W screw-in lamp/base w/ permanent disk installed, any bulb shape | 5W CFL | Mag. or Elec. | 1 | 5 | 5 | 2.5 |
| CF6/1-SCRW | CF6W | Compact Fluorescent, (1) 6W screw-in lamp/base w/ permanent disk installed, any bulb shape | 6W CFL | Mag. or Elec. | 1 | 6 | 6 | 2.5 |
| CF7/1-SCRW | CF7W | Compact Fluorescent, (1) 7W screw-in lamp/base w/ permanent disk installed, any bulb shape | 7W CFL | Mag. or Elec. | 1 | 7 | 7 | 2.5 |
| CF8/1-SCRW | CF8W | Compact Fluorescent, (1) 8W screw-in lamp/base w/ permanent disk installed, any bulb shape | 8W CFL | Mag. or Elec. | 1 | 8 | 8 | 2.5 |
| CF9/1-SCRW | CF9W | Compact Fluorescent, (1) 9W screw-in lamp/base w/ permanent disk installed, any bulb shape | 9W CFL | Mag. or Elec. | 1 | 9 | 9 | 2.5 |
| CF10/1-SCRW | CF10W | Compact Fluorescent, (1) 10W screw-in lamp/base w/ permanent disk installed, any bulb shape | 10W CFL | Mag. or Elec. | 1 | 10 | 10 | 2.5 |
| CF11/1-SCRW | CF11W | Compact Fluorescent, (1) 11W screw-in lamp/base w/ permanent disk installed, any bulb shape | 11W CFL | Mag. or Elec. | 1 | 11 | 11 | 2.5 |
| CF12/1-SCRW | CF12W | Compact Fluorescent, (1) 12W screw-in lamp/base w/ permanent disk installed, any bulb shape | 12W CFL | Mag. or Elec. | 1 | 12 | 12 | 2.5 |
| CF13/1-SCRW | CF13W | Compact Fluorescent, (1) 13W screw-in lamp/base w/ permanent disk installed, any bulb shape | 13W CFL | Mag. or Elec. | 1 | 13 | 13 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF14/1-SCRW | CF14W | Compact Fluorescent, (1) 14W screw-in lamp/base w/ permanent disk installed, any bulb shape | 14W CFL | Mag. or Elec. | 1 | 14 | 14 | 2.5 |
| CF15/1-SCRW | CF15W | Compact Fluorescent, (1) 15W screw-in lamp/base w/ permanent disk installed, any bulb shape | 15W CFL | Mag. or Elec. | 1 | 15 | 15 | 2.5 |
| CF16/1-SCRW | CF16W | Compact Fluorescent, (1) 16W screw-in lamp/base w/ permanent disk installed, any bulb shape | 16W CFL | Mag. or Elec. | 1 | 16 | 16 | 2.5 |
| CF17/1-SCRW | CF17W | Compact Fluorescent, (1) 17W screw-in lamp/base w/ permanent disk installed, any bulb shape | 17W CFL | Mag. or Elec. | 1 | 17 | 17 | 2.5 |
| CF18/1-SCRW | CF18W | Compact Fluorescent, (1) 18W screw-in lamp/base w/ permanent disk installed, any bulb shape | 18W CFL | Mag. or Elec. | 1 | 18 | 18 | 2.5 |
| CF19/1-SCRW | CF19W | Compact Fluorescent, (1) 19W screw-in lamp/base w/ permanent disk installed, any bulb shape | 19W CFL | Mag. or Elec. | 1 | 19 | 19 | 2.5 |
| CF20/1-SCRW | CF20W | Compact Fluorescent, (1) 20W screw-in lamp/base w/ permanent disk installed, any bulb shape | 20W CFL | Mag. or Elec. | 1 | 20 | 20 | 2.5 |
| CF21/1-SCRW | CF21W | Compact Fluorescent, (1) 21W screw-in lamp/base w/ permanent disk installed, any bulb shape | 21W CFL | Mag. or Elec. | 1 | 21 | 21 | 2.5 |
| CF22/1-SCRW | CF22W | Compact Fluorescent, (1) 22W screw-in lamp/base w/ permanent disk installed, any bulb shape | 22W CFL | Mag. or Elec. | 1 | 22 | 22 | 2.5 |
| CF23/1-SCRW | CF23W | Compact Fluorescent, (1) 23W screw-in lamp/base w/ permanent disk installed, any bulb shape | 23W CFL | Mag. or Elec. | 1 | 23 | 23 | 2.5 |
| CF24/1-SCRW | CF24W | Compact Fluorescent, (1) 24W screw-in lamp/base w/ permanent disk installed, any bulb shape | 24W CFL | Mag. or Elec. | 1 | 24 | 24 | 2.5 |
| CF25/1-SCRW | CF25W | Compact Fluorescent, (1) 25W screw-in lamp/base w/ permanent disk installed, any bulb shape | 25W CFL | Mag. or Elec. | 1 | 25 | 25 | 2.5 |
| CF26/1-SCRW | CF26W | Compact Fluorescent, (1) 26W screw-in lamp/base w/ permanent disk installed, any bulb shape | 26W CFL | Mag. or Elec. | 1 | 26 | 26 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF27/1-SCRW | CF27W | Compact Fluorescent, (1) 27W screw-in lamp/base w/ permanent disk installed, any bulb shape | 27W CFL | Mag. or Elec. | 1 | 27 | 27 | 2.5 |
| CF28/1-SCRW | CF28W | Compact Fluorescent, (1) 28W screw-in lamp/base w/ permanent disk installed, any bulb shape | 28W CFL | Mag. or Elec. | 1 | 28 | 28 | 2.5 |
| CF29/1-SCRW | CF29W | Compact Fluorescent, (1) 29W screw-in lamp/base w/ permanent disk installed, any bulb shape | 29W CFL | Mag. or Elec. | 1 | 29 | 29 | 2.5 |
| CF30/1-SCRW | CF30W | Compact Fluorescent, (1) 30W screw-in lamp/base w/ permanent disk installed, any bulb shape | 30W CFL | Mag. or Elec. | 1 | 30 | 30 | 2.5 |
| CF31/1-SCRW | CF31W | Compact Fluorescent, (1) 31W screw-in lamp/base w/ permanent disk installed, any bulb shape | 31W CFL | Mag. or Elec. | 1 | 31 | 31 | 2.5 |
| CF32/1-SCRW | CF32W | Compact Fluorescent, (1) 32W screw-in lamp/base w/ permanent disk installed, any bulb shape | 32W CFL | Mag. or Elec. | 1 | 32 | 32 | 2.5 |
| CF33/1-SCRW | CF33W | Compact Fluorescent, (1) 33W screw-in lamp/base w/ permanent disk installed, any bulb shape | 33W CFL | Mag. or Elec. | 1 | 33 | 33 | 2.5 |
| CF34/1-SCRW | CF34W | Compact Fluorescent, (1) 34W screw-in lamp/base w/ permanent disk installed, any bulb shape | 34W CFL | Mag. or Elec. | 1 | 34 | 34 | 2.5 |
| CF35/1-SCRW | CF35W | Compact Fluorescent, (1) 35W screw-in lamp/base w/ permanent disk installed, any bulb shape | 35W CFL | Mag. or Elec. | 1 | 35 | 35 | 2.5 |
| CF36/1-SCRW | CF36W | Compact Fluorescent, (1) 36W screw-in lamp/base w/ permanent disk installed, any bulb shape | 36W CFL | Mag. or Elec. | 1 | 36 | 36 | 2.5 |
| CF37/1-SCRW | CF37W | Compact Fluorescent, (1) 37W screw-in lamp/base w/ permanent disk installed, any bulb shape | 37W CFL | Mag. or Elec. | 1 | 37 | 37 | 2.5 |
| CF38/1-SCRW | CF38W | Compact Fluorescent, (1) 38W screw-in lamp/base w/ permanent disk installed, any bulb shape | 38W CFL | Mag. or Elec. | 1 | 38 | 38 | 2.5 |
| CF39/1-SCRW | CF39W | Compact Fluorescent, (1) 39W screw-in lamp/base w/ permanent disk installed, any bulb shape | 39W CFL | Mag. or Elec. | 1 | 39 | 39 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF40/1-SCRW | CF40W | Compact Fluorescent, (1) 40W screw-in lamp/base w/ permanent disk installed, any bulb shape | 40W CFL | Mag. or Elec. | 1 | 40 | 40 | 2.5 |
| CF41/1-SCRW | CF41W | Compact Fluorescent, (1) 41W screw-in lamp/base w/ permanent disk installed, any bulb shape | 41W CFL | Mag. or Elec. | 1 | 41 | 41 | 2.5 |
| CF42/1-SCRW | CF42W | Compact Fluorescent, (1) 42W screw-in lamp/base w/ permanent disk installed, any bulb shape | 42W CFL | Mag. or Elec. | 1 | 42 | 42 | 2.5 |
| CF43/1-SCRW | CF43W | Compact Fluorescent, (1) 43W screw-in lamp/base w/ permanent disk installed, any bulb shape | 43W CFL | Mag. or Elec. | 1 | 43 | 43 | 2.5 |
| CF44/1-SCRW | CF44W | Compact Fluorescent, (1) 44W screw-in lamp/base w/permanent disk installed, any bulb shape | 44W CFL | Mag. or Elec. | 1 | 44 | 44 | 2.5 |
| CF45/1-SCRW | CF45W | Compact Fluorescent, (1) 45W screw-in lamp/base w/permanent disk installed, any bulb shape | 45W CFL | Mag. or Elec. | 1 | 45 | 45 | 2.5 |
| CF46/1-SCRW | CF46W | Compact Fluorescent, (1) 46W screw-in lamp/base w/permanent disk installed, any bulb shape | 46W CFL | Mag. or Elec. | 1 | 46 | 46 | 2.5 |
| CF47/1-SCRW | CF47W | Compact Fluorescent, (1) 47W screw-in lamp/base w/permanent disk installed, any bulb shape | 47W CFL | Mag. or Elec. | 1 | 47 | 47 | 2.5 |
| CF48/1-SCRW | CF48W | Compact Fluorescent, (1) 48W screw-in lamp/base w/permanent disk installed, any bulb shape | 48W CFL | Mag. or Elec. | 1 | 48 | 48 | 2.5 |
| CF49/1-SCRW | CF49W | Compact Fluorescent, (1) 49W screw-in lamp/base w/permanent disk installed, any bulb shape | 49W CFL | Mag. or Elec. | 1 | 49 | 49 | 2.5 |
| CF50/1-SCRW | CF50W | Compact Fluorescent, (1) 50W screw-in lamp/base w/permanent disk installed, any bulb shape | 50W CFL | Mag. or Elec. | 1 | 50 | 50 | 2.5 |
| CF51/1-SCRW | CF51W | Compact Fluorescent, (1) 51W screw-in lamp/base w/permanent disk installed, any bulb shape | 51W CFL | Mag. or Elec. | 1 | 51 | 51 | 2.5 |
| CF52/1-SCRW | CF52W | Compact Fluorescent, (1) 52W screw-in lamp/base w/permanent disk installed, any bulb shape | 52W CFL | Mag. or Elec. | 1 | 52 | 52 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF53/1-SCRW | CF53W | Compact Fluorescent, (1) 53W screw-in lamp/base w/permanent disk installed, any bulb shape | 53W CFL | Mag. or Elec. | 1 | 53 | 53 | 2.5 |
| CF54/1-SCRW | CF54W | Compact Fluorescent, (1) 54W screw-in lamp/base w/permanent disk installed, any bulb shape | 54W CFL | Mag. or Elec. | 1 | 54 | 54 | 2.5 |
| CF55/1-SCRW | CF55W | Compact Fluorescent, (1) 55W screw-in lamp/base w/permanent disk installed, any bulb shape | 55W CFL | Mag. or Elec. | 1 | 55 | 55 | 2.5 |
| CF56/1-SCRW | CF56W | Compact Fluorescent, (1) 56W screw-in lamp/base w/permanent disk installed, any bulb shape | 56W CFL | Mag. or Elec. | 1 | 56 | 56 | 2.5 |
| CF57/1-SCRW | CF57W | Compact Fluorescent, (1) 57W screw-in lamp/base w/permanent disk installed, any bulb shape | 57W CFL | Mag. or Elec. | 1 | 57 | 57 | 2.5 |
| CF58/1-SCRW | CF58W | Compact Fluorescent, (1) 58W screw-in lamp/base w/permanent disk installed, any bulb shape | 58W CFL | Mag. or Elec. | 1 | 58 | 58 | 2.5 |
| CF59/1-SCRW | CF59W | Compact Fluorescent, (1) 59W screw-in lamp/base w/permanent disk installed, any bulb shape | 59W CFL | Mag. or Elec. | 1 | 59 | 59 | 2.5 |
| CF60/1-SCRW | CF60W | Compact Fluorescent, (1) 60W screw-in lamp/base w/permanent disk installed, any bulb shape | 60W CFL | Mag. or Elec. | 1 | 60 | 60 | 2.5 |
| CF61/1-SCRW | CF61W | Compact Fluorescent, (1) 61W screw-in lamp/base w/permanent disk installed, any bulb shape | 61W CFL | Mag. or Elec. | 1 | 61 | 61 | 2.5 |
| CF62/1-SCRW | CF62W | Compact Fluorescent, (1) 62W screw-in lamp/base w/permanent disk installed, any bulb shape | 62W CFL | Mag. or Elec. | 1 | 62 | 62 | 2.5 |
| CF63/1-SCRW | CF63W | Compact Fluorescent, (1) 63W screw-in lamp/base w/permanent disk installed, any bulb shape | 63W CFL | Mag. or Elec. | 1 | 63 | 63 | 2.5 |
| CF64/1-SCRW | CF64W | Compact Fluorescent, (1) 64W screw-in lamp/base w/permanent disk installed, any bulb shape | 64W CFL | Mag. or Elec. | 1 | 64 | 64 | 2.5 |
| CF65/1-SCRW | CF65W | Compact Fluorescent, (1) 65W screw-in lamp/base w/permanent disk installed, any bulb shape | 65W CFL | Mag. or Elec. | 1 | 65 | 65 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF66/1-SCRW | CF66W | Compact Fluorescent, (1) 66W screw-in lamp/base w/permanent disk installed, any bulb shape | 66W CFL | Mag. or Elec. | 1 | 66 | 66 | 2.5 |
| CF67/1-SCRW | CF67W | Compact Fluorescent, (1) 67W screw-in lamp/base w/permanent disk installed, any bulb shape | 67W CFL | Mag. or Elec. | 1 | 67 | 67 | 2.5 |
| CF68/1-SCRW | CF68W | Compact Fluorescent, (1) 68W screw-in lamp/base w/permanent disk installed, any bulb shape | 68W CFL | Mag. or Elec. | 1 | 68 | 68 | 2.5 |
| CF69/1-SCRW | CF69W | Compact Fluorescent, (1) 69W screw-in lamp/base w/permanent disk installed, any bulb shape | 69W CFL | Mag. or Elec. | 1 | 69 | 69 | 2.5 |
| CF70/1-SCRW | CF70W | Compact Fluorescent, (1) 70W screw-in lamp/base w/permanent disk installed, any bulb shape | 70W CFL | Mag. or Elec. | 1 | 70 | 70 | 2.5 |
| CF71/1-SCRW | CF71W | Compact Fluorescent, (1) 71W screw-in lamp/base w/permanent disk installed, any bulb shape | 71W CFL | Mag. or Elec. | 1 | 71 | 71 | 2.5 |
| CF72/1-SCRW | CF72W | Compact Fluorescent, (1) 72W screw-in lamp/base w/permanent disk installed, any bulb shape | 72W CFL | Mag. or Elec. | 1 | 72 | 72 | 2.5 |
| CF73/1-SCRW | CF73W | Compact Fluorescent, (1) 73W screw-in lamp/base w/permanent disk installed, any bulb shape | 73W CFL | Mag. or Elec. | 1 | 73 | 73 | 2.5 |
| CF74/1-SCRW | CF74W | Compact Fluorescent, (1) 74W screw-in lamp/base w/permanent disk installed, any bulb shape | 74W CFL | Mag. or Elec. | 1 | 74 | 74 | 2.5 |
| CF75/1-SCRW | CF75W | Compact Fluorescent, (1) 75W screw-in lamp/base w/permanent disk installed, any bulb shape | 75W CFL | Mag. or Elec. | 1 | 75 | 75 | 2.5 |
| CF80/1-SCRW | CF80W | Compact Fluorescent, (1) 80W screw-in lamp/base w/permanent disk installed, any bulb shape | 80W CFL | Mag. or Elec. | 1 | 80 | 80 | 2.5 |
| CF85/1-SCRW | CF85W | Compact Fluorescent, (1) 85W screw-in lamp/base w/permanent disk installed, any bulb shape | 85W CFL | Mag. or Elec. | 1 | 85 | 85 | 2.5 |
| CF100/1-SCRW | CF100W | Compact Fluorescent, (1) 100W screw-in lamp/base w/ permanent disk installed, any bulb shape | 100W CFL | Mag. or Elec. | 1 | 100 | 100 | 2.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| CF125/1-SCRW | CF125W | Compact Fluorescent, (1) 125W screw-in lamp/base w/ permanent disk installed, any bulb shape | 125W CFL | Mag. or Elec. | 1 | 125 | 125 | 2.5 |
| CF150/1-SCRW | CF150W | Compact Fluorescent, (1) 150W screw-in lamp/base w/ permanent disk installed, any bulb shape | 150W CFL | Mag. or Elec. | 1 | 150 | 150 | 2.5 |
| CF200/1-SCRW | CF200W | Compact Fluorescent, (1) 200W screw-in lamp/base w/ permanent disk installed, any bulb shape | 200W CFL | Mag. or Elec. | 1 | 200 | 200 | 2.5 |
| CFC2/1-SCRW | CFC2W | Compact Fluorescent, Cold Cathode, (1) 2W screw-in lamp/base w/ permanent locking device, any bulb shape | 2W Cold Cathode | Electronic | 1 | 2 | 2 | 4.5 |
| CFC2/2-SCRW | CFC2W | Compact Fluorescent, Cold Cathode, (2) 2W screw-in lamp/base w/ permanent locking device, any bulb shape | 4W Cold Cathode | Electronic | 2 | 2 | 4 | 4.5 |
| CFC3/1-SCRW | CFC3W | Compact Fluorescent, Cold Cathode, (1) 3W screw-in lamp/base w/ permanent locking device, any bulb shape | 3W Cold Cathode | Electronic | 1 | 3 | 3 | 4.5 |
| CFC3/2-SCRW | CFC3W | Compact Fluorescent, Cold Cathode, (2) 3W screw-in lamp/base w/ permanent locking device, any bulb shape | 6W Cold Cathode | Electronic | 2 | 3 | 6 | 4.5 |
| CFC4/1-SCRW | CFC4W | Compact Fluorescent, Cold Cathode, (1) 4W screw-in lamp/base w/ permanent locking device, any bulb shape | 4W Cold Cathode | Electronic | 1 | 4 | 4 | 4.5 |
| CFC4/2-SCRW | CFC4W | Compact Fluorescent, Cold Cathode, (2) 4W screw-in lamp/base w/ permanent locking device, any bulb shape | 8W Cold Cathode | Electronic | 2 | 4 | 8 | 4.5 |
| CFC5/1-SCRW | CFC5W | Compact Fluorescent, Cold Cathode, (1) 5W screw-in lamp/base w/ permanent locking device, any bulb shape | 5W Cold Cathode | Electronic | 1 | 5 | 5 | 4.5 |
| CFC5/2-SCRW | CFC5W | Compact Fluorescent, Cold Cathode, (2) 5W screw-in lamp/base w/ permanent locking device, any bulb shape | 10W Cold Cathode | Electronic | 2 | 5 | 10 | 4.5 |
| CFC8/1-SCRW | CFC8W | Compact Fluorescent, Cold Cathode, (1) 8W screw-in lamp/base w/ permanent locking device, any bulb shape | 8W Cold Cathode | Electronic | 1 | 8 | 8 | 4.5 |
| CFC8/2-SCRW | CFC8W | Compact Fluorescent, Cold Cathode, (2) 8W screw-in lamp/base w/ permanent locking device, any bulb shape | 16W Cold Cathode | Electronic | 2 | 8 | 16 | 4.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|----------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFC13/1-SCRW | CFC13W | Compact Fluorescent, Cold Cathode, (1) 13W screw-in lamp/base w/ permanent locking device, any bulb shape | 13W Cold Cathode | Electronic | 1 | 13 | 13 | 4.5 |
| CFC18/1-SCRW | CFC18W | Compact Fluorescent, Cold Cathode, (1) 18W screw-in lamp/base w/ permanent locking device, any bulb shape | 18W Cold Cathode | Electronic | 1 | 18 | 18 | 4.5 |
| CFD10/1 | CFD10W | Compact Fluorescent, 2D, (1) 10W lamp | 1-Lamp 10W CFL 2D | Mag-STD | 1 | 10 | 16 | 16 |
| CFD10/1-L | CFD10W | Compact Fluorescent, 2D, (1) 10W lamp | 1-Lamp 10W CFL 2D | Electronic | 1 | 10 | 14 | 16 |
| CFD16/1 | CFD16W | Compact Fluorescent, 2D, (1) 16W lamp | 1-Lamp 16W CFL 2D | Mag-STD | 1 | 16 | 26 | 16 |
| CFD16/1-L | CFD16W | Compact Fluorescent, 2D, (1) 16W lamp | 1-Lamp 16W CFL 2D | Electronic | 1 | 16 | 18 | 16 |
| CFD21/1 | CFD21W | Compact Fluorescent, 2D, (1) 21W lamp | 1-Lamp 21W CFL 2D | Mag-STD | 1 | 21 | 26 | 16 |
| CFD21/1-L | CFD21W | Compact Fluorescent, 2D, (1) 21W lamp | 1-Lamp 21W CFL 2D | Electronic | 1 | 21 | 22 | 16 |
| CFD28/1 | CFD28W | Compact Fluorescent, 2D, (1) 28W lamp | 1-Lamp 28W CFL 2D | Mag-STD | 1 | 28 | 35 | 16 |
| CFD28/1-L | CFD28W | Compact Fluorescent, 2D, (1) 28W lamp | 1-Lamp 28W CFL 2D | Electronic | 1 | 28 | 29 | 16 |
| CFD38/1 | CFD38W | Compact Fluorescent, 2D, (1) 38W lamp | 1-Lamp 38W CFL 2D | Mag-STD | 1 | 38 | 46 | 16 |
| CFD38/1-L | CFD38W | Compact Fluorescent, 2D, (1) 38W lamp | 1-Lamp 38W CFL 2D | Electronic | 1 | 38 | 32 | 16 |
| CFG13/1-L | CFG13W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 13W lamp | 1-Lamp 13W CFL Multi | Electronic | 1 | 13 | 13 | 16 |
| CFG18/1-L | CFG18W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 18W lamp | 1-Lamp 18W CFL Multi | Electronic | 1 | 18 | 18 | 16 |
| CFG23/1-L | CFG23W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 23W lamp | 1-Lamp 23W CFL Multi | Electronic | 1 | 23 | 23 | 16 |
| CFG26/1-L | CFG26W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 26W lamp | 1-Lamp 26W CFL Multi | Electronic | 1 | 26 | 26 | 16 |
| CFG32/1-L | CFG32W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 32W lamp | 1-Lamp 32W CFL Multi | Electronic | 1 | 32 | 32 | 16 |
| CFG42/1-L | CFG42W | Compact Fluorescent, Multi, GU24 with Integrated Ballast, (1) 42W lamp | 1-Lamp 42W CFL Multi | Electronic | 1 | 42 | 42 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFM13/1-L | CFM13W | Compact Fluorescent, Multi, 4-pin, (1) 13W lamp | 1-Lamp 13W CFL Multi 4-Pin | Electronic | 1 | 13 | 16 | 16 |
| CFM13/2-L | CFM13W | Compact Fluorescent, Multi, 4-pin, (2) 13W lamps | 2-Lamp 13W CFL Multi 4-Pin | Electronic | 2 | 13 | 30 | 16 |
| CFM15/1-L | CFM15W | Compact Fluorescent, Multi, 4-pin, (1) 15W lamp | 1-Lamp 15W CFL Multi 4-Pin | Electronic | 1 | 15 | 18 | 16 |
| CFM18/1-L | CFM18W | Compact Fluorescent, Multi, 4-pin, (1) 18W lamp | 1-Lamp 18W CFL Multi 4-Pin | Electronic | 1 | 18 | 20 | 16 |
| CFM18/2-L | CFM18W | Compact Fluorescent, Multi, 4-pin, (2) 18W lamps | 2-Lamp 18W CFL Multi 4-Pin | Electronic | 2 | 18 | 40 | 16 |
| CFM21/1-L | CFM21W | Compact Fluorescent, Multi, 4-pin, (1) 21W lamp | 1-Lamp 21W CFL Multi 4-Pin | Electronic | 1 | 21 | 23 | 16 |
| CFM26/1-L | CFM26W | Compact Fluorescent, Multi, 4-pin, (1) 26W lamp | 1-Lamp 26W CFL Multi 4-Pin | Electronic | 1 | 26 | 29 | 16 |
| CFM26/2-L | CFM26W | Compact Fluorescent, Multi, 4-pin, (2) 26W lamps | 2-Lamp 26W CFL Multi 4-Pin | Electronic | 2 | 26 | 51 | 16 |
| CFM28/1-L | CFM28W | Compact Fluorescent, Multi, 4-pin, (1) 28W lamp | 1-Lamp 28W CFL Multi 4-Pin | Electronic | 1 | 28 | 31 | 16 |
| CFM32/1-L | CFM32W | Compact Fluorescent, Multi, 4-pin, (1) 32W lamp | 1-Lamp 32W CFL Multi 4-Pin | Electronic | 1 | 32 | 35 | 16 |
| CFM42/1-L | CFM42W | Compact Fluorescent, Multi, 4-pin, (1) 42W lamp | 1-Lamp 42W CFL Multi 4-Pin | Electronic | 1 | 42 | 46 | 16 |
| CFM42/2-L | CFM42W | Compact Fluorescent, Multi, 4-pin, (2) 42W lamps | 2-Lamp 42W CFL Multi 4-Pin | Electronic | 2 | 42 | 93 | 16 |
| CFM42/8-L | CFM42W | Compact Fluorescent, Multi, 4-pin, (8) 42W lamps, (4) 2-lamp ballasts | 8-Lamp 42W CFL Multi 4-Pin | Electronic | 8 | 42 | 372 | 16 |
| CFM57/1-L | CFM57W | Compact Fluorescent, Multi, 4-pin, (1) 57W lamp | 1-Lamp 57W CFL Multi 4-Pin | Electronic | 1 | 57 | 59 | 16 |
| CFM60/1-L | CFM60W | Compact Fluorescent, Multi, 4-pin, (1) 60W lamp | 1-Lamp 60W CFL Multi 4-Pin | Electronic | 1 | 60 | 70 | 16 |
| CFM70/1-L | CFM70W | Compact Fluorescent, Multi, 4-pin, (1) 70W lamp | 1-Lamp 70W CFL Multi 4-Pin | Electronic | 1 | 70 | 73 | 16 |
| CFM85/1-L | CFM85W | Compact Fluorescent, Multi, 4-pin, (1) 85W lamp | 1-Lamp 85W CFL Multi 4-Pin | Electronic | 1 | 85 | 96 | 16 |
| CFM120/1-L | CFM120W | Compact Fluorescent, Multi, 4-pin, (1) 120W lamp | 1-Lamp 120W CFL Multi 4-Pin | Electronic | 1 | 120 | 135 | 16 |
| CFQ9/1 | CFQ9W | Compact Fluorescent, Quad, (1) 9W lamp | 1-Lamp 9W CFL Quad | Mag-STD | 1 | 9 | 14 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFQ9/2 | CFQ9W | Compact Fluorescent, Quad, (2) 9W lamps | 2-Lamp 9W CFL Quad | Mag-STD | 2 | 9 | 23 | 16 |
| CFQ10/1 | CFQ10W | Compact Fluorescent, quad, (1) 10W lamp | 1-Lamp 10W CFL Quad | Mag-STD | 1 | 10 | 15 | 16 |
| CFQ13/1 | CFQ13W | Compact Fluorescent, quad, (1) 13W lamp | 1-Lamp 13W CFL Quad | Mag-STD | 1 | 13 | 17 | 16 |
| CFQ13/1-L | CFQ13W | Compact Fluorescent, quad, (1) 13W lamp, BF=1.05 | 1-Lamp 13W CFL Quad | Electronic | 1 | 13 | 15 | 16 |
| CFQ13/2 | CFQ13W | Compact Fluorescent, quad, (2) 13W lamps | 2-Lamp 13W CFL Quad | Mag-STD | 2 | 13 | 31 | 16 |
| CFQ13/2-L | CFQ13W | Compact Fluorescent, quad, (2) 13W lamps, BF=1.0 | 2-Lamp 13W CFL Quad | Electronic | 2 | 13 | 28 | 16 |
| CFQ13/3 | CFQ13W | Compact Fluorescent, quad, (3) 13W lamps | 3-Lamp 13W CFL Quad | Mag-STD | 3 | 13 | 48 | 16 |
| CFQ15/1 | CFQ15W | Compact Fluorescent, quad, (1) 15W lamp | 1-Lamp 15W CFL Quad | Mag-STD | 1 | 15 | 20 | 16 |
| CFQ17/1 | CFQ17W | Compact Fluorescent, quad, (1) 17W lamp | 1-Lamp 17W CFL Quad | Mag-STD | 1 | 17 | 24 | 16 |
| CFQ17/2 | CFQ17W | Compact Fluorescent, quad, (2) 17W lamps | 2-Lamp 17W CFL Quad | Mag-STD | 2 | 17 | 48 | 16 |
| CFQ18/1 | CFQ18W | Compact Fluorescent, quad, (1) 18W lamp | 1-Lamp 18W CFL Quad | Mag-STD | 1 | 18 | 26 | 16 |
| CFQ18/1-L | CFQ18W | Compact Fluorescent, quad, (1) 18W lamp, BF=1.0 | 1-Lamp 18W CFL Quad | Electronic | 1 | 18 | 20 | 16 |
| CFQ18/2 | CFQ18W | Compact Fluorescent, quad, (2) 18W lamps | 2-Lamp 18W CFL Quad | Mag-STD | 2 | 18 | 45 | 16 |
| CFQ18/2-L | CFQ18W | Compact Fluorescent, quad, (2) 18W lamp, BF=1.0 | 2-Lamp 18W CFL Quad | Electronic | 2 | 18 | 38 | 16 |
| CFQ18/4 | CFQ18W | Compact Fluorescent, quad, (4) 18W lamps | 4-Lamp 18W CFL Quad | Mag-STD | 2 | 18 | 90 | 16 |
| CFQ20/1 | CFQ20W | Compact Fluorescent, quad, (1) 20W lamp | 1-Lamp 20W CFL Quad | Mag-STD | 1 | 20 | 23 | 16 |
| CFQ20/2 | CFQ20W | Compact Fluorescent, quad, (2) 20W lamps | 2-Lamp 20W CFL Quad | Mag-STD | 2 | 20 | 46 | 16 |
| CFQ22/1 | CFQ22W | Compact Fluorescent, Quad, (1) 22W lamp | 1-Lamp 22W CFL Quad | Mag-STD | 1 | 22 | 24 | 16 |
| CFQ22/2 | CFQ22W | Compact Fluorescent, Quad, (2) 22W lamps | 2-Lamp 22W CFL Quad | Mag-STD | 2 | 22 | 48 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFQ22/3 | CFQ22W | Compact Fluorescent, Quad, (3) 22W lamps | 3-Lamp 22W CFL Quad | Mag-STD | 3 | 22 | 72 | 16 |
| CFQ23/1 | CFQ23W | Compact Fluorescent, Quad, (1) 23W lamp | 1-Lamp 23W CFL Quad | Mag-STD | 1 | 23 | 27 | 16 |
| CFQ25/1 | CFQ25W | Compact Fluorescent, Quad, (1) 25W lamp | 1-Lamp 25W CFL Quad | Mag-STD | 1 | 25 | 33 | 16 |
| CFQ25/2 | CFQ25W | Compact Fluorescent, Quad, (2) 25W lamps | 2-Lamp 25W CFL Quad | Mag-STD | 2 | 25 | 66 | 16 |
| CFQ26/1 | CFQ26W | Compact Fluorescent, quad, (1) 26W lamp | 1-Lamp 26W CFL Quad | Mag-STD | 1 | 26 | 33 | 16 |
| CFQ26/1-L | CFQ26W | Compact Fluorescent, quad, (1) 26W lamp, BF=0.95 | 1-Lamp 26W CFL Quad | Electronic | 1 | 26 | 27 | 16 |
| CFQ26/2 | CFQ26W | Compact Fluorescent, quad, (2) 26W lamps | 2-Lamp 26W CFL Quad | Mag-STD | 2 | 26 | 66 | 16 |
| CFQ26/2-L | CFQ26W | Compact Fluorescent, quad, (2) 26W lamps, BF=0.95 | 2-Lamp 26W CFL Quad | Electronic | 2 | 26 | 50 | 16 |
| CFQ26/3 | CFQ26W | Compact Fluorescent, quad, (3) 26W lamps | 3-Lamp 26W CFL Quad | Mag-STD | 3 | 26 | 99 | 16 |
| CFQ26/6-L | CFQ26W | Compact Fluorescent, quad, (6) 26W lamps, BF=0.95 | 6-Lamp 26W CFL Quad | Electronic | 6 | 26 | 150 | 16 |
| CFQ28/1 | CFQ28W | Compact Fluorescent, quad, (1) 28W lamp | 1-Lamp 28W CFL Quad | Mag-STD | 1 | 28 | 33 | 16 |
| CFQ28/1-L | CFQ28W | Compact Fluorescent, quad, (1) 28W lamp | 1-Lamp 28W CFL Quad | Electronic | 1 | 28 | 31 | 16 |
| CFQ28/2-L | CFQ28W | Compact Fluorescent, quad, (2) 28W lamps | 2-Lamp 28W CFL Quad | Electronic | 2 | 28 | 60 | 16 |
| CFT5/1 | CFT5W | Compact Fluorescent, twin, (1) 5W lamp | 1-Lamp 5W CFL Twin | Mag-STD | 1 | 5 | 9 | 16 |
| CFT5/2 | CFT5W | Compact Fluorescent, long twin, (2) 5W lamps | 2-Lamp 5W CFL Twin | Mag-STD | 2 | 5 | 18 | 16 |
| CFT7/1 | CFT7W | Compact Fluorescent, twin, (1) 7W lamp | 1-Lamp 7W CFL Twin | Mag-STD | 1 | 7 | 10 | 16 |
| CFT7/2 | CFT7W | Compact Fluorescent, twin, (2) 7W lamps | 2-Lamp 7W CFL Twin | Mag-STD | 2 | 7 | 21 | 16 |
| CFT9/1 | CFT9W | Compact Fluorescent, twin, (1) 9W lamp | 1-Lamp 9W CFL Twin | Mag-STD | 1 | 9 | 12 | 16 |
| CFT9/2 | CFT9W | Compact Fluorescent, twin, (2) 9W lamps | 2-Lamp 9W CFL Twin | Mag-STD | 2 | 9 | 23 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFT9/3 | CFT9W | Compact Fluorescent, twin, (3) 9 W lamps | 3-Lamp 9W CFL Twin | Mag-STD | 3 | 9 | 34 | 16 |
| CFT13/1 | CFT13W | Compact Fluorescent, twin, (1) 13W lamp | 1-Lamp 13W CFL Twin | Mag-STD | 1 | 13 | 17 | 16 |
| CFT13/1-L | CFT13W | Compact Fluorescent, twin, (1) 13W lamp | 1-Lamp 13W CFL Twin | Electronic | 1 | 13 | 15 | 16 |
| CFT13/2 | CFT13W | Compact Fluorescent, twin, (2) 13W lamps | 2-Lamp 13W CFL Twin | Mag-STD | 2 | 13 | 31 | 16 |
| CFT13/2-L | CFT13W | Compact Fluorescent, twin, (2) 13W lamps | 2-Lamp 13W CFL Twin | Electronic | 2 | 13 | 28 | 16 |
| CFT13/3 | CFT13W | Compact Fluorescent, twin, (3) 13 W lamps | 3-Lamp 13W CFL Twin | Mag-STD | 3 | 13 | 48 | 16 |
| CFT18/1 | CFT18W | Compact Fluorescent, Long twin., (1) 18W lamp | 1-Lamp 18W CFL Twin | Mag-STD | 1 | 18 | 24 | 16 |
| CFT18/1-L | CFT18W | Compact Fluorescent, twin, (1) 18W lamp | 1-Lamp 18W CFL Twin | Electronic | 1 | 18 | 20 | 16 |
| CFT18/2 | CFT18W | Compact Fluorescent, twin, (2) 18 W lamps | 2-Lamp 18W CFL Twin | Mag-STD | 2 | 18 | 38 | 16 |
| CFT22/1 | CFT22W | Compact Fluorescent, twin, (1) 22W lamp | 1-Lamp 22W CFL Twin | Mag-STD | 1 | 22 | 27 | 16 |
| CFT22/2 | CFT22W | Compact Fluorescent, twin, (2) 22W lamps | 2-Lamp 22W CFL Twin | Mag-STD | 2 | 22 | 54 | 16 |
| CFT22/4 | CFT22W | Compact Fluorescent, twin, (4) 22W lamps | 4-Lamp 22W CFL Twin | Mag-STD | 4 | 22 | 108 | 16 |
| CFT24/1 | CFT24W | Compact Fluorescent, long twin, (1) 24W lamp | 1-Lamp 24W CFL Twin | Mag-STD | 1 | 24 | 32 | 16 |
| CFT26/1 | CFT26W | Compact Fluorescent, twin, (1) 26W lamp | 1-Lamp 26W CFL Twin | Mag-STD | 1 | 26 | 32 | 16 |
| CFT26/1-L | CFT26W | Compact Fluorescent, twin, (1) 26W lamp | 1-Lamp 26W CFL Twin | Electronic | 1 | 26 | 27 | 16 |
| CFT26/2-L | CFT26W | Compact Fluorescent, twin, (2) 26W lamps | 2-Lamp 26W CFL Twin | Electronic | 2 | 26 | 51 | 16 |
| CFT28/1 | CFT28W | Compact Fluorescent, twin, (1) 28W lamp | 1-Lamp 28W CFL Twin | Mag-STD | 1 | 28 | 33 | 16 |
| CFT28/2 | CFT28W | Compact Fluorescent, twin, (2) 28W lamps | 2-Lamp 28W CFL Twin | Mag-STD | 2 | 28 | 66 | 16 |
| CFT32/1-L | CFT32W | Compact Fluorescent, twin, (1) 32W lamp | 1-Lamp 32W CFL Twin | Electronic | 1 | 32 | 34 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------------|----------------|--------------------|-----------------|-----------------|------------|
| CFT32/2-L | CFT32W | Compact Fluorescent, twin, (2) 32W lamps | 2-Lamp 32W CFL Twin | Electronic | 2 | 32 | 62 | 16 |
| CFT32/6-L | CFT32W | Compact Fluorescent, twin, (6) 32W lamps | 6-Lamp 32W CFL Twin | Electronic | 6 | 32 | 186 | 16 |
| CFT36/1 | CFT36W | Compact Fluorescent, long twin, (1) 36W lamp | 1-Lamp 36W CFL Long Twin | Mag-STD | 1 | 36 | 51 | 16 |
| CFT40/1 | CFT40W | Compact Fluorescent, long twin, (1) 40W lamp | 1-Lamp 40W CFL Long Twin | Mag-STD | 1 | 40 | 46 | 16 |
| CFT40/1-L | CFT40W | Compact Fluorescent, long twin, (1) 40W lamp | 1-Lamp 40W CFL Long Twin | Electronic | 1 | 40 | 43 | 16 |
| CFT40/2 | CFT40W | Compact Fluorescent, long twin, (2) 40W lamps | 2-Lamp 40W CFL Long Twin | Mag-STD | 2 | 40 | 85 | 16 |
| CFT40/2-L | CFT40W | Compact Fluorescent, long twin, (2) 40W lamps | 2-Lamp 40W CFL Long Twin | Electronic | 2 | 40 | 72 | 16 |
| CFT40/3 | CFT40W | Compact Fluorescent, long twin, (3) 40 W lamps | 3-Lamp 40W CFL Long Twin | Mag-STD | 3 | 40 | 133 | 16 |
| CFT40/3-L | CFT40W | Compact Fluorescent, long twin, (3) 40W lamps | 3-Lamp 40W CFL Long Twin | Electronic | 3 | 40 | 105 | 16 |
| CFT40/5-L | CFT40W | Compact Fluorescent, long twin, (5) 40W lamps | 5-Lamp 40W CFL Long Twin | Electronic | 5 | 40 | 177 | 16 |
| CFT50/1-L | CFT50W | Compact Fluorescent, long twin, (1) 50W lamp | 1-Lamp 50W CFL Long Twin | Electronic | 1 | 50 | 54 | 16 |
| CFT50/2-L | CFT50W | Compact Fluorescent, long twin, (2) 50W lamps | 1-Lamp 50W CFL Long Twin | Electronic | 1 | 50 | 108 | 16 |
| CFT55/1-L | CFT55W | Compact Fluorescent, long twin, (1) 55W lamp | 1-Lamp 55W CFL Long Twin | Electronic | 1 | 55 | 58 | 16 |
| CFT55/2-L | CFT55W | Compact Fluorescent, long twin, (2) 55W lamps | 2-Lamp 55W CFL Long Twin | Electronic | 2 | 55 | 108 | 16 |
| CFT55/3-L | CFT55W | Compact Fluorescent, long twin, (3) 55W lamps | 3-Lamp 55W CFL Long Twin | Electronic | 3 | 55 | 168 | 16 |
| CFT55/4-L | CFT55W | Compact Fluorescent, long twin, (4) 55W lamps | 4-Lamp 55W CFL Long Twin | Electronic | 4 | 55 | 220 | 16 |
| CFT80/1-L | CFT80W | Compact Fluorescent, long twin, (1) 80W lamp | 1-Lamp 80W CFL Long Twin | Electronic | 1 | 80 | 90 | 16 |
| ECF | | EXIT Sign Fixtures | | | | | | |
| ECF5/1 | CFT5W | EXIT Compact Fluorescent, (1) 5W lamp | 1-Lamp 5W CFL Exit | Mag-STD | 1 | 5 | 9 | 16 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------------------|----------------|--------------------|-----------------|-----------------|------------|
| ECF5/2 | CFT5W | EXIT Compact Fluorescent, (2) 5W lamps | 2-Lamp 5W CFL Exit | Mag-STD | 2 | 5 | 20 | 16 |
| ECF6/1 | CFT6W | EXIT Compact Fluorescent, (1) 6W lamp | 1-Lamp 6W CFL Exit | Mag-STD | 1 | 6 | 13 | 16 |
| ECF6/2 | CFT6W | EXIT Compact Fluorescent, (2) 6W lamps, (2) ballasts | 2-Lamp 6W CFL Exit | Mag-STD | 2 | 6 | 26 | 16 |
| ECF7/1 | CFT7W | EXIT Compact Fluorescent, (1) 7W lamp | 1-Lamp 7W CFL Exit | Mag-STD | 1 | 7 | 10 | 16 |
| ECF7/2 | CFT7W | EXIT Compact Fluorescent, (2) 7W lamps | 2-Lamp 7W CFL Exit | Mag-STD | 2 | 7 | 21 | 16 |
| ECF9/1 | CFT9W | EXIT Compact Fluorescent, (1) 9W lamp | 1-Lamp 9W CFL Exit | Mag-STD | 1 | 9 | 12 | 16 |
| ECF9/2 | CFT9W | EXIT Compact Fluorescent, (2) 9W lamps | 2-Lamp 9W CFL Exit | Mag-STD | 2 | 9 | 20 | 16 |
| EF2/2 | F2T1 | EXIT Sub-miniature T-1 Fluorescent, (2) lamps | 2-Lamp 2W T-1 Exit | Electronic | 2 | 2 | 5 | 16 |
| EF6/1 | F6T5 | EXIT Miniature Bi-pin Fluorescent, (1) 6W lamp, (1) ballast | 1-Lamp 6W Bi-Pin Fluorescent Exit | Mag-STD | 1 | 6 | 9 | 16 |
| EF6/2 | F6T5 | EXIT Miniature Bi-pin Fluorescent, (2) 6W lamps, (2) ballasts | 2-Lamp 6W Bi-Pin Fluorescent Exit | Mag-STD | 2 | 6 | 18 | 16 |
| EF8/1 | F8T5 | EXIT T5 Fluorescent, (1) 8W lamp | 1-Lamp 8W T-5 Exit | Mag-STD | 1 | 8 | 12 | 16 |
| EF8/2 | F8T5 | EXIT T5 Fluorescent, (2) 8W lamps | 2-Lamp 8W T-5 Exit | Mag-STD | 2 | 8 | 24 | 16 |
| EI5/1 | I5 | EXIT Incandescent, (1) 5W lamp | 1-Lamp 5W incandescent Exit | | 1 | 5 | 5 | 1.5 |
| EI5/2 | I5 | EXIT Incandescent, (2) 5W lamps | 2-Lamp 5W incandescent Exit | | 2 | 5 | 10 | 1.5 |
| EI7.5/1 | I7.5 | EXIT Tungsten, (1) 7.5 W lamp | 1-Lamp 7.5W Tungsten Exit | | 1 | 7.5 | 8 | 1.5 |
| EI7.5/2 | I7.5 | EXIT Tungsten, (2) 7.5 W lamps | 2-Lamp 7.5W Tungsten Exit | | 2 | 7.5 | 15 | 1.5 |
| EI10/2 | I10 | EXIT Incandescent, (2) 10W lamps | 2-Lamp 10W incandescent Exit | | 2 | 10 | 20 | 1.5 |
| EI15/1 | I15 | EXIT Incandescent, (1) 15W lamp | 1-Lamp 15W incandescent Exit | | 1 | 15 | 15 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|------------------------------|----------------|--------------------|-----------------|-----------------|------------|
| EI15/2 | I15 | EXIT Incandescent, (2) 15W lamps | 2-Lamp 15W incandescent Exit | | 2 | 15 | 30 | 1.5 |
| EI20/1 | I20 | EXIT Incandescent, (1) 20W lamp | 1-Lamp 20W incandescent Exit | | 1 | 20 | 20 | 1.5 |
| EI20/2 | I20 | EXIT Incandescent, (2) 20W lamps | 2-Lamp 20W incandescent Exit | | 2 | 20 | 40 | 1.5 |
| EI25/1 | I25 | EXIT Incandescent, (1) 25W lamp | 1-Lamp 25W incandescent Exit | | 1 | 25 | 25 | 1.5 |
| EI25/2 | I25 | EXIT Incandescent, (2) 25W lamps | 2-Lamp 25W incandescent Exit | | 2 | 25 | 50 | 1.5 |
| EI34/1 | I34 | EXIT Incandescent, (1) 34W lamp | 1-Lamp 34W incandescent Exit | | 1 | 34 | 34 | 1.5 |
| EI34/2 | I34 | EXIT Incandescent, (2) 34W lamps | 2-Lamp 34W incandescent Exit | | 2 | 34 | 68 | 1.5 |
| EI40/1 | I40 | EXIT Incandescent, (1) 40W lamp | 1-Lamp 40W incandescent Exit | | 1 | 40 | 40 | 1.5 |
| EI40/2 | I40 | EXIT Incandescent, (2) 40W lamps | 2-Lamp 40W incandescent Exit | | 2 | 40 | 80 | 1.5 |
| EI50/2 | I50 | EXIT Incandescent, (2) 50W lamps | 2-Lamp 50W incandescent Exit | | 2 | 50 | 100 | 1.5 |
| EI6/1 | 6S6 | EXIT Incandescent, (1) 6 W lamp | 1-Lamp 6W incandescent Exit | | 1 | 6 | 6 | 1.5 |
| EI6/2 | 6S6 | EXIT Incandescent, (2) 6 W lamps | 2-Lamp 6W incandescent Exit | | 2 | 6 | 12 | 1.5 |
| ELED2/1 | LED2W | EXIT Light Emitting Diode, (1) 2W lamp, Single Sided | 1-Lamp 2W LED Exit | | 1 | 2 | 6 | 15 |
| ELED2/2 | LED2W | EXIT Light Emitting Diode, (2) 2W lamps, Dual Sided | 2-Lamp 2W LED Exit | | 2 | 2 | 9 | 15 |
| ELED3 | LED3W | EXIT Light Emitting Diode, (1) 3W lamp, Single Sided | 1-Lamp 3W LED Exit | | 1 | 3 | 3 | 15 |
| EP | POW | EXIT Photoluminescent, 0W | Photoluminescent Exit Sign | | 0 | 0 | 0 | 15 |
| FT5 | | T5 Linear Fluorescent Systems | | | | | | |
| F22PS | F13T5 | Fluorescent, (2) 21", Preheat T5 lamps, (1) Magnetic ballasts with integral starter, (BF=0.80) | 2' 2-Lamp T5 | Mag-STD | 2 | 13 | 26 | 15.5 |
| F24PS | F13T5 | Fluorescent, (4) 21", Preheat T5 lamps, (2) Magnetic ballasts with integral starter (BF=0.80) | 2' 4-Lamp T5 | Mag-STD | 4 | 13 | 53 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F21GPL-H | F14T5 | Fluorescent (1) 22" (563mm) T-5 lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 2' 1-Lamp T5 | PRS Elec. | 1 | 14 | 18 | 15.5 |
| F22GPL-H | F14T5 | Fluorescent (2) 22" (563mm) T-5 lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 2' 2-Lamp T5 | PRS Elec. | 2 | 14 | 33 | 15.5 |
| F23GPL-H | F14T5 | Fluorescent (3) 22" (563mm)T-5 lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 2' 3-Lamp T5 | PRS Elec. | 3 | 14 | 50 | 15.5 |
| F23GPL/2-H | F14T5 | Fluorescent (3) 22" (563mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 2' 3-Lamp T5 | PRS Elec. | 3 | 14 | 51 | 15.5 |
| F24GPL/2-H | F14T5 | Fluorescent (4) 22" (563mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 2' 4-Lamp T5 | PRS Elec. | 4 | 14 | 66 | 15.5 |
| F31GPL-H | F21T5 | Fluorescent (1) 34" (863mm) T-5 lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 3' 1-Lamp T5 | PRS Elec. | 1 | 21 | 25 | 15.5 |
| F32GPL-H | F21T5 | Fluorescent (2) 34" (863mm) T-5 lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 3' 2-Lamp T5 | PRS Elec. | 2 | 21 | 48 | 15.5 |
| F33GPL/2-H | F21T5 | Fluorescent (3) 34" (863mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 3' 3-Lamp T5 | PRS Elec. | 3 | 21 | 73 | 15.5 |
| F34GPL/2-H | F21T5 | Fluorescent (4) 34" (863mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 3' 4-Lamp T5 | PRS Elec. | 4 | 21 | 96 | 15.5 |
| F21GPHL-H | F24T5/HO | Fluorescent (1) 22" (563mm) T-5 HO lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 2' 1-Lamp T5HO | PRS Elec. | 1 | 24 | 27 | 15.5 |
| F22GPHL-H | F24T5/HO | Fluorescent (2) 22" (563mm) T-5 HO lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 2' 2-Lamp T5HO | PRS Elec. | 2 | 24 | 52 | 15.5 |
| F23GPHL/2-H | F24T5/HO | Fluorescent (3) 22" (563mm)T-5 HO lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 2' 3-Lamp T5HO | PRS Elec. | 3 | 24 | 79 | 15.5 |
| F24GPHL/2-H | F24T5/HO | Fluorescent (4) 22" (563mm)T-5 HO lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 2' 4-Lamp T5HO | PRS Elec. | 4 | 24 | 104 | 15.5 |
| F26GPHL/3-H | F24T5/HO | Fluorescent (4) 22" (563mm) T-5 HO lamps; (3) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 2' 6-Lamp T5HO | PRS Elec. | 6 | 24 | 156 | 15.5 |
| F41GPL-H | F28T5 | Fluorescent (1) 45.8" (1163mm) T-5 lamp; (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 1-Lamp T5 | PRS Elec. | 1 | 28 | 33 | 15.5 |
| F41GPL/T2-H | F28T5 | Fluorescent (1) 45.8" (1163mm) T-5 lamp; Tandem 2-lamp PRS Ballast,HLO (.95 < BF < 1.1) | 4' 1-Lamp T5 | PRS Elec. | 1 | 28 | 32 | 15.5 |
| F42GPL-H | F28T5 | Fluorescent (2) 45.8" (1163mm) T-5 lamps; (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 2-Lamp T5 | PRS Elec. | 2 | 28 | 63 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43GPL/2-H | F28T5 | Fluorescent (3) 45.8" (1163mm)T-5 lamps; (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 3-Lamp T5 | PRS Elec. | 3 | 28 | 96 | 15.5 |
| F44GPL/2-H | F28T5 | Fluorescent (4) 45.8" (1163mm)T-5 lamps; (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 4-Lamp T5 | PRS Elec. | 4 | 28 | 126 | 15.5 |
| F51GPL-H | F35T5 | Fluorescent (1) 57.6" (1463mm) T-5 lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 5' 1-Lamp T5 | PRS Elec. | 1 | 35 | 40 | 15.5 |
| F52GPL-H | F35T5 | Fluorescent (2) 57.6" (1463mm) T-5 lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 5' 2-Lamp T5 | PRS Elec. | 2 | 35 | 78 | 15.5 |
| F53GPL/2-H | F35T5 | Fluorescent (3) 57.6" (1463mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 5' 3-Lamp T5 | PRS Elec. | 3 | 35 | 118 | 15.5 |
| F54GPL/2-H | F35T5 | Fluorescent (4) 57.6" (1463mm)T-5 lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 5' 4-Lamp T5 | PRS Elec. | 4 | 35 | 156 | 15.5 |
| F31GPHL-H | F39T5/HO | Fluorescent (1) 34" (863mm) T-5 HO lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 3' 1-Lamp T5 | PRS Elec. | 1 | 39 | 44 | 15.5 |
| F32GPHL-H | F39T5/HO | Fluorescent (2) 34" (863mm) T-5 HO lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 3' 2-Lamp T5 | PRS Elec. | 2 | 39 | 86 | 15.5 |
| F33GPHL/2-H | F39T5/HO | Fluorescent (3) 34" (863mm)T-5 HO lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 3' 3-Lamp T5 | PRS Elec. | 3 | 39 | 130 | 15.5 |
| F34GPHL/2-H | F39T5/HO | Fluorescent (4) 34" (863mm)T-5 HO lamps; (2) Prog.Start or PRS Ballasts, HLO (.95 < BF < 1.1) | 3' 4-Lamp T5 | PRS Elec. | 4 | 39 | 172 | 15.5 |
| F46GPRL/2-H | F45T5/HO-RW | Fluorescent, (6) 45.8" T-5 HO reduced-wattage lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 6-Lamp T5HO | PRS Elec. | 6 | 54 | 332 | 15.5 |
| F46GPRL/3-H | F45T5/HO-RW | Fluorescent, (6) 45.8" T-5 HO reduced-wattage lamps, (3) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 6-Lamp T5HO | PRS Elec. | 6 | 54 | 330 | 15.5 |
| F41GPHL-H | F54T5/HO | Fluorescent (1) 45.8" T-5 HO lamp, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 1-Lamp T5HO | PRS Elec. | 1 | 54 | 64 | 15.5 |
| F41GPHL/T2-H | F54T5/HO | Fluorescent (1) 45.8" T-5 HO lamp, Tandem 2-lamp PRS Ballast, HLO (.95 < BF < 1.1) | 4' 1-Lamp T5HO | PRS Elec. | 1 | 54 | 59 | 15.5 |
| F42GPHL-H | F54T5/HO | Fluorescent (2) 45.8" T-5 HO lamps, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 2-Lamp T5HO | PRS Elec. | 2 | 54 | 117 | 15.5 |
| F43GPHL-H | F54T5/HO | Fluorescent, (3) 45.8" T-5 HO lamps, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 3-Lamp T5HO | PRS Elec. | 3 | 54 | 181 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43GPHL/2-H | F54T5/HO | Fluorescent (3) 45.8" T-5 HO lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 3-Lamp T5HO | PRS Elec. | 3 | 54 | 181 | 15.5 |
| F44GPHL-H | F54T5/HO | Fluorescent, (4) 45.8" T-5 HO lamps, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 4-Lamp T5HO | PRS Elec. | 4 | 54 | 230 | 15.5 |
| F44GPHL/2-H | F54T5/HO | Fluorescent (4) 45.8" T-5 HO lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 4-Lamp T5HO | PRS Elec. | 4 | 54 | 234 | 15.5 |
| F45GPHL/2-H | F54T5/HO | Fluorescent (5) 45.8" T-5 HO lamps, (2) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 5-Lamp T5HO | PRS Elec. | 5 | 54 | 298 | 15.5 |
| F45GPRL/2-H | F54T5/HO-RW | Fluorescent (5) 45.2" T-5 HO reduced-wattage lamp, (2) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 5-Lamp T5HO | PRS Elec. | 5 | 47-51 | 276 | 15.5 |
| F46GPHL/2-H | F54T5/HO | Fluorescent, (6) 45.8" T-5 HO lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 6-Lamp T5HO | PRS Elec. | 6 | 54 | 362 | 15.5 |
| F46GPHL/3-H | F54T5/HO | Fluorescent, (6) 45.8" T-5 HO lamps, (3) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 6-Lamp T5HO | PRS Elec. | 6 | 54 | 351 | 15.5 |
| F48GPHL/2-H | F54T5/HO | Fluorescent, (8) 45.8" T-5 HO lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 8-Lamp T5HO | PRS Elec. | 8 | 54 | 460 | 15.5 |
| F48GPHL/4-H | F54T5/HO | Fluorescent, (8) 45.8" T-5 HO lamps, (4) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 8-Lamp T5HO | PRS Elec. | 8 | 54 | 468 | 15.5 |
| F410GPHL/3-H | F54T5/HO | Fluorescent, (10) 45.8" T-5 HO lamps, (3) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 10L T5HO | PRS Elec. | 10 | 54 | 577 | 15.5 |
| F410GPHL/5-H | F54T5/HO | Fluorescent, (10) 45.8" T-5 HO lamps, (5) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 10L T5HO | PRS Elec. | 10 | 54 | 585 | 15.5 |
| F412GPHL/3-H | F54T5/HO | Fluorescent, (12) 45.8" T-5 HO lamps, (3) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 12 T5HO | PRS Elec. | 12 | 54 | 690 | 15.5 |
| F412GPHL/6-H | F54T5/HO | Fluorescent, (12) 45.8" T-5 HO lamps, (6) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 12-Lamp T5HO | PRS Elec. | 12 | 54 | 702 | 15.5 |
| F41GPRL-H | F54T5/HO-RW | Fluorescent (1) 45.2" T-5 HO reduced-wattage lamp, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 1-Lamp T5HO | PRS Elec. | 1 | 47-51 | 61 | 15.5 |
| F42GPRL-H | F54T5/HO-RW | Fluorescent (2) 45.2" T-5 HO reduced-wattage lamp, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 2-Lamp T5HO | PRS Elec. | 2 | 47-51 | 110 | 15.5 |
| F43GPRL-H | F54T5/HO-RW | Fluorescent (3) 45.2" T-5 HO reduced-wattage lamp, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 3-Lamp T5HO | PRS Elec. | 3 | 47-51 | 166 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F44GPRL-H | F54T5/HO-RW | Fluorescent (4) 45.2" T-5 HO reduced-wattage lamp, (1) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 4-Lamp T5HO | PRS Elec. | 4 | 47-51 | 211 | 15.5 |
| F48GPRL/2-H | F54T5/HO-RW | Fluorescent, (8) 45.8" T-5 HO reduced-wattage lamps, (2) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 8-Lamp T5HO | PRS Elec. | 8 | 50 | 428 | 15.5 |
| F48GPRL/4-H | F54T5/HO-RW | Fluorescent, (8) 45.8" T-5 HO reduced-wattage lamps, (4) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 8-Lamp T5HO | PRS Elec. | 8 | 50 | 436 | 15.5 |
| F410GPRL/3-H | F54T5/HO-RW | Fluorescent, (10) 45.8" T-5 HO reduced-wattage lamps, (3) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 10L T5HO | PRS Elec. | 10 | 50 | 537 | 15.5 |
| F410GPRL/5-H | F54T5/HO-RW | Fluorescent, (10) 45.8" T-5 HO reduced-wattage lamps, (5) PRS Electronic Ballast, HLO (.95 < BF < 1.1) | 4' 10L T5HO | PRS Elec. | 10 | 50 | 545 | 15.5 |
| F412GPRL/3-H | F54T5/HO-RW | Fluorescent, (12) 45.8" T-5 HO reduced-wattage lamps, (3) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 12-Lamp T5HO | PRS Elec. | 12 | 50 | 642 | 15.5 |
| F412GPRL/6-H | F54T5/HO-RW | Fluorescent, (12) 45.8" T-5 HO reduced-wattage lamps, (6) PRS Electronic Ballasts, HLO (.95 < BF < 1.1) | 4' 12-Lamp T5HO | PRS Elec. | 12 | 50 | 654 | 15.5 |
| F51GPHL-H | F80T5/HO | Fluorescent (1) 57.6" (1463mm) T-5 HO lamp; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 5' 1-Lamp T5HO | PRS Elec. | 1 | 80 | 90 | 15.5 |
| F52GPHL/2-H | F80T5/HO | Fluorescent (2) 57.6" (1463mm) T-5 HO lamps; (1) Prog.Start or PRS Ballast, HLO (.95 < BF < 1.1) | 5' 2-Lamp T5HO | PRS Elec. | 2 | 80 | 180 | 15.5 |
| FT8 | | T8 Linear Fluorescent Systems | | | | | | |
| F1.51LS | F15T8 | Fluorescent, (1) 18" T-8 lamp | 1.5' 1-Lamp T8 | Mag-STD | 1 | 15 | 19 | 15.5 |
| F1.52LS | F15T8 | Fluorescent, (2) 18" T-8 lamps | 1.5' 2-Lamp T8 | Mag-STD | 2 | 15 | 36 | 15.5 |
| F21GLL | F17T8 | Fluorescent (1) 24" T-8 lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | PRS Elec. | 1 | 17 | 18 | 15.5 |
| F21ILL | F17T8 | Fluorescent, (1) 24", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 18 | 15.5 |
| F21ILL-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Instant Start Ballast, RLO (BF < 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 17 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F21ILL/T2 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 17 | 15.5 |
| F21ILL/T2-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF< 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 15 | 15.5 |
| F21ILL/T3 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 16 | 15.5 |
| F21ILL/T3-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 14 | 15.5 |
| F21ILL/T4 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 15 | 15.5 |
| F21ILL/T4-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 13 | 15.5 |
| F21ILU | F17T8 | Fluorescent, (1) 24", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 17 | 15.5 |
| F21ILU-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Instant Start Ballast, RLO (BF< 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 15 | 15.5 |
| F21ILU-V | F17T8 | Fluorescent, (1) 24", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 2' 1-Lamp T8 VHLO | Electronic | 1 | 17 | 22 | 15.5 |
| F21ILL | F17T8 | Fluorescent, (1) 24", T-8 lamp, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 16 | 15.5 |
| F21ILL-R | F17T8 | Fluorescent, (1) 24", T-8 lamp, Rapid Start Ballast, RLO (BF< 0.85) | 2' 1-Lamp T8 RLO | Electronic | 1 | 17 | 15 | 15.5 |
| F21LL/T2 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 2-Lamp RS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 16 | 15.5 |
| F21LL/T3 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 3-Lamp RS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 17 | 15.5 |
| F21LL/T4 | F17T8 | Fluorescent, (1) 24", T-8 lamp, Tandem 4-Lamp RS Ballast, NLO (0.85 < BF < 0.95) | 2' 1-Lamp T8 | Electronic | 1 | 17 | 17 | 15.5 |
| F21SL | F17T8 | Fluorescent, (1) 24", T-8 lamp, Standard Ballast | 2' 1-Lamp T8 | Mag-STD | 1 | 17 | 24 | 15.5 |
| F22GLL | F17T8 | Fluorescent (2) 24" T-8 lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | PRS Elec. | 2 | 17 | 31 | 15.5 |
| F22ILL | F17T8 | Fluorescent, (2) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | Electronic | 2 | 17 | 33 | 15.5 |
| F22ILL-R | F17T8 | Fluorescent, (2) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 2-Lamp T8 RLO | Electronic | 2 | 17 | 30 | 15.5 |
| F22ILL/T4 | F17T8 | Fluorescent, (2) 24", T-8 lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | Electronic | 2 | 17 | 30 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F22ILL/T4-R | F17T8 | Fluorescent, (2) 24", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF<0.85) | 2' 2-Lamp T8 RLO | Electronic | 2 | 17 | 27 | 15.5 |
| F22ILU | F17T8 | Fluorescent, (2) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | Electronic | 2 | 17 | 30 | 15.5 |
| F22ILU-R | F17T8 | Fluorescent, (2) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 2-Lamp T8 RLO | Electronic | 2 | 17 | 27 | 15.5 |
| F22ILU-V | F17T8 | Fluorescent, (2) 24", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 2' 2-Lamp T8 VHLO | Electronic | 2 | 17 | 41 | 15.5 |
| F22ILU/T4-R | F17T8 | Fluorescent, (2) 24", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 2' 2-Lamp T8 RLO | Electronic | 2 | 17 | 26 | 15.5 |
| F22LL | F17T8 | Fluorescent, (2) 24", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | Electronic | 2 | 17 | 31 | 15.5 |
| F22LL-R | F17T8 | Fluorescent, (2) 24", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 2' 2-Lamp T8 RLO | Electronic | 2 | 17 | 28 | 15.5 |
| F22LL/T4 | F17T8 | Fluorescent, (2) 24", T-8 lamps, Tandem 4-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 2' 2-Lamp T8 | Electronic | 2 | 17 | 34 | 15.5 |
| F23GLL | F17T8 | Fluorescent (3) 24" T-8 lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 2' 3-Lamp T8 | PRS Elec. | 3 | 17 | 47 | 15.5 |
| F23ILL | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 3-Lamp T8 | Electronic | 3 | 17 | 47 | 15.5 |
| F23ILL-H | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 2' 3-Lamp T8 HLO | Electronic | 3 | 17 | 51 | 15.5 |
| F23ILL-R | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 3-Lamp T8 RLO | Electronic | 3 | 17 | 41 | 15.5 |
| F23ILU | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 3-Lamp T8 | Electronic | 3 | 17 | 45 | 15.5 |
| F23ILU-R | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 3-Lamp T8 RLO | Electronic | 3 | 17 | 40 | 15.5 |
| F23ILU-V | F17T8 | Fluorescent, (3) 24", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 2' 3-Lamp T8 VHLO | Electronic | 3 | 17 | 59 | 15.5 |
| F23LL | F17T8 | Fluorescent, (3) 24", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 2' 3-Lamp T8 | Electronic | 3 | 17 | 52 | 15.5 |
| F23LL-R | F17T8 | Fluorescent, (3) 24", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 2' 3-Lamp T8 RLO | Electronic | 3 | 17 | 41 | 15.5 |
| F24GLL | F17T8 | Fluorescent (4) 24" T-8 lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 2' 4-Lamp T8 | PRS Elec. | 4 | 17 | 59 | 15.5 |
| F24ILL | F17T8 | Fluorescent, (4) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 4-Lamp T8 | Electronic | 4 | 17 | 59 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F24ILL-R | F17T8 | Fluorescent, (4) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 4-Lamp T8 RLO | Electronic | 4 | 17 | 53 | 15.5 |
| F24ILU | F17T8 | Fluorescent, (4) 24", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 2' 4-Lamp T8 | Electronic | 4 | 17 | 57 | 15.5 |
| F24ILU-R | F17T8 | Fluorescent, (4) 24", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 2' 4-Lamp T8 RLO | Electronic | 4 | 17 | 52 | 15.5 |
| F24LL | F17T8 | Fluorescent, (4) 24", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 2' 4-Lamp T8 | Electronic | 4 | 17 | 68 | 15.5 |
| F24LL-R | F17T8 | Fluorescent, (4) 24", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 2' 4-Lamp T8 RLO | Electronic | 4 | 17 | 57 | 15.5 |
| F31ILL | F25T8 | Fluorescent, (1) 36", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 26 | 15.5 |
| F31ILL-H | F25T8 | Fluorescent, (1) 36", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 3' 1-Lamp T8 HLO | Electronic | 1 | 25 | 28 | 15.5 |
| F31ILL-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Instant Start Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 22 | 15.5 |
| F31ILL/T2 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 23 | 15.5 |
| F31ILL/T2-H | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 3-lamp IS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 26 | 15.5 |
| F31ILL/T2-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 21 | 15.5 |
| F31ILL/T3 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 23 | 15.5 |
| F31ILL/T3-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 20 | 15.5 |
| F31ILL/T4 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 22 | 15.5 |
| F31ILL/T4-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 20 | 15.5 |
| F31ILU | F25T8 | Fluorescent, (1) 36", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 23 | 15.5 |
| F31ILU-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Instant Start Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 20 | 15.5 |
| F31ILU/T2 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 22 | 15.5 |
| F31ILU/T2-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 20 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F311LU/T3-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 19 | 15.5 |
| F311LU/T4-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 19 | 15.5 |
| F311LL | F25T8 | Fluorescent, (1) 36", T-8 lamp, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 24 | 15.5 |
| F311LL-H | F25T8 | Fluorescent, (1) 36", T-8 lamp, Rapid Start Ballast, HLO (0.95 < BF < 1.1) | 3' 1-Lamp T8 HLO | Electronic | 1 | 25 | 26 | 15.5 |
| F311LL-R | F25T8 | Fluorescent, (1) 36", T-8 lamp, Rapid Start Ballast, RLO (BF< 0.85) | 3' 1-Lamp T8 RLO | Electronic | 1 | 25 | 23 | 15.5 |
| F311LL/T2 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 2-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 23 | 15.5 |
| F311LL/T3 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 3-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 24 | 15.5 |
| F311LL/T4 | F25T8 | Fluorescent, (1) 36", T-8 lamp, Tandem 4-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 3' 1-Lamp T8 | Electronic | 1 | 25 | 22 | 15.5 |
| F321LL | F25T8 | Fluorescent, (2) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T8 | Electronic | 2 | 25 | 46 | 15.5 |
| F321LL-H | F25T8 | Fluorescent, (2) 36", T-8 lamps, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 3' 2-Lamp T8 HLO | Electronic | 2 | 25 | 52 | 15.5 |
| F321LL-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 42 | 15.5 |
| F321LL/2-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, (2) Instant Start Ballasts, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 44 | 15.5 |
| F321LL/T4 | F25T8 | Fluorescent, (2) 36", T-8 lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T8 | Electronic | 2 | 25 | 44 | 15.5 |
| F321LL/T4-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 39 | 15.5 |
| F321LU | F25T8 | Fluorescent, (2) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T8 | Electronic | 2 | 25 | 44 | 15.5 |
| F321LU-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 39 | 15.5 |
| F321LU/T4-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 39 | 15.5 |
| F321LL | F25T8 | Fluorescent, (2) 36", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T8 | Electronic | 2 | 25 | 46 | 15.5 |
| F321LL-H | F25T8 | Fluorescent, (2) 36", T-8 lamps, Rapid Start Ballast, HLO (0.95 < BF < 1.1) | 3' 2-Lamp T8 HLO | Electronic | 2 | 25 | 50 | 15.5 |

| <i>Fixture Code</i> | <i>LAMP CODE</i> | <i>DESCRIPTION</i> | <i>Layman Term</i> | <i>BALLAST</i> | <i>LAMP / FIXT</i> | <i>W / LAMP</i> | <i>W / FIXT</i> | <i>EUL</i> |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F32LL-R | F25T8 | Fluorescent, (2) 36", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 3' 2-Lamp T8 RLO | Electronic | 2 | 25 | 42 | 15.5 |
| F32LL-V | F25T8 | Fluorescent, (2) 36", T-8 lamps, Rapid Start Ballast, VHLO (BF > 1.1) | 3' 2-Lamp T8 VHLO | Electronic | 2 | 25 | 70 | 15.5 |
| F32LL/T4 | F25T8 | Fluorescent, (2) 36", T-8 lamps, Tandem 4-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T8 | Electronic | 2 | 25 | 45 | 15.5 |
| F33ILL | F25T8 | Fluorescent, (3) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 3-Lamp T8 | Electronic | 3 | 25 | 68 | 15.5 |
| F33ILL-R | F25T8 | Fluorescent, (3) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 3-Lamp T8 RLO | Electronic | 3 | 25 | 61 | 15.5 |
| F33ILU | F25T8 | Fluorescent, (3) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 3-Lamp T8 | Electronic | 3 | 25 | 65 | 15.5 |
| F33ILU-R | F25T8 | Fluorescent, (3) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 3-Lamp T8 RLO | Electronic | 3 | 25 | 58 | 15.5 |
| F33LL | F25T8 | Fluorescent, (3) 36", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 3' 3-Lamp T8 | Electronic | 3 | 25 | 72 | 15.5 |
| F33LL-R | F25T8 | Fluorescent, (3) 36", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 3' 3-Lamp T8 RLO | Electronic | 3 | 25 | 62 | 15.5 |
| F34ILL | F25T8 | Fluorescent, (4) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 4-Lamp T8 | Electronic | 4 | 25 | 88 | 15.5 |
| F34ILL-R | F25T8 | Fluorescent, (4) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 4-Lamp T8 RLO | Electronic | 4 | 25 | 78 | 15.5 |
| F34ILL/2-R | F25T8 | Fluorescent, (4) 36", T-8 lamps, (2) Instant Start Ballasts, RLO (BF< 0.85) | 3' 4-Lamp T8 RLO | Electronic | 4 | 25 | 84 | 15.5 |
| F34ILU | F25T8 | Fluorescent, (4) 36", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 3' 4-Lamp T8 | Electronic | 4 | 25 | 86 | 15.5 |
| F34ILU-R | F25T8 | Fluorescent, (4) 36", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 3' 4-Lamp T8 RLO | Electronic | 4 | 25 | 77 | 15.5 |
| F34LL | F25T8 | Fluorescent, (4) 36", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 3' 4-Lamp T8 | Electronic | 4 | 25 | 89 | 15.5 |
| F34LL-R | F25T8 | Fluorescent, (4) 36", T-8 lamps, Rapid Start Ballast, RLO (BF< 0.85) | 3' 4-Lamp T8 RLO | Electronic | 4 | 25 | 84 | 15.5 |
| F36ILL/2 | F25T8 | Fluorescent, (6) 36", T-8 lamps, (2) Instant Start Ballasts, NLO (0.85 < BF < 0.95) | 3' 6-Lamp T8 | Electronic | 6 | 25 | 135 | 15.5 |
| F36ILL/2-R | F25T8 | Fluorescent, (6) 36", T-8 lamps, (2) Instant Start Ballasts, RLO (BF< 0.85) | 3' 6-Lamp T8 RLO | Electronic | 6 | 25 | 121 | 15.5 |
| F42GRLL-V | F28T8 | Fluorescent, (2) 48", T-8 lamps, Prog. Start or PRS Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 28W VLHO | PRS Elec. | 2 | 28 | 66 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43GRLL-V | F28T8 | Fluorescent, (3) 48", T-8 lamps, Prog. Start or PRS Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 28W VLHO | PRS Elec. | 3 | 28 | 92 | 15.5 |
| F41GLL | F32T8 | Fluorescent (1) 48" T-8 lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | PRS Elec. | 1 | 32 | 30 | 15.5 |
| F41GLL-R | F32T8 | Fluorescent (1) 48" T-8 lamp, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | PRS Elec. | 1 | 32 | 25 | 15.5 |
| F41ILL | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 31 | 15.5 |
| F41ILL-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 36 | 15.5 |
| F41ILL-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 27 | 15.5 |
| F41ILL/T2 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 29 | 15.5 |
| F41ILL/T2-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp IS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 33 | 15.5 |
| F41ILL/T2-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 26 | 15.5 |
| F41ILL/T3 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 28 | 15.5 |
| F41ILL/T3-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp IS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 31 | 15.5 |
| F41ILL/T3-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp IS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 25 | 15.5 |
| F41ILL/T4 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 28 | 15.5 |
| F41ILL/T4-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp IS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 25 | 15.5 |
| F41ILU | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 28 | 15.5 |
| F41ILU-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 35 | 15.5 |
| F41ILU-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Instant Start Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 25 | 15.5 |
| F41ILU/T2 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 27 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F411LU/T2-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 24 | 15.5 |
| F411LU/T3 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 27 | 15.5 |
| F411LU/T3-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 24 | 15.5 |
| F411LU/T4 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 27 | 15.5 |
| F411LU/T4-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 24 | 15.5 |
| F411LE | F32T8 | Fluorescent, (1) 48", T-8 lamp | 4' 1-Lamp T8 | Mag-ES | 1 | 32 | 35 | 15.5 |
| F411LL | F32T8 | Fluorescent, (1) 48", T-8 lamp, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 32 | 15.5 |
| F411LL-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Rapid Start Ballast, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 39 | 15.5 |
| F411LL-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Rapid Start Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 27 | 15.5 |
| F411LL/T2 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 30 | 15.5 |
| F411LL/T2-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp RS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 35 | 15.5 |
| F411LL/T2-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 2-lamp RS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 27 | 15.5 |
| F411LL/T3 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 31 | 15.5 |
| F411LL/T3-H | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp RS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 HLO | Electronic | 1 | 32 | 33 | 15.5 |
| F411LL/T3-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 3-lamp RS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 25 | 15.5 |
| F411LL/T4 | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 | Electronic | 1 | 32 | 30 | 15.5 |
| F411LL/T4-R | F32T8 | Fluorescent, (1) 48", T-8 lamp, Tandem 4-lamp RS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 RLO | Electronic | 1 | 32 | 26 | 15.5 |
| F42GLL | F32T8 | Fluorescent (2) 48" T-8 lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | PRS Elec. | 2 | 32 | 59 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F42GLL-R | F32T8 | Fluorescent (2) 48" T-8 lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 RLO | PRS Elec. | 2 | 32 | 47 | 15.5 |
| F42GLL-V | F32T8 | Fluorescent, (2) 48" T-8 lamps, Prog. Start or PRS Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 VHLO | PRS Elec. | 2 | 32 | 74 | 15.5 |
| F42ILL | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 58 | 15.5 |
| F42ILL-H | F32T8 | Fluorescent, (2) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 2-Lamp T8 HLO | Electronic | 2 | 32 | 66 | 15.5 |
| F42ILL-R | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 51 | 15.5 |
| F42ILL-V | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 VHLO | Electronic | 2 | 32 | 77 | 15.5 |
| F42ILL/2 | F32T8 | Fluorescent, (2) 48", T-8 lamps, (2) 1-lamp Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 62 | 15.5 |
| F42ILL/2-R | F32T8 | Fluorescent, (2) 48" T-8 lamps, (2) 1-lamp Instant Start Ballasts, RLO (BF< 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 54 | 15.5 |
| F42ILL/T4 | F32T8 | Fluorescent, (2) 48", T-8 lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 56 | 15.5 |
| F42ILL/T4-R | F32T8 | Fluorescent, (2) 48", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 49 | 15.5 |
| F42ILU | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 54 | 15.5 |
| F42ILU-H | F32T8 | Fluorescent, (2) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 2-Lamp T8 HLO | Electronic | 2 | 32 | 64 | 15.5 |
| F42ILU-R | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start, RLO (BF< 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 48 | 15.5 |
| F42ILU-V | F32T8 | Fluorescent, (2) 48", T-8 lamps, Instant Start, VHLO (BF> 1.1) | 4' 2-Lamp T8 VHLO | Electronic | 2 | 32 | 73 | 15.5 |
| F42ILU/T4 | F32T8 | Fluorescent, (2) 48", T-8 lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 54 | 15.5 |
| F42ILU/T4-R | F32T8 | Fluorescent, (2) 48", T-8 lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 48 | 15.5 |
| F42LE | F32T8 | Fluorescent, (2) 48", T-8 lamp | 4' 2-Lamp T8 | Mag-ES | 2 | 32 | 71 | 15.5 |
| F42LL | F32T8 | Fluorescent, (2) 48", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 60 | 15.5 |
| F42LL-H | F32T8 | Fluorescent, (2) 48", T-8 lamp, Rapid Start Ballast, HLO (0.95 < BF < 1.1) | 4' 2-Lamp T8 HLO | Electronic | 2 | 32 | 70 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F42LL-R | F32T8 | Fluorescent, (2) 48", T-8 lamp, Rapid Start Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 54 | 15.5 |
| F42LL-V | F32T8 | Fluorescent, (2) 48", T-8 lamp, Rapid Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 HLO | Electronic | 2 | 32 | 85 | 15.5 |
| F42LL/2 | F32T8 | Fluorescent, (2) 48", T-8 lamps, (2) 1-lamp Rapid Start Ballasts, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 64 | 15.5 |
| F42LL/T4 | F32T8 | Fluorescent, (2) 48", T-8 lamps, Tandem 4-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 | Electronic | 2 | 32 | 59 | 15.5 |
| F42LL/T4-R | F32T8 | Fluorescent, (2) 48", T-8 lamp, Tandem 4-lamp RS Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 RLO | Electronic | 2 | 32 | 53 | 15.5 |
| F43GLL | F32T8 | Fluorescent (3) 48" T-8 lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | PRS Elec. | 3 | 32 | 88 | 15.5 |
| F43GLL-R | F32T8 | Fluorescent (3) 48" T-8 lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 RLO | PRS Elec. | 3 | 32 | 72 | 15.5 |
| F43GLL-V | F32T8 | Fluorescent, (3) 48" T-8 lamps, Prog. Start or PRS Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 VHLO | Electronic | 3 | 32 | 108 | 15.5 |
| F43ILL | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | Electronic | 3 | 32 | 85 | 15.5 |
| F43ILL-H | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 3-Lamp T8 HLO | Electronic | 3 | 32 | 93 | 15.5 |
| F43ILL-R | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 RLO | Electronic | 3 | 32 | 76 | 15.5 |
| F43ILL-V | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 VHLO | Electronic | 3 | 32 | 112 | 15.5 |
| F43ILL/2 | F32T8 | Fluorescent, (3) 48" T-8 lamps, (2) Instant Start Ballasts, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | Electronic | 3 | 32 | 89 | 15.5 |
| F43ILL/2-H | F32T8 | Fluorescent (3) 48" T-8 lamps, (1) 2-lamp and (1) 3-lamp IS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 3-Lamp T8 HLO | Electronic | 3 | 32 | 102 | 15.5 |
| F43ILL/2-R | F32T8 | Fluorescent, (3) 48" T-8 lamps, (1) 1-lamp and (1) 2-lamp IS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 RLO | Electronic | 3 | 32 | 78 | 15.5 |
| F43ILU | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | Electronic | 3 | 32 | 81 | 15.5 |
| F43ILU-H | F32T8 | Fluorescent, (3) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 3-Lamp T8 HLO | Electronic | 3 | 32 | 92 | 15.5 |
| F43ILU-R | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 RLO | Electronic | 3 | 32 | 72 | 15.5 |
| F43ILU-V | F32T8 | Fluorescent, (3) 48" T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 VHLO | Electronic | 3 | 32 | 108 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43LE | F32T8 | Fluorescent, (3) 48", T-8 lamp | 4' 3-Lamp T8 | Mag-ES | 3 | 32 | 110 | 15.5 |
| F43LL | F32T8 | Fluorescent, (3) 48", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | Electronic | 3 | 32 | 93 | 15.5 |
| F43LL-H | F32T8 | Fluorescent, (3) 48", T-8 lamp, Rapid Start Ballast, HLO (.95 < BF < 1.1) | 4' 3-Lamp T8 HLO | Electronic | 3 | 32 | 98 | 15.5 |
| F43LL-R | F32T8 | Fluorescent, (3) 48", T-8 lamp, Rapid Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 RLO | Electronic | 3 | 32 | 76 | 15.5 |
| F43LL/2 | F32T8 | Fluorescent, (3) 48", T-8 lamps, (1) 1-lamp and (1) 2-lamp RS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 | Electronic | 3 | 32 | 92 | 15.5 |
| F44GLL | F32T8 | Fluorescent (4) 48" T-8 lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | PRS Elec. | 4 | 32 | 115 | 15.5 |
| F44GLL-R | F32T8 | Fluorescent (4) 48" T-8 lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 RLO | PRS Elec. | 4 | 32 | 92 | 15.5 |
| F44GLL-V | F32T8 | Fluorescent, (4) 48" T-8 lamps, Prog. Start or PRS Ballast, VHLO (BF > 1.1) | 4' 4-Lamp T8 VHLO | PRS Elec. | 4 | 32 | 144 | 15.5 |
| F44ILL | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | Electronic | 4 | 32 | 112 | 15.5 |
| F44ILL-R | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 RLO | Electronic | 4 | 32 | 98 | 15.5 |
| F44ILL-V | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 4-Lamp T8 VHLO | Electronic | 4 | 32 | 151 | 15.5 |
| F44ILL/2 | F32T8 | Fluorescent, (4) 48", T-8 lamps, (2) 2-lamp IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | Electronic | 4 | 32 | 116 | 15.5 |
| F44ILL/2-H | F32T8 | Fluorescent, (4) 48", T-8 lamps, (2) 3-lamp IS Ballasts, 1 lead capped, HLO (.95 < BF < 1.1) | 4' 4-Lamp T8 HLO | Electronic | 4 | 32 | 132 | 15.5 |
| F44ILL/2-R | F32T8 | Fluorescent, (4) 48", T-8 lamps, (2) 2-lamp IS Ballasts, RLO (BF < 0.85) | 4' 4-Lamp T8 RLO | Electronic | 4 | 32 | 102 | 15.5 |
| F44ILL/2-V | F32T8 | Fluorescent, (4) 48", T-8 lamps, (2) 2-lamp IS Ballasts, VHLO (BF > 1.1) | 4' 4-Lamp T8 VHLO | Electronic | 4 | 32 | 154 | 15.5 |
| F44ILU | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | Electronic | 4 | 32 | 107 | 15.5 |
| F44ILU-H | F32T8 | Fluorescent, (4) 48", T-8 lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 4-Lamp T8 HLO | Electronic | 4 | 32 | 121 | 15.5 |
| F44ILU-R | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 RLO | Electronic | 4 | 32 | 95 | 15.5 |
| F44ILU-V | F32T8 | Fluorescent, (4) 48", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 4-Lamp T8 VHLO | Electronic | 4 | 32 | 146 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F44LE | F32T8 | Fluorescent, (4) 48", T-8 lamps | 4' 4-Lamp T8 | Mag-ES | 4 | 32 | 142 | 15.5 |
| F44LL | F32T8 | Fluorescent, (4) 48", T-8 lamps, Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | Electronic | 4 | 32 | 118 | 15.5 |
| F44LL-R | F32T8 | Fluorescent, (4) 48", T-8 lamps, Rapid Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 RLO | Electronic | 4 | 32 | 105 | 15.5 |
| F44LL/2 | F32T8 | Fluorescent, (4) 48", T-8 lamps, (2) 2-lamp Rapid Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 | Electronic | 4 | 32 | 120 | 15.5 |
| F45ILL/2 | F32T8 | Fluorescent, (5) 48", T-8 lamps, (1) 3-lamp and (1) 2-lamp IS ballast, NLO (0.85 < BF < 0.95) | 4' 5-Lamp T8 | Electronic | 5 | 32 | 143 | 15.5 |
| F45GLL/2-V | F32T8 | Fluorescent, (5) 48", T-8 lamps, (1) 3-lamp and (1) 2-lamp Prog. Start Ballast, VHLO (BF > 1.1) | 4' 5-Lamp T8 VHLO | Electronic | 5 | 32 | 182 | 15.5 |
| F46GLL/2 | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, NLO (0.85 < BF < 0.95) | 4' 6-Lamp T8 | PRS Elec. | 6 | 32 | 175 | 15.5 |
| F46GLL/2-R | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 RLO | PRS Elec. | 6 | 32 | 142 | 15.5 |
| F46GLL/2-V | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 VHLO | PRS Elec. | 6 | 32 | 217 | 15.5 |
| F46ILL/2 | F32T8 | Fluorescent, (6) 48", T-8 lamps, (2) IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 6-Lamp T8 | Electronic | 6 | 32 | 170 | 15.5 |
| F46ILL/2-R | F32T8 | Fluorescent, (6) 48", T-8 lamps, (2) IS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 RLO | Electronic | 6 | 32 | 151 | 15.5 |
| F46ILL/2-V | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) IS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 VHLO | Electronic | 6 | 32 | 226 | 15.5 |
| F46ILU/2 | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 6-Lamp T8 | Electronic | 6 | 32 | 162 | 15.5 |
| F46ILU/2-R | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) IS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 RLO | Electronic | 6 | 32 | 144 | 15.5 |
| F46ILU/2-V | F32T8 | Fluorescent (6) 48" T-8 lamps, (2) IS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 VHLO | Electronic | 6 | 32 | 218 | 15.5 |
| F465LL/2 | F32T8 | Fluorescent, (6) 48", T-8 lamps, (2) Rapid Start Ballasts, NLO (0.85 < BF < 0.95) | 4' 6-Lamp T8 | Electronic | 6 | 32 | 182 | 15.5 |
| F48GLL/2 | F32T8 | Fluorescent (8) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, NLO (0.85 < BF < 0.95) | 4' 8-Lamp T8 | PRS Elec. | 8 | 32 | 230 | 15.5 |
| F48GLL/2-R | F32T8 | Fluorescent (8) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, RLO (BF < 0.85) | 4' 8-Lamp T8 RLO | PRS Elec. | 8 | 32 | 184 | 15.5 |
| F48GLL/2-V | F32T8 | Fluorescent (8) 48" T-8 lamps, (2) Prog. Start or PRS Ballasts, VHLO (BF > 1.1) | 4' 8-Lamp T8 VHLO | PRS Elec. | 8 | 32 | 288 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F48ILL/2 | F32T8 | Fluorescent, (8) 48", T-8 lamps, (2) 4-lamp IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 8-Lamp T8 | Electronic | 8 | 32 | 224 | 15.5 |
| F48ILL/2-R | F32T8 | Fluorescent, (8) 48", T-8 lamps, (2) 4-lamp IS Ballasts, RLO (BF < 0.85) | 4' 8-Lamp T8 RLO | Electronic | 8 | 32 | 196 | 15.5 |
| F48ILU/2 | F32T8 | Fluorescent, (8) 48", T-8 lamps, (2) 4-lamp IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 8-Lamp T8 | Electronic | 8 | 32 | 214 | 15.5 |
| F48ILU/2-R | F32T8 | Fluorescent, (8) 48", T-8 lamps, (2) 4-lamp IS Ballasts, RLO (BF < 0.85) | 4' 8-Lamp T8 RLO | Electronic | 8 | 32 | 190 | 15.5 |
| F48ILU/2-V | F32T8 | Fluorescent, (8) 48", T-8 lamps, (2) 4-lamp IS Ballasts, VHLO (BF > 1.1) | 4' 8-Lamp T8 VHLO | Electronic | 8 | 32 | 292 | 15.5 |
| F41GNLL | F32T8-25W | Fluorescent (1) 48" T-8 @ 25W lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 25W | PRS Elec. | 1 | 25 | 24 | 15.5 |
| F41GNLL-R | F32T8-25W | Fluorescent (1) 48" T-8 @ 25W lamp, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 25W RLO | PRS Elec. | 1 | 25 | 21 | 15.5 |
| F41INLL | F32T8-25W | Fluorescent, (1) 48", T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 25W | Electronic | 1 | 25 | 24 | 15.5 |
| F41INLU | F32T8-25W | Fluorescent, (1), T-8 @ 25W lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 25W | Electronic | 1 | 25 | 23 | 15.5 |
| F41INLU-R | F32T8-25W | Fluorescent, (1), T-8 @ 25W lamp, Instant Start Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 25W RLO | Electronic | 1 | 25 | 21 | 15.5 |
| F41INLU-V | F32T8-25W | Fluorescent, (1), T-8 @ 25W lamp, Instant Start Ballast, VHLO (BF > 1.1) | 4' 1-Lamp T8 25W VHLO | Electronic | 1 | 25 | 32 | 15.5 |
| F41INLU/T3-R | F32T8-25W | Fluorescent, (1) 48", T-8 @ 25W lamp, Tandem 3-lamp IS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 25W RLO | Electronic | 1 | 25 | 19 | 15.5 |
| F41INLU/T4-R | F32T8-25W | Fluorescent, (1) 48", T-8 @ 25W lamp, Tandem 4-lamp IS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 25W RLO | Electronic | 1 | 25 | 19 | 15.5 |
| F42GNLL | F32T8-25W | Fluorescent (2) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 25W | PRS Elec. | 2 | 25 | 44 | 15.5 |
| F42GNLL-R | F32T8-25W | Fluorescent (2) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 25W RLO | PRS Elec. | 2 | 25 | 38 | 15.5 |
| F42INLL | F32T8-25W | Fluorescent, (2) 48", T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 25W | Electronic | 2 | 25 | 46 | 15.5 |
| F42INLL-V | F32T8-25W | Fluorescent, (2) 48" T-8 @ 25W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 25W VHLO | Electronic | 2 | 25 | 65 | 15.5 |
| F42INLU | F32T8-25W | Fluorescent, (2), T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 25W | Electronic | 2 | 25 | 43 | 15.5 |
| F42INLU-R | F32T8-25W | Fluorescent (2) 48" T8 @ 25W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 25W RLO | Electronic | 2 | 25 | 38 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F42INLU-V | F32T8-25W | Fluorescent, (2) 48", T-8 @ 25W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 25W VHLO | Electronic | 2 | 25 | 60 | 15.5 |
| F42INLU/T4-R | F32T8-25W | Fluorescent, (2) 48", T-8 @ 25W lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 25W RLO | Electronic | 2 | 25 | 38 | 15.5 |
| F43GNLL | F32T8-25W | Fluorescent (3) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 25W | PRS Elec. | 3 | 25 | 66 | 15.5 |
| F43GNLL-R | F32T8-25W | Fluorescent, (3) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 25W RLO | PRS Elec. | 3 | 25 | 56 | 15.5 |
| F43INLL | F32T8-25W | Fluorescent, (3) 48" T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 25W | Electronic | 3 | 25 | 66 | 15.5 |
| F43INLL-V | F32T8-25W | Fluorescent, (3) 48" T-8 @ 25W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 25W VHLO | Electronic | 3 | 25 | 95 | 15.5 |
| F43INLU | F32T8-25W | Fluorescent, (3) 48" T-8 lamps @ 25W, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 25W | Electronic | 3 | 25 | 64 | 15.5 |
| F43INLU-R | F32T8-25W | Fluorescent, (3) 48" T-8 @ 25W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 25W RLO | Electronic | 3 | 25 | 57 | 15.5 |
| F43INLU-V | F32T8-25W | Fluorescent, (3) 48" T-8 @ 25W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 25W VHLO | Electronic | 3 | 25 | 93 | 15.5 |
| F44GNLL | F32T8-25W | Fluorescent (4) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 25W | PRS Elec. | 4 | 25 | 85 | 15.5 |
| F44GNLL-R | F32T8-25W | Fluorescent (4) 48" T-8 @ 25W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 25W RLO | PRS Elec. | 4 | 25 | 73 | 15.5 |
| F44INLL | F32T8-25W | Fluorescent, (4) 48", T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 25W | Electronic | 4 | 25 | 86 | 15.5 |
| F44INLU | F32T8-25W | Fluorescent, (4) 48", T-8 @ 25W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 25W | Electronic | 4 | 25 | 85 | 15.5 |
| F44INLU-R | F32T8-25W | Fluorescent, (4) 48" T-8 @ 25W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 25W RLO | Electronic | 4 | 25 | 75 | 15.5 |
| F44INLU-V | F32T8-25W | Fluorescent, (4) 48" T-8 @ 25W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 4-Lamp T8 25W VHLO | Electronic | 4 | 25 | 122 | 15.5 |
| F46INLU/2-R | F32T8-25W | Fluorescent (6) 48" T-8 @ 25W lamps, (2) IS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 25W RLO | Electronic | 6 | 25 | 114 | 15.5 |
| F46INLU/2-V | F32T8-25W | Fluorescent (6) 48" T-8 @ 25W lamps, (2) IS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 25W VHLO | Electronic | 6 | 25 | 184 | 15.5 |
| F41GRLL | F32T8-28W | Fluorescent (1) 48" T-8 @ 28W lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 28W | PRS Elec. | 1 | 28 | 26 | 15.5 |
| F41GRLL-R | F32T8-28W | Fluorescent (1) 48" T-8 @ 28W lamp, Prog. Start or PRS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 28W RLO | PRS Elec. | 1 | 28 | 22 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F41IRLL | F32T8-28W | Fluorescent, (1) 48" T-8 @ 28W lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 28W | Electronic | 1 | 28 | 27 | 15.5 |
| F41IRLL-V | F32T8-28W | Fluorescent, (1) 48" T-8 @ 28W lamp, Instant Start Ballast, VHLO (BF > 1.1) | 4' 1-Lamp T8 28W VHLO | Electronic | 1 | 28 | 35 | 15.5 |
| F41IRLU | F32T8-28W | Fluorescent, (1), T-8 @ 28W lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 28W | Electronic | 1 | 28 | 25 | 15.5 |
| F41IRLU-R | F32T8-28W | Fluorescent, (1), T-8 @ 28W lamp, Instant Start Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 28W RLO | Electronic | 1 | 28 | 22 | 15.5 |
| F41IRLU-V | F32T8-28W | Fluorescent, (1), T-8 @ 28W lamp, Instant Start Ballast, VHLO (BF > 1.1) | 4' 1-Lamp T8 28W VHLO | Electronic | 1 | 28 | 33 | 15.5 |
| F41IRLU/T3-R | F32T8-28W | Fluorescent, (1) 48", T-8 @ 28W lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 28W RLO | Electronic | 1 | 28 | 21 | 15.5 |
| F41IRLU/T4-R | F32T8-28W | Fluorescent, (1) 48", T-8 @ 28W lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 28W RLO | Electronic | 1 | 28 | 21 | 15.5 |
| F42GRLL | F32T8-28W | Fluorescent (2) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 28W | PRS Elec. | 2 | 28 | 49 | 15.5 |
| F42GRLL-R | F32T8-28W | Fluorescent (2) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 28W RLO | PRS Elec. | 2 | 28 | 40 | 15.5 |
| F42IRLL | F32T8-28W | Fluorescent, (2) 48", T-8 @ 28W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 28W NLO | Electronic | 2 | 28 | 52 | 15.5 |
| F42IRLL-V | F32T8-28W | Fluorescent, (2) 48" T-8 @ 28W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 28W VHLO | Electronic | 2 | 28 | 68 | 15.5 |
| F42IRLU | F32T8-28W | Fluorescent, (2), T-8 @ 28W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 28W | Electronic | 2 | 28 | 48 | 15.5 |
| F42IRLU-R | F32T8-28W | Fluorescent, (2) 48", T-8 @ 28W lamps, Instant Start Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 28W RLO | Electronic | 2 | 28 | 43 | 15.5 |
| F42IRLU-V | F32T8-28W | Fluorescent, (2) 48", T-8 @ 28W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 2-Lamp T8 28W VHLO | Electronic | 2 | 28 | 65 | 15.5 |
| F42IRLU/T4-R | F32T8-28W | Fluorescent, (2) 48", T-8 @ 28W lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 28W RLO | Electronic | 2 | 28 | 42 | 15.5 |
| F43GRLL | F32T8-28W | Fluorescent (3) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 28W | PRS Elec. | 3 | 28 | 75 | 15.5 |
| F43GRLL-R | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 28W RLO | PRS Elec. | 3 | 28 | 62 | 15.5 |
| F43IRLL | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 28W | Electronic | 3 | 28 | 76 | 15.5 |
| F43IRLL-H | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Instant Start Ballast, HLO (.95 < BF < 1.1) | 4' 3-Lamp T8 28W HLO | Electronic | 3 | 28 | 82 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43IRLL-V | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 28W VHLO | Electronic | 3 | 28 | 97 | 15.5 |
| F43IRLU | F32T8-28W | Fluorescent, (3) 48" T-8 lamps @ 28W, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 28W | Electronic | 3 | 28 | 72 | 15.5 |
| F43IRLU-R | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 28W RLO | Electronic | 3 | 28 | 63 | 15.5 |
| F43IRLU-V | F32T8-28W | Fluorescent, (3) 48" T-8 @ 28W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 28W VHLO | Electronic | 3 | 28 | 96 | 15.5 |
| F44GRLL | F32T8-28W | Fluorescent (4) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 28W | PRS Elec. | 4 | 28 | 99 | 15.5 |
| F44GRLL-R | F32T8-28W | Fluorescent (4) 48" T-8 @ 28W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 28W RLO | PRS Elec. | 4 | 28 | 80 | 15.5 |
| F44IRLL | F32T8-28W | Fluorescent, (4) 48", T-8 @ 28W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 28W | Electronic | 4 | 28 | 99 | 15.5 |
| F44IRLL-R | F32T8-28W | Fluorescent, (4) 48", T-8 @ 28W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 28W RLO | Electronic | 4 | 28 | 85 | 15.5 |
| F44IRLU | F32T8-28W | Fluorescent, (4) 48", T-8 @ 28W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 28W | Electronic | 4 | 28 | 94 | 15.5 |
| F44IRLU-R | F32T8-28W | Fluorescent, (4) 48" T-8 @ 28W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 28W RLO | Electronic | 4 | 28 | 83 | 15.5 |
| F44IRLU-V | F32T8-28W | Fluorescent, (4) 48" T-8 @ 28W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 4-Lamp T8 28W VHLO | Electronic | 4 | 28 | 131 | 15.5 |
| F46IRLU/2-R | F32T8-28W | Fluorescent (6) 48" T-8 @ 28W lamps, (2) IS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 28W | Electronic | 6 | 28 | 126 | 15.5 |
| F46IRLU/2-V | F32T8-28W | Fluorescent (6) 48" T-8 @ 28W lamps, (2) IS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 28W VHLO | Electronic | 6 | 28 | 194 | 15.5 |
| F48IRLU/2-V | F32T8-28W | Fluorescent (8) 48" T-8 @ 28W lamps, (2) IS Ballasts, VHLO (BF > 1.1) | 4' 6-Lamp T8 28W VHLO | Electronic | 8 | 28 | 250 | 15.5 |
| F41GELL | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | PRS Elec. | 1 | 30 | 28 | 15.5 |
| F41GELL-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 30W RLO | PRS Elec. | 1 | 30 | 24 | 15.5 |
| F41IELL | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 29 | 15.5 |
| F41IELL-H | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 30W HLO | Electronic | 1 | 30 | 34 | 15.5 |
| F41IELL-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Instant Start Ballast, RLO (BF < 0.85) | 4' 1-Lamp T8 30W RLO | Electronic | 1 | 30 | 26 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F41IELL/T2 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 28 | 15.5 |
| F41IELL/T3 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 27 | 15.5 |
| F41IELL/T4 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 27 | 15.5 |
| F41IELU | F32T8-30W | Fluorescent, (1) 48", T-8 @ 30W lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 27 | 15.5 |
| F41IELU-H | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 1-Lamp T8 30W HLO | Electronic | 1 | 30 | 32 | 15.5 |
| F41IELU-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Instant Start Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 30W RLO | Electronic | 1 | 30 | 24 | 15.5 |
| F41IELU/T2 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 26 | 15.5 |
| F41IELU/T2-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 2-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 30W RLO | Electronic | 1 | 30 | 23 | 15.5 |
| F41IELU/T3 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 26 | 15.5 |
| F41IELU/T3-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 3-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 30W RLO | Electronic | 1 | 30 | 23 | 15.5 |
| F41IELU/T4 | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 30W | Electronic | 1 | 30 | 25 | 15.5 |
| F41IELU/T4-R | F32T8-30W | Fluorescent (1) 48" T-8 @ 30W lamp, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 1-Lamp T8 30W RLO | Electronic | 1 | 30 | 22 | 15.5 |
| F42GELL | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 30W | PRS Elec. | 2 | 30 | 56 | 15.5 |
| F42GELL-R | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 2-Lamp T8 30W RLO | PRS Elec. | 2 | 30 | 43 | 15.5 |
| F42IELL | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 30W | Electronic | 2 | 30 | 55 | 15.5 |
| F42IELL-H | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 2-Lamp T8 30W HLO | Electronic | 2 | 30 | 62 | 15.5 |
| F42IELL-R | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 30W RLO | Electronic | 2 | 30 | 49 | 15.5 |
| F42IELL/T4 | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 30W | Electronic | 2 | 30 | 53 | 15.5 |
| F42IELL/T4-R | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 30W RLO | Electronic | 2 | 30 | 46 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F42IELU | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 30W | Electronic | 2 | 30 | 52 | 15.5 |
| F42IELU-R | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start, RLO (BF< 0.85) | 4' 2-Lamp T8 30W RLO | Electronic | 2 | 30 | 45 | 15.5 |
| F42IELU-V | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Instant Start, VHLO (BF > 1.1) | 4' 2-Lamp T8 30W HLO | Electronic | 2 | 30 | 70 | 15.5 |
| F42IELU/T4 | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 30W | Electronic | 2 | 30 | 51 | 15.5 |
| F42IELU/T4-R | F32T8-30W | Fluorescent (2) 48" T-8 @ 30W lamps, Tandem 4-lamp IS Ballast, RLO (BF< 0.85) | 4' 2-Lamp T8 30W RLO | Electronic | 2 | 30 | 45 | 15.5 |
| F43GELL | F32T8-30W | Fluorescent (3) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 30W | PRS Elec. | 3 | 30 | 83 | 15.5 |
| F43GELL-R | F32T8-30W | Fluorescent (3) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 30W RLO | PRS Elec. | 3 | 30 | 67 | 15.5 |
| F43IELL | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 30W | Electronic | 3 | 30 | 81 | 15.5 |
| F43IELL-H | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, Instant Start Ballast, HLO (0.95 < BF < 1.1) | 4' 3-Lamp T8 30W HLO | Electronic | 3 | 30 | 86 | 15.5 |
| F43IELL-R | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 30W RLO | Electronic | 3 | 30 | 71 | 15.5 |
| F43IELL/2 | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, (1) 1-lamp and (1) 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 30W | Electronic | 3 | 30 | 84 | 15.5 |
| F43IELL/2-H | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, (1) 2-lamp, (1) 3-lamp IS Ballast, 1 lead capped, HLO (0.95 < BF < 1.1) | 4' 3-Lamp T8 30W HLO | Electronic | 3 | 30 | 96 | 15.5 |
| F43IELL/2-R | F32T8-30W | Fluorescent (3) 48" T-8 @ 30 W lamps, (1) 1-lamp and (1) 2-lamp IS Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 30W RLO | Electronic | 3 | 30 | 75 | 15.5 |
| F43IELU | F32T8-30W | Fluorescent (3) 48" T-8 @ 30W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 30W | Electronic | 3 | 30 | 77 | 15.5 |
| F43IELU-R | F32T8-30W | Fluorescent (3) 48" T-8 @ 30W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T8 30W RLO | Electronic | 3 | 30 | 68 | 15.5 |
| F43IELU-V | F32T8-30W | Fluorescent (3) 48" T-8 @ 30W lamps, Instant Start Ballast, VHLO (BF > 1.1) | 4' 3-Lamp T8 30W VHLO | Electronic | 3 | 30 | 104 | 15.5 |
| F44GELL | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 30W | PRS Elec. | 4 | 30 | 109 | 15.5 |
| F44GELL-R | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Prog. Start or PRS Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 30W RLO | PRS Elec. | 4 | 30 | 86 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F44IELL | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 30W | Electronic | 4 | 30 | 106 | 15.5 |
| F44IELL-R | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 30W RLO | Electronic | 4 | 30 | 92 | 15.5 |
| F44IELL/2 | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, (2) 2-lamp IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 30W | Electronic | 4 | 30 | 110 | 15.5 |
| F44IELL/2-H | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, (2) 3-lamp IS Ballasts, 1 lead capped, HLO (.95 < BF < 1.1) | 4' 4-Lamp T8 30W HLO | Electronic | 4 | 30 | 124 | 15.5 |
| F44IELL/2-R | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, (2) 2-lamp IS Ballasts, RLO (BF < 0.85) | 4' 4-Lamp T8 30W RLO | Electronic | 4 | 30 | 98 | 15.5 |
| F44IELU | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 30W | Electronic | 4 | 30 | 101 | 15.5 |
| F44IELU-R | F32T8-30W | Fluorescent (4) 48" T-8 @ 30W lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T8 30W RLO | Electronic | 4 | 30 | 89 | 15.5 |
| F46IELU/2 | F32T8-30W | Fluorescent (6) 48" T-8 @ 30W lamps, (2) IS Ballasts, NLO (0.85 < BF < 0.95) | 4' 6-Lamp T8 30W | Electronic | 6 | 30 | 154 | 15.5 |
| F46IELU/2-R | F32T8-30W | Fluorescent (6) 48" T-8 @ 30W lamps, (2) IS Ballasts, RLO (BF < 0.85) | 4' 6-Lamp T8 30W RLO | Electronic | 6 | 30 | 135 | 15.5 |
| F51ILL | F40T8 | Fluorescent, (1) 60", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 5' 1-Lamp T8 | Electronic | 1 | 40 | 36 | 15.5 |
| F51ILL-R | F40T8 | Fluorescent, (1) 60", T-8 lamp, Instant Start Ballast, RLO (BF < 0.85) | 5' 1-Lamp T8 RLO | Electronic | 1 | 40 | 43 | 15.5 |
| F51ILL/T2 | F40T8 | Fluorescent, (1) 60", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 5' 1-Lamp T8 | Electronic | 1 | 40 | 36 | 15.5 |
| F51ILL/T3 | F40T8 | Fluorescent, (1) 60", T-8 lamp, Tandem 3-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 5' 1-Lamp T8 | Electronic | 1 | 40 | 35 | 15.5 |
| F51ILL/T4 | F40T8 | Fluorescent, (1) 60", T-8 lamp, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 5' 1-Lamp T8 | Electronic | 1 | 40 | 34 | 15.5 |
| F52ILL | F40T8 | Fluorescent, (2) 60", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 5' 2-Lamp T8 | Electronic | 2 | 40 | 72 | 15.5 |
| F52ILL-H | F40T8 | Fluorescent, (2) 60", T-8 lamps, Instant Start Ballast, HILO (.95 < BF < 1.1) | 5' 2-Lamp T8 HLO | Electronic | 2 | 40 | 80 | 15.5 |
| F52ILL-R | F40T8 | Fluorescent, (2) 60", T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 5' 2-Lamp T8 RLO | Electronic | 2 | 40 | 73 | 15.5 |
| F52ILL/T4 | F40T8 | Fluorescent, (2) 60", T-8 lamps, Tandem 4-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 5' 2-Lamp T8 | Electronic | 2 | 40 | 67 | 15.5 |
| F53ILL | F40T8 | Fluorescent, (3) 60", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 5' 3-Lamp T8 | Electronic | 3 | 40 | 106 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| F53ILL-H | F40T8 | Fluorescent, (3) 60", T-8 lamps, Instant Start Ballast, HILO (.95 < BF < 1.1) | 5' 3-Lamp T8 HLO | Electronic | 3 | 40 | 108 | 15.5 |
| F54ILL | F40T8 | Fluorescent, (4) 60", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 5' 4-Lamp T8 | Electronic | 4 | 40 | 134 | 15.5 |
| F54ILL-H | F40T8 | Fluorescent, (4) 60", T-8 lamps, Instant Start Ballast, HLO (.95 < BF < 1.1) | 5' 4-Lamp T8 HLO | Electronic | 4 | 40 | 126 | 15.5 |
| F41LHL | F48T8/HO | Fluorescent, (1) 48", T-8 HO lamps, (1) Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 1-Lamp T8 44W HO | Electronic | 1 | 44 | 59 | 15.5 |
| F42LHL | F48T8/HO | Fluorescent, (2) 48", T-8 HO lamps, (1) Instant Start Ballast, NLO (0.85 < BF < 0.95) | 4' 2-Lamp T8 44W HO | Electronic | 2 | 44 | 98 | 15.5 |
| F43LHL | F48T8/HO | Fluorescent, (3) 48", T-8 HO lamps, (2) Instant Start Ballasts, NLO (0.85 < BF < 0.95) | 4' 3-Lamp T8 44W HO | Electronic | 3 | 44 | 141 | 15.5 |
| F44LHL | F48T8/HO | Fluorescent, (4) 48", T-8 HO lamps, (2) Instant Start Ballasts, NLO (0.85 < BF < 0.95) | 4' 4-Lamp T8 44W HO | Electronic | 4 | 44 | 168 | 15.5 |
| F81ILL | F96T8 | Fluorescent, (1) 96", T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 1-Lamp T8 | Electronic | 1 | 59 | 69 | 15.5 |
| F81ILL-H | F96T8 | Fluorescent, (1) 96", T-8 lamp, Instant Start Ballast, HILO (.95 < BF < 1.1) | 8' 1-Lamp T8 HLO | Electronic | 1 | 59 | 70 | 15.5 |
| F81ILL-R | F96T8 | Fluorescent, (1) 96", T-8 lamp, Instant Start Ballast, RLO (BF < 0.85) | 8' 1-Lamp T8 RLO | Electronic | 1 | 59 | 67 | 15.5 |
| F81ILL-V | F96T8 | Fluorescent, (1) 96", T-8 lamp, Instant Start Ballast, VHLO (BF > 1.1) | 8' 1-Lamp T8 VHLO | Electronic | 1 | 59 | 72 | 15.5 |
| F81ILL/T2 | F96T8 | Fluorescent, (1) 96", T-8 lamp, Tandem 2-lamp IS Ballast, NLO (0.85 < BF < 0.95) | 8' 1-Lamp T8 | Electronic | 1 | 59 | 55 | 15.5 |
| F81ILL/T2-R | F96T8 | Fluorescent, (1) 96", T-8 lamp, Tandem 2-lamp IS Ballast, RLO (BF < 0.85) | 8' 1-Lamp T8 RLO | Electronic | 1 | 59 | 50 | 15.5 |
| F81ILU | F96T8 | Fluorescent, (1) 96" T-8 lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 1-Lamp T8 | Electronic | 1 | 59 | 67 | 15.5 |
| F82ILL | F96T8 | Fluorescent, (2) 96", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 2-Lamp T8 | Electronic | 2 | 59 | 110 | 15.5 |
| F82ILL-R | F96T8 | Fluorescent, (2) 96", T-8 lamps, Instant Start Ballast, RLO (BF < 0.85) | 8' 2-Lamp T8 RLO | Electronic | 2 | 59 | 100 | 15.5 |
| F82ILL-V | F96T8 | Fluorescent, (2) 96", T-8 lamps, Instant Start Ballast, VHLO (BF > 1.1) | 8' 2-Lamp T8 VHLO | Electronic | 2 | 59 | 149 | 15.5 |
| F82ILU | F96T8 | Fluorescent, (2) 96" T-8 ES lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 2-Lamp T8 | Electronic | 2 | 59 | 107 | 15.5 |
| F83ILL | F96T8 | Fluorescent, (3) 96", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 3-Lamp T8 | Electronic | 3 | 59 | 179 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| F84ILL | F96T8 | Fluorescent, (4) 96", T-8 lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 4-Lamp T8 | Electronic | 4 | 59 | 219 | 15.5 |
| F84ILL/2-V | F96T8 | Fluorescent, (4) 96", T-8 lamps, (2) Instant Start Ballasts, VHLO (BF > 1.1) | 8' 4-Lamp T8 VHLO | Electronic | 4 | 59 | 298 | 15.5 |
| F86ILL | F96T8 | Fluorescent, (6) 96", T-8 lamps, (2) 3-lamp IS Ballasts, NLO (0.85 < BF < 0.95) | 8' 6-Lamp T8 | Electronic | 6 | 59 | 330 | 15.5 |
| F81LHL/T2 | F96T8/HO | Fluorescent, (1) 96", T-8 HO lamp, Tandem 2-lamp Ballast | 8' 1-Lamp T8 86W HO | Electronic | 1 | 86 | 80 | 15.5 |
| F82LHL | F96T8/HO | Fluorescent, (2) 96", T-8 HO lamps | 8' 2-Lamp T8 86W HO | Electronic | 2 | 86 | 160 | 15.5 |
| F84LHL | F96T8/HO | Fluorescent, (4) 96", T-8 HO lamps | 8' 4-Lamp T8 86W HO | Electronic | 4 | 86 | 320 | 15.5 |
| F81IERU | F96T8-RW | Fluorescent, (1) 96" T-8 reduced-wattage lamp, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 1-Lamp T8 54W | Electronic | 1 | 54 | 61 | 15.5 |
| F82IERU | F96T8-RW | Fluorescent, (2) 96" T-8 @ reduced-wattage lamps, Instant Start Ballast, NLO (0.85 < BF < 0.95) | 8' 2-Lamp T8 54W | Electronic | 2 | 54 | 93 | 15.5 |
| FT12 | | T12 and Other Linear Fluorescent Systems | | | | | | |
| F1.51SS | F15T12 | Fluorescent, (1) 18" T12 lamp | 1.5' 1-Lamp T12 15W | Mag-STD | 1 | 15 | 19 | 8.5 |
| F1.52SS | F15T12 | Fluorescent, (2) 18", T12 lamps | 1.5' 2-Lamp T12 15W | Mag-STD | 2 | 15 | 36 | 8.5 |
| F21SS | F20T12 | Fluorescent, (1) 24", STD lamp | 2' 1-Lamp T12 20W | Mag-STD | 1 | 20 | 25 | 8.5 |
| F22SS | F20T12 | Fluorescent, (2) 24", STD lamps | 2' 2-Lamp T12 20W | Mag-STD | 2 | 20 | 50 | 8.5 |
| F23SS | F20T12 | Fluorescent, (3) 24", STD lamps | 2' 3-Lamp T12 20W | Mag-STD | 3 | 20 | 71 | 8.5 |
| F24SS | F20T12 | Fluorescent, (4) 24", STD lamps | 2' 4-Lamp T12 20W | Mag-STD | 4 | 20 | 100 | 8.5 |
| F26SS/2 | F20T12 | Fluorescent, (6) 24", STD lamps, (2) ballasts | 2' 6-Lamp T12 20W | Mag-STD | 6 | 20 | 146 | 8.5 |
| F21HS | F24T12/HO | Fluorescent, (1) 24", HO lamp | 2' 1-Lamp T12HO | Mag-STD | 1 | 35 | 62 | 8.5 |
| F22HS | F24T12/HO | Fluorescent, (2) 24", HO lamps | 2' 2-Lamp T12HO | Mag-STD | 2 | 35 | 90 | 8.5 |
| F32EL/T4 | F25T12 | Fluorescent, (2) 36" ES lamps, Tandem 4-lamp ballast, NLO (0.85 < BF < 0.95) | 3' 2-Lamp T12ES | Electronic | 2 | 25 | 50 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| F41IAL | F25T12 | Fluorescent, (1) 48", F25T12 lamp, Instant Start Ballast | 4' 1-Lamp T12 25W | Electronic | 1 | 25 | 25 | 15.5 |
| F41IAL/T2-R | F25T12 | Fluorescent, (1) 48", F25T12 lamp, Tandem 2-Lamp IS ballast, RLO (BF < 0.85) | 4' 1-Lamp T12 25W RLO | Electronic | 1 | 25 | 19 | 15.5 |
| F41IAL/T3-R | F25T12 | Fluorescent, (1) 48", F25T12 lamp, Tandem 3-Lamp IS ballast, RLO (BF < 0.85) | 4' 1-Lamp T12 25W RLO | Electronic | 1 | 25 | 20 | 15.5 |
| F41IAL/T4-R | F25T12 | Fluorescent, (1) 48", F25T12 lamp, Tandem 4-Lamp IS ballast, RLO (BF < 0.85) | 4' 1-Lamp T12 25W RLO | Electronic | 1 | 25 | 20 | 15.5 |
| F42IAL-R | F25T12 | Fluorescent, (2) 48", F25T12 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 2-Lamp T12 25W RLO | Electronic | 2 | 25 | 39 | 15.5 |
| F42IAL/T4-R | F25T12 | Fluorescent, (2) 48", F25T12 lamps, Tandem 4-lamp IS Ballast, RLO (BF < 0.85) | 4' 2-Lamp T12 25W RLO | Electronic | 2 | 25 | 40 | 15.5 |
| F43IAL-R | F25T12 | Fluorescent, (3) 48", F25T12 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 3-Lamp T12 25W RLO | Electronic | 3 | 25 | 60 | 15.5 |
| F44IAL-R | F25T12 | Fluorescent, (4) 48", F25T12 lamps, Instant Start Ballast, RLO (BF < 0.85) | 4' 4-Lamp T12 25W RLO | Electronic | 4 | 25 | 80 | 15.5 |
| F31SE/T2 | F30T12 | Fluorescent, (1) 36", STD lamp, Tandem 2-lamp ballast | 3' 1-Lamp T12 | Mag-ES | 1 | 30 | 37 | 8.5 |
| F31SL | F30T12 | Fluorescent, (1) 36", STD lamp | 3' 1-Lamp T12 | Electronic | 1 | 30 | 31 | 15.5 |
| F31SS | F30T12 | Fluorescent, (1) 36", STD lamp | 3' 1-Lamp T12 | Mag-STD | 1 | 30 | 46 | 8.5 |
| F31SS/T2 | F30T12 | Fluorescent, (1) 36", STD lamp, Tandem 2-lamp ballast | 3' 1-Lamp T12 | Mag-STD | 1 | 30 | 41 | 8.5 |
| F32SE | F30T12 | Fluorescent, (2) 36", STD lamps | 3' 2-Lamp T12 | Mag-ES | 2 | 30 | 74 | 8.5 |
| F32SL | F30T12 | Fluorescent, (2) 36", STD lamps | 3' 2-Lamp T12 | Electronic | 2 | 30 | 58 | 15.5 |
| F32SS | F30T12 | Fluorescent, (2) 36", STD lamps | 3' 2-Lamp T12 | Mag-STD | 2 | 30 | 75 | 8.5 |
| F33SE | F30T12 | Fluorescent, (3) 36", STD lamps, (1) STD ballast and (1) ES ballast | 3' 3-Lamp T12 | Mag-ES | 3 | 30 | 120 | 8.5 |
| F33SS | F30T12 | Fluorescent, (3) 36", STD lamps | 3' 3-Lamp T12 | Mag-STD | 3 | 30 | 127 | 8.5 |
| F34SE | F30T12 | Fluorescent, (4) 36", STD lamps | 3' 4-Lamp T12 | Mag-ES | 4 | 30 | 148 | 8.5 |
| F34SL | F30T12 | Fluorescent, (4) 36", STD lamps | 3' 4-Lamp T12 | Electronic | 4 | 30 | 116 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F34SS | F30T12 | Fluorescent, (4) 36", STD lamps | 3' 4-Lamp T12 | Mag-STD | 4 | 30 | 150 | 8.5 |
| F36SE | F30T12 | Fluorescent, (6) 36", STD lamps | 3' 6-Lamp T12ES | Mag-ES | 6 | 30 | 213 | 8.5 |
| F36SS | F30T12 | Fluorescent, (6) 36", STD lamps | 3' 6-Lamp T12 | Mag-STD | 6 | 30 | 225 | 8.5 |
| F31EE/T2 | F30T12/ES | Fluorescent, (1) 36", ES lamp, Tandem 2-lamp ballast | 3' 1-Lamp T12ES | Mag-ES | 1 | 25 | 33 | 8.5 |
| F31EL | F30T12/ES | Fluorescent, (1) 36", ES lamp | 3' 1-Lamp T12ES | Electronic | 1 | 25 | 26 | 15.5 |
| F31ES | F30T12/ES | Fluorescent, (1) 36", ES lamp | 3' 1-Lamp T12ES | Mag-STD | 1 | 25 | 42 | 8.5 |
| F31ES/T2 | F30T12/ES | Fluorescent, (1) 36", ES lamp, Tandem 2-lamp ballast | 3' 1-Lamp T12ES | Mag-STD | 1 | 25 | 33 | 8.5 |
| F32EE | F30T12/ES | Fluorescent, (2) 36", ES lamps | 3' 1-Lamp T12ES | Mag-ES | 2 | 25 | 66 | 8.5 |
| F32EL | F30T12/ES | Fluorescent, (2) 36", ES lamps | 3' 1-Lamp T12ES | Electronic | 2 | 25 | 50 | 15.5 |
| F32ES | F30T12/ES | Fluorescent, (2) 36", ES lamps | 3' 1-Lamp T12ES | Mag-STD | 2 | 25 | 73 | 8.5 |
| F33ES | F30T12/ES | Fluorescent, (3) 36", ES lamps | 3' 2-Lamp T12ES | Mag-STD | 3 | 25 | 115 | 8.5 |
| F34EE | F30T12/ES | Fluorescent, (4) 36", ES lamps | 3' 4-Lamp T12ES | Mag-ES | 4 | 25 | 132 | 8.5 |
| F36EE | F30T12/ES | Fluorescent, (6) 36", ES lamps | 3' 6-Lamp T12ES | Mag-ES | 6 | 30 | 198 | 8.5 |
| F36ES | F30T12/ES | Fluorescent, (6) 36", ES lamps | 3' 6-Lamp T12ES | Mag-STD | 6 | 30 | 219 | 8.5 |
| F31SHS | F36T12/HO | Fluorescent, (1) 36", HO lamp | 3' 1-Lamp T5HO | Mag-STD | 1 | 50 | 70 | 8.5 |
| F32SHS | F36T12/HO | Fluorescent, (2) 36", HO, lamps | 3' 2-Lamp T12HO | Mag-STD | 2 | 50 | 114 | 8.5 |
| F41SIL | F40T12 | Fluorescent, (1) 48", STD IS lamp, Electronic ballast | 4' 1-Lamp T12 | Electronic | 1 | 39 | 46 | 15.5 |
| F41SIL/T2 | F40T12 | Fluorescent, (1) 48", STD IS lamp, Tandem 2-lamp IS ballast | 4' 1-Lamp T12 | Electronic | 1 | 39 | 37 | 15.5 |
| F42SIL | F40T12 | Fluorescent, (2) 48", STD IS lamps, Electronic ballast | 4' 2-Lamp T12IS | Electronic | 2 | 39 | 74 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F43SIL | F40T12 | Fluorescent, (3) 48", STD IS lamps, Electronic ballast | 4' 3-Lamp T12IS | Electronic | 3 | 39 | 120 | 15.5 |
| F44SIL | F40T12 | Fluorescent, (4) 48", STD IS lamps, Electronic ballast | 4' 4-Lamp T12IS | Electronic | 4 | 39 | 148 | 15.5 |
| F46SL | F40T12 | Fluorescent, (6) 48", STD lamps | 4' 4-Lamp T12 | Electronic | 6 | 40 | 186 | 15.5 |
| F41TS | F40T10 | Fluorescent, (1) 48", T-10 lamp | 4' 1-Lamp T10 | Mag-STD | 1 | 40 | 51 | 8.5 |
| F41EE | F40T12/ES | Fluorescent, (1) 48", ES lamp | 4' 1-Lamp T12ES | Mag-ES | 1 | 34 | 43 | 8.5 |
| F41EE/2 | F40T12/ES | Fluorescent, (1) 48", ES lamp, 2 ballast | 4' 1-Lamp T12ES | Mag-ES | 1 | 34 | 43 | 8.5 |
| F41EE/T2 | F40T12/ES | Fluorescent, (1) 48", ES lamp, Tandem 2-lamp ballast | 4' 1-Lamp T12ES | Mag-ES | 1 | 34 | 36 | 8.5 |
| F41EL | F40T12/ES | Fluorescent, (1) 48", T12 ES lamp, Electronic Ballast | 4' 1-Lamp T12ES | Electronic | 1 | 34 | 32 | 15.5 |
| F42EE | F40T12/ES | Fluorescent, (2) 48", ES lamp | 4' 2-Lamp T12ES | Mag-ES | 2 | 34 | 72 | 8.5 |
| F42EE/2 | F40T12/ES | Fluorescent, (2) 48", ES lamps, (2) 1-lamp ballasts | 4' 2-Lamp T12ES | Mag-ES | 2 | 34 | 86 | 8.5 |
| F42EE/D2 | F40T12/ES | Fluorescent, (2) 48", ES lamps, 2 Ballasts (delamped) | 4' 2-Lamp T12ES | Mag-ES | 2 | 34 | 76 | 8.5 |
| F42EL | F40T12/ES | Fluorescent, (2) 48", T12 ES lamps, Electronic Ballast | 4' 2-Lamp T12ES | Electronic | 2 | 34 | 60 | 15.5 |
| F43EE | F40T12/ES | Fluorescent, (3) 48", ES lamps | 4' 3-Lamp T12ES | Mag-ES | 3 | 34 | 115 | 8.5 |
| F43EE/T2 | F40T12/ES | Fluorescent, (3) 48", ES lamps, Tandem 2-lamp ballasts | 4' 3-Lamp T12ES | Mag-ES | 3 | 34 | 108 | 8.5 |
| F43EL | F40T12/ES | Fluorescent, (3) 48", T12 ES lamps, Electronic Ballast | 4' 3-Lamp T12ES | Electronic | 3 | 34 | 92 | 15.5 |
| F44EE | F40T12/ES | Fluorescent, (4) 48", ES lamps | 4' 3-Lamp T12ES | Mag-ES | 4 | 34 | 144 | 8.5 |
| F44EE/D3 | F40T12/ES | Fluorescent, (4) 48", ES lamps, 3 Ballasts (delamped) | 4' 4-Lamp T12ES | Mag-ES | 4 | 34 | 148 | 8.5 |
| F44EE/D4 | F40T12/ES | Fluorescent, (4) 48", ES lamps, 4 Ballasts (delamped) | 4' 3-Lamp T12ES | Mag-ES | 4 | 34 | 152 | 8.5 |
| F44EL | F40T12/ES | Fluorescent, (4) 48", T12 ES lamps, Electronic Ballast | 4' 4-Lamp T12ES | Electronic | 4 | 34 | 120 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F46EE | F40T12/ES | Fluorescent, (6) 48", ES lamps | 4' 6-Lamp T12ES | Mag-ES | 6 | 34 | 216 | 8.5 |
| F46EL | F40T12/ES | Fluorescent, (6) 48", ES lamps | 4' 6-Lamp T12ES | Electronic | 6 | 34 | 180 | 15.5 |
| F48EE | F40T12/ES | Fluorescent, (8) 48", ES lamps | 4' 8-Lamp T12ES | Mag-ES | 8 | 34 | 288 | 8.5 |
| F42EHS | F42T12/HO/ES | Fluorescent, (2) 42", HO lamps (3.5' lamp) | 4' 2-Lamp T12HO | Mag-STD | 2 | 55 | 135 | 8.5 |
| F43EHS | F42T12/HO/ES | Fluorescent, (3) 42", HO lamps (3.5' lamp) | 4' 3-Lamp T12ES HO | Mag-STD | 3 | 55 | 215 | 8.5 |
| F41EIS | F48T12/ES | Fluorescent, (1) 48" ES Instant Start lamp. Magnetic ballast | 4' 1-Lamp T12ES | Mag-STD | 1 | 40 | 51 | 8.5 |
| F42EIS | F48T12/ES | Fluorescent, (2) 48" ES Instant Start lamps. Magnetic ballast | 4' 2-Lamp T12ES | Mag-STD | 2 | 40 | 82 | 8.5 |
| F43EIS | F48T12/ES | Fluorescent, (3) 48" ES Instant Start lamps. Magnetic ballast | 4' 3-Lamp T12ES | Mag-STD | 3 | 40 | 133 | 8.5 |
| F44EIS | F48T12/ES | Fluorescent, (4) 48" ES Instant Start lamps. Magnetic ballast | 4' 4-Lamp T12IS | Mag-STD | 4 | 40 | 164 | 8.5 |
| F41SHS | F48T12/HO | Fluorescent, (1) 48", STD HO lamp | 4' 1-Lamp T12HO | Mag-STD | 1 | 60 | 85 | 8.5 |
| F42SHS | F48T12/HO | Fluorescent, (2) 48", STD HO lamps | 4' 2-Lamp T12HO | Mag-STD | 2 | 60 | 145 | 8.5 |
| F43SHS | F48T12/HO | Fluorescent, (3) 48", STD HO lamps | 4' 3-Lamp T12HO | Mag-STD | 3 | 60 | 230 | 8.5 |
| F44SHS | F48T12/HO | Fluorescent, (4) 48", STD HO lamps | 4' 4-Lamp T12HO | Mag-STD | 4 | 60 | 290 | 8.5 |
| F41EHS | F48T12/HO/ES | Fluorescent, (1) 48", ES HO lamp | 4' 1-Lamp T12HO | Mag-STD | 1 | 55 | 80 | 8.5 |
| F44EHS | F48T12/HO/ES | Fluorescent, (4) 48", ES HO lamps | 4' 3-Lamp T12ES HO | Mag-STD | 4 | 55 | 270 | 8.5 |
| F41SVS | F48T12/VHO | Fluorescent, (1) 48", STD VHO lamp | 4' 1-Lamp T12VHO | Mag-STD | 1 | 110 | 140 | 8.5 |
| F42SVS | F48T12/VHO | Fluorescent, (2) 48", STD VHO lamps | 4' 2-Lamp T12VHO | Mag-STD | 2 | 110 | 252 | 8.5 |
| F43SVS | F48T12/VHO | Fluorescent, (3) 48", STD VHO lamps | 4' 3-Lamp T12VHO | Mag-STD | 3 | 110 | 377 | 8.5 |
| F44SVS | F48T12/VHO | Fluorescent, (4) 48", STD VHO lamps | 4' 4-Lamp T12VHO | Mag-STD | 4 | 110 | 484 | 8.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F44EVS | F48T12/VHO/ES | Fluorescent, (4) 48", VHO ES lamps | 4' 4-Lamp T12VHO | Mag-STD | 4 | 100 | 420 | 8.5 |
| F51SL | F60T12 | Fluorescent, (1) 60", STD lamp | 5' 1-Lamp T12 | Electronic | 1 | 50 | 44 | 15.5 |
| F51SS | F60T12 | Fluorescent, (1) 60", STD lamp | 5' 1-Lamp T12 | Mag-STD | 1 | 50 | 63 | 8.5 |
| F52SL | F60T12 | Fluorescent, (2) 60", STD lamps | 5' 2-Lamp T12 | Electronic | 2 | 50 | 88 | 15.5 |
| F52SS | F60T12 | Fluorescent, (2) 60", STD lamps | 5' 2-Lamp T12 | Mag-STD | 2 | 50 | 128 | 8.5 |
| F51SHE | F60T12/HO | Fluorescent, (1) 60", STD HO lamp | 5' 1-Lamp T12HO | Mag-ES | 1 | 75 | 88 | 8.5 |
| F51SHL | F60T12/HO | Fluorescent, (1) 60", STD HO lamp | 5' 1-Lamp T12HO | Electronic | 1 | 75 | 69 | 15.5 |
| F51SHS | F60T12/HO | Fluorescent, (1) 60", STD HO lamp | 5' 1-Lamp T12HO | Mag-STD | 1 | 75 | 92 | 8.5 |
| F52SHE | F60T12/HO | Fluorescent, (2) 60", STD HO lamps | 5' 2-Lamp T12HO | Mag-ES | 2 | 75 | 176 | 8.5 |
| F52SHL | F60T12/HO | Fluorescent, (2) 60", STD HO lamps | 5' 2-Lamp T12HO | Electronic | 2 | 75 | 138 | 15.5 |
| F52SHS | F60T12/HO | Fluorescent, (2) 60", STD HO lamps | 5' 2-Lamp T12HO | Mag-STD | 2 | 75 | 168 | 8.5 |
| F51SVS | F60T12/VHO | Fluorescent, (1) 60", VHO ES lamp | 5' 1-Lamp T12VHO | Mag-STD | 1 | 135 | 165 | 8.5 |
| F52SVS | F60T12/VHO | Fluorescent, (2) 60", VHO ES lamps | 5' 2-Lamp T12VHO | Mag-STD | 2 | 135 | 310 | 8.5 |
| F61ISL | F72T12 | Fluorescent, (1) 72", STD lamp, IS electronic ballast | 6' 1-Lamp T12 | Electronic | 1 | 55 | 68 | 15.5 |
| F61SS | F72T12 | Fluorescent, (1) 72", STD lamp | 6' 1-Lamp T12 | Mag-STD | 1 | 55 | 76 | 8.5 |
| F62ISL | F72T12 | Fluorescent, (2) 72", STD lamps, IS electronic ballast | 6' 2-Lamp T12IS | Electronic | 2 | 55 | 108 | 15.5 |
| F62SE | F72T12 | Fluorescent, (2) 72", STD lamps | 6' 2-Lamp T12 | Mag-ES | 2 | 55 | 122 | 8.5 |
| F62SL | F72T12 | Fluorescent, (2) 72", STD lamps | 6' 2-Lamp T12 | Electronic | 2 | 55 | 108 | 15.5 |
| F62SS | F72T12 | Fluorescent, (2) 72", STD lamps | 6' 2-Lamp T12 | Mag-STD | 2 | 55 | 142 | 8.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F63ISL | F72T12 | Fluorescent, (3) 72", STD lamps, IS electronic ballast | 6' 3-Lamp T12IS | Electronic | 3 | 55 | 176 | 15.5 |
| F63SS | F72T12 | Fluorescent, (3) 72", STD lamps | 6' 3-Lamp T12 | Mag-STD | 3 | 55 | 202 | 8.5 |
| F64ISL | F72T12 | Fluorescent, (4) 72", STD lamps, IS electronic ballast | 6' 4-Lamp T12IS | Electronic | 4 | 55 | 216 | 15.5 |
| F64SE | F72T12 | Fluorescent, (4) 72", STD lamps | 6' 4-Lamp T12 | Mag-ES | 4 | 55 | 244 | 8.5 |
| F64SS | F72T12 | Fluorescent, (4) 72", STD lamps | 6' 4-Lamp T12 | Mag-STD | 4 | 56 | 244 | 8.5 |
| F61SHS | F72T12/HO | Fluorescent, (1) 72", STD HO lamp | 6' 1-Lamp T12HO | Mag-STD | 1 | 85 | 106 | 8.5 |
| F62SHE | F72T12/HO | Fluorescent, (2) 72", STD HO lamps | 6' 2-Lamp T12HO | Mag-ES | 2 | 85 | 194 | 8.5 |
| F62SHL | F72T12/HO | Fluorescent, (2) 72", STD HO lamps | 6' 2-Lamp T12HO | Electronic | 2 | 85 | 167 | 15.5 |
| F62SHS | F72T12/HO | Fluorescent, (2) 72", STD HO lamps | 6' 2-Lamp T12HO | Mag-STD | 2 | 85 | 200 | 8.5 |
| F64SHE | F72T12/HO | Fluorescent, (4) 72", HO lamps | 6' 4-Lamp T12HO | Mag-ES | 4 | 85 | 388 | 8.5 |
| F61SVS | F72T12/VHO | Fluorescent, (1) 72", VHO lamp | 6' 1-Lamp T12VHO | Mag-STD | 1 | 160 | 180 | 8.5 |
| F62SVS | F72T12/VHO | Fluorescent, (2) 72", VHO lamps | 6' 2-Lamp T12VHO | Mag-STD | 2 | 160 | 330 | 8.5 |
| F71HS | F84T12/HO | Fluorescent, (1) 84", HO lamp | 7' 1-Lamp T12HO | Mag-ES | 1 | 100 | 104 | 8.5 |
| F72HS | F84T12/HO | Fluorescent, (2) 84", HO lamp | 7' 2-Lamp T12HO | Mag-ES | 2 | 100 | 198 | 8.5 |
| F81SL | F96T12 | Fluorescent, (1) 96", STD lamp | 8' 1-Lamp T12 | Electronic | 1 | 75 | 69 | 15.5 |
| F81SL/T2 | F96T12 | Fluorescent, (1) 96", STD lamp, Tandem 2-lamp ballast | 8' 1-Lamp T12 | Electronic | 1 | 75 | 55 | 15.5 |
| F82SL | F96T12 | Fluorescent, (2) 96", STD lamps | 8' 2-Lamp T12 | Electronic | 2 | 75 | 110 | 15.5 |
| F83SL | F96T12 | Fluorescent, (3) 96", STD lamps | 8' 3-Lamp T12 | Electronic | 3 | 75 | 179 | 15.5 |
| F84SL | F96T12 | Fluorescent, (4) 96", STD lamps | 8' 4-Lamp T12 | Electronic | 4 | 75 | 220 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| F81EE | F96T12/ES | Fluorescent, (1) 96" ES lamp | 8' 4-Lamp T12ES | Mag-ES | 1 | 60 | 75 | 8.5 |
| F81EE/T2 | F96T12/ES | Fluorescent, (1) 96", ES lamp, Tandem 2-lamp ballast | 8' 1-Lamp T12ES | Mag-ES | 1 | 60 | 62 | 8.5 |
| F81EL | F96T12/ES | Fluorescent, (1) 96", ES lamp | 8' 1-Lamp T12ES | Electronic | 1 | 60 | 69 | 15.5 |
| F81EL/T2 | F96T12/ES | Fluorescent, (1) 96", ES lamp, Tandem 2-lamp ballast | 8' 1-Lamp T12ES | Electronic | 1 | 60 | 55 | 15.5 |
| F82EE | F96T12/ES | Fluorescent, (2) 96", ES lamps | 8' 2-Lamp T12ES | Mag-ES | 2 | 60 | 123 | 8.5 |
| F82EL | F96T12/ES | Fluorescent, (2) 96", ES lamps | 8' 2-Lamp T12ES | Electronic | 2 | 60 | 110 | 15.5 |
| F83EE | F96T12/ES | Fluorescent, (3) 96", ES lamps | 8' 3-Lamp T12ES | Mag-ES | 3 | 60 | 198 | 8.5 |
| F83EL | F96T12/ES | Fluorescent, (3) 96", ES lamps | 8' 3-Lamp T12ES | Electronic | 3 | 60 | 179 | 15.5 |
| F84EE | F96T12/ES | Fluorescent, (4) 96", ES lamps | 8' 4-Lamp T12ES | Mag-ES | 4 | 60 | 246 | 8.5 |
| F84EL | F96T12/ES | Fluorescent, (4) 96", ES lamps | 8' 4-Lamp T12ES | Electronic | 4 | 60 | 220 | 15.5 |
| F86EE | F96T12/ES | Fluorescent, (6) 96", ES lamps | 8' 6-Lamp T12ES | Mag-ES | 6 | 60 | 369 | 8.5 |
| F81SHS | F96T12/HO | Fluorescent, (1) 96", STD HO lamp | 8' 1-Lamp T12HO | Mag-STD | 1 | 110 | 121 | 8.5 |
| F82SHE | F96T12/HO | Fluorescent, (2) 96", STD HO lamps | 8' 2-Lamp T12HO | Mag-ES | 2 | 110 | 207 | 8.5 |
| F82SHL | F96T12/HO | Fluorescent, (2) 96", STD HO lamps | 8' 2-Lamp T12HO | Electronic | 2 | 110 | 173 | 15.5 |
| F82SHS | F96T12/HO | Fluorescent, (2) 96", STD HO lamps | 8' 2-Lamp T12HO | Mag-STD | 2 | 110 | 207 | 8.5 |
| F83SHE | F96T12/HO | Fluorescent, (3) 96", STD HO lamps | 8' 3-Lamp T12HO | Mag-ES | 3 | 110 | 319 | 8.5 |
| F83SHS | F96T12/HO | Fluorescent, (3) 96", STD HO lamps | 8' 3-Lamp T12HO | Mag-STD | 3 | 110 | 319 | 8.5 |
| F84SHE | F96T12/HO | Fluorescent, (4) 96", STD HO lamps | 8' 4-Lamp T12HO | Mag-ES | 4 | 110 | 414 | 8.5 |
| F84SHL | F96T12/HO | Fluorescent, (4) 96", STD HO lamps | 8' 4-Lamp T12HO | Electronic | 4 | 110 | 346 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| F84SHS | F96T12/HO | Fluorescent, (4) 96", STD HO lamps | 8' 4-Lamp T12HO | Mag-STD | 4 | 110 | 414 | 8.5 |
| F88SHS | F96T12/HO | Fluorescent, (8) 96", STD HO lamps | 8' 8-Lamp T12HO | Mag-STD | 8 | 110 | 828 | 8.5 |
| F81EHL | F96T12/HO/ES | Fluorescent, (1) 96", ES HO lamp | 8' 1-Lamp T12ES HO | Electronic | 1 | 95 | 80 | 15.5 |
| F81EHS | F96T12/HO/ES | Fluorescent, (1) 96", ES HO lamp | 8' 1-Lamp T12ES HO | Mag-STD | 1 | 95 | 113 | 8.5 |
| F82EHE | F96T12/HO/ES | Fluorescent, (2) 96", ES HO lamps | 8' 2-Lamp T12ES HO | Mag-ES | 2 | 95 | 207 | 8.5 |
| F82EHL | F96T12/HO/ES | Fluorescent, (2) 96", ES HO lamps | 8' 2-Lamp T12ES HO | Electronic | 2 | 95 | 173 | 15.5 |
| F82EHS | F96T12/HO/ES | Fluorescent, (2) 96", ES HO lamps | 8' 2-Lamp T12ES HO | Mag-STD | 2 | 95 | 207 | 8.5 |
| F83EHE | F96T12/HO/ES | Fluorescent, (3) 96", ES HO lamps, (1) 2-lamp ES Ballast and (1) 1-lamp STD Ballast | 8' 3-Lamp T12ES HO | Mag-ES/STD | 3 | 95 | 319 | 8.5 |
| F83EHS | F96T12/HO/ES | Fluorescent, (3) 96", ES HO lamps | 8' 3-Lamp T12ES HO | Mag-STD | 3 | 95 | 319 | 8.5 |
| F84EHE | F96T12/HO/ES | Fluorescent, (4) 96", ES HO lamps | 8' 4-Lamp T12ES HO | Mag-ES | 4 | 95 | 414 | 8.5 |
| F84EHL | F96T12/HO/ES | Fluorescent, (4) 96", ES HO lamps | 8' 4-Lamp T12ES HO | Electronic | 4 | 95 | 346 | 15.5 |
| F84EHS | F96T12/HO/ES | Fluorescent, (4) 96", ES HO lamps | 8' 4-Lamp T12ES HO | Mag-STD | 4 | 95 | 414 | 8.5 |
| F86EHS | F96T12/HO/ES | Fluorescent, (6) 96", ES HO lamps | 8' 6-Lamp T12ES HO | Mag-STD | 6 | 95 | 519 | 8.5 |
| F88EHE | F96T12/HO/ES | Fluorescent, (8) 96", ES HO lamps | 8' 8-Lamp T12ES HO | Mag-ES | 8 | 95 | 828 | 8.5 |
| F81SVS | F96T12/VHO | Fluorescent, (1) 96", STD VHO lamp | 8' 1-Lamp T12VHO | Mag-STD | 1 | 215 | 205 | 8.5 |
| F82SVS | F96T12/VHO | Fluorescent, (2) 96", STD VHO lamps | 8' 2-Lamp T12VHO | Mag-STD | 2 | 215 | 380 | 8.5 |
| F83SVS | F96T12/VHO | Fluorescent, (3) 96", STD VHO lamps | 8' 3-Lamp T12VHO | Mag-STD | 3 | 215 | 585 | 8.5 |
| F84SVS | F96T12/VHO | Fluorescent, (4) 96", STD VHO lamps | 8' 4-Lamp T12VHO | Mag-STD | 4 | 215 | 760 | 8.5 |
| F81EVS | F96T12/VHO/ES | Fluorescent, (1) 96", ES VHO lamp | 8' 1-Lamp T12ES VHO | Mag-STD | 1 | 185 | 205 | 8.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| F82EVS | F96T12/VHO/ES | Fluorescent, (2) 96", ES VHO lamps | 8' 2-Lamp T12ES VHO | Mag-STD | 2 | 195 | 380 | 8.5 |
| F83EVS | F96T12/VHO/ES | Fluorescent, (3) 96", ES VHO lamps | 8' 3-Lamp T12ES VHO | Mag-STD | 3 | 185 | 585 | 8.5 |
| F84EVS | F96T12/VHO/ES | Fluorescent, (4) 96", ES VHO lamps | 8' 4-Lamp T12ES VHO | Mag-STD | 4 | 185 | 760 | 8.5 |
| F81SGS | F96T17 | Fluorescent, (1) 96", T17 Grooved lamp | 8' 1-Lamp T12 | Mag-STD | 1 | 215 | 235 | 8.5 |
| F40SE/D1 | None | Fluorescent, (0) 48" lamps, Completely delamped fixture with (1) hot ballast | | Mag-ES | 1 | 0 | 4 | 8.5 |
| F40SE/D2 | None | Fluorescent, (0) 48" lamps, Completely delamped fixture with (2) hot ballast | | Mag-ES | 1 | 0 | 8 | 8.5 |
| FC | | Circline Fluorescent Fixtures | | | | | | |
| FC6/1 | FC6T9 | Fluorescent, (1) 6" circular lamp, RS ballast | 6" 1-Lamp T9 Cir | Mag-STD | 1 | 20 | 25 | 15.5 |
| FC8/1 | FC8T9 | Fluorescent, (1) 8" circular lamp, RS ballast | 8" 1-Lamp T9 Cir | Mag-STD | 1 | 22 | 26 | 15.5 |
| FC8/2 | FC8T9 | Fluorescent, (2) 8" circular lamps, RS ballast | 8" 2-Lamp T9 Cir | Mag-STD | 2 | 22 | 52 | 15.5 |
| FC20 | FC6T9 | Fluorescent, Circline, (1) 20W lamp, preheat ballast | 20W 1-Lamp T9 Cir | Mag-STD | 1 | 20 | 20 | 15.5 |
| FC22 | FC8T9 | Fluorescent, Circline, (1) 22W lamp, preheat ballast | 22W 1-Lamp T9 Cir | Mag-STD | 1 | 22 | 20 | 15.5 |
| FC12/1 | FC12T9 | Fluorescent, (1) 12" circular lamp, RS ballast | 12" 1-Lamp T9 Cir | Mag-STD | 1 | 32 | 31 | 15.5 |
| FC12/2 | FC12T9 | Fluorescent, (2) 12" circular lamps, RS ballast | 12" 2-Lamp T9 Cir | Mag-STD | 2 | 32 | 62 | 15.5 |
| FC32 | FC12T9 | Fluorescent, Circline, (1) 32W lamp, preheat ballast | 32W 1-Lamp T9 Cir | Mag-STD | 1 | 32 | 40 | 15.5 |
| FC16/1 | FC16T9 | Fluorescent, (1) 16" circular lamp | 16" 1-Lamp T9 Cir | Mag-STD | 1 | 40 | 35 | 15.5 |
| FC40 | FC16T9 | Fluorescent, Circline, (1) 32W lamp, preheat ballast | 40W 1-Lamp T9 Cir | Mag-STD | 1 | 32 | 42 | 15.5 |
| FEI | | Fluorescent Electrodeless Induction Fixtures | | | | | | |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|-----------------------|----------------|--------------------|-----------------|-----------------|------------|
| FEI40/1 | CFT40W | Electrodeless Fluorescent System, (1) 40W lamp | 1-Lamp 40W Induction | Electronic | 1 | 40 | 44 | 15.5 |
| FEI55/1 | CFT55W | Electrodeless Fluorescent System, (1) 55W lamp | 1-Lamp 55W Induction | Electronic | 1 | 55 | 59 | 15.5 |
| FEI60/1 | CFT60W | Electrodeless Fluorescent System, (1) 60W lamp | 1-Lamp 60W Induction | Electronic | 1 | 60 | 64 | 15.5 |
| FEI70/1 | CFT70W | Electrodeless Fluorescent System, (1) 70W lamp | 1-Lamp 70W Induction | Electronic | 1 | 70 | 74 | 15.5 |
| FEI80/1 | CFT80W | Electrodeless Fluorescent System, (1) 80W lamp | 1-Lamp 80W Induction | Electronic | 1 | 80 | 84 | 15.5 |
| FEI85/1 | CFT85W | Electrodeless Fluorescent System, (1) 85W lamp | 1-Lamp 85W Induction | Electronic | 1 | 85 | 89 | 15.5 |
| FEI100/1 | CFT100W | Electrodeless Fluorescent System, (1) 100W lamp | 1-Lamp 100W Induction | Electronic | 1 | 100 | 105 | 15.5 |
| FEI125/1 | CFT125W | Electrodeless Fluorescent System, (1) 125W lamp | 1-Lamp 125W Induction | Electronic | 1 | 125 | 131 | 15.5 |
| FEI150/1 | CFT150W | Electrodeless Fluorescent System, (1) 150W lamp | 1-Lamp 150W Induction | Electronic | 1 | 150 | 157 | 15.5 |
| FEI165/1 | CFT165W | Electrodeless Fluorescent System, (1) 165W lamp | 1-Lamp 165W Induction | Electronic | 1 | 165 | 173 | 15.5 |
| FEI200/1 | CFT200W | Electrodeless Fluorescent System, (1) 200W lamp | 1-Lamp 200W Induction | Electronic | 1 | 200 | 210 | 15.5 |
| FEI250/1 | CFT250W | Electrodeless Fluorescent System, (1) 250W lamp | 1-Lamp 250W Induction | Electronic | 1 | 250 | 263 | 15.5 |
| FEI300/1 | CFT300W | Electrodeless Fluorescent System, (1) 300W lamp | 1-Lamp 300W Induction | Electronic | 1 | 300 | 315 | 15.5 |
| FEI400/1 | CFT400W | Electrodeless Fluorescent System, (1) 400W lamp | 1-Lamp 400W Induction | Electronic | 1 | 400 | 420 | 15.5 |
| FU | | U-Tube Fluorescent Fixtures | | | | | | |
| FU1ILL | FU31T8/6 | Fluorescent, (1) U-Tube, T-8 lamp, Instant Start ballast | 1-Lamp T8 U-Tube | Electronic | 1 | 32 | 31 | 15.5 |
| FU1LL | FU31T8/6 | Fluorescent, (1) U-Tube, T-8 lamp | 1-Lamp T8 U-Tube | Electronic | 1 | 32 | 32 | 15.5 |
| FU1LL-R | FU31T8/6 | Fluorescent, (1) U-Tube, T-8 lamp, RLO (BF < 0.85) | 1-Lamp T8 U-Tube | Electronic | 1 | 31 | 27 | 15.5 |
| FU2ILL | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Instant Start Ballast | 1-Lamp T8 U-Tube | Electronic | 2 | 32 | 59 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|----------------------------------|----------------|--------------------|-----------------|-----------------|------------|
| FU2ILL-H | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Instant Start HLO Ballast | 2-Lamp T8 HLO U-Tube | Electronic | 2 | 32 | 65 | 15.5 |
| FU2ILL-R | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Instant Start RLO Ballast | 2-Lamp T8 RLO U-Tube | Electronic | 2 | 32 | 52 | 15.5 |
| FU2ILL/T4 | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Instant Start Ballast, Tandem 4-lamp ballast | 2-Lamp T8 U-Tube | Electronic | 2 | 32 | 56 | 15.5 |
| FU2ILL/T4-R | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Instant Start Ballast, RLO, Tandem 4-lamp ballast | 2-Lamp T8 RLO U-Tube | Electronic | 2 | 32 | 49 | 15.5 |
| FU2LL | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps | 2-Lamp T8 U-Tube | Electronic | 2 | 32 | 60 | 15.5 |
| FU2LL-R | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, RLO (BF < 0.85) | 2-Lamp T8 RLO U-Tube | Electronic | 2 | 31 | 54 | 15.5 |
| FU2LL/T2 | FU31T8/6 | Fluorescent, (2) U-Tube, T-8 lamps, Tandem 4-lamp ballast | 2-Lamp T8 U-Tube | Electronic | 2 | 32 | 59 | 15.5 |
| FU3ILL | FU31T8/6 | Fluorescent, (3) U-Tube, T-8 lamps, Instant Start Ballast | 3-Lamp T8 U-Tube | Electronic | 3 | 32 | 89 | 15.5 |
| FU3ILL-R | FU31T8/6 | Fluorescent, (3) U-Tube, T-8 lamps, Instant Start RLO Ballast | 3-Lamp T8ES U-Tube | Electronic | 3 | 32 | 78 | 15.5 |
| FU1ILU | FU32T8/6 | Fluorescent, (1) 6" spacing U-Tube, T-8 lamp, IS Ballast, NLO (0.85 < BF < 0.95) | 1-Lamp T8 6" Spacing U-Tube | Electronic | 1 | 32 | 29 | 15.5 |
| FU1ILU-H | FU32T8/6 | Fluorescent, (1) 6" spacing U-Tube, T-8 lamp, IS Ballast, HLO (.95 < BF < 1.1) | 1-Lamp T8 6" Spacing U-Tube HLO | Electronic | 1 | 32 | 34 | 15.5 |
| FU2ILU | FU32T8/6 | Fluorescent, (2) 6" spacing U-Tube, T-8 lamps, IS Ballast, NLO (0.85 < BF < 0.95) | 2-Lamp T8 6" Spacing U-Tube | Electronic | 2 | 32 | 55 | 15.5 |
| FU2ILU-R | FU32T8/6 | Fluorescent, (2) 6" spacing U-Tube, T-8 lamps, IS Ballast, RLO (BF < 0.85) | 2-Lamp T8 6" Spacing U-Tube RLO | Electronic | 2 | 32 | 48 | 15.5 |
| FU2ILU-V | FU32T8/6 | Fluorescent, (2) 6" spacing U-Tube, T-8 lamps, IS Ballast, VHLO (BF > 1.1) | 2-Lamp T8 6" Spacing U-Tube VHLO | Electronic | 2 | 32 | 73 | 15.5 |
| FU3ILU | FU32T8/6 | Fluorescent, (3) 6" spacing U-Tube, T-8 lamps, IS Ballast, NLO (0.85 < BF < 0.95) | 3-Lamp T8 6" Spacing U-Tube | Electronic | 3 | 32 | 81 | 15.5 |
| FU3ILU-R | FU32T8/6 | Fluorescent, (3) 6" spacing U-Tube, T-8 lamps, IS Ballast, RLO (BF < 0.85) | 3-Lamp T8 6" Spacing U-Tube RLO | Electronic | 3 | 32 | 73 | 15.5 |
| FU1SE | FU40T12 | Fluorescent, (1) U-Tube, STD lamp | 1-Lamp T12 U-Tube | Mag-ES | 1 | 40 | 43 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|----------------------|----------------|--------------------|-----------------|-----------------|------------|
| FU1SS | FU40T12 | Fluorescent, (1) U-Tube, ES Lamp | 1-Lamp T12 U-Tube ES | Mag-STD | 1 | 40 | 43 | 8.5 |
| FU2SE | FU40T12 | Fluorescent, (2) U-Tube, STD lamps | 2-Lamp T12 U-Tube | Mag-ES | 2 | 40 | 72 | 15.5 |
| FU2SL | FU40T12 | Fluorescent (2) 48" U-bent Standard lamps, Electronic ballast, NLO (0.85 < BF < 0.95) | 2-Lamp T12 U-Tube | Electronic | 2 | 40 | 63 | 15.5 |
| FU2SS | FU40T12 | Fluorescent, (1) U-Tube, STD lamp, STD Mag Ballast | 2-Lamp T12 U-Tube | Mag-STD | 2 | 40 | 72 | 8.5 |
| FU3SE | FU40T12 | Fluorescent, (3) U-Tube, STD lamps | 3-Lamp T12 U-Tube | Mag-ES | 3 | 40 | 115 | 15.5 |
| FU1EE | FU40T12/ES | Fluorescent, (1) U-Tube, ES lamp | 1-Lamp T12ES U-Tube | Mag-ES | 1 | 35 | 43 | 15.5 |
| FU1ES | FU40T12/ES | Fluorescent, (1) U-Tube, ES Lamp | 1-Lamp T12ES U-Tube | Mag-STD | 1 | 34 | 43 | 8.5 |
| FU2EE | FU40T12/ES | Fluorescent, (2) U-Tube, ES lamps | 1-Lamp T12ES U-Tube | Mag-ES | 2 | 35 | 72 | 15.5 |
| FU2EL | FU40T12/ES | Fluorescent (2) 48" U-bent ES lamps, Electronic ballast, NLO (0.85 < BF < 0.95) | 1-Lamp T12ES U-Tube | Electronic | 2 | 34 | 63 | 15.5 |
| FU2ES | FU40T12/ES | Fluorescent, (2) U-Tube, ES lamps | 1-Lamp T12ES U-Tube | Mag-STD | 1 | 35 | 72 | 8.5 |
| FU3EE | FU40T12/ES | Fluorescent, (3) U-Tube, ES lamps | 3-Lamp T12ES U-Tube | Mag-ES | 3 | 35 | 115 | 15.5 |
| H | | Halogen Incandescent Fixtures | | | | | | |
| H20/1 | H20 | Halogen, (1) 20W lamp | 20W 1-Lamp Halogen | | 1 | 20 | 20 | 1.5 |
| H21/1 | H21 | Halogen, (1) 21W lamp | 21W 1-Lamp Halogen | | 1 | 21 | 21 | 1.5 |
| H22/1 | H22 | Halogen, (1) 22W lamp | 22W 1-Lamp Halogen | | 1 | 22 | 22 | 1.5 |
| H23/1 | H23 | Halogen, (1) 23W lamp | 23W 1-Lamp Halogen | | 1 | 23 | 23 | 1.5 |
| H24/1 | H24 | Halogen, (1) 24W lamp | 24W 1-Lamp Halogen | | 1 | 24 | 24 | 1.5 |
| H25/1 | H25 | Halogen, (1) 25W lamp | 25W 1-Lamp Halogen | | 1 | 25 | 25 | 1.5 |
| H26/1 | H26 | Halogen, (1) 26W lamp | 26W 1-Lamp Halogen | | 1 | 26 | 26 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|-----------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| H27/1 | H27 | Halogen, (1) 27W lamp | 27W 1-Lamp Halogen | | 1 | 27 | 27 | 1.5 |
| H28/1 | H28 | Halogen, (1) 28W lamp | 28W 1-Lamp Halogen | | 1 | 28 | 28 | 1.5 |
| H29/1 | H29 | Halogen, (1) 29W lamp | 29W 1-Lamp Halogen | | 1 | 29 | 29 | 1.5 |
| H30/1 | H30 | Halogen, (1) 30W lamp | 30W 1-Lamp Halogen | | 1 | 30 | 30 | 1.5 |
| H31/1 | H31 | Halogen, (1) 31W lamp | 31W 1-Lamp Halogen | | 1 | 31 | 31 | 1.5 |
| H32/1 | H32 | Halogen, (1) 32W lamp | 32W 1-Lamp Halogen | | 1 | 32 | 32 | 1.5 |
| H33/1 | H33 | Halogen, (1) 33W lamp | 33W 1-Lamp Halogen | | 1 | 33 | 33 | 1.5 |
| H34/1 | H34 | Halogen, (1) 34W lamp | 34W 1-Lamp Halogen | | 1 | 34 | 34 | 1.5 |
| H35/1 | H35 | Halogen, (1) 35W lamp | 35W 1-Lamp Halogen | | 1 | 35 | 35 | 1.5 |
| H36/1 | H36 | Halogen, (1) 36W lamp | 36W 1-Lamp Halogen | | 1 | 36 | 36 | 1.5 |
| H37/1 | H37 | Halogen, (1) 37W lamp | 37W 1-Lamp Halogen | | 1 | 37 | 37 | 1.5 |
| H38/1 | H38 | Halogen, (1) 38W lamp | 38W 1-Lamp Halogen | | 1 | 38 | 38 | 1.5 |
| H39/1 | H39 | Halogen, (1) 39W lamp | 39W 1-Lamp Halogen | | 1 | 39 | 39 | 1.5 |
| H40/1 | H40 | Halogen, (1) 40W lamp | 40W 1-Lamp Halogen | | 1 | 40 | 40 | 1.5 |
| H41/1 | H41 | Halogen, (1) 41W lamp | 41W 1-Lamp Halogen | | 1 | 41 | 41 | 1.5 |
| H42/1 | H42 | Halogen, (1) 42W lamp | 42W 1-Lamp Halogen | | 1 | 42 | 42 | 1.5 |
| H43/1 | H43 | Halogen, (1) 43W lamp | 43W 1-Lamp Halogen | | 1 | 43 | 43 | 1.5 |
| H44/1 | H44 | Halogen, (1) 44W lamp | 44W 1-Lamp Halogen | | 1 | 44 | 44 | 1.5 |
| H45/1 | H45 | Halogen, (1) 45W lamp | 45W 1-Lamp Halogen | | 1 | 45 | 45 | 1.5 |

| <i>Fixture Code</i> | <i>LAMP CODE</i> | <i>DESCRIPTION</i> | <i>Layman Term</i> | <i>BALLAST</i> | <i>LAMP / FIXT</i> | <i>W / LAMP</i> | <i>W / FIXT</i> | <i>EUL</i> |
|---------------------|------------------|-----------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| H46/1 | H46 | Halogen, (1) 46W lamp | 46W 1-Lamp Halogen | | 1 | 46 | 46 | 1.5 |
| H47/1 | H47 | Halogen, (1) 47W lamp | 47W 1-Lamp Halogen | | 1 | 47 | 47 | 1.5 |
| H48/1 | H48 | Halogen, (1) 48W lamp | 48W 1-Lamp Halogen | | 1 | 48 | 48 | 1.5 |
| H49/1 | H49 | Halogen, (1) 49W lamp | 49W 1-Lamp Halogen | | 1 | 49 | 49 | 1.5 |
| H50/1 | H50 | Halogen, (1) 50W lamp | 50W 1-Lamp Halogen | | 1 | 50 | 50 | 1.5 |
| H51/1 | H51 | Halogen, (1) 51W lamp | 51W 1-Lamp Halogen | | 1 | 51 | 51 | 1.5 |
| H52/1 | H52 | Halogen, (1) 52W lamp | 52W 1-Lamp Halogen | | 1 | 52 | 52 | 1.5 |
| H53/1 | H53 | Halogen, (1) 53W lamp | 53W 1-Lamp Halogen | | 1 | 53 | 53 | 1.5 |
| H54/1 | H54 | Halogen, (1) 54W lamp | 54W 1-Lamp Halogen | | 1 | 54 | 54 | 1.5 |
| H55/1 | H55 | Halogen, (1) 55W lamp | 55W 1-Lamp Halogen | | 1 | 55 | 55 | 1.5 |
| H56/1 | H56 | Halogen, (1) 56W lamp | 56W 1-Lamp Halogen | | 1 | 56 | 56 | 1.5 |
| H57/1 | H57 | Halogen, (1) 57W lamp | 57W 1-Lamp Halogen | | 1 | 57 | 57 | 1.5 |
| H58/1 | H58 | Halogen, (1) 58W lamp | 58W 1-Lamp Halogen | | 1 | 58 | 58 | 1.5 |
| H59/1 | H59 | Halogen, (1) 59W lamp | 59W 1-Lamp Halogen | | 1 | 59 | 59 | 1.5 |
| H60/1 | H60 | Halogen, (1) 60W lamp | 60W 1-Lamp Halogen | | 1 | 60 | 60 | 1.5 |
| H61/1 | H61 | Halogen, (1) 61W lamp | 61W 1-Lamp Halogen | | 1 | 61 | 61 | 1.5 |
| H62/1 | H62 | Halogen, (1) 62W lamp | 62W 1-Lamp Halogen | | 1 | 62 | 62 | 1.5 |
| H63/1 | H63 | Halogen, (1) 63W lamp | 63W 1-Lamp Halogen | | 1 | 63 | 63 | 1.5 |
| H64/1 | H64 | Halogen, (1) 64W lamp | 64W 1-Lamp Halogen | | 1 | 64 | 64 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|-------------------------------|---------------------|----------------|--------------------|-----------------|-----------------|------------|
| H65/1 | H65 | Halogen, (1) 65W lamp | 65W 1-Lamp Halogen | | 1 | 65 | 65 | 1.5 |
| H66/1 | H66 | Halogen, (1) 66W lamp | 66W 1-Lamp Halogen | | 1 | 66 | 66 | 1.5 |
| H67/1 | H67 | Halogen, (1) 67W lamp | 67W 1-Lamp Halogen | | 1 | 67 | 67 | 1.5 |
| H68/1 | H68 | Halogen, (1) 68W lamp | 68W 1-Lamp Halogen | | 1 | 68 | 68 | 1.5 |
| H69/1 | H69 | Halogen, (1) 69W lamp | 69W 1-Lamp Halogen | | 1 | 69 | 69 | 1.5 |
| H70/1 | H70 | Halogen, (1) 70W lamp | 70W 1-Lamp Halogen | | 1 | 70 | 70 | 1.5 |
| H71/1 | H71 | Halogen, (1) 71W lamp | 71W 1-Lamp Halogen | | 1 | 71 | 71 | 1.5 |
| H72/1 | H72 | Halogen, (1) 72W lamp | 72W 1-Lamp Halogen | | 1 | 72 | 72 | 1.5 |
| H73/1 | H73 | Halogen, (1) 73W lamp | 73W 1-Lamp Halogen | | 1 | 73 | 73 | 1.5 |
| H74/1 | H74 | Halogen, (1) 74W lamp | 74W 1-Lamp Halogen | | 1 | 74 | 74 | 1.5 |
| H75/1 | H75 | Halogen, (1) 75W lamp | 75W 1-Lamp Halogen | | 1 | 75 | 75 | 1.5 |
| H80/1 | H80 | Halogen, (1) 80W lamp | 80W 1-Lamp Halogen | | 1 | 80 | 80 | 1.5 |
| H90/1 | H90 | Halogen, (1) 90W lamp | 90W 1-Lamp Halogen | | 1 | 90 | 90 | 1.5 |
| H100/1 | H100 | Halogen, (1) 100W lamp | 100W 1-Lamp Halogen | | 1 | 100 | 100 | 1.5 |
| H150/1 | H150 | Halogen, (1) 150W lamp | 150W 1-Lamp Halogen | | 1 | 150 | 150 | 1.5 |
| H250/1 | H250 | Halogen, (1) 250W lamp | 250W 1-Lamp Halogen | | 1 | 250 | 250 | 1.5 |
| H300/1 | H300 | Halogen, (1) 300W lamp | 300W 1-Lamp Halogen | | 1 | 300 | 300 | 1.5 |
| H500/1 | H500 | Halogen, (1) 500W lamp | 500W 1-Lamp Halogen | | 1 | 500 | 500 | 1.5 |
| HPS | | High Pressure Sodium Fixtures | | | | | | |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| HPS35/1 | HPS35 | High Pressure Sodium, (1) 35W lamp | 35W HPS | | 1 | 35 | 46 | 15.5 |
| HPS50/1 | HPS50 | High Pressure Sodium, (1) 50W lamp | 50W HPS | | 1 | 50 | 66 | 15.5 |
| HPS70/1 | HPS70 | High Pressure Sodium, (1) 70W lamp | 70W HPS | | 1 | 70 | 95 | 15.5 |
| HPS100/1 | HPS100 | High Pressure Sodium, (1) 100W lamp | 100W HPS | | 1 | 100 | 138 | 15.5 |
| HPS150/1 | HPS150 | High Pressure Sodium, (1) 150W lamp | 150W HPS | | 1 | 150 | 188 | 15.5 |
| HPS200/1 | HPS200 | High Pressure Sodium, (1) 200W lamp | 200W HPS | | 1 | 200 | 250 | 15.5 |
| HPS250/1 | HPS250 | High Pressure Sodium, (1) 250W lamp | 250W HPS | | 1 | 250 | 295 | 15.5 |
| HPS310/1 | HPS310 | High Pressure Sodium, (1) 310W lamp | 310W HPS | | 1 | 310 | 365 | 15.5 |
| HPS360/1 | HPS360 | High Pressure Sodium, (1) 360W lamp | 360W HPS | | 1 | 360 | 414 | 15.5 |
| HPS400/1 | HPS400 | High Pressure Sodium, (1) 400W lamp | 400W HPS | | 1 | 400 | 465 | 15.5 |
| HPS1000/1 | HPS1000 | High Pressure Sodium, (1) 1000W lamp | 1000W HPS | | 1 | 1000 | 1100 | 15.5 |
| I | | Standard Incandescent Fixtures | | | | | | |
| I7.5/1 | I7.5 | Tungsten exit light, (1) 7.5 W lamp, used in night light application | 7.5W incandescent | | 1 | 7.5 | 8 | 1.5 |
| I10/1 | I10 | Incandescent, (1) 10W lamp | 10W incandescent | | 1 | 10 | 10 | 1.5 |
| I11/1 | I11 | Incandescent, (1) 11W lamp | 11W incandescent | | 1 | 11 | 11 | 1.5 |
| I12/1 | I12 | Incandescent, (1) 12W lamp | 12W incandescent | | 1 | 12 | 12 | 1.5 |
| I13/1 | I13 | Incandescent, (1) 13W lamp | 13W incandescent | | 1 | 13 | 13 | 1.5 |
| I14/1 | I14 | Incandescent, (1) 14W lamp | 14W incandescent | | 1 | 14 | 14 | 1.5 |
| I15/1 | I15 | Incandescent, (1) 15W lamp | 15W incandescent | | 1 | 15 | 15 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|----------------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| I16/1 | I16 | Incandescent, (1) 16W lamp | 16W incandescent | | 1 | 16 | 16 | 1.5 |
| I17/1 | I17 | Incandescent, (1) 17W lamp | 17W incandescent | | 1 | 17 | 17 | 1.5 |
| I18/1 | I18 | Incandescent, (1) 18W lamp | 18W incandescent | | 1 | 18 | 18 | 1.5 |
| I19/1 | I19 | Incandescent, (1) 19W lamp | 19W incandescent | | 1 | 19 | 19 | 1.5 |
| I20/1 | I20 | Incandescent, (1) 20W lamp | 20W incandescent | | 1 | 20 | 20 | 1.5 |
| I21/1 | I21 | Incandescent, (1) 21W lamp | 21W incandescent | | 1 | 21 | 21 | 1.5 |
| I22/1 | I22 | Incandescent, (1) 22W lamp | 22W incandescent | | 1 | 22 | 22 | 1.5 |
| I23/1 | I23 | Incandescent, (1) 23W lamp | 23W incandescent | | 1 | 23 | 23 | 1.5 |
| I24/1 | I24 | Incandescent, (1) 24W lamp | 24W incandescent | | 1 | 24 | 24 | 1.5 |
| I25/1 | I25 | Incandescent, (1) 25W lamp | 25W incandescent | | 1 | 25 | 25 | 1.5 |
| I26/1 | I26 | Incandescent, (1) 26W lamp | 26W incandescent | | 1 | 26 | 26 | 1.5 |
| I27/1 | I27 | Incandescent, (1) 27W lamp | 27W incandescent | | 1 | 27 | 27 | 1.5 |
| I28/1 | I28 | Incandescent, (1) 28W lamp | 28W incandescent | | 1 | 28 | 28 | 1.5 |
| I29/1 | I29 | Incandescent, (1) 29W lamp | 29W incandescent | | 1 | 29 | 29 | 1.5 |
| I30/1 | I30 | Incandescent, (1) 30W lamp | 30W incandescent | | 1 | 30 | 30 | 1.5 |
| I31/1 | I31 | Incandescent, (1) 31W lamp | 31W incandescent | | 1 | 31 | 31 | 1.5 |
| I32/1 | I32 | Incandescent, (1) 32W lamp | 32W incandescent | | 1 | 32 | 32 | 1.5 |
| I33/1 | I33 | Incandescent, (1) 33W lamp | 33W incandescent | | 1 | 33 | 33 | 1.5 |
| I34/1 | I34 | Incandescent, (1) 34W lamp | 34W incandescent | | 1 | 34 | 34 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|----------------------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| I35/1 | I35 | Incandescent, (1) 35W lamp | 35W incandescent | | 1 | 35 | 35 | 1.5 |
| I36/1 | I36 | Incandescent, (1) 36W lamp | 36W incandescent | | 1 | 36 | 36 | 1.5 |
| I37/1 | I37 | Incandescent, (1) 37W lamp | 37W incandescent | | 1 | 37 | 37 | 1.5 |
| I38/1 | I38 | Incandescent, (1) 38W lamp | 38W incandescent | | 1 | 38 | 38 | 1.5 |
| I39/1 | I39 | Incandescent, (1) 39W lamp | 39W incandescent | | 1 | 39 | 39 | 1.5 |
| I40/1 | I40 | Incandescent, (1) 40W lamp | 40W incandescent | | 1 | 40 | 40 | 1.5 |
| I40E/1 | I40/ES | Incandescent, (1) 40W ES lamp | 40W incandescent | | 1 | 29 | 29 | 1.5 |
| I40EL/1 | I40/ES/LL | Incandescent, (1) 40W ES/LL lamp | 40W incandescent | | 1 | 34 | 34 | 1.5 |
| I41/1 | I41 | Incandescent, (1) 41W lamp | 41W incandescent | | 1 | 41 | 41 | 1.5 |
| I42/1 | I42 | Incandescent, (1) 42W lamp | 42W incandescent | | 1 | 42 | 42 | 1.5 |
| I43/1 | I43 | Incandescent, (1) 43W lamp | 43W incandescent | | 1 | 43 | 43 | 1.5 |
| I44/1 | I44 | Incandescent, (1) 44W lamp | 44W incandescent | | 1 | 44 | 44 | 1.5 |
| I45/1 | I45 | Incandescent, (1) 45W lamp | 45W incandescent | | 1 | 45 | 45 | 1.5 |
| I46/1 | I46 | Incandescent, (1) 46W lamp | 46W incandescent | | 1 | 46 | 46 | 1.5 |
| I47/1 | I47 | Incandescent, (1) 47W lamp | 47W incandescent | | 1 | 47 | 47 | 1.5 |
| I48/1 | I48 | Incandescent, (1) 48W lamp | 48W incandescent | | 1 | 48 | 48 | 1.5 |
| I49/1 | I49 | Incandescent, (1) 49W lamp | 49W incandescent | | 1 | 49 | 49 | 1.5 |
| I50/1 | I50 | Incandescent, (1) 50W lamp | 50W incandescent | | 1 | 50 | 50 | 1.5 |
| I51/1 | I51 | Incandescent, (1) 51W lamp | 51W incandescent | | 1 | 51 | 51 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|----------------------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| I52/1 | I52 | Incandescent, (1) 52W lamp | 52W incandescent | | 1 | 52 | 52 | 1.5 |
| I53/1 | I53 | Incandescent, (1) 53W lamp | 53W incandescent | | 1 | 53 | 53 | 1.5 |
| I54/1 | I54 | Incandescent, (1) 54W lamp | 54W incandescent | | 1 | 54 | 54 | 1.5 |
| I55/1 | I55 | Incandescent, (1) 55W lamp | 55W incandescent | | 1 | 55 | 55 | 1.5 |
| I56/1 | I56 | Incandescent, (1) 56W lamp | 56W incandescent | | 1 | 56 | 56 | 1.5 |
| I57/1 | I57 | Incandescent, (1) 57W lamp | 57W incandescent | | 1 | 57 | 57 | 1.5 |
| I58/1 | I58 | Incandescent, (1) 58W lamp | 58W incandescent | | 1 | 58 | 58 | 1.5 |
| I59/1 | I59 | Incandescent, (1) 59W lamp | 59W incandescent | | 1 | 59 | 59 | 1.5 |
| I60/1 | I60 | Incandescent, (1) 60W lamp | 60W incandescent | | 1 | 60 | 60 | 1.5 |
| I60E/1 | I60/ES | Incandescent, (1) 60W ES lamp | 60W incandescent | | 1 | 43 | 43 | 1.5 |
| I60EL/1 | I60/ES/LL | Incandescent, (1) 60W ES/LL lamp | 60W incandescent | | 1 | 52 | 52 | 1.5 |
| I61/1 | I61 | Incandescent, (1) 61W lamp | 61W incandescent | | 1 | 61 | 61 | 1.5 |
| I62/1 | I62 | Incandescent, (1) 62W lamp | 62W incandescent | | 1 | 62 | 62 | 1.5 |
| I63/1 | I63 | Incandescent, (1) 63W lamp | 63W incandescent | | 1 | 63 | 63 | 1.5 |
| I64/1 | I64 | Incandescent, (1) 64W lamp | 64W incandescent | | 1 | 64 | 64 | 1.5 |
| I65/1 | I65 | Incandescent, (1) 65W lamp | 65W incandescent | | 1 | 65 | 65 | 1.5 |
| I66/1 | I66 | Incandescent, (1) 66W lamp | 66W incandescent | | 1 | 66 | 66 | 1.5 |
| I67/1 | I67 | Incandescent, (1) 67W lamp | 67W incandescent | | 1 | 67 | 67 | 1.5 |
| I68/1 | I68 | Incandescent, (1) 68W lamp | 68W incandescent | | 1 | 68 | 68 | 1.5 |

| <i>Fixture Code</i> | <i>LAMP CODE</i> | <i>DESCRIPTION</i> | <i>Layman Term</i> | <i>BALLAST</i> | <i>LAMP / FIXT</i> | <i>W / LAMP</i> | <i>W / FIXT</i> | <i>EUL</i> |
|---------------------|------------------|-----------------------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| 169/1 | 169 | Incandescent, (1) 69W lamp | 69W incandescent | | 1 | 69 | 69 | 1.5 |
| 170/1 | 170 | Incandescent, (1) 70W lamp | 70W incandescent | | 1 | 70 | 70 | 1.5 |
| 171/1 | 171 | Incandescent, (1) 71W lamp | 71W incandescent | | 1 | 71 | 71 | 1.5 |
| 172/1 | 172 | Incandescent, (1) 72W lamp | 72W incandescent | | 1 | 72 | 72 | 1.5 |
| 173/1 | 173 | Incandescent, (1) 73W lamp | 73W incandescent | | 1 | 73 | 73 | 1.5 |
| 174/1 | 174 | Incandescent, (1) 74W lamp | 74W incandescent | | 1 | 74 | 74 | 1.5 |
| 175/1 | 175 | Incandescent, (1) 75W lamp | 75W incandescent | | 1 | 75 | 75 | 1.5 |
| 175E/1 | 175/ES | Incandescent, (1) 75W ES lamp | 75W incandescent | | 1 | 53 | 53 | 1.5 |
| 175EL/1 | 175/ES/LL | Incandescent, (1) 75W ES/LL lamp | 75W incandescent | | 1 | 67 | 67 | 1.5 |
| 180/1 | 180 | Incandescent, (1) 80W lamp | 80W incandescent | | 1 | 80 | 80 | 1.5 |
| 185/1 | 185 | Incandescent, (1) 85W lamp | 85W incandescent | | 1 | 85 | 85 | 1.5 |
| 190/1 | 190 | Incandescent, (1) 90W lamp | 90W incandescent | | 1 | 90 | 90 | 1.5 |
| 193/1 | 193 | Incandescent, (1) 93W lamp | 93W incandescent | | 1 | 93 | 93 | 1.5 |
| 195/1 | 195 | Incandescent, (1) 95W lamp | 95W incandescent | | 1 | 95 | 95 | 1.5 |
| 1100/1 | 1100 | Incandescent, (1) 100W lamp | 100W incandescent | | 1 | 100 | 100 | 1.5 |
| 1100E/1 | 1100/ES | Incandescent, (1) 100W ES lamp | 100W incandescent | | 1 | 72 | 72 | 1.5 |
| 1100EL/1 | 1100/ES/LL | Incandescent, (1) 100W ES/LL lamp | 100W incandescent | | 1 | 90 | 90 | 1.5 |
| 1110/1 | 1110 | Incandescent, (1) 110W lamp | 110W incandescent | | 1 | 110 | 110 | 1.5 |
| 1116/1 | 1116 | Incandescent, (1) 116W lamp | 116W incandescent | | 1 | 116 | 116 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|-----------------------------------|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| I120/1 | I120 | a | 120W incandescent | | 1 | 120 | 120 | 1.5 |
| I125/1 | I125 | Incandescent, (1) 125W lamp | 125W incandescent | | 1 | 125 | 125 | 1.5 |
| I130/1 | I130 | Incandescent, (1) 130W lamp | 130W incandescent | | 1 | 130 | 130 | 1.5 |
| I135/1 | I135 | Incandescent, (1) 135W lamp | 135W incandescent | | 1 | 135 | 135 | 1.5 |
| I150/1 | I150 | Incandescent, (1) 150W lamp | 150W incandescent | | 1 | 150 | 150 | 1.5 |
| I150E/1 | I150/ES | Incandescent, (1) 150W ES lamp | 150W incandescent | | 1 | 135 | 135 | 1.5 |
| I150EL/1 | I150/ES/LL | Incandescent, (1) 150W ES/LL lamp | 150W incandescent | | 1 | 135 | 135 | 1.5 |
| I160/1 | I160 | Incandescent, (1) 160W lamp | 160W incandescent | | 1 | 160 | 160 | 1.5 |
| I170/1 | I170 | Incandescent, (1) 170W lamp | 170W incandescent | | 1 | 170 | 170 | 1.5 |
| I200/1 | I200 | Incandescent, (1) 200W lamp | 200W incandescent | | 1 | 200 | 200 | 1.5 |
| I200L/1 | I200/LL | Incandescent, (1) 200W LL lamp | 200W incandescent | | 1 | 200 | 200 | 1.5 |
| I250/1 | I250 | Incandescent, (1) 250W lamp | 250W incandescent | | 1 | 250 | 250 | 1.5 |
| I300/1 | I300 | Incandescent, (1) 300W lamp | 300W incandescent | | 1 | 300 | 300 | 1.5 |
| I400/1 | I400 | Incandescent, (1) 400W lamp | 400W incandescent | | 1 | 400 | 400 | 1.5 |
| I448/1 | I448 | Incandescent, (1) 448W lamp | 448W incandescent | | 1 | 448 | 448 | 1.5 |
| I500/1 | I500 | Incandescent, (1) 500W lamp | 500W incandescent | | 1 | 500 | 500 | 1.5 |
| I750/1 | I750 | Incandescent, (1) 750W lamp | 750W incandescent | | 1 | 750 | 750 | 1.5 |
| I1000/1 | I1000 | Incandescent, (1) 1000W lamp | 1000W incandescent | | 1 | 1000 | 1000 | 1.5 |
| I1500/1 | I1500 | Incandescent, (1) 1500W lamp | 1500W incandescent | | 1 | 1500 | 1500 | 1.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|---|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| I2000/1 | I2000 | Incandescent, (1) 2000W lamp | 2000W incandescent | | 1 | 2000 | 2000 | 1.5 |
| MH | | Metal Halide Fixtures - Standard, Pulse Start, or Ceramic | | | | | | |
| MH20/1-L | MH20 | Metal Halide, (1) 20W lamp | 20W Metal Halide | Electronic | 1 | 20 | 23 | 15.5 |
| MH22/1-L | MH22 | Metal Halide, (1) 22W lamp | 22W Metal Halide | Electronic | 1 | 22 | 26 | 15.5 |
| MH32/1 | MH32 | Metal Halide, (1) 32W lamp, Magnetic ballast | 32W Metal Halide | Magnetic | 1 | 32 | 42 | 15.5 |
| MH39/1 | MH39 | Metal Halide, (1) 39W lamp, Magnetic ballast | 39W Metal Halide | Magnetic | 1 | 39 | 51 | 15.5 |
| MH39/1-L | MH39 | Metal Halide, (1) 39W lamp | 39W Metal Halide | Electronic | 1 | 39 | 44 | 15.5 |
| MH50/1 | MH50 | Metal Halide, (1) 50W lamp, Magnetic ballast | 50W Metal Halide | Magnetic | 1 | 50 | 64 | 15.5 |
| MH50/1-L | MH50 | Metal Halide, (1) 50W lamp | 50W Metal Halide | Electronic | 1 | 50 | 56 | 15.5 |
| MH70/1 | MH70 | Metal Halide, (1) 70W lamp, Magnetic ballast | 70W Metal Halide | Magnetic | 1 | 70 | 91 | 15.5 |
| MH70/1-L | MH70 | Metal Halide, (1) 70W lamp | 70W Metal Halide | Electronic | 1 | 70 | 78 | 15.5 |
| MH100/1 | MH100 | Metal Halide, (1) 100W lamp, Magnetic ballast | 100W Metal Halide | Magnetic | 1 | 100 | 124 | 15.5 |
| MH100/1-L | MH100 | Metal Halide, (1) 100W lamp | 100W Metal Halide | Electronic | 1 | 100 | 108 | 15.5 |
| MH125/1 | MH125 | Metal Halide, (1) 125W lamp, Magnetic ballast | 125W Metal Halide | Magnetic | 1 | 125 | 148 | 15.5 |
| MH150/1 | MH150 | Metal Halide, (1) 150W lamp, Magnetic ballast | 150W Metal Halide | Magnetic | 1 | 150 | 183 | 15.5 |
| MH150/1-L | MH150 | Metal Halide, (1) 150W lamp | 150W Metal Halide | Electronic | 1 | 150 | 163 | 15.5 |
| MH175/1 | MH175 | Metal Halide, (1) 175W lamp, Magnetic ballast | 175W Metal Halide | Magnetic | 1 | 175 | 208 | 15.5 |
| MH175/1-L | MH175 | Metal Halide, (1) 175W lamp | 175W Metal Halide | Electronic | 1 | 175 | 196 | 15.5 |
| MH200/1 | MH200 | Metal Halide, (1) 200W lamp, Magnetic ballast | 200W Metal Halide | Magnetic | 1 | 200 | 228 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|--------------------|----------------|--------------------|-----------------|-----------------|------------|
| MH200/1-L | MH200 | Metal Halide, (1) 200W lamp | 200W Metal Halide | Electronic | 1 | 200 | 219 | 15.5 |
| MH250/1 | MH250 | Metal Halide, (1) 250W lamp, Magnetic ballast | 250W Metal Halide | Magnetic | 1 | 250 | 288 | 15.5 |
| MH250/1-L | MH250 | Metal Halide, (1) 250W lamp | 250W Metal Halide | Electronic | 1 | 250 | 275 | 15.5 |
| MH320/1 | MH320 | Metal Halide, (1) 320W lamp, Magnetic ballast | 320W Metal Halide | Magnetic | 1 | 320 | 362 | 15.5 |
| MH320/1-L | MH320 | Metal Halide, (1) 320W lamp | 320W Metal Halide | Electronic | 1 | 320 | 343 | 15.5 |
| MH350/1 | MH350 | Metal Halide, (1) 350W lamp, Magnetic ballast | 350W Metal Halide | Magnetic | 1 | 350 | 391 | 15.5 |
| MH350/1-L | MH350 | Metal Halide, (1) 350W lamp | 350W Metal Halide | Electronic | 1 | 350 | 375 | 15.5 |
| MH360/1 | MH360 | Metal Halide, (1) 360W lamp, Magnetic ballast | 360W Metal Halide | Magnetic | 1 | 360 | 418 | 15.5 |
| MH400/1 | MH400 | Metal Halide, (1) 400W lamp, Magnetic ballast | 400W Metal Halide | Magnetic | 1 | 400 | 453 | 15.5 |
| MH400/1-L | MH400 | Metal Halide, (1) 400W lamp | 400W Metal Halide | Electronic | 1 | 400 | 429 | 15.5 |
| MH450/1 | MH450 | Metal Halide, (1) 450W lamp, Magnetic ballast | 450W Metal Halide | Magnetic | 1 | 450 | 499 | 15.5 |
| MH450/1-L | MH450 | Metal Halide, (1) 450W lamp | 450W Metal Halide | Electronic | 1 | 450 | 486 | 15.5 |
| MH575/1 | MH575 | Metal Halide, (1) 575W lamp, Magnetic ballast | 575W Metal Halide | Magnetic | 1 | 575 | 630 | 15.5 |
| MH750/1 | MH750 | Metal Halide, (1) 750W lamp, Magnetic ballast | 750W Metal Halide | Magnetic | 1 | 750 | 812 | 15.5 |
| MH775/1 | MH775 | Metal Halide, (1) 775W lamp, Magnetic ballast | 775W Metal Halide | Magnetic | 1 | 775 | 843 | 15.5 |
| MH875/1 | MH875 | Metal Halide, (1) 875W lamp | 875W Metal Halide | Magnetic | 1 | 875 | 939 | 15.5 |
| MH1000/1 | MH1000 | Metal Halide, (1) 1000W lamp, Magnetic ballast | 1000W Metal Halide | Magnetic | 1 | 1000 | 1078 | 15.5 |
| MH1000/1-L | MH1000 | Metal Halide, (1) 1000W lamp | 1000W Metal Halide | Electronic | 1 | 1000 | 1067 | 15.5 |
| MH1500/1 | MH1500 | Metal Halide, (1) 1500W lamp, Magnetic ballast | 1500W Metal Halide | Magnetic | 1 | 1500 | 1605 | 15.5 |

| Fixture Code | LAMP CODE | DESCRIPTION | Layman Term | BALLAST | LAMP / FIXT | W / LAMP | W / FIXT | EUL |
|---------------------|------------------|--|----------------------------|----------------|--------------------|-----------------|-----------------|-------------|
| MH1650/1 | MH1650 | Metal Halide, (1) 1650W lamp | 1650W Metal Halide | Magnetic | 1 | 1650 | 1765 | 15.5 |
| MH2000/1 | MH2000 | Metal Halide, (1) 2000W lamp | 2000W Metal Halide | Magnetic | 1 | 2000 | 2140 | 15.5 |
| <u>MV</u> | | <u>Mercury Vapor Fixtures</u> | | | | | | |
| <u>MV40/1</u> | <u>MV40</u> | <u>Mercury Vapor, (1) 40W lamp</u> | <u>40W Mercury Vapor</u> | | <u>1</u> | <u>40</u> | <u>50</u> | <u>15.5</u> |
| <u>MV50/1</u> | <u>MV50</u> | <u>Mercury Vapor, (1) 50W lamp</u> | <u>50W Mercury Vapor</u> | | <u>1</u> | <u>50</u> | <u>74</u> | <u>15.5</u> |
| <u>MV75/1</u> | <u>MV75</u> | <u>Mercury Vapor, (1) 75W lamp</u> | <u>75W Mercury Vapor</u> | | <u>1</u> | <u>75</u> | <u>93</u> | <u>15.5</u> |
| <u>MV100/1</u> | <u>MV100</u> | <u>Mercury Vapor, (1) 100W lamp</u> | <u>100W Mercury Vapor</u> | | <u>1</u> | <u>100</u> | <u>125</u> | <u>15.5</u> |
| <u>MV160/1</u> | <u>MV160-SB</u> | <u>Mercury Vapor, Self-Ballasted, (1) 160W self-ballasted lamp</u> | <u>160W Mercury Vapor</u> | | <u>1</u> | <u>160</u> | <u>160</u> | <u>15.5</u> |
| <u>MV175/1</u> | <u>MV175</u> | <u>Mercury Vapor, (1) 175W lamp</u> | <u>175W Mercury Vapor</u> | | <u>1</u> | <u>175</u> | <u>205</u> | <u>15.5</u> |
| <u>MV250/1</u> | <u>MV250</u> | <u>Mercury Vapor, (1) 250W lamp</u> | <u>250W Mercury Vapor</u> | | <u>1</u> | <u>250</u> | <u>290</u> | <u>15.5</u> |
| <u>MV400/1</u> | <u>MV400</u> | <u>Mercury Vapor, (1) 400W lamp</u> | <u>400W Mercury Vapor</u> | | <u>1</u> | <u>400</u> | <u>455</u> | <u>15.5</u> |
| <u>MV700/1</u> | <u>MV700</u> | <u>Mercury Vapor, (1) 700W lamp</u> | <u>700W Mercury Vapor</u> | | <u>1</u> | <u>700</u> | <u>780</u> | <u>15.5</u> |
| <u>MV1000/1</u> | <u>MV1000</u> | <u>Mercury Vapor, (1) 1000W lamp</u> | <u>1000W Mercury Vapor</u> | | <u>1</u> | <u>1000</u> | <u>1075</u> | <u>15.5</u> |

THE COUNCIL OF THE CITY OF NEW ORLEANS, LA
REQUEST FOR QUALIFICATIONS STATEMENTS
FOR
DEMAND SIDE MANAGEMENT CONSULTANT
ISSUED SEPTEMBER 15, 2017

APPENDIX V
ENTERGY NEW ORLEANS' APPLICATION TO DEPLOY
ADVANCED METERING INFRASTRUCTURE

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING) DOCKET NO. UD-16-____
INFRASTRUCTURE, REQUEST)
FOR COST RECOVERY AND)
RELATED RELIEF)**

**APPLICATION OF ENTERGY NEW ORLEANS, INC. FOR APPROVAL
TO DEPLOY ADVANCED METERING INFRASTRUCTURE,
REQUEST FOR COST RECOVERY AND RELATED RELIEF**

Entergy New Orleans, Inc. (“ENO” or the “Company”) respectfully submits this Application to Deploy Advanced Metering Infrastructure, Request for Cost Recovery and Related Relief (“Application”) to the Council of the City of New Orleans (“Council”). In support of its requests, the Company represents the following:

INTRODUCTION

I.

ENO is an electric and gas utility organized and operating under the laws of the State of Louisiana, with its general office and principal place of business at 1600 Perdido Street, Building 505, New Orleans, Louisiana 70112. The Company is engaged in the manufacture, production, transmission, distribution, and sale of electricity to residential, commercial, industrial, and governmental consumers throughout Orleans Parish. As of December 31, 2015, ENO furnished electric service to approximately 197,000 retail electric customers in Orleans Parish. ENO is also engaged in the provision of natural gas service throughout New Orleans and serves approximately 107,000 retail gas customers.

II.

Through this Application and supporting testimony, the Company proposes to enhance its electric system by deploying Advanced Metering Infrastructure (“AMI”), which is a system, including the associated hardware, software, and communications systems, that collects time-differentiated energy usage from advanced meters. AMI collects, processes, and records the information, then makes the information available to customers and utilities.

III.

AMI commonly includes three primary components: (1) advanced meters that enable two-way data communication; (2) a secure and reliable communications network that supports two-way data communication; and (3) related and supporting systems, including a Meter Data Management System (“MDMS”). Those components will be integrated into the Company’s information technology (“IT”) system. The Company also plans to update its legacy Outage Management System (“OMS”) and implement a new Distribution Management System (“DMS”). Altogether, these components are referred to as the Company’s “AMI deployment.”

IV.

AMI is the foundation of the modernized power grid and will deliver reliability, customer service and empowerment improvements to ENO’s customers, and will provide significant benefits to all of ENO’s stakeholders. As customer expectations evolve regarding the provision of electric service and as technological innovation changes the way energy is supplied, ENO is focused on investing in new technology and infrastructure upgrades to move beyond the traditional, one-way centralized distribution grid and move towards a more advanced electric grid. As an initial and foundational step in that movement, ENO seeks to participate in a multi-

company initiative, along with other Entergy Operating Companies, to implement AMI for its customers.

V.

Now is the right time for ENO to deploy AMI. The U.S. electric utility industry is undergoing significant change driven by new technology, the pace of technology innovation, increased customer expectations around availability of information/usage, increased customer interest around self-supply and control, an emphasis on efficiency, increasing regulation, aging infrastructure, and uncertainty surrounding evolving standards and environmental regulations. Moreover, technology and innovation are changing customer expectations as a result of how products and services are delivered both inside and outside of the utility industry. Added to this is the wealth of knowledge and services that are available to consumers via the Internet. Over the past several years, there has been a significant increase in customers' expectations that they be able to access information and manage services via mobile devices like smart phones, tablets, and other devices.

VI.

Customers can interact and conduct business electronically with many retailers, banks, and other service providers. To keep up with changing customer expectations, ENO has taken various steps to invest in communication technology that improves customers' access to usage and other important information via electronic devices. For example, ENO has implemented a mobile device application as well as added new features to its website, such as the ability to view outage information. But as technology evolves, so must the Company's capabilities.

VII.

ENO seeks a Council finding that its AMI deployment, including the removal and retirement of existing meters, is in the public interest. The Company also requests that the Council approve its AMI Rate Plan, accounting treatment requests. With this Application, the Company is submitting the Direct Testimonies of Charles L. Rice, Jr., Dennis P. Dawsey, Rodney W. Griffith, Michelle P. Bourg, Jay A. Lewis, Dr. Ahmad Faruqui, and Orlando Todd. The purpose of each testimony is as follows:

- **Charles L. Rice, Jr.** – Mr. Rice, President and Chief Executive Officer of ENO, provides an overview of the Project and the Application. He also introduces the testimony of the other witnesses supporting the Application.
- **Dennis P. Dawsey** – Mr. Dawsey is the Vice President of Customer Service for Louisiana. He presents testimony on how the AMI deployment will affect customer interactions, field operations, and ENO personnel and contractors. In particular, he reviews the Company's current meter reading and meter services operations' processes and describes which functions will no longer be necessary after AMI deployment. Mr. Dawsey describes the estimated personnel changes necessary to transition from the Company's current field practices to future operations under AMI. He also provides an overview of how customers may benefit from and use the information gathered through advanced meters and related systems. Mr. Dawsey also sponsors ENO's Customer Education Plan.
- **Rodney W. Griffith** – Mr. Griffith is the Director of AMI Implementation for ESI. He provides a technical discussion of the capabilities of AMI, as well as various functionalities that will be available when advanced meters are installed. Mr. Griffith

also describes the data that the advanced meters will collect, as well as how the data will be collected, stored, and transmitted. Lastly, Mr. Griffith discusses how the Company's AMI vendors were selected, the equipment and/or services that they will perform, the proposed AMI implementation approach and deployment schedule, and estimated costs of the AMI design and deployment.

- **Michelle P. Bourg** – Ms. Bourg is the Director of the Entergy Gas Distribution Business in Louisiana, and she describes the costs and benefits of the AMI deployment for ENO's natural gas customers.
- **Jay A. Lewis** – Mr. Lewis is the Vice President of Regulatory Policy for ESI, and he describes and quantifies specific benefits related to AMI and explains how the shared costs of AMI were allocated to each of the Entergy Operating Companies. Mr. Lewis addresses the operational savings associated with the meter reading and meter services changes described by Mr. Dawsey, as well as expected reductions in write-offs that will result from the functionalities provided by the AMI. He also quantifies other benefits from estimated reduction in customer usage, peak load, and associated capacity requirements, unaccounted-for energy ("UFE"), and the elimination of the need to maintain and replace existing meter reading equipment. He makes specific accounting proposals related to using a 15-year life for the AMI assets, and he also addresses the unrecovered costs of the existing meters that will be removed from service. Lastly, he provides an analysis of how the benefits of ENO's proposed AMI implementation outweigh its costs, which supports a Council finding that ENO's decision to implement AMI serves the public interest.

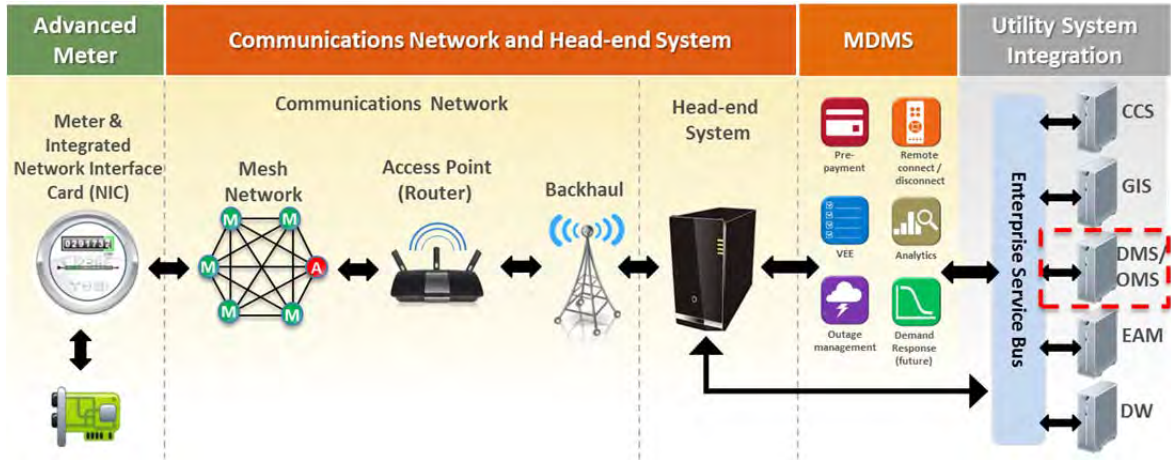
- **Dr. Ahmad Faruqui** – Dr. Faruqui is a Principal with The Brattle Group who offers an external viewpoint on the state of AMI deployment in the utility industry, as well as his opinions on ENO’s assumptions in quantifying benefits associated with the Company’s AMI deployment. His analysis of the estimated consumption and peak capacity benefit assumptions in particular are based on his broad experience with customer behavior research and experiences of other utilities that have deployed AMI. He concludes that the assumptions used in ENO’s cost-benefit analysis are reasonable and consistent with current industry practices, and that the AMI deployment will provide significant benefit to customers.
- **Orlando Todd** – Mr. Todd is the Director of Finance for ENO; and he presents the Company’s proposal for the recovery of the costs associated with the AMI deployment.

OVERVIEW OF AMI

VIII.

AMI is a broad term that encompasses a range of related technologies and processes. Essentially, as Company witness Mr. Griffith more fully describes, AMI is a system, including the associated hardware, software, and communications systems, that collects time-differentiated energy usage from advanced meters. As stated above, AMI commonly includes three primary components: (1) advanced meters that enable two-way data communication, (2) a secure and reliable communications network that supports two-way data communication, and (3) related and supporting systems, including a MDMS. Mr. Griffith provides a detailed discussion of these components and the technical capabilities of ENO’s proposed AMI deployment. As Company witness Ms. Bourg describes, ENO also proposes AMI implementation for gas customers. The components are illustrated in Figure 1 below:

Figure 1



IX.

AMI will be designed and built to deliver a number of functionalities and operational applications immediately upon deployment, as well as to support additional applications that may be implemented over time. The applications that will be available immediately upon deployment and meter activation include: 1) automated remote meter reading, including recording and processing interval consumption data at 15-minute intervals for residential customers and 5-minute intervals for commercial and industrial customers, with the verified data being made available to customers daily, 2) two-way communications, 3) remote enabled service connection, disconnection and reconnection, 4) remote configuration and firmware upgrades; 5) automated meter health and status communication, 6) web-based customer data accessibility, which will facilitate customers' web portal access of their usage information, 7) customer usage goal-setting thresholds and alerts, 8) outage management support, including restoration verification, 9) theft and tamper notifications to the Company, 10) event and load profiling for analytics, 11) power quality reporting, 12) asset mapping and predictive asset management, 13) more accessible information for load forecasting and load research efforts, 14) support for

implementation of optional pre-pay programs, and 15) ability to incorporate distributed energy resources (“DER”), which have grown more prevalent in recent years (*e.g.*, rooftop solar systems).

X.

AMI will also support additional applications that may be implemented over time. Those applications include features such as: 1) advanced usage analytics and energy savings tips that are customized to each unique customer, 2) dynamic pricing programs such as time-of-use and real-time pricing, 3) more expansive demand programs, 4) potential control and dispatch of DERs, 5) streetlight monitoring and control applications, 6) voltage optimization and control (*e.g.*, conservation voltage reduction or “CVR” programs), 7) enablement of distribution automation, and 8) enablement of distributed intelligence. These additional functions and applications are not included in ENO’s AMI deployment, and each application will require some level of additional investment in order to achieve the described functionality.

XI.

Full AMI deployment is expected to take approximately five years. The first phase, design, which has already begun, encompasses the bidding process for the best solution and a detailed design and plan for implementation, including a customer education plan. The second phase, the system build phase, includes validating the system functionality, and beginning customer education. The third and final phase, meter and network deployment, is the point when the communication network and meters are deployed. Assuming Council approval is received in 2017, and after the necessary IT infrastructure and communications network are in place, the deployment and installation of the advanced meters and components at customers’ premises would begin in early 2019 and would proceed as follows:

| Preliminary Meter Deployment Schedule | | | |
|---------------------------------------|--------|---------|--------|
| | 2019 | 2020 | 2021 |
| Electric Meters | 24,000 | 102,000 | 73,000 |
| Gas Modules | 39,000 | 62,000 | 11,000 |

CUSTOMER BENEFITS

XII.

AMI offers a number of immediate and longer-term benefits to customers. As Company witness Mr. Lewis explains in his Direct Testimony, the Company has conducted a cost/benefit analysis that quantifies several of the expected benefits from AMI deployment. Those quantified benefits are broken down into two categories: (1) Operational Benefits; and (2) Other Benefits.

The Operational Benefits include: (i) routine meter reading; (ii) meter services; and (iii) reduced customer receivable write-offs. The Other Benefits include: (i) consumption reduction; (ii) peak capacity reduction; (iii) UFE reduction; and (iv) elimination of the need to maintain and replace existing meter reading equipment.

Company witnesses Mr. Griffith and Ms. Bourg explain the underlying categories of costs that will be incurred to obtain the benefits of AMI, which Mr. Todd explains fall within three different groupings for ratemaking purposes: AMI Implementation Costs, Customer Education Expenses, and Ongoing O&M Expenses.

As ENO witness Mr. Lewis explains, the cost/benefit analysis conducted by the Company shows that benefits are expected to exceed the overall costs of the deployment. Specifically, Mr. Lewis explains that AMI implementation will produce a collective benefit to ENO's electric and gas customers of \$27 million on a present value ("PV") basis, assuming a 15-year useful life of the AMI assets, which is a reasonable useful life to assume. Table 1 in Mr. Lewis' testimony provides a summary of the cost/benefit analysis on both a nominal and PV basis:

Table 1

| | | Nominal (\$M) | PV (\$M, 2016) |
|----|--|---------------|----------------|
| | Quantified Operational Benefits | | |
| 1 | Routine Meter Reading | \$45 | \$19 |
| 2 | Meter Services | \$47 | \$20 |
| 3 | Reduced Customer Receivables Write-offs | \$3 | \$1 |
| 4 | Total Quantified Operational Benefits | \$95 | \$40 |
| | Quantified Other Benefits | | |
| 5 | Consumption Reduction | \$104 | \$42 |
| 6 | Peak Capacity Reduction | \$35 | \$14 |
| 7 | Unaccounted For Energy Reduction | \$38 | \$15 |
| 8 | Meter Reading Equipment | \$2 | \$1 |
| 9 | Total Quantified Other Benefits | \$178 | \$72 |
| 10 | Total AMI Quantified Benefits | \$273 | \$112 |

| | AMI lifetime costs to customers ¹ | Nominal (\$M) | PV (\$M, 2016) |
|----|--|---------------|----------------|
| 11 | Depreciation & Amortization | \$74 | \$34 |
| 12 | Return on Rate Base | \$49 | \$28 |
| 13 | AMI O&M Costs | \$32 | \$14 |
| 14 | Property Tax | \$18 | \$9 |
| 15 | Total AMI Costs² | \$173 | \$85 |

| | | | |
|----|------------------------|---------------------|--------------------|
| 16 | Net AMI Benefit | <u>\$101</u> | <u>\$27</u> |
|----|------------------------|---------------------|--------------------|

XIII.

Once advanced meters and related infrastructure and systems are activated, ENO's customers will have access to more detailed energy usage data, which will help customers to better understand and manage their usage and reduce their energy bills. ENO will also educate customers regarding how to take advantage of that new information. For utilities that have

¹ Including the amortization of the Regulatory Asset for 2017 and 2018 customer education and O&M expenses.

² The Total AMI Costs are based on an assumption that all of the Entergy Operating Companies deploy AMI at the same time, which, as Mr. Griffith explains, provides opportunities for economies of scale and lower overall costs for customers. Should an Operating Company not deploy AMI, and there is a resulting material effect on the AMI costs that would be borne by ENO, the Company will advise the Council and its Advisors to ensure that moving forward with AMI at a higher cost continues to be in the public interest.

already implemented AMI, making detailed usage information available to customers via the Internet and mobile devices, along with education about how customers can better manage and reduce their energy consumption, has resulted in significant bill savings opportunities for customers. As discussed by Mr. Lewis, ENO expects similar consumption reduction benefits for its customers. ENO witness Dr. Ahmad Faruqi discusses in his Direct Testimony the benefits that will result from customers having access to this type of detailed usage information.

ENO customer service representatives will also have more timely and detailed customer energy usage data to help expedite and more effectively address customer billing questions and issues. AMI will also serve as the technical foundation and platform for the modernization of ENO's electric grid that will enable future products and services to customers.

With the new information and connectivity available through AMI, integrating an OMS and DMS will enhance the Company's ability to identify the location and scope of outages more quickly, and will provide enhanced information for devices throughout the distribution network. This capability will allow ENO to pinpoint and respond faster to service outages, which will directly benefit its customers. Accurate outage data means that customers will have more accurate outage and restoration information and notifications. Mr. Griffith provides an extensive discussion of these related systems and their benefits in his Direct Testimony.

XIV.

Ms. Bourg discusses the key benefits associated with ENO's implementation of gas AMI. As she explains, AMI will enhance the overall safety of the gas system. Today, the Company relies on a combination of routine field inspections and customer notifications to alert personnel of a potential gas leak. With AMI data, a large increase in consumption would trigger an alert,

which would allow the Company to identify a potentially hazardous situation, like a leak within the service location.

In addition to public safety enhancements, there are several additional benefits that the Company expects to see as a result of its advanced gas meter implementation. These benefits include increased personnel and contractor safety, improved billing accuracy, reduced customer call volume, optimization of distribution system capital investment, refined process for gas forecasting and procurement, improved pipeline safety compliance, reduced metering tampering losses, and reduced losses due to inactive meters.

COST RECOVERY AND ACCOUNTING TREATMENT REQUESTS

XV.

The Company requests a Council decision, supported by the evidence and sound regulatory principles, that the deployment of AMI in its service territory is in the public interest and therefore prudent. As part of this decision, the Company requests that the Council approve its proposed AMI Rate Plan, which is discussed by Mr. Todd.

As Mr. Lewis explains in his Direct Testimony, the deployment of electric and gas AMI is expected to produce customer benefits. Those benefits, however, do not come without a cost. As Mr. Todd discusses, the Company's combined \$75 million AMI capital investment represents a substantial commitment for ENO, as the investment from 2019-2021 represents an average increase of approximately 25% over ENO's annual baseline distribution capital investment budget for electric operations for the period 2016-2018.

In the past, the Council has allowed timely recovery of the costs associated with new resources obtained for the benefit of ENO's customers, such as Union Power Block 1 and the Power Purchase Agreement with respect to Ninemile 6. Such rate treatment provides an

incentive for ENO to continue to undertake large investments or obligations in order to secure benefits for its customers. Unlike many previous large projects, however, the AMI project involves investments that will be closed to plant in service on a rolling basis, with the resulting benefits of those investments progressively accruing during the course of deployment through 2021.

Because of the significant overall investment required to deploy AMI – and the resulting benefit to customers as the deployment occurs – the Company is requesting the implementation of a charge calculated on a per-customer basis that would recover the costs of AMI, net of certain benefits, through a customer charge phased in over the period 2019 through 2022. This charge is referred to as the “AMI Customer Charge,” and would be charged to all metered electric and gas ENO customers.

XVI.

As Mr. Todd explains, it is anticipated that rates resulting from the 2018 Combined Rate Case will be implemented for the first billing cycle following a determination by the Council resulting from the Combined rate case (August 2019), and implementation of the initial AMI Customer Charge would be part of the rate design of those rates. The initial AMI Customer Charge would reflect a *pro forma* adjustment to the Period II (2018) Combined Rate Case test year for known and measurable changes related to AMI. The AMI Customer Charge would be adjusted in January 2020 and January 2021 to reflect the incremental changes in AMI’s costs and benefits for the 2020 and 2021 calendar years, respectively.

The Company will make filings in October 1, 2019 and October 1, 2020 that contain the estimated costs and estimated benefits to be included in the AMI Customer Charge. The October

1st filing date would allow the Council and its utility Advisors time to review the components of the annual AMI Customer Charge that would be implemented in January of 2020 and 2021.

The final Customer Charge would be implemented in May 2022, following a similar filing. All costs included in the AMI Customer Charge would be subject to the Council's review to ensure they were prudently-incurred, and any changes ordered by the Council would be reflected in a true-up included in the final AMI Customer Charge. As Mr. Todd notes, there are certain AMI benefits that will not be included in the AMI Customer Charge, but rather through ENO's other rate mechanism, *i.e.*, Fuel Adjustment Clause and Purchased Gas Adjustment.

XVII.

As part of its AMI deployment plan, it is necessary for the Company to incur certain O&M expenses and customer education expenses in 2017 and 2018. Because these expenses are prudent and necessary to ensure the deployment of AMI, and would not otherwise be recovered, the Company is requesting a Council order authorizing a deferral of the Customer Education and Ongoing AMI O&M Expenses incurred in 2017 and 2018, with carrying charges, for recovery commencing with the January 2020 AMI Customer Charge ("AMI Deferral"). Such an order would allow those expenses to be recorded on the Company's balance sheet as a regulatory asset. The Company would then amortize the AMI Deferral regulatory asset over two years.

XVIII.

As Mr. Dawsey and Mr. Lewis discuss in their Direct Testimony, the Company proposes to provide residential customers with the choice to opt out of having an advanced meter installed at their premises. It is important to note that, as part of offering this option, the Company will incur up-front and ongoing costs associated with a customer's choice to opt out of having an advanced meter. As a result, the Company proposes that the up-front costs, including the

customer billing set-up, meter locks, trip charge, and processing of opt-out paperwork, be charged directly to an opt-out customer through a one-time fee. In addition, the Company proposes to charge an opt-out customer a monthly fee associated with the ongoing added costs of manual meter reading and billing. The Company would use a formal process to document the customer's decision to opt out, including having the customer fill out, sign, and submit a form indicating their voluntary decision to opt out of receiving an advanced meter. This process also requires the customer to acknowledge the added cost to him/her that is triggered by his/her decision to opt out, including the up-front fee and the monthly recurring fee. In his Direct Testimony, Company witness Mr. Lewis provides an illustration of the methodology that the Company requests would be used to establish the opt-out fees. Mr. Lewis also explains that the Company expects to make a compliance filing closer to deployment of advanced meters, which would include the opt-out form the customer would execute, the form of the tariff, as well as the proposed charges and associated costs used to derive the opt-out charges following the methodology approved by the Council, as part of this proceeding.

XIX.

As Mr. Lewis discusses in his Direct Testimony, the Company also requests continued recovery of the remaining book value of existing meters at the current rate and existing mechanisms until the undepreciated value is fully recovered. The recovery of and on existing meters, however, would occur through the Company's FRP or replacement base ratemaking mechanism, as it does today. As such, there will be no change in rates or revenue requirement associated with those assets.

XX.

As Mr. Dawsey explains, the Company has identified a few areas where revisions to service regulations, rate schedules or policies may be needed. The Company anticipates that

additional details will be developed as it completes the AMI design phase and progresses toward deployment. ENO commits to work with the Council, the Advisors, and other parties to identify and revise, as appropriate, any service regulations, policies, or rate schedules that may be affected by the AMI deployment.

PUBLIC INTEREST

XXI.

Through this Application, ENO has submitted testimony and exhibits including the estimates and supporting documentation for the costs of deploying AMI, the separate identification of the estimated costs associated with the integration of AMI with current IT systems, and the other indirect costs associated with implementation. The quantifiable and non-quantifiable benefits associated with AMI support ENO's decision to deploy AMI within its service territory. Company witness Mr. Lewis provides testimony supporting the finding that ENO's implementation of its proposed AMI is in the public interest. For all of the reasons described herein, and in the Direct Testimony filed in support of this Application, the Council should find that ENO's implementation of its proposed AMI is in the public interest.

XXII.

ENO also notes that as a part of the EPC Agreement, ENO will require its contractors to provide opportunities to small and disadvantaged businesses for participation in the Company's AMI deployment. For the AMI project, the requests for proposal process described by Mr. Griffith was structured to explicitly solicit information from suppliers regarding their plan to utilize diverse and local suppliers.

SERVICE OF NOTICES AND PLEADINGS

XXIII.

The Company request that notices, correspondence, and other communications concerning this Application be directed to the following persons:

Gary E. Huntley
Vice President, Regulatory and
Governmental Affairs
Entergy New Orleans, Inc.
1600 Perdido Street
New Orleans, Louisiana 70112

Timothy S. Cragin
Brian L. Guillot
Alyssa Maurice-Anderson
Harry M. Barton
Entergy Services, Inc.
639 Loyola Avenue
Mail Code: L-ENT-26E
New Orleans, Louisiana 70113

REQUEST FOR CONFIDENTIAL TREATMENT

XXIV.

Certain exhibits supporting the Direct Testimony of Orlando Todd, Jay A. Lewis, and Rodney W. Griffith contain information considered by ENO to be proprietary and confidential. Public disclosure of certain of this information may expose ENO and its customers to an unreasonable risk of harm. Therefore, in light of the commercially sensitive nature of such information, these exhibits bear the designation “Highly Sensitive Protected Materials” or words of similar import. The confidential information and documents included with the Application may be reviewed by appropriate representatives of the Council and its Advisors pursuant to the provisions of the Official Protective Order adopted in Council Resolution R-07-432 relative to the disclosure of Highly Sensitive Protected Materials. As such, these confidential materials shall be exempt from public disclosure, subject to the provisions of Council Resolution R-07-432.

PRAYER FOR RELIEF

XXV.

WHEREFORE, Entergy New Orleans, Inc. respectfully requests that the Council, subject to the fullest extent of its jurisdiction, grant relief and give its approval as follows:

1. Find that the Company's deployment of AMI, including the removal and retirement of existing meters, installation of new advanced meters and supporting systems and equipment, and customer education plan, serves the public convenience and necessity and is in the public interest, and is therefore prudent;
2. Confirm that the Company's investments made pursuant to a public interest determination by the Council are presumed prudent and eligible for recovery from customers, and that the Company will have a full and fair opportunity to recover all prudently-incurred costs of the AMI deployment;
3. Find that the Company's AMI Rate Plan as presented in the Direct Testimony of ENO witness Orlando Todd, which includes the implementation of an AMI Customer Charge, which would recover the costs of AMI, net of certain benefits, through a customer charge phased in over the period 2019 through 2022 and quantified Other Benefits through corresponding Fuel Adjustment Clause, Purchased Gas Adjustment, or FRP as appropriate, is just and reasonable, and in the public interest;
4. Approve ENO's proposed AMI Customer Charge to be included in rates resulting from the 2018 Combined Rate Case and to be implemented in the first billing cycle following a determination of rates by the Council resulting from the contemplated 2018 Combined Rate Case; and approve the AMI Customer Charge to be adjusted in January 2020 and January 2021 to reflect the incremental changes in AMI costs and benefits for the 2020 and 2021 calendar years, respectively;
5. Authorize ENO to: a) defer all incremental 2017 and 2018 Customer Education Expenses and Ongoing AMI O&M Expenses incurred by the Company in 2017 and 2018 in connection with its AMI deployment, with carrying charges at the pre-tax Weighted Average Cost of Capital ("AMI Deferral"); b) establish a regulatory asset that includes the unamortized balance of the AMI Deferral; and c) commence recovery thereof with the January 2020 AMI Customer Charge, amortized over a two-year period;
6. Find that, with respect to existing electric and gas meters, the Company shall continue to recover the remaining book value of those assets at the current rate through the existing mechanisms, until the undepreciated value is fully recovered;

7. Approve the Company's proposed methodology that will be used to establish the opt-out fees and confirm to correct application of the approved methodology following a the Company's submission of compliance filing for this purpose;
8. Grant a waiver of any applicable requirement to the extent that such a waiver may be required to facilitate approval of the transaction described in this Application; and
9. Order such other general and equitable relief as to which the Company may show itself entitled.

Respectfully submitted,



Timothy S. Cragin, Bar No. 22313
Brian L. Guillot, Bar No. 31759
Alyssa Maurice-Anderson, Bar No. 28388
Harry M. Barton, Bar No. 29751
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New Orleans, Louisiana 70113
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**ATTORNEYS FOR ENTERGY NEW
ORLEANS, INC.**

**BEFORE THE
COUNCIL FOR THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST FOR)
COST RECOVERY AND RELATED RELIEF)
)**

DOCKET NO. UD-16__

DIRECT TESTIMONY

OF

CHARLES L. RICE, JR.

ON BEHALF OF

ENTERGY NEW ORLEANS, INC.

OCTOBER 2016

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Q1. PLEASE STATE YOUR NAME, POSITION, AND BUSINESS ADDRESS.

A. My name is Charles L. Rice, Jr. I am President and Chief Executive Officer of Entergy New Orleans, Inc. (“ENO” or the “Company”). My business address is 1600 Perdido Street, Building 505, New Orleans, Louisiana 70112.

Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?

A. I am testifying before the Council of the City of New Orleans (“CNO” or the “Council”) on behalf of ENO.

Q3. WHAT ARE YOUR CURRENT DUTIES?

A. As President and Chief Executive Officer of ENO, a position I have held since June 2010, I have executive responsibility for the Company, which includes responsibility for the production, transmission, and distribution assets that are used to serve ENO’s customers. In addition, my responsibilities include oversight of the field management of the electric distribution system, customer service, economic development, regulatory affairs, and governmental affairs groups of ENO, as well as oversight of the Company’s gas operations.

Q4. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL AND BUSINESS BACKGROUND.

A. I earned a Bachelor of Science degree in Business Administration from Howard University in 1986. Following graduation, I was commissioned as a second

1 lieutenant in the United States Army and served as a military intelligence officer with
2 the 101st Airborne Division (Air Assault). In 1995, I earned a Juris Doctorate from
3 Loyola University New Orleans School of Law. Upon admission to the Louisiana
4 Bar, I began practicing law with the firm of Jones, Walker, Waechter, Poitevent,
5 Carrère & Denègre, LLP. In 2000, I joined the Legal Department of Entergy
6 Services, Inc. (“ESI”).¹ In ESI’s Legal Department, I held the position of Senior
7 Counsel and was a member of the Casualty Litigation group. Shortly thereafter, I
8 transferred to the Human Resources Department, where I served as Manager of Labor
9 Relations Litigation Support.

10 In 2002, I left ESI to serve in local government as the City Attorney for the
11 City of New Orleans. I later served as Chief Administrative Officer for the City of
12 New Orleans, in which role I managed 6,000 employees and the City’s \$600 million
13 budget. In 2004, I returned to private law practice as a partner with the law firm of
14 Barrasso, Usdin, Kupperman, Freeman & Sarver, LLC. In 2009, I returned to
15 Entergy to serve as Director of Utility Strategy for ESI. In that role, I was responsible
16 for coordinating regulatory, legislative and communications efforts for Entergy’s
17 regulated utility companies. In early 2010, I transferred to ENO to lead the
18 Regulatory Affairs Department, and, in June 2010, I was promoted to my current
19 position. I also earned an Executive Master of Business Administration degree from
20 Tulane University in 2012.

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all the Entergy Operating Companies. The Entergy Operating Companies include ENO, Entergy Arkansas, Inc., Entergy Louisiana, LLC, Entergy Mississippi, Inc., and Entergy Texas, Inc.

1 Q5. HAVE YOU PREVIOUSLY TESTIFIED IN ANY REGULATORY
2 PROCEEDINGS?

3 A. Yes. A listing of the cases in which I have previously testified is attached hereto as
4 Exhibit CLR-1.

5

6

II. OVERVIEW

7 Q6. WHAT IS THE PURPOSE OF YOUR TESTIMONY?

8 A. The purpose of my testimony is to support the Company's Application seeking CNO
9 approval to implement Advanced Metering Infrastructure ("AMI") in New Orleans.
10 AMI is the foundation of the modernized power grid and will deliver reliability, as
11 well as customer service and empowerment improvements to our customers, while
12 providing significant benefits to all of our stakeholders. As customer expectations
13 evolve regarding the provision of electric and gas service and as technological
14 innovation changes the way energy and related information is supplied, ENO is
15 focused on investing in new technology and infrastructure upgrades to move beyond
16 the traditional, one-way, centralized distribution grid and move towards a more
17 advanced electric grid. As an initial and foundational step in that movement, ENO
18 has decided to participate in a multi-company initiative, along with other Entergy
19 Operating Companies, to implement AMI for ENO's customers. In its Application,
20 ENO is requesting a finding from the Council that its proposed deployment of AMI,
21 including the removal and retirement of existing meters and installation of new
22 advanced meters and supporting systems and equipment, is in the public interest.

1 Specifically, my testimony will:

- 2 1. introduce the witnesses who are submitting testimony on behalf of the
3 Company and provide a summary of the topics discussed by each witness;
- 4 2. provide an overview of the expected AMI deployment, including customer
5 benefits, and explain why the Company has chosen to make this investment
6 now; and
- 7 3. explain the Company's proposed cost recovery method for the AMI project.

8

9 **III. OVERVIEW OF DIRECT TESTIMONY**

10 Q7. PLEASE PROVIDE AN OVERVIEW OF THE COMPANY WITNESSES' DIRECT
11 TESTIMONY FILED IN SUPPORT OF THIS APPLICATION.

12 A. The Company offers six additional AMI witnesses:

- 13 • **Dennis P. Dawsey** – Mr. Dawsey is the Vice President of Customer Service for
14 Louisiana. He presents testimony on how the AMI deployment will affect customer
15 interactions, field operations, and ENO personnel and contractors. In particular, he
16 reviews the Company's current meter reading and meter services operations'
17 processes and describes which functions will no longer be necessary after AMI
18 deployment. Mr. Dawsey describes the estimated personnel changes necessary to
19 transition from the Company's current field practices to future operations under AMI.
20 He also provides an overview of how customers may benefit from and use the
21 information gathered through advanced meters and related systems. Mr. Dawsey also
22 sponsors ENO's Customer Education Plan.

- 1 • **Rodney W. Griffith** – Mr. Griffith is the Director of AMI Implementation for ESI.
2 He provides a technical discussion of the capabilities of AMI, as well as various
3 functionalities that will be available when advanced meters are installed. Mr. Griffith
4 also describes the data that the advanced meters will collect, as well as how the data
5 will be collected, stored, and transmitted. Lastly, Mr. Griffith discusses how the
6 Company’s AMI vendors were selected, the equipment and/or services that they will
7 perform, the proposed AMI implementation approach and deployment schedule, and
8 the estimated costs of the AMI design and deployment.
- 9 • **Michelle P. Bourg** – Ms. Bourg is the Director of the Entergy Gas Distribution
10 Business in Louisiana, and she describes the costs and benefits of the AMI
11 deployment for ENO’s natural gas customers.
- 12 • **Jay A. Lewis** – Mr. Lewis is the Vice President of Regulatory Policy for ESI, and he
13 describes and quantifies specific benefits related to AMI and explains how the shared
14 costs of AMI were allocated to each of the Entergy Operating Companies. Mr. Lewis
15 addresses the operational savings associated with the meter reading and meter
16 services changes described by Mr. Dawsey, as well as expected reductions in write-
17 offs that will result from the functionalities provided by the AMI. He also quantifies
18 other benefits from estimated reduction in customer usage, peak load, and associated
19 capacity requirements, unaccounted for energy (“UFE”), and the elimination of
20 existing meter reading equipment. He makes specific accounting proposals related to
21 using a 15-year life for the AMI assets, and he also addresses the unrecovered costs of
22 the existing meters that will be removed from service. Lastly, he provides an analysis
23 of how the benefits of ENO’s proposed AMI implementation outweigh its costs,

1 which supports a Council finding that ENO's decision to implement AMI serves the
2 public interest.

3 • **Dr. Ahmad Faruqui** – Dr. Faruqui is a Principal with The Brattle Group who offers
4 an external viewpoint on the state of AMI deployment in the utility industry, as well
5 as his opinions on ENO's assumptions in quantifying benefits associated with the
6 Company's AMI deployment. His analysis of the estimated consumption and peak
7 capacity benefit assumptions in particular are based on his broad experience with
8 customer behavior research and experiences of other utilities that have deployed
9 AMI. He concludes that the assumptions used in ENO's cost/benefit analysis are
10 reasonable and consistent with current industry practices, and that the AMI
11 deployment will provide significant benefit to customers.

12 • **Orlando Todd** – Mr. Todd is the Director of Finance for ENO, and he presents the
13 Company's proposal for the recovery of the costs associated with the AMI
14 deployment.

15

16

IV. OVERVIEW OF AMI

17 Q8. WHAT IS AMI?

18 A. AMI is a broad term that encompasses a range of related technologies and processes.
19 Essentially, as Mr. Griffith more fully describes, AMI is a system, including the
20 associated hardware, software, and communications systems, that collects time-
21 differentiated energy usage from advanced meters. AMI collects, processes, and
22 records the information, and makes the information available to customers and
23 utilities.

1 AMI commonly includes three primary components: (1) advanced meters that
2 enable two-way data communication; (2) a secure and reliable communications
3 network that supports two-way data communication; and (3) related and supporting
4 systems, including a Meter Data Management System. Those components will be
5 integrated into the Company's information technology system. The Company also
6 plans to update its current Outage Management System ("OMS") and implement a
7 new Distribution Management System ("DMS"). I refer to all of these components
8 collectively as ENO's AMI deployment. Company witness Mr. Griffith provides a
9 detailed discussion of these components and the technical capabilities of ENO's
10 proposed AMI deployment.

11

12 Q9. DOES THE COMPANY'S AMI PROPOSAL INCLUDE UPGRADING THE
13 COMPANY'S GAS METERS?

14 A. Yes. Company witness Ms. Bourg describes the specifics of the AMI implementation
15 for gas customers and the many benefits that gas customers will receive.

16

17 Q10. WHAT IS THE EXPECTED SCHEDULE FOR THE COMPANY'S AMI
18 DEPLOYMENT?

19 A. Assuming CNO approval is received in 2017, and after the necessary IT infrastructure
20 and communications network are in place, the deployment and installation of the
21 advanced meters and components at customers' premises would begin in early 2019
22 and take approximately three years to complete.

| Preliminary Meter Deployment Schedule | | | |
|---------------------------------------|--------|---------|--------|
| | 2019 | 2020 | 2021 |
| Electric Meters | 24,000 | 102,000 | 73,000 |
| Gas Modules | 39,000 | 62,000 | 11,000 |

1

2 Q11. WHAT ARE THE BENEFITS OF AMI TO ENO'S CUSTOMERS?

3 A. A key benefit of AMI is that it will enable ENO to more accurately identify outage
4 locations, which will allow quicker and more accurate detection of service problems,
5 improved outage and restoration communications with customers, and overall faster
6 outage restoration. AMI will also assist customer service representatives to more
7 effectively address customer billing issues. Further, AMI will be able to provide
8 customers timely access to their detailed energy usage data through a web portal that
9 will include tools and notifications to allow customers to manage their energy bills
10 more effectively. AMI will create value through enhanced reliability, operational
11 efficiencies and new products and services, all while allowing ENO to provide
12 reliable, safe and low-cost energy.

13 ENO witness Mr. Lewis provides testimony explaining that customers will
14 substantially benefit from the AMI deployment and that the benefits are expected to
15 exceed the overall costs of the deployment. Specifically, Mr. Lewis explains that
16 the cost/benefit analysis associated with electric and gas AMI demonstrates a net
17 benefit to ENO customers of \$27 million on a present value ("PV") basis, assuming a
18 15-year useful life of the AMI assets. Table 1 in Mr. Lewis' testimony provides a
19 summary of the cost/benefit analysis on both a nominal and PV basis:

| | Nominal (\$M) | PV (\$M, 2016) |
|--|--------------------------|---------------------------|
| 1 Total Quantified Operational Benefits | \$95 | \$40 |
| 2 Total Quantified Other Benefits | \$178 | \$72 |
| 3 Total AMI Quantified Benefits | <u>\$273</u> | <u>\$112</u> |
| 4 AMI Lifetime Costs to Customers | <u>\$173</u> | <u>\$85</u> |
| 5 Net AMI Benefit: | <u>\$101</u> | <u>\$27</u> |

1

2 Q12. ENO IS NOT THE FIRST UTILITY TO DEPLOY AMI. PLEASE ELABORATE
 3 ON AMI DEPLOYMENT IN THE UNITED STATES, INCLUDING LOUISIANA.

4 A. Advanced meters are common not only throughout the United States, but also in
 5 Louisiana. Specifically, more than 45% of all meters in the United States are
 6 advanced meters.² In Louisiana, the Louisiana Public Service Commission (“LPSC”)
 7 has already approved the implementation of AMI by Cleco Power, LLC, Dixie
 8 Electric Membership Corporation, Beauregard Electric Cooperative, Inc., and
 9 Northeast Louisiana Power Cooperative, Inc.³ It is also ENO’s understanding that
 10 Atmos Energy Corporation began the process of installing advanced gas meters in
 11 Louisiana several years ago. These facts support the conclusion that the hardware,
 12 technologies, and partners needed for AMI deployment have evolved to the point
 13 where reliability and integration are no longer cutting edge, but proven. ENO witness
 14 Dr. Faruqi notes that if advanced meter deployments continue on pace with

² U.S. Department of Energy, Energy Information Administration (“EIA”), Form EIA-826, “Advanced Metering” as of June 2016, available at: <https://www.eia.gov/electricity/data/eia826/>.

³ See LPSC Order Nos. U-31393, S-31210, S-33411, and S-33490 (corrected), respectively.

1 historical rates, the vast majority of all electric customers in the U.S. would have
2 advanced meters by the time ENO finishes its AMI deployment.

3

4 Q13. WHY IS ENO PROPOSING TO DEPLOY AMI AT THIS TIME?

5 A. The U.S. electric utility industry is undergoing a time of significant change driven by
6 new technology, the pace of technology innovation, increased customer interest
7 around self-supply and control, an emphasis on efficiency, increasing regulation,
8 aging infrastructure, and uncertainty surrounding evolving standards and
9 environmental regulations. Moreover, technology and innovation are changing
10 customer expectations as a result of how products and services are delivered both
11 inside and outside of the utility industry. Added to this is the wealth of knowledge
12 and services that are available to consumers via the Internet. Over the past several
13 years, there has been a significant increase in customers' expectations that they be
14 able to access information and manage services via mobile devices like smart phones,
15 tablets, and other devices. For example, at any hour, customers can interact and
16 conduct business electronically with many retailers, banks, and other service
17 providers. To keep up with changing customer expectations, ENO has taken various
18 steps to invest in communication technology that improves customers' access to
19 usage and other important information via electronic devices. For example, ENO has
20 implemented a mobile device application as well as added new features to its website,
21 such as the ability to view outage information. But as technology evolves, so must
22 the Company's capabilities.

1 As ENO fulfills its mission to power life, it is continually preparing to meet
2 customers' rising expectations and transform its business as technology and the
3 industry evolve. The Company has modernized its power plants over the last decade,
4 adding both cleaner and more efficient energy sources in order to provide our
5 customers with reliable, safe, and low-cost energy. It has also invested in
6 transmission. In order to keep customers informed, we are planning updates to our
7 digital communication technologies, including better support for smart phones and
8 tablets, as well as making important information securely accessible via the Internet.
9 Beyond AMI, there are opportunities for additional customer benefits across the
10 distribution grid. Technological innovation continues to make possible additional
11 ways to maximize the capabilities of the distribution grid, such as the creation of an
12 integrated energy network with features such as distribution automation, self-healing
13 networks, and further integration of distributed energy resources ("DER"). Even
14 without AMI, ENO believes that additional customer benefits could be delivered
15 through modernization of the distribution grid, such as with replacement of poles,
16 conductor and other equipment and devices. Just as ENO's customers have
17 benefitted from improvements in generation and transmission, ENO expects to
18 continue to evaluate and pursue improvements to its distribution system that will
19 benefit customers.
20

1 Q14. HOW DOES AMI FIT WITHIN THE CHANGING LANDSCAPE THAT YOU
2 HAVE DESCRIBED?

3 A. AMI is a fundamental step in enabling ENO to deliver what customers increasingly
4 want - ways to better understand and manage their utility bills and energy usage.
5 Advanced meters and the accompanying communication network infrastructure will
6 allow ENO to offer more granular energy usage information and energy management
7 tools to customers. For example, with AMI, the Company's web portal will allow
8 customers to track daily electricity and gas usage, analyze their historic and current
9 usage patterns, and view an estimate of their monthly bills. Company witness Dr.
10 Faruqi explains how such detailed information about energy usage enables
11 customers to make more informed decisions about their usage that ultimately will
12 result in lower bills for many customers.

13 AMI is also critical to our ability to meet customer expectations with regard to
14 service restoration. ENO has seen first-hand how customer expectations have
15 changed related to service restoration. With improved access to mobile devices and
16 the Internet, customers are expecting faster, more up-to-date information regarding
17 service restoration progress.

18

19 Q15. YOU STATED PREVIOUSLY THAT THE COMPANY'S AMI PROPOSAL
20 INCLUDED A DMS AND OMS. PLEASE EXPLAIN THE PURPOSES OF THE
21 DMS AND OMS.

22 A. With the new information and connectivity available through AMI, integrating a
23 OMS and DMS will enhance the Company's ability to identify the location and scope

1 of outages more quickly, and will provide enhanced information for devices
2 throughout the distribution network. This capability will allow ENO to pinpoint and
3 respond faster to service outages, which will directly benefit its customers. Accurate
4 outage data means that customers will have more accurate outage and restoration
5 information and notifications. Mr. Griffith provides an extensive discussion of these
6 related systems and their benefits in his Direct Testimony.

7

8 Q16. WHY IS IT APPROPRIATE TO INVEST IN THOSE SYSTEMS NOW?

9 A. ENO has operated an OMS for many years, but it has become technologically dated
10 and increasingly expensive to maintain. In fact, without significant upgrades, the
11 current OMS could not integrate with and make use of the data provided by AMI.
12 ENO does not have a modern, stand-alone DMS product but instead operates a few
13 dated software systems that provide only some of the functionality of a modern DMS.
14 While updating the OMS and deploying a DMS would certainly constitute
15 improvements over the current systems, the functionality is further enhanced by the
16 two-way communication capability and data that is captured and processed by AMI.
17 Thus, the concurrent deployment of a modern OMS and DMS will complement AMI
18 and expand the benefits delivered to our customers, particularly as it relates to service
19 restoration after outages. Mr. Griffith explains these issues in more detail in his
20 Direct Testimony.

21

1 Q17. AFTER THE COMPANY IMPLEMENTS AMI, WOULD IT BE POSITIONED TO
2 TAKE ADDITIONAL STEPS TO MODERNIZE ITS ELECTRIC GRID?

3 A. Yes. With AMI in place, ENO would be positioned to invest in new technology and
4 infrastructure upgrades to move beyond a largely centralized, one-way distribution
5 grid and move towards a more advanced power grid. AMI is a foundational
6 technology of an integrated energy network that would support additional features
7 such as distribution automation and the further integration of DER. In other words,
8 AMI is the first step towards integrating advanced technology into ENO's operations.
9 Company witness Mr. Dawsey discusses in more detail some of the potential future
10 capabilities that can be built upon AMI. Those future capabilities include the
11 potential to prevent certain outages from occurring. Moreover, in instances when an
12 outage does occur, Mr. Dawsey explains that, based on data from AMI, investments
13 could be made so that power could be automatically rerouted after the outage, which
14 would allow for fewer overall outages or shorter interruptions. These potential future
15 capabilities would not be possible without the communications and information
16 technology improvements that will be part of ENO's AMI deployment.

17

18 Q18. DOES THE AMI DEPLOYMENT INCLUDE OPPORTUNITIES FOR
19 PARTICIPATION BY LOCAL AND DIVERSE SUPPLIERS?

20 A. Yes. The Company operates a Supplier Diversity & Development Program in which
21 we seek to work with a diverse mix of suppliers who provide innovative ideas and a
22 service-oriented approach. For the AMI project, the requests for proposal process

1 described by Mr. Griffith was structured to explicitly solicit information from
2 suppliers regarding their plan to utilize diverse and local suppliers.

3

4 **V. REQUEST FOR COST RECOVERY**

5 Q19. THROUGH ITS APPLICATION, IS THE COMPANY SEEKING THE
6 COUNCIL'S APPROVAL TO REFLECT THE COSTS AND BENEFITS OF AMI
7 IN ELECTRIC AND GAS CUSTOMER RATES?

8 A. Yes. Company witness Mr. Todd discusses the AMI Rate Plan that the Company
9 seeks to implement in conjunction with its AMI deployment. As he explains, the
10 Company is seeking approval to include AMI costs within a customer charge for both
11 its electric and gas customers to permit the timely recovery of the investment required
12 to implement AMI, as well as to ensure that customers receive contemporaneously
13 the Operational Benefits discussed by Mr. Lewis that are netted against the AMI
14 implementation costs. It is therefore appropriate that the Company be allowed to
15 reflect the costs of AMI in rates as those costs are incurred, while also reflecting the
16 Operational Benefits in rates as those benefits materialize.

17

18 Q20. PLEASE PROVIDE AN OVERVIEW OF THE PROPOSED AMI RATE PLAN.

19 A. Mr. Todd explains the details of the proposed AMI Rate Plan. The customer charge
20 described above would become effective the first billing cycle of the month⁴
21 following a Council determination regarding the Combined Rate Case currently

⁴ ENO currently anticipates that implementation of rates would become effective as of August 2019.

1 expected to be filed in 2018 and would be adjusted annually during the course of
2 AMI deployment (in January 2020 and January 2021) to reflect the increased capital
3 (and associated revenue requirements) placed in service as meters are deployed. In
4 this way, the Company is allowed the opportunity to timely recover the AMI
5 investment roughly contemporaneously with when the assets are closed to plant and
6 providing benefits to customers.

7 The final adjustment to the customer charge would reflect the total
8 implementation and ongoing costs of the AMI deployment, during its first year of full
9 operation, which is estimated to occur in 2022 after meter deployment is completed in
10 December 2021. This final adjustment to the customer charge would be net of the
11 Operational Benefits described by Mr. Lewis. Assuming the December 2021
12 completion of meter deployment, the Company would expect to implement this final
13 adjustment to the customer charge in May 2022.

14 As Mr. Todd describes, ENO has calculated an illustrative estimate of the
15 monthly AMI customer charge for electric and gas customers that would be
16 implemented the first billing cycle following the Council's determination in the 2018
17 Combined Rate Case (August 2019). The initial monthly customer charge is
18 estimated to be \$2.31 for electric customers and \$0.48, and then it would be adjusted
19 over the course of deployment. The final adjustment to the customer charge for
20 electric customers is estimated to be approximately \$3.23 and for gas customers
21 \$0.95.⁵

⁵ The AMI Customer Charge would not reflect the quantified Other Benefits of AMI. The Other Benefits, as described by Mr. Lewis, result from a reduction to costs currently reflected in the Company's

1

2 Q21. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

3 A. Yes, at this time.

standard rate mechanisms, the FAC for electric operations, the PGA for gas operations, and a FRP that has been assumed for both electric and gas operations. Those reductions would therefore be reflected in these same mechanisms (or other rate mechanisms in place at the time) along with the actual benefits realized from several other non-quantified benefits described by Mr. Dawsey and Ms. Bourg.

AFFIDAVIT

STATE OF LOUISIANA

PARISH OF ORLEANS

NOW BEFORE ME, the undersigned authority, personally came and appeared, **CHARLES L. RICE, JR.**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.


Charles L. Rice, Jr.

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 10th DAY OF OCTOBER, 2016


NOTARY PUBLIC

My commission expires: at death

| Previous Testimony of Charles L. Rice | | | | |
|--|---------------------|---------------|---------------|--------------------|
| TYPE OF TESTIMONY | JURISDICTION | CLIENT | DOCKET | Filing Date |
| Direct Testimony | CNO | ENO | UD-07-03 | 11/1/2010 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 1/4/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 2/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 3/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 4/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 5/2/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 5/12/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-07-03 | 6/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 2/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 3/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 4/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 5/12/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 6/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 7/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 8/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 9/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 10/3/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 11/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 11/14/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 12/1/2011 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 1/3/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 2/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 3/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 5/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 4/2/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 6/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 7/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 8/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 9/4/2012 |
| Direct Testimony | CNO | ENO | UD-12-01 | 9/12/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 10/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 11/1/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 12/3/2012 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 1/2/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 2/4/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 3/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 4/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 5/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 6/3/2013 |
| Rebuttal Testimony | CNO | ENO | UD-12-01 | 6/12/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 7/1/2013 |

| Previous Testimony of Charles L. Rice | | | | |
|--|---------------------|---------------|---------------|--------------------|
| TYPE OF TESTIMONY | JURISDICTION | CLIENT | DOCKET | Filing Date |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 8/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 9/3/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 10/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 11/1/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 12/2/2013 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 1/2/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 2/3/2014 |
| Direct Testimony | CNO | ENO | UD-14-01 | 2/28/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 3/3/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 4/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 5/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 6/2/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 7/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 8/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 9/2/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 10/1/2014 |
| Direct Testimony | CNO | ENO | UD-14-02 | 10/30/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 11/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 12/1/2014 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 1/2/2015 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 2/3/2015 |
| Direct Testimony | CNO | ENO | UD-15-01 | 2/8/2015 |
| Supplemental Direct Testimony | CNO | ENO | UD-11-01 | 3/2/2015 |
| Supplemental Direct Testimony | CNO | ENO | UD-15-01 | 8/21/2015 |
| Direct Testimony | CNO | ENO | UD-16-02 | 6/20/2016 |
| Direct Testimony | CNO | ENO | UD-16-03 | 7/22/2016 |

**BEFORE THE
COUNCIL FOR THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST FOR)
COST RECOVERY AND RELATED RELIEF)
)**

DOCKET NO. UD-16-__

DIRECT TESTIMONY

OF

DENNIS P. DAWSEY

ON BEHALF OF

ENTERGY NEW ORLEANS, INC.

OCTOBER 2016

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I. INTRODUCTION

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Q1. PLEASE STATE YOUR NAME, TITLE, AND BUSINESS ADDRESS.

A. My name is Dennis P. Dawsey. I am employed by Entergy Services, Inc. (“ESI”),¹ and I currently serve as the Vice President of Customer Service for Louisiana. My business address is 446 North Boulevard, Baton Rouge, Louisiana 70802.

Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?

A. I am testifying before the Council for the City of New Orleans (“CNO” or the “Council”) on behalf of ENO.

Q3. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL, PROFESSIONAL, AND BUSINESS EXPERIENCE.

A. I hold a Bachelor of Science degree in Electrical Engineering from Louisiana State University and a Master’s Degree in Business Administration from Louisiana State University. My career within Entergy Corporation subsidiaries spans 36 years – 22 in Louisiana, 11 in Texas, and three in Mississippi. I am a registered professional engineer in Louisiana and Texas and a certified project management professional, and I have worked as a field-design engineer, industrial account representative, substation/relay/supervisory control and data acquisition design engineer, distribution-planning engineer, transmission-planning engineer, area design manager,

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all of the Operating Companies. The Entergy Operating Companies include Entergy Arkansas, Inc. (“EAI”); Entergy Louisiana, LLC (“ELL”); Entergy Mississippi, Inc. (“EMI”); Entergy New Orleans, Inc. (“ENO” or the “Company”); and Entergy Texas, Inc.

1 and network manager. I also have worked in a system-support role as manager of
2 Systems Development and Management.

3 In 2001, I became Engineering Manager for Louisiana, overseeing distribution
4 design activities for the state. Then, in 2004, I was named Southern Region Manager
5 for ELL, and, in that capacity, I oversaw restoration work in Jefferson Parish
6 following Hurricane Katrina. In 2006, I was promoted to Distribution Operations
7 Director for EMI, and in 2008, I was promoted to Vice President of Transmission and
8 Distribution Operations – Louisiana. While in this role I also served as the Louisiana
9 State Incident Commander and oversaw statewide restoration work following
10 Hurricanes Gustav, Ike, and Isaac. In January 2014, my position became Vice
11 President of Customer Service.

12 In my current role, I am responsible for overseeing all aspects of providing
13 electric service to approximately 197,000 electric customers in Orleans Parish that are
14 served by ENO, as well as the reliability of the Company's electric distribution
15 systems. My specific responsibilities include, but are not limited to, safety,
16 operations, customer service, construction, reliability improvement, engineering, asset
17 planning, distribution dispatching, meter services, contract management, and
18 emergency restoration for the Company's respective transmission and distribution
19 systems. A list of my prior testimony is attached as Exhibit DPD-1.

20

21 Q4. WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?

22 A. The purpose of my testimony is to describe the customer service and operational
23 benefits and changes resulting from ENO's proposed deployment of Advanced

1 Metering Infrastructure (“AMI”). As explained in greater detail by Company witness
2 Mr. Rodney W. Griffith, AMI commonly includes three primary components:
3 advanced meters, a two-way communications network, and a Meter Data
4 Management System (“MDMS”). These components will be integrated into the
5 Company’s information technology system. The Company also plans to update its
6 current Outage Management System (“OMS”) and implement a new Distribution
7 Management System (“DMS”). I refer to all of these components collectively as
8 ENO’s AMI deployment.

9

10 **II. IMPROVED RELIABILITY AND CUSTOMER SERVICE**

11 Q5. PLEASE PROVIDE AN OVERVIEW OF THE CUSTOMER BENEFITS OF AMI.

12 A. AMI offers a number of immediate and longer-term benefits to customers in addition
13 to the quantified Operational and Other Benefits that Company witness Mr. Jay A.
14 Lewis discusses in his Direct Testimony. First, AMI will better enable ENO to
15 pinpoint and communicate outage locations, which will allow quicker and more
16 accurate detection of service problems and will result in overall faster outage
17 restoration. The information and capabilities provided by AMI will improve the
18 accuracy and timeliness of outage and restoration communications with customers.
19 The advanced meters and communication system also will allow for remote
20 connection and disconnection of customers’ electric service that will occur more
21 quickly than the Company’s manual process for existing electric meters, which
22 requires a field visit.

1 Another benefit of AMI is that, once advanced meters and related
2 infrastructure and systems are activated, ENO's customers will have access to more
3 detailed energy usage data, which will help customers better understand and manage
4 their usage and reduce their energy bills.² Another benefit of the availability of this
5 data is that ENO customer service representatives will have more timely and detailed
6 customer energy usage data to help expedite and more effectively address customer
7 billing questions and issues.

8 Overall, ENO is committed to leveraging the functionalities that AMI enables
9 to improve customer satisfaction and our customers' experience when they interact
10 with the Company. To achieve this goal, an important customer-focused feature will
11 be making customers' daily usage data available to them on the Company's web
12 portal and educating customers how to take advantage of that new information. For
13 utilities that have already implemented AMI, making detailed usage information
14 available to customers via the Internet and mobile devices, along with education
15 about how customers can better manage and reduce their energy consumption, has
16 resulted in significant bill savings opportunities for customers. As discussed by
17 Mr. Lewis, ENO expects similar consumption reduction benefits for its customers.
18 ENO witness Dr. Ahmad Faruqui discusses in his Direct Testimony the benefits that
19 will result from customers having access to this type of detailed usage information.

² Customer usage data will be collected in fifteen-minute intervals for residential customers and five-minute intervals for commercial and industrial customers, and usage data will be made available for customer access the following day (such as through the web portal I describe later in my testimony).

1 Lastly, as Company witness Mr. Charles L. Rice, Jr. discusses in his Direct
2 Testimony, ENO is seeking to modernize its electric grid to meet customer
3 expectations regarding how they interact with their service providers and the tools
4 available for them to manage those services. To that end, AMI is the technical
5 foundation and platform for the modernization of ENO's electric grid that will enable
6 future products and services to customers. I describe some examples of those
7 potential, future products and services below.

8

9 Q6. CAN YOU ELABORATE ON THE TYPE OF INFORMATION THAT WILL BE
10 AVAILABLE TO CUSTOMERS THROUGH THE WEB PORTAL?

11 A. Yes. As described by Company witness Mr. Griffith, the advanced meters will record
12 energy usage data in fifteen-minute intervals for residential customers and five-
13 minute intervals for commercial and industrial customers. The next day, usage
14 information will be available on the web portal through a computer and/or mobile
15 device, which will allow customers to access detailed energy usage information for
16 their homes and businesses.³ Due to the timely accessibility of that information,
17 customers can better and more easily track their electricity and gas usage,⁴ analyze
18 their historic and current usage patterns, and view an estimate of their monthly bills.

³ Residential, commercial, and industrial customers will have access to the web portal.

⁴ As described by Company witness Michelle P. Bourg, there are approximately 107,000 customers who receive gas service from ENO. The Company's web portal will include for those customers their gas usage information, which will show gas usage data in one-hour intervals and be made available for customer access the following day.

1 By analyzing that information, customers will be able to identify times of high usage,
2 which can result in changes that reduce consumption within the remainder of a billing
3 cycle (*i.e.*, in-cycle). While such in-cycle changes can occur without AMI, the
4 availability of in-cycle, detailed usage information and enhanced tools, such as text
5 message alerts based on customer-specified criteria, provide additional opportunities
6 for customers to consider changing their usage, as discussed by Company witness Dr.
7 Faruqui. Customers also will have in-cycle information about how usage changes can
8 affect their bill, much the same way that cellular phone customers can track and
9 receive notifications about their data plan usage thresholds throughout a billing cycle.

10

11 Q7. HOW WOULD CUSTOMERS ACCESS THEIR USAGE INFORMATION?

12 A. Customers will have access to the web portal by computer and by mobile device. In
13 addition to offering energy management information, the web portal will allow
14 customers to set personalized notification preferences regarding how they would like
15 to receive information about their energy use. For example, customers could set up
16 text or email alerts to notify the account holder in the event of high usage or when a
17 bill reaches a certain dollar amount based on a customer's pre-defined threshold.

18

19 Q8. HOW CAN AMI HELP CUSTOMERS LOWER THEIR ENERGY BILLS?

20 A. As further explained by Company witness Dr. Faruqui, customers can be expected to
21 take more actions to adjust their consumption patterns and reduce their energy bills
22 when provided access to the more detailed and timely usage information made
23 possible by AMI technology. Ongoing customer feedback, as well as input from the

1 Council, the Advisors, and other stakeholders, indicates that customers desire more
2 detailed and frequent usage information in order to better manage their energy usage
3 and lower their electric bills. This information is similar in nature to cellular
4 providers offering proactive notifications when a customer's usage has reached
5 predetermined thresholds such as 75% or 90% of the data limit within their plan.
6 Cellular customers can use that information to help adjust subsequent usage to stay
7 within their desired budget. Dr. Faruqi explains how electric customers have reacted
8 similarly when presented with more detailed usage information and notifications.

9

10 Q9. HOW ELSE COULD AMI ASSIST CUSTOMERS IN MANAGING THEIR
11 ELECTRIC BILLS?

12 A. AMI will also have the capability to support pre-pay programs. A pre-pay program
13 generally allows customers to pay in advance for consumption and track their energy
14 use against their payments, to better manage their utility bill as a part of their overall
15 household budget, and potentially avoid service interruption because of non-payment.
16 Pre-pay programs improve flexibility for making payments because customers can
17 pay throughout the month when funds are available rather than having to make one,
18 typically larger, payment. Additionally, pre-pay programs have been shown to
19 encourage energy conservation as compared to traditional, post-metering billing
20 methods. While any pre-pay program offered by ENO would be voluntary for
21 customers, such a program would provide an additional tool for customers to better
22 manage their monthly electric bill. Through pre-pay programs, enrolled customers,

1 particularly low-income customers, can benefit from the ability to pay for service in
2 smaller amounts and multiple times per month.

3

4 Q10. HOW DOES A TYPICAL AMI PRE-PAY PROGRAM WORK?

5 A. Under a pre-pay program, an enrolled customer pays in advance of receiving service
6 from the utility. The utility then deducts from the prepaid balance as electricity is
7 used and measured by the meter. The customer is able to access his/her remaining
8 account balance via notifications (*e.g.*, email or text message) and online, with
9 additional alerts for low or zero balances. Customers typically have multiple avenues
10 to make payments (*e.g.*, by phone, online, and, in some cases, through payment
11 kiosks). Utilities offering optional pre-pay programs typically remotely disconnect
12 service to the meter upon depletion of a customer's account balance, although
13 disconnection may be temporarily delayed in the case of extreme weather, weekend,
14 holidays or other conditions directed by regulators. Service is typically reconnected
15 shortly after a positive balance is restored to the account.

16

17 Q11. IS THE COMPANY PLANNING TO IMPLEMENT A PRE-PAY PROGRAM?

18 A. Yes. However, the Company's voluntary pre-pay program is still under
19 development. As AMI is designed and deployed, ENO will continue to update the
20 Council on its pre-pay program and will separately seek approval of any necessary
21 tariff to implement the program.

22

1 Q12. HOW DOES THE COMPANY PLAN TO MAKE CUSTOMERS AWARE OF
2 THEIR ABILITY TO ACCESS AND UTILIZE THE INFORMATION AND
3 PROGRAMS YOU DESCRIBED?

4 A. A comprehensive educational plan will coincide with the AMI ramp-up,
5 infrastructure implementation, and meter deployment. This multi-phase plan is being
6 designed to educate customers about the capabilities of advanced meters, ENO's
7 plans to deploy them, and how customers can access and take advantage of the
8 benefits enabled by AMI. First, the educational plan will introduce customers to AMI
9 and educate them about the various features and benefits that are enabled by
10 advanced meters. During this phase, ENO will gather information from customers
11 about their awareness and perceptions of AMI. This information will enable ENO to
12 design more effective educational materials to use during the remainder of the AMI
13 deployment. Second, ENO will work to educate customers about the advanced meter
14 installation process. Third, ENO will educate customers about the availability of
15 energy usage information and tools for customers, once their advanced meter has
16 been installed and activated. Finally, once all advanced meters have been deployed,
17 ENO will continue providing education to all customers about how they can access
18 and use the new information incorporated into the web portal, including associated
19 tools to help facilitate changes to their energy usage. Additional details of each of
20 these phases are provided in ENO's AMI Customer Education Plan, which is attached
21 to my direct testimony as Exhibit DPD-2. The development of this plan began in
22 2016 in conjunction with the preliminary AMI design work described by Mr. Griffith.

23

1 Q13. WILL ENO OFFER AN OPTION IF A CUSTOMER DOES NOT WANT TO
2 HAVE AN ADVANCED METER INSTALLED AT THEIR PREMISES?

3 A. Yes. As discussed by Company witness Mr. Lewis, the Company will provide
4 residential customers with the choice to opt out of having an advanced meter installed
5 at their premises. It is important to note that, as part of offering this option, the
6 Company will incur up-front and ongoing costs associated with a customer's choice
7 to opt out of having an advanced meter. As a result, the Company proposes that the
8 up-front costs associated with the customer billing set-up, meter locks, trip charge,
9 and processing of opt-out paperwork be charged directly to an opt-out customer
10 through a one-time fee. In addition, the Company proposes to charge an opt-out
11 customer a monthly fee associated with the ongoing added costs of manual meter
12 reading and billing. The Company will use a formal process to document the
13 customer's decision to opt out, including having the customer fill out, sign, and
14 submit a form indicating their voluntary decision to opt out of receiving an advanced
15 meter. This process also requires the customer to acknowledge the added cost to
16 him/her that is triggered by his/her decision to opt out, including the up-front fee and
17 the monthly recurring fee. In his Direct Testimony, Company witness Mr. Lewis
18 provides an illustration of the proposed methodology that will be used to establish the
19 opt-out fees and discusses generally when ENO would seek the Council's approval of
20 those fees.

21

1 Q14. WILL CUSTOMERS WHO CHOOSE TO “OPT OUT” CONTINUE TO HAVE
2 ACCESS TO THE INFORMATION THEY HAVE TODAY?

3 A. Generally speaking, yes. Residential customers that choose to opt out would be able
4 to access copies of old bills through the web portal similar to what occurs today
5 through myAccount Online. Opt-out customers would also have access to outage
6 information that is currently available to them today through ENO’s Outage
7 Communications program, ENO’s contact centers, and/or View Outage on
8 <http://www.entergy-neworleans.com>.

9

10 **III. OPERATIONAL IMPROVEMENTS**

11 **A. Meter-Related Operations**

12 Q15. PLEASE PROVIDE AN OVERVIEW OF ENO’S METER-RELATED
13 OPERATIONS ACTIVITIES.

14 A. ENO utilizes contract meter readers employed by firms that specialize in providing
15 meter reading services to provide on-site meter readings. Additionally, a significant
16 amount of miscellaneous meter services activity, including account activation for new
17 service and de-activation for cancelled service, as well as disconnect activity related
18 to past-due billings, involve on-site work performed at the meter. Because of the
19 two-way data communication supported by AMI, all of the meter reading and nearly
20 all meter services activity will be able to be performed remotely.

21

1 Q16. CAN YOU MORE FULLY DESCRIBE THE METER READING PROCESS?

2 A. Yes. On a daily basis, meter readers are assigned a route (or routes) that include the
3 meters to be read during the current billing cycle. Depending on the geography of the
4 route, the meter reader navigates the route by foot and truck. The meter reader must
5 be able to see the meter to obtain the value indicated by the dials for older, analog
6 meters or the digital display in newer meters. The reading is input into an electronic
7 handheld device. Depending on the customer's rate schedule, this input may also
8 include the demand information displayed on the meter or require the use of a probe
9 device that downloads periodic demand information required for customer billing.

10 To obtain these readings, the meter reader must sometimes navigate numerous
11 obstacles, including animals, locked fences, vegetation, and variable weather and
12 traffic conditions. Meter readers also resort to using binoculars or monoscopes to
13 read meters where they cannot get access or where it is more efficient to read from a
14 distance.

15 Meter readers also reread a customer's meter in certain circumstances. For
16 example, the Company's internal meter reading edit processes may indicate usage for
17 a particular customer account is unusually high or low and a reread is needed. As
18 rereads are not typically in the meter readers' current routes, they must work the
19 reread into the day's work schedule, creating inefficiencies in the meter reading route.
20 Once deployed, AMI is designed to eliminate the need for these processes.⁵

21

⁵ Mr. Griffith discusses how AMI data will be collected and validated.

1 Q17. WHY DOES ENO USE CONTRACT METER READERS RATHER THAN
2 COMPANY EMPLOYEES TO READ CUSTOMER METERS?

3 A. To reduce meter reading costs that are reflected in customer rates, the Company made
4 a business decision approximately 20 years ago to switch from internal labor to third-
5 party suppliers to perform all manual meter reading. To achieve an appropriate
6 balance between cost and performance with the third-party suppliers, the Company
7 uses competitive bidding techniques and requires a contractual high “service-level”
8 agreement, which contains certain performance measures. The use of third-party
9 suppliers for manual meter reading has resulted in lower costs over the years, which
10 means the related savings from ENO’s AMI deployment are expected to be lower
11 than those of other utilities that transitioned their meter reading services from
12 employees to remote meter reading through AMI.

13

14 Q18. HOW ARE METER READING SERVICES MANAGED?

15 A. ENO’s meter reading service contracts are managed by employees familiar with the
16 requirements of the contracts and holding the skills and knowledge necessary to
17 evaluate contractor performance. In addition, a centralized group of employees
18 supports the technology necessary for current meter reading operations.

19 Meter reading contracts have been periodically put out to bid. This periodic
20 bidding process ensures that meter reading contract pricing is reflective of current
21 market conditions, including any efficiencies developed by vendors, new entrants into
22 the meter reading market, and other cost changes that may affect bids (fuel costs,
23 local labor conditions, *etc.*). The Company also actively monitors contractor

1 performance on a variety of performance measures to ensure the Company, and
2 ultimately its customers, receive accurate and cost-effective meter reading services.
3

4 Q19. ARE METER READING COSTS INCLUDED IN CUSTOMER RATES?

5 A. Yes, and as Mr. Lewis describes, one component of the Operational Benefits of AMI
6 is elimination of these costs and removal from customer rates. I provided the annual
7 expense amount for meter reading contracts and support personnel to manage those
8 contracts to Mr. Lewis for inclusion in his analysis.
9

10 Q20. WILL AMI ELMINATE ALL OF ENO'S CONTRACT METER READING
11 COSTS?

12 A. Yes. When fully deployed, AMI will allow the Company to read all advanced meters
13 remotely. It is not anticipated that readings because of exceptions, such as a failure in
14 the communication module in an individual meter or as part of an investigation
15 generated by unusual meter reading results, will necessitate the need for additional
16 meter reading services contracts because these issues will be handled by ENO
17 personnel.
18

19 Q21. PLEASE DESCRIBE THE METER SERVICES ACTIVITIES YOU NOTED
20 ABOVE.

21 A. As I mentioned, there are meter services activities that take place at customers'
22 meters. These services are performed by meter services personnel and not by meter
23 readers. These services include the installation, maintenance, and testing of the

1 existing meters. Today, meter services personnel perform the initial meter
2 installation and any future meter changes or removals. Meter services personnel also
3 perform the initial connection of service for a new customer and perform the
4 disconnection when a customer asks to terminate service. Meter services personnel
5 also perform service disconnections as a result of non-payment of bills as well as any
6 subsequent reconnection of services after payment is received. Finally, meter
7 services personnel perform meter rereads in certain circumstances (*e.g.*, there are
8 meter access issues or a reread is requested by a customer).

9 All of this meter services activity is scheduled and coordinated by the Mobile
10 Dispatch function. These dispatchers perform the scheduling and dispatching of
11 certain meter services work orders, such as lighting repairs, equipment changes, meter
12 reading verification, and location verification. Mobile Dispatch also assists in the
13 dispatching of outage and emergency work orders to servicemen based on
14 notifications made by the customer, and it also provides assistance when a problem
15 exists with job readiness, the job location, or if a safety situation is present at the job
16 site.

17

18 Q22. HOW WILL THOSE FUNCTIONS CHANGE AFTER AMI IS DEPLOYED?

19 A. Personnel will be needed to support the AMI deployment and ongoing operations,
20 including installations, removals, and exchanges of metering equipment, once AMI is
21 in place. There will also be new positions added in the Utility Operations Support
22 organization of ESI to manage the communication and data aspects of ENO's AMI
23 deployment. However, because of the capabilities of AMI, nearly all residential

1 electric connections and disconnections, including temporary disconnections for non-
2 payment of bills and subsequent reconnections following payment, will be performed
3 remotely without requiring travel to the service location. Further, the need for
4 physical rereads will be virtually eliminated because (1) customer service can
5 perform remote read confirmation; (2) the opportunity for error in monthly manual
6 reads is eliminated; and (3) the analytics software that will be utilized can detect
7 errors and confirm accuracy.

8

9 Q23. ARE METER SERVICES COSTS INCLUDED IN CUSTOMER RATES?

10 A. Yes, and as Mr. Lewis describes, one component of the Operational Benefits is
11 elimination of these costs and removal from customer rates. I provided the annual
12 expense amount for meter services to Mr. Lewis for inclusion in his analysis.

13

14 **B. Workforce Changes**

15 Q24. HOW IS THE DEPLOYMENT OF AMI ESTIMATED TO AFFECT PERSONNEL
16 WHO CURRENTLY PERFORM THE METER READING AND METER
17 SERVICES FUNCTIONS YOU DESCRIBE ABOVE?

18 A. As I have explained, once AMI is fully deployed, ENO will be able to remotely read
19 all of its meters, with a few limited exceptions, and thus expects to no longer need
20 contracted meter reading services. It is anticipated that any meter reading activities
21 that require an on-site reading will be performed by ENO employees. While the
22 exact number of positions eliminated will be determined after the design phase of the
23 AMI project, for purposes of estimating benefits, Mr. Lewis provides a calculation of

1 the estimated effect of those changes, which will occur gradually over several years.
2 Accordingly, in addition to the discontinuation of contracted meter reading services,
3 Mr. Lewis' analysis reflects the elimination of the budget associated with 20 meter
4 service positions in calculating the benefits of AMI. Meter reading and mobile
5 dispatch support positions at ESI are also assumed to be eliminated for purposes of
6 the analysis described by Mr. Lewis. Some of these positions are already vacant and
7 simply would not be filled. Of those positions that are currently filled, it is possible
8 that some of the employees may transfer to other roles within the Company, including
9 new positions needed for AMI support, as I explain below. It is expected that as
10 employees leave positions that will no longer exist, contractors may be used to fill
11 any temporary needs during the transition to full AMI implementation. The
12 determination of whether or not to fill temporary needs with contractors will be based
13 on position, level of responsibility, required skill set, and duration of the role. As
14 described below, the Company's initial focus will be to retain employees through
15 training and skill enhancement.

16 The limited amount of meter services activities that are expected to continue
17 to require on-site work, such as meter installations/removals and tampering
18 investigations, are expected to be performed by ENO service personnel. For purposes
19 of estimating ongoing costs in determining the net benefits of AMI, Mr. Lewis'
20 analysis assumed that 3 ENO positions would be retained to handle those activities,
21 though the number of positions could vary slightly during the transition to full AMI
22 implementation.

23

1 Q25. HOW WILL THE COMPANY ADDRESS THE CURRENT METER READING
2 CONTRACTS?

3 A. The Company is managing the current meter reading contracts and any necessary
4 extensions to align with the AMI deployment schedule to allow for the meter reading
5 contract services to reduce as AMI is implemented. This is also true for the modest
6 amount of meter services work that is currently being done by contractors for ENO.

7

8 Q26. ARE ANY NEW POSITIONS ASSUMED TO BE CREATED AS A RESULT OF
9 AMI?

10 A. Yes, in addition to retaining some meter services positions for post-AMI operations,
11 described above, the Company has assumed that there will be new positions created
12 to support the AMI deployment and ongoing AMI operations. The Company is still
13 evaluating whether these positions would be filled by contractors, employees, or a
14 mix of the two depending on position, level of responsibility, required skill set, and
15 duration of the role. Mr. Lewis' analysis also assumes that there would be 43 new
16 positions added in the Utility Operations Support organization of ESI to manage the
17 communication and data aspects of AMI post-deployment.

18

19 Q27. DOES THE COMPANY ANTICIPATE THAT IT WOULD PROVIDE
20 ASSISTANCE TO PERSONNEL WHOSE POSITIONS ARE BEING
21 ELIMINATED AS A RESULT OF AMI?

22 A. Yes. The Company's initial focus would be to retain employees through training and
23 skill enhancement that aligns to the opportunities in the newly designed organization

1 or with the broader Entergy organization. The Company would also follow any
2 applicable collective bargaining obligations or commitments under existing union
3 contracts.

4

5 **IV. ADDITIONAL EXPECTED BENEFITS**

6 **A. Unaccounted for Energy (“UFE”)**

7 Q28. ONE OF THE QUANTIFIED OTHER BENEFITS DISCUSSED BY MR. LEWIS IS
8 LOWER BILLS RESULTING FROM THE IDENTIFICATION AND REDUCTION
9 OF UFE. PLEASE EXPLAIN UFE ON THE ELECTRIC SYSTEM.

10 A. UFE includes both technical and non-technical losses. Technical losses occur due to
11 power dissipation in electricity system components such as transmission and
12 distribution lines, transformers, and measurement systems. These types of losses are
13 difficult to avoid and relate to the basic physics of power delivery. Non-technical
14 energy losses, on the other hand, occur for many reasons, including meter tampering,
15 theft, improper installation, programming errors, meter damage/failure, and accuracy.
16 Mr. Lewis explains how UFE ultimately increases costs to customers.

17

18 Q29. HOW WILL AMI FACILITATE THE IDENTIFICATION AND REDUCTION OF
19 UFE?

20 A. In the course of replacing meters during AMI deployment, there will be an inspection
21 of each meter for evidence of tampering and potential diversion. If such evidence is
22 observed, it will be corrected during the advanced meter installation, thereby reducing

1 UFE in the future.⁶ In addition, the advanced meters will detect and remotely report
2 possible meter tampering to the utility. Over time, ENO will develop enhanced
3 analytics capabilities in order to evaluate advanced meter data for patterns suggesting
4 potential sources of non-technical losses, including some kinds of energy diversion.
5 As these analytic systems improve over time, ENO will be better able to identify,
6 investigate and mitigate non-technical losses, as well as pursue recovery through
7 standardized processes.

8

9 **B. Increased Customer Information**

10 Q30. MR. LEWIS ALSO QUANTIFIES BENEFITS ASSOCIATED WITH
11 CONSUMPTION AND PEAK CAPACITY REDUCTION RESULTING FROM
12 INCREASED CUSTOMER INFORMATION. PLEASE EXPLAIN HOW THOSE
13 BENEFITS ARE ACHIEVED THROUGH AMI.

14 A. Through customer education, ENO will seek to inform customers how their usage
15 data, which will be available in greater detail and on a more frequent basis as a result
16 of AMI, can be used in conjunction with other energy savings tips to reduce their
17 consumption. As a result of the incorporation of AMI data into the web portal, and
18 through related educational efforts I discussed earlier in this testimony, ENO will
19 provide customers with tools to access, track, and decide whether and/or how to
20 adjust their energy usage; these tools are separate from any existing energy efficiency

⁶ ENO intends to pursue, consistent with the Council's rules, appropriate remedies, including back billing, in those instances where it detects evidence of fraud or tampering. Revenue from back billing is not included in the estimated UFE benefit provided by Mr. Lewis.

1 programs that may have similar consumption reduction goals. For example, ENO
2 plans to provide interested customers with notifications of preset usage thresholds
3 that would give them more frequent information about their usage and estimated bills.
4 Customers will also be able to review usage patterns each day to see where
5 opportunities to reduce or eliminate consumption may occur within each billing cycle,
6 rather than after the billing cycle has ended. Dr. Faruqui explains how access to such
7 enhanced data and notifications has led customers of other utilities to proactively
8 reduce their consumption and why it is reasonable for ENO to expect customers to
9 react similarly. Indeed, the success of ENO's existing energy efficiency programs
10 also supports why it is reasonable for ENO to expect its customers to react favorably
11 to being provided enhanced tools to help manage their energy usage.

12

13 Q31. DOES ENO ANTICIPATE OFFERING DEMAND RESPONSE PROGRAMS AND
14 OTHER SIMILAR PROGRAMS TO ACHIEVE USAGE AND PEAK CAPACITY
15 REDUCTIONS?

16 A. At this time, ENO does not plan for its AMI deployment to include dynamic pricing
17 and/or specific new Demand Response programs that would provide a direct
18 economic incentive to customers to reduce their usage and load during peak hours.
19 Instead, ENO may seek to implement such programs as part of subsequent phases of
20 its overall effort to modernize its grid, or through AMI-enabled energy efficiency
21 programs. For example, future programs could include dynamic pricing programs,
22 such as time-of-use pricing tariffs, in order to incentivize a change in customer usage
23 in response to different prices of electricity for different time periods; likewise, such

1 AMI enabled offerings may prompt changes in the Company's energy efficiency
2 programs included as part of its later energy efficiency filings.

3 However, ENO plans on providing customers with peak event notifications as
4 part of its AMI deployment. This program will provide text message and/or email
5 notifications to customers (subject to an opt-out procedure and applicable legal
6 requirements related to such communication channels) suggesting that they take steps
7 to reduce their usage during certain times of peak load on the overall system. Such
8 notifications would be expected to occur on only a handful of days each year when
9 the system load is anticipated to be at peak. While this program will not include any
10 direct monetary incentives, Company witness Dr. Faruqui explains, based on his
11 familiarity with the results of other utilities' efforts, why it is reasonable to believe
12 that these informational notifications will result in a modest reduction to peak load.

13

14 Q32. HOW DO THESE EFFORTS FACILITATE PEAK LOAD SHFITING?

15 A. With a peak event notification, customers would be educated in advance about the
16 importance of reducing load on select days of the year in response to notifications
17 provided by the Company. Notifications would be provided by one or more
18 communication channels at the customer's preference (*e.g.*, text and/or email and
19 subject to applicable law related to such channels). The notifications would inform
20 customers in advance of an upcoming "event" day, which would be a day that the
21 utility projects as one of the highest load days of the year. The notification would ask
22 customers to reduce (or in some instances shift) load during the "event" period, which
23 typically coincides with the highest load hours (*e.g.*, ~2:00 pm – 6:00 pm on a hot

1 summer day). The notifications could also suggest various specific actions that
2 customers could take to reduce or shift their load during the event periods. Because
3 of AMI, customers will be informed with more detailed usage information upon
4 which to base their decision. The total number of “event” days would be minimized
5 to avoid burdening customers (*e.g.*, 5-10 “events” per summer). Most importantly, as
6 a result of AMI, customers will receive an after-the-fact notification providing the
7 results of their load shifting or reduction that would use data available through AMI.
8 As Dr. Faruqi explains, other such utility programs provide quantifiable reductions
9 in peak load during event periods, even without a direct financial incentive.
10 Customers may, at any time, opt out of receiving such notifications.

11

12 **C. Replacement of Existing Meter Reading Equipment**

13

14 Q33. ANOTHER BENEFIT QUANTIFIED BY MR. LEWIS IS THE ELIMINATION OF
15 THE NEED TO REPLACE EXISTING METER READING EQUIPMENT. WHY
16 WILL THE EXISTING METER READING EQUIPMENT NO LONGER BE
17 REQUIRED?

18

19

20

21

A. The existing meter reading equipment will no longer be required because meter
readings will be performed remotely after the implementation of AMI. Though ENO
uses contract meter reading services, it owns a number of handheld devices used by
the contract meter readers to record the meter readings, and those devices will no
longer be necessary. Eliminating the need for this equipment will avoid both the

1 future capital of replacing these devices and the future O&M costs for software and
2 repairs/warranties.⁷

3

4

V. NON-QUANTIFIED AMI BENEFITS

5

Q34. ARE THERE ADDITIONAL BENEFITS OF AMI THAT WERE NOT
6 QUANTIFIED BY MR. LEWIS?

7

A. Yes. There are several additional benefits that ENO expects to see as a result of its
8 AMI deployment. AMI is expected to provide improved outage management
9 benefits. The ability to quickly identify the location of outages through AMI leads to
10 more efficient restoration planning, and ultimately faster restoration of outages, as
11 well as improved and more accurate customer outage communications, including
12 more accurate outage maps available to customers through the Company's website. It
13 provides for quicker outages notification, especially when customers are not even
14 aware an outage has occurred (such as when they are sleeping or away from their
15 home or business). AMI also limits the circumstances in which customers will be
16 required to call the Company to report outages. As a result of the AMI data, less
17 scouting would be required to identify outage areas, which has cost and safety
18 benefits. AMI would also help to identify nested outages (customers still without
19 power even after a main distribution feeder is restored) and aid in diagnosing false
20 outages.

⁷ Some meter reading equipment may be retained to support readings needed for exception situations, although the Company does not plan to incur O&M expense for maintaining that equipment, and it does not plan to replace it after it stops functioning.

1 AMI also helps to improve billing accuracy. Inaccurate billing data starts a
2 cascade of work involving customer complaints, investigations, and reprocessing of
3 customer bills that is difficult to quantify, but consumes employees' and customers'
4 time. AMI improves billing accuracy due to several factors. For example, meter
5 reading estimates are reduced or eliminated because there are no meter access issues.
6 Errors caused by misread or mistyped meter readings would also be eliminated.

7 With the improvements in billing accuracy and meter data availability, calls to
8 the Company's call centers may decrease. Customers will be able to verify their past
9 and ongoing energy usage through the web portal using other tools like billing
10 threshold notifications. Therefore, customers may not need to contact the Company
11 to ask billing and usage-related questions because they will have the tools to answer
12 them on their own. Additional customer information features such as usage
13 notifications could also lead to fewer calls related to billing and payment issues.

14 In addition to the safety benefits associated with more accurate outage
15 detection, AMI facilitates overall safer field operations by substantially reducing the
16 number of personnel and vehicles that are in the field and by reducing certain tasks,
17 such as scouting. As I discussed earlier, by virtually eliminating the need for physical
18 meter reading, rereads, and, for electric customers, service connections and
19 disconnections, there will be substantially fewer personnel and vehicles in the field
20 exposed to accidents or other potentially dangerous or threatening situations.

21 There is a cost savings for customers who install self-generation equipment
22 and are required to have bi-directional meters installed. Put another way, the new
23 advanced meters will have the capability to provide data needed to bill customers

1 with distributed generation (*e.g.*, rooftop solar systems). As a result, there will no
2 longer be a need to install a new bi-directional meter for customers with self-
3 generation equipment.

4 The data available from AMI may also allow for additional distribution
5 system optimization and monitoring, which provides improved overall system
6 reliability. Through improved engineering analysis of the detailed data made
7 available through AMI, the Company may be able to identify where distribution
8 system investments will be most effective. The Company will also be able to monitor
9 distribution system load at a more discrete level, which should lead to fewer
10 distribution transformer overloads and failures, as well as facilitate better integration
11 of distributed generation equipment in the future.

12 In any event, even without quantifying these benefits, the Company's
13 cost/benefit analysis shows that the benefits of ENO's AMI deployment outweigh its
14 costs.

15

16 **VI. FUTURE BENEFITS**

17 Q35. DOES THE PROPOSED AMI DEPLOYMENT SUPPORT ADDITIONAL
18 FUNCTIONALITIES THAT COULD BE IMPLEMENTED IN THE FUTURE?

19 A. Yes. There are several other functionalities and programs enabled by AMI, as
20 proposed by the Company, and that could be implemented in the future. For
21 example, greater grid resiliency could be accomplished in the distribution network.
22 By deploying additional automated devices on the distribution grid connected to the
23 AMI communication system, and combined with the data from the advanced meters,

1 automatic rerouting of power due to an outage would allow for fewer overall outages
2 and interruptions. Mr. Griffith provides additional discussion on this functionality in
3 his Direct Testimony. In addition, the AMI interval data, in combination with other
4 operational asset data and advanced analytics software, could identify assets (*e.g.*,
5 transformers) that are approaching failure, and those assets could then be replaced
6 prior to failure, which would prevent an outage from occurring. The availability of
7 more detailed customer usage data generated by AMI will also provide essential
8 information to grid planners for future grid modifications and improvements.

9 In addition, the availability of customer usage data at a more detailed level
10 could allow for specifically-designed offerings for, and better assistance to,
11 customers. For example, when a Company customer service representative is
12 speaking with a customer about bill questions, the representative will be able to
13 access the detailed usage data underlying the customer's bill, which will enable more
14 efficient discussions with the customer. There could be more flexible billing and
15 payment options developed based on the knowledge of the customer's usage patterns.
16 Real-time, demand-side products and/or energy efficiency programs could be
17 developed, enhanced, and/or acquired that would allow customers more energy
18 management options beyond any that are available to them today. Lastly, future
19 offerings could include dynamic pricing programs, such as time-of-use pricing tariffs,
20 in order to incentivize a change in customer usage in response to different prices of
21 electricity for different time periods.

22 Most of these functionalities and programs would require additional
23 investments in infrastructure and technology at a later date in order to deploy and

1 achieve the desired functionality. These features could provide a wide range of
2 benefits such as customer savings, greater grid resiliency, and specifically-designed
3 customer options, but should be accompanied by appropriate regulatory policies that
4 are fair to both customers and the Company.

5

6 **VII. DATA PROTECTION AND CONFIDENTIALITY**

7 Q36. DOES THE COMPANY HAVE POLICIES IN PLACE TODAY TO PROTECT
8 THE CONFIDENTIALITY AND PRIVACY OF CUSTOMER INFORMATION?

9 A. Yes. ENO, ESI, and the other Operating Companies have for many years maintained
10 policies and procedures that address the protection of customer information. These
11 policies include the *Protection of Information Policy*, which states the requirements
12 and expectations to safeguard customer information that include a requirement that
13 such data be protected against “loss, damage, theft, unauthorized access, unauthorized
14 reproduction, unauthorized duplication, unauthorized use, unauthorized distribution,
15 unauthorized disclosure, misappropriation, inappropriate disposal and mishandling.”
16 The *Communication Systems* and *Electronic Information Systems* policies similarly
17 require the Company’s employees and service providers to protect customer
18 information. Moreover, as described further by Mr. Griffith, the Company has
19 security standards and controls in place with respect to its current customer data
20 storage systems, and controls related to AMI data storage and transmission are being
21 developed as part of the AMI design phase.

22

1 Q37. DOES IMPLEMENTATION OF AMI NECESSITATE REVISIONS TO THESE
2 POLICES AND PROCEDURES?

3 A. Not at this time. AMI increases both the amount and granularity of individual
4 customer electricity consumption data received by the Company, but it does not
5 otherwise fundamentally alter the Company's ongoing obligation to protect customer
6 information. Nonetheless, those policies and procedures are periodically reviewed,
7 and new policies and procedures are introduced as needed to reflect nuances
8 presented by developments in the law, technology, and other factors.

9

10 **VIII. SERVICE REGULATIONS, RATE SCHEDULES, AND POLICIES**

11 Q38. HAS THE COMPANY IDENTIFIED ANY EXISTING SERVICE REGULATIONS,
12 RATE SCHEDULES, OR OTHER POLICIES THAT MAY NEED TO BE
13 REVISED IN LIGHT OF THE AMI DEPLOYMENT?

14 A. Yes. Based on the information currently available regarding the anticipated
15 deployment process, the Company has identified a few areas where revisions may be
16 needed. The Company anticipates that additional details will be developed as it
17 completes the AMI design phase and progresses toward deployment. ENO commits
18 to work with the Council, the Advisors, and other parties to identify and revise, as
19 appropriate, any service regulations, policies, or rate schedules that may be affected
20 by the AMI deployment.

21

1 Q39. IS ENO REQUESTING ANY RATE SCHEDULE CHANGES PERTAINING TO
2 CUSTOMERS OPTING OUT OF RECEIVING AN ADVANCED METER?

3 A. Not at this time. As Mr. Lewis explains, the specific details of the tariff, including
4 the costs and procedures that would be used by the Company to facilitate a
5 customer's choice to opt out, would be presented to the Council in a separate filing
6 after approval of the Company's Application in this docket, but in sufficient time to
7 receive approval of the tariff prior to meter deployment.

8

9

IX. CONCLUSION

10 Q40. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

11 A. Yes, at this time.

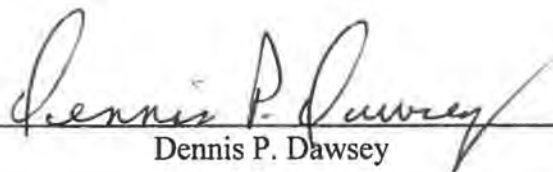
AFFIDAVIT

STATE OF LOUISIANA


PARISH OF ORLEANS

NOW BEFORE ME, the undersigned authority, personally came and appeared, **DENNIS P. DAWSEY**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.


Dennis P. Dawsey

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 11 DAY OF OCTOBER, 2016



NOTARY PUBLIC

My commission expires: at death

Lawrence J. Hand Jr.
Bar 23770 / Notary 52176
Notary Public in and for the
State of Louisiana.
My Commission is for Life.

List of Prior Testimony

| TYPE OF TESTIMONY | JURISDICTION | CLIENT | DOCKET | Filing Date |
|--------------------------|---------------------|---------------|---------------|--------------------|
| Direct Testimony | LPSC | EGSL/ ELL | U-30981 | 5/11/2009 |
| Direct Testimony | LPSC | EGSL/ ELL | U-32538 | 9/5/2012 |
| Direct Testimony | CNO | ENO | UD-12-01 | 9/12/2012 |
| Direct Testimony | LPSC | EGSL/ ELL | U-32764 | 4/9/2013 |
| Direct Testimony | CNO | ENO | UD-14-01 | 12/26/2013 |



**Advanced Metering Infrastructure (AMI)
Customer Education Plan for
Entergy New Orleans, Inc.**



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INTRODUCTION

Overview

Entergy New Orleans, Inc. (“ENO”) serves approximately 197,000 electric customers and approximately 107,000 natural gas customers in Orleans Parish.

As part of its ongoing commitment to providing reliable, safe and affordable electric service, ENO is planning to deploy a full-scale Advanced Metering Infrastructure (AMI) across the area it serves. As part of this effort, ENO is planning to replace all existing electric meters with new advanced meters as well as install new communication modules on existing gas meters in conjunction with an upgrade to its communications system to allow for two-way communications between the utility and the meter.¹ AMI will also allow ENO to introduce new online energy information and management features for customers.

The new technology will offer a number of important benefits to customers including but not limited to:

- Improved reliability as a result of remote meter reading and more accurate outage information, allowing for faster restoration after outages.
- New interval usage data from advanced meters that will enable online energy information resources to help customers better understand and manage energy use as well as potentially lower their bills.
- New interval usage data from advanced meters that will enable notification alerts that will let customers know they are approaching their monthly budget goals.
- Improved customer service due to more timely and detailed energy usage data that helps to address customer billing issues more effectively and expeditiously.

ENO has developed this education plan to ensure that its customers are educated about the benefits of AMI and understand how to take advantage of those benefits, particularly those that require specific customer action. This plan is separate and distinct from energy efficiency customer education plans.

Lastly, the education plan’s multi-phase design will ensure that customers receive information that corresponds with the appropriate phase of the broader meter deployment, as follows:

Phase I – Pre-Deployment

Phase II – Meter Deployment and Individual Activation of Online Energy Management Information and Tools

Phase III – Energy Management Information and Tools Available to All Customers

Phase IV – Ongoing Education and Engagement

¹ For gas meters that cannot accept a new module, the entire meter will be replaced to accommodate the new advanced network.

Purpose and Content

As part of the installation of advanced meters, ENO will implement an education plan that focuses on the following:

- **Pre-Deployment Education**
Once ENO receives approval from the New Orleans City Council, but prior to meter deployment, ENO's pre-deployment education will inform customers that they will be receiving an advanced meter. This communication also will take place during the meter installation process. It will include messages not only about the meter installation process for both residential and commercial customers, but also about the benefits customers can expect from the advanced meters. ENO will also inform residential customers about the steps for opting out of an advanced meter, along with associated costs, should such an option be approved.
- **Post-Deployment Ongoing Energy Management Education**
Once the new meters are activated and online energy management tools become available to customers, ENO will roll out comprehensive details designed to educate customers on where and how to use customer communication channels to access the new energy information.

Plan Components

This plan includes and is based on:

1) Background Research

This education plan reflects a significant amount of research conducted by ENO. In preparation for developing this plan, ENO and its agents did extensive interviews with utilities that have deployed AMI as well as factored in its own ongoing quantitative and qualitative research in New Orleans.

2) Development of Phased Approach

This education plan identifies important milestones in AMI deployment, and it breaks down the communications channels, messages, and strategies by phase.

3) Identification and Description of Recommended Tactics

This plan identifies and defines key tactics for communications and education throughout all phases of implementation.

4) Identification of Audiences

This plan identifies different types of ENO customers, including residential and commercial, and hard to reach audiences.

ENO recognizes that education efforts must include aspects that reach all segments of the customer base. ENO recognizes that some customers will need additional education tools to help them take advantage of the benefits offered by advanced meters. With that in mind, ENO plans to focus efforts specifically on assisting such groups, including but not limited to the following subsets:

- Low income customers
- Non-computer users
- Senior citizens
- Non-English speaking customers
- Hearing/vision impaired

Education tools discussed in this plan will be aimed at reaching these special interest groups. Our market research efforts will include consideration of these groups and help contribute to the strategy and messaging targeting these audiences.

Some key tactics to communicate effectively with these audiences include:

- Spanish speakers in the contact centers
- Materials available in multiple languages as deemed appropriate
- Printed materials such as bill inserts and direct mail to support non-computer users
- A mobile-enabled web portal for low income users who primarily access the internet through their mobile devices

In addition, when appropriate, ENO will include special language aimed at these audiences in educational pieces, letting these audiences know that further information is available upon request.

5) Market Research Plan and Related Metrics

Market research plays a critical role in the execution of the AMI customer education plan as well as the measurement of its effectiveness. This plan outlines the research methods ENO will use, both qualitative and quantitative, on an ongoing basis throughout the different phases of the plan.

6) Escalation Plan

Communicating effectively with customers is a multi-faceted and challenging task. Ensuring customer satisfaction means meeting customer expectations and providing the appropriate level of information to answer their questions and concerns satisfactorily. Accordingly, implementation of an escalation plan will ensure seamless and timely transitioning of customer questions, complaints, and concerns to the appropriate subject matter experts within the customer service organization. Details of the escalation plan are included within this education plan.

7) Education Timeline

A timeline for outreach approaches is included in this plan to present a holistic view of multiple communications activities that will take place during each phase of the plan. The detailed education timeline is included within this plan.

8) Budget

An estimated customer education budget is included in this plan and correlates to the incremental costs associated with the first three phases of the customer education plan. Costs associated with Phase IV will be reflected as part of ENO's normal customer outreach and communications.

STRATEGY AND APPROACH

Best Practices

In preparation for this plan, ENO conducted research with other U.S. utility companies that have deployed advanced meters to gain insight into how their customer education plans were implemented. This plan reflects best practices obtained from those companies, which are summarized as follows:

- Customer satisfaction is critical to the overall success of AMI. Ensuring a customer education plan engages and informs customers throughout all phases of the project will expand customer engagement and reinforce the benefits offered by AMI, as well as help mitigate negative responses to deployment.
- Employees have an important role in educating customers on what AMI is and how it adds value to customers' lives.
- Education initiatives should be conducted in phases that are aligned with the deployment schedule, rather than attempting a one-time education effort.
- A successful education plan requires a comprehensive approach using multiple communication tools to reach all segments of the customer base.
- The education plan should use customer research conducted throughout the entire project in order to gauge and track the effectiveness of educational materials. Materials should be revised as needed based on customer feedback throughout the various phases of the project.

Leveraging Best Practices

While implementing this education plan, ENO will incorporate these best practices and actively engage with customers to guide and support appropriate revisions of educational materials and messaging.

One critical best practice is to ensure the customer education plan remains flexible in order to address customer feedback and adapt to changes in the AMI deployment. Should the deployment encounter unexpected challenges, ENO will be prepared to make adjustments to the customer

communications as needed during the project. For that reason, this plan has been prepared as a flexible guideline for customer communications.

A Phased Approach to Customer Education

Because the implementation of AMI for a utility the size of ENO requires a multi-year deployment, ENO’s plan will ensure customer education, communication, and engagement through each of the meter deployment phases.

The table below lists the milestones, key objectives, and available education tools for each phase of the education plan.

| Phase | Milestone | Key Objectives | Available Education Tools² |
|--------------------------|--|---|--|
| Pre-Deployment (Phase I) | ENO is in the process of testing communications with customer segments and information technology (“IT”) systems and preparing for the meter deployment phase. | Communicate with customers and stakeholders on the plan for meter installation and subsequent expected timing of installation of advanced meters, as well as immediate and long-term benefits of advanced meters. | <ul style="list-style-type: none"> • Website • Emails • Residential and commercial toolkits (FAQs, brochures, etc.) • Residential and commercial brochures • Stakeholder outreach • Letters/emails to customers (close to deployment) • Employee communications • Videos • Research • Community outreach • Display units for events • Search engine optimization |

² See Appendix A for descriptions of selected education tools. Appendix B provides examples for illustrative purposes.

| Phase | Milestone | Key Objectives | Available Education Tools ² |
|--|---|--|--|
| <p>Meter Deployment and Individual Activation of Online Energy Management Information and Tools (Phase II)</p> | <p>Large volumes of advanced meters are being installed in the community. New energy management features are communicated in direct communications with affected customers as they become available. Education includes how to use these tools to access more detailed energy usage and billing data, including both historical and recent information from their current or most recent billing cycle.</p> | <p>While advanced meters are being installed, continue to educate residential and commercial customers about the features and benefits and what they have to do, if anything, when their meter is replaced and how, if at all, they will be affected. Promote adoption of energy management tools as advanced meters and web portal are activated.</p> | <ul style="list-style-type: none"> • Social media • Website • Emails • Door hangers • Installer cards/rack cards • Press release • Telephone calls • Direct mail • Bill inserts • Social media • Media relations • Research • Community outreach • Display unit for events • Search engine optimization |
| <p>Energy Management Information and Tools Available to All Customers (Phase III)</p> | <p>Most meters have been installed and are activated. New energy management tools are featured broadly in communications and education to all customers.</p> | <p>Active use of online energy management tools via web portal. Encourage all customers to use the web portal and explain how and where they can access information.</p> | <ul style="list-style-type: none"> • Website • Emails • Press release • Mass advertising • Digital marketing and advertising • Direct mail • Bill inserts • Social media • Media relations • Customer surveys • Community outreach • Display unit for events • Search engine optimization |
| <p>Ongoing Education and Engagement (Phase IV)</p> | <p>Full meter deployment is essentially complete; most meters have been</p> | <p>Ongoing education on the energy management tools</p> | <ul style="list-style-type: none"> • Website • Emails • Mass advertising |

| Phase | Milestone | Key Objectives | Available Education Tools ² |
|-------|---|--|--|
| | installed and benefits are well underway. Post-deployment communication concentrates education around how customers can use the tools to manage energy use and how they can play a proactive role in their own energy management to reduce their bills as part of ongoing customer service and customer satisfaction communication. | and how to use them is critical. ENO plans to have in-person communications and tutorials around how to use the available tools. | <ul style="list-style-type: none"> • Direct mail • Bill inserts • In-person courses • Community outreach • Customer surveys • Display unit for events (Same as Phase III) • Digital marketing • Search engine optimization • Social media |

Audiences

The installation process for residential, small and large commercial, and industrial customers will differ, which is due not only to the differences in the meter types for these customers but also due to potential for impacts from momentary service interruptions to commercial customers. In addition, because the process of installing commercial meters is likely to be different and require a level of scheduling that is not necessary for residential customers, communications during the deployment period will need to be customized to include those considerations. Implementation of this plan will include segmented messages and materials for each class of customer, whether they are residential, commercial or industrial.

It is worth noting, however, that large commercial or industrial customers will be handled closely through ENO’s accounts team and the education will fall primarily in their hands. For that reason, this plan will not go into detail around customer education for large commercial and industrial customers, but rather will focus on customers who will not have this manner of communication.

IMPLEMENTATION PLAN

Use of Tactics by Phase

This section of the plan will provide a narrative around how each of the phases will be rolled out. It will include preliminary messaging. Final messaging will be refined following feedback from focus groups and other qualitative and quantitative research with customers.

Phase I

Phase I is designed to educate customers on ENO's plans to install advanced meters as well as help customers understand the features and benefits that AMI will bring. The messaging will refer to the installation process as an upgrade of ENO's meters with more advanced technologies that offer more capabilities.

Below are the primary messages that ENO expects to provide customers during Phase I:

- ENO is working with customers and other stakeholders to modernize our grid.
- Advanced meters will offer a number of benefits to customers for their homes and businesses, including improved reliability and customer service.
- The new and improved technology will offer both immediate and long-term benefits.
- Benefits available following installation of advanced meters include more detailed information about energy use, including tools to help manage and reduce energy usage.
- Additional benefits will be available in the future in conjunction with further investments in technology and grid modernization efforts.
- Advanced meter installation will start in the coming months.

Determining a Baseline and Rolling Out Market Research

Prior to the installation of advanced meters, ENO will conduct research to gauge customer perceptions, awareness and attitudes about AMI, including a baseline survey with customers to monitor progress made in future phases on familiarity with the technology and its benefits. During this research, ENO will also focus on learning more from customers about their communications preferences to ensure actions in this plan are effective and aligned with customer expectations.

Website

Prior to the installation of advanced meters, a dedicated web page will be developed to provide information regarding ENO's AMI plan. This central repository for all customer educational material will be linked to ENO's website.

Another important role of the web page is to allow ENO to evaluate the volume of customer visits and "click-throughs." Through this, ENO will be able to evaluate how effective the site is in meeting customer needs as well as what material they find the most interesting or most needed on the site. Metrics around viewership of the web page will be collected during the course of the deployment and studied to determine if any adjustments need to be made and/or what material needs to be enhanced or removed.

Through the use of dedicated web-based content, ENO will have the ability to modify and update its content in parallel with each AMI deployment phase, as well as use search engine

optimization (SEO) technology to ensure the web page is prominently displayed when customers use search engines to learn more about AMI, and ENO's AMI plan in particular.

The web page will also contain videos and other digital media to help customers learn about the benefits of AMI.

Community Outreach

ENO often participates in community outreach events as a way of meeting face-to-face with customers and civic and business leaders. As part of the education process of Phase I, ENO will develop an AMI display unit, including educational materials to demonstrate how AMI works and provide information to customers they can refer to later.

Stakeholder Engagement

ENO has a separate stakeholder engagement effort to ensure external stakeholders will be made aware of the AMI deployment and benefits of advanced meters. A secondary rationale of ENO's effort to educate and engage stakeholders during Phase I is to foster them as advocates of the project and enable them to assist their constituents with questions they have.

ENO plans to continue to educate and engage stakeholders throughout all phases of the project with materials and communications specifically designed for them.

Direct Mail

Prior to receiving an advanced meter, a letter will be mailed directly to customer homes and businesses informing them that ENO is installing advanced meters and how to prepare.

Public Relations

ENO will actively communicate with the media about the deployment and provide informational materials to journalists as needed.

Phase II

Phase II of the customer education plan is focused on helping individual customers know what to expect when their new advanced meter is installed and understand the new energy management information tools that will be accessible after the installation.

Below are the primary messages that are planned to be explained to customers in Phase II of the plan:

- Advanced meters are the first step in ENO's grid modernization efforts.
- Installation of advanced meters has started in their area.

- If the installer is unable to reach the existing meter or complete the installation of an advanced meter, a door hanger will provide information on how to reschedule the installation.
- After customers get new meters and web portal access is activated for groups of customers, they will have access to more information and tools about their energy use and to set budget goals.
- Advanced meters also allow for enhancements to business processes such as remote disconnect and reconnect activities; explain these process changes.
- These tools and tips for energy reduction can help customers identify ways to lower bills and save money.
- Access to these new energy management tools is easy; explain how customers can access them.

Tracking Satisfaction and Awareness

During this period of meter installation, ENO will begin surveying customers to track and monitor their attitudes and awareness towards AMI. These surveys will help ENO determine if the education plan is effectively reaching customers and make any appropriate modifications.

Meter Installer “Rack Cards” and Door Hangers

During this period, meter installers will be supplied with materials to help answer installation and other AMI-related questions. Door hangers will let customers know if a meter has been installed or whether there is a need to reschedule an installation.

Community Outreach

During this period, ENO will continue to attend events in the community for the opportunity to communicate face-to-face with customers about the deployment and benefits of advanced meters as well as the new energy management information and tools available through AMI.

Direct Mail

During meter installation, ENO will use direct mail as a way of communicating with customers about the benefits of the meters.

Website

In addition to communications directed to customers as they receive advanced meters, web content containing general information will support awareness of AMI basics.

Public Relations

ENO will proactively communicate with the media about the deployment progress and provide informational materials to journalists as needed.

Phase III

Phase III of the customer education plan is focused on increasing use of online energy information tools.

Below are the primary messages that will be explained to customers in Phase III of the plan:

- Customers have access to more detailed information about their energy use.
- A variety of tools are available to help manage energy use and set budget goals.
- These tools and tips for energy reduction can help customers identify ways to lower bills and save money.
- Access to these new energy management tools is easy; explain how customers can access them.
- Customers should actively refer to their personal energy information found on the web portal.

Website

During this period, the website will be updated with information, videos and other digital materials that focus on customer tools now available. The content will be designed to help educate customers about new services, tools, and applications available to them and provide easy access to signing up.

ENO's website will also promote the web portal and encourage its use.

Bill Inserts

Bill inserts will promote the web portal and tools, as well as encourage customers to use them.

Promotion (Traditional and Digital)

Promotions via both traditional and digital channels will feature the web portal and encourage customers not already enrolled in MyAccountOnline to sign up. Direct channels (e.g., mail/email) will provide personalized, targeted messages to present the benefits of AMI that are most relevant to the specific customer. It will also encourage customers to make use of digital communication channels and/or the web portal. Indirect channels (e.g., paid media, search engine marketing, social media marketing) will provide targeted messaging presenting the benefits of AMI and new information tools available to customers.

Advertising and Paid Media

ENO will advertise in local media throughout New Orleans about the customer web portal and benefits of the online energy management tools. Advertisements will encourage engagement and use of tools.

Public Relations

A news release will be issued featuring the customer web portal, and ENO will actively promote benefits of the energy management tools. Social media will also be used to engage customers.

Phase IV

Phase IV includes continued efforts encouraging customers and informing them how to make use of their personal energy information via the various communication channels and notifications.

Below are the primary messages that will be explained to customers in Phase IV of the plan:

- Customers now have access to more detailed information about energy use.
- Here’s how to use tools that are available to you to help manage energy use and set spending goals.
- These tools and tips for energy reduction can help customers identify ways to lower future bills and save money.
- Signing up is easy to get access to these new energy management tools, and explain how they can sign up today.

ESCALATION PLAN

Industry research has indicated that a small percentage of customers will need additional information to become comfortable with the benefits that AMI will provide. An even smaller percentage of customers may ultimately prefer not to receive an advanced meter. ENO anticipates that the Council, like many other utility regulators, will allow this small number of customers to opt out of receiving an advanced meter. When customers need additional information or want to discuss opt-out issues, ENO will have AMI Education Specialists available to discuss those issues.

The Company has developed an escalation plan so that the customer service team can handle all customer questions, concerns, and opt-out requests appropriately. The chart below outlines how different scenarios may warrant an escalation request:

| Scenario | Response | Materials needed |
|--|---|---|
| Customer calls contact centers and does not want an advanced meter | Escalated to the appropriate ENO contact who is prepared to discuss in further detail | |
| Media calls ENO with question or concern | Directed to communications manager who will answer questions and provide materials if necessary | |
| Stakeholder calls ENO with constituent request or concern | Call will be directed to a trained ENO contact responsible for that stakeholder group | <ul style="list-style-type: none"> • FAQs • Informational toolkits when necessary • Rack cards |

RESEARCH AND METRICS

Customer Research Applications

ENO believes that research and metrics are an integral part of designing and monitoring the success of the customer education plan, as well as enabling ongoing plan improvement and alignment with customer expectations. As such, customer education research will be used in two critical ways:

1. To gain valuable input on the content of educational materials; and
2. To monitor the effectiveness of education efforts and incorporate feedback during each phase of education.

Understanding Customers: The Role of Qualitative Market Research

In order to ensure significant input from customers on educational content and feedback from important customer segments, it is a recommended practice that critical pieces of the education plan, like letters, FAQs, brochures, and other communications, be tested via both in-person and panel focus groups.

Benefits of qualitative market research include:

- Utilizing focus groups at every stage of the AMI deployment to ensure education efforts and materials are aligned with the objective of familiarizing customers with the AMI deployment and its benefits.
- Ensuring educational materials and messaging to customers is more effective.

Measuring Success: Introduction to Tracking Surveys

Customer feedback is important to ensuring that materials support successful implementation of this plan.

Benefits of quantitative market research include:

- The ability to understand general customer communications preferences for purposes of future education efforts.
- The ability to track the level of customer understanding and value of AMI benefits throughout deployment process across the customer base.

ENO plans to conduct tracking surveys starting in Phase II of the deployment, compared against a Phase I baseline.

ENO has identified a number of key areas of customer responses that it will track throughout the course of the AMI deployment. These topics will be examined to ensure that ENO is effectively educating customers and responding to needs during the deployment.

Tracking of topics may include:

- Customer awareness of and sentiment toward energy management tools offered by advanced meters
- Customer awareness of and sentiment toward advanced meters and their benefits
- Ongoing awareness of communications tools offered by ENO about AMI

Segmentation

In its baseline research, ENO will poll a statistically valid sample of ENO’s customers, including a diverse group representing all its different customer segments, regarding what they know about grid modernization and advanced meters. In addition to an appropriate customer sample representation, ENO will ensure that its customer sample embraces a demographically diverse pool of customers to participate in the study.

Within the sample size, ENO includes a representative sample of customers from the following customer segments:

1. Low income customers
2. Senior citizens
3. Non-computer users
4. Non-English speaking customers

This segmentation information will be important in developing unique communications to customers throughout the deployment.

Proposed Research Plan

The timeline for customer research will map to awareness and implementation for particular customers as follows:

| | | |
|-----------|---|---|
| Introduce | Pre-meter installation. | ENO Filing Date: October 18, 2016 Baseline survey followed by periodic surveys to monitor sentiment and customer attitudes. |
| Educate | Meter installation begins and access to online energy management information is made available. | Surveys directed to customers who have received an advanced meter. Surveys will start with deployment and carry on throughout the immediate post-activation period. |

| | | |
|--------|---|-------------------|
| Engage | Approximately six months after meters are activated and at least six months of education has been conducted about how to use tools. | Surveys continue. |
|--------|---|-------------------|

TIMING AND BUDGET

| 2016 | 2017-18 | 2019-2021 | Late 2021 | 2022 and beyond |
|--------------------|----------------|--|--|--------------------|
| Early Phase I | Phase I | Phase II | Phase III | Phase IV |
| Education Planning | Pre-Deployment | Meter Deployment and Individual Activation of Online Energy Management Information and Tools | Energy Management Information and Tools Available to All Customers | Ongoing Engagement |

| 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | TOTAL |
|----------|----------|-----------|-----------|-----------|-----------|-------------|
| \$99,146 | \$99,146 | \$198,292 | \$227,850 | \$819,460 | \$539,025 | \$1,982,920 |

APPENDIX A

This section provides detailed descriptions of certain education tools to be used in various phases.

| Education Tool | Description |
|---|---|
| Website | <p>Educational website content will be developed to educate customers and stakeholders about ENO’s AMI deployment. This content will be phased to introduce new information as it becomes relevant and available to customers. It will also serve as an important tool throughout all phases of the education plan.</p> <p>The website tools will also enable ENO to use digital channels to direct customers to AMI information and limit effort to acquire information on the AMI deployment.</p> |
| Email | <p>We will leverage our customer email list to deliver timely, measurable messages to our customers throughout the deployment.</p> |
| Informational toolkits – residential and small- and medium-sized business | <p>Materials will be created with information about the deployment including an overview document, brochure, frequently asked questions (FAQ), etc.</p> <p>These toolkits will be used as appropriate to communicate messages to stakeholders and may be tailored as appropriate for specific audiences. For example, materials for small- and medium-sized businesses will be prepared to target information applicable to those customers.</p> |
| Informational toolkit – large commercial and industrial | <p>For large commercial and industrial customers, toolkits will be prepared for account executives to help inform businesses of the meter replacement schedule, the benefits of AMI, and what to expect along the way.</p> |
| Presentations | <p>Presentations will be prepared for public relations and customer service employees to communicate with stakeholder groups about</p> |

| | |
|----------------------------------|---|
| | information on the deployment and benefits of AMI. |
| Letters to customers | Customers will receive a letter informing them about planned installation of their new advanced meter and any preparations close to their scheduled installation date. |
| Employee communications | ENO will create employee communications materials to explain the details and benefits of the deployment to employees. These communications will also educate employees on how to serve as ambassadors for the project with customers. |
| Videos | Videos will be created to explain the capabilities and benefits of the AMI technology. |
| Research | Baseline surveys and focus groups will be conducted to assess current and ongoing knowledge and attitudes towards AMI. |
| Community outreach | ENO will participate in community outreach events throughout New Orleans. To ensure customers will be able to have their AMI-related questions answered, a community outreach representative will be trained in AMI customer education strategies and will have details to answer questions about deployment. |
| Media relations | ENO will develop key talking points and FAQs to help with media response to inquiries about the AMI deployment, the capabilities of AMI technology and the benefits the AMI deployment is expected to provide ENO and its customers. |
| Display unit for events | Displays will be prepared to use at community outreach events to explain the benefits of AMI and information about the new advanced meters. |
| Digital marketing | ENO will utilize its digital marketing capabilities to support the customer education process. |
| Social media | Social media will be used to update customers about the AMI deployment and explain the benefits of advanced meters, as well as identify additional customer sentiment. |
| Search engine optimization (SEO) | In conjunction with web content created for the AMI deployment, SEO will be used to |

| | |
|----------------------------|--|
| | enable customers to find information about AMI generally, and ENO's AMI deployment in particular, when using web search engines. |
| Door hangers | Door hangers will be developed to use during meter installation. The door hangers will notify customers if their advanced meter was successfully installed or whether they need to call to schedule an installation. The back of the door hanger will also contain overview information about ENO's AMI deployment. |
| Installer cards/rack cards | Installer cards will be developed and provided to the meter installers to use if customers have questions in the field. Installer cards will contain overview information about ENO's AMI deployment and a few FAQs. |
| News releases | ENO will develop news releases as needed throughout all phases of the deployment. |
| Telephone contact | Telephone contact may be made with customers throughout the deployment on a rolling basis and approximately 1-2 weeks before the customer's advanced meter installation. |
| Mass outreach | Once critical mass is achieved in the deployment of meters, ENO will launch multi-channel educational messages to target all demographics and customers who have received an advanced meter in order to reinforce availability of the new online information and benefits of the web portal. |
| Direct mail | Direct mail pieces will be developed to continue educating customers about the meter deployment and benefits of advanced meters. In addition, they will explain the new energy management information and benefits of the web portal. These direct mail pieces will target non-computer using customers, and provide instructions on what customers should do if they cannot access the new energy management information. |
| Bill inserts | Bill inserts will be developed to educate customers throughout the deployment, particularly those customers who do not access digital channels as frequently. |
| In-person courses | ENO will partner with community |

| | |
|--|---|
| | organizations to educate customers about how to use the online energy management tools. It will provide suggestions to customers on how they may be able to lower their monthly bill. |
|--|---|

APPENDIX B

This section provides samples of educational materials for **illustrative purposes**. Actual information will be adjusted prior to dissemination based on design phase decisions and feedback from customers.

Web Page Mockups (Customers, Owners, Employees and Community Leaders)

Entergy

Home Our Vision For Businesses Community

Our Vision for a Smarter Energy Future in New Orleans.

LEARN MORE.

Entergy New Orleans' Smarter Energy Future

At Entergy New Orleans, we are passionate about powering life and fueling our communities. We are committed to providing you — your homes and businesses — with affordable, safe and reliable energy.

We understand what it takes to keep the lights on day in and day out — in good weather and in the most challenging times. Now and in the future.

As part of our commitment to ongoing service improvement, we are planning to introduce smart grid technologies that will help pave the way for a smarter energy future.

We believe this new technology will help pave the way for a number of important benefits to you.

Whether that is responding to outages more quickly, restoring power after storms, or putting new energy management tools in your hands to help you save money, we are committed to using technology to improve your lives and your communities.

Click here to learn more.

WE POWER LIFE™

Privacy Policy | Terms & Conditions
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Our Vision

What is a Smarter Energy Future?

Our homes and our lives are benefiting daily from new technologies. Whether it is the convenience of using a mobile phone, paying your bills online, or using the Wi-Fi network in your local coffee shop, we all benefit from the advancements of technology.

As the local energy provider, we are in a position to use technology to make energy delivery more reliable and affordable. That is why we are pursuing a smarter grid in New Orleans that will offer you:



- Stronger and "smarter" localized electrical infrastructure to help improve community resiliency by helping us restore electricity in homes and businesses quicker after outages and potentially spot problems before they occur.
- More tools and better information to help customers understand and manage their energy use more effectively, which can lead to lower bills.
- Improved customer service, including better information that will allow us to answer customers' billing and service questions more quickly and effectively.
- Potential new programs to help further encourage and improve energy reduction and contribute to environmentally sustainable communities.

For more information about Entergy New Orleans' vision for a smarter energy future, call us at XXX-XXX-XXXX.

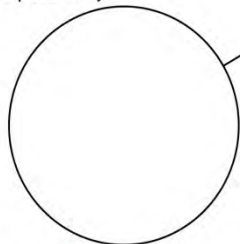
WE POWER LIFE™

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Installation Door Hanger (Residential Customers)

For illustrative purposes only



Building a Smarter Energy Future

Starts with a meter.

Entergy is upgrading our energy infrastructure to improve our communities. These upgrades begin with the installation of advanced meters.

Benefits include:

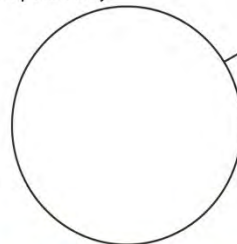
- Faster outage restoration after storms
- New tools to help you understand and manage your energy use more effectively
- Improved customer service

To learn more about our smarter energy future, visit energyfutureneworleans.com or call us at XXX-XXX-XXXX with questions.



WE POWER LIFE™

For illustrative purposes only



We Were Here to upgrade your meter.

Date: _____

Time: _____

During our visit:

We upgraded your meter successfully

We were unable to upgrade your meter for one of the reasons below:

Need access to electric and/or gas meter

Meter blocked and/or obstructed

Locked fence or gate

Dog in the yard

Safety issue

Damaged equipment

Other: _____

Please call us at XXX-XXX-XXXX to return at a convenient time.



Installation Direct Mail (Residential Customers)



For illustrative purposes only

We're Building a Smarter Energy Future



WE POWER LIFESM

IT ALL STARTS WITH A METER.



Entergy is installing new advanced meters as the foundation for new technology and programs to empower our communities.

Benefits of the new technology include:

- Faster outage restoration after storms
- New tools to help you understand and manage your energy use more effectively
- Improved customer service

We will let you know when we'll be in your neighborhood. To learn more about our smarter energy future, visit energyfutureneworleans.com or call us at XXX-XXX-XXXX with questions.

For illustrative purposes only

**BEFORE THE
COUNCIL FOR THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST FOR) DOCKET NO. UD-16-____
COST RECOVERY AND RELATED RELIEF)
)**

DIRECT TESTIMONY

OF

RODNEY W. GRIFFITH

ON BEHALF OF

ENTERGY NEW ORLEANS, INC.

OCTOBER 2016

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EXHIBIT LIST

Exhibit RWG-1 Listing of Previous Testimony Filed by Rodney W. Griffith

Exhibit RWG-2 Implementation Costs (HSPM)

Exhibit RWG-3 Ongoing Costs (HSPM)

1 **I. QUALIFICATIONS**

2 Q1. PLEASE STATE YOUR NAME, TITLE, AND BUSINESS ADDRESS.

3 A. My name is Rodney W. Griffith. I am employed by Entergy Services, Inc. (“ESI”)¹
4 as Director, Advanced Metering Infrastructure (“AMI”) Implementation. My
5 business address is 9425 Pinecroft Dr., The Woodlands, Texas 77380.

6
7 Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?

8 A. I am testifying before the Council for the City of New Orleans (“CNO” or the
9 “Council”) on behalf of ENO.

10
11 Q3. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL, PROFESSIONAL, AND
12 BUSINESS EXPERIENCE.

13 A. I have a Bachelor’s of Science degree in Electrical Engineering from Lamar
14 University. I have certificates for Managing for Execution, High Performance
15 Leadership, and Leading Change from Cornell University.

16 I am a registered professional engineer in the State of Texas. I am a member
17 of the Institute of Electrical and Electronics Engineers.

18 I began my career in 1974 as a Co-op Engineer at Gulf States Utilities
19 Company (“GSU”), working there until graduation. In 1978, I joined Texas Eastman
20 Chemical Company as an Instrument Engineer. In 1979, I returned to GSU. Since

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all of the Operating Companies. The Entergy Operating Companies include Entergy New Orleans, Inc. (“ENO” or the “Company”); Entergy Arkansas, Inc.; Entergy Louisiana, LLC; Entergy Mississippi, Inc.; and Entergy Texas, Inc. (“ETI”).

1 that time, I have held numerous roles and assignments with GSU, which was
2 subsequently acquired by Entergy Corporation in the early 1990s, within the
3 Transmission, Distribution, Engineering and Operations organizations.

4 Most of my roles and assignments have involved the support and/or
5 deployment of distribution and transmission technology. For example, in 2004, I
6 began leading the Supervisory Control and Data Acquisition (“SCADA”) Group’s 11
7 Distribution and Transmission Controls Centers as the Manager, SCADA Systems
8 Support. In 2007 my title changed to Manager, EMS Support Management, and my
9 leadership role expanded to include SCADA support at the System Operation Center
10 in addition to the 11 other Control Centers. In 2008, I became the Manager,
11 Transmission Operations Process Control, and my responsibilities expanded to
12 include oversight of all Operations Information Technology (“IT”) support for all 12
13 Control Centers.

14 In 2012, I assumed the role of Manager, Engineering where I led the
15 Distribution Engineering work group for ETI. In 2014, I became Manager,
16 Compliance Systems Support, which included responsibility for business process
17 assessment and support and the preparation of a Technology Roadmap for the
18 distribution function. In this role, I also began leading the preliminary efforts related
19 to AMI. In 2015, I was named Director, AMI Implementation, where I lead the
20 implementation of AMI and supporting systems. A list of my prior testimony is
21 attached as Exhibit RWG-1.

22

23

1 **II. PURPOSE AND SUMMARY OF TESTIMONY**

2 Q4. WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?

3 A. My testimony describes the technical aspects of ENO’s current plan to replace all of
4 its existing electromechanical (*i.e.*, analog) and digital retail electric meters with
5 advanced meters that enable two-way data communication,² to design and build a
6 secure and reliable communications network that supports two-way data
7 communication, and to implement supporting systems, including a Meter Data
8 Management System (“MDMS”). Those three primary components (advanced
9 meters, the communications network, and MDMS) are commonly referred to as
10 AMI.³ The Company also plans to update its legacy Outage Management System
11 (“OMS”) and implement a new Distribution Management System (“DMS”) to
12 enhance overall system performance, which will be capable of utilizing the additional
13 data provided by AMI. I also discuss how ENO plans to integrate the MDMS, OMS,
14 and DMS with an Enterprise Service Bus (“ESB”) and legacy IT systems. Although
15 some may refer to these components together as an advanced metering system, for
16 practical purposes, the other ENO witnesses and I will refer to ENO’s deployment of
17 all those components in total as the AMI deployment.

² Company witness Michelle P. Bourg addresses the Company’s proposed implementation of advanced meters for its gas customers. Throughout my testimony, my discussion of advanced meters is in the context of electric meters.

³ For example, the U.S. Department of Energy defines advanced metering infrastructure as “an integrated system of smart meters, communications networks, and data management systems that enables two-way communication between utilities and customers.” *See* https://www.smartgrid.gov/recovery_act/deployment_status/sdgp_ami_systems.html.

1 In my testimony I describe the individual components of the AMI deployment
2 and the approach taken by ESI on behalf of ENO to identify, evaluate, and select
3 vendors for the: (1) advanced meters, (2) communication system, (3) MDMS, and (4)
4 system integration. I also describe ENO's approach to implement the various AMI
5 components and the planned deployment schedule. I describe how the data that is
6 collected, stored, and transmitted by the advanced meters will be protected with
7 administrative, physical, and technological safeguards at various stages of the
8 deployment. Finally, I discuss the capital and operations and maintenance ("O&M")
9 costs associated with the Company's AMI deployment.

10

11 Q5. PLEASE SUMMARIZE ENO'S AMI DEPLOYMENT PLAN.

12 A. ENO is developing a design and implementation plan to implement AMI, which will
13 be comprised of industry-accepted technology and equipment. The Company
14 followed a rigorous approach to identify, evaluate and select experienced vendors and
15 also negotiate fair contracts with commercial terms protecting the interests of the
16 Company and its customers. The selected technology and vendors have a proven
17 track record of success for large AMI implementations at other utilities throughout
18 the United States and globally. Additionally, as part of its AMI implementation,
19 ENO is updating the existing OMS and implementing a new DMS to enhance utility
20 operations and provide an overall more reliable distribution system where service can
21 be restored faster and more efficiently after customer outages.

1 The Company has planned a deployment schedule reflecting the complex
2 interrelationships between various IT systems and managing the normal risks
3 associated with a large-scale meter deployment.

4 Finally, ENO established a comprehensive cost estimate for the design and
5 deployment of AMI, incorporating vendor cost information from a competitive
6 bidding process, internal Company costs associated with executing the AMI project
7 control environment, and an appropriate and reasonable contingency. The
8 contingency addresses the possibility of risks that naturally may arise from a large
9 and complex project such as AMI deployment. The Company's approach to
10 estimating AMI costs is reasonable and consistent with the approach used for other
11 large capital programs.

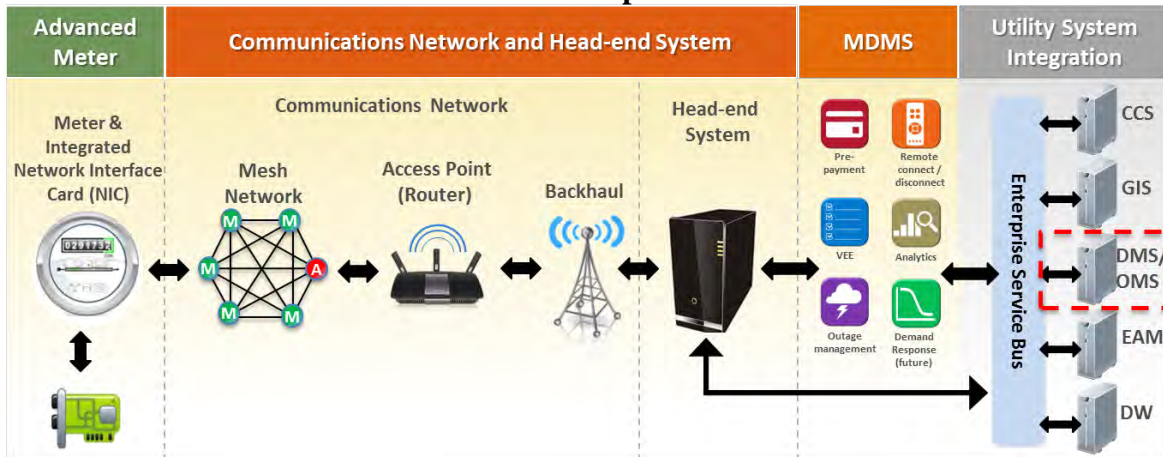
12
13 **III. ADVANCED METERING INFRASTRUCTURE**

14 Q6. PLEASE PROVIDE AN OVERVIEW OF THE COMPONENTS OF THE
15 COMPANY'S AMI DEPLOYMENT.

16 A. The components of AMI deployment consist of: (1) advanced electric meters; (2) a
17 communication system, comprised of a network interface card ("NIC") that will be
18 installed in the advanced meter, a communications network, and a head-end system;
19 (3) an MDMS; (4) an update of the legacy OMS; and (5) the implementation of a new
20 DMS. Finally, all of these components will be integrated into existing and planned IT
21 applications and other systems via an ESB. The components are illustrated in Figure
22 1 below.

1
 2

Figure 1
AMI Components



3 Q7. WHAT CAPABILITIES WILL BE INCLUDED WITH THE COMPANY'S
 4 PROPOSED AMI DEPLOYMENT?

5 A. AMI will be designed and built to deliver a number of functionalities and operational
 6 applications (commonly referred to as “use cases” or “applications”) immediately
 7 upon deployment, as well as to support additional applications that may be
 8 implemented over time. The applications that will be available immediately upon
 9 deployment and meter activation include: 1) automated remote meter reading,
 10 including recording and processing interval consumption data at 15-minute intervals
 11 for residential customers and 5-minute intervals for commercial and industrial
 12 customers, with the verified data being made available to customers daily; 2) two-
 13 way communications; 3) remote enabled service connection, disconnection and
 14 reconnection; 4) remote configuration and firmware upgrades; 5) automated meter
 15 health and status communication; 6) web-based customer data accessibility, which
 16 will facilitate customers’ web portal access of their usage information; 7) customer
 17 usage goal-setting thresholds and alerts; 8) outage management support, including

1 restoration verification; 9) theft and tamper notifications to the Company; 10) event
2 and load profiling for analytics; 11) power quality reporting; 12) asset mapping and
3 predictive asset management; 13) more accessible information for load forecasting
4 and load research efforts; 14) support for implementation of optional pre-pay
5 programs; and 15) ability to incorporate distributed energy resources (“DER”), which
6 have grown more prevalent in recent years (*e.g.*, rooftop solar systems).

7

8 Q8. WILL THE COMPANY’S AMI INCLUDE FUNCTIONALITIES THAT CAN
9 SUPPORT ADDITIONAL APPLICATIONS AND PROVIDE FUTURE
10 CUSTOMER BENEFITS?

11 A. Yes. AMI will support additional applications that may be implemented over time.
12 Those applications include features such as: 1) advanced usage analytics and energy
13 savings tips that are customized to each unique customer; 2) dynamic pricing
14 programs such as time-of-use (“TOU”) and real-time pricing; 3) more expansive
15 demand response (“DR”) programs; 4) potential control and dispatch of DERs; 5)
16 streetlight monitoring and control applications; 6) voltage optimization and control
17 (*e.g.*, conservation voltage reduction or “CVR” programs); 7) enablement of
18 distribution automation; and 8) enablement of distributed intelligence.⁴ These
19 additional functions and applications are not included in ENO’s AMI deployment,

⁴ In the AMI project context, distributed intelligence is the ability to perform analytics at the edge of the grid to support true real-time control of grid devices without having to send information back through the head-end into utility systems for processing and decision making. In the future, the addition of DERs, electric vehicles (“EVs”), and microgrids would be expected to increase the amount of data that AMI will be required to transfer and process to ensure reliability and efficient grid operations.

1 and each application will require some level of additional investment in order to
2 achieve the described functionality.

3

4 **IV. OVERVIEW OF ENO'S APPROACH TO IMPLEMENT AMI**

5 Q9. WHAT STEPS WILL THE COMPANY IMPLEMENT TO MANAGE THE AMI
6 DEPLOYMENT?

7 A. AMI deployment is a large capital program that will be managed in compliance with
8 ENO's management structure and control environment. At the outset of the program,
9 ESI, in conjunction with ENO, established a Project Management Office ("PMO")
10 structure for AMI to manage the program design, vendor selection, and AMI
11 deployment. The PMO is a matrix organization that consists of multiple work teams,
12 each of which is focused on specific functional areas and project execution activities.
13 Work teams are coordinated by and report through the PMO.

14 The PMO is governed by an Executive Steering Committee that consists of
15 representatives from each of the participating Operating Companies, including ENO
16 (the "AMI Steering Committee"). The AMI Steering Committee is responsible for
17 oversight and approval of PMO activities. ENO's participation on the AMI Steering
18 Committee includes the Company's Vice President, Customer Service for operations
19 in the State of Louisiana, Company witness Mr. Dennis P. Dawsey or ENO
20 representatives acting at his direction. These ENO representatives not only
21 participate in the decision-making for the project but also provide direct guidance and
22 input to the PMO on issues specific to or otherwise affecting ENO's AMI
23 deployment. For example, although Mr. Dawsey can directly address this, I am

1 generally aware that the selected vendors I discuss later reflect ENO's preferred
2 selections. In addition, I have worked with ENO representatives to review the
3 various CNO requirements that in turn will help drive the design phase of ENO's
4 AMI deployment.

5 A similar PMO approach has been used to manage and report on project
6 performance parameters (*e.g.*, cost, schedule, scope, supply chain, risks, safety, and
7 quality) for other large-scale utility projects. The Company's PMO approach and
8 associated control environment are reasonable and appropriate for a project such as
9 AMI.

10

11 Q10. WHAT IS YOUR ROLE IN THE PMO?

12 A. I am the PMO lead for AMI implementation. My responsibilities include overseeing
13 the PMO activities and communications, managing the overall PMO logistics,
14 resolving cross-functional issues across program work teams, and functioning as the
15 point of accountability for the overall program implementation success.

16

17 Q11. WHAT IS THE EXPECTED SCHEDULE FOR AMI DESIGN AND
18 DEPLOYMENT?

19 A. Preliminary design work began earlier this year (2016) and should be complete by the
20 end of the year. The preliminary design work includes the results of a review of
21 relevant Council rules in order to incorporate any specific requirements. The initial
22 design work will be followed by the development of detailed IT functional
23 requirements, system build, testing, and the eventual deployment of advanced meters.

1 Assuming Council approval is received in 2017, the communications network
2 deployment is expected to begin by late 2018, after the necessary IT infrastructure is
3 in place. Under the current expected schedule, the deployment and installation of the
4 advanced meters on customers' premises would begin in early 2019 and take
5 approximately three years to complete. Table 1 below shows ENO's preliminary
6 meter deployment schedule using approximate meter numbers.

7 **Table 1**

| Preliminary Deployment Schedule | | | |
|---------------------------------|--------|---------|--------|
| | 2019 | 2020 | 2021 |
| Electric Meters | 24,000 | 102,000 | 73,000 |
| Gas Communication Modules | 39,000 | 62,000 | 11,000 |

8

9 Q12. CAN YOU ELABORATE ON WHY IT IS EXPECTED TO TAKE SEVERAL
10 YEARS FOR ENO TO FULLY DEPLOY AMI?

11 A. As illustrated above, deployment of AMI includes significantly more than just
12 replacing existing meters with advanced meters, which in itself is a time-consuming
13 undertaking. It is necessary to first build the IT systems, which involves the
14 development of detailed AMI business requirements, the deployment of software and
15 hardware, and the integration of new and upgraded AMI systems with existing
16 Company applications estimated to involve approximately 150 interfaces between 15-
17 20 different IT systems. Once the basic IT infrastructure is installed, the systems
18 must be integrated and tested, and employees must be trained to confirm AMI
19 operates as expected and achieves its functional objectives. The next step is building

1 the communications system that allows the IT systems to communicate with the
2 advanced meters. That step involves installation of an estimated 70 access points and
3 370 repeaters, followed by testing communications from those points to the head-end
4 system. The final step is replacing customers' existing meters with new advanced
5 meters. For ENO, it is estimated that approximately 24,000 meters will be replaced
6 in 2019, 102,000 meters in 2020, and then finally 73,000 meters in 2021. For gas
7 communication modules, it is estimated that 39,000 will be installed in 2019, 62,000
8 will be installed in 2020, and 11,000 will be installed in 2021.

9 The Company believes that a three-year period for installing the advanced
10 meters is appropriate. This time frame provides a reasonable balance between timely
11 meter installation and efficient, cost-effective supply chain and installation crew
12 management. The sequence of the deployment will also allow ENO and its customers
13 to realize the benefits of advanced meters as they are deployed rather than wait until a
14 later date. In other words, the communications network will be functional prior to the
15 installation of meters, thereby enabling the remote communication functionality of
16 the advanced meters and its associated benefits at the point of meter installation.
17 Additionally, attempts to expedite deployment schedules can reasonably be expected
18 to significantly increase installation costs due to the increased coordination and
19 oversight that is needed, increased labor and overhead costs, and heightened pressures
20 on the meter manufacturing and delivery processes. Accordingly, ENO is targeting a
21 three-year deployment, beginning in 2019.

22

1 Q13. ARE OTHER ENTERGY OPERATING COMPANIES PLANNING TO DEPLOY
2 AMI AT THE SAME TIME AS ENO?

3 A. Yes. There are common components of AMI that can be shared and will allow for
4 contemporaneous deployment of AMI across various Entergy Operating Company
5 service areas, including much of the IT systems and portions of the communications
6 network. This timing of the various deployments and use of common components
7 provides opportunities for economies of scale and lower overall costs for customers.

8 For example:

- 9 • There will be one head-end system integrated into the existing and planned IT
10 systems. This approach saves both time and expense compared to the
11 alternative of ENO potentially purchasing a separate head-end system and
12 integrating it with the IT systems at separate times. For example, the head-
13 end system is estimated to cost \$26 million, and of that amount, ENO's share
14 is expected to be \$2.2 million.
- 15 • There are volume discounts for field communications devices and advanced
16 meter purchases. As a result, collectively contracting to purchase and install
17 AMI technology results in lower costs than would be achieved if ENO
18 separately purchased and installed AMI independently of the other Operating
19 Companies at different times.
- 20 • A coordinated deployment leads to increased economies of scale for
21 installation of field communication devices and advanced meters, as well as
22 for associated vendor training, management, and oversight costs.

- 1 • Additional efficiencies can be realized from integrating billing systems with
2 AMI at the same time.

3

4 **V. THE AMI PROCUREMENT PROCESS AND COMPONENTS**

5 Q14. WHAT IS THE PURPOSE OF THIS SECTION OF YOUR TESTIMONY?

- 6 A. In this section, I will discuss in greater detail the major components of the Company's
7 proposed AMI deployment, beginning with a discussion of the competitive
8 solicitation through Requests for Proposals ("RFP") and contracting process utilized
9 by the Company for the procurement of four key AMI components.

10

11 **A. RFP and Contracting Process**

12 Q15. PLEASE PROVIDE AN OVERVIEW OF THE COMPANY'S VENDOR
13 SELECTION AND CONTRACTING PROCESS.

- 14 A. Vendor selection for four of the AMI components was conducted by a team
15 comprised of representatives from ENO, ESI, and the other Operating Companies.
16 The selection team performed a rigorous, comprehensive and competitive vendor
17 selection process to identify, attract, and contract with experienced and competent
18 AMI equipment and service providers. The selection team followed the Company's
19 standard vendor selection process for large capital programs, which included initial
20 market research; a competitive RFP process; detailed bid evaluation; oral
21 presentations from selected vendors; and a detailed contract negotiation process to
22 establish clear and fair commercial terms and vendor performance expectations.
23 Throughout the vendor selection process, the selection team relied on the

1 PowerAdvocate Sourcing Intelligence website (“PowerAdvocate”) to control and
2 manage all communication between the selection team and potential vendors.

3

4 Q16. WHEN DID THE COMPANY BEGIN THE RFP PROCESS?

5 A. On June 26, 2015, the Company, through ESI, issued four separate RFPs for (1) the
6 advanced meters and installation; (2) the communications network; (3) the MDMS;
7 and (4) system integration. Each of the RFPs identified the applications needed to
8 achieve the benefits for ENO customers. The RFPs also specified the functional and
9 technical requirements necessary to execute these applications. These requirements
10 were based on what the Company believes to be generally-accepted industry
11 standards and commercially proven technologies, which was evidenced by the many
12 responses to the RFP and willingness of vendors to meet these requirements. On
13 August 21, 2015, approximately 30 responses from 20 individual vendors were
14 received. Some vendors submitted bids for more than one RFP.

15

16 Q17. HOW WERE THE RESPONSES EVALUATED?

17 A. Consistent with Company practices for procurements in large capital programs,
18 technical and commercial evaluations of each RFP bid were run in parallel by two
19 evaluation teams. The commercial evaluations were performed by the Supply Chain
20 Group, and the technical evaluations were performed by various subject matter
21 experts, including members of the AMI project team and ENO’s manager of meter
22 services. Each evaluation team was comprised of subject-matter experts across a

1 variety of areas, including IT and engineering. Recommendations were approved by
2 the AMI Steering Committee.

3 The technical and commercial evaluations were kept separate, which
4 eliminated the risk that the technical evaluators would be influenced by cost
5 considerations. The evaluation teams scored the bids on dozens of technical criteria,
6 including ranking the functional capabilities of the products and/or services as well as
7 the vendors' previous experience deploying them. The composite scores were used to
8 identify which bids best met the requirements as defined in the RFPs. Those initial
9 bids were narrowed by the technical evaluation team to a shortlist of vendors who
10 were recommended to the AMI Steering Committee for approval.

11 Following approval of the shortlist, the selected vendors were invited to
12 participate in the next round of the RFP process. During this round, the technical
13 teams conducted a series of all-day meetings with individual vendors. The selected
14 vendors were encouraged to present their best products and/or services and given
15 opportunities through explanation and questioning to clarify their bids during these
16 meetings. Following that process, the technical evaluation teams re-evaluated vendor
17 scores based upon clarifications provided during the vendor meetings and identified
18 the top two vendors from each RFP. These top vendors were then presented to the
19 AMI Steering Committee for approval to begin contract negotiations. Next, the
20 Supply Chain Group, supported by the PMO, engaged in contract negotiations with
21 these top bidder(s) in each of the four RFPs. During those negotiations, the Supply
22 Chain reported to the AMI Steering Committee, which provided feedback and
23 approval during the negotiations process.

1

2 Q18. UPON WHAT CRITERIA WERE THE BIDS EVALUATED?

3 A. The evaluation teams scored each bid on dozens of technical criteria. The criteria
4 measured the quality of the bids in the following broad areas: (1) capability of the
5 technical product and/or service; (2) ability of the product and/or service to support
6 the desired functional and technical requirements; (3) scope of services offered;
7 (4) experience of the bidder and their proposed team members on AMI projects at
8 peer utilities; and (5) other general considerations, such as the bidder's current
9 financial standing and general understanding of the products or services solicited in
10 the RFP.

11

12 Q19. HAS THE COMPANY EXECUTED CONTRACTS WITH THE SELECTED
13 BIDDERS?

14 A. Yes. I identify the selected vendors and the rationale for their selection in the
15 following section of my testimony.

16

17 Q20. PLEASE DESCRIBE THE KEY FEATURES OF THE CONTRACTS.

18 A. The contracts are designed with an end-to-end solution to achieve cost certainty. In
19 other words, the contracts specify pricing for the products and services for every
20 phase of the project, from design through deployment. Equipment and software
21 prices are not expected to change. Implementation costs, on the other hand, are fixed
22 based on the anticipated scope and timing of the deployment, which is currently in the
23 design phase. Accordingly, adjustments to scope may be required following

1 completion of the design phase. However, any proposed changes that would increase
2 project costs by more than 10 percent of the contract price would require certain
3 internal approvals.

4 The contracts also entitle the Company to purchase the meter,
5 communications and supporting software technology that are available at the time of
6 deployment. In other words, the advanced meters and communications network that
7 are installed will be the current technology in 2019 (as opposed to 2016 technology),
8 but the maximum price (subject to adjustment for changes in the Purchase Price Index
9 in certain circumstances) for those products has been fixed in the contract.

10 Additional features of the contracts intended to enhance cost certainty,
11 mitigate risk, and increase flexibility include the points outlined below. The specific
12 features of each contract will vary depending on the type of products, software and
13 services involved:

- 14 • Wherever practicable, vendor payments are tied to the delivery of products
15 and/or the completion of project milestones. Importantly, meters and network
16 equipment, and associated installation charges, will not be billed to the
17 Company until they are installed and functioning. Vendors therefore have an
18 incentive to complete their work on time.
- 19 • A portion of vendor service charges are subject to holdbacks and potential
20 credits if key performance indicators (“KPIs”) are not satisfied. Depending on
21 the type of work involved, the KPIs may include metrics relating to
22 timeliness, work quality, safety, and diversity.

- 1 • Additionally, liquidated damages may be imposed if a vendor is late in
2 delivering products.

3

4 Q21. HOW WILL THE CONTRACTS BE COORDINATED AND MANAGED?

- 5 A. A cross-project governance framework will be used to coordinate and manage all
6 vendor interactions and dependencies. In addition, the PMO and ESI's Supply Chain
7 group will manage contract implementation and performance of the vendors for all
8 related contracts. A dedicated ESI contract manager will have oversight of these
9 activities, with the PMO and/or ESI's Supply Chain group seeking AMI Steering
10 Committee approval for any material changes in scope.

11

12 Q22. HAS THE COMPANY EXECUTED A CONTRACT FOR THE DMS AND OMS
13 COMPONENTS OF AMI?

- 14 A. Not yet. The Company is currently engaged in the design phase of the DMS and
15 OMS, which will be followed by the execution of a contract to deploy the two
16 systems.

17

18 Q23. HAS THE COMPANY SELECTED A VENDOR FOR THE OMS AND DMS?

- 19 A. Yes. The Company is working with its current vendor of related systems, *i.e.*,
20 SCADA, to implement the DMS and OMS. As discussed later, the current vendor is
21 familiar with the legacy IT systems, which will provide for an efficient system
22 integration, and the Company already owns the license for DMS software, which
23 avoids costs compared to acquiring a different product from a new vendor.

1

2

B. AMI Components

3

1. Advanced Electric Meters

4

Q24. WHAT IS AN ADVANCED ELECTRIC METER?

5

A. An advanced electric meter is similar in appearance and purpose to the traditional analog and digital meters used today for recording energy usage at customers' premises. However, the advanced meter measures, records, and transmits both the register reading and time-differentiated energy usage information, as well as other information like power outage, power restoration, voltage, and meter alarms to the Company through a NIC. The Company can also send signals and commands to the advanced meter for reasons such as checking its status, upgrading firmware, or remotely connecting or disconnecting service. Traditional analog and digital electric meters, on the other hand, lack communications capabilities. These traditional meters must be read manually by a meter reader, cannot remotely provide time-differentiated energy usage information, provide no remote indication of power status or voltage information, cannot receive commands or report alarms, and cannot be used to remotely connect or disconnect service.

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Figure 2
A modern, advanced electric meter (left)
and an older, analog meter (right)



4
5

6 Q25. WHAT VENDORS DID THE COMPANY SELECT FOR ADVANCED METERS?

7 A. In order to mitigate single-sourcing meter vendor risks, and consistent with the
8 experience of peer utilities that have previously deployed advanced meters, the AMI
9 Steering Committee approved a dual-source meter vendor strategy. As a result of the
10 RFP process described above, Elster Solutions, LLC, a Honeywell Company
11 (“Elster”) was selected to be the primary vendor for the advanced electric meters,⁵
12 with Landis+Gyr Technology, Inc. (“Landis+Gyr”) as the secondary vendor.
13 Additionally, Elster was selected as the vendor responsible for meter installation.

14

⁵ Elster was also selected to be the vendor of the approximately 8,000 gas meters discussed by Company witness Ms. Bourg that will need to be replaced with new meters capable of accepting a gas communication module.

1 Q26. WHAT IS THE DISTINCTION BETWEEN BEING A PRIMARY VERSUS
2 SECONDARY VENDOR?

3 A. The distinction between primary and secondary vendors is the anticipated volume of
4 advanced meters supplied. It is anticipated that the Company will purchase a
5 substantial majority of the advanced meters from the primary vendor. By supplying a
6 substantial majority of the volume, the volume pricing discounts discussed earlier are
7 maximized with respect to the primary supplier pricing.

8

9 Q27. WHAT ARE THE RISKS ASSOCIATED WITH A SINGLE-SOURCE METER
10 VENDOR STRATEGY?

11 A. In discussions with vendors and other utilities, several instances were noted where a
12 utility chose a single-source meter vendor, and during deployment the meter vendor
13 had manufacturing or production issues. In those circumstances, the options
14 included: (1) delaying deployment while the single-source meter vendor caught up
15 with production; or (2) contracting with another meter vendor, which requires
16 significant time to negotiate the contract, design the product, and ramp up production.
17 In that situation, contracting with another meter vendor during the deployment phase
18 creates pricing risk. By contracting with a secondary vendor at the same time the
19 primary meter vendor contracts are executed, such risks have been mitigated. In
20 other words, having only a single meter vendor at the outset of the project could
21 significantly delay deployment and increase costs. Those risks have been mitigated
22 by contracting with a secondary meter vendor that will be involved in the AMI
23 project from start to finish. The secondary vendor will also produce a portion of the

1 advanced meters for ENO's AMI deployment. Should the Company's primary meter
2 vendor become unable to meet the deployment schedule, the Company can more
3 quickly increase reliance on its secondary meter vendor in order to avoid lengthy or
4 costly delays and additional cost uncertainty during deployment.

5

6 Q28. WHY WERE ELSTER AND LANDIS+GYR METERS SELECTED FOR AMI
7 DEPLOYMENT?

8 A. The Elster and Landis+Gyr meters have the functional and technical capabilities to
9 achieve the required applications, exceeded some of the technical requirements of the
10 RFP, and are among the lowest cost meters bid into the RFP. These meters also
11 support the functional and technical capabilities to achieve potential future
12 applications discussed earlier, are designed to meet or exceed applicable American
13 National Standards Institute ("ANSI") standards, and are based on safe and reliable
14 designs from the manufacturers. Additionally, based on representations supplied by
15 the vendors, over 100,000,000 advanced meters have been or are being deployed by
16 these meter vendors worldwide, 43,000,000 of which are in the U.S.

17 Some of the technical aspects of these advanced meters include that they are
18 equipped with an on-board computational engine that provides faster metrology; they
19 are capable of receiving firmware and/or programming upgrades remotely and
20 therefore can, to a certain extent, be upgraded to keep pace with technological
21 advances; and they have the potential to support future applications to be computed
22 and stored at the meter.

23

1 **2. Communications Infrastructure**

2 Q29. WHY IS A COMMUNICATIONS SYSTEM A NECESSARY COMPONENT OF
3 AMI?

4 A. Without the communications system there would be no capability to communicate
5 remotely with, or receive data from, advanced meters, which is essential to achieving
6 the customer and operational benefits of AMI described by ENO witnesses Mr.
7 Dawsey, Ms. Bourg, Jay A. Lewis, and Dr. Ahmad Faruqi. The communications
8 network is also a critical piece of the infrastructure backbone and serves as the
9 foundation upon which potential future integrated grid functionalities can be
10 implemented. These future capabilities are discussed in more detail by ENO
11 witnesses Mr. Charles L. Rice, Jr., Mr. Dawsey, and Ms. Bourg.

12
13 Q30. PLEASE DESCRIBE THE COMMUNICATIONS INFRASTRUCTURE AND THE
14 FUNCTIONS IT WILL PROVIDE.

15 A. The communications infrastructure is a system of communications components that
16 provide for two-way data transfer – both from the meter and other AMI components
17 to the Company and from the Company to those AMI components. For purposes of
18 ENO’s AMI deployment, the communications system includes the NIC, a “mesh”
19 communications network, a backhaul communications network, and the head-end
20 system at the Company’s data center.

21 The NIC is a modular circuit board located inside each advanced meter. It is
22 the component that connects the advanced meter to various networks and enables
23 remote two-way communication between the meter and the Company in a reliable

1 and secure manner. The NIC will be procured from the communications system
2 vendor by the meter vendor. The meter vendor will install the NIC into the meter
3 prior to delivery and installation.

4 The mesh communications network is a wireless network made up of radio
5 “nodes” that have the ability to communicate with each other. Each NIC and network
6 component (*e.g.*, access points and relays) is a separate node in the mesh network.
7 Meter data and messages “hop” from node-to-node until reaching a destination node,
8 which can be a NIC, relay, or access point, depending on the direction the data is
9 traveling. Data is communicated between the access points and the head-end system
10 at the data center via the backhaul network, which will be a combination of cellular
11 service and Company-owned fiber.⁶ I discuss below why the Company chose a mesh
12 network.

13 The head-end system refers to the hardware and software components in the
14 data center that reliably and securely: 1) receive information from field components,
15 including meters; 2) transmit data to those components; and 3) route meter
16 information to appropriate internal IT systems, including the MDMS. In addition, the
17 head-end system will contain basic data validation and error checking functionality in
18 its role of collecting and passing data, information, and commands between various
19 utility systems (*e.g.*, the MDMS) and field components.

20

⁶ There may be some limited instances where, due to the remote location of a meter or meters, the NIC inside the meter will include a cellular radio that will be used to directly access the backhaul cellular network.

1 Q31. WHY DID THE COMPANY CHOOSE A MESH NETWORK FOR THE AMI
2 DEPLOYMENT?

3 A. A mesh network provides a number of advantages over competing technologies like
4 direct point-to-point cellular and point-to-point wireless, including:

- 5 • The network can adapt when the physical world changes (*e.g.*, new buildings
6 emerge) by establishing new communications paths automatically, as needed,
7 to neighboring meters.
- 8 • Adding devices to mesh networks creates new paths through the network,
9 improving routing options and, thus, improving network reliability.
- 10 • Mesh technology is very well-suited for supporting low-cost, low-power
11 battery-operated devices because of its redundant communications pathways.
- 12 • Mesh nodes communicate with each other within clusters at no additional cost
13 (much like nodes in an enterprise WiFi network do not require a “data plan”
14 within the enterprise location), and therefore provide a lower-cost solution.
- 15 • Using the mesh technology enables increased network bandwidth and the
16 higher demands of AMI applications.
- 17 • Mesh technology architecture incorporates well-established, historically-
18 proven, cybersecurity standards.

19

20 Q32. WHAT VENDOR WAS SELECTED FOR THE COMMUNICATIONS
21 NETWORK?

22 A. After evaluating the RFP responses and engaging in the negotiation process discussed
23 earlier, Silver Springs Networks, Inc. (“SSN”) was selected to be the vendor of the

1 communication network, including the gas communications modules described by
2 Ms. Bourg.

3

4 Q33. WHY WAS SSN SELECTED FOR AMI DEPLOYMENT?

5 A. SSN is an industry leader in wireless communication networks for advanced meters.

6 The evaluation teams scored SSN's proposal highly for having (1) best-in-class
7 technology that provides the fastest available mesh network speeds and extremely
8 low failure rates for its manufactured NICs; (2) experience supporting the
9 applications the Company is deploying for this project; (3) experience supporting the
10 applications the Company may deploy in the future, *e.g.*, distribution automation;
11 (4) experience deploying AMI at several other U.S. utilities with similar geography
12 and customer classes as the Company (*e.g.*, Oklahoma Gas & Electric and City Public
13 Service ("CPS") in San Antonio, Texas); (5) experience integrating its NICs with the
14 selected meter manufacturers (including both Elster and Landis+Gyr); (6) experience
15 integrating its head-end system with the leading MDMS platforms (including
16 Accenture, the selected MDMS vendor identified below); and (7) a broad services
17 offering, including a high-quality approach for designing the network. SSN was also
18 willing to contractually commit to high-quality SLAs in supporting the overall AMI
19 project, including reliable and timely meter reading, high head-end system
20 availability, and timely outage and restoration notifications. SSN was also willing to
21 commit to service level credits for failure to meet the performance criteria established
22 in the SLAs.

23

1 **3. MDMS**

2 Q34. WHAT IS A MDMS?

3 A. A MDMS is a sophisticated software system that collects, stores, manages, and
4 validates meter data.⁷ It also functions as the interface between other IT systems,
5 including billing, workforce management, asset management, and outage
6 management. In addition, it provides various reporting capabilities to support load
7 forecasting, load research, management reporting, and customer service metrics.

8
9 Q35. HOW DOES A MDMS ENHANCE THE FUNCTIONALITY OF AMI?

10 A. While AMI is not required for a MDMS to provide incremental value and
11 functionality as compared to the status quo, the MDMS is a necessary and critical
12 component of AMI. The MDMS will electronically collect, process, analyze and
13 validate granular, time-differentiated data received from the advanced meters via the
14 head-end system; perform two-way distribution of information and commands
15 between the head-end and other IT systems; store meter data for access and retrieval;
16 and provide customized reports based on meter data and analytics performed. As
17 further explained by Mr. Dawsey, the MDMS, in conjunction with AMI, can further
18 serve as a platform for additional applications, *e.g.*, analytical programs designed to
19 identify sources of unaccounted for energy and implementation of new products and
20 services for customers.

⁷ The MDMS performs what is known as “VEE” – validation, estimating, and editing. The VEE process serves as a check on the data. For example, if there is a communications issue, the meter will store interval data until communications are reestablished. During this “dark” period, the MDMS would use estimated data until the actual data is received later.

1

2 Q36. WHAT VENDOR DID THE COMPANY SELECT?

3 A. After evaluating the RFP responses and engaging in the negotiation process discussed
4 earlier, Accenture, LLP (“Accenture”) was selected to be the vendor of the MDMS.

5

6 Q37. WHY WAS ACCENTURE SELECTED AS THE MDMS PROVIDER FOR THIS
7 DEPLOYMENT?

8 A. Accenture has extensive experience with large-scale deployments at peer utilities,
9 such as CenterPoint Energy, CPS Energy, and Alliant Energy. This experience
10 includes integration with the Company’s chosen bidder for the communication system
11 (SSN) and the Company’s existing customer billing system. The Accenture team
12 members proposed for the project have multiple years of experience on AMI projects
13 similar to the Company’s. From an architecture perspective, Accenture’s product
14 provides pre-built adapters for integration with the Company’s existing customer
15 billing system and chosen head-end system. Accenture’s product is also capable of
16 calculating complex billing determinants required to support the Company’s large
17 commercial and industrial customers. Accenture is a leader in MDMS technology
18 and brings a well-defined product roadmap and focused research and development
19 investment. This focus is important as the Company considers implementing future
20 applications beyond the initial AMI deployment, *e.g.*, dynamic pricing programs.
21 The service delivery approach proposed by Accenture is also advantageous because it
22 currently provides the Company with support for existing applications, including the
23 customer billing system.

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4. System Integration

Q38. PLEASE EXPLAIN THE PURPOSE OF SYSTEM INTEGRATION.

A. System integration involves integrating the various AMI components into the existing and planned IT infrastructure, resulting in a single, unified system. System integration will be performed by a third-party vendor (the System Integrator), who will be responsible for designing the AMI solution architecture. This includes definition of integration points between all relevant systems and the ESB, data conversions, data integrations, and data governance. System integration is necessary to help ensure that all components sought through the AMI RFPs can be combined together into a functioning single, unified AMI solution.

Outside of the system integration role, the System Integrator will be responsible for mapping, proposing, and obtaining approval from the PMO (which receives direction from ENO) with respect to the business processes affected or created as a result of AMI and implementation of the applications. Further, the System Integrator will provide services related to change management and business process design (*e.g.*, business readiness) to ENO so it can effectively use AMI to deliver the intended operational and other customer benefits, both initially and into the future.

1 Q39. WHICH VENDOR WAS SELECTED AS THE SYSTEM INTEGRATOR?

2 A. The Company selected International Business Machines Corporation (“IBM”) as the
3 System Integrator for the advanced meters, communications infrastructure, and
4 MDMS.

5

6 Q40. WHY WAS IBM SELECTED?

7 A. IBM is a recognized global leader in providing system integration services, including
8 extensive experience in developing AMI and advanced grid deployment strategies.
9 Importantly, IBM has proven experience in AMI planning and implementation,
10 especially in the U.S. market, where IBM has provided system integration services
11 for over half of the AMI deployments in the country. The evaluation teams gave IBM
12 high scores for: (1) demonstrating technical systems expertise with clear strengths in
13 implementation philosophy, methodology, cyber-security, and complex billing
14 conditions; (2) demonstrating superior understanding of the complexities of large
15 scale, multi-jurisdictional AMI implementations; (3) providing personnel who have
16 significant technical experience with implementing AMI; (4) including program
17 accelerators that can be leveraged as starting points for key activities, which can
18 potentially result in a more efficient deployment; (5) IBM’s broad multi-jurisdictional
19 U.S. experience, including specialization on advanced grid technologies that can
20 complement the Company’s long-term advanced grid goals discussed by Mr. Rice;
21 (6) providing an approach that is more structured and drives towards a standardized
22 solution versus a highly customized one, as compared to other bids; (7) considerable
23 recent experience with end-to-end AMI deployments; and (8) having a substantial

1 U.S.-based presence, which reduces risk and drives efficiencies required for cost and
2 schedule certainty.

3

4 Q41. WHAT STEPS WILL ENO TAKE TO MANAGE THE SYSTEM INTEGRATION?

5 A. The activities of the System Integrator will be performed in coordination with and
6 under the oversight of the PMO.

7

8 **C. DMS and OMS**

9 Q42. WHAT ARE THE PURPOSES OF A DMS?

10 A. A DMS is a software platform that supports the full suite of distribution management
11 activities and optimization of distribution operations. It provides ENO the ability to
12 monitor and control the distribution grid through a rich, map-based user interface that
13 includes functions to optimize and automate the execution of switching activities that
14 facilitate outage restoration of the distribution grid.⁸

15

16 Q43. HOW ARE SWITCHING ACTIVITIES MANAGED TODAY?

17 A. In today's operational environment, switching orders are produced to document the
18 steps required to safely perform equipment switching. Present day processes require
19 a series of mostly manual steps for preparation and execution of switching orders.

⁸ Switching involves the opening and closing of electrical devices on distribution lines to isolate the problem causing an outage, and in some circumstances, this can allow for power to be rerouted and restored to customers while the cause of the outage is being repaired.

1 These steps take place in several different systems and paper processes, and complex
2 switching orders may require engineering studies to ensure safe load transfers.

3

4 Q44. HOW DOES DMS IMPROVE THE SWITCHING PROCESS, AND WHAT ARE
5 THE BENEFITS?

6 A. DMS streamlines the switching order process by bringing all information about the
7 distribution system, including grid connectivity and real-time power flow, into a
8 single platform. For a given outage, DMS will rapidly produce the most effective
9 switching order needed to achieve restoration of service, identifying the switching
10 steps that will restore the most customers in the shortest timeframe. This capability
11 reduces the time that operators must spend preparing the documentation needed to
12 manually perform safe switching of distribution equipment during outage restoration
13 activities. The full-function simulator in DMS can be used to observe the projected
14 effect of any switching activities on the distribution grid, reducing the need for
15 engineering studies on more complex switching scenarios. Importantly, these
16 combined capabilities support faster restoration of service for ENO customers
17 following outages. In addition, the DMS simulator can be used for training operators
18 in outage response activities, which can also lead to faster outage restoration.

19

20 Q45. WHY IS IT IS REASONABLE TO IMPLEMENT A NEW DMS AT THIS TIME?

21 A. The nature and extent of the energy usage data made available to the Company
22 through AMI creates a new opportunity to enhance the Company's energy
23 distribution management activities and modernize the electric grid. While the

1 Company currently has a few separate systems that allow it to perform some
2 distribution management functions, it does not have a modern, unified DMS.
3 Building on AMI technology and associated energy usage data availability, the new
4 DMS will provide distribution operators with a modern tool designed to merge and
5 display real-time information from substations, distribution lines, and customer
6 meters, which provides a complete picture of what is happening on the distribution
7 grid. Once integrated with AMI, DMS will provide timely information to perform
8 asset life analytics and improve network design and operations, which can reduce
9 costs. It will also provide the ability to better monitor assets, which aids in preventive
10 maintenance that can extend asset life and prevent outages from occurring.

11 A modern DMS, in conjunction with AMI, also lays the foundation for
12 valuable future applications and functions like distribution automation. The
13 automation of devices like reclosers and feeder switches, along with communicative
14 sensors, would allow distribution operators to remotely reroute power around an
15 outage, which can minimize the number of customers affected by an outage. Further,
16 the ability to remotely operate distribution devices can decrease the duration of
17 outages. Additional beneficial future applications include: fault location, isolation
18 and restoration (“FLISR”); volt/volt-ampere reactive optimization; conservation
19 through voltage reduction (a/k/a CVR); peak demand management; and additional
20 support for new DERs (*e.g.*, rooftop solar systems, micro-grids, and electric vehicles).

21

1 Q46. WHAT ARE THE PURPOSES OF AN OMS?

2 A. An OMS is a utility distribution network management software application that
3 models network topology for efficient field operations related to outage restoration.
4 It assists in the detection, analysis, and restoration of service following outages. An
5 OMS tightly integrates with call centers and advanced meters to provide timely,
6 accurate, customer-specific outage information, as well as SCADA systems for real-
7 time-confirmed switching and breaker operations. These systems track, group and
8 display outages for safe and efficient management of service restoration activities.

9

10 Q47. WHY IS THE COMPANY PROPOSING TO UPDATE THE OMS AT THIS TIME?

11 A. The Company's current OMS has limited capability for tracking the effects of
12 automated outage reporting, requiring manual data correction during post-outage
13 analysis. Further, the current OMS is a custom-built, legacy system that would
14 require substantial customization and upgrades to integrate with AMI. Through the
15 meter reporting and two-way communications features of AMI, a modern OMS will
16 allow operators to accurately determine the number of customers affected by
17 unscheduled and planned system outages within a central operating environment that
18 includes data from SCADA, the advanced meters, and real-time system analysis,
19 among other functionality. The results will be more efficient, and therefore faster,
20 restoration of outages, particularly after storm-related outage events, and will limit
21 the circumstances in which customers need to call the Company and report outages.
22 More accurate outage data means that customers will have more accurate outage and
23 restoration notifications, as well as improved accuracy of outage maps available to

1 customers on the Company's website. Additional benefits of implementing a modern
2 OMS along with AMI include: a single, consolidated interface for outage
3 management, SCADA, and other system activity; utilization of all available data
4 (advanced meter data, trouble calls, SCADA) for enhanced outage analysis; the
5 ability to manage large weather events more efficiently (*e.g.*, hurricanes and ice
6 storms); management of outages directly from the real-time network view; and
7 utilization of a dynamic network operations connectivity model. All of these features
8 should enhance ENO's already outstanding storm restoration capabilities so that the
9 Company can restore service to customers even more quickly and efficiently after
10 outages.

11

12 Q48. PLEASE DESCRIBE THE VENDOR OF THE DMS AND OMS THAT WILL BE
13 IMPLEMENTED, AND EXPLAIN WHY THAT VENDOR WAS SELECTED.

14 A. GE Grid Solutions, f/k/a Alstom Grid LLC ("Alstom"), an industry leader in DMS
15 and OMS, is the vendor for the DMS and OMS. Alstom is a current supplier
16 (including the SCADA system) and long-term partner of ENO, ESI, and other
17 Entergy Operating Companies, which provides integration benefits through Alstom's
18 knowledge of the legacy IT systems. In addition, ENO, with ESI support and along
19 with other Operating Companies, has already participated in a co-development
20 agreement with Alstom for a DMS, and as a result already co-owns the necessary
21 software license for the DMS.

22

1 Q49. WHAT ARE THE ESTIMATED COSTS OF THE DMS AND OMS?

2 A. The total estimated cost of the DMS/OMS system and the work to integrate those
3 systems is \$77 million, with ENO's share estimated to be \$5.5 million.

4

5 **VI. CYBER SECURITY AND DATA PROTECTION**

6 Q50. HOW WILL DATA BEING COLLECTED, STORED, AND TRANSMITTED BY
7 THE ADVANCED METERS BE PROTECTED?

8 A. The data that is collected, stored, and transmitted by the advanced meters will be
9 protected with administrative, physical, and technological safeguards at various
10 stages of the deployment. As Mr. Dawsey describes, ENO, ESI, and the other
11 Operating Companies have privacy and protection policies already in place and will
12 continue to be applicable to any new data collected through AMI. Additionally, data
13 protection and encryption designed to protect AMI data will be built into the
14 advanced meters, communication systems, and data-processing systems. Cyber
15 security industry standards were included as part of the procurement process, and
16 cyber security controls for advanced meters and related systems that store and
17 transmit data collected by advanced meters are being implemented. Standards and
18 research such as those from the following entities are being used by our vendors to
19 guide the development and implementation of AMI cyber security controls to protect
20 AMI components and customer data:

- 21 • NIST (National Institute of Standards and Technology)
- 22 • IEC (International Electrotechnical Commission)
- 23 • IEEE (Institute for Electrical and Electronics Engineers)

- 1 • NERC (North American Electric Reliability Corporation) Critical
2 Infrastructure Protection (CIP) v5
- 3 • EPRI (Electric Power Research Institute)
- 4 • IETF (Internet Engineering Task Force)
- 5 • Other standards such as ANSI, ISO/IEC would also be applied to functional
6 requirements
- 7

8 Q51. WHEN WILL THOSE CONTROLS BE IMPLEMENTED?

9 A. While the Company already has cyber security controls in place with respect to its
10 current customer data storage systems, controls related to the new advanced meters
11 and related infrastructure are being developed as part of the AMI design phase.
12 These new controls will be implemented during the build, test and deployment phases
13 of the project to ensure continued protection of Company and customer data after
14 AMI is deployed.

15

16 **VII. SUMMARY OF AMI COST ESTIMATES**

17 **A. Implementation Costs**

18 Q52. WHAT ARE THE ESTIMATED IMPLEMENTATION COSTS OF THE AMI
19 DEPLOYMENT?

20 A. The costs of deploying AMI are broken down into the main components described
21 above plus “other” costs, described below. Table 2 below provides the breakdown of
22 these costs, and additional detail is provided in Highly Sensitive Exhibit RWG-2.

1
2

Table 2⁹
AMI Deployment Costs for ENO

| Line item | (\$M) |
|------------------------------------|--------------|
| Meters and installation | 29.8 |
| Communication network and head-end | 18.8 |
| MDMS | 2.1 |
| System integration | 5.2 |
| DMS/OMS | 3.6 |
| Other | 17.1 |
| Total implementation cost | 76.6 |

3

4 Q53. WHAT ARE THE COMPONENTS OF THE “OTHER” CATEGORY?

5 A. The “other” category contains the following components:

- 6
- 7 • vendor costs for legacy systems – costs for existing vendors to modify and configure
8 legacy IT systems so that the System Integrator can effectively integrate those systems
9 with the ESB and new AMI components;
 - 10 • dedicated internal resources – internal resources supporting the PMO for AMI,
11 managing vendors and supporting deployment and business process changes;
 - 12 • capitalized property tax – capitalized costs for property taxes incurred on year-end
13 construction work-in-progress (CWIP) balances; and
 - 14 • customer education – O&M expenses incurred to provide customer education on the
15 benefits, functionality, and tools provided by AMI technology.

⁹ These costs include the incremental costs of the gas components of AMI deployment, which are described and supported in Company witness Ms. Bourg’s Direct Testimony.

1 Q54. DO THE ESTIMATED IMPLEMENTATION COSTS INCLUDE A
2 CONTINGENCY AMOUNT?

3 A. Yes. Contingencies are a normal and essential component of an estimate for any
4 large capital project. They provide an allowance for project uncertainty and risks at
5 the time the estimate and associated budgets are prepared. As with any large scale,
6 multi-year project, there is the potential for risks that could affect the timing and/or
7 cost of AMI deployment. For instance, various conditions within the Company's
8 service area may affect the timing and cost of full deployment of the advanced
9 meters. For example, I am aware that other utilities have experienced delays and
10 increased costs where installers have been unable to connect meters at certain
11 locations due to accessibility issues or unforeseeable, unique meter attachment
12 configurations. Additionally, severe weather could delay the Company's meter
13 deployment if resources are required to be diverted to storm restoration. Each of
14 these situations is an example of risks that have emerged for other utilities on similar
15 deployments, but whether or not the risk will materialize cannot be reasonably
16 predicted at this stage of the project, and accordingly a contingency allowance is
17 reasonable from a cost estimation perspective.

18 The Company included an estimated contingency to reflect the potential that it
19 could incur additional costs related to specific risks, both known and unknown.
20 However, the PMO will continue to exercise risk avoidance and mitigation measures
21 and will update the contingency over the life of the project.

22

1 Q55. WHEN WILL THE COSTS OF THE COMPONENTS YOU IDENTIFIED ABOVE
2 BE INCURRED?

3 A. A small portion of the costs began to be incurred in support of the AMI project in
4 2015 with the development of the vendor RFPs, high level project design, and cost
5 estimation. Costs to design and implement the shared infrastructure for IT and
6 communications systems will largely be incurred from 2016 through 2018.
7 Following the installation of the common IT and communications infrastructure by
8 the end of 2018, the communications network and advanced meter deployment is
9 expected to begin. This is expected to be complete by 2021. The estimated costs by
10 year are provided in Highly Sensitive Exhibit RWG-2 attached to my Direct
11 Testimony.

12

13 Q56. HAS THE COMPANY IMPLEMENTED A PROCESS TO TRACK SPENDING
14 AND ENSURE COMPLIANCE WITH THE CONTRACTS AND BUDGETS?

15 A. Yes. Consistent with its standard accounting practices, the Company will budget and
16 track the costs of each of the major activities through the use of project codes. The
17 PMO will also oversee spending and compliance with budgets and contract terms. In
18 addition, a cost and scheduling project manager will provide oversight and coordinate
19 control with the PMO over project spending.

20

B. Ongoing Costs

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Q57. WILL THERE BE ONGOING COSTS INCURRED BY THE COMPANY TO SUPPORT AMI OVER THE EXPECTED 15-YEAR LIFE OF THE ADVANCED METERS?

A. Yes. Ongoing O&M costs will be incurred for the vendor-supported systems as well as internal support for continued data analytics in the network operations center, unaccounted for energy detection, maintenance of the communications network, and various other meter services related to supporting AMI.

Q58. HAS THE COMPANY ESTIMATED THE AMOUNT OF THOSE ONGOING COSTS?

A. Yes. The Company's estimated first full year of ongoing annual AMI-related electric and gas O&M starting in 2022 is currently estimated to be \$1.7 million. Additional detail is provided in Highly Sensitive Exhibit RWG-3 attached to my Direct Testimony.

Q59. WHAT TYPES OF COSTS ARE INCLUDED IN THE O&M ESTIMATE PROVIDED ABOVE?

A. The costs included in the above estimate include:

- Meter Support – the ongoing costs to support meter additions and removals, meter replacements, and meter testing. Meter Support also includes the ongoing support for connections and disconnections of gas service.

- 1 • Communications Network – the ongoing costs for communication device
2 additions, removals, and replacements; the backhaul network, firmware
3 updates, analysis, troubleshooting, and issue resolution of event notifications;
4 network performance analysis and optimization; vendor costs for the head-end
5 system administration; and monitoring and hardware maintenance and
6 backups.
- 7 • Software Systems Support – the ongoing costs to support the MDMS, ESB,
8 and the DMS and OMS. This includes cost for the system administration and
9 monitoring, hardware maintenance and backups. The ongoing costs for the
10 MDMS include ongoing data analytics and business operations center.
- 11 • Internal Support – internal labor costs to support the new software systems
12 and ongoing non-meter related mobile dispatch support.

13

14 Q60. ARE ALL OF THE COSTS YOU DESCRIBE REFLECTED IN THE
15 COST/BENEFIT ANALYSIS THAT IS SUPPORTED BY MR. LEWIS?

16 A. Yes, and it is my understanding that those costs are netted against the Operational
17 Benefits described by ENO witnesses Dawsey, Bourg, and Lewis.

18

19

VIII. CONCLUSION

20 Q61. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

21 A. Yes, at this time.

AFFIDAVIT

STATE OF LOUISIANA

PARISH OF ORLEANS

NOW BEFORE ME, the undersigned authority, personally came and appeared, **RODNEY W. GRIFFITH**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.


Rodney W. Griffith

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 12 DAY OF OCTOBER, 2016


NOTARY PUBLIC

My commission expires: death

Lawrence J. Hand Jr.
Bar 23770 / Notary 52176
Notary Public in and for the
State of Louisiana.
My Commission is for Life.

Listing of Previous Testimony Filed by Rodney W. Griffith

| <u>DATE</u> | <u>TYPE</u> | <u>JURISDICTION</u> | <u>DOCKET NO.</u> |
|--------------------|--------------------|----------------------------|--------------------------|
| November 1999 | Direct | PUCT | 20125 |
| November 1999 | Supplemental | PUCT | 20125 |
| September 2016 | Direct | APSC | 16-060-U |

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST)
FOR COST RECOVERY AND)
RELATED RELIEF**

DOCKET NO. UD-16-___

EXHIBIT RWG-2

PUBLIC VERSION

**HIGHLY SENSITIVE PROTECTED MATERIALS
PURSUANT TO COUNCIL RESOLUTION R-07-432
HAVE BEEN REDACTED**

OCTOBER 2016

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)**

DOCKET NO. UD-16__

DIRECT TESTIMONY

OF

MICHELLE P. BOURG

ON BEHALF OF

ENTERGY NEW ORLEANS, INC.

OCTOBER 2016

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1 **I. QUALIFICATIONS**

2 Q1. PLEASE STATE YOUR NAME, POSITION, AND BUSINESS ADDRESS.

3 A. My name is Michelle P. Bourg. I am employed by Entergy Services, Inc. (“ESI”)¹ as
4 the Director of Gas Distribution. My business address is 3700 Tulane Avenue, New
5 Orleans, Louisiana 70119.

6
7 Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?

8 A. I am testifying before the Council for the City of New Orleans (“CNO” or the
9 “Council”) on behalf of ENO.

10
11 Q3. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL, PROFESSIONAL, AND
12 BUSINESS EXPERIENCE.

13 A. I graduated from Louisiana State University with a Bachelor of Science in Electrical
14 Engineering and subsequently earned a Master of Business Administration from
15 Tulane University. I am a registered professional engineer in the state of Louisiana.

16 In 2002, I began working for ESI’s Transmission organization as a planning
17 engineer in the Transmission Operational Planning department and, in April 2006,
18 became the department’s Manager, Transmission Planning. In September 2009, I
19 accepted the position of Manager, Performance Management in ESI’s Utility
20 Operations department and, in December 2010, assumed the position of Director,

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all the Entergy Operating Companies. The Entergy Operating Companies include: Entergy Arkansas, Inc.; Entergy Louisiana, LLC (“ELL”); Entergy Mississippi, Inc.; Entergy New Orleans, Inc. (“ENO” or the “Company”); and Entergy Texas, Inc.

1 Performance Management where I was responsible for developing, refining, and
2 overseeing the performance reporting processes and benchmarking activities for the
3 Utility and Energy Delivery businesses. In 2014, I transitioned into my current
4 position as Director of the Entergy Gas Distribution Business in Louisiana. In this
5 capacity, I oversee all aspects of the safe, reliable delivery of natural gas to all
6 Entergy natural gas customers, including those customers served by ENO and ELL.
7 My specific responsibilities include, but are not limited to, safety, compliance with
8 applicable pipeline safety regulations, operations, customer service, construction,
9 maintenance, engineering, planning, and gas real-time system monitoring and
10 dispatch for the Company's gas distribution system.

11

12 Q4. WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?

13 A. My testimony describes ENO's plan to modernize its gas metering system through the
14 implementation of advanced gas meters that are capable of integrating into the
15 proposed Advanced Metering Infrastructure ("AMI") that Company witness Rodney
16 W. Griffith describes in his Direct Testimony. Additionally, I describe the costs,
17 customer benefits, and enhanced customer experiences associated with the advanced
18 gas meter implementation.

19

20 **II. ENO'S GAS DISTRIBUTION BUSINESS**

21 Q5. PLEASE DESCRIBE ENO'S GAS DISTRIBUTION BUSINESS.

22 A. ENO provides natural gas service to approximately 107,000 residential, commercial,
23 industrial, and governmental customers located in Orleans Parish. My group is

1 responsible for the operations, planning, engineering, construction, maintenance, and
2 emergency response for ENO's gas system in compliance with all applicable federal
3 Pipeline and Hazardous Materials Safety Administration ("PHMSA") and associated
4 Louisiana Department of Natural Resources, Office of Conservation, Pipeline
5 Division safety regulations.

6

7 Q6. DOES THE GAS DISTRIBUTION BUSINESS HAVE A DIFFERENT METER
8 READING PROCESS THAN THE ELECTRIC METER READING PROCESS?

9 A. No. ENO's gas meters are read by the same contract meter readers used by ENO to
10 read electric meters. As described by Company witness Dennis P. Dawsey, these
11 contractors specialize in providing meter reading services and are managed by a
12 shared services organization. Gas meters are read in conjunction with electric meters
13 to improve efficiency and to manage meter reading costs with regionally-based
14 employees.

15

16 Q7. DOES ENO'S GAS DISTRIBUTION BUSINESS HAVE A METER SERVICES
17 FUNCTION SIMILAR TO THE ELECTRIC BUSINESS?

18 A. Yes. ENO's meter services function includes the gas distribution business, which
19 installs and maintains the Company's gas meters. Meter services performs the initial
20 connection of service for a new customer, and it performs the disconnect when a
21 customer asks to terminate service. Meter services personnel also perform service
22 disconnections as a result of non-payment of bills, subsequent reconnection of
23 services after payment is received, and miscellaneous billing investigations.

1

2

III. ADVANCED GAS METERING

3

Q8. WHAT IS AN ADVANCED GAS METER?

4

A. An advanced gas meter is a gas meter that is equipped with a two-way communication module that: (1) captures and stores interval data; (2) transmits consumption information and other status information to the Company; and (3) allows the Company to send signals to the advanced meter to, for example, upgrade firmware as well as check its health, tampering status, and battery life. The gas meters currently installed by the Company, on the other hand, must be read manually, cannot send or receive commands remotely, and do not have the other functionality I describe that will allow ENO to provide better and safer gas service to its customers.

13

14

Q9. WHAT ACTIONS ARE REQUIRED TO CONVERT THE EXISTING GAS METERS TO ADVANCED GAS METERS?

15

16

A. Approximately 93% of ENO's installed gas meters are currently able to accept a communication module that would convert them into an advanced gas meter. So, unlike the electric meter conversion described by Mr. Griffith, which requires the complete replacement of the meter, the majority of the Company's existing gas meters can be converted to advanced gas meters by simply installing a communication module on the existing meter. The remaining gas meters (approximately 8,000), however, will need to be replaced with new meters that will accept the communication module.

23

1

2 Q10. FOR THE GAS METERS THAT CAN ACCEPT A COMMUNICATION
3 MODULE, WHAT STEPS ARE NEEDED TO INSTALL THAT MODULE?

4 A. The steps are relatively straightforward and do not require the meter to be
5 disconnected. A gas meter can be retrofitted by removing the standard index and
6 replacing it with the communication module. Once the module is installed, it is
7 programmed to interface with the meter and the AMI communications and IT
8 systems. ENO's gas service will remain uninterrupted during the installation of the
9 communication module because no piping modifications are required. From start to
10 finish, the process of installing a new communications module on an existing meter
11 takes approximately fifteen minutes.

12

13 Q11. HOW WILL THE PROCESS BE DIFFERENT FOR THOSE 8,000 METERS THAT
14 NEED TO BE REPLACED?

15 A. The installation of an advanced gas meter for those 8,000 customers will require
16 service interruption so that a new meter capable of accepting the communication
17 module can be installed prior to the installation of the communications module. As I
18 discuss later, the replacement of the existing 8,000 meters would begin after the
19 Council approves the AMI project, and it is expected to be completed by the time
20 communication modules will begin to be installed. The Company will coordinate
21 with customers to schedule an appointment at a mutually-agreed-upon time to
22 perform a meter change, and it will notify customers in advance of meter
23 replacements in a given area. The Company will make every attempt to minimize the

1 service interruption to customers resulting from the meter change out, with a typical
2 service interruption lasting thirty minutes. If a customer is not available for an
3 appointment, the Company will replace the meter and re-initiate service at the
4 customer's convenience.

5

6 Q12. WILL THE ADVANCED GAS METERS USE THE SAME COMMUNICATIONS
7 AND IT INFRASTRUCTURE AS THE ADVANCED ELECTRIC METERS?

8 A. Yes. Once equipped with communication modules, the advanced gas meters will
9 utilize the same communications and IT infrastructure that form a mesh network, like
10 that of the advanced electric meters, through which it will send usage data back to the
11 same Meter Data Management System ("MDMS") that Mr. Griffith describes in his
12 Direct Testimony. In addition, the System Integrator that is discussed in
13 Mr. Griffith's testimony will also manage the integration of the advanced gas meters
14 into the Company's current systems, including its customer information system.

15

16 Q13. GIVEN THE TWO-WAY COMMUNICATIONS ENABLED BY THE
17 ADVANCED GAS METERS, WILL ENO CONTINUE TO NEED CONTRACT
18 SERVICES TO READ GAS METERS AFTER ENO IMPLEMENTS ITS GAS
19 AMI?

20 A. No. The AMI will allow the Company to read the advanced gas meters remotely,
21 which will eliminate the need to physically read gas meters. But, for those customers
22 that "opt out" of using advanced meters, the Company will still need to employ

1 manual reading techniques. Messrs. Dawsey and Lewis describe that process, along
2 with the associated proposed customer opt-out fee methodology.

3

4 Q14. HOW WILL THE GAS METER SERVICES FUNCTION CHANGE AFTER AMI
5 IS IMPLEMENTED?

6 A. As Mr. Dawsey explains, some meter services functions will be needed post-AMI,
7 and this is particularly true for the gas business. Unlike with electric service, ENO
8 cannot remotely connect or reconnect gas service. For safety reasons, the Company's
9 personnel verify that there are no leaks on the customers' piping, all gas valves are
10 either off or capped, and all appliances are working properly before connecting or
11 reconnecting gas service.² At this time, the Company also does not plan to enable
12 remote disconnects of ENO gas service post-AMI deployment because the gas
13 disconnect technology is new and currently cost prohibitive. For this reason, the
14 meter services function will continue to perform gas service connections and
15 disconnections, as well as interruptions for non-payment of bills and subsequent
16 reconnections following payment.

17

18 Q15. HOW WILL AMI IMPLEMENTATION AFFECT PERSONNEL WHO
19 CURRENTLY PERFORM THE FUNCTIONS YOU DESCRIBE ABOVE?

20 A. As Mr. Dawsey explains, ENO's implementation of AMI will eliminate the need for
21 the services provided by meter reading contractors and some meter services positions.

² Entergy personnel perform safety checks as required by the National Fire Protection Association ("NFPA") National Fuel Gas Code Handbook (2015) Section 8.2.2 'Turning Gas On.'

1 As it relates specifically to gas, a limited number of meter services positions that
2 perform certain routine gas meter reads and billing investigations will be eliminated
3 following the deployment of gas AMI, although the exact number of positions
4 eliminated will be determined in the design phase of the project. Mr. Dawsey further
5 explains that there will be efforts to retain employees through placement in other
6 positions through training and skill enhancement.

7

8

IV. CUSTOMER BENEFITS

9 Q16. HOW WILL ADVANCED GAS METERS ENHANCE CUSTOMERS'
10 EXPERIENCE WITH THE GAS SERVICE ENO PROVIDES?

11 A. Advanced gas meters will be capable of two-way data communications, which will
12 enable the transmission of interval readings over a wireless communications network
13 on a scheduled basis. These interval readings will provide ENO's customers with
14 usage data on a far more granular level than what is currently available. Providing
15 individual customers with their own detailed usage information, and having that
16 detailed information available to customer service representatives, is expected to
17 improve the quality of interactions between customers and the Company. For
18 example, access to detailed usage information is likely to lead to quicker resolution of
19 customer inquiries, including questions about high bills, and is expected ultimately to
20 increase customer satisfaction in their experience interacting with ENO. Similarly,
21 when customers have access to their detailed usage data and can gain an
22 understanding of how their personal decisions affect their usage, this new-found sense

1 of empowerment also should improve their satisfaction in the gas service being
2 provided.

3

4 Q17. HOW WILL CUSTOMERS ACCESS THEIR GAS USAGE DATA?

5 A. ENO's gas customers will have secure access to their usage and other meter data
6 through the same web portal that Mr. Dawsey describes for electric customers. The
7 web portal will provide customers access to their own detailed gas usage data,³ which
8 will provide information that will help customers better understand and manage their
9 gas usage to reduce their bills. Enhanced tools that utilize the AMI data will be
10 incorporated into the web portal, which will, for example, allow gas customers to set
11 notifications to promote customer cost savings opportunities (*e.g.*, preset threshold
12 alerts). These features are integral to enhancing customers' experience with the
13 overall quality of the gas service that ENO provides and are an important customer
14 benefit that ENO seeks to provide through the modernization of its gas metering.

15

16 Q18. WHAT ARE SOME OF THE OTHER CUSTOMER BENEFITS THAT WILL
17 RESULT FROM ENO'S DEPLOYMENT OF ADVANCED GAS METERS?

18 A. Many of the broader AMI benefits that Mr. Dawsey describes are applicable to the
19 advanced gas meter deployment as well. By deploying advanced gas meters, ENO's
20 electric and gas customers will benefit from being able to access their usage data from
21 a single technology since energy usage for both electric and gas services will be

³ ENO expects that gas customer usage data will be collected in one-hour intervals, which will be made available to customers the following day.

1 available through a single web portal. This will allow customers to be able to manage
2 their total energy use in their household or business via a single platform. In addition,
3 meter reading personnel will no longer be required to access meters located on
4 customer property, minimizing customer inconvenience and potential safety concerns
5 from both the Company and customer perspective, which Mr. Dawsey describes in
6 his Direct Testimony.

7

8 Q19. ARE THERE OTHER POTENTIAL FUTURE CUSTOMER BENEFITS OF
9 ADVANCED GAS METERS?

10 A. Yes. The gas industry is currently exploring additional capabilities of AMI that has
11 the potential to further improve operational efficiency and public safety and lead to
12 reduced cost of service. While some of these applications are commercially available
13 today, they are not widely deployed and are costly. Just as ENO has monitored
14 advanced meter deployments by other utilities, ENO plans to monitor similar
15 enhancements in gas AMI functionalities. As more gas utilities implement these
16 applications, the price of these applications would be expected to decrease, and
17 technology improvements could be made. As discussed later in my testimony,
18 integrating advanced gas meters will allow ENO's gas distribution business to
19 continue to explore new applications and ideas in order to take future advantage of
20 cost reductions and technology improvements.

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V. GAS AMI COSTS

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Q20. WHAT ARE THE ESTIMATED INCREMENTAL COSTS OF THE GAS AMI DEPLOYMENT?

A. The total estimated cost for the installation of gas AMI is \$12.9 million. This includes \$11.3 million for the communications modules, communication module installation, and incremental communications software cost specific to the gas business. The estimated cost also includes \$1.6 million to replace the limited number of existing meters (and associated hardware) that cannot accept a communications module, as previously discussed.

Q21. WHEN WILL THE COSTS OF THE GAS COMPONENTS YOU IDENTIFIED ABOVE BE INCURRED?

A. The IT infrastructure, including the incremental infrastructure needed for gas customers, is expected to be in place by the end of 2018. Then, deployment of the broader communication network is expected to begin in late 2018 and will continue as the advanced electric meters are installed beginning in 2019. The replacement of those gas meters that cannot accept a communications module will commence following regulatory approval. The installation of gas communication modules is expected to commence beginning in 2019, and deployment is targeted to be completed in 2021. The overall AMI deployment schedule is detailed in Mr. Griffith's Direct Testimony.

1 Q22. WILL THERE BE ONGOING COSTS INCURRED BY THE COMPANY TO
2 SUPPORT GAS AMI OVER THE EXPECTED LIFE OF THE GAS MODULES?

3 A. Yes. Mr. Griffith provides an estimate of the annual overall ongoing costs of
4 supporting operations in the year following the AMI deployment. Of that total
5 estimate, approximately \$400,000 is related to gas operations.

6

7 Q23. HAS THE COMPANY IMPLEMENTED A PROCESS TO TRACK SPENDING
8 AND ENSURE COMPLIANCE WITH THE CONTRACTS AND BUDGETS?

9 A. Yes. The Company will budget and track the costs of each of the major activities
10 through the use of project codes. The AMI Project Management Office will also
11 oversee spending and compliance with budgets and contract terms, and a cost and
12 scheduling project manager is dedicated to providing oversight and control over
13 project spending. Mr. Griffith provides more detail about this process in his Direct
14 Testimony.

15

16 Q24. ARE ALL THE GAS COSTS YOU DESCRIBE REFLECTED IN THE
17 COST/BENEFIT ANALYSIS THAT IS SUPPORTED BY MR. LEWIS?

18 A. Yes, they are.

19

20 Q25. WHAT USEFUL LIFE HAS ENO ASSUMED FOR THE GAS AMI
21 COMPONENTS?

22 A. As detailed in Mr. Lewis' Direct Testimony, ENO has assumed a 15-year useful life
23 for the gas communications module and other AMI components. The useful life for

1 the gas meters themselves, along with their associated hardware, will not change as a
2 result of the gas AMI deployment.

3

4

VI. GAS AMI BENEFITS

5 Q26. HAS THE COMPANY QUANTIFIED ANY OF THE BENEFITS TO GAS
6 CUSTOMERS OF AMI?

7 A. Yes. The Operational Benefits and Other Benefits described by Mr. Lewis are
8 inclusive of the benefits to gas customers. Specifically, there are quantified
9 Operational Benefits for gas customers included in (i) the routine meter reading
10 benefits; and (ii) the meter services benefits discussed by Mr. Lewis. In addition
11 there are quantified Other Benefits for gas customer included in (i) the consumption
12 reduction benefit; and (ii) the benefit from eliminating the need to replace existing
13 meter reading equipment discussed by Mr. Lewis.

14

15 Q27. ARE THERE ANY DIFFERENCES IN THE ASSUMPTIONS USED BY MR.
16 LEWIS IN CALCULATING THE OPERATIONAL AND OTHER BENEFITS AS
17 THEY RELATE TO THE GAS BUSINESS?

18 A. Only with respect to the consumption reduction benefit. As Mr. Lewis explains, the
19 methodology for the gas consumption reduction assumes that gas customers will
20 experience a 0.75% reduction in consumption during the five highest consumption
21 months over the winter peak. Mr. Lewis' HSPM Exhibit JAL-2 shows the gas
22 commodity costs and gas fuel revenue forecast used in the calculation.

23

1 Q28. WHY DO YOU EXPECT GAS CUSTOMERS WILL REDUCE THEIR USAGE AS
2 A RESULT OF DEPLOYING A GAS AMI?

3 A. Through education programs offered with ENO's AMI implementation, ENO will
4 seek to educate customers about how their usage data, which will be available in
5 greater detail as a result of the AMI implementation, can be used in conjunction with
6 other energy savings tips and tools to reduce consumption. In addition, ENO will
7 provide customers several tools to access, track, and decide whether to adjust their
8 energy usage. For example, ENO will provide customers with detailed usage data via
9 a web portal, as I have previously discussed, through which customers will be able to
10 review daily usage patterns and better identify opportunities to reduce their
11 consumption within each billing cycle. Company witness Dr. Faruqui explains how
12 such data and notifications have led customers of other utilities to take proactive steps
13 to reduce their consumption, and he explains the level of consumption reduction
14 experienced by those utilities, which supports the 0.75% estimate used by the
15 Company.

16

17 Q29. HAS THE COMPANY CONDUCTED A COST/BENEFIT ANALYSIS OF A
18 STAND-ALONE GAS AMI DEPLOYMENT?

19 A. Yes. Company witness Mr. Lewis describes AMI benefits on a combined electric and
20 gas basis throughout his testimony, which demonstrate substantial net benefits for
21 ENO customers. Mr. Lewis also provides in his supporting workpaper calculations
22 for the AMI cost/benefit analysis a separate calculation for ENO's gas customers,
23 which as he notes in his Direct Testimony, does not produce net benefits. I believe

1 that the analysis of the net benefits of a stand-alone gas AMI deployment undervalues
2 the benefits that ENO's gas customers would likely achieve because the operating
3 costs of the gas business would likely be greater if the electric business implemented
4 AMI while the gas business did not. That is because there are economies of scale that
5 are accomplished by employing the same contract meter readers to read both the
6 electric and gas meters. When the need to manually read electric meters is eliminated
7 through AMI, I expect there would be an increase in costs to manually read only the
8 remaining gas meters, regardless of whether that work continues to be performed by
9 contractors or company personnel (in which case additional personnel would be
10 required). Accordingly, ENO's estimates for contract meter reading costs on a stand-
11 alone gas basis are conservative because they do not take into account this annual
12 increase and any further escalation of that increase over time. Moreover, there are
13 several benefits that gas customers would experience from AMI, explained below,
14 and that, while difficult to quantify, are likely to produce real value for ENO's gas
15 customers. Finally, ENO's customers, the vast majority of whom take both gas and
16 electric service, would experience the substantial quantified net benefits that
17 Mr. Lewis provides in his combined cost/benefit analysis.

18

19 Q30. WHAT ARE THE ADDITIONAL NON-QUANTIFIED BENEFITS OF
20 ADVANCED GAS METERS?

21 A. One key benefit is an enhancement of the overall safety of the gas system. By
22 electronically analyzing daily gas consumption, the Company can compare current
23 usage to historical usage at each individual service location. Today, the Company

1 relies on a combination of routine field inspections and customer notifications to alert
2 personnel of a potential gas leak. With AMI data, a large increase in consumption
3 would trigger an alert, which would allow the Company to identify a potentially
4 hazardous situation, like a leak within the service location, in a more timely manner.

5 In addition to public safety enhancements, there are several additional benefits
6 that the Company expects to see as a result of its advanced gas meter implementation.

7 These benefits include:

- 8 • Increased personnel and contractor safety. Deploying gas AMI significantly
9 reduces vehicle drive time for our employee and contract personnel and
10 reduces the likelihood of our personnel to encounter hazardous conditions.
- 11 • Improved billing accuracy. Automating the existing manual meter reading
12 process greatly enhances the customer billing process. This will result in
13 reduced data entry errors and an overall lower cost of processing customer
14 bills.
- 15 • Reduced customer call volume. By providing customers with more frequent
16 access to consumption data, and a better understanding of how they can
17 control their usage, call volume to the Company's contact centers may
18 decrease as a result of fewer billing inquiries and high bill complaints.
- 19 • Better optimization of distribution system capital investment. More accurate
20 customer consumption data will enable the gas system planning function to
21 more accurately model the gas distribution system, and as result, design and
22 construct more cost-effective projects.

- 1 • Refined process for gas forecasting and procurement. More granular
2 customer demand information (hourly and daily versus monthly) will allow
3 for the quantification of peak day demand based on actual consumption versus
4 estimated information. This will result in a more accurate gas supply plan,
5 which may result in lower overall cost of service.
- 6 • Improved pipeline safety compliance. PHMSA Distribution Integrity
7 Management Program regulations require pipeline operators such as ENO to
8 identify threats and mitigate risks for improved public safety. Enhanced
9 customer load information made available through the deployment of gas
10 AMI will improve the Company's ability to demonstrate compliance with this
11 regulation.
- 12 • Reduced metering tampering losses. Gas AMI will include the capability to
13 alert ENO of potential theft of gas service through notifications to the
14 Company, greatly reducing the likelihood (and potential duration) of gas
15 losses.
- 16 • Reduced losses due to inactive meters. Gas AMI will enable more timely
17 identification of locations where there is no active account with a meter that is
18 still registering gas consumption.

19

20 Q31. DOES THE PROPOSED AMI SUPPORT ADDITIONAL FUNCTIONALITIES
21 THAT COULD BE IMPLEMENTED IN THE FUTURE?

22 A. Yes. There are several other functionalities and programs enabled by AMI, as
23 proposed by the Company, that ENO could implement in the future. In other words,

1 gas AMI is a technical foundation upon which future products and services can be
2 built to provide additional operational, reliability, and safety benefits for customers.
3 Most of these functionalities will require additional investments in infrastructure and
4 technology, and ENO will continue to monitor industry trends as these technologies
5 continue to mature and evolve. Examples of these additional functionalities and
6 programs include:

- 7 • Increased situational awareness and public safety:
 - 8 ○ In addition to existing proactive leak survey activities, deployment of
 - 9 advanced leak detection methane sensors would allow for the continuous
 - 10 monitoring of potentially hazardous conditions.
 - 11 ○ Remote pressure monitoring equipment would improve real-time
 - 12 knowledge of system operations and would allow the Company to monitor
 - 13 and identify areas of high or low pressure or areas with service
 - 14 interruption.
- 15 • Reduced operational costs:
 - 16 ○ Deployment of remote cathodic protection sensors would eliminate
 - 17 manual voltage readings on the gas cathodic protection system, provide
 - 18 for real-time centralized data collection, improve maintenance efficiency,
 - 19 and reduce the likelihood for system corrosion.
 - 20 ○ While commercially available today, remote meter shutoff technology
 - 21 continues to evolve and become more cost effective. This technology
 - 22 could be used in the future to interrupt gas service in routine
 - 23 circumstances (*e.g.*, move-out) or in emergencies (*e.g.*, during a fire).

1 ○ Remote meter shutoff would also reduce the amount of revenue that
2 becomes uncollectible by eliminating the lag between when a disconnect
3 order is issued and a technician is dispatched to disconnect service. As
4 discussed by Mr. Lewis, the operational benefit that would be expected to
5 result from the remote disconnect functionality of the advanced electric
6 meters is significant.

7

8

VII. CONCLUSION

9

Q32. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

10

A. Yes, at this time.

AFFIDAVIT

STATE OF LOUISIANA

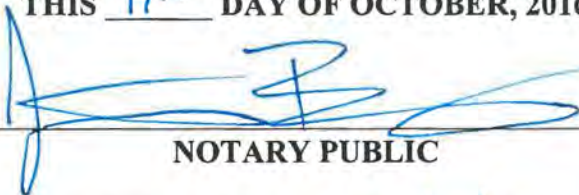
PARISH OF ORLEANS

NOW BEFORE ME, the undersigned authority, personally came and appeared, **MICHELLE P. BOURG**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.


Michelle P. Bourg

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 17th DAY OF OCTOBER, 2016


NOTARY PUBLIC

My commission expires: at death



**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND)
REQUEST FOR COST RECOVERY)
AND RELATED RELIEF)**

DOCKET NO. UD-16-__

**DIRECT TESTIMONY
OF
JAY A. LEWIS
ON BEHALF OF
ENTERGY NEW ORLEANS, INC.**

OCTOBER 2016

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EXHIBIT LIST

Exhibit JAL-1 Listing of Previous Testimony Filed by Jay A. Lewis

Exhibit JAL-2 Supporting Calculations to Table JAL-1 in Testimony (HSPM) (on CD)

Exhibit JAL-3 Consumption Reduction of Other Utilities

Exhibit JAL-4 Peak Reduction of Other Utilities

Exhibit JAL-5 UFE of Other Utilities

Exhibit JAL-6 Customer Opt-Out Rate of Other Utilities

Exhibit JAL-7 Supporting Calculation for Opt-Out Fees

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I. QUALIFICATIONS

Q1. PLEASE STATE YOUR NAME, TITLE, AND BUSINESS ADDRESS.

A. My name is Jay A. Lewis. I am employed by Entergy Services, Inc. (“ESI”)¹ as Vice President, Regulatory Policy. My business address is 639 Loyola Avenue, New Orleans, Louisiana 70113.

Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?

A. I am testifying before the Council for the City of New Orleans (“CNO” or the “Council”) on behalf of ENO.

Q3. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL, PROFESSIONAL, AND BUSINESS EXPERIENCE.

A. I have a Masters of Business Administration from Tulane University and a Bachelor of Business Administration degree in Accounting from the University of Louisiana at Monroe. I am a Certified Public Accountant and licensed to practice in Louisiana and Mississippi. I am a member of the American Institute of Certified Public Accountants and the Society of Louisiana Certified Public Accountants. I am also a member and past Chairman of the Accounting Standards Committee of the Edison Electric Institute.

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all the Entergy Operating Companies. The Entergy Operating Companies include; Entergy Arkansas, Inc. (“EAI”); Entergy Louisiana, LLC (“ELL”); Entergy Mississippi, Inc.; Entergy New Orleans, Inc. (“ENO” or the “Company”); and Entergy Texas, Inc.

1 I began my career with ESI in 1999 as Director of Accounting Policy and
2 Research. Beginning in 2004, I served as the Vice President and Chief Financial
3 Officer of the Utility Operations Group. In 2008, I was named Vice President and
4 Chief Accounting Officer-Designate for Enexus, a company proposed to be created
5 by Entergy Corporation through a spinoff transaction. I assumed the position of Vice
6 President, Finance for ESI in May 2010 and transferred to the position of Vice
7 President, Regulatory Strategy in July 2011. I assumed the position of Vice
8 President, Regulatory Policy in January 2014, and I recently transitioned into a part-
9 time role in conjunction with my phased retirement from ESI. Prior to my career with
10 ESI, I was employed in public accounting roles with Legier & Materne and Deloitte
11 & Touche. In August 2016, I became an Instructor of Accounting at the University of
12 Louisiana at Monroe.

13

14 Q4. HAVE YOU PREVIOUSLY TESTIFIED BEFORE A REGULATORY
15 COMMISSION?

16 A. Yes, I testified before the Council on a variety of accounting and financial matters. I
17 have also testified before the Louisiana Public Service Commission, the Public Utility
18 Commission of Texas, the Arkansas Public Service Commission, and the Federal
19 Energy Regulatory Commission (“FERC”) on accounting and financial matters. A
20 list of my prior testimony is attached as Exhibit JAL-1.

21

1

II. PURPOSE OF TESTIMONY

2 Q5. WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?

3 A. I present and support the analysis that demonstrates that ENO’s Advanced Metering
4 Infrastructure (“AMI”)² deployment will produce net benefits for ENO’s customers,
5 and I explain why the Company’s proposed AMI deployment is in the public
6 interest. I explain the options available to a customer who may desire to opt out of
7 having an advanced meter installed on his or her residence. I also make specific
8 accounting proposals related to the useful life for the proposed advanced meters and
9 related AMI infrastructure as well as address the unrecovered costs of the existing
10 meters that will be retired from service and replaced by advanced meters.

11

12

III. QUANTIFIED AMI BENEFITS

13

A. Overview

14 Q6. HAS THE COMPANY PREPARED AN ANALYSIS THAT QUANTIFIES
15 BENEFITS THAT ARE EXPECTED TO RESULT FROM ENO’S ELECTRIC
16 AND GAS AMI DEPLOYMENT?

17 A. Yes. The Company has conducted a cost/benefit analysis that quantifies several of
18 the expected benefits from AMI deployment. Those quantified benefits are broken

² For purposes of my testimony, the Company’s AMI deployment includes advanced meters that enable two-way data communication, a secure and reliable communications network that supports two-way data communication, along with related and supporting systems, including a Meter Data Management System (“MDMS”), an Outage Management System (“OMS”), and a Distribution Management System (“DMS”), which ENO plans to integrate with its legacy information technology (“IT”) systems via an Enterprise Service Bus (“ESB”). The advanced meters, two-way communications system, and MDMS are commonly referred to as advanced metering infrastructure, or “AMI.” The functionalities of each of these are discussed in the Direct Testimony of Mr. Rodney W. Griffith.

1 down into two categories: (1) Operational Benefits; and (2) Other Benefits. The
2 Operational Benefits include: (i) routine meter reading; (ii) meter services; and
3 (iii) reduced customer receivable write-offs. The Other Benefits include:
4 (i) consumption reduction; (ii) peak capacity reduction; (iii) unaccounted for energy
5 (“UFE”) reduction; and (iv) elimination of the need to maintain and replace existing
6 meter reading equipment. ENO witness Orlando Todd describes in his Direct
7 Testimony that the estimated AMI revenue requirement includes the quantified
8 Operational Benefits. I will describe later in this testimony how each of these
9 benefits is calculated. ENO witness Mr. Griffith describes how the total costs of the
10 AMI deployment and ongoing annual operations and maintenance (“O&M”) costs
11 were derived. In my testimony I describe the derivation of ENO’s portion of the total
12 costs, which I am including in the cost/benefit analysis for ENO. I also explain why
13 the Company has assumed a 15-year useful life for the AMI assets in calculating
14 these benefits.

15

16 Q7. HAS THE COMPANY ATTEMPTED TO QUANTIFY ALL OF THE BENEFITS
17 THAT WILL RESULT FROM AMI?

18 A. No. The Company has quantified many of the benefits of AMI, which are described
19 later in my testimony; however, there are a number of other benefits that have been
20 identified by other utilities in conjunction with their respective AMI deployments,
21 such as increased billing accuracy and reduced customer service call volume. These
22 other potential benefits were not included with ENO’s cost/benefit analysis. ENO

1 witnesses Mr. Dennis P. Dawsey and Ms. Michelle P. Bourg describe these other
2 potential benefits in more detail.

3

4 Q8. HOW WERE AMI COSTS FOR EACH OPERATING COMPANY DERIVED?

5 A. The costs for the meter hardware, meter installation, network interface cards (“NIC”),
6 communications network devices and components, including the gas communication
7 modules, and the related internal resources and contractors will be directly incurred
8 by ENO and were computed based on ENO’s current number of customer meters.
9 Final costs will be tied to the actual number of meters and meter types deployed.
10 Certain components of the AMI deployment, such as the IT systems and project
11 support, will be shared by the Operating Companies. This approach results in lower
12 overall costs to customers as compared to each Operating Company maintaining
13 separate systems, as discussed by Mr. Griffith. Specifically, the cost of the
14 communications network design and the head-end component of the communications
15 network, the MDMS, the DMS, the OMS, certain software licensing costs, the costs
16 related to the meter testing facility, as well as the overall system integration and
17 project support are assigned based on the total number of customers located in each
18 Operating Company’s jurisdiction. Certain costs incurred solely in support of the gas
19 business, such as incremental communications network software and design, as well
20 as certain software licensing fees, are directly assigned to ENO and ELL based on the
21 total number of gas customers located in each Entergy Operating Company’s service
22 area.

1

2 Q9. WHY HAS THE COMPANY ASSUMED A 15-YEAR USEFUL LIFE IN
3 DETERMINING THE BENEFIT TO CUSTOMERS ASSOCIATED WITH THE
4 AMI DEPLOYMENT?

5 A. The Company anticipates a 15-year useful life for a number of reasons. First, it is a
6 reasonable assumption because the 15-year useful life falls within the range presented
7 by other utilities in recent deployments. For example, the Louisiana Public Service
8 Commission approved the 15-year useful life proposed by Cleco Power, LLC.³ In
9 addition, the Arkansas Public Service Commission approved a 15-year useful life in
10 Oklahoma Gas & Electric's AMI proceeding.⁴ Second, the 15-year useful life that
11 the Company is proposing takes into consideration the effects of technological
12 obsolescence. Specifically, as explained by Company witness Griffith, the advanced
13 meters include a NIC for communicating with the centralized systems such as the
14 MDMS. Given that this technology continues to evolve, it is reasonable to assume
15 that the Company's business needs and customer expectations 15 years from now
16 may demand a different communications network and/or more processing capability
17 on the meter.

18

³ LPSC Order No. U-31393 (Mar. 25, 2011).

⁴ Docket No. 10-109-U, Order No. 8 (August 3, 2011).

1 Q10. WHAT IS THE RESULT OF THE COST/BENEFIT ANALYSIS?

2 A. Using the cost information provided by Mr. Griffith, the analysis shows that it is
 3 reasonable to expect that on a combined basis, gas and electric customers will
 4 substantially benefit from the AMI deployment, and that the benefits exceed the
 5 overall costs of the deployment over the 15-year expected life.⁵ Specifically, the
 6 AMI cost/benefit analysis demonstrates a net benefit to ENO customers of \$27
 7 million on a net present value (“NPV”) basis, assuming a 15-year useful life of the
 8 assets. Table 1 below provides a summary of the cost/benefit analysis on both a
 9 nominal and present value (“PV”) basis.

10 **Table 1⁶**
 11 **Summary of Cost/Benefit Analysis**
 12

| | | Nominal (\$M) | PV (\$M, 2016) |
|----|--|---------------|----------------|
| | Quantified Operational Benefits | | |
| 1 | Routine Meter Reading | \$45 | \$19 |
| 2 | Meter Services | \$47 | \$20 |
| 3 | Reduced Customer Receivables Write-offs | \$3 | \$1 |
| 4 | Total Quantified Operational Benefits | \$95 | \$40 |
| | Quantified Other Benefits | | |
| 5 | Consumption Reduction | \$104 | \$42 |
| 6 | Peak Capacity Reduction | \$35 | \$14 |
| 7 | Unaccounted For Energy Reduction | \$38 | \$15 |
| 8 | Meter Reading Equipment | \$2 | \$1 |
| 9 | Total Quantified Other Benefits | \$178 | \$72 |
| 10 | Total AMI Quantified Benefits | \$273 | \$112 |

⁵ I have also prepared a separate, stand-alone gas AMI cost/benefit analysis, which I will discuss later in my testimony.

⁶ Totals in Table 1 may not foot or tie due to rounding.

| | AMI lifetime costs to customers⁷ | Nominal (\$M) | PV (\$M, 2016) |
|----|--|----------------------|-----------------------|
| 11 | Depreciation & Amortization | \$74 | \$34 |
| 12 | Return on Rate Base | \$49 | \$28 |
| 13 | AMI O&M Costs | \$32 | \$14 |
| 14 | Property Tax | \$18 | \$9 |
| 15 | Total AMI Costs | \$173 | \$85 |
| 16 | Net AMI Benefit | <u>\$101</u> | <u>\$27</u> |

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B. Operational Benefits

1. Routine Meter Reading Benefit

Q11. PLEASE DESCRIBE THE ROUTINE METER READING BENEFIT THAT IS REFLECTED IN TABLE 1.

A. As described in more detail by Company witnesses Mr. Dawsey and Ms. Bourg, the Company incurs expenses for contract personnel (and their vehicles) to physically travel to and read customer meters each month. The two-way communications functionality of the advanced meters along with the communications and IT infrastructure being deployed with the AMI allows meters to be read remotely, and therefore eliminates the need for routine meter reading trips. As reflected in Table 1, over the estimated useful life of the AMI, the analysis shows benefits of \$45 million on a nominal basis compared to a scenario in which AMI is not deployed (*i.e.*, maintaining the status quo). On a PV basis, the benefits are \$19 million. *See* HSPM Exhibit JAL-2 for the supporting calculations.

⁷ Includes the amortization of the Regulatory Asset for 2017 and 2018 customer education and O&M expenses.

1 Q12. HOW DID THE COMPANY ESTIMATE THE LEVEL OF ROUTINE METER
2 READING COSTS THAT COULD BE AVOIDED?

3 A. Mr. Dawsey provides the estimated amount of annual O&M expense for routine
4 meter reading and internal support and management of electric and gas meter reading
5 contracts. The amount provided for 2016 is expected to grow slightly by the first year
6 of meter deployment in 2019. In calculating the total benefits expected over the
7 useful life of the AMI, the Company made the following assumptions:

- 8 • The meter reading contracts are sourced on a three-year cycle with the
9 contract renegotiations for post-AMI ENO occurring in 2020. ENO expects
10 an increase of a certain percentage over the 2019 levels upon renewal of the
11 contracts and every three years thereafter for subsequent renewals. These
12 anticipated increases are consistent with the expected inflation rate. *See*
13 *HSPM Exhibit JAL-2.*
- 14 • A 2% annual inflation rate was used for non-contract meter reading costs such
15 as internal support and management of the meter reading contracts.
- 16 • The benefits were scaled to match the expected meter deployment schedule.
17 For example, as reflected in the meter deployment schedule described by ENO
18 witness Mr. Griffith, it is expected that 12% of ENO's electric customers and
19 35% of gas customers would receive advanced meters by the end of 2019, so
20 the routine meter reading benefits for 2019 are scaled proportionally to match
21 the average percentage installation rate for that timeframe. As existing meters

1 continue to be replaced over the three-year deployment period (2019-2021),
2 the benefits are increased proportionally.

3
4

2. Meter Services Benefit

5 Q13. PLEASE DESCRIBE THE METER SERVICES BENEFIT THAT IS REFLECTED
6 IN TABLE 1.

7 A. As described in more detail by Company witnesses Mr. Dawsey and Ms. Bourg, the
8 Company incurs expenses for personnel (and their vehicles) to travel to customer
9 premises for a variety of meter-related services, which include service starts and
10 stops, certain meter rereads, and service disconnections related to non-payment as
11 well as any subsequent reconnections. The advanced meters and related
12 communications infrastructure will eliminate the need for the vast majority of these
13 physical trips.⁸ As reflected in Table 1, over the useful life of the AMI, the analysis
14 indicates benefits of \$47 million on a nominal basis compared to a scenario in which
15 AMI is not deployed, *i.e.*, maintaining the status quo. On a present value basis, the
16 benefits are \$20 million. *See* HSPM Exhibit JAL-2 for the supporting calculations.

17

18 Q14. HOW DID THE COMPANY ESTIMATE THE METER SERVICES BENEFITS?

19 A. The Company estimates are based on historical experience that 90% of electric meter
20 services payroll and vehicle costs are O&M expenses (the remaining 10% are

⁸ Ms. Bourg explains, however, that meter services personnel will still be needed for connections and disconnections of gas service.

1 associated with capital additions), and that 100% of the supporting mobile dispatch
2 payroll and contracted meter services costs are O&M. Based upon the application of
3 those percentages to the meter services costs for payroll, vehicle, mobile dispatch,
4 and contracted meter services costs that, as Mr. Dawsey explains, the Company
5 expects to incur in 2016, the Company estimated the annual meter services O&M
6 expenses that will be eliminated as a result of AMI. In calculating the total benefits
7 over the expected life of AMI, the Company assumed a modest annual inflation rate
8 that was applied to the 2016 budgeted meter services costs and scaled the benefits to
9 match the expected meter deployment schedule, as discussed previously.

10

11 **3. Reduced Customer Receivables Write-Offs**

12 Q15. PLEASE DESCRIBE THE REDUCED CUSTOMER RECEIVABLES WRITE-
13 OFFS BENEFIT THAT IS REFLECTED IN TABLE 1.

14 A. After a disconnect ticket to suspend service for non-payment is issued to field
15 personnel, it takes additional time to physically go to the customer premises and
16 disconnect the service at the meter. Eliminating the lag between scheduling and
17 dispatching a technician to disconnect electric service through use of the remote
18 disconnect feature of advanced electric meters reduces the amount of revenue that
19 becomes uncollectible and is ultimately reflected in rates through bad debt expense.
20 As reflected in Table 1, over the estimated useful life of the AMI, the analysis shows
21 benefits of \$3 million on a nominal basis compared to a scenario in which AMI is not
22 deployed. On a PV basis, the benefits are \$1 million.

1

2 Q16. HOW DID THE COMPANY ESTIMATE THE REDUCED WRITE-OFF
3 BENEFITS?

4 A. The Company estimated the total electric write-off amount each year through 2020
5 and adjusted it proportionally based upon the expected reduction in disconnection
6 time described above. In 2019, the estimated total write-off amount is \$2.1 million.
7 The Company calculated as a percentage the number of days that are eliminated from
8 the time it normally takes to disconnect an electric customer for non-payment as a
9 result of the remote disconnect feature of AMI. This percentage was applied to the
10 2019 estimated annual write-off amount of \$2.1 million to derive an estimated dollar
11 benefit of \$169,000 annually. Similar to the routine meter reading and meter services
12 benefit calculations, the estimated benefits were escalated annually at a 2% inflation
13 rate and also scaled to match the expected meter deployment schedule. *See* HSPM
14 Exhibit JAL-2 for the supporting calculations.

15

16

C. Other Benefits

17

1. Consumption Reduction Benefit

18 Q17. PLEASE DESCRIBE THE CONSUMPTION REDUCTION BENEFIT THAT IS
19 REFLECTED IN TABLE 1.

20 A. As described by Company witnesses Mr. Dawsey and Ms. Bourg, AMI technology
21 will be coupled with new tools and resources, as accessed through a web portal with a
22 computer and/or mobile device, which provide detailed usage data in order to help

1 customers better understand and manage their energy usage. In addition, Company
2 witness Dr. Ahmad Faruqui explains why it is well-recognized that this access to
3 information allows customers to better manage their energy usage in ways that reduce
4 consumption. Reduced consumption, in turn, results in ongoing fuel cost savings for
5 customers due to less energy being produced. Over the near-term, reduced
6 consumption by customers also results in non-fuel cost savings for electric customers
7 until rates are reset to reflect the reduction in sales over which the Company's fixed
8 costs are spread.⁹ Table 1 reflects, over the useful life of the AMI, benefits of
9 \$104 million on a nominal basis and \$42 million on a present value basis compared to
10 a scenario in which AMI is not deployed, *i.e.*, maintaining the status quo.

11

12 Q18. WHY ARE THE NON-FUEL BENEFITS FOR ELECTRIC CUSTOMERS ONLY
13 PRODUCED FOR A LIMITED TIME?

14 A. ENO's residential and small commercial customer bills are primarily based on usage
15 (kWh) and charges expressed in terms of \$/kWh. Non-residential customer bills also
16 typically include demand (kW) charges. Rates charged to customers are fixed
17 periodically based on the revenue requirement divided by the total kWh (and/or kW
18 as applicable) billing determinants for each rate class for a given period. After the
19 AMI deployment, a reduction in customer usage will result in lower billings of non-
20 fuel revenue collected by ENO until base rates are next reset. Put another way,
21 ENO's current rates would be multiplied by fewer kWh (and/or kW) used by the

⁹ *E.g.*, rate reset may be either through a formula rate plan ("FRP") or a base rate case.

1 individual customer producing less overall revenue, which results in otherwise lower
2 bills to those customers. However, when rates are next reset, the lower kWh (and/or
3 kW) reflecting the consumption reduction benefits that result from ENO's AMI
4 deployment would be used in calculating rates, and those new rates would be applied
5 to calculate future bills. In other words, unlike the fuel savings which result in on-
6 going benefits to all customers through avoided fuel costs, the reduced consumption
7 would eventually be reflected in the calculation of new rates, which all things being
8 equal will result in slightly higher rates because there are fewer kWh and/or kW to
9 spread the fixed costs over. These new rates would be applied to the lower kWh
10 usage for customers to meet the utility's approved revenue requirement.¹⁰

11

12 Q19. WHAT LEVELS OF CONSUMPTION REDUCTION DID THE COMPANY
13 ESTIMATE WILL OCCUR AS A RESULT OF THE AMI DEPLOYMENT?

14 A. The analysis estimates an overall annual electric usage reduction of 1.75% and gas
15 usage reduction of 0.75% for residential and commercial customers. It is important to
16 note that this analysis does not expect every single residential and commercial
17 customer to reduce their usage by 1.75% or 0.75%, respectively, as a result of having
18 both an advanced meter and access to the more detailed usage data via a web portal
19 coupled with new tools and alerts. Rather, the overall reduction represents the
20 Company's estimate of the total residential and commercial sales reduction based on

¹⁰ Based on the different rate structure applicable to gas customers, which is much more significantly driven by fuel costs, the Company did not calculate non-fuel cost savings for gas customers in connection with the expected reduction of gas usage discussed by Ms. Bourg.

1 the total spectrum of changes in customer behavior in response to AMI deployment,
2 with some customers responding by aggressively reducing their usage with access to
3 the new information and tools and other customers having little, if any, change in
4 their energy usage as a result of AMI. Further, it should be emphasized that this
5 estimated reduction in energy consumption was limited to residential and commercial
6 customers, which means the calculation of this benefit does not include any reduction
7 in industrial or governmental usage.

8

9 Q20. WHAT IS THE COMPANY'S BASIS FOR THE 1.75% ESTIMATED ELECTRIC
10 CONSUMPTION REDUCTION BENEFIT?

11 A. The Company reviewed consumption reduction benefits estimated by other utilities
12 that have deployed AMI. Exhibit JAL-3 includes the utilities that the Company
13 reviewed and their reported consumption reduction. Some utilities have offered
14 specific pricing techniques, such as time-of-use or time-varying pricing, to provide
15 customers with additional incentives for consumption reduction in conjunction with
16 AMI deployment. The Company does not plan to provide dynamic pricing options,
17 such as time-varying pricing, when it initially deploys AMI. Instead, the Company
18 focused on consumption reduction benefits that are expected to be achieved solely
19 through customer access to detailed usage data to help customers better understand
20 and manage their energy usage via methods like the web portal and text and/or email
21 communications, including tips on how to save energy and bill alerts.

1 The information provided in Exhibit JAL-3 demonstrates that the amount of
2 consumption reduction that reasonably can be expected based on customer access to
3 detailed usage data ranges between 1.5% and 2.0%. Based on that range, ENO
4 selected 1.75% for purposes of calculating the expected benefits of the AMI
5 deployment. Dr. Faruqui discusses the reasonableness of this estimate in more detail
6 in his Direct Testimony.

7

8 Q21. WHAT IS THE COMPANY'S BASIS FOR THE 0.75% ESTIMATED GAS
9 CONSUMPTION REDUCTION SAVINGS?

10 A. The Company reviewed consumption reduction savings estimated by BG&E and
11 Southern California Gas Company in their gas AMI deployments. Both utilities
12 offered their gas customers access to their daily gas usage data through a customer
13 web portal, just as ENO intends to do in its AMI deployment. BG&E and Southern
14 California Gas have realized consumption reduction savings through gas AMI
15 deployments of 0.81% and over 1% respectively.¹¹ The Company's estimate of
16 0.75% consumption reduction is conservative compared to that range. Company
17 witness Dr. Faruqui discusses the findings of BG&E and Southern California Gas as
18 well as the reasonableness of ENO's estimate in more detail in his Direct Testimony.

19

¹¹ *Smart Energy Manager Program 2015 Evaluation Report*, prepared for Baltimore Gas & Electric by Navigant Consulting, March 11, 2016, p. ii.; and Direct Testimony of Sarah J. Darby before the Public Utilities Commission of the State of California, in support of the Application of Southern California Gas Company for Approval of Advanced Metering Infrastructure, A. 08-09-023/U 904-G, September 29, 2008. See also Darby, 2006 as in footnote 7.

1 Q22. WHAT ARE THE BENEFITS ASSOCIATED WITH A REDUCTION IN
2 RESIDENTIAL AND COMMERCIAL USAGE?

3 A. Based on projected residential and commercial gas and electric usage in 2019, the
4 Company calculated annual benefits of \$8.7 million, which were then scaled to match
5 the average expected meters deployed, as discussed previously. To calculate the total
6 benefits over the expected advanced meter useful life, the Company assumed the
7 following:

- 8 • Annual sales are estimated to grow according to Company sales projections.
- 9 • The estimated benefits are scaled to match the annual average expected meter
10 deployment schedule (*i.e.*, beginning in 2019).
- 11 • The electric non-fuel rates associated with residential and commercial
12 customer classes are held constant at the FERC Form 1 2015 values for
13 simplicity, which also adds a level of conservatism to these assumptions as it
14 ignores the effects of any non-fuel rate increases.
- 15 • The electric customer fuel savings are based on projected annual marginal
16 energy costs as reflected by Midcontinent Independent System Operator, Inc.
17 (“MISO”) locational marginal prices (“LMPs”) applicable to ENO’s load zone
18 within MISO.
- 19 • The gas customer fuel savings are based on the Company’s forecast of the
20 total cost of delivered natural gas for the gas customers.

1

2 Q24. HOW DID THE COMPANY DEVELOP THE ESTIMATE OF PEAK CAPACITY
3 REDUCTION?

4 A. Based on a review of other utility AMI deployments, the Company believes it is
5 reasonable to expect that 5% of residential and commercial customers would
6 voluntarily take action, *i.e.*, be “action takers,” in response to text alerts or email
7 messages. The Company’s 5% estimate is near the lower end of estimates seen at
8 other utilities. Exhibit JAL-4 includes estimated peak usage or load reductions of
9 other utilities that provide similar notifications.

10 In order to estimate how much peak load shifting will occur as a result of the
11 behavior of the 5% of customers that are expected to be action takers, the Company
12 again considered the results of other utilities. Using that information, the Company
13 estimated that the action takers will voluntarily shift or reduce 7.5% of their peak
14 usage on the handful of days each year when they are sent alerts. The 7.5% estimate
15 is at the lower end of results seen by other utility AMI deployments, as shown on
16 Exhibit JAL-4.

17 Based on those two figures, the Company estimated that the peak capacity
18 reduction attributable to those action takers would be 0.375% (5% times 7.5%).
19 Combined with the 1.75% overall estimated usage reduction discussed above, which
20 is assumed to occur throughout the day, including at peak times, the Company
21 estimated a peak capacity reduction of 2.125% attributable to the AMI deployment,
22 which was applied to peak load from the residential and commercial customer classes

1 to arrive at the estimate of customer benefits. Dr. Faruqi further supports the
2 reasonableness of the total peak capacity reduction assumption.

3

4 Q25. HOW DID THE COMPANY CALCULATE THE PEAK CAPACITY REDUCTION
5 BENEFITS THAT ARE ESTIMATED AS A RESULT OF THE AMI
6 DEPLOYMENT?

7 A. The Company applied the capacity benefits percentage calculated above (2.125%) to
8 the Company's forecasted capacity requirement associated with forecasted load for
9 ENO's residential and commercial customers. In 2019, this would be expected to
10 result in an estimated reduction to the annual capacity of 20 MW. As discussed
11 previously, the analysis was limited to the residential and commercial customer
12 classes and does not assume any change in industrial customer behavior that would be
13 directly attributable to AMI. The reduced capacity need is assumed to result in a
14 decrease in capacity purchases or increase in capacity sales in MISO's capacity
15 market, which benefits all customers. To calculate total benefits over the useful life
16 of the AMI, the Company factored in projections of ENO's future capacity
17 requirements and MISO capacity cost projections. In addition, as was done with
18 other benefit calculations, the benefits were scaled to match the expected meter
19 deployment schedule. *See* HSPM Exhibit JAL-2 for the supporting calculations.

20

1

3. UFE Reduction Benefit

2 Q26. PLEASE EXPLAIN THE UFE REDUCTION BENEFIT.

3 A. As explained by Company witness Mr. Dawsey, there is always more energy injected
4 into an electric grid than recorded by the end-point meters as having been consumed.
5 There are a number of reasons for this, including energy losses due to the physical
6 makeup of the electric grid, which are categorized as “technical losses.” Other
7 reasons include such things as meter failures, inaccurate meters, tampering, and theft
8 of services, which are categorized as “non-technical losses.” An expected reduction
9 in overall UFE associated with the AMI deployment is based upon an expected
10 reduction in non-technical losses.

11

12 Q27. HOW DOES UFE AFFECT CUSTOMERS?

13 A. First, the overall efficiency of electricity delivery decreases as UFE increases,
14 resulting in increased fuel and other variable operating costs associated with the
15 additional amount of electric generation needed to support load from customers.
16 Stated differently, for each megawatt-hour of UFE, the utility must generate or
17 purchase an extra megawatt-hour to serve load. Second, as UFE increases, the
18 quantity of billed utility sales falls, which lowers billing determinants for rate making
19 purposes and ultimately raises the per unit rate (*e.g.*, \$/kWh rate) required to produce
20 revenues sufficient to recover the utility’s costs.

21

1 Q28. HOW DID THE COMPANY DEVELOP THE ESTIMATE OF THE UFE
2 REDUCTION BENEFIT?

3 A. The first step is to estimate the percentage of non-technical UFE losses relative to
4 annual sales. According to a 2001 Electric Power Research Institute (“EPRI”)
5 study,¹² incidences of non-technical losses range from approximately 1% to 3% of
6 residential and commercial sales and associated revenues. For purposes of estimating
7 the benefits associated with reducing UFE, the Company estimated non-technical
8 UFE losses at 1% of annual sales from ENO’s residential and commercial customer
9 classes, which is on the low end of the EPRI range. Dr. Faruqui discusses the
10 reasonableness of this assumption in more detail in his Direct Testimony.

11 The next step is estimating the percentage of non-technical UFE that will be
12 identified and addressed through the AMI deployment (*e.g.*, discovering an existing
13 meter that has been tampered with or that has stopped functioning correctly and
14 replacing it with an advanced meter). Company witness Mr. Dawsey explains why
15 the AMI deployment will enable the Company to better identify and address sources
16 of non-technical UFE. Other utilities estimate the identification rate to be anywhere
17 from half to three fourths of the total non-technical losses.¹³ Therefore, consistent
18 with the expectations of other utilities, the Company estimated that half of the 1%, or
19 0.5%, of the total residential and commercial UFE that is estimated to exist would be
20 identified and addressed as a result of AMI deployment.

¹² EPRI, “Revenue Metering Loss Assessment: Final Technical Report,” November 2001 (prepared for EPRI by Plexus Research, Inc.).

¹³ See Exhibit JAL-5.

1 Finally, of the 0.5% of non-technical UFE that is identified and addressed, the
2 Company estimated that half of that UFE, or 0.25%, would be eliminated (and the
3 corresponding energy would not need to be generated), and the other 0.25% would be
4 converted to billable sales. In other words, if the Company discovers that a customer
5 has been stealing electricity, it is reasonably likely that not all of that customer's prior
6 level of usage will be converted to billable sales. One would expect some portion to
7 be converted to billable sales, but some level of usage may simply stop after the theft
8 is identified and addressed. This 0.25% conversion assumption is also consistent with
9 the other utilities' estimates shown in Exhibit JAL-5. Dr. Faruqui also discusses the
10 reasonableness of these assumptions in more detail in his Direct Testimony.

11 After it estimated the amount of non-technical UFE affected by AMI, the
12 Company included two different components of customer benefits related to the
13 estimated reduction in UFE: fuel and non-fuel benefits. Fuel benefits result because,
14 once the source of non-technical losses is identified and addressed, one of two things
15 happens: (1) either the previously unaccounted for usage stops, which results in less
16 energy being produced, less fuel burned, and lower fuel costs for customers; or (2) the
17 UFE is converted to sales, which are billed and collected. The billing and collection
18 for what was previously lost as UFE results in those customers paying their fair share
19 of fuel costs and correspondingly less fuel costs being recovered from all other
20 customers.

1 The non-fuel benefits result from the 0.25% of UFE that is identified and
2 converted to billable sales, which results in elimination of the situation in which some
3 customers are not paying for their full usage.

4 The Company's approach to calculate benefits from reduced UFE is consistent
5 with the approach taken by other utilities which also estimate the benefit to be in the
6 range of 0.25% of sales.¹⁴

7

8 Q29. WHAT IS THE UFE REDUCTION BENEFIT THAT IS ESTIMATED TO OCCUR
9 AS A RESULT OF THE AMI DEPLOYMENT?

10 A. The result of the estimates I described previously regarding the assumed amount of
11 non-technical UFE (*i.e.*, 1% of residential and commercial sales) that would be
12 identified and addressed as a result of AMI, would result in \$977,000 in fuel benefits
13 in 2019. An additional \$724,000 in non-fuel benefits results from converting half of
14 the identified UFE to billable sales in 2019 (the other half of the identified UFE is
15 assumed to be eliminated as a result of AMI). Both of these estimates reflect the
16 potential savings before being scaled to adjust for the number of advanced meters
17 deployed throughout 2019. In calculating total benefits over the useful life of the
18 meters, residential and commercial sales were increased according to Company
19 forecasts, and the UFE benefits were scaled to match the expected meter deployment
20 schedule. Residential and commercial non-fuel rates were held constant at 2015
21 values derived from the FERC Form 1. As with the consumption reduction benefit,

¹⁴ See Exhibit JAL-5.

1 the fuel savings are based on the projected annual average marginal energy costs as
2 reflected by MISO LMPs applicable to ENO's load zone. This produces 15-year
3 nominal benefits of \$38 million. The PV benefit is \$15 million. See HSPM Exhibit
4 JAL-2 for the supporting calculations.

5

6 **4. Benefit from Eliminating Existing Meter Reading Equipment**

7 Q30. WHAT IS THE BENEFIT ASSOCIATED WITH ELIMINATING EXISTING
8 METER READING EQUIPMENT?

9 A. There are a number of handheld electronic devices used by the Company's contract
10 meter readers to perform manual meter reads today. There are capital costs incurred
11 by the Company associated with the purchase and replacement of these handheld
12 devices, as well as O&M costs associated with annual software and warranty costs.
13 In the future, meter reading will be performed remotely, and these devices will no
14 longer be required.

15

16 Q31. WHAT DID THE COMPANY CALCULATE AS THE PROJECTED BENEFIT
17 ASSOCIATED WITH ELIMINATING THE METER READING EQUIPMENT?

18 A. The Company estimated future avoided O&M costs would amount to a benefit of
19 \$28,000 in 2019, plus another \$248,000 in future avoided capital replacement costs.
20 In calculating total benefits over the expected useful life of the AMI, the following
21 assumptions were made:

1 Q33. DOES THE COMPANY EXPECT THAT ITS GAS CUSTOMERS WILL BENEFIT
2 FROM THE AMI DEPLOYMENT?

3 A. Yes. I have conducted a cost-benefit analysis that shows that the combined costs and
4 benefits of ENO's AMI deployment result in a net benefit for its electric and gas
5 customers. Included in the supporting calculations for HSPM Exhibit JAL-2 is an
6 analysis which reflects that, when considering the incremental costs and benefits of a
7 stand-alone gas AMI deployment,¹⁶ the analysis does not produce a net benefit.
8 However, as discussed by Ms. Bourg, the analysis of the standalone gas AMI
9 deployment undervalues the benefits that ENO's gas customers would likely achieve
10 because the operating costs of the gas business would likely be greater if the electric
11 business implemented AMI while the gas business did not. She also notes that there
12 are several other benefits that gas customers would experience from AMI that are not
13 captured within the cost/benefit analysis. These other benefits, while difficult to
14 quantify, are likely to produce real value for ENO's gas customers. Additionally,
15 notwithstanding the results produced by the gas-only cost/benefit analysis, all of
16 ENO's gas customers are electric customers, so they will experience the substantial
17 quantified net benefits that are depicted in the combined cost/benefit analysis that I
18 previously explained.

19

¹⁶ By stand-alone gas AMI deployment, I mean an assumption that electric AMI is deployed even if the gas AMI deployment does not proceed.

1 **IV. EXISTING METERS**

2 Q34. HOW DOES THE COMPANY PROPOSE TO RECOVER THE REMAINING
3 UNDEPRECIATED BOOK VALUE OF THE EXISTING METERS THAT WILL
4 BE RETIRED WITH THE DEPLOYMENT OF ADVANCED METERS?

5 A. The Company is seeking confirmation from this Council that it will be allowed to
6 continue to include the remaining book value of the existing meters in rate base,
7 consistent with the normal treatment of asset retirements, and to depreciate those
8 assets using current depreciation rates.

9
10 Q35. WHAT IS THE REMAINING BOOK VALUE OF THE EXISTING METERS, AND
11 WHAT DEPRECIATION RATE IS CURRENTLY USED TO RECOVER THESE
12 COSTS?

13 A. The book value and annual depreciation rate of the existing meters as of
14 December 31, 2015 are reflected below. It should be noted that this is the amount
15 included in the FERC account for meters, which includes ancillary equipment that
16 will remain in service as well as meters for all customer classes. The gas balances
17 included in the table represent the total balance related to gas meters, gas regulators
18 and gas meter index devices and not necessarily the full amount that will be retired.
19 The Company expects only to retire gas meters older than 25 years, some amount of
20 the gas regulators, and all of the gas meter index devices.

Existing Meter Net Book Value

| | Plant in Service | Accumulated Reserve | Net Book Value | Depreciation Rate | Annual Depreciation Expense | Remaining Life |
|----------------------------|---------------------|------------------------|-------------------|----------------------|-----------------------------------|-------------------|
| Electric Meters | \$ 24,849,892 | \$ 3,658,754 | \$ 21,191,138 | 3.09% | \$ 767,862 | 28 |
| Gas Meters | \$ 20,498,587 | \$ 839,592 | \$ 19,658,996 | 2.44% | \$ 500,166 | 39 |
| Gas Meters Inst | \$ 4,794,051 | \$ 3,393,520 | \$ 1,400,531 | 1.78% | \$ 85,334 | 16 |
| Gas Regulators | \$ 1,462,622 | \$ 834,058 | \$ 628,564 | 2.02% | \$ 29,545 | 21 |
| Gas Regulators Inst | \$ 401,132 | \$ 317,093 | \$ 84,039 | 1.92% | \$ 7,702 | 11 |

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Q36. WHAT IS THE COMPANY'S RATIONALE FOR CONTINUED COST RECOVERY OF EXISTING METERS THAT WILL BE RETIRED?

A. The fundamental rationale for the continued recovery of the Company's remaining investment in existing meters is that these amounts represent prudent investments that have not yet been fully recovered from customers. It is common utility ratemaking practice to include in rate base the unrecovered cost of assets that are retired early, and there is no reason to depart from that practice in this instance. The retirement of the existing meters will be contingent upon the Council agreeing with the Company that AMI deployment is in the best interests of its customers. Accordingly, there is no basis to disallow or otherwise alter the method or timing of recovery of these unrecovered costs, because the Company has not acted improperly in either investing in or retiring these existing meters. The Company proposes to continue to utilize existing depreciation rates to recover the costs of the existing meters.

V. OPT-OUT POLICY

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Q37. IS THE COMPANY PROVIDING RESIDENTIAL CUSTOMERS WITH AN OPTION TO OPT OUT OF RECEIVING AN ADVANCED METER?

A. Yes. Although it believes the concerns to be unfounded, the Company is sensitive to various concerns that have been raised within other AMI proceedings around the country. Accordingly, ENO proposes that an opt-out option be available, but that it be limited to residential customers. This approach will minimize the types of non-advanced meters that would have to be maintained, thereby minimizing costs to the small number of opt-out customers expected by ENO. The Company also proposes that any combination gas and electric customers that choose to opt out of receiving an advanced meter for one service be automatically opted out of the other service. This will avoid incremental costs to process multiple customer opt-out requests for a single customer and will streamline the opt-out process.

Q38. GIVEN ALL OF THE BENEFITS THAT WILL RESULT FROM ENO'S AMI DEPLOYMENT, WHY DO YOU BELIEVE RESIDENTIAL CUSTOMERS SHOULD HAVE AN OPTION TO OPT OUT OF RECEIVING AN ADVANCED METER?

A. As described by Company witness Dr. Faruqui, based on the experience of other utilities that have deployed advanced meters, it is likely that a very small number of customers will prefer not to have an advanced meter installed on their home. The Company plans to conduct a broad educational outreach to its customers in order to

1 explain the benefits, functionality, and advantages provided by the AMI technology.
2 However, based on the experience of other utilities, a very small number of customers
3 are likely to oppose having an advanced meter installed under any circumstance, even
4 with this outreach effort. The Company believes that the various concerns and
5 objections that have been raised about advanced meters by customers in other
6 jurisdictions lack merit and are unsubstantiated. Nonetheless, the Company
7 recommends providing an option for any customers who have those concerns to avoid
8 having an advanced meter installed on their home.

9

10 Q39. DOES A CUSTOMER'S VOLUNTARY CHOICE TO OPT OUT OF ENO'S
11 INSTALLATION OF AN ADVANCED METER INCREASE THE COSTS TO
12 SERVE THAT CUSTOMER?

13 A. Yes. As described below, some of the costs associated with a customer choosing to
14 opt out depend upon the timing of the opt-out request. In addition, regardless of
15 when the customer opts out of advanced metering, the Company will incur other up-
16 front costs associated with the purchase of meter locks, processing of the opt-out
17 paperwork, and billing set-up costs to make the necessary modifications to the
18 Company's customer billing system. There will also be ongoing monthly costs
19 associated with the need to continue to manually read the meter, manage billing and
20 customer data such as tracking move outs, and manually perform meter services such
21 as meter rereads.

22

1 Q40. HOW DOES ENO PROPOSE TO HANDLE OPT OUT REQUESTS?

2 A. If a customer chooses to opt out of an advanced meter prior to the installation of the
3 advanced meter, the Company proposes to allow the customer to keep his/her existing
4 meter following an inspection of that existing meter for safety-related issues or
5 tampering issues and a test to ensure the meter meets the Company's and the
6 Council's applicable standards for accuracy. By conducting a meter inspection and
7 test, the Company will be able to identify potential safety issues, inaccurate or
8 defective meters as well as evaluate whether tampering or theft may be occurring, and
9 install a new meter seal with the correct color and barrel lock on the meter.

10 If the customer chooses to opt out after an advanced meter has already been
11 installed on their home, then the Company will incur further costs to remove the
12 advanced meter, install a non-advanced meter, and ensure the new meter meets safety
13 and accuracy standards.

14

15 Q41. DOES ENO PROPOSE THAT CUSTOMERS BE REQUIRED TO PAY THE
16 ADDITIONAL COSTS ASSOCIATED WITH THEIR DECISION TO CHOOSE A
17 NON-ADVANCED METER?

18 A. Yes. The Company is proposing that the up-front costs associated with the customer
19 billing set-up, meter locks, trip charge, and processing of opt-out paperwork be
20 charged to the opt-out customer through a one-time fee when they opt out. In
21 addition, the Company proposes to charge opt-out customers a monthly fee associated
22 with the ongoing monthly costs of manual meter reading and resulting customer

1 service activities necessary to schedule, bill and support these opt-out customers. The
2 Company will use a formal process to document the customer's voluntary decision to
3 opt out, including having the customer fill out, sign, and submit a form indicating
4 their decision to opt out of advanced metering and their acknowledgement of the
5 added cost to serve them, including their acceptance that they will incur an up-front
6 fee as well as the monthly recurring fee on their bill.

7

8 Q42. HOW DOES THE COMPANY PROPOSE TO CALCULATE THE ONE-TIME
9 AND MONTHLY FEES FOR OPT-OUT CUSTOMERS?

10 A. The Company proposes that the fees be cost-based. Based on actual opt-out rates of
11 other utilities that have deployed AMI, the Company estimates that approximately
12 0.25% of ENO's customers may choose to opt out of having an advanced meter on
13 their home. This equates to approximately 769 ENO customers. The 0.25% estimate
14 is based on the average reported opt-out rate of other electric utilities, excluding
15 several outliers that have either much higher or much lower than average opt-out
16 rates. *See* Exhibit JAL-6 for the opt-out rates used to determine the 0.25% estimate.
17 For illustrative purposes, the Company has estimated the up-front costs and ongoing
18 costs in order to demonstrate the possible charges an opt-out customer would incur.
19 The illustrative fees include use of Company servicemen to perform the meter reads,
20 tests, and removal/installation. The illustration assumes that the travel time to read an
21 opt-out customer's meter averages five minutes, site time averages five minutes for

1 reads, and initial meter testing and removal/installation averages 30 minutes.¹⁷ The
 2 table below illustrates the components of the up-front and monthly fees. Exhibit
 3 JAL-7 includes the calculation of the cost components included in these illustrative
 4 opt-out fee calculations.

| Up-front Fee Components | Estimated Cost | Estimated # Opt-Out Customers | Estimated Fee |
|---|---------------------------|--|--------------------------------------|
| Billing programming changes to build the one-time and monthly fees in CCS | \$ 27,500 | 769 | \$ 35.76 |
| Barrel lock and seal for non-advanced meters | \$20.73/ea | | \$ 20.73 |
| Opt out paperwork mailing costs for one-time mailing to customers, to enroll and confirm opt-out election | \$2/ea | | \$ 2.00 |
| Trip charge: employee labor and vehicle costs to perform field test and inspect meter (Assuming opt-out occurs prior to installation of advanced meter) | \$37.99/ea | | \$ 37.99 |
| Total Up-Front Fee for Opt-Out pre Advanced Meter Install | | | \$ 96.48 |
| Meter fee for replacing AMI meter with tested salvaged digital meter (Assuming opt-out occurs after installation of advanced meter) | \$6.41/ea | | \$ 6.41 |
| Total Up-Front Fee for Opt-Out Post Advanced Meter Install | | | \$ 102.89 |
| Monthly Fee components | Estimated Cost | Estimated # Opt Out Customers | Estimated Monthly Fee |
| Trip charge: employee labor and vehicle costs for meter reads | \$12.34/ea | | \$ 12.34 |
| ENO Share of Salary for two ESI customer service specialists (Estimate = \$186K annual labor / 7,750 system opt outs * ENO Opt-Outs) | \$ 18,456 | 769 | \$ 2.00 |
| Total Monthly Fee for Opt-Out Customers | | | \$ 14.34 |

¹⁷ Should new handheld meter reading devices or other equipment be necessary in the future to perform meter reads for opt-out customers, the capital and O&M costs associated with that new equipment should be added to the fee components.

1 Q43. WILL CUSTOMERS WHO VOLUNTARILY CHOOSE NOT TO HAVE AN
2 ADVANCED METER INSTALLED AT THEIR HOUSE ALSO BE REQUIRED
3 TO PAY THE AMI DEPLOYMENT COSTS?

4 A. Yes, they will. As the Company's analysis shows, all customers benefit from AMI,
5 even those that opt out, and it is therefore reasonable and appropriate for opt-out
6 customers to pay the AMI deployment costs in addition to the up-front and ongoing
7 fees associated with opting out. As described previously, advanced meters provide
8 benefits that help customers reduce consumption, which will, in turn, result in
9 reduced fuel costs for all customers. In addition, customers that use the advanced
10 meters to reduce peak load will reduce the Company's future capacity requirements
11 and therefore reduce overall costs for all customers. Opt-out customers will also
12 benefit in other ways from the AMI deployment. For example, as described by
13 Company witnesses Mr. Dawsey and Mr. Griffith, the AMI deployment includes an
14 OMS that will help speed up and improve service restoration, especially after
15 significant outage events. It would be unfair and inappropriate for opt-out customers
16 to share in these benefits without having to pay for the associated costs of the AMI
17 deployment.

18

19 Q44. HAS THE COMPANY INCLUDED A PROPOSED OPT-OUT TARIFF,
20 INCLUDING THE ASSOCIATED CHARGES, IN THIS PROCEEDING?

21 A. No. The Company is not seeking approval of a specific opt-out tariff in this filing,
22 but it is requesting approval of the methodology I described above to calculate the

1 opt-out charges. The Company expects to make a compliance filing closer to
2 deployment of advanced meters. That filing will include the opt-out form the
3 customer would execute, the form of the tariff, as well as the proposed charges and
4 associated costs used to derive the opt-out charges following the methodology
5 approved by the Council, as part of this proceeding.

6

7

VI. PUBLIC INTEREST

8

Q45. PLEASE DESCRIBE WHAT IS MORE BROADLY CONSIDERED AS THE
9 PUBLIC INTEREST.

9

10 A. The public interest is that which is thought to best serve everyone; it is the common
11 good. If the net effect of a decision is believed to be positive or beneficial to society
12 as a whole, it can be said that the decision serves the “public interest.”

13

14

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18

Public utilities in general, and electric utilities in particular, affect nearly all
elements of society. Public utilities have the ability to influence the cost of
production of the businesses that are served by them, to affect the standard of living
of their customers, to affect employment levels in the areas they serve, and to affect
the interests of their investors. In sum, public utilities affect the general economic
activity in the state.

19

20

21

22

In determining whether a particular decision or policy is in the public interest,
there is no immutable law or principle that can be applied. It is recognized that public
interest cannot simply be defined as lower prices. For example, if lower prices are
achieved through a reduction in the reliability or quality of service, it may very well

1 be perceived that the lower prices have not advanced public interest. Similarly,
2 higher prices might not produce negative net benefits or detriments. For example, if
3 an existing price is low due to a cross-subsidy, removing that subsidy would raise that
4 price, but doing so would not necessarily be detrimental. The Louisiana Supreme
5 Court reached just such a conclusion in *City of Plaquemine v. Louisiana Public*
6 *Service Commission*, 282 So. 2d 440 (1973), when it found that:

7 The entire regulatory scheme, including increases as well as decreases
8 in rates, is indeed in the public interest, designed to assure the
9 furnishing of adequate service to all public utility patrons at the lowest
10 reasonable rates consistent with the interest both of the public and of
11 the utilities.

12 Thus the public interest necessity in utility regulation is not offended,
13 but rather served by reasonable and proper rate increases
14 notwithstanding that an immediate and incidental effect of any increase
15 is improvement in the economic condition of the regulated utility
16 company.¹⁸

17
18 Objective measurement of how a decision affects the public interest is problematic at
19 best. For the past fifty or more years, regulatory decision-making has been tested in
20 the courts by a balancing-of-interests standard. In these cases, beginning with
21 *Federal Power Commission v. Hope Natural Gas Company* 320 U.S. 591, 660
22 (1944), the courts have found that if the regulatory body's decision reflected a
23 reasonable balancing of customer and investor interests, the decision was to be
24 affirmed as just and reasonable.

25 In sum, determining whether a decision is in the "public interest" requires a
26 balancing of the various effects of a particular course of action measured subjectively

¹⁸ *Id.* at 442-43.

1 over the longer run. Whether a course of action is in the public interest will depend
2 upon factors that are potentially quantifiable on an estimated basis, such as likely
3 changes in costs, as well as upon other factors that are not quantifiable, such as the
4 effect of that course of action on the reliability of electric service. Finally, while
5 witnesses can provide facts and opinions that bear on this issue, the decision-maker,
6 the Council, must ultimately determine whether the proposed course of action is
7 consistent with the public interest.

8

9 Q46. WHAT EVIDENCE HAS THE COMPANY OFFERED TO SUPPORT A FINDING
10 THAT ITS IMPLEMENTATION OF AMI IS IN THE PUBLIC INTEREST?

11 A. Through its Application, ENO has submitted testimony and exhibits including the
12 estimates and supporting documentation for the costs of deploying ENO's AMI, the
13 separate identification of the estimated costs associated with the integration of ENO's
14 AMI with legacy software systems, and the other indirect costs associated with
15 implementation. In addition, I provide the supporting documentation and
16 assumptions to show the reasoning and methodology used in developing the
17 estimated net benefits and operational savings that ENO anticipates will result from
18 its implementation of AMI, which supports the conclusion that the estimated benefits
19 of ENO's proposed AMI implementation are greater than its estimated costs. My
20 analysis supports the finding that ENO's implementation of its proposed AMI is in
21 the public interest. For all of these reasons, the Council should find that ENO's
22 implementation of its proposed AMI is in the public interest.

1

2

VII. CONCLUSION

3 Q47. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

4 A. Yes, at this time.

AFFIDAVIT

STATE OF LOUISIANA

PARISH OF OUACHITA

NOW BEFORE ME, the undersigned authority, personally came and appeared, **JAY A. LEWIS**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.



Jay A. Lewis

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 14th DAY OF OCTOBER, 2016



NOTARY PUBLIC

My commission expires: Death



Listing of Previous Testimony Filed by Jay A. Lewis

| <u>DATE</u> | <u>TYPE</u> | <u>JURISDICTION</u> | <u>DOCKET NO.</u> |
|--------------------|---------------------|----------------------------|--------------------------|
| August 2004 | Direct | PUCT | 30123 |
| March 2007 | Rebuttal | APSC | 06-101-U |
| April 2007 | Sur-Surrebuttal | APSC | 06-101-U |
| September 2007 | Direct | PUCT | 34800 |
| February 2008 | Rebuttal | APSC | 06-152-U |
| March 2008 | Sur-Surrebuttal | APSC | 06-152-U |
| May 2008 | Rebuttal | PUCT | 34800 |
| October 2008 | Direct | MPSC | 2008-AD-381 |
| November 2010 | Supplemental | FERC | EL10-55-001 |
| May 2011 | Supplemental Direct | APSC | 10-011-U |
| August 2011 | Rebuttal | APSC | 10-011-U |
| August 2011 | Sur-Surrebuttal | APSC | 10-011-U |
| September 2011 | Direct | PUCT | 39741 |
| November 2011 | Direct | CNO | UD-11-01 |
| November 2011 | Rebuttal | APSC | 11-069-U |
| December 2011 | Sur-Surrebuttal | APSC | 11-069-U |
| December 2011 | Supplemental Direct | PUCT | 39896 |
| April 2012 | Rebuttal | PUCT | 39896 |
| June 2012 | Cross Answering | CNO | UD-11-01 |
| August 2012 | Rebuttal | CNO | UD-11-01 |
| September 2012 | Direct | APSC | 12-069-U |
| September 2012 | Direct | CNO | UD-12-01 |
| September 2012 | Direct | FERC | ITC Application |
| September 2012 | Direct | LPSC | U-32538 |
| October 2012 | Direct | MPSC | 2012-UA-358 |
| January 2013 | Direct | LPSC | U-32148 |
| January 2013 | Direct | CNO | UD-08-03 |
| February 2013 | Direct | PUCT | 41223 |
| February 2013 | Direct | PUCT | 41235 |
| February 2013 | Direct | LPSC | U-32707 |
| February 2013 | Direct | LPSC | U-32708 |
| March 2013 | Direct | APSC | 13-028-U |

| <u>DATE</u> | <u>TYPE</u> | <u>JURISDICTION</u> | <u>DOCKET NO.</u> |
|----------------|-----------------------|---------------------|-------------------|
| March 2013 | Supplemental | ENO | UD-12-01 |
| April 2013 | Direct | PUCT | 41235 |
| April 2013 | Supplemental | PUCT | 41235 |
| May 2013 | Rebuttal | PUCT | 41223 |
| May 2013 | Rebuttal | APSC | 12-069-U |
| May 2013 | Rebuttal | LPSC | U-32538 |
| June 2013 | Rebuttal | CNO | UD-08-03 |
| June 2013 | Rebuttal | CNO | UD-12-01 |
| June 2013 | Sur-Surrebuttal | APSC | 12-069-U |
| July 2013 | Supplemental | APSC | 12-069-U |
| July 2013 | Rebuttal | LPSC | U-32675 |
| August 2013 | Rejoinder Testimony | CNO | UD-12-01 |
| August 2013 | Rebuttal | APSC | 13-028-U |
| August 2013 | Supplemental Rebuttal | APSC | 12-069-U |
| September 2013 | Sur-Surrebuttal | APSC | 13-028-U |
| September 2013 | Direct | PUCT | 41850 |
| September 2013 | Direct | PUCT | 41791 |
| November 2013 | Rebuttal | PUCT | 41850 |
| December 2013 | Settlement | LPSC | U-32708 |
| February 2014 | Rebuttal | CNO | UD-13-01 |
| April 2014 | Rejoinder Testimony | CNO | UD-13-01 |
| June 2014 | Direct | MPSC | EC-123-0082-00 |
| June 2014 | Direct | MPSC | EC-123-0082-00 |
| September 2014 | Direct | LPSC | U-33244 |
| October 2014 | Direct | CNO | UD-14-02 |
| November 2014 | Direct | CNO | UD-14-03 |
| January 2015 | Supplemental | CNO | UD-14-01 |
| January 2015 | Direct | LPSC | UD-33510 |
| January 2015 | Direct | APSC | 14-118-U |
| February 2015 | Direct | CNO | UD-15-01 |
| April 2015 | Direct | APSC | 15-015-U |
| April 2015 | Rebuttal | CNO | UD-14-01 |
| May 2015 | Rebuttal | LPSC | U-33244 |

| <u>DATE</u> | <u>TYPE</u> | <u>JURISDICTION</u> | <u>DOCKET NO.</u> |
|--------------------|--------------------|----------------------------|--------------------------|
| June 2015 | Rebuttal | LPSC | U-33510 |
| June 2015 | Direct | PUCT | 44704 |
| June 2015 | Direct | LPSC | U-33033 |
| June 2015 | Direct | LPSC | U-33645 |
| July 2015 | Rebuttal | APSC | 14-118-U |

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST)
FOR COST RECOVERY AND)
RELATED RELIEF)**

DOCKET NO. UD-16-___

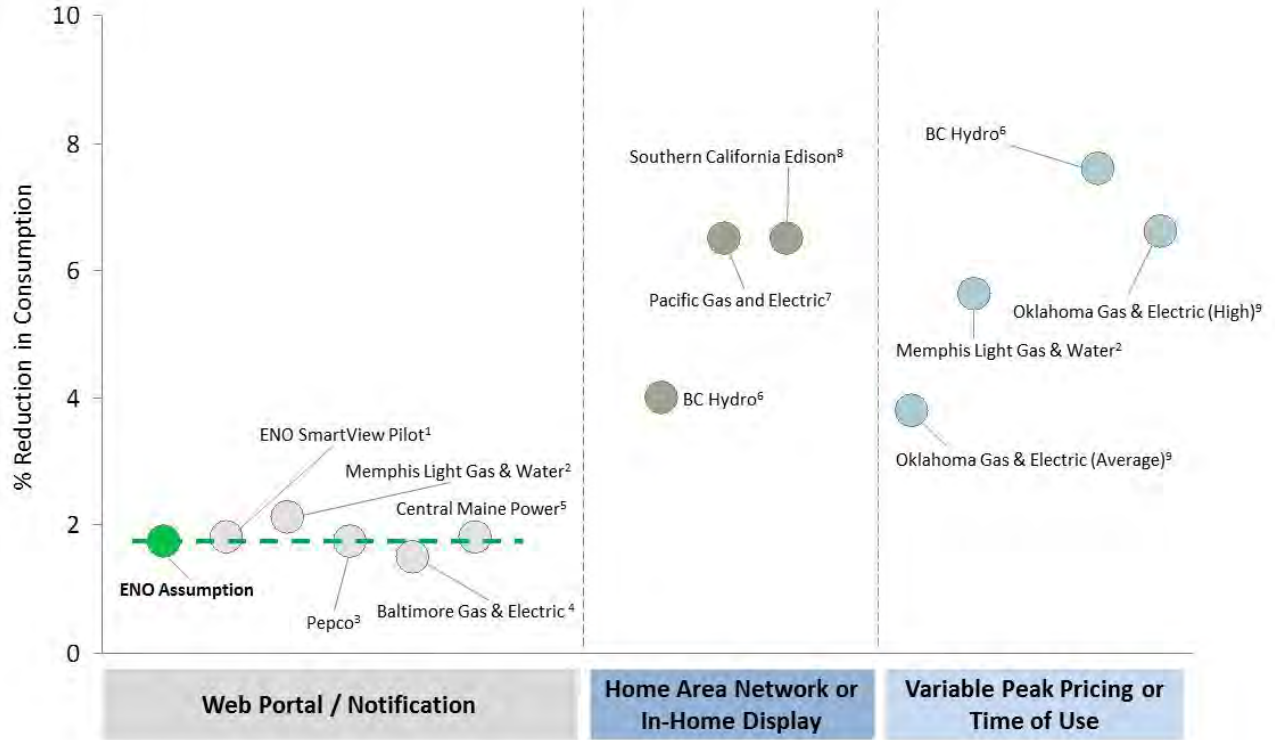
EXHIBIT JAL-2

PUBLIC VERSION

**HIGHLY SENSITIVE PROTECTED MATERIALS
PURSUANT TO COUNCIL RESOLUTION R-07-432
HAVE BEEN REDACTED**

OCTOBER 2016

Exhibit JAL-3
Consumption reduction of other utilities related to AMI



Sources:

1. Entergy New Orleans SmartView Pilot Final Evaluation Report, prepared by Navigant Consulting on behalf of Entergy New Orleans, Inc., August 30, 2013, page 20
2. Memphis Light Gas & Water Smart Meter 2020 Vision, President Briefing on April 11, 2013, slide 4
3. Direct Testimony of Ahmad Faruqui before the Maryland Public Service Commission, on behalf of Potomac Electric Power Company, in support of the Application of Potomac Electric Power Company for Adjustments to its Retail Rates for the Distribution of Electric Energy, Case No. 9418, at. 10. April 19, 2016
4. Direct Testimony of William B. Pino before the Maryland Public Service Commission, on behalf of Baltimore Gas & Electric Company, in the Matter of the Application of Baltimore Gas and Electric Company for Adjustments to Its Electric and Gas Base Rates, Case No. 9406, at 38. November 6, 2015
5. U.S. Department of Energy Report on Central Maine Power's Smart Grid Investment Grant (SGIG) Pilot, dated January 2014, page 2
6. BC Hydro Smart Metering & Infrastructure Program Business Case, pages 23 & 28
7. California Public Utilities Commission Decision 09-03-026, March 12, 2009 relating to Pacific Gas & Electric's Application to Upgrade its Smart Meter Program, page 101
8. California Public Utilities Commission Application 07-12-009, Exhibit SCE-7, Rebuttal Testimony filed by Southern California Edison on February 19, 2008 supporting Edison SmartConnect Deployment Funding and Cost Recovery, page 13.
9. OG&E Smart Study TOGETHER Impact Results; Final Report, Summer 2011, Table 4-11 and Table 4-13; consumption reduction varies by the type of dynamic pricing rate offered to the program participant: Time-of-Use versus Variable Peak Pricing

**Exhibit JAL-4
Peak Reduction for other Utilities**

| Entity | Pricing Technique | Action Takers (%) | Peak Reduction by Action Takers (%) |
|--------------------|--|-------------------|-------------------------------------|
| ComEd ¹ | Flat Rate: No financial incentive to respond to "event" notification | 5.7% | 7.2% |
| | Inclining Block Rate: Higher rates for higher usage; no financial incentive to respond to "event" notification | 6.8% | 5.6% |
| | Time-of-Use: Lower rates for nights and weekends; no additional financial incentive to respond to "event" notification | 9.4% | 11.3% |
| | Day Ahead – Real Time Pricing: Hourly prices available a day ahead; Financial incentive to respond to "event" notification | 9.5% | 14.4% |
| | Peak Time Rebate: Rebate for reduced use during peak time; financial incentive to respond to "event notification | 9.9% | 14.7% |
| | Critical Peak Pricing: Significantly higher pricing during "events"; financial incentive to respond to "event" notification | 11.6% | 21.8% |

| Entity | Pricing Technique | Peak Load Reductions per Event |
|--------------------------------------|--|--------------------------------|
| Opower ² | Behavioral Demand Response: no financial incentive to respond to "event" notifications | 3 – 5% |
| ENO SmartView Pilot ³ | A/C Load Management: A/C automatically cycled off for 10 minute increments twice per hour during "event" | 16.3% |
| | Peak Time Rebate: Rebate for reduced use during peak time; financial incentive to respond to "event notification | 10.6% |
| Oklahoma Gas & Electric ⁴ | Time-of-Use with Critical Price: Lower rates for night and weekend use; additional financial incentive to respond to "events" in the form of high critical price | 7.5 – 19.1% |
| | Variable Peak Pricing with Critical Price: Variable pricing for higher load times of weekdays; additional financial incentive to respond to "events" in the form of high critical price | 6.6 – 21.6% |
| BC Hydro ⁵ | Time-of-Use: Lower rates for nights and weekends | 11.5% |

Sources:

1. Electric Power Research Institute Report: The Effect on Electricity Consumption of the Commonwealth Edison Customer Applications Program, October 2011, pages 5-20 & 5-26
2. Opower White Paper: Transform Every Customer into a Demand Response Resource, 2015, page 3; based upon results of multiple utility programs in three states during the summer of 2014
3. Entergy New Orleans SmartView Pilot Final Evaluation Report, prepared by Navigant Consulting on behalf of Entergy New Orleans, Inc., August 30, 2013, page 20; based upon those enrolled across the pilot's treatment group for the specified pricing technique (A/C Load Management and Peak Time Rebate)
4. OG&E Smart Study TOGETHER Impact Results, Table 4-16 starting on page 4-47; range of values include the average on-peak demand reductions for residential customers measured across seven event days in 2011; values included in this exhibit are based only upon the pilot participants using a web portal technology (i.e., results from pilot participants with access to an in-home display, programmable controllable thermostat or all three technologies are not shown)
5. BC Hydro Smart Metering & Infrastructure Program Business Case, page 23; based upon the Conservation Research Institute program launched by BC Hydro

**Exhibit JAL-5
 UFE of Other Utilities**

| | Identification Rate (%) | Conversion to Billable Rate (%) |
|-----------------------------------|--------------------------------|--|
| ComEd¹ | 50% | 20-50% |
| BC Hydro² | 67-75% | N/A |
| McKinsey Model³ | 50% | 50-75% |

| Utility AMI Business Case | UFE Benefit Estimate (calculated as a percentage of revenue) |
|--|---|
| Consolidated Edison⁴ | 0.25% |
| Ameren Illinois⁵ | 0.25% |

Sources:

1. Black & Veatch Advanced Metering Infrastructure (AMI) Evaluation Final Report for Commonwealth Edison, July 2011, Appendix F.1, page 115-117.
2. BC Hydro Smart Metering & Infrastructure Program Business Case, page 27: “realization of theft benefits is estimated at an initial 75 percent, declining to about 67 percent...”
3. Public Utility Commission of Texas (PUCT) Case No. 33874, Advanced Metering Infrastructure Example Project Valuation Model Version 1.00 (“the McKinsey Model”) filed June 1, 2007 by PUCT staff; the methodology to quantify UFE is provided under the benefit labelled “Revenue Enhancement”
4. ConEdison Advanced Metering Infrastructure Business Plan filed on October 15, 2015 in New York State Public Service Commission Case 13-E-0030, p. 47-48, 51 and 58.
5. Ameren Illinois Advanced Metering Infrastructure Cost / Benefit Analysis filed in June 2012 in Illinois Commerce Commission Docket No. 12-0244, p.24-25.

Exhibit JAL-6
Opt-out Rates of Other Utilities

| Utility | Opt-out rate |
|-------------------------------------|---------------------|
| PG&E | 0.95% |
| Southern California Edison | 0.45% |
| NV Energy | 0.31% |
| DTE Electric Company | 0.31% |
| San Diego Gas & Electric | 0.19% |
| Florida Power & Light | 0.13% |
| Georgia Power | 0.02% |
| AEP Texas | 0.01% |
| Oncor | 0.01% |
| CenterPoint | 0.00% |
| <hr/> | |
| Average opt-out rate | 0.24% |

Sources:

1. The opt-out rates shown in the table are calculated as the number of reported opt-out customers divided by the number of total customers for each utility. Sources for the number of opt-out customers at each utility is provided from public sources listed below. Energy Information Agency (EIA) Form 826 data reported for December 2015 was used for the total customer count at each utility.
2. Pacific Gas & Electric, Southern California Edison and San Diego Gas & Electric opt-out customers: California Public Utility Commission, California Smart Grid: Annual Report to the Legislature (also known as “2015 Smart Grid Report”), January 1, 2016, page 17.
3. NV Energy, Electric Rate Case, Prepared Direct Testimony of Gary P. Smith, filed in Docket No. 14-050004 to the Public Utilities Commission of Nevada on May 2, 2014, page 17.
4. DTE Electric Company, Electric Rate Case, Direct Testimony of Robert E. Sitkauskas, filed in Case No. U-18014 to the Michigan Public Utility Commission on February 1, 2016, page RES-19.
5. Florida Power & Light Company, Smart Meter Progress Report, filed in Docket No. 16-0002-EG to Florida Public Service Commission on February 29, 2016, page 4.
6. Georgia Power: Savannah Morning News, “For a price, Georgia Power customers can opt out of smart meters,” January 22, 2014
7. AEP Texas Central Company and AEP Texas North Company, Compliance Report, filed in Docket No. 44129 to the Public Utility Commission of Texas on July 7, 2016
8. Oncor Electric Delivery Company, Compliance Report, filed in Docket No. 44129 to the Public Utility Commission of Texas on July 15, 2016
9. CenterPoint Energy Houston Electric, LLC, Compliance Report, filed in Docket No. 44129 to the Public Utility Commission of Texas on January 7, 2016

Entergy New Orleans, Inc.
Advanced Metering Infrastructure
Illustrative Calculation of Opt-Out Fee

| Ln # | Up-front Fee Components | Estimated # | | Estimated Fee |
|-------------------------------|---|----------------|-------------------|------------------|
| | | Estimated Cost | Opt-Out Customers | |
| 1 | Billing programming changes to build the one-time and monthly fees in CCS | \$ 27,500 | 769 | \$ 35.76 |
| 2 | Barrel lock and seal for non-advanced meters | \$20.73/ea | | \$ 20.73 |
| 3 | Opt out paperwork mailing costs for one-time mailing to customers, to enroll and confirm opt-out election | \$2/ea | | \$ 2.00 |
| 4 | Trip charge: employee labor and vehicle costs to perform field test and inspect meter (Assuming opt-out occurs prior to installation of advanced meter) | \$37.99/ea | | \$ 37.99 |
| 5 | Total Up-Front Fee for Opt-Out pre Advanced Meter Install | | | \$ 96.48 |
| 7 | Meter fee for replacing AMI meter with tested salvaged digital meter (Assuming opt-out occurs after installation of advanced meter) | \$6.41/ea | | \$ 6.41 |
| 8 | Total Up-Front Fee for Opt-Out Post Advanced Meter Install | | | \$ 102.89 |
| Monthly Fee components | | | | |
| 9 | Trip charge: employee labor and vehicle costs for meter reads | \$12.34/ea | | \$ 12.34 |
| 10 | ENO Share of Salary for two ESI customer service specialists (Estimate = \$186K annual labor / 7,750 system opt outs * ENO Opt-Outs) | \$ 18,456 | 769 | \$ 2.00 |
| 11 | Total Monthly Fee for Opt-Out Customers | | | \$ 14.34 |

ENERGY NEW ORLEANS, INC.
ILLUSTRATIVE CALCULATION OF METER READING FEE FOR OPT-OUT CUSTOMERS
 (Based on) MISCELLANEOUS FEES WORK PAPER

| A | B | C | D | E | F | G | H | I | J | K |
|--------------------------|---------------------------|-------------------------------|---|-----------------------------|-------------------------|----------------------------------|-----------------------------------|----------------------------------|----------------|------------|
| ENOI | Vehicle Rate (\$/Mile) | Vehicle Speed (Miles/Hour) | Calculated Vehicle Rate (\$/Minute) | Travel Time (Minutes) | Transportation Costs | Direct Site Time (Minutes) | Total Direct Time (Minutes) | Loaded Wage Rate (\$/Hour) | Labor Costs | Sub-Total |
| Formula for Calculations | | | BxC/60 | | DxE | | E+G | | HxI/60 | F+J |
| Service man | 0.83 | 30 | 0.42 | 5 | 2.08 | 5 | 10 | 36.33 | 6.06 | 8.13 |
| | | | | | | | | | | |

Payroll Overhead 69.47% 4.21
 Total Trip Costs 12.34

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND)
REQUEST FOR COST RECOVERY)
AND RELATED RELIEF)**

DOCKET NO. UD-16-__

**DIRECT TESTIMONY
OF
AHMAD FARUQUI, PH.D.**

**ON BEHALF OF
ENTERGY NEW ORLEANS, INC.**

OCTOBER 2016

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EXHIBIT LIST

| | |
|--------------|---------------------------------------|
| Exhibit AF-1 | Statement of Qualifications |
| Exhibit AF-2 | Citations to Relevant Studies |
| Exhibit AF-3 | Summary of AMI Opt-out Rates and Fees |

I. QUALIFICATIONS

1
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- Q1. PLEASE STATE YOUR NAME, TITLE, AND BUSINESS ADDRESS.
- A. My name is Ahmad Faruqui. I am a Principal with The Brattle Group. My business address is 201 Mission Street, Suite 2800, San Francisco, California 94105.
- Q2. ON WHOSE BEHALF ARE YOU TESTIFYING?
- A. I am testifying before the Council for the City of New Orleans (“CNO” or the “Council”) on behalf of Entergy New Orleans, Inc. (“ENO” or the “Company”).
- Q3. PLEASE BRIEFLY DESCRIBE YOUR EDUCATIONAL, PROFESSIONAL, AND BUSINESS EXPERIENCE.
- A. I have 40 years of academic, consulting and research experience as an energy economist. During my career, I have advised 135 clients in the energy industry, including utilities, regulatory commissions, government agencies, transmission system operators, private energy companies, equipment manufacturers, and information technology (“IT”) companies. Besides the U.S., my clients have been located in Australia, Canada, Chile, Egypt, Hong Kong, Jamaica, Philippines, Saudi Arabia, South Africa, and Vietnam. I have advised them on a wide range of issues including cost-benefit analysis of advanced metering technologies, demand response, energy efficiency, rate design, load forecasting, distributed energy resources, integration of retail and wholesale markets, and integrated resource planning. I have testified or appeared before several state, provincial and federal regulatory commissions and legislative bodies. I have been an invited speaker at major energy

1 conferences in Africa, Asia, Australia, Europe, North America, and South America.
2 Finally, I have authored, co-authored or co-edited more than 150 articles, books,
3 editorials, papers and reports on various facets of energy economics. More details
4 regarding my professional background and experience are set forth in my Statement
5 of Qualifications, included as Exhibit AF-1.

6

7 Q4. WHAT ARE YOUR RESPONSIBILITIES AS A PRINCIPAL OF THE BRATTLE
8 GROUP?

9 A. I lead the firm's practice in helping clients understand and manage the changing
10 needs of energy consumers.

11

12 Q5. HAVE YOU PREVIOUSLY TESTIFIED IN REGULATORY PROCEEDINGS
13 RELATED TO THE DEPLOYMENT OF ADVANCED METERING
14 INFRASTRUCTURE ("AMI")?¹

15 A. Yes. I testified in California on behalf of Pacific Gas & Electric Company and
16 Southern California Edison, in Connecticut on behalf of Connecticut Light & Power,
17 in Illinois on behalf of Ameren and Commonwealth Edison, in Maryland on behalf of
18 Baltimore Gas & Electric and Pepco Holdings, Inc., and in Washington, D.C., also on
19 behalf of Pepco Holdings, Inc.

¹ For purposes of my testimony, AMI refers to advanced meters that enable two-way data communication, a secure and reliable communications network that supports two-way data communication, along with related and supporting systems, including a Meter Data Management System ("MDMS"), an Outage Management System ("OMS"), and a Distribution Management System ("DMS") – which, in the case of ENO, are planned to be integrated with its current IT systems via an Enterprise Service Bus ("ESB"). Similar deployments in other jurisdictions are sometimes referred to as an "Advanced Metering System" or "AMS." For simplicity, I use the term "AMI" throughout my testimony.

1 **II. SUMMARY**

2 Q6. WHAT IS THE PURPOSE OF YOUR DIRECT TESTIMONY?

3 A. The purpose of my direct testimony is to support the reasonableness of the
4 methodology and assumptions used by ENO to quantify certain non-operational
5 benefits associated with the Company's planned deployment of AMI, as described in
6 the Direct Testimony of ENO witness Mr. Jay A. Lewis as "Other Benefits." The
7 primary focus of my testimony is on the expected impacts of new, more detailed
8 information and enhanced tools (*e.g.*, the ability to estimate a bill) that will be made
9 available to customers as a result of the AMI deployment. The new information and
10 enhanced tools provide customers with actionable information that would lead them
11 to change their energy consumption in a manner that reduces electricity and natural
12 gas system costs and can lower customer bills.

13 I also review and comment on some other elements of the proposed AMI
14 deployment. These are ENO's advanced meter opt-out policy and the benefits arising
15 from reductions in what is called "unaccounted for energy" ("UFE"). Throughout, I
16 provide a general review of the overall methodological framework of these quantified
17 benefits for consistency with established industry practices.

18
19 Q7. PLEASE SUMMARIZE YOUR TESTIMONY.

20 A. ENO's AMI deployment will provide significant benefits which could not be
21 achieved without upgrading its existing metering infrastructure. Customers will have
22 access to new information about their energy use that previously could not be
23 provided due to technological constraints of the legacy metering system. In response

1 to this information – delivered through a web portal, text alerts, and email
2 notifications – customers are expected to change their energy consumption and
3 manage their usage in a way that will save on fuel and capacity costs, and ultimately
4 reduce bills for all customers.

5 ENO’s AMI deployment will also allow ENO to reduce the current level of
6 UFE. Within the electricity industry, the term UFE is used to refer to technical losses
7 in the electricity system from sources like line and transformation losses, as well as
8 non-technical losses resulting from electricity that is consumed by customers but not
9 metered nor billed by the utility, typically due to metering malfunction or theft. The
10 improved metering accuracy provided by AMI will help ENO mitigate non-technical
11 UFE and reduce situations where customers are receiving electricity but not paying
12 for their full energy use. Addressing non-technical UFE should also lead to less
13 overall electricity consumption, which will result in a net reduction in total electricity
14 costs for all customers.

15 ENO’s methodology for estimating the expected impacts of these features of
16 the AMI deployment is consistent with that of utilities in other jurisdictions. The
17 assumptions used in the Company’s analysis align well with the recent experience of
18 these other utilities, much of which has been validated through empirical assessment
19 of AMI pilot projects and full-scale AMI rollouts.

20 ENO’s proposed opt-out policy will provide residential customers with the
21 option to keep their existing meter (subject to certain safety and accuracy tests) or, if
22 an advanced meter has already been installed, switch from an advanced meter to a
23 non-advanced meter, as long as those customers are willing to cover their share of the

1 associated cost of maintaining a legacy metering system, including manual meter
2 reads each month. ENO's proposed policy is consistent with that of many other U.S.
3 utilities. The policy provides a pragmatic degree of choice to its customers, even
4 though only a small number are likely to decide to opt out from having an advanced
5 meter installed at their home.

6 Overall, the aspects of the AMI deployment that I have reviewed are
7 reasonable, consistent with current industry practices, and demonstrate that ENO's
8 AMI deployment will provide significant benefits to its customers.

9

10 Q8. HOW IS YOUR TESTIMONY ORGANIZED?

11 A. The remainder of my testimony is organized as follows. Section III provides an
12 overview of AMI experience in the U.S. Section IV is an assessment of the expected
13 benefits of the new information and enhanced tools that will be provided to customers
14 as a result of ENO's AMI deployment. Section V discusses other assumptions in the
15 AMI deployment. Section VI summarizes the conclusions of my review of certain
16 aspects of the AMI deployment.

17

18 **III. AMI EXPERIENCE IN THE UNITED STATES**

19 Q9. HOW COMMON IS AMI IN THE U.S.?

20 A. According to the most recent publicly available information, nearly 50 million U.S.
21 households have advanced meters, accounting for more than 45 percent of all meters.²

² EIA, Form EIA-826, "Advanced Metering" as of June 2016, available at <https://www.eia.gov/electricity/data/eia826/#ammeter>.

1 More than 300,000 advanced meters have been deployed in Louisiana. There are also
2 many examples of large utility AMI deployments in ENO's neighboring states in the
3 Southern U.S. For instance, AMI has been deployed to over 7 million customers
4 across Texas. Southern Company has deployed advanced meters to more than
5 4 million customers in Georgia, Alabama, and Florida. Florida Power & Light has
6 separately installed nearly 5 million advanced meters in Florida. Oklahoma Gas &
7 Electric has deployed over 850 thousand advanced meters in Oklahoma and
8 Arkansas.

9 There has been continued growth in adoption of advanced meters over the past
10 decade. I expect this growth trend to continue as utilities replace legacy metering
11 systems and modernize their power grids. If the meter adoption rate continues to
12 follow the historical trend, the vast majority of all electricity customers in the U.S.
13 would have advanced meters by the time ENO has finished its deployment.³

14

15 Q10. WHY HAVE ADVANCED METERS BECOME SO COMMON AMONG U.S.
16 UTILITIES AND ALSO AMONG UTILITIES LOCATED OVERSEAS?

17 A. Utilities and regulators across the industry have recognized that new digital
18 infrastructure is needed to modernize the grid so that utilities can keep up with
19 advancements in energy technologies on both the supply- and demand-side. AMI
20 unlocks many benefits, both operational and customer-facing, which can reduce costs

³ According to a 2015 Federal Energy Regulatory Commission ("FERC") report, there were around 13 million advanced meters in the U.S. in late-2009 and 50 million advanced meters by mid-2014. This implies average annual installations of around 8 million advanced meters per year. *See* FERC, 2015 Assessment of Demand Response and Advanced Metering, Staff Report, December 2015, p. 3, *available at* <http://www.ferc.gov/legal/staff-reports/2015/demand-response.pdf>.

1 and improve reliability and quality of service for all customers. In its most recent
2 annual report on advanced metering, the FERC Staff states that "...deployment of
3 advanced meters continues to progress throughout the nation's electric system,
4 providing support for two-way communications networks that utilities can use to
5 improve electric system operations, enable new technological platforms and devices,
6 and facilitate consumer engagement."⁴

7

8 Q11. HOW WILL THE DEPLOYMENT OF ADVANCED METERS IMPROVE THE
9 CUSTOMER EXPERIENCE?

10 A. First, an upgraded metering system will enable the growing trend toward – and need
11 for – greater customer engagement. For instance, rooftop solar PV installations are
12 growing quickly in many regions of the U.S. Participation in demand response
13 programs has also increased significantly in the past decade,⁵ and many consumers
14 are purchasing smart appliances, such as internet-connected digital thermostats.⁶ In
15 short, utility customers are becoming more engaged consumers of energy, and AMI
16 has become necessary to support this level of engagement.

⁴ See FERC (2015), p. 5.

⁵ See FERC (2015), p. 17.

⁶ For instance, a survey of 1,600 customers in North America found that "50% of people [are] saying they plan to buy at least one smart home product in the next year (U.S. intent is slightly higher at 54%)". See Icontrol Networks, 2015 State of the Smart Home Report, June 2015, p. 3, available at https://www.icontrol.com/wp-content/uploads/2015/06/Smart_Home_Report_2015.pdf.

In addition, Berg Insight, a Swedish market research firm, reports that the number of smart thermostats in North America and Europe more than doubled in 2014. Their "Smart Homes and Home Automation" report also forecasts that this number will grow at a compound annual growth rate of 64.2 percent during the next five years. See David Murphy, "Smart Thermostat Sales Double in a Year," Mobile Marketing, January 12, 2015, available at <http://mobilemarketingmagazine.com/smart-thermostat-sales-double-in-a-year/>, accessed August 31, 2016.

1 Second, as I discuss throughout my testimony, the deployment of AMI will
2 provide customers with access to new information that could not be provided through
3 the existing metering system. Customers will be able to develop a better
4 understanding of their energy consumption and when it occurs. In addition, they will
5 receive various tips and alerts that will improve their overall experience as an energy
6 consumer, and if followed, can result in lower individual customer bills.

7 Third, as quantified in Mr. Lewis's testimony, there are expected to be bill
8 savings for all customers resulting from an overall reduction in consumption as a
9 result of the new information about customers' energy usage available through AMI.
10 Further, all customers will benefit from the operational cost savings provided by
11 AMI.

12

13 **IV. THE IMPACTS OF NEW INFORMATION AND ENHANCED TOOLS IN**
14 **ENO'S AMI DEPLOYMENT**

15 Q12. PLEASE DESCRIBE THE NEW INFORMATION AND ENHANCED TOOLS
16 THAT WILL BE MADE AVAILABLE AS A RESULT OF ENO'S AMI
17 DEPLOYMENT.

18 A. There are two aspects to what ENO is proposing to implement. The first is the
19 incorporation of more detailed, time-differentiated usage data into the Company's
20 customer web portal, which can be accessed through the internet by computer or
21 mobile device.⁷ In other words, through their computer or mobile device, customers

⁷ Data collected by the U.S. Census Bureau shows that internet access has increased over time. In 1997, 18.0 percent of households reported home internet use. By 2013, these estimates had increased to 74.4 percent. For the state of Louisiana, 70.3 percent were reported to have access to high-speed internet. I would expect this

1 will have access to enhanced usage and billing information, targeted energy saving
2 tips, and other features like the ability to set targeted bill and usage alerts, which
3 collectively comprise a robust resource of energy management information for
4 electricity and natural gas customers. ENO witness Dennis P. Dawsey explains these
5 features in more detail in his direct testimony.

6 The second aspect is the implementation of a peak event notification program
7 for electricity customers, also described by Mr. Dawsey. To reduce electricity
8 demand during the small number of hours of the year that drive the system peak,
9 notifications would be sent to customers encouraging a voluntary, temporary
10 reduction in electricity use. My understanding is that these messages could be sent in
11 anticipation of a peak event by text and/or email (subject to an opt-out procedure and
12 applicable legal requirements related to such communication channels). The program
13 is expected to include post-event feedback, educating customers about the extent to
14 which they reduced their peak electricity consumption, and which is only possible
15 with the time-differentiated usage data produced by AMI. Following the AMI
16 deployment, customers would be enrolled in the notification program, although as I
17 understand it, customers can choose to not receive such notifications if they wish.

18

19 Q13. HOW WILL THE NEW INFORMATION AND ENHANCED TOOLS BENEFIT
20 CUSTOMERS?

trend to continue, meaning internet access may be higher by the time the Company's AMI deployment is expected to start in 2019. See Thom File and Camille Ryan, "Computer and Internet Use in the United States: 2013," United States Census Bureau, November 2014, pp. 4 and 10, available at <http://www.census.gov/content/dam/Census/library/publications/2014/acs/acs-28.pdf>.

1 A. The incorporation of the AMI data into the Company's web portal will give
2 customers access to detailed and more up-to-date energy usage information to help
3 them make better informed decisions about their usage. I expect some customers to
4 reduce their overall electricity and natural gas consumption in response to this
5 enhanced information. Similarly, I expect some customers to reduce their peak
6 demand when notified of peak events. The impacts of the information made available
7 by AMI through the web portal and peak event notification program will translate
8 into cost savings for ENO and ultimately for its customers. In the short run, the
9 reduction in total electricity consumption will result in a reduction in fuel and
10 variable operations and maintenance costs. In the longer-term, lower system peak
11 demand should reduce fuel and capacity costs. Likewise, the reduction in natural gas
12 consumption will result in short-term and long-term cost decreases.

13

14 Q14. WHAT HAS ENO ESTIMATED WILL BE THE IMPACTS OF THE NEW
15 INFORMATION AND ENHANCED TOOLS ON ELECTRICITY USAGE?

16 A. ENO has estimated that the new information and enhanced tools made available
17 through the web portal will lead to an overall reduction in residential and commercial
18 electricity consumption of between 1.5 percent and 2.0 percent. ENO used the mid-
19 point of that range (1.75 percent) to calculate consumption reduction benefits, as
20 discussed in the Direct Testimony of Mr. Lewis. ENO has assumed that these energy
21 savings will occur uniformly during peak and off-peak periods, resulting also in a
22 proportional peak demand reduction of 1.5 to 2.0 percent. ENO used 1.75 percent as
23 the midpoint of this range to calculate peak demand-related benefits as well. The

1 peak event notifications are expected to lead to an additional reduction in residential
2 peak demand of approximately 0.4 percent, with no associated energy savings. These
3 assumptions are summarized in Table 1 and are discussed in more detail in the Direct
4 Testimony of Mr. Lewis. Mr. Lewis quantifies the value of these impacts in his direct
5 testimony.

6 **Table 1: Impact of New Information and Enhanced Tools on**
7 **Residential and Commercial Electricity Use**

| | Energy Savings | Peak Demand Savings |
|--------------------|----------------|---------------------|
| Web portal | 1.75% | 1.75% |
| Peak notifications | 0.00% | 0.38% |
| Total | 1.75% | 2.13% |

8
9
10 Q15. IN GENERAL, IS THERE EVIDENCE THAT CUSTOMERS RESPOND TO
11 MORE DETAILED INFORMATION ABOUT THEIR ELECTRICITY USAGE?

12 A. Yes, there is empirical evidence in academic journal articles and industry reports
13 indicating that customers respond to detailed information about their energy
14 consumption. The studies have analyzed a variety of ways in which this energy
15 information can be provided to customers. For instance, more than a dozen utility
16 pilot projects implemented over the past decade found that customers reduce energy
17 consumption when provided with new information that is displayed electronically and
18 is easily accessible.⁸ The means to display the information could be a screen

⁸ Many of these studies are summarized in Ahmad Faruqui, Sanem Sergici, and Ahmed Sharif, "The Impact of Informational Feedback on Energy Consumption – A Survey of the Experimental Evidence," *Energy*, 2010, available at http://www.myaztech.ca/wp-content/uploads/faruqui_impactoffeedback_2010.pdf. See also Sarah Darby, "The Effectiveness of Feedback on Energy Consumption: A Review for Defra of the Literature on

1 reporting instantaneous energy use, an “orb” that glows different colors depending on
2 energy consumption levels, or a web-based platform that the customer accesses from
3 a computer or mobile device. Additionally, firms that offer a platform for certain
4 types of energy efficiency programs, like OPower, have observed significant energy
5 reductions when providing utility customers with bill inserts that compare their
6 consumption to that of similarly-situated neighbors.⁹ There have also been studies
7 specifically on the impacts of providing AMI usage data through a web portal, similar
8 to the capability that ENO proposes in its AMI deployment, which I will summarize
9 later in my testimony.

10 Importantly, these studies have found that customers respond to new energy
11 consumption information even in the absence of changes in price. Simply being
12 better informed about their energy use in conjunction with new tools like targeted text
13 alerts and conservation tips is enough to induce energy savings among some
14 customers. Changes in the pricing structure, or the adoption of new home automation
15 technologies, would further enhance response.

16

17 Q16. IS ENO’S ASSUMED ELECTRICITY IMPACT FROM THE AMI USAGE DATA
18 MADE AVAILABLE THROUGH THE WEB PORTAL AND RELATED ENERGY
19 MANAGEMENT INFORMATION REALISTIC?

Metering, Billing, and Direct Displays,” Environmental Change Institute at the University of Oxford, April 2006, available at <http://www.eci.ox.ac.uk/research/energy/downloads/smart-metering-report.pdf>.

⁹ Studies have indicated that OPower’s programs reduce residential electricity use by two percent on average. A full library of OPower’s measurement and verification reports can be found here: https://opower.com/resource_type/verification-reports/.

1 A. Yes. An estimate of 1.5 percent to 2.0 percent savings in energy consumption is
2 reasonable and consistent with evidence from other jurisdictions. As I noted
3 previously, Mr. Lewis has used an estimate of 1.75 percent, which is within this
4 range. I am aware of similar estimates that have been developed by other utilities.

5 For instance, Potomac Electric Power Company (“Pepco”) recently detected
6 energy savings of 1.73 percent from a similar full-scale web-based offering.¹⁰ The
7 utility’s offering is centered primarily around more detailed and time-specific
8 information about each customer’s electricity consumption, which is provided
9 through both a web portal and the customer’s bill. Pepco has offered this AMI
10 information in Maryland since Spring 2013.¹¹ Pepco filed an empirical assessment of
11 the impacts of its web-based AMI information as part of cost recovery proceedings
12 before the Maryland Public Service Commission (“Maryland PSC”). I led the
13 assessment of Pepco’s AMI-enabled energy savings and have submitted testimony to
14 the Maryland PSC in support of that analysis.¹²

15 Baltimore Gas & Electric (“BGE”) has offered new AMI-enabled usage
16 information to its customers since Fall 2012. BGE’s offering includes interactive
17 online tools, usage alerts, weekly usage emails, and home energy reports. BGE has

¹⁰ See *Direct Testimony of Ahmad Faruqui on behalf of Potomac Electric Power Company, Maryland Public Service Commission* – Case No. 9418, April 19, 2016, p. 10.

¹¹ Additionally, Pepco Holdings began offering a web portal in its Delmarva Maryland jurisdiction in Fall 2014.

¹² See Faruqui (2016).

1 reported energy savings of between 1.38 and 1.5 percent resulting from the provision
2 of this information.¹³

3 Many other utilities that have deployed AMI included assumptions about the
4 impacts of web-based AMI information in their AMI business cases. In some cases,
5 such as those of BC Hydro and Southern California Edison, the assumed impacts
6 reached 2.0 percent.¹⁴ In the case of the Company's web-based AMI pilot, impacts
7 were estimated to be 1.8 percent.¹⁵ But what makes the Pepco and BGE cases
8 particularly relevant is that they reflect **actual** impacts that were measured on an *ex*
9 *post* basis. They are statistically significant estimates observed from customers
10 across the utilities' entire respective service territories.

11

12 Q17. DID PEPCO AND BGE HAVE PRE-EXISTING ENERGY EFFICIENCY OR
13 DEMAND-SIDE MANAGEMENT PROGRAMS ("EE/DSM") WHEN THEY
14 DEPLOYED AMI?

¹³ An evaluation by Navigant Consulting identified a 1.38 percent impact, and testimony by BGE witness William Pino refers to a 1.5 percent impact. See Navigant Consulting Inc., *Smart Energy Manager Program – 2015 Evaluation Report*, prepared for Baltimore Gas Electric, March 11, 2016, p. ii. See also *Direct Testimony of William B. Pino on behalf of Baltimore Gas & Electric Company*, before the Maryland Public Service Commission – Case No. 9406, November 6, 2015, p. 38.

¹⁴ See BC Hydro, *Smart Metering & Infrastructure Program Business Case*, p. 28, available at <https://www.bchydro.com/content/dam/BCHydro/customer-portal/documents/projects/smart-metering/smi-program-business-case.pdf>.

See Southern California Edison, *Rebuttal Testimony Supporting Edison SmartConnect Deployment Funding and Cost Recovery*, California Public Utilities Commission, Application No. A.07-07-026, February 19, 2008, p. 11.

¹⁵ ENO conducted a pilot program in 2011 and 2012 evaluating customer behavior in response to advanced metering and other technologies for low-income customers. While the average impact of the pilot was estimated to be 1.8 percent, the result was not considered to be statistically significant. This could be due to the relatively small number of participants in the pilot. See Navigant Consulting Inc., *Entergy New Orleans SmartView Pilot, Final Evaluation Report*, August 30, 2013, Table ES-2, p. v. Additionally, Entergy Louisiana, LLC conducted a small pilot, but it did not include the types of information-only treatments that I am analyzing in my testimony.

1 A. Yes. Both utilities offered robust EE/DSM portfolios prior to AMI deployment, and
2 continue to do so.¹⁶ The utilities have been working for years to achieve what I
3 would consider to be substantial energy savings targets in Maryland.¹⁷

4

5 Q18. ARE THE ENERGY SAVINGS ESTIMATES ASSOCIATED WITH BGE'S AND
6 PEPCO'S WEB PORTALS INCREMENTAL TO THE IMPACTS OF THE
7 UTILITIES' EE/DSM PROGRAMS?

8 A. Yes. The energy savings that are associated with BGE's and Pepco's web portals are
9 entirely incremental to the energy savings that are attributable to the utilities'
10 EE/DSM programs. In the Pepco study, which I led, I structured the analysis such
11 that it isolated the impact of the web-based AMI information and excluded any effect
12 from existing EE/DSM programs.

13 I did not conduct the cited analysis for BGE, but I have reviewed the final
14 report describing the methodology in that analysis.¹⁸ It is my understanding that the
15 BGE study similarly excluded the impacts of existing EE/DSM programs when
16 quantifying the energy savings associated with web-based AMI information.

17 Q19. WOULD YOU EXPECT CUSTOMERS TO REDUCE NATURAL GAS USAGE
18 DUE TO THE ACCESSIBILITY OF AMI USAGE DATA VIA A WEB PORTAL

¹⁶ For more information on the utility EE/DSM offerings in Maryland, see the Pepco MD website: <http://www.pepco.com/my-home/save-money-and-consume-energy/efficiency-rebates-and-incentives-and-programs/md-customers/>. Also see the BGE website: <http://www.bgesmartenergy.com/>.

¹⁷ For more information, see the EmPOWER website: <http://energy.maryland.gov/pages/facts/empower.aspx>.

¹⁸ See Navigant Consulting Inc. (2016).

1 AND RELATED ENERGY MANAGEMENT INFORMATION?

2 A. Yes. Given the previously described changes in electricity consumption behavior, I
3 would expect to observe related changes in natural gas consumption.

4

5 Q20. IS ENO’S ASSUMED IMPACT ON NATURAL GAS CONSUMPTION FROM
6 AMI DATA ACCESSIBLE VIA A WEB PORTAL AND RELATED ENERGY
7 MANAGEMENT INFORMATION REALISTIC?

8 A. Yes. An estimate of 0.5 percent to 1.0 percent savings in natural gas consumption is
9 reasonable and consistent with available studies on the topic. Similar to electricity,
10 there is empirical evidence indicating that customers respond to detailed information
11 about their natural gas consumption. For instance, in testimony on behalf of Southern
12 California Gas Company (“SoCalGas”), Dr. Sarah Darby of Oxford University, a
13 noted authority on the subject of the impact of information on customer energy use,
14 cites several pilot studies that have found that electronic display of energy
15 information has an impact on natural gas usage.¹⁹

16 Furthermore, I am aware of two utilities – SoCalGas and BGE – that have
17 detected natural gas savings in this range through the provision of new energy
18 information. Since 2012, SoCalGas has offered AMI usage data via a web portal
19 providing online next-day gas usage information combined with the distribution of
20 home energy reports. BGE’s Smart Energy Manager program offers similar

¹⁹ See *Prepared Direct Testimony of Sarah J. Darby in support of the Application of Southern California Gas Company for Approval of Advanced Metering Infrastructure*, California Public Utilities Commission, Application No. A. 08-09-023, September 29, 2008. See also Darby (2006), footnote 8.

1 information and tools. In both instances, the inclusion of home energy reports means
2 that the suite of offerings by these two utilities differs slightly from ENO's proposed
3 offering. However, these two studies are the best available information that I am
4 aware of on information-induced changes in natural gas consumption behavior.

5 In its August 2014 and 2015 *Advanced Meter Semi-Annual Reports*, SoCalGas
6 measured conservation for residential customers due to web-based access to usage
7 information. The August 2014 report shows savings between 0.70 and 1.54 percent
8 observed for various treatment groups in Winter 2013-2014.²⁰ The August 2015
9 report shows similar savings of between 0.74 and 1.45 percent between April 2014
10 and March 2015. The study also demonstrates that the consumption reduction
11 persists in the second year of treatment, with measured savings of 1.12 to 1.33
12 percent for the groups of customers that started being observed in 2013-2014.²¹ In
13 the context of its cost recovery proceeding before the Maryland PSC, BGE measured
14 0.81 percent of natural gas savings due to their Smart Energy Manager program.²²

15

16 Q21. IN ADDITION TO OVERALL ENERGY SAVINGS, ENO HAS ASSUMED THAT
17 THE AMI INFORMATION ACCESSIBLE VIA THE COMPANY'S WEB

²⁰ See Nexant, "Evaluation of Southern California Gas Company's 2013-2014 Conservation Campaign," July 2014, Table 6-1, p. 33, as Exhibit E in *Southern California Gas Company Advanced Meter Semi-Annual Report*, August 29, 2014. Only statistically significant results for customers with a My Account are included in this range.

²¹ See Nexant, "Evaluation of Southern California Gas Company's 2014-2015 Conservation Campaign," August 2015, Table 5-1, p. 36 and Table 5-3, p. 46, as Exhibit E in *Southern California Gas Company Advanced Meter Semi-Annual Report*, August 31, 2015. Only statistically significant results for customers with a My Account are included in this range.

²² See Navigant Consulting (2016), p. ii.

1 PORTAL WILL LEAD TO PEAK ELECTRICITY DEMAND REDUCTIONS. IS
2 THEIR ESTIMATE REALISTIC?

3 A. Yes, ENO's estimate of 1.5 to 2.0 percent peak demand savings for residential and
4 commercial customers due to incorporation of AMI data into the web portal is
5 reasonable. Specifically, ENO has assumed that peak demand savings attributable to
6 the accessibility of AMI data via a web portal is proportional to energy savings on a
7 percentage basis. This assumption is consistent with that of other utility business
8 cases and reasonable relative to recent empirical evidence.²³

9 Three independent studies of behavioral energy efficiency programs have
10 looked specifically at the extent to which peak savings differ from energy savings.
11 The studies were conducted by Lawrence Berkeley National Laboratory ("LBNL"),²⁴
12 DNV-GL (on behalf of the California Public Utilities Commission),²⁵ and The
13 Cadmus Group (on behalf of PPL Electric).²⁶ The studies evaluated actual load data
14 for customers who were provided information about how their energy use compares
15 to similarly-situated neighbors. I would expect the programs evaluated in these three

²³ Both the BGE and Pepco studies that I mentioned previously assumed proportional energy and peak savings.

²⁴ See Annika Todd et al, "Insights from Smart Meters: The Potential for Peak-Hour Savings from Behavior-Based Programs," Lawrence Berkeley National Laboratory Paper LBNL-6598E, March 2014, available at <http://escholarship.org/uc/item/2nv5q42n#page-1>.

²⁵ See DNV-GL, "Review and Validation of 2014 Pacific Gas and Electric Home Energy Reports Program Impacts (Final Draft)," prepared for the California Public Utilities Commission, March 1, 2016, p. 30, available at http://www.energydataweb.com/cpucFiles/pdaDocs/1441/Res3_1_PGE_HER2014_FINALdraft_forPublicComments.pdf.

²⁶ Based on evaluation of data supporting James Stewart and Pete Cleff, "Are You Leaving Peak Demand Savings on the Table? Estimates of Peak-Coincident Demand Savings from PPL Electric's Residential Behavior-Based Program," AESP working paper, 2014, available at http://aespnational2014.conferencespot.org/polopoly_fs/1.429338.1389116220!/filesserver/file/67651/filename/Session_3A_Peter_Cleff.pdf.

1 studies to elicit the same type of response when that information is accessed through a
2 web portal; in both instances, customers are responding to general information about
3 their energy use as opposed to information that would be specific to the time of day.

4 All three of the studies found that peak savings were proportionally **greater**
5 than energy savings. One likely reason is that customers tend to have more
6 discretionary load during peak hours (*e.g.*, air-conditioning or lighting in unoccupied
7 rooms), and thus more opportunity for savings. The LBNL study elaborates on this
8 point:

9 These results show that this pilot program rollout resulted in savings that
10 are higher during peak hours. It is particularly interesting because the
11 savings disproportionately increase during the peak hours. Without
12 hourly data, one assumption that was commonly used (based on anecdotal
13 evidence) was that this was not the case; that either the savings are spread
14 out evenly in proportion to the electricity usage, or that savings are
15 actually harder to achieve during peak hours.²⁷

16 Thus, all of the available empirical evidence that I am aware of supports the
17 conclusion that ENO has been conservative in its assumption that peak impacts of
18 incorporating the AMI data into its web portal will be proportional to (and not greater
19 than) energy savings.

20

21 Q22. IN ADDITION TO PROVIDING NEW INFORMATION THROUGH A WEB
22 PORTAL, ENO WILL SEND CUSTOMERS NOTIFICATIONS OF PEAK
23 EVENTS. IS ENO'S ASSUMED IMPACT FROM THE PEAK NOTIFICATIONS
24 REALISTIC?

²⁷ See Todd et al (2014), pp. 6-7.

1 A. Yes. In fact, the estimate of a 0.4 percent peak demand reduction among residential
2 and commercial customers is conservative relative to studies elsewhere. The peak
3 demand impacts of such notifications have recently been tested through pilot
4 programs. Some utilities have begun to consider offering these notifications as an
5 alternative to conventional demand response programs which require installing
6 control equipment on individual sources of load like an air conditioner or pool pump.

7 In some cases, these notifications are being deployed on a full-scale basis.
8 Most recently, the California Independent System Operator (“CAISO”) issued “flex
9 alerts” to customers in California in response to higher than expected demand driven
10 by high temperatures, concerns about natural gas shortages at the Aliso Canyon
11 storage facility, and challenging grid conditions caused by nearby wildfires.²⁸

12 Several studies have estimated the impacts of these pilot programs in the past
13 few years. I have identified seven such studies. Much like ENO’s proposed method
14 of deployment, most of these programs appear to have been rolled out on a default
15 basis, meaning all participants were automatically enrolled in the program.²⁹
16 Aggregate peak demand reductions identified in the studies ranged from 1.7 percent
17 to 5.8 percent.³⁰ The impacts estimated in each study are summarized in Figure 1,

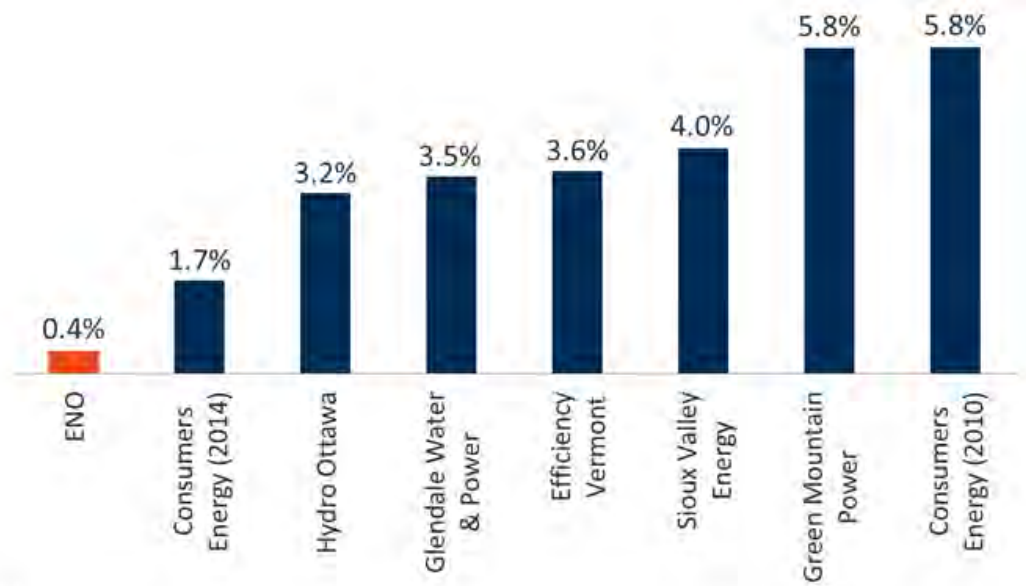
²⁸ See Kassia Micek, “CAISO Calls on Consumers to Conserve Electricity,” *Platts*, June 20, 2016, available at <http://www.platts.com/latest-news/electric-power/houston/caiso-calls-on-consumers-to-conserve-electricity-21758647>, last accessed September 2, 2016.

²⁹ Based on my review of the seven pilot studies shown in Figure 1, I believe only the Consumers Energy (2010) pilot included opt-in deployment. I believe all the other six pilot programs, including the Consumers Energy (2014) pilot, automatically enrolled customers to receive peak event notifications.

³⁰ While some of these seven pilots included a subset of customers receiving a financial incentive to reduce peak usage, all of the values provided in Figure 1 are based off information-only peak event notification programs.

1 with ENO's assumption shown for comparison purposes. Full citations to all seven
2 studies are provided in Exhibit AF-2.³¹

3 **Figure 1: Residential and Commercial Peak Demand Reductions from**
4 **Behavioral Demand Response Programs**



Notes:

[1] Value for ENO is assumption from AMI cost benefit analysis.

[2] Results for Green Mountain Power were not determined to be statistically significant.

[3] For pilots that reported a range of impacts, the midpoint of the range is shown.

[4] Impacts are average across all pilot participants and can be reasonably scaled to the class as a whole.

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ENO's assumed residential and commercial peak impact of 0.4 percent is conservative relative to the range of findings of the pilots summarized in Figure 1. While I believe a higher assumed impact could be justified, it makes sense to be somewhat conservative with this assumption given that the industry has not been

³¹ Note that the source document for the Consumers Energy (2014) result identifies the utility as CMS Energy, which is a holding company. The only utility subsidiary of CMS Energy is Consumers Energy, so I refer to the utility as Consumers Energy in Figure 1.

1 studying the impacts of these programs for as long as some other types of programs
2 such as web portals.

3

4 **V. OTHER ASPECTS OF ENO'S AMI DEPLOYMENT**

5 Q23. WHAT OTHER ASPECTS OF THE AMI DEPLOYMENT HAVE YOU
6 REVIEWED?

7 A. I have reviewed ENO's assumed reductions in UFE and the Company's proposed
8 advanced meter opt-out policy.

9

10 **A. Benefits of UFE Reduction**

11 Q24. WHAT IS "UFE"?

12 A. UFE reflects losses in the electricity system between the generator and customer
13 meter. This includes line and transformation losses (or "technical losses") as well as
14 electricity that is being consumed from the grid by customers but not metered nor
15 billed by the utility (so-called "non-technical losses"). These non-technical losses
16 could be due to meter malfunction, such as a meter that has slowed down over time or
17 stopped working entirely. Or, non-technical losses could be caused by tampering and
18 electricity theft. The cost of UFE, regardless of source, is borne by all customers as it
19 effectively is treated as a system loss. This is further explained in ENO witness
20 Lewis's Direct Testimony.

21

22 Q25. WHAT HAS ENO ASSUMED REGARDING THE BENEFITS OF REDUCTION
23 IN UFE?

1 A. As discussed by Mr. Lewis, ENO has assumed that roughly one percent of residential
2 and commercial energy sales are unaccounted for currently due to non-technical UFE
3 losses. ENO assumes it will be able to detect and address half of this one percent as a
4 result of the AMI deployment. ENO further assumes that, once detected, half of this
5 0.5 percent, or 0.25 percent of all residential and commercial sales, will actually cease
6 as a result of the detection, while the other half is converted to billable sales. Put
7 another way, deploying AMI will allow ENO to improve fairness in revenue
8 collection and reduce residential and commercial electricity consumption by 0.25
9 percent.

10 Mr. Lewis distinguishes two different types of benefits that this reduction in
11 UFE will provide to ENO's customers. First, the 0.25 percent reduction in electricity
12 consumption amounts to an avoided cost. That is electricity that ENO no longer
13 needs to generate (or procure), so it translates into a cost reduction associated with the
14 need for less fuel, which ultimately lowers the fuel adjustment for all customers.
15 Next, the 0.5 percent UFE detection represents an overall improvement in fairness in
16 revenue collection. As described above, the cost of that electricity was being borne
17 by customers other than those who were consuming it. While there is not a net
18 reduction in total system-level costs associated with correcting that until rates are next
19 reset, it represents an improvement in fairness and equity and a reduction in bills for
20 those customers who were previously unintentionally covering the cost of the
21 undetected electricity consumption.

22

23 Q26. ARE THESE UFE-RELATED BENEFITS CONSISTENT WITH ASSUMPTIONS

1 YOU HAVE OBSERVED IN OTHER APPROVED UTILITY AMI
2 DEPLOYMENT APPLICATIONS?

3 A. Yes. Reduced UFE is a common benefit cited within approved AMI deployment
4 applications. In fact, in an informal survey of approved utility AMI deployment
5 applications and AMI cost recovery proceedings over the past few years, I identified
6 eight that quantified the benefit related to reduced UFE. Those utilities are Ameren
7 Illinois, Baltimore Gas & Electric, BC Hydro, Commonwealth Edison (“ComEd”),
8 Consolidated Edison, Duke Energy Ohio, a joint filing by the Hawaiian utilities, and
9 Public Service Company of Oklahoma. A complete list of citations to each utility
10 AMI cost benefit-analysis is provided in Exhibit AF-2.

11 Regarding the magnitude of the UFE reduction, I have found that ENO’s
12 assumed reduction is consistent with that of other utility AMI cost-benefit analyses.
13 For instance, ComEd estimated 0.91 percent of sales to be non-technical UFE. Like
14 ENO, ComEd assumed that half of this UFE would be detected through the use of
15 AMI. Of the detected UFE, ComEd assumed that 50 to 80 percent would cease,
16 resulting in a net reduction in electricity use of 0.23 to 0.36 percent.³² This is similar
17 to ENO’s assumption of 0.25 percent.

18 I believe it is reasonable to expect that some portion of UFE will simply go
19 away once it is detected. Customers may become more energy efficient or curtail
20 illicit use of electricity when faced with the full cost of the electricity that they were

³² (0.91% non-technical UFE sales) X (50% detected via AMI) X (50% ceased consumption) = 0.23%, and 0.91% X 50% X 80% = 0.36%. See Black & Veatch, for Commonwealth Edison Company. *Advanced Metering Infrastructure (AMI) Evaluation-Final Report*, July 2011, p. 117.

1 previously consuming. There is a vast literature in energy economics which shows
2 conclusively that customers consume less electricity when the price increases (or in
3 this case their overall costs).³³

4 Finally, I have noted that avoided peak demand associated with the reduced
5 UFE could also be included as a benefit in ENO's cost-benefit analysis (similar to the
6 avoided peak demand benefits from the web portal). ENO has not included this
7 potential benefit of reduced UFE, focusing only on the avoided energy costs, and
8 therefore the Company's estimate is conservative in this sense.

9
10 **B. ENO's Opt-out Policy**

11 Q27. ENO HAS PROPOSED TO ALLOW RESIDENTIAL CUSTOMERS TO
12 VOLUNTARILY "OPT OUT" OF HAVING AN ADVANCED METER. WHAT
13 DOES THIS MEAN?

14 A. As Mr. Lewis describes in his testimony, ENO's proposed opt-out policy means that
15 residential customers can choose to avoid receiving an advanced meter before their
16 existing meter is replaced (subject to certain safety and accuracy tests), or can have
17 their advanced meter (if already installed) replaced with a non-advanced electric
18 meter. Those customers who opt out of the advanced meter would pay, in addition to
19 standard residential rates and applicable riders, a fee that consists of an initial
20 payment and a recurring monthly payment. The monthly fee is designed to cover the

³³ See, for instance, Mark Bernstein and James Griffin, "Regional Differences in the Price-Elasticity of Demand for Energy," RAND Corporation Technical Report, 2005, available at http://www.rand.org/content/dam/rand/pubs/technical_reports/2005/RAND_TR292.pdf.

1 costs of maintaining a redundant metering system as well as manually having their
2 meter read each month. While not all utilities offer an opt-out option to their
3 customers, allowing a customer to opt out is a common way to address the needs of
4 the very small, but vocal minority of customers who have asserted privacy- or health-
5 related concerns about advanced meters.

6

7 Q28. DO YOU FEEL IT IS APPROPRIATE FOR ENO TO OFFER RESIDENTIAL
8 CUSTOMERS THE OPTION TO OPT OUT OF AN ADVANCED METER?

9 A. Yes. That said, the credible evidence that I have seen suggests that advanced meters
10 do not pose a health risk to customers, do not improperly infringe on customer
11 privacy, or otherwise represent a safety risk. For instance, The California Council on
12 Science and Technology found that there are no adverse health effects associated with
13 advanced meters.³⁴ Advanced meters do not come anywhere near the Federal
14 Communication Commission's ("FCC") established limits for radiofrequency ("RF")
15 exposure.³⁵ And to the extent that some customers have privacy, data security, or
16 other concerns in spite of ENO's data protection policies (as described by Mr. Griffith
17 and Mr. Dawsey in their testimony), those customers will have the option to opt out
18 of an advanced meter.

³⁴ See California Council on Science and Technology, "Health Impacts of Radio Frequency Exposure from Smart Meters," CCST whitepaper, April 2011, available at <https://ccst.us/publications/2011/2011smart-final.pdf>.

³⁵ See Electric Power Research Institute, "An Investigation of Radiofrequency Fields Associated with the Itron Smart Meter," Report 1021126, December 2010, available at <http://www.epri.com/abstracts/Pages/ProductAbstract.aspx?ProductId=00000000001021126>.

1 To address the views of customers who feel strongly about these issues, I do
2 believe it is pragmatic for ENO to give them the option to avoid having an advanced
3 meter record and transmit their energy usage as long as those customers agree to pay
4 for the additional associated costs that ENO would incur.³⁶

5

6 Q29. DO YOU AGREE WITH ENO'S PROPOSED METHODOLOGY FOR
7 ESTABLISHING UPFRONT AND ON-GOING OPT-OUT FEES, AS DESCRIBED
8 BY MR. LEWIS?

9 A. My understanding is that ENO is proposing to charge the full cost of opting out only
10 to those customers who opt out of AMI, including administrative paperwork, the
11 inspection of existing meters, the removal/installation of the relevant meter, customer
12 service, manual meter reads, and billing each month. The cost will be spread equally
13 across all customers who opt out, in the form of an up-front charge and a recurring
14 monthly charge.

15 Conceptually, this approach makes sense. Otherwise, the customers who opt
16 out are unfairly subsidized by customers who accept a new advanced meter. Since
17 customers that opt out still receive benefits through reduced rates (due to reduced
18 operational costs and fuel costs, for example), it is reasonable that opt-out customers
19 should be required to pay other applicable residential rates and riders, including any
20 CNO-approved recovery of the AMI deployment.

³⁶ My understanding is that customers would be required to provide adequate notice and acknowledge via signed form that they have opted out of the advanced meter and accept the associated upfront and on-going fees.

1 Q30. WHEN PRESENTED WITH THE OPTION, WHAT PERCENTAGE OF
2 CUSTOMERS HAVE TYPICALLY OPTED OUT OF AN ADVANCED METER
3 OFFERING IN OTHER JURISDICTIONS?

4 A. Even in PG&E's Northern California service territory, where the most vocal
5 opposition to advanced meters surfaced a few years ago, the percentage of customers
6 who opted-out is only around one percent.³⁷ That is one of the highest opt-out rates
7 that I am aware of. In other utility cases, including other utilities in California, the
8 opt-out rate is only a fraction of one percent. Only a very small portion of a utility's
9 customers are expected to opt out of an advanced meter offering.

10 Figure 2 summarizes AMI opt-out rates from a number of North American
11 utilities.³⁸ Because the opt-out rate is likely influenced in part by the magnitude of
12 the opt-out fees,³⁹ I have included the on-going monthly fee on the horizontal axis.⁴⁰
13 Support for the information shown in this figure is provided in Exhibit AF-3.

³⁷ That is 52,205 customers who were enrolled in PG&E's SmartMeter Opt-Out Program as of October 2015 out of a total of 5,518,718 customers. See *California Smart Grid – Annual Report to the Governor and the Legislature, in Compliance with Public Utilities Code 913.2, California Public Utilities Commission* (January 1, 2016), p. 17 and EIA Form EIA-826 (December 2015), "Sales and Revenue".

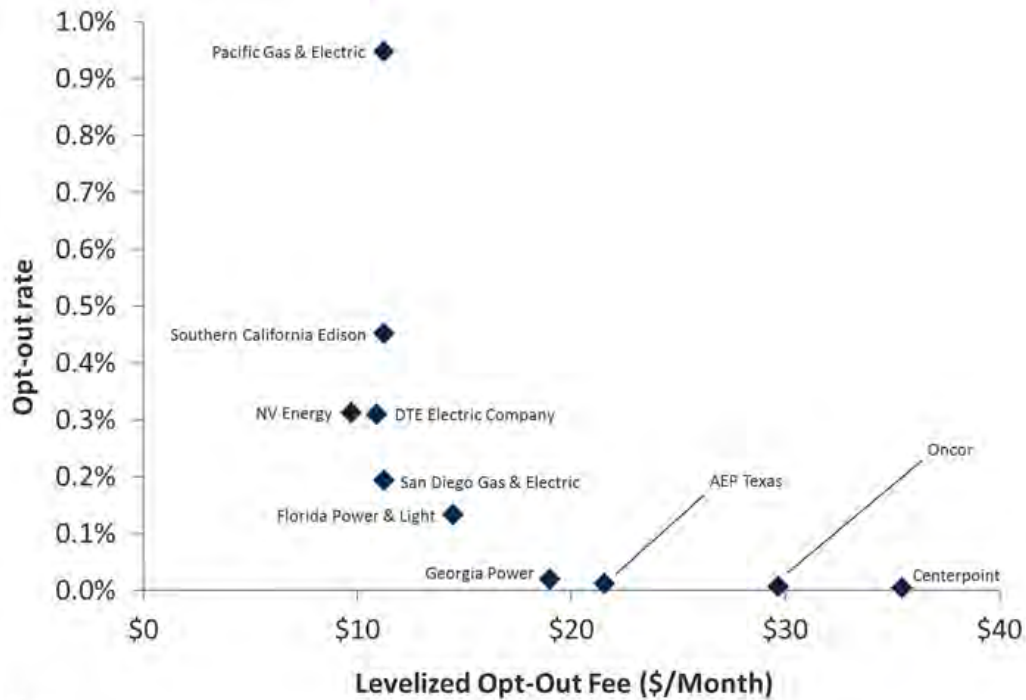
³⁸ I reviewed the analysis in Mr. Lewis's testimony and Exhibit JAL-6 and have reproduced those opt-out rates here.

³⁹ Other factors that could influence the opt-out rate are the amount of time that has passed since the meter opt-out policy was put in place, differences in perceived risk from advanced meters across utility service territories, and the extent to which advanced meters enable various customer-side benefits that customers would not want to forgo by opting out.

⁴⁰ The fee is commonly composed of an initial, one-time payment plus an ongoing monthly payment. In these instances, I have levelized the one-time-payment over an assumed period of 60-months and added it to the monthly fee in order to create an average all-in monthly fee that is comparable across the utilities.

1
2

Figure 2: Opt-out Fees and Rates from Selected Utilities with Publicly Available Opt-out Data



Notes:

[1] Opt-out rates are calculated as the number of customers who opt out divided by total customers as of December 2015. Number of customers who opt out are based on the latest publicly available data, which spans a period from 2012 to 2016 depending on the utility.

[2] The initial opt-out fee has been levelized over an assumed 5-year period.

3
4

I have reviewed the illustrative opt-out fee example in Mr. Lewis's testimony.

6
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Based on that review, I believe the assumed rate of 0.25 percent is reasonable relative to the utilities shown in Figure 2.

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VI. CONCLUSIONS

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11

Q31. WHAT DO YOU CONCLUDE ABOUT THE REASONABLENESS OF ENO'S AMI PROPOSAL?

1 A. Advanced metering is a necessary platform to keep up with customer expectations in
2 the digital age and to facilitate the integration of new energy technologies on both
3 sides of the customer's meter. ENO's methodological framework for assessing the
4 costs and benefits of AMI is consistent with industry practices and includes
5 reasonable assumptions that embody the latest available research on the topic. If
6 anything, ENO has been conservative in its assessment of the many benefits of
7 deploying AMI. In some cases, there are additional potential benefits of the AMI
8 proposal which ENO has not quantified (*e.g.*, peak demand reductions due to reduced
9 UFE). There are also additional new AMI-enabled programs which ENO could offer
10 in the future (*e.g.*, dynamic pricing options). For these reasons, I believe the future
11 realized benefits of ENO's proposed AMI deployment could be even higher than
12 those quantified by Mr. Lewis.

13

14 Q32. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

15 A. Yes, at this time.

AFFIDAVIT

STATE OF CALIFORNIA

COUNTY OF San Francisco

NOW BEFORE ME, the undersigned authority, personally came and appeared, AHMAD FARUQUI, PH.D., who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.

[Signature]
Ahmad Faruqui, Ph.D.

SWORN TO AND SUBSCRIBED BEFORE ME
THIS _____ DAY OF OCTOBER, 2016

NOTARY PUBLIC

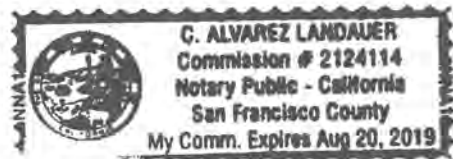
My commission expires: _____

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of San Francisco
Subscribed and sworn to (or affirmed) before me this 12 day
of October, 2016, by AHMAD FARUQUI

_____, proved to me on the basis
of satisfactory evidence to be the person(s) who appeared before me.

Signature [Signature] (Seal)



Ahmad Faruqui
Principal

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Dr. Ahmad Faruqui is an economist with 40 years of academic, consulting and research experience in the efficient use of energy. He has assisted clients in the conceptualization, design, analysis, and evaluation of a wide range of programs related to advanced metering infrastructure, conservation voltage reduction, combined heat and power, demand charges, distributed energy resources, dynamic pricing, demand response, energy efficiency and newly emerging technologies, such as plug-in electric vehicles, rooftop solar, and distributed generation. He has provided regulatory support and testimony in proceedings related to these issues in 34 states, the District of Columbia and Canada.

He has assisted numerous utilities in carrying out cost benefit analysis, smart grid investments, and in developing business cases for advanced metering infrastructure. These have been carried out in California, Connecticut, Delaware, District of Columbia, Illinois, Maryland, and Michigan.

During the past decade, Dr. Faruqui has been at the forefront of experiments with dynamic pricing and enabling technologies. He serves on the U.S. Department of Energy's Technical Advisory Group for Customer Behavior Studies. He also co-authored a guide on how to evaluate smart grid demonstration projects and led a team of consultants that developed demand response potential estimates on a state-by-state basis for the Federal Energy Regulatory Commission (FERC) in 2009. His report entitled, "Time-Varying and Dynamic Rate Design," was published by The Regulatory Assistance Project (RAP) in 2012.

Dr. Faruqui's survey of the early experiments with time-of-use pricing in the U.S. is referenced in Professor Bonbright's treatise on public utilities. He managed the integration of results across the top five of these experiments in what was the first meta-analysis involving innovative pricing. Two of his dynamic experiments have won professional awards, and he was named one of the world's Top 100 experts on the smart grid by Greentech Media.

He has consulted with more than 135 energy organizations around the globe and testified or appeared before 19 state and provincial commissions and legislative bodies in the United States and Canada. He has also advised the Alberta Utilities Commission, the Edison Electric Institute, the Electric Power Research Institute, FERC, the Institute for Electric Efficiency, the Ontario Energy Board, the Saudi Electricity and Co-Generation Regulatory Authority, and the World Bank. His research on the energy behavior of consumers has been cited in Business Week, The Economist, Forbes, National Geographic, The New York Times, Fortune, the San Francisco Chronicle, the San Jose Mercury News, the Wall Street Journal, The Times (London) and USA Today. He has appeared on Fox Business News, National Public Radio and Voice of America.

Dr. Faruqui is the author, co-author or co-editor of four books and more than 150 articles, papers, and reports on efficient energy use. He has published in peer-reviewed journals such as Energy Economics, Energy Journal, Energy Efficiency, and the Journal of Regulatory Economics and trade journals such as The Electricity Journal and the Public Utilities Fortnightly. He has taught economics at San Jose State University, the University of California at Davis and the University of Karachi. He holds a an M.A. in

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agricultural economics and a Ph. D. in economics from The University of California at Davis, where he was a Regents Fellow, and B.A. and M.A. degrees in economics from The University of Karachi, where he was awarded the Rashid Minhas Gold Medal in economics and the Government of Pakistan Overseas Scholarship.

AREAS OF EXPERTISE

- *Cost-benefit analysis of advanced metering infrastructure.* He has assessed the feasibility of introducing smart meters and other devices, such as programmable communicating thermostats that promote demand response, into the energy marketplace, in addition to new appliances, buildings, and industrial processes that improve energy efficiency.
- *Regulatory strategy.* He has helped design forward-looking programs and services that exploit recent advances in rate design and digital technologies in order to lower customer bills and improve utility earnings while lowering the carbon footprint and preserving system reliability.
- *Innovative pricing.* He has identified, designed and analyzed the efficiency and equity benefits of introducing innovative pricing designs such as dynamic pricing, time-of-use pricing and inclining block rates.
- *Demand forecasting and weather normalization.* He has pioneered the use of a wide variety of models for forecasting product demand in the near-, medium-, and long-term, using econometric, time series, and engineering methods. These models have been used to bid into energy procurement auctions, plan capacity additions, design customer-side programs, and weather normalize sales.
- *Customer choice.* He has developed methods for surveying customers in order to elicit their preferences for alternative energy products and alternative energy suppliers. These methods have been used to predict the market size of these products and to estimate the market share of specific suppliers.
- *Hedging, risk management, and market design.* He has helped design a wide range of financial products that help customers and utilities cope with the unique opportunities and challenges posed by a competitive market for electricity. He conducted a widely-cited market simulation to show that real-time pricing of electricity could have saved Californians millions of dollars during the Energy Crisis by lowering peak demands and prices in the wholesale market.
- *Competitive strategy.* He has helped clients develop and implement competitive marketing strategies by drawing on his knowledge of the energy needs of end-use customers, their values and decision-making practices, and their competitive options. He has helped companies reshape and transform their marketing organization and reposition themselves for a competitive marketplace. He has also helped government-owned entities in the developing world prepare for

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privatization by benchmarking their planning, retailing, and distribution processes against industry best practices, and suggesting improvements by specifying quantitative metrics and follow-up procedures.

- *Design and evaluation of marketing programs.* He has helped generate ideas for new products and services, identified successful design characteristics through customer surveys and focus groups, and test marketed new concepts through pilots and experiments.
- *Expert witness.* He has testified or appeared before state commissions in Arkansas, California, Colorado, Connecticut, Delaware, the District of Columbia, Illinois, Indiana, Iowa, Kansas, Michigan, Maryland, Ontario (Canada) and Pennsylvania. He has assisted clients in submitting testimony in Georgia and Minnesota. He has made presentations to the California Energy Commission, the California Senate, the Congressional Office of Technology Assessment, the Kentucky Commission, the Minnesota Department of Commerce, the Minnesota Senate, the Missouri Public Service Commission, and the Electricity Pricing Collaborative in the state of Washington. In addition, he has led a variety of professional seminars and workshops on public utility economics around the world and taught economics at the university level.

EXPERIENCE

Smart Grid Strategy

- **Development of a smart grid investment roadmap for Vietnamese utilities.** For the five Vietnamese power corporations, developed a roadmap to guide future smart grid investment decisions. The report identified and described the various smart grid investment options, established objectives for smart grid deployment, presented a multi-phase approach to deploying the smart grid, and provided preliminary recommendations regarding the best investment opportunities. Also presented relevant case studies and an assessment of the current state of the Vietnamese power grid. The project involved in-country meetings as well as a stakeholder workshop that was conducted by Brattle staff.
- **Cost-Benefit Analysis of the Smart Grid: Rocky Mountain Utility.** Reviewed the leading studies on the economics of the smart grid and used the findings to assess the likely cost-effectiveness of deploying the smart grid in one geographical location.
- **Modeling benefits of smart grid deployment strategies.** Developed a model for assessing benefits of smart grid deployment strategies over a long-term (e.g., 20-year) forecast horizon. The model, called iGrid, is used to evaluate seven distinct smart grid programs

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and technologies (e.g., dynamic pricing, energy storage, PHEVs) against seven key metrics of value (e.g., avoided resource costs, improved reliability).

- **Smart grid strategy in Canada.** The Alberta Utilities Commission (AUC) was charged with responding to a Smart Grid Inquiry issued by the provincial government. Advised the AUC on the smart grid, and what impacts it might have in Alberta.
- **Smart grid deployment analysis for collaborative of utilities.** Adapted the iGrid modeling tool to meet the needs of a collaborative of utilities in the southern U.S. In addition to quantifying the benefits of smart grid programs and technologies (e.g., advanced metering infrastructure deployment and direct load control), the model was used to estimate the costs of installing and implementing each of the smart grid programs and technologies.
- **Development of a smart grid cost-benefit analysis framework.** For the Electric Power Research Institute (EPRI) and the U.S. DOE, contributed to the development of an approach for assessing the costs and benefits of the DOE's smart grid demonstration programs.
- **Analysis of the benefits of increased access to energy consumption information.** For a large technology firm, assessed market opportunities for providing customers with increased access to real time information regarding their energy consumption patterns. The analysis includes an assessment of deployments of information display technologies and analysis of the potential benefits that are created by deploying these technologies.
- **Developing a plan for integrated smart grid systems.** For a large California utility, helped to develop applications for funding for a project to demonstrate how an integrated smart grid system (including customer-facing technologies) would operate and provide benefits.

Innovative Pricing

- **Report examining the costs and benefits of dynamic pricing in the Australian energy market.** For the Australian Energy Market Commission (AEMC), developed a report that reviews the various forms of dynamic pricing, such as time-of-use pricing, critical peak pricing, peak time rebates, and real time pricing, for a variety of performance metrics including economic efficiency, equity, bill risk, revenue risk, and risk to vulnerable customers. It also discusses ways in which dynamic pricing can be rolled out in Australia to raise load factors and lower average energy costs for all consumers without harming

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vulnerable consumers, such as those with low incomes or medical conditions requiring the use of electricity.

- **Whitepaper on emerging issues in innovative pricing.** For the Regulatory Assistance Project (RAP), developed a whitepaper on emerging issues and best practices in innovative rate design and deployment. The paper includes an overview of AMI-enabled electricity pricing options, recommendations for designing the rates and conducting experimental pilots, an overview of recent pilots, full-deployment case studies, and a blueprint for rolling out innovative rate designs. The paper's audience is international regulators in regions that are exploring the potential benefits of smart metering and innovative pricing.
- **Assessing the full benefits of real-time pricing.** For two large Midwestern utilities, assessed and, where possible, quantified the potential benefits of the existing residential real-time pricing (RTP) rate offering. The analysis included not only "conventional" benefits such as avoided resource costs, but under the direction of the state regulator was expanded to include harder-to-quantify benefits such as improvements to national security and customer service.
- **Pricing and Technology Pilot Design and Impact Evaluation for Connecticut Light & Power (CL&P).** Designed the Plan-It Wise Energy pilot for all classes of customers and subsequently evaluated the Plan-It Wise Energy program (PWEP) in the summer of 2009. PWEP tested the impacts of CPP, PTR, and time of use (TOU) rates on the consumption behaviors of residential and small commercial and industrial customers.
- **Dynamic Pricing Pilot Design and Impact Evaluation: Baltimore Gas & Electric.** Designed and evaluated the Smart Energy Pricing (SEP) pilot, which ran for four years from 2008 to 2011. The pilot tested a variety of rate designs including critical peak pricing and peak time rebates on residential customer consumption patterns. In addition, the pilot tested the impacts of smart thermostats and the Energy Orb.
- **Impact Evaluation of a Residential Dynamic Pricing Experiment: Consumers Energy (Michigan).** Designed the pilot and carried out an impact evaluation with the purpose of measuring the impact of critical peak pricing (CPP) and peak time rebates (PTR) on residential customer consumption patterns. The pilot also tested the influence of switches that remotely adjust the duty cycle of central air conditioners.

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- **Impact Simulation of Ameren Illinois Utilities' Power Smart Pricing Program.** Simulated the potential demand response of residential customers enrolled to real-time prices. Results of this simulation were presented to the Midwest ISO's Supply Adequacy Working Group (SAWG) to explore alternative ways of introducing price responsive demand in the region.
- **The Case for Dynamic Pricing: Demand Response Research Center.** Led a project involving the California Public Utilities Commission, the California Energy Commission, the state's three investor-owned utilities, and other stakeholders in the rate design process. Identified key issues and barriers associated with the development of time-based rates. Revisited the fundamental objectives of rate design, including efficiency and equity, with a special emphasis on meeting the state's strongly-articulated needs for demand response and energy efficiency. Developed a score-card for evaluating competing rate designs and applied it to a set of illustrative rates that were created for four customer classes using actual utility data. The work was reviewed by a national peer-review panel.
- **Developed a Customer Price Response Model: Consolidated Edison.** Specified, estimated, tested, and validated a large-scale model that analyzes the response of some 2,000 large commercial customers to rising steam prices. The model includes a module for analyzing conservation behavior, another module for forecasting fuel switching behavior, and a module for forecasting sales and peak demand
- **Design and Impact Evaluation of the Statewide Pricing Pilot: Three California Utilities.** Working with a consortium of California's three investor-owned utilities to design a statewide pricing pilot to test the efficacy of dynamic pricing options for mass-market customers. The pilot was designed using scientific principles of experimental design and measured changes in usage induced by dynamic pricing for over 2,500 residential and small commercial and industrial customers. The impact evaluation was carried out using state-of-the-art econometric models. Information from the pilot was used by all three utilities in their business cases for advanced metering infrastructure (AMI). The project was conducted through a public process involving the state's two regulatory commissions, the power agency, and several other parties.
- **Economics of Dynamic Pricing: Two California Utilities.** Reviewed a wide range of dynamic pricing options for mass-market customers. Conducted an initial cost-

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effectiveness analysis and updated the analysis with new estimates of avoided costs and results from a survey of customers that yielded estimates of likely participation rates.

- **Economics of Time-of-Use Pricing: A Pacific Northwest Utility.** This utility ran the nation's largest time-of-use pricing pilot program. Assessed the cost-effectiveness of alternative pricing options from a variety of different perspectives. Options included a standard three-part time-of-use rate and a quasi-real time variant where the prices vary by day. Worked with the client in developing a regulatory strategy. Worked later with a collaborative to analyze the program's economics under a variety of scenarios of the market environment.
- **Economics of Dynamic Pricing Options for Mass Market Customers – Client: A Multi-State Utility.** Identified a variety of pricing options suited to meet the needs of mass-market customers, and assessed their cost-effectiveness. Options included standard three-part time-of-use rates, critical peak pricing, and extreme-day pricing. Developed plans for implementing a pilot program to obtain primary data on customer acceptance and load shifting potential. Worked with the client in developing a regulatory strategy.
- **Real-Time Pricing in California – Client: California Energy Commission.** Surveyed the national experience with real-time pricing of electricity, directed at large power customers. Identified lessons learned and reviewed the reasons why California was unable to implement real-time pricing. Catalogued the barriers to implementing real-time pricing in California, and developed a program of research for mitigating the impacts of these barriers.
- **Market-Based Pricing of Electricity – Client: A Large Southern Utility.** Reviewed pricing methodologies in a variety of competitive industries including airlines, beverages, and automobiles. Recommended a path that could be used to transition from a regulated utility environment to an open market environment featuring customer choice in both wholesale and retail markets. Held a series of seminars for senior management and their staffs on the new methodologies.
- **Tools for Electricity Pricing – Client: Consortium of Several U.S. and Foreign Utilities.** Developed Product Mix, a software package that uses modern finance theory and econometrics to establish a profit-maximizing menu of pricing products. The products range from the traditional fixed-price product to time-of-use prices to hourly real-time prices, and also include products that can hedge customers' risks based on financial

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derivatives. Outputs include market share, gross revenues, and profits by product and provider. The calculations are performed using probabilistic simulation, and results are provided as means and standard deviations. Additional results include delta and gamma parameters that can be used for corporate risk management. The software relies on a database of customer load response to various pricing options called StatsBank. This database was created by metering the hourly loads of about one thousand commercial and industrial customers in the United States and the United Kingdom.

- **Risk-Based Pricing – Client: Midwestern Utility.** Developed and tested new pricing products for this utility that allowed it to offer risk management services to its customers. One of the products dealt with weather risk; another one dealt with risk that real-time prices might peak on a day when the customer does not find it economically viable to cut back operations.

Demand Response

- **National Action Plan for Demand Response: Federal Energy Regulatory Commission.** Led a consulting team developing a national action plan for demand response (DR). The national action plan outlined the steps that need to be taken in order to maximize the amount of cost-effective DR that can be implemented. The final document was filed with U.S. Congress in June 2010.
- **National Assessment of Demand Response Potential: Federal Energy Regulatory Commission.** Led a team of consultants to assess the economic and achievable potential for demand response programs on a state-by-state basis. The assessment was filed with the U.S. Congress in 2009, as required by the Energy Independence and Security Act of 2007.
- **Evaluation of the Demand Response Benefits of Advanced Metering Infrastructure: Mid-Atlantic Utility.** Conducted a comprehensive assessment of the benefits of advanced metering infrastructure (AMI) by developing dynamic pricing rates that are enabled by AMI. The analysis focused on customers in the residential class and commercial and industrial customers under 600 kW load.
- **Estimation of Demand Response Impacts: Major California Utility.** Worked with the staff of this electric utility in designing dynamic pricing options for residential and small commercial and industrial customers. These options were designed to promote demand response during critical peak days. The analysis supported the utility's advanced

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metering infrastructure (AMI) filing with the California Public Utilities Commission. Subsequently, the commission unanimously approved a \$1.7 billion plan for rolling out nine million electric and gas meters based in part on this project work.

Demand Forecasting

- **Comprehensive Review of Load Forecasting Methodology: PJM Interconnection.** Conducted a comprehensive review of models for forecasting peak demand and re-estimated new models to validate recommendations. Individual models were developed for 18 transmission zones as well as a model for the RTO system.
- **Analyzed Downward Trend: Western Utility.** We conducted a strategic review of why sales had been lower than forecast in a year when economic activity had been brisk. We developed a forecasting model for identifying what had caused the drop in sales and its results were used in an executive presentation to the utility's board of directors. We also developed a time series model for more accurately forecasting sales in the near term and this model is now being used for revenue forecasting and budgetary planning.
- **Analyzed Why Models are Under-Forecasting: Southwestern Utility.** Reviewed the entire suite of load forecasting models, including models for forecasting aggregate system peak demand, electricity consumption per customer by sector and the number of customers by sector. We ran a variety of forecasting experiments to assess both the ex-ante and ex-post accuracy of the models and made several recommendations to senior management.
- **U.S. Demand Forecast: Edison Electric Institute.** For the U.S. as a whole, we developed a base case forecast and several alternative case forecasts of electric energy consumption by end use and sector. We subsequently developed forecasts that were based on EPRI's system of end-use forecasting models. The project was done in close coordination with several utilities and some of the results were published in book form.
- **Developed Models for Forecasting Hourly Loads: Merchant Generation and Trading Company.** Using primary data on customer loads, weather conditions, and economic activity, developed models for forecasting hourly loads for residential, commercial, and industrial customers for three utilities in a Midwestern state. The information was used to develop bids into an auction for supplying basic generation services.
- **Gas Demand Forecasting System – Client: A Leading Gas Marketing and Trading Company, Texas.** Developed a system for gas nominations for a leading gas marketing company that operated in 23 local distribution company service areas. The system made

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week-ahead and month-ahead forecasts using advanced forecasting methods. Its objective was to improve the marketing company's profitability by minimizing penalties associated with forecasting errors.

Demand Side Management

- **The Economics of Biofuels.** For a western utility that is facing stringent renewable portfolio standards and that is heavily dependent on imported fossil fuels, carried out a systematic assessment of the technical and economic ability of biofuels to replace fossil fuels.
- **Assessment of Demand-Side Management and Rate Design Options: Large Middle Eastern Electric Utility.** Prepared an assessment of demand-side management and rate design options for the four operating areas and six market segments. Quantified the potential gains in economic efficiency that would result from such options and identified high priority programs for pilot testing and implementation. Held workshops and seminars for senior management, managers, and staff to explain the methodology, data, results, and policy implications.
- **Likely Future Impact of Demand-Side Programs on Carbon Emissions – Client: The Keystone Center.** As part of the Keystone Dialogue on Climate Change, developed scenarios of future demand-side program impacts, and assessed the impact of these programs on carbon emissions. The analysis was carried out at the national level for the U.S. economy, and involved a bottom-up approach involving many different types of programs including dynamic pricing, energy efficiency, and traditional load management.
- **Sustaining Energy Efficiency Services in a Restructured Market – Client: Southern California Edison.** Helped in the development of a regulatory strategy for implementing energy efficiency strategies in a restructured marketplace. Identified the various players that are likely to operate in a competitive market, such as third-party energy service companies (ESCOS) and utility affiliates. Assessed their objectives, strengths, and weaknesses and recommended a strategy for the client's adoption. This strategy allowed the client to participate in the new market place, contribute to public policy objectives, and not lose market share to new entrants. This strategy has been embraced by a coalition of several organizations involved in the California PUC's working group on public purpose programs.

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- **Organizational Assessments of Capability for Energy Efficiency – Client: U.S. Agency for International Development, Cairo, Egypt.** Conducted in-depth interviews with senior executives of several energy organizations, including utilities, government agencies, and ministries to determine their goals and capabilities for implementing programs to improve energy end-use efficiency in Egypt. The interviews probed the likely future role of these organizations in a privatized energy market, and were designed to help develop U.S. AID’s future funding agenda.
- **Enhancing Profitability Through Energy Efficiency Services – Client: Jamaica Public Service Company.** Developed a plan for enhancing utility profitability by providing financial incentives to the client utility, and presented it for review and discussion to the utility’s senior management and Jamaica’s new Office of Utility Regulation. Developed regulatory procedures and legislative language to support the implementation of the plan. Conducted training sessions for the staff of the utility and the regulatory body.

Advanced Technology Assessment

- **Competitive Energy and Environmental Technologies – Clients: Consortium of clients, led by Southern California Edison, Included the Los Angeles Department of Water and Power and the California Energy Commission.** Developed a new approach to segmenting the market for electrotechnologies, relying on factors such as type of industry, type of process and end use application, and size of product. Developed a user-friendly system for assessing the competitiveness of a wide range of electric and gas-fired technologies in more than 100 four-digit SIC code manufacturing industries and 20 commercial businesses. The system includes a database on more than 200 end-use technologies, and a model of customer decision making.
- **Market Infrastructure of Energy Efficient Technologies – Client: EPRI.** Reviewed the market infrastructure of five key end-use technologies, and identified ways in which the infrastructure could be improved to increase the penetration of these technologies. Data was obtained through telephone interviews with equipment manufacturers, engineering firms, contractors, and end-use customers.

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TESTIMONY

Arizona

Testimony before the Arizona Corporation Commission on behalf of Arizona Public Service Company, in the matter of the Application for UNS Electric, Inc. for the Establishment of Just and Reasonable Rates and Charges Designed to Realize a Reasonable Rate of Return on the Fair Value of the Properties of UNS Electric, Inc. Devoted to the its Operations Throughout the State of Arizona, and for Related Approvals, Docket No. E-04204A-15-0142, December 9, 2015.

California

Rebuttal Testimony before the Public Utilities Commission of the State of California, Pacific Gas and Electric Company Joint Utilities on Demand Elasticity and Conservation Impacts of Investor-Owned Utility Proposals, in the Matter of Rulemaking 12-06-013, October 17, 2014.

Testimony before the Public Utilities Commission of the State of California on behalf of Pacific Gas and Electric Company on rate relief, Docket No. A.10-03-014, summer 2010.

Testimony before the Public Utilities Commission of the State of California, on behalf of Southern California Edison, Edison SmartConnect™ Deployment Funding and Cost Recovery, exhibit SCE-4, July 31, 2007.

Testimony on behalf of the Pacific Gas & Electric Company, in its application for Automated Metering Infrastructure with the California Public Utilities Commission. Docket No. 05-06-028, 2006.

Colorado

Rebuttal Testimony before the Public Utilities Commission of the State of Colorado in the Matter of Advice Letter No. 1535 by Public Service Company of Colorado to Revise its Colorado PUC No.7 Electric Tariff to Reflect Revised Rates and Rate Schedules to be Effective on June 5, 2009. Docket No. 09al-299e, November 25, 2009.

Testimony before the Public Utilities Commission of the State of Colorado, on behalf of Public Service Company of Colorado, on the tariff sheets filed by Public Service Company of Colorado with advice letter No. 1535 – Electric. Docket No. 09S-__E, May 1, 2009.

Connecticut

Testimony before the Department of Public Utility Control, on behalf of the Connecticut Light and Power Company, in its application to implement Time-of-Use , Interruptible Load Response, and Seasonal Rates- Submittal of Metering and Rate Pilot Results- Compliance Order No. 4, Docket no. 05-10-03RE01, 2007.

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District of Columbia

Testimony before the Public Service Commission of the District of Columbia on behalf of Potomac Electric Power Company in the matter of the Application of Potomac Electric Power Company for Authorization to Establish a Demand Side Management Surcharge and an Advance Metering Infrastructure Surcharge and to Establish a DSM Collaborative and an AMI Advisory Group, case no. 1056, May 2009.

Illinois

Testimony on rehearing before the Illinois Commerce Commission on behalf of Ameren Illinois Company, on the Smart Grid Advanced Metering Infrastructure Deployment Plan, Docket No. 12-0244, June 28, 2012.

Testimony before the State of Illinois – Illinois Commerce Commission on behalf of Commonwealth Edison Company regarding the evaluation of experimental residential real-time pricing program, 11-0546, April 2012.

Rebuttal Restimony before the Illinois Commerce Commission on behalf of Commonwealth Edison, on the Advanced Metering Infrastructure Pilot Program, ICC Docket No. 06-0617, October 30, 2006.

Indiana

Testimony before the State of Indiana, Indiana Utility Regulatory Commission, on behalf of Vectren South, on the smart grid. Cause no. 43810, 2009.

Kansas

Testimony before the State Corporation Commission of the State of Kansas, on behalf of Westar Energy, in the matter of the Application of Westar Energy, Inc. and Kansas Gas and Electric Company to Make Certain Changes in Their Charges for Electric Service, Docket No. 15-WSEE-115-RTS, March 2, 2015.

Maryland

Testimony before the Maryland Public Service Commission, on behalf of Potomac Electric Power Company in the matter of the application of Potomac Electric Power Company for adjustments to its retail rates for the distribution of electric energy, April 19, 2016.

Rebuttal testimony, before the Maryland Public Service Commission, on behalf of Baltimore Gas and Electric Company in the matter of the application of Baltimore Gas and Electric Company for adjustments to its electric and gas base rates, Case No. 9406, March 4, 2016.

Testimony before the Public Service Commission of Maryland, on behalf of Potomac Electric Power Company and Delmarva Power and Light Company, on the deployment of Advanced Meter Infrastructure, Case no. 9207, September 2009.

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Testimony before the Maryland Public Service Commission, on behalf of Baltimore Gas and Electric Company, on the findings of BGE's Smart Energy Pricing ("SEP") Pilot program. Case No. 9208, July 10, 2009.

Minnesota

Rebuttal Testimony before the Minnesota Public Utilities Commission State of Minnesota on behalf of Northern States Power Company, doing business as Xcel Energy, in the matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in Minnesota, Docket No. E002/GR-12-961, March 25, 2013.

Testimony before the Minnesota Public Utilities Commission State of Minnesota on behalf of Northern States Power Company, doing business as Xcel Energy, in the matter of the Application of Northern States Power Company for Authority to Increase Rates for Electric Service in Minnesota, Docket No. E002/GR-12-961, November 2, 2012.

Nevada

Rebuttal Testimony before the Public Utilities Commission of Nevada on behalf of Nevada Power Company and Sierra Pacific Power Company d/b/a NV Energy, in the matter of net metering and distributed generation cost of service and tariff design, Docket Nos. 15-07041 and 15-07042, November 3, 2015.

Testimony before the Public Utilities Commission of Nevada on behalf of Nevada Power Company d/b/a NV Energy, in the matter of the application for approval of a cost of service study and net metering tariffs, Docket No. 15-07, July 31, 2015.

New Mexico

Testimony before the New Mexico Regulation Commission on behalf of Public Service Company of New Mexico in the matter of the Application of Public Service Company of New Mexico for Revision of its Retail Electric Rates Pursuant to Advice Notice No. 507, Case No. 14-00332-UT, December 11, 2014.

Pennsylvania

Testimony before the Pennsylvania Public Utility Commission, on behalf of PECO on the Methodology Used to Derive Dynamic Pricing Rate Designs, Case No. M-2009-2123944, October 28, 2010.

Oklahoma

Rebuttal Testimony before the Corporation Commission of Oklahoma on behalf of Oklahoma Gas and Electric Company in the matter of the Oklahoma Gas and Electric Company for an order of the Commission authorizing applicant to modify its rates, charges and tariffs for retail electric service in Oklahoma, Cause No. PUD 201500273, April 11, 2016.

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Direct Testimony before the Corporation Commission of Oklahoma on behalf of Oklahoma Gas and Electric Company in the matter of the Oklahoma Gas and Electric Company for an order of the Commission authorizing applicant to modify its rates, charges and tariffs for retail electric service in Oklahoma, Cause No. PUD 201500273, December 3, 2015.

Responsive Testimony before the Corporation Commission of Oklahoma on behalf of Oklahoma Gas and Electric Company in the matter of the Application of Brandy L. Wreath, Director of the Public Utility Division, for Determination of the Calculation of Lost Net Revenues and Shared Savings Pursuant to the Demand Program Rider of Oklahoma Gas and Electric Company, Cause No. PUD 201500153, May 13, 2015.

REGULATORY APPEARANCES

Arkansas

Presented before the Arkansas Public Service Commission, “The Emergence of Dynamic Pricing” at the workshop on the Smart Grid, Demand Response, and Automated Metering Infrastructure, Little Rock, Arkansas, September 30, 2009.

Delaware

Presented before the Delaware Public Service Commission, “The Demand Response Impacts of PHI’s Dynamic Pricing Program” Delaware, September 5, 2007.

Kansas

Presented before the State Corporation Commission of the State of Kansas, “The Impact of Dynamic Pricing on Westar Energy” at the Smart Grid and Energy Storage Roundtable, Topeka, Kansas, September 18, 2009.

Ohio

Presented before the Ohio Public Utilities Commission, “Dynamic Pricing for Residential and Small C&I Customers” at the Technical Workshop, Columbus, Ohio, March 28, 2012.

Texas

Presented before the Public Utility Commission of Texas, “Direct Load Control of Residential Air Conditioners in Texas,” at the PUCT Open Meeting, Austin, Texas, October 25, 2012.

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PUBLICATIONS

Presentations

1. “Time Variant Electricity Pricing: Theory and Implementation,” Georgetown University’s CSIS. A 90-minute panel session on time-variant pricing. Washington, DC, April 20, 2016.
<https://www.youtube.com/watch?v=0p6ZHaXszRQ>
2. “Residential Demand Charges: An Overview,” presented to EEI Rate Committee Meeting, Charlotte, NC, March 15, 2016.
3. “A Conversation About Standby Rates,” presented to Standby Rate Working Group, Michigan Public Service Commission, Lansing, Michigan, January 20, 2016.
4. “Imaging the Utility of the Future,” presented to Commonwealth Edison Company, January 12, 2016.
5. “The Movement Towards Deploying Demand Charges for Residential Customers,” NARUC 127th Annual Meeting, Austin, Texas, November 8, 2015.
6. “Comments on the Straw Proposal on behalf of the California Water Association,” presented at the CPUC Workshop on Balanced Rates Rulemaking (R.) 11-11-0008, San Francisco, October 13, 2015.
7. “A Global Perspective on Time-Varying Rates,” presented at the Stanford Bits & Watts Program, August 12, 2015.
http://www.brattle.com/system/publications/pdfs/000/005/183/original/A_global_perspective_on_time-varying_rates_Faruqui_061915.pdf?1436207012
8. “The Case for Introducing Demand Charges in Residential Tariffs,” presented to the Harvard Electricity Policy Group 79th Plenary Session, Washington, D.C., June 25, 2015.
9. “A Global Perspective on Time-Varying Rates,” presented to the CAMPUT Energy Regulation Course, Kingston, Ontario, June 23, 2015.
10. “The Global Movement Toward Cost-Reflective Tariffs,” presented at the EUCI Residential Demand Charges Summit, Denver, Colorado, May 14, 2015.
11. “Currents of Change in the Design of Tariffs for Distribution Networks,” presented at Energy Network Association: Energy Transformed, Sydney, Australia, May 7, 2015.
12. “Points of Inflection Loom Ahead for Demand Response and Distributed Generation,” presented at the Comverge Utility Conference, St. Petersburg, Florida, April 10, 2015.
13. “Time-Variant Pricing (TVP) in New York,” presented at the Time-Variant Pricing Forum, NYU School of Law, New York, New York, March 31, 2015. http://www.sallan.org/Sallan_In-the-Media/2015/04/rev_agenda_time_variant_p.php

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14. "The Evolving Futures of Demand Response and Distributed Generation," presented to Eastern Interconnection States Planning Council, Newark, New Jersey, March 5, 2015.
15. "The Impact of Distributed Generation on Electric Sales," resented to Eastern Interconnection States Planning Council, Newark, New Jersey, March 5, 2015.
16. "The Five Forces Shaping the Future of Demand Response (DR)," presented at the Demand Response Virtual Summit 2015, February 19, 2015.
17. "The Impact of an Uncertain Economic Outlook on Electric Utilities," presented at the New Mexico Economic Outlook Conference 2015, January 15, 2015.
<http://www.bizjournals.com/albuquerque/news/2015/01/15/see-one-economists-view-on-why-electric-utilities.html>
18. "The Re-emergence of Combined Heat and Power (CHP), presented at the NRRI Teleseminar, August 27, 2014.
19. "Moving Demand Response Back to the Demand Side," presented at the IEEE Power & Energy Society General Meeting, Harbor, Maryland, July 28, 2014.
20. "Price-Enabled Demand Response," presented to the Thai Energy Regulatory Commission, OERC, and Utilities Delegation, Boston, Massachusetts, July 16, 2014.
21. "Quantile Regression for Peak Demand Forecasting," with Charlie Gibbons, July 1, 2014.
22. "Strategies for Surviving Sub-One Percent Growth and the Emergence of the Energy Services Utility," presented at the 2014 UEC Summit, Coeur d'Alene, Idaho, June 24, 2014.
23. "The Emergence of the Energy Services Utility," presented at the North Carolina Electric Membership Corporation, June 5, 2014.
24. "Surviving Sub-One Percent Sales Growth," presented at the ACC Workshop, Phoenix, Arizona, March 20, 2014.
25. "The Customer-Side Benefits of Smart Meters," presented at the Smart Meter Symposium, Hong Kong, November 7, 2013.
26. "The Global Tao of the Smart Grid," presented at the 3rd Guangdong, Macau Power Industry Summit, Hong Kong, November 7, 2013.
27. "The Potential for Demand Response to Integrate Variable Energy Resources with the Grid," presented at the Joint CREPC/SPSC Meeting, San Diego, California, November 1, 2013.
28. "Policies for Energy Provider-Delivered Energy Efficiency in North America," with Jurgen Weiss, presented to The World Bank, October 17, 2013.

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29. “Dynamic Pricing – The Bridge to a Smart Energy Future,” presented at the World Smart Grid Forum, Berlin, Germany, September 25, 2013.
30. “Redefining California’s Energy Future,” presented at the Governor’s Grid Conference, Palo Alto, California, September 10, 2013.
31. “Resolving the Crisis in Rate Design,” presented at the EEI AltReg Webinar, August 2, 2013.
32. “Dynamic Pricing 2.0: The Grid-Integration of Renewables,” presented at the IEEE PES GM 2013 Meetings, Vancouver, Canada, July, 23, 2013.
33. “The Clash of the Dynamic Pricing Titans: Faruqui v Toney – Part 1,” Northwestern University’s Kellogg Alumni Club. A two hour debate on the merits of dynamic pricing. San Francisco, CA, February 17, 2011. <https://vimeo.com/20206833>

Books

Electricity Pricing in Transition. Co-editor with Kelly Eakin. Kluwer Academic Publishing, 2002.

Pricing in Competitive Electricity Markets. Co-editor with Kelly Eakin. Kluwer Academic Publishing, 2000.

Customer Choice: Finding Value in Retail Electricity Markets. Co-editor with J. Robert Malko. Public Utilities Inc. Vienna. Virginia: 1999.

The Changing Structure of American Industry and Energy Use Patterns. Co-editor with John Broehl. Battelle Press, 1987.

Technical Reports

1. *Analysis of Ontario’s Full Scale Roll-out of TOU Rates – Final Study*, with Neil Lessem, Sanem Sergici, Dean Mountain, Frank Denton, Byron Spencer, and Chris King, prepared for Independent Electric System Operator, February 2016. <http://www.ieso.ca/Documents/reports/Final-Analysis-of-Ontarios-Full-Scale-Roll-Out-of-TOU-Rates.pdf>
2. *Quantifying the Amount and Economic Impacts of Missing Energy Efficiency in PJM’s Load Forecast*, with Sanem Sergici and Kathleen Spees, prepared for The Sustainable FERC Project, September 2014.
3. *Structure of Electricity Distribution Network Tariffs: Recovery of Residual Costs*, with Toby Brown, prepared for the Australian Energy Market Commission, August 2014.
4. *Impact Evaluation of Ontario’s Time-of-Use Rates: First Year Analysis*, with Sanem Sergici, Neil Lessem, Dean Mountain, Frank Denton, Byron Spencer, and Chris King, prepared for Ontario Power Authority, November 2013.

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5. *Time-Varying and Dynamic Rate Design*, with Ryan Hledik and Jennifer Palmer, prepared for RAP, July 2012. <http://www.raponline.org/document/download/id/5131>
6. *The Costs and Benefits of Smart Meters for Residential Customers*, with Adam Cooper, Doug Mitarotonda, Judith Schwartz, and Lisa Wood, prepared for Institute for Electric Efficiency, July 2011.
7. http://www.smartgridnews.com/artman/uploads/1/IEE_Benefits_of_Smart_Meters_Final.pdf
8. *Measurement and Verification Principles for Behavior-Based Efficiency Programs*, with Sanem Sergici, prepared for Opower, May 2011.
http://opower.com/uploads/library/file/10/brattle_mv_principles.pdf
9. *Methodological Approach for Estimating the Benefits and Costs of Smart Grid Demonstration Projects*. With R. Lee, S. Bossart, R. Hledik, C. Lamontagne, B. Renz, F. Small, D. Violette, and D. Walls. Pre-publication draft, prepared for the U. S. Department of Energy, Office of Electricity Delivery and Energy Reliability, the National Energy Technology Laboratory, and the Electric Power Research Institute. Oak Ridge, TN: Oak Ridge National Laboratory, November 28, 2009.
10. *Moving Toward Utility-Scale Deployment of Dynamic Pricing in Mass Markets*. With Sanem Sergici and Lisa Wood. Institute for Electric Efficiency, June 2009.
11. *Demand-Side Bidding in Wholesale Electricity Markets*. With Robert Earle. Australian Energy Market Commission, 2008. <http://www.aemc.gov.au/electricity.php?r=20071025.174223>
12. *Assessment of Achievable Potential for Energy Efficiency and Demand Response in the U.S. (2010-2030)*. With Ingrid Rohmund, Greg Wikler, Omar Siddiqui, and Rick Tempchin. American Council for an Energy-Efficient Economy, 2008.
13. *Quantifying the Benefits of Dynamic Pricing in the Mass Market*. With Lisa Wood. Edison Electric Institute, January 2008.
14. California Energy Commission. *2007 Integrated Energy Policy Report*, CEC-100-2007-008-CMF.
15. *Applications of Dynamic Pricing in Developing and Emerging Economies*. Prepared for The World Bank, Washington, DC. May 2005.
16. *Preventing Electrical Shocks: What Ontario—And Other Provinces—Should Learn About Smart Metering*. With Stephen S. George. C. D. Howe Institute Commentary, No. 210, April 2005.
17. *Primer on Demand-Side Management*. Prepared for The World Bank, Washington, DC. March 21, 2005.
18. *Electricity Pricing: Lessons from the Front*. With Dan Violette. White Paper based on the May 2003 AESP/EPRI Pricing Conference, Chicago, Illinois, EPRI Technical Update 1002223, December 2003.

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19. *Electric Technologies for Gas Compression*. Electric Power Research Institute, 1997.
20. *Electrotechnologies for Multifamily Housing*. With Omar Siddiqui. EPRI TR-106442, Volumes 1 and 2. Electric Power Research Institute, September 1996.
21. *Opportunities for Energy Efficiency in the Texas Industrial Sector*. Texas Sustainable Energy Development Council. With J. W. Zarnikau et al. June 1995.
22. *Principles and Practice of Demand-Side Management*. With John H. Chamberlin. EPRI TR-102556. Palo Alto: Electric Power Research Institute, August 1993.
23. *EPRI Urban Initiative: 1992 Workshop Proceedings (Part I)*. The EPRI Community Initiative. With G.A. Wikler and R.H. Manson. TR-102394. Palo Alto: Electric Power Research Institute, May 1993.
24. *Practical Applications of Forecasting Under Uncertainty*. With K.P. Seiden and C.A. Sabo. TR-102394. Palo Alto: Electric Power Research Institute, December 1992.
25. *Improving the Marketing Infrastructure of Efficient Technologies: A Case Study Approach*. With S.S. Shaffer. EPRI TR- I 0 1 454. Palo Alto: Electric Power Research Institute, December 1992.
26. *Customer Response to Rate Options*. With J. H. Chamberlin, S.S. Shaffer, K.P. Seiden, and S.A. Blanc. CU-7131. Palo Alto: Electric Power Research Institute (EPRI), January 1991.
27. *Customer Response to Time of Use Rates: Topic Paper I*, with Dennis Aigner and Robert T. Howard, Electric Utility Rate Design Study, EPRI, 1981.

Articles and Chapters

1. “An Economist’s Dilemma: To PV or Not to PV, That Is the Question,” *Electricity Policy*, March 2016. <http://www.electricitypolicy.com/Articles/an-economists-dilemma-to-pv-or-not-to-pv-that-is-the-question>
2. “Response to King-Datta Re: Time-Varying Rates,” *Public Utilities Fortnightly*, March 2016.
3. “Impact Measurement of Tariff Changes when Experimentation is not an Option – A case study of Ontario, Canada,” with Sanem Sergici, Neil Lessem, and Dean Mountain, *Energy Economics*, 52, December 2015, pp. 39-48.
4. “Efficient Tariff Structures for Distribution Network Services,” with Toby Brown and Lea Grausz, *Economic Analysis and Policy*, 48, December 2015, pp. 139-149.
5. “Impact Measurement of Tariff Changes when Experimentation is Not an Option – A Case Study of Ontario, Canada,” *Energy Economics*, October 30, 2015.

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6. "The Emergence of Organic Conservation," with Ryan Hledik and Wade Davis, *The Electricity Journal*, Volume 28, Issue 5, June 2015, pp. 48-58.
<http://www.sciencedirect.com/science/article/pii/S1040619015001074>
7. "The Paradox of Inclining Block Rates," with Ryan Hledik and Wade Davis, *Public Utilities Fortnightly*, April 2015. <http://www.fortnightly.com/fortnightly/2015/04/paradox-inclining-block-rates>
8. "Making the Most of the No Load Growth Business Environment," with Dian Grueneich. *Distributed Generation and Its Implications for the Utility Industry*. Ed. Fereidoon P. Sioshansi. Academic Press, 2014. 303-320.
9. "Arcturus: An International Repository of Evidence on Dynamic Pricing," with Sanem Sergici. *Smart Grid Applications and Developments, Green Energy and Technology*. Ed. Daphne Mah, Ed. Peter Hills, Ed. Victor O. K. Li, Ed. Richard Balme. Springer, 2014. 59-74.
10. "Smart By Default," with Ryan Hledik and Neil Lessem, *Public Utilities Fortnightly*, August 2014. <http://www.fortnightly.com/fortnightly/2014/08/smart-default?page=0%2C0&authkey=e5b59c3e26805e2c6b9e469cb9c1855a9b0f18c67bbe7d8d4ca08a8abd39c54d>
11. "Quantile Regression for Peak Demand Forecasting," with Charlie Gibbons, SSRN, July 31, 2014. http://papers.ssrn.com/sol3/papers.cfm?abstract_id=2485657
12. "Study Ontario for TOU Lessons," *Intelligent Utility*, April 1, 2014. <http://community.energycentral.com/community/energy-biz/study-ontario-time-use-tou-lessons>
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Exhibit AF-2 – Citations to Relevant Studies

Full citations for the pilots referred to in “Figure 1: Residential Peak Demand Reductions from Behavioral Demand Response Programs” are listed below.

| Utility | Citation |
|-------------------------|--|
| Consumers Energy (2014) | Brandon, Alec, John List, Robert Metcalfe, and Michael Price. <i>The Impact of the 2014 Opower Summer Behavioral Demand Response Campaigns on Peak-Time Energy Consumption</i> . University of Chicago/University of Georgia (June 28, 2014): 4. |
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| Green Mountain Power | Blumsack, Seth and Paul Hines. <i>Load Impact Analysis of Green Mountain Power Critical Peak Events, 2012 and 2013</i> . Pennsylvania State University and University of Vermont (March 5, 2015): 4. |
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Full citations for the AMI applications and reports that quantify UFE are listed below.

| Utility | Citation |
|------------------------------------|--|
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Exhibit AF-3 – Summary of AMI Opt-out Rates and Fees

**Data for Figure 2: Opt-out Rates and Fees from Selected Utilities
with Publicly Available Opt-out Data**

| | Utility | Opt-out Rate | Up-front Fee | Monthly Fee | Levelized Monthly Fee |
|------|----------------------------|--------------|--------------|-------------|-----------------------|
| | | [A] | [B] | [C] | [D] |
| [1] | Pacific Gas & Electric | 0.95% | \$75.00 | \$10.00 | \$11.25 |
| [2] | Southern California Edison | 0.45% | \$75.00 | \$10.00 | \$11.25 |
| [3] | NV Energy | 0.31% | \$52.86 | \$8.82 | \$9.70 |
| [4] | DTE Electric Company | 0.31% | \$67.20 | \$9.80 | \$10.92 |
| [5] | San Diego Gas & Electric | 0.19% | \$75.00 | \$10.00 | \$11.25 |
| [6] | Florida Power & Light | 0.13% | \$89.00 | \$13.00 | \$14.48 |
| [7] | Georgia Power | 0.02% | \$0.00 | \$19.00 | \$19.00 |
| [8] | AEP Texas | 0.01% | \$153.75 | \$19.00 | \$21.56 |
| [9] | Oncor | 0.01% | \$179.83 | \$26.69 | \$29.69 |
| [10] | CenterPoint | 0.00% | \$159.25 | \$32.80 | \$35.45 |

Sources and Notes:

- [A]: Calculated as the number of customers who chose to opt-out ÷ total customers.
Source for number of customers who opt-out are listed below.
Total customers data from EIA Form 826 (December 2015), "Sales & Revenue".
For [8]-[10], total meter counts from the "Advanced Metering" section are used instead (customer count data is not available in the "Sales & Revenue" database for those Texas distribution utilities because they do not directly serve retail customers).
- [D]: Levelized monthly fee includes monthly fee plus up-front fee levelized over 5 years (60 months).
- [1A]: *California Smart Grid – Annual Report to the Governor and the Legislature, in Compliance with Public Utilities Code 913.2*. California Public Utilities Commission (January 1, 2016): 17.
- [1B]–[1C]: Electric Schedule E-SOP – Residential Electric SmartMeter (TM) Opt-Out Program. Pacific Gas & Electric. Effective January 1, 2015. Cal. PUC Sheet No. 35105-E.
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- [2B]–[2C]: Schedule ESC-OO – Edison SmartConnect Opt-out. Southern California Edison Company. Effective February 6, 2015. Cal. PUC Sheet No. 56208-E.

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- [6A]: *Smart Meter Progress Report*. Florida Power & Light Company. Florida Public Service Commission – Docket 16-0002-EG. (February 29, 2016): 4.
- [6B]–[6C]: Rate Schedule – Non-Standard Meter Rider. Florida Power & Light. Effective January 2, 2015. Sheet No. 8.120.
- [7A]: Landers. 'For a price, Georgia Power customers can opt out of smart meters'. Savannah Morning News. January 22, 2014. Last accessed July 15, 2016.
- [7B]–[7C]: Electric Service Tariff – AMI Meter Opt Out Schedule. Georgia Power. Effective March 2014. Page No. 10.80.
- [8A]: *AEP Texas Central Company and AEP Texas North Company Compliance Report*. Public Utility Commission of Texas – Docket No. 44129. July 7, 2016.
- [8B]–[8C]: Tariff for Electric Delivery Service, Schedule 6.1.2 Discretionary Charges – Non-Standard Meter Installation Charges. AEP Texas Central Company and AEP Texas North Company. Effective July 7, 2014.
The values shown are for AEP Texas Central Company. The values for AEP Texas North Company are of similar magnitude but slightly higher.
- [9A]: *Compliance Report of Oncor Electric Delivery Company LLC*. Public Utility Commission of Texas – Docket No. 44129. July 15, 2016.
- [9B]–[9C]: Tariff for Retail Delivery Service, Schedule 6.1.2 Discretionary Charges, July 17, 2014. Sheet 1.
Oncor appears to charge different opt-out fees to customers with a standard (non-AMS) meter who choose not to have an AMS meter installed, and those who have already received an AMS meter and want to revert to a standard meter. The fees shown are for customers without an AMS meter.
- [10A]: *CenterPoint Energy Houston Electric, LLC Compliance Report*. Public Utility Commission of Texas – Docket No. 44129. January 7, 2016.
- [10B]–[10C]: Rate Schedule 6.1.2 Discretionary Charges – Non-Standard Meter Installation Charges. CenterPoint Energy, Inc. Effective July 7, 2014. Sheet No. 6.15.

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, REQUEST FOR)
COST RECOVERY AND RELATED)
RELIEF)
)**

DOCKET NO. UD-16-__

DIRECT TESTIMONY

OF

ORLANDO TODD

ON BEHALF OF

ENTERGY NEW ORLEANS, INC.

OCTOBER 2016

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I. INTRODUCTION

1

2 Q1. PLEASE STATE YOUR NAME, TITLE AND CURRENT BUSINESS ADDRESS.

3 A. My name is Orlando Todd. My business address is 1600 Perdido Street, New Orleans,
4 Louisiana 70112.

5

6 Q2. WHAT ARE YOUR CURRENT DUTIES?

7 A. I am employed by Entergy Services, Inc. (“ESI”),¹ as Finance Director for Entergy New
8 Orleans, Inc. (“ENO” or the “Company”). In that capacity, I am responsible for financial
9 management, financial planning and monitoring, and assisting in the resolution of
10 regulatory issues for ENO.

11

12 Q3. ON WHOSE BEHALF ARE YOU TESTIFYING IN THIS PROCEEDING?

13 A. I am testifying in this proceeding before the Council of the City of New Orleans (“CNO”
14 or the “Council”) on behalf of ENO.

15

16 Q4. PLEASE DESCRIBE YOUR EDUCATIONAL BACKGROUND AND
17 PROFESSIONAL EXPERIENCE.

18 A. I have a B.B.A. in Accounting from Southern Arkansas University and an M.B.A. from
19 the University of Arkansas - Little Rock. I am a Certified Public Accountant. I began my
20 career with Entergy Corporation and its subsidiaries in 1983. I started in Property

¹ ESI is a subsidiary of Entergy Corporation that provides technical and administrative services to all of the Operating Companies. The Entergy Operating Companies include Entergy Arkansas, Inc.; Entergy Louisiana, LLC (“ELL”); Entergy Mississippi, Inc.; Entergy New Orleans, Inc.; and Entergy Texas, Inc.

1 Accounting and have worked in other departments, including General Accounting,
2 Finance Operations Center, and Corporate Reporting. Prior to my career with the Entergy
3 System, I worked for Price Waterhouse (now known as PricewaterhouseCoopers).

4

5 Q5. WHAT IS THE PURPOSE OF YOUR TESTIMONY?

6 A. The Company's Application seeks approval of its plan to deploy Advanced Metering
7 Infrastructure ("AMI" or the "Project") within ENO's service area for both its electric and
8 gas customers. I support the Company's proposal to reflect the costs and benefits of the
9 Project in electric and gas customer rates, which proposal I refer to as the AMI Rate Plan.
10 As part of the AMI Rate Plan, the Company requests deferral of AMI customer education
11 and incremental AMI Ongoing O&M expenses incurred in 2017 and 2018, and recovery
12 of AMI costs, net of certain quantified benefits, through a customer charge phased in over
13 the period 2019 through 2022.

14

15 Q6. PLEASE GENERALLY DESCRIBE THE AMI RATE PLAN.

16 A. As Company witnesses Jay A. Lewis and Dennis P. Dawsey explain in their Direct
17 Testimony, collectively, AMI will bring substantial benefits to ENO's electric and gas
18 customers: approximately \$27 million² over the 15-year useful life of the assets. Those
19 benefits, however, cannot be achieved without a cost. As shown in the workpapers to
20 HSPM Exhibit JAL-2 and Table 1 below, ENO is expected to invest roughly \$62 million

² This amount represents the present value of those benefits (\$2016).

1 in electric plant and approximately \$13 million in gas plant over the course of four years
2 to achieve those customer benefits.³

| Table 1. Estimated Annual AMI Electric and Gas Plant Closings 2018-2021 (\$000's) | | | | |
|--|-------------|-------------|-------------|-------------|
| | 2018 | 2019 | 2020 | 2021 |
| Estimated Annual AMI Electric Plant in Service Closings | \$23,213 | \$7,720 | \$18,324 | \$12,450 |
| Estimated Cumulative Electric Plant in Service Closings | \$23,213 | \$30,933 | \$49,257 | \$61,707 |
| Estimated Annual AMI Gas Plant in Service Closings | \$1,043 | \$4,534 | \$6,193 | \$1,126 |
| Estimated Cumulative Gas Plant in Service Closings | \$1,043 | \$5,577 | \$11,770 | \$12,896 |

3
4 This represents a substantial investment for ENO, as the AMI investment from 2019-2021
5 represents an average increase of approximately 25% over ENO's annual baseline
6 distribution capital investment budget for electric operations for the period 2016-2018.⁴
7 Further, these investments are in addition to the significant other investments the
8 Company has recently made and is currently planning to make through 2018 for the
9 benefit of its customers (e.g., Union Power Block 1 (\$237 million), Ninemile Unit 6
10 Power Purchase Agreement (approximately \$18 million annual revenue requirement)).

³ There is a small amount of capital spending assumed in the first quarter of 2022 for any remaining communications optimization once the full meter deployment is complete in 2021. This amount is included in the totals reflected in Company witnesses, Jay Lewis' and Rodney W. Griffith's testimony and exhibits.

⁴ The referenced percentages are based on ENO's planned construction and other capital investments for the period 2016-2018. Form 10-K for the Fiscal Year Ended December 31, 2015 for Entergy Corporation and its six registrant subsidiaries, at 388.

1 All of these projects, like the combined electric and gas AMI deployment, provide net
2 benefits to customers, but require an up-front investment by the Company.

3 Because of the significant overall investment required to implement AMI – and the
4 resulting benefit to customers as the Project is deployed – the Company is requesting the
5 implementation of a charge calculated on a per-customer basis that would recover the
6 costs of the AMI deployment in rates roughly contemporaneously with the assets being
7 placed in service and providing customer benefits. This charge, which I refer to as the
8 “AMI Customer Charge,” would be charged to all metered ENO customers.

9 Later in my testimony, I summarize the categories of costs that ENO anticipates
10 will be incurred and the benefits ENO expects will be realized from the AMI deployment,
11 and I explain how the vast majority of those categories of costs and benefits would factor
12 into the incremental annual revenue requirement that should ultimately be reflected in
13 rates following the Combined Rate Case⁵, either through the proposed AMI customer
14 charge or through ENO's monthly Fuel Adjustment Clause (“FAC”) or monthly Purchased
15 Gas Adjustment (“PGA”).

16

⁵ The Agreement in Principle approved by the Council in Docket UD-14-02 requires that ENO submit a filing demonstrating its cost to provide electric and gas service to both Legacy ENO Customers and customers located in the Fifteenth Ward of the City of New Orleans no earlier than the first quarter than 2018, based on calendar year 2017, *i.e.*, the “Combined Rate Case.”

1 Q7. PLEASE SUMMARIZE THE CATEGORIES OF BENEFITS THAT WILL BE
2 REFLECTED AS PART OF THE COMPANY'S PROPOSED AMI RATE PLAN.

3 A. Mr. Lewis, Mr. Dawsey, and Ms. Bourg describe, in detail, the many benefits to
4 customers associated with AMI. Mr. Lewis identifies those benefits that have been
5 quantified for purposes of his cost/benefit analysis and describes them in two groups:

6 (1) Operational Benefits, which include (a) reduction in routine meter reading
7 expense; (b) reduction in meter services expense; and (c) reduced customer
8 receivable write-offs resulting in reduced bad debt expense; and

9 (2) Other Benefits, which include (a) consumption reduction; (b) peak capacity
10 reduction; (c) unaccounted for energy ("UFE") reduction; and (d) avoiding
11 future costs associated with the need to maintain and replace existing meter
12 reading equipment.

13
14 Q8. PLEASE PROVIDE A SUMMARY OF THE CATEGORIES OF COSTS THE
15 COMPANY EXPECTS TO INCUR IN DEPLOYING AMI.

16 A. Mr. Griffith and Ms. Bourg explain the underlying categories of costs that will be incurred
17 to obtain the benefits of AMI, which I discuss within three different groupings for
18 ratemaking purposes:

19 (1) AMI Implementation Costs, which for purposes of my testimony include: the
20 costs to design, test, and deploy AMI, and which will be recovered through the
21 depreciation expense associated with those investments (*i.e.*, the return of); the
22 Company's authorized return on its AMI capital investments (*i.e.*, the return
23 on); and the property tax expense incurred as a result of those investments.

1 (2) Customer Education Expense incurred to provide the Customer Education Plan
2 described by Mr. Dawsey, which is designed to inform electric and gas
3 customers of the capabilities of their advanced meters and how to use those
4 capabilities to reduce their energy bills.

5 (3) Ongoing AMI O&M Expense, which is the expense associated with operating
6 and maintaining AMI after it is implemented.

7

8 **II. AMI CUSTOMER CHARGE IMPLEMENTATION**

9 Q9. AT THE OUTSET OF YOUR TESTIMONY, YOU INDICATED THAT THE
10 COMPANY IS PROPOSING TO RECOVER THE COSTS OF AMI THROUGH A
11 CUSTOMER CHARGE PHASED IN OVER THE PERIOD 2019 THROUGH 2022.
12 WHY IS A PHASED-IN AMI CUSTOMER CHARGE APPROPRIATE?

13 A. The Company is proposing this phased-in approach because, although the AMI Project is
14 similar to other large capital projects in many ways, it is also different in terms of the
15 accrual of operational savings and ratemaking. Unlike many large projects, such as the
16 recent construction of Ninemile Unit 6 and acquisition of Power Block 1 of the Union
17 Power Station, the AMI project involves assets that will be closed to plant in service on a
18 rolling basis, with the resulting benefits from the investment in those assets progressively
19 accruing during the course of deployment through 2021. As described by Mr. Lewis, the
20 quantified collective AMI benefits for electric and gas operations, over time, outweigh its
21 costs. Under the Company's phased-in approach, during a three-year meter deployment
22 period, those benefits will be reflected in rates as the benefits occur, whether through the

1 Company's monthly FAC or monthly PGA and or through its base rate mechanism(s),
2 such as a customer charge and Formula Rate Plan ("FRP") rider.⁶

3 As Mr. Griffith explains in his Direct Testimony, the Company expects to
4 complete and place into service the IT infrastructure necessary to support the advanced
5 meters by the end of 2018. Based on the preliminary deployment schedule, the remaining
6 components of the communications network and the advanced meters themselves are
7 expected to then be installed over a three-year period from 2019-2021. These components
8 of the communications network and the advanced meters will be closed to plant and
9 placed in service on a continuous basis during this three-year deployment period. And the
10 customer benefits described by Mr. Lewis will be realized during this same three-year
11 period, increasing as the number of deployed advanced meters increases. The Company's
12 proposal to recover AMI through an AMI Customer Charge will provide for a better
13 matching of costs with benefits that will be realized by customers and a reasonable
14 opportunity for ENO to fully recover its costs and earn its authorized return
15 contemporaneously with customers' realization of AMI benefits.

16 Also, the Council has previously recognized that investments of this magnitude
17 warrant recovery outside of the traditional base rate mechanisms. For example, the
18 Council recently approved recovery for the Company's investment to acquire Power
19 Block 1 of the Union Power Station. Some of the principles underlying recovery in those
20 instances (*e.g.*, significant investment outside of normal operations and better matching of

⁶ ENO anticipates requesting the implementation of a FRP and has assumed implementation of an FRP in the results of its AMI Rate Plan reflected in this testimony.

1 costs of a multi-year project with benefits realized over time) apply to the Company's
2 combined \$75 million AMI investment.

3 Finally, the AMI costs that would be recovered through the AMI Customer Charge
4 represent a roughly fixed, non-variable cost to the Company. As such, a per-customer
5 charge represents a just and reasonable way to recover those costs.⁷

6
7 Q10. WOULD THIS PHASED-IN APPROACH HAVE THE EFFECT OF CHARGING
8 SOME CUSTOMERS FOR AMI BEFORE THEY RECEIVE AN ADVANCED METER
9 AT THEIR LOCATION?

10 A. Yes, but all customers will be receiving the benefits of AMI during deployment, which
11 benefits will grow as each advanced meter is placed in service. The AMI Rate Plan calls
12 for implementation of the initial AMI Customer Charge in 2019, as a result of the 2018
13 Combined Rate Case. At that time, some, but not all, customers will have an advanced
14 meter. But, as I describe in more detail later, all customer rates will reflect the
15 Operational and Other Benefits that arise from the deployed AMI. The Company
16 proposes that those rates also reflect the AMI Customer Charge during this time.

17
18 Q11. IS THERE AN ALTERNATIVE TO IMPLEMENTING A PER-CUSTOMER CHARGE
19 PRIOR TO FULL AMI DEPLOYMENT?

20 A. Yes. One alternative to implementing the AMI Customer Charge as described herein is
21 for the Company to defer recovery of the capital costs and expenses associated with the

⁷ Class allocation of the per-meter charge could be finally determined in connection with the Combined Rate Case.

1 AMI deployment for the three-year meter deployment period, until full AMI deployment
2 is completed. This would require a Council order authorizing a deferral so that the
3 Company could record a regulatory asset for future recovery through a final customer
4 charge. Deferring the recovery of all AMI costs until all costs are incurred would result in
5 a one-time rate increase for customers at the end of full AMI deployment, a charge that,
6 all else equal, would be higher than the cumulative effect of that proposed by the
7 Company due to the accrual of carrying charges. Moreover, customers would be
8 receiving the Operational and quantified Other Benefits without bearing the costs of
9 deploying AMI.

10 The Company's proposal, on the other hand, would allow gradual reflection of the
11 AMI costs in customer rates while the AMI benefits are likewise progressively reflected in
12 those rates. This proposal would provide greater rate stability during the AMI
13 deployment, better match the benefits and costs of AMI, and ultimately lead to a lower
14 cost for customers than deferring the costs for the full three-year implementation cycle.

15
16 Q12. PLEASE EXPLAIN IN DETAIL HOW THE AMI COSTS AND BENEFITS WOULD
17 BE REFLECTED IN RATES CHARGED TO CUSTOMERS?

18 A. It is anticipated that rates resulting from the 2018 Combined Rate Case will be
19 implemented for the first billing cycle of August 2019, and implementation of the initial
20 AMI Customer Charge would be part of the rate design of those rates. The initial AMI
21 Customer Charge would reflect a *pro forma* adjustment to the Period II (2018) Combined
22 Rate Case test year for known and measurable changes related to AMI. Those known and
23 measurable changes would include 1) return on and of the capital in service as of

1 December 31, 2019 (consisting of those capital costs directly incurred by ENO, as well as
2 those components of AMI such as the IT systems and project support that are shared by all
3 of the Entergy Operating Companies and allocated based on each Operating Company's
4 total number of customers) and related Property Tax Expense;⁸ 2) the Customer Education
5 Expense for 2019; 3) the Ongoing AMI O&M Expense for 2019; and 4) an offset for
6 Operational Benefits expected to be realized in 2019. The AMI Customer Charge would
7 be adjusted in January 2020 and January 2021 to reflect the estimated changes in these
8 components for the 2020 and 2021 calendar years, respectively. The 2020 and 2021 AMI
9 Customer Charge calculations would also include the full amortization of the deferred
10 2017 and 2018 Customer Education and Ongoing O&M over those two years.

11 The January implementation of the re-determined AMI Customer Charge will
12 follow October 1, 2019 and October 1, 2020 filings that contain the estimated costs and
13 estimated benefits to be included in the AMI Customer Charge. The October 1 filing date
14 would allow the Council and its utility Advisors time to review the components of the
15 annual AMI Customer Charge that would be implemented in January of 2020 and 2021.

16 The final Customer Charge would be implemented in May 2022 following a
17 similar filing in April 2022. The final AMI Customer Charge will reflect the first full year
18 of revenue requirement following the completion of the deployment of AMI meters in
19 December 2021. All costs included in the AMI Customer Charge would be subject to the

⁸ As Mr. Lewis describes in his Direct Testimony, these components include the cost of the communications network design and the head-end component of the communications network, the Meter Data Management System, the Distribution Management System and Outage Management System, certain software licensing costs, the costs related to the meter testing facility, as well as the overall system integration and project support, the cost of which are assigned based on the total number of customers located in each Operating Company's jurisdiction.

1 Council’s review to ensure they were prudently-incurred, and any changes ordered by the
 2 Council would be reflected in a true-up included in the final AMI Customer Charge.

3 Table 2 below summarizes the components to be included in the annually re-
 4 determined AMI Customer Charge for the years 2019-2022:

| Table 2. Costs Included in Monthly AMI Customer Charge, 2019-2022 | | | | |
|--|---|--|--|---|
| | Initial 2019 AMI Customer Charge | 2020 AMI Customer Charge | 2021 AMI Customer Charge | Final (2022) AMI Customer Charge |
| Filing Date | 2018 Combined Rate Case | October 1, 2019 | October 1, 2020 | April 1, 2022 |
| Estimated Implementation Date | August 2019 | January 2020 | January 2021 | May 2022 |
| AMI Implementation Costs | Based on estimated capital closed to plant at end of 2019 | Based on estimated capital closed to plant at end of 2020 | Based on estimated capital closed to plant at end of 2021 | Based on capital closed to plant at end of 2021 |
| Ongoing AMI O&M Expense | Based on estimated 2019 expense offset by 2019 estimated Operational Benefits | Based on estimated 2020 expense offset by 2020 estimated Operational Benefits, including deferred 2017 & 2018 amortization | Based on estimated 2021 expense offset by 2021 estimated Operational Benefits, including deferred 2017 & 2018 amortization | Based on estimated 2022 expense offset by 2022 estimated Operational Benefits |
| Customer Education Expense | Based on estimated 2019 expenses | Based on estimated 2020 expenses, including deferred 2017 & 2018 amortization | Based on estimated 2021 expenses, including deferred 2017 & 2018 amortization | None |

5
 6 Q13. WHAT AMI COSTS AND BENEFITS WOULD NOT BE INCLUDED IN THE AMI
 7 CUSTOMER CHARGE?

8 A. The AMI Customer Charge would not reflect the quantified Other Benefits of AMI. The
 9 Other Benefits, as described by Mr. Lewis, result from a reduction to costs currently
 10 reflected in the Company’s standard rate mechanisms, the FAC for electric operations, the

1 PGA for gas operations, and a FRP that has been assumed for both electric and gas
2 operations. Those reductions would therefore be reflected in these same mechanisms (or
3 other rate mechanisms in place at the time) along with the actual benefits realized from
4 several other non-quantified benefits described by Mr. Dawsey and Ms. Bourg. The
5 actual AMI Implementation Costs, Ongoing AMI O&M Expense, and Operational
6 Benefits would be reflected in the assumed annual FRP Evaluation Report, with
7 appropriate adjustments to reflect the estimated costs and savings levels included in the
8 annual AMI Customer Charge. As explained later in my testimony, the FRP adjustment
9 would serve as a prospective “true-up” to actual costs incurred and benefits realized.

10 The Operational Benefits of AMI are largely driven by the reduction in O&M
11 expense associated with routine meter reading and meter services. As Mr. Lewis’s
12 cost/benefit analysis shows, however, there is an Ongoing AMI O&M Expense, which is
13 estimated by Mr. Griffith. During the three-year advanced meter deployment, the net
14 effect of these two items will vary. It is anticipated that during the first two years of the
15 electric meter deployment (2019 and 2020), and the first year of the gas meter
16 deployment, the Ongoing AMI O&M Expense will exceed the Operational Benefits,
17 resulting in a net increase in O&M expense. The net effects of these items are not subject
18 to precise quantification during the three-year transition period from initial AMI
19 deployment to full AMI deployment. However, the implementation of the AMI Customer
20 Charge working in tandem with the assumed FRP would result in customers being
21 charged just and reasonable rates resulting from the AMI deployment. Later in my
22 testimony, I explain that the AMI Customer Charge can be implemented in the absence of
23 a FRP rider.

1

2 Q14. HAS THE COMPANY ESTIMATED THE NET EFFECT OF THE OPERATIONAL
3 BENEFITS AND THE ONGOING AMI O&M EXPENSE?

4 A. Yes. In the first year after full AMI deployment (2022), it is expected that the Operational
5 Benefits from the electric AMI deployment will exceed the Ongoing AMI O&M Expense
6 by approximately \$2.9 million; for gas customers the Operational Benefits will exceed
7 Ongoing AMI O&M Expense by approximately \$1 million. The Company has estimated
8 the annual difference between Ongoing AMI O&M Expense and Operational Benefits as
9 reflected in Tables 3 and 4 below:

| Table 3. Estimated Electric Operational Benefits and Ongoing AMI O&M Expense for Years 2018-2022 (\$000s) | | | | | |
|--|---------------------|-------------|-------------|-------------|-------------|
| | 2018 | 2019 | 2020 | 2021 | 2022 |
| Ongoing AMI O&M Expense | \$ 136 ⁹ | \$ 595 | \$ 826 | \$ 1,163 | \$ 1,328 |
| Operational Benefits | \$0 | \$ 239 | \$ 1,545 | \$ 3,386 | \$ 4,195 |
| Net O&M | \$ 136 | \$ 356 | (\$719) | (\$2,223) | (\$2,867) |

10

⁹ ENO requests deferral of this amount along with the 2017 amount of \$0.089 million.

| Table 4. Estimated Gas Operational Benefits and Ongoing AMI O&M Expense for Years 2018-2022 (\$000s) | | | | | |
|---|--------------------|-------------|-------------|-------------|-------------|
| | 2018 | 2019 | 2020 | 2021 | 2022 |
| Ongoing AMI O&M Expense | \$ 1 ¹⁰ | \$ 68 | \$ 220 | \$ 340 | \$ 368 |
| Operational Benefits | | \$ 233 | \$ 870 | \$ 1,331 | \$ 1,411 |
| Net O&M | \$ 1 | (\$ 165) | (\$ 650) | (\$ 991) | (\$ 1,043) |

1

2 Q15. HOW WOULD THE AMI CUSTOMER CHARGE – AND THE ITEMS IT INCLUDES
 3 – BE REFLECTED IN ENO’S FRPS?

4 A. The costs included in the AMI Customer Charge will be included in the revenue
 5 requirement calculated in the FRPs. Likewise, the revenue collected as part of the AMI
 6 Customer Charge will be included in the Present Rate Revenues calculated in the FRPs.
 7 As such, the annual FRP evaluation will ensure that prospective rates reflect the actual full
 8 test year costs incurred and benefits realized and related revenues.

9

10 Q16. HAVE YOU CALCULATED THE ESTIMATED MONTHLY AMI CUSTOMER
 11 CHARGE FOR ELECTRIC AND GAS OPERATIONS?

12 A. Yes, ENO has performed an illustrative calculation. Actuals will vary based on changes in
 13 the components, *e.g.*, estimated costs, benefits, class allocation, final rate design, cost of
 14 capital, *etc.* Table 5 provides the results of those illustrative calculations:

¹⁰ ENO deferral of this amount.

| Table 5. Estimated Monthly Per-Customer AMI Customer Charge, 2019 – 2022 | | | | |
|---|--------------------|---------------------|---------------------|-----------------|
| | August 2019 | January 2020 | January 2021 | May 2022 |
| Electric | \$2.31 | \$3.33 | \$3.57 | \$3.23 |
| Gas | \$0.48 | \$0.99 | \$0.98 | \$0.95 |

1 Q17. WILL THERE BE ANY FURTHER INCREASES TO THE AMI CUSTOMER
2 CHARGE AFTER MAY 2022?

3 A. No. The final AMI Customer Charge implemented in May 2022 will remain in effect
4 until rates are reset.

5

6 Q18. PLEASE DESCRIBE IN GREATER DETAIL THE COMPONENTS OF THE AMI
7 CUSTOMER CHARGE?

8 A. The first component, the AMI Implementation Costs, includes the return of and on plant
9 in service along with the property tax expense incurred as a result of those investments.
10 For each year that the AMI Customer Charge is calculated, the Company will include the
11 known and measurable depreciation expense and property tax expense based on the assets
12 expected to be placed in service as of the calendar year-end. For example, the initial AMI
13 Customer Charge implemented in August 2019 will include the depreciation expense
14 calculated for those assets placed in service through December 2019. The depreciation
15 expense will be based on a depreciation rate of 6.67%, which represents the 15-year useful
16 life described by Mr. Lewis as the reasonably-estimated useful life of the AMI assets, and
17 is consistent with the depreciation rates used by other utilities deploying similar AMI

1 technology. The property tax included in 2019 will be calculated on the 2018 ending net
2 plant balance.

3 The return on the AMI rate base will be based on the rate base in service as of the
4 calendar year-end. This amount will then be offset by the corresponding accumulated
5 reserve for depreciation balance for the same period. Then, this amount will be further
6 reduced by the cash-tax benefit resulting from accelerated depreciation on the AMI assets,
7 which would be recognized as accumulated deferred income taxes (“ADIT”). The
8 resulting rate base amount is then multiplied by the pretax rate of return authorized in the
9 Combined Rate Case to determine the return on AMI rate base. An illustration of the
10 calculation of the AMI Customer Charge is presented in Highly Sensitive Exhibits OT-1
11 (electric) and OT-2 (gas). The illustrative calculation is based on a pretax rate of return
12 that reflects the capitalization ratios and cost rates of capital as of December 31, 2015.
13 The actual annual AMI Customer Charge ultimately reflected in rates will use the pretax
14 rate of return based on the capitalization ratios and cost rates of capital for the year last
15 approved by the Council.

16
17 Q19. THE ILLUSTRATIVE CALCULATION OF THE AMI CUSTOMER CHARGE USES
18 THE ESTIMATED AMI CAPITAL COSTS PRESENTED BY MR. GRIFFITH. WILL
19 THIS BE THE AMOUNT ACTUALLY REFLECTED IN RATES WHEN THE
20 CUSTOMER CHARGE IS IMPLEMENTED?

21 A. No, unless the estimated and actual capital costs match precisely. This is because for
22 purposes of the calculation presented in Highly Sensitive Exhibits OT-1 and OT-2, I am
23 using the estimate of capital costs presented by Mr. Griffith, which reflects the estimated

1 AMI deployment timing, including contingency to account for project risks. But when the
2 AMI Customer Charge is calculated for implementation, the Company will use the actual,
3 prudently-incurred costs of AMI placed in service as of the relevant date, as well as the
4 then-projected estimate of the plant to be placed in service for that year. The 2022 final
5 AMI Customer Charge calculation will use only the actual, prudently-incurred capital
6 costs of AMI, which may be higher or lower than the amount estimated by Mr. Griffith.

7

8 Q20. PLEASE FURTHER DESCRIBE THE SECOND COMPONENT OF THE AMI
9 CUSTOMER CHARGE.

10 A. The second component of the AMI Customer Charge is the Customer Education Expense,
11 which is the expense that will be incurred to deploy the Customer Education Plan
12 described by Mr. Dawsey. The estimated annual amount of this Customer Education
13 Expense for the period 2017 through 2022, which would be included in the Annual AMI
14 Customer Charge, is summarized in the table below:

| Table 6. Estimated Annual Customer Education Expense for the Years 2017-2022 (\$000s) | | | | | |
|--|-------------|-------------|-------------|-------------|-------------|
| | 2017 | 2018 | 2019 | 2020 | 2021 |
| Customer Education Expense – Electric | \$ 89 | \$ 179 | \$ 173 | \$ 733 | \$ 523 |
| Customer Education Expense – Gas | \$ 10 | \$ 20 | \$ 55 | \$ 86 | \$ 16 |

15

1 Q21. DOES THE INCLUSION OF THE 2017 AND 2018 CUSTOMER EDUCATION AND
2 O&M EXPENSES IN THE JANUARY 2020 AMI CUSTOMER CHARGE REQUIRE A
3 SPECIFIC ORDER BY THE COUNCIL?

4 A. It is my understanding that it does. As part of the AMI Rate Plan, the Company is
5 requesting a Council order authorizing a deferral of the Customer Education and Ongoing
6 AMI O&M Expenses incurred in 2017 and 2018, with carrying charges, for recovery
7 commencing with the January 2020 AMI Customer Charge. Such an order would allow
8 those expenses to be recorded on the Company's balance sheet as a regulatory asset. The
9 Company would then amortize that regulatory asset over two years.

10 Q22. DOES THE AMI CUSTOMER CHARGE INCLUDE RECOVERY OF THE
11 REMAINING UNDEPRECIATED COST OF EXISTING METERS?

12 A. No. Mr. Lewis supports the Company's request for continued recovery of the remaining
13 book value of the existing meters at the current rate and existing mechanisms until the
14 undepreciated value is fully recovered. The recovery of and on existing meters, however,
15 would occur through the Company's FRP or replacement base ratemaking mechanism, as
16 it does today. As such, there will be no change in rates or revenue requirement associated
17 with those assets.

18
19 Q23. IS THE PROPOSED AMI RATE PLAN DEPENDENT ON THE EXISTENCE OF AN
20 FRP RIDER?

21 A. No. The proposed AMI Rate Plan, including the AMI Customer Charge, can be
22 implemented regardless of whether an FRP is in place at the time of implementation. The
23 Company therefore requests that the Commission's approval of the Electric Rate Plan not

1 be contingent upon the existence of the FRP. This would provide the Company with the
2 necessary assurance that it will have a reasonable opportunity to fully recover its
3 prudently-incurred AMI investment for the benefit of its customers.

4
5 Q24. HOW DOES ENO PROPOSE TO IMPLEMENT THE AMI CUSTOMER CHARGE IN
6 THE ABSENCE OF A FRP?

7 A. I discussed earlier in my testimony that ENO is proposing that the Operational Benefits
8 and incremental AMI O&M Expense and benefits reflected in Tables 3 and 4 would be
9 reflected in the actuals of the FRP. However, in the event that an FRP is not in place for
10 ENO at the time of the AMI implementation, in addition to the components I indicated
11 would be reflected in the AMI Customer Charge, ENO would reflect an annual true-up of
12 the estimated AMI Implementation Costs and AMI O&M Expense and the Operational
13 Benefits included in the annual AMI Customer Charge estimates.

14
15 Q25. HOW WOULD THE AMI CUSTOMER CHARGE BE REFLECTED ON A
16 CUSTOMER BILL?

17 A. At this time, ENO would propose to display the AMI Customer Charge as a line item on
18 the electric and gas customer bills for all rate schedules. However, the manner in which
19 the charge will be presented is a question that may better be addressed in connection with
20 the 2018 Combined Rate Case, as it is not certain at this time whether the current rate
21 design structure will be maintained.

22 Q26. DOES THIS CONCLUDE YOUR DIRECT TESTIMONY?

23 A. Yes, at this time.

AFFIDAVIT

STATE OF LOUISIANA

PARISH OF ORLEANS

NOW BEFORE ME, the undersigned authority, personally came and appeared, **ORLANDO TODD**, who after being duly sworn by me, did depose and say:

That the above and foregoing is his sworn testimony in this proceeding and that he knows the contents thereof, that the same are true as stated, except as to matters and things, if any, stated on information and belief, and that as to those matters and things, he verily believes them to be true.


Orlando Todd

SWORN TO AND SUBSCRIBED BEFORE ME
THIS 13th DAY OF OCTOBER, 2016


NOTARY PUBLIC

My commission expires: at death

Harry M. Barton
Notary Public
Notary ID# 90845
Parish of Orleans, State of Louisiana
My Commission is for Life

**BEFORE THE
COUNCIL OF THE CITY OF NEW ORLEANS**

**APPLICATION OF ENTERGY NEW)
ORLEANS, INC. FOR APPROVAL TO)
DEPLOY ADVANCED METERING)
INFRASTRUCTURE, AND REQUEST)
FOR COST RECOVERY AND)
RELATED RELIEF)**

DOCKET NO. UD-16-___

EXHIBIT OT-1

PUBLIC VERSION

**HIGHLY SENSITIVE PROTECTED MATERIALS
PURSUANT TO COUNCIL RESOLUTION R-07-432
HAVE BEEN REDACTED**

OCTOBER 2016

**BEFORE THE
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**APPLICATION OF ENTERGY NEW)
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DOCKET NO. UD-16-___

EXHIBIT OT-2

PUBLIC VERSION

**HIGHLY SENSITIVE PROTECTED MATERIALS
PURSUANT TO COUNCIL RESOLUTION R-07-432
HAVE BEEN REDACTED**

OCTOBER 2016